



SUPPLEMENTAL FINANCIAL DATA AND GAAP TO NON- GAAP RECONCILIATION

Second Quarter 2013

July 30, 2013



Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
July 30, 2013

Exhibit A	Consolidated Statements of Earnings - Unaudited for the three and six months ended June 30, 2013 and 2012
Exhibit B	Consolidated Balance Sheets - Unaudited as of June 30, 2013 and December 31, 2012
Exhibit C	Consolidated Statements of Cash Flows - Unaudited for the six months ended June 30, 2013 and 2012
Exhibit D	Supplemental Non-GAAP Financial Information - Unaudited for the three and six months ended June 30, 2013 and 2012
Exhibit E	Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three and six months ended June 30, 2013 and 2012

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED
(In millions, except per share data)

Exhibit A

	Three months ended June 30,		Six months ended June 30,	
	2013	2012	2013	2012
Processing and services revenues	\$ 1,512.5	\$ 1,457.2	\$ 2,990.5	\$ 2,870.6
Cost of revenues	1,028.2	981.1	2,036.2	1,970.6
Gross profit	484.3	476.1	954.3	900.0
Selling, general and administrative expenses	236.7	193.4	431.6	394.8
Operating income	247.6	282.7	522.7	505.2
Other income (expense):				
Interest expense, net	(49.4)	(56.6)	(101.1)	(116.0)
Other income (expense), net	(61.9)	(1.8)	(56.8)	(22.7)
Total other income (expense)	(111.3)	(58.4)	(157.9)	(138.7)
Earnings from continuing operations before income taxes	136.3	224.3	364.8	366.5
Provision for income taxes	40.9	65.3	116.1	113.0
Earnings from continuing operations, net of tax	95.4	159.0	248.7	253.5
Earnings (loss) from discontinued operations, net of tax	13.6	(5.2)	9.7	(9.6)
Net earnings	109.0	153.8	258.4	243.9
Net earnings attributable to noncontrolling interest	(4.2)	(3.2)	(9.5)	(6.2)
Net earnings attributable to FIS common stockholders	<u>\$ 104.8</u>	<u>\$ 150.6</u>	<u>\$ 248.9</u>	<u>\$ 237.7</u>
Net earnings per share-basic from continuing operations attributable to FIS common stockholders	\$ 0.31	\$ 0.53	\$ 0.82	\$ 0.85
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders	0.05	(0.02)	0.03	(0.03)
Net earnings per share-basic attributable to FIS common stockholders *	<u>\$ 0.36</u>	<u>\$ 0.51</u>	<u>\$ 0.86</u>	<u>\$ 0.82</u>
Weighted average shares outstanding-basic	<u>289.9</u>	<u>292.7</u>	<u>290.5</u>	<u>291.2</u>
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders	\$ 0.31	\$ 0.52	\$ 0.81	\$ 0.83
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders	0.05	(0.02)	0.03	(0.03)
Net earnings per share-diluted attributable to FIS common stockholders *	<u>\$ 0.36</u>	<u>\$ 0.50</u>	<u>\$ 0.84</u>	<u>\$ 0.80</u>
Weighted average shares outstanding-diluted	<u>294.3</u>	<u>298.3</u>	<u>294.8</u>	<u>296.8</u>
Amounts attributable to FIS common stockholders:				
Earnings from continuing operations, net of tax	\$ 91.2	\$ 155.8	\$ 239.2	\$ 247.3
Earnings (loss) from discontinued operations, net of tax	13.6	(5.2)	9.7	(9.6)
Net earnings attributable to FIS common stockholders	<u>\$ 104.8</u>	<u>\$ 150.6</u>	<u>\$ 248.9</u>	<u>\$ 237.7</u>

* Amounts may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share data)

Exhibit B

	As of June 30, 2013	As of December 31, 2012
Assets		
Current assets:		
Cash and cash equivalents	\$ 653.1	\$ 517.6
Settlement deposits	28.0	32.6
Trade receivables, net	948.5	925.7
Settlement receivables	85.6	128.3
Other receivables	58.2	30.2
Due from Brazilian venture partner	38.1	42.0
Prepaid expenses and other current assets	181.2	111.9
Deferred income taxes	58.6	55.9
Total current assets	2,051.3	1,844.2
Property and equipment, net	415.8	419.5
Goodwill	8,487.4	8,381.5
Intangible assets, net	1,466.2	1,576.2
Computer software, net	848.4	847.0
Deferred contract costs	213.2	211.2
Other noncurrent assets	267.8	270.1
Total assets	\$ 13,750.1	\$ 13,549.7
Liabilities and Equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 657.1	\$ 624.6
Due to Brazilian venture partner	14.3	18.8
Settlement payables	121.1	172.2
Current portion of long-term debt	83.7	153.9
Deferred revenues	266.7	287.3
Total current liabilities	1,142.9	1,256.8
Deferred revenues	35.6	42.2
Deferred income taxes	801.2	821.8
Long-term debt, excluding current portion	4,672.7	4,231.6
Due to Brazilian venture partner	34.5	40.5
Other long-term liabilities	313.0	363.2
Total liabilities	6,999.9	6,756.1
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	3.8	3.8
Additional paid in capital	7,207.1	7,197.0
Retained earnings	2,226.1	2,105.8
Accumulated other comprehensive earnings (loss)	(10.3)	30.0
Treasury stock	(2,828.1)	(2,695.7)
Total FIS stockholders' equity	6,598.6	6,640.9
Noncontrolling interest	151.6	152.7
Total equity	6,750.2	6,793.6
Total liabilities and equity	\$ 13,750.1	\$ 13,549.7

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

	Six months ended June 30,	
	2013	2012
Cash flows from operating activities:		
Net earnings	\$ 258.4	\$ 243.9
Adjustment to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	305.5	317.2
Amortization of debt issue costs	14.6	24.6
ClearPar contingent consideration included in discontinued operations	(26.8)	—
Gain on mFoundry	(9.2)	—
Stock-based compensation	26.4	42.9
Deferred income taxes	(24.7)	5.8
Excess income tax benefit from exercise of stock options	(14.5)	(10.3)
Other operating activities, net	1.7	—
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade receivables	(26.1)	(55.6)
Settlement activity	(3.6)	(7.5)
Prepaid expenses and other assets	(60.7)	(16.7)
Deferred contract costs	(37.3)	(34.9)
Deferred revenue	(26.0)	(21.0)
Accounts payable, accrued liabilities and other liabilities	(12.9)	(25.7)
Net cash provided by operating activities	364.8	462.7
Cash flows from investing activities:		
Additions to property and equipment	(59.5)	(66.6)
Additions to computer software	(97.5)	(89.1)
Receipt of contingent consideration from ClearPar sale	26.8	—
Acquisitions, net of cash acquired, and equity investments	(130.1)	(41.7)
Other investing activities	(22.8)	—
Net cash used in investing activities	(283.1)	(197.4)
Cash flows from financing activities:		
Borrowings	7,151.6	7,483.3
Repayment of borrowings and capital lease obligations	(6,776.0)	(7,430.8)
Debt issuance costs	(17.0)	(47.5)
Excess income tax benefit from exercise of stock options	14.5	10.3
Proceeds from exercise of stock options	72.9	152.9
Treasury stock activity	(230.8)	(186.0)
Dividends paid	(127.9)	(117.7)
Other financing activities, net	(11.8)	(4.7)
Net cash provided by (used in) financing activities	75.5	(140.2)
Effect of foreign currency exchange rate changes on cash	(21.7)	(6.8)
Net increase in cash and cash equivalents	135.5	118.3
Cash and cash equivalents, at beginning of period	517.6	415.5
Cash and cash equivalents, at end of period	\$ 653.1	\$ 533.8

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

	Three months ended June 30, 2013				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 587.0	\$ 623.1	\$ 303.5	\$ (1.1)	\$ 1,512.5
Operating income (loss)	\$ 190.8	\$ 242.8	\$ 46.3	\$ (232.3)	\$ 247.6
Capco acquisition adjustments	—	—	—	50.2	50.2
Purchase price amortization	—	—	—	57.3	57.3
Non GAAP operating income (loss)	190.8	242.8	46.3	(124.8)	355.1
Depreciation and amortization from continuing operations	40.4	20.1	18.7	15.8	95.0
Adjusted EBITDA	<u>\$ 231.2</u>	<u>\$ 262.9</u>	<u>\$ 65.0</u>	<u>\$ (109.0)</u>	<u>\$ 450.1</u>
Non GAAP operating margin	<u>32.5%</u>	<u>39.0%</u>	<u>15.3%</u>	N/M	<u>23.5%</u>
Adjusted EBITDA margin	<u>39.4%</u>	<u>42.2%</u>	<u>21.4%</u>	N/M	<u>29.8%</u>
	Three months ended June 30, 2012				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 563.4	\$ 606.1	\$ 287.3	\$ 0.4	\$ 1,457.2
Operating income (loss)	\$ 172.7	\$ 227.6	\$ 44.7	\$ (162.3)	\$ 282.7
Purchase price amortization	—	—	—	59.7	59.7
Non GAAP operating income (loss)	172.7	227.6	44.7	(102.6)	342.4
Depreciation and amortization from continuing operations	42.3	22.0	18.6	12.5	95.4
Adjusted EBITDA	<u>\$ 215.0</u>	<u>\$ 249.6</u>	<u>\$ 63.3</u>	<u>\$ (90.1)</u>	<u>\$ 437.8</u>
Non GAAP operating margin	<u>30.7%</u>	<u>37.6%</u>	<u>15.6%</u>	N/M	<u>23.5%</u>
Adjusted EBITDA margin	<u>38.2%</u>	<u>41.2%</u>	<u>22.0%</u>	N/M	<u>30.0%</u>
Total revenue growth from prior year period					
Three months ended June 30, 2013	<u>4.2%</u>	<u>2.8%</u>	<u>5.6%</u>	N/M	<u>3.8%</u>

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

	Six months ended June 30, 2013				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 1,162.3	\$ 1,234.9	\$ 595.1	\$ (1.8)	\$ 2,990.5
Operating income (loss)	\$ 379.2	\$ 481.3	\$ 86.6	\$ (424.4)	\$ 522.7
Capco acquisition adjustments	—	—	—	50.2	50.2
Purchase price amortization	—	—	0.1	117.5	117.6
Non GAAP operating income (loss)	379.2	481.3	86.7	(256.7)	690.5
Depreciation and amortization from continuing operations	79.6	39.9	37.4	31.0	187.9
Adjusted EBITDA	\$ 458.8	\$ 521.2	\$ 124.1	\$ (225.7)	\$ 878.4
Non GAAP operating margin	32.6%	39.0%	14.6%	N/M	23.1%
Adjusted EBITDA margin	39.5%	42.2%	20.9%	N/M	29.4%
	Six months ended June 30, 2012				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 1,102.3	\$ 1,203.2	\$ 564.1	\$ 1.0	\$ 2,870.6
Operating income (loss)	\$ 339.5	\$ 443.8	\$ 77.7	\$ (355.8)	\$ 505.2
Stock and other compensation charges	—	—	—	18.5	18.5
Purchase price amortization	—	—	0.1	120.6	120.7
Non GAAP operating income (loss)	339.5	443.8	77.8	(216.7)	644.4
Depreciation and amortization from continuing operations	83.4	43.7	36.9	24.3	188.3
Adjusted EBITDA	\$ 422.9	\$ 487.5	\$ 114.7	\$ (192.4)	\$ 832.7
Non GAAP operating margin	30.8%	36.9%	13.8%	N/M	22.4%
Adjusted EBITDA margin	38.4%	40.5%	20.3%	N/M	29.0%
Total revenue growth from prior year period					
Six months ended June 30, 2013	5.4%	2.6%	5.5%	N/M	4.2%

FIDELITY NATIONAL INFORMATION SERVICES, INC.
RECONCILIATION OF CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended June 30, 2013	Six months ended June 30, 2013
Cash flows from operating activities:		
Net cash provided by operating activities	\$ 157.3	\$ 364.8
Settlement activity	(10.3)	3.6
Capital expenditures	(83.3)	(157.0)
Bond premium payment (1)	51.6	51.6
Free cash flow	<u>\$ 115.3</u>	<u>\$ 263.0</u>

	Three months ended June 30, 2012	Six months ended June 30, 2012
Cash flows from operating activities:		
Net cash provided by operating activities	\$ 258.8	\$ 462.7
Settlement activity	10.0	7.5
Capital expenditures	(90.6)	(155.7)
Free cash flow	<u>\$ 178.2</u>	<u>\$ 314.5</u>

(1) Free cash flow for the three and six months ended June 30, 2013 is adjusted for the one time bond payment on our 2017 senior notes that were redeemed in May 2013.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E

	Three months ended		Six months ended	
	June 30,		June 30,	
	2013	2012	2013	2012
Net earnings from continuing operations attributable to FIS	\$ 91.2	\$ 155.8	\$ 239.2	\$ 247.3
Plus provision for income taxes	40.9	65.3	116.1	113.0
Interest expense, net	49.4	56.6	101.1	116.0
Other, net	66.1	5.0	66.3	28.9
Operating income	247.6	282.7	522.7	505.2
Capco acquisition adjustments	50.2	—	50.2	—
Stock and other compensation charges	—	—	—	18.5
Purchase price amortization	57.3	59.7	117.6	120.7
Non GAAP operating income	355.1	342.4	690.5	644.4
Depreciation and amortization from continuing operations	95.0	95.4	187.9	188.3
Adjusted EBITDA	<u>\$ 450.1</u>	<u>\$ 437.8</u>	<u>\$ 878.4</u>	<u>\$ 832.7</u>

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Three months ended June 30, 2013					
	GAAP	Long-term Debt	Capco Acquisition	Subtotal	Purchase Price	Non-GAAP
		Refinance (1)	Adjustments (2)		Amort. (6)	
Processing and services revenue	\$ 1,512.5	\$ —	\$ —	\$ 1,512.5	\$ —	\$ 1,512.5
Cost of revenues	1,028.2	—	(6.3)	1,021.9	(57.3)	964.6
Gross profit	484.3	—	6.3	490.6	57.3	547.9
Selling, general and administrative	236.7	—	(43.9)	192.8	—	192.8
Operating income	247.6	—	50.2	297.8	57.3	355.1
Other income (expense):						
Interest income (expense), net	(49.4)	—	—	(49.4)	—	(49.4)
Other income (expense), net	(61.9)	60.9	—	(1.0)	—	(1.0)
Total other income (expense)	(111.3)	60.9	—	(50.4)	—	(50.4)
Earnings (loss) from continuing operations before income taxes	136.3	60.9	50.2	247.4	57.3	304.7
Provision for income taxes	40.9	18.3	15.1	74.3	17.2	91.5
Earnings (loss) from continuing operations, net of tax	95.4	42.6	35.1	173.1	40.1	213.2
Earnings (loss) from discontinued operations, net of tax (7)	13.6	—	—	13.6	—	13.6
Net earnings (loss)	109.0	42.6	35.1	186.7	40.1	226.8
Net (earnings) loss attributable to noncontrolling interest	(4.2)	—	—	(4.2)	—	(4.2)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 104.8</u>	<u>\$ 42.6</u>	<u>\$ 35.1</u>	<u>\$ 182.5</u>	<u>\$ 40.1</u>	<u>\$ 222.6</u>
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 91.2	\$ 42.6	\$ 35.1	\$ 168.9	\$ 40.1	\$ 209.0
Earnings (loss) from discontinued operations, net of tax (7)	13.6	—	—	13.6	—	13.6
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 104.8</u>	<u>\$ 42.6</u>	<u>\$ 35.1</u>	<u>\$ 182.5</u>	<u>\$ 40.1</u>	<u>\$ 222.6</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.31</u>	<u>\$ 0.14</u>	<u>\$ 0.12</u>	<u>\$ 0.57</u>	<u>\$ 0.14</u>	<u>\$ 0.71</u>
Weighted average shares outstanding — diluted	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>
Effective tax rate	<u>30%</u>					<u>30%</u>
Supplemental information:						
Depreciation and amortization				\$ 152.3	(57.3)	\$ 95.0
Stock compensation expense, excluding acceleration charges						\$ 13.2
Stock acceleration charges						—
Total stock compensation expense						<u>\$ 13.2</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Six months ended June 30, 2013						
		Long-term	Capco			Purchase	
	GAAP	Debt Refinance (1)	Acquisition Adjustments (2)	Gain on mFoundry (3)	Subtotal	Price Amort. (6)	Non-GAAP
Processing and services revenue	\$ 2,990.5	\$ —	\$ —	\$ —	\$ 2,990.5	\$ —	\$ 2,990.5
Cost of revenues	2,036.2	—	(6.3)	—	2,029.9	(117.6)	1,912.3
Gross profit	954.3	—	6.3	—	960.6	117.6	1,078.2
Selling, general and administrative	431.6	—	(43.9)	—	387.7	—	387.7
Operating income	522.7	—	50.2	—	572.9	117.6	690.5
Other income (expense):							
Interest income (expense), net	(101.1)	—	—	—	(101.1)	—	(101.1)
Other income (expense), net	(56.8)	60.9	—	(9.2)	(5.1)	—	(5.1)
Total other income (expense)	(157.9)	60.9	—	(9.2)	(106.2)	—	(106.2)
Earnings (loss) from continuing operations before income taxes	364.8	60.9	50.2	(9.2)	466.7	117.6	584.3
Provision for income taxes	116.1	18.3	15.1	(3.0)	146.5	37.0	183.5
Earnings (loss) from continuing operations, net of tax	248.7	42.6	35.1	(6.2)	320.2	80.6	400.8
Earnings (loss) from discontinued operations, net of tax (7)	9.7	—	—	—	9.7	—	9.7
Net earnings (loss)	258.4	42.6	35.1	(6.2)	329.9	80.6	410.5
Net (earnings) loss attributable to noncontrolling interest	(9.5)	—	—	—	(9.5)	—	(9.5)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 248.9</u>	<u>\$ 42.6</u>	<u>\$ 35.1</u>	<u>\$ (6.2)</u>	<u>\$ 320.4</u>	<u>\$ 80.6</u>	<u>\$ 401.0</u>
Amounts attributable to FIS common stockholders							
Earnings (loss) from continuing operations, net of tax	\$ 239.2	\$ 42.6	\$ 35.1	\$ (6.2)	\$ 310.7	\$ 80.6	\$ 391.3
Earnings (loss) from discontinued operations, net of tax (7)	9.7	—	—	—	9.7	—	9.7
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 248.9</u>	<u>\$ 42.6</u>	<u>\$ 35.1</u>	<u>\$ (6.2)</u>	<u>\$ 320.4</u>	<u>\$ 80.6</u>	<u>\$ 401.0</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.81</u>	<u>\$ 0.14</u>	<u>\$ 0.12</u>	<u>\$ (0.02)</u>	<u>\$ 1.05</u>	<u>\$ 0.27</u>	<u>\$ 1.33</u>
Weighted average shares outstanding — diluted	<u>294.8</u>	<u>294.8</u>	<u>294.8</u>	<u>294.8</u>	<u>294.8</u>	<u>294.8</u>	<u>294.8</u>
Effective tax rate	<u>32%</u>						<u>31%</u>
Supplemental information:							
Depreciation and amortization					<u>\$ 305.5</u>	<u>(117.6)</u>	<u>\$ 187.9</u>
Stock compensation expense, excluding acceleration charges							<u>\$ 26.4</u>
Stock acceleration charges							<u>—</u>
Total stock compensation expense							<u>\$ 26.4</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Three months ended June 30, 2012

	GAAP	Purchase Price Amort. (6)	Non-GAAP
Processing and services revenue	\$ 1,457.2	\$ —	\$ 1,457.2
Cost of revenues	981.1	(59.7)	921.4
Gross profit	476.1	59.7	535.8
Selling, general and administrative	193.4	—	193.4
Operating income	282.7	59.7	342.4
Other income (expense):			
Interest income (expense), net	(56.6)	—	(56.6)
Other income (expense), net	(1.8)	—	(1.8)
Total other income (expense)	(58.4)	—	(58.4)
Earnings (loss) from continuing operations before income taxes	224.3	59.7	284.0
Provision for income taxes	65.3	17.4	82.7
Earnings (loss) from continuing operations, net of tax	159.0	42.3	201.3
Earnings (loss) from discontinued operations, net of tax (7)	(5.2)	1.4	(3.8)
Net earnings (loss)	153.8	43.7	197.5
Net (earnings) loss attributable to noncontrolling interest	(3.2)	—	(3.2)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 150.6</u>	<u>\$ 43.7</u>	<u>\$ 194.3</u>
Amounts attributable to FIS common stockholders			
Earnings (loss) from continuing operations, net of tax	\$ 155.8	\$ 42.3	\$ 198.1
Earnings (loss) from discontinued operations, net of tax (7)	(5.2)	1.4	(3.8)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 150.6</u>	<u>\$ 43.7</u>	<u>\$ 194.3</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.52</u>	<u>\$ 0.14</u>	<u>\$ 0.66</u>
Weighted average shares outstanding — diluted	<u>298.3</u>	<u>298.3</u>	<u>298.3</u>
Effective tax rate	<u>29%</u>		<u>29%</u>
Supplemental information:			
Depreciation and amortization	<u>\$ 155.1</u>	<u>(59.7)</u>	<u>\$ 95.4</u>
Stock compensation expense, excluding acceleration charges			<u>\$ 16.6</u>
Stock acceleration charges			<u>—</u>
Total stock compensation expense			<u>\$ 16.6</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Six months ended June 30, 2012

	GAAP	Stock and Other Compensation Charges (4)	Long-term Debt Refinance (5)	Subtotal	Purchase Price Amort. (6)	Non-GAAP
Processing and services revenue	\$ 2,870.6	\$ —	\$ —	\$ 2,870.6	\$ —	\$ 2,870.6
Cost of revenues	1,970.6	—	—	1,970.6	(120.7)	1,849.9
Gross profit	900.0	—	—	900.0	120.7	1,020.7
Selling, general and administrative	394.8	(18.5)	—	376.3	—	376.3
Operating income	505.2	18.5	—	523.7	120.7	644.4
Other income (expense):						
Interest income (expense), net	(116.0)	—	—	(116.0)	—	(116.0)
Other income (expense), net	(22.7)	—	18.4	(4.3)	—	(4.3)
Total other income (expense)	(138.7)	—	18.4	(120.3)	—	(120.3)
Earnings (loss) from continuing operations before income taxes	366.5	18.5	18.4	403.4	120.7	524.1
Provision for income taxes	113.0	6.2	6.2	125.4	37.8	163.2
Earnings (loss) from continuing operations, net of tax	253.5	12.3	12.2	278.0	82.9	360.9
Earnings (loss) from discontinued operations, net of tax (7)	(9.6)	—	—	(9.6)	2.7	(6.9)
Net earnings (loss)	243.9	12.3	12.2	268.4	85.6	354.0
Net (earnings) loss attributable to noncontrolling interest	(6.2)	—	—	(6.2)	—	(6.2)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 237.7</u>	<u>\$ 12.3</u>	<u>\$ 12.2</u>	<u>\$ 262.2</u>	<u>\$ 85.6</u>	<u>\$ 347.8</u>
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 247.3	\$ 12.3	\$ 12.2	\$ 271.8	\$ 82.9	\$ 354.7
Earnings (loss) from discontinued operations, net of tax (7)	(9.6)	—	—	(9.6)	2.7	(6.9)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 237.7</u>	<u>\$ 12.3</u>	<u>\$ 12.2</u>	<u>\$ 262.2</u>	<u>\$ 85.6</u>	<u>\$ 347.8</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.83</u>	<u>\$ 0.04</u>	<u>\$ 0.04</u>	<u>\$ 0.92</u>	<u>\$ 0.28</u>	<u>\$ 1.20</u>
Weighted average shares outstanding — diluted	<u>296.8</u>	<u>296.8</u>	<u>296.8</u>	<u>296.8</u>	<u>296.8</u>	<u>296.8</u>
Effective tax rate	<u>31%</u>					<u>31%</u>
Supplemental information:						
Depreciation and amortization				<u>\$ 309.0</u>	<u>(120.7)</u>	<u>\$ 188.3</u>
Stock compensation expense, excluding acceleration charges						\$ 34.6
Stock acceleration charges						8.3
Total stock compensation expense						<u>\$ 42.9</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three months ended June 30, 2013 and 2012.

The adjustments are as follows:

- (1) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses related to refinancing activities undertaken in the second quarter of 2013, including a \$51.6 million bond premium incurred as a result of the early redemption of certain debt.
- (2) The adjustment in this column represents an increase in the liability established at the acquisition of Capco for contingent payments based on expected operating performance in 2013 through 2015. This liability was reduced by \$22.3 million at December 31, 2011 based on management's estimates, but is now being increased as a result of improved performance and expectations.
- (3) Gain resulting from the purchase of the remaining shares of mFoundry, Inc., representing the difference between the fair value and carrying value of the minority interest investment previously held.
- (4) Charges for accelerated vesting of certain stock option and restricted stock grants as of March 30, 2012 pursuant to the changes in roles of William P. Foley II, Vice Chairman, and Brent B. Bickett, Executive Vice President of Corporate Finance, and for a non-compete and change in role cash payment to Mr. Foley.
- (5) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses incurred as a result of the early pay down of certain debt and the refinancing of our credit facility in the first quarter of 2012.
- (6) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (7) During the 2013 and 2012 periods, certain operations were classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. During 2012, we sold our Healthcare Benefit Solutions Business and accordingly have classified its results as discontinued operations. During the third quarter of 2010, we determined that Fidelity National Participacoes Ltda. ("Participacoes"), our item processing and remittance services business in Brazil, should be treated as a discontinued operation. In the second quarter of 2013, we received an earn-out payment related to the 2010 sale of our ClearPar business. The table below outlines the components of discontinued operations for the periods presented, net of tax:

	Three Months Ended June 30,		Six Months Ended June 30,	
	2013	2012	2013	2012
ClearPar	\$ 16.7	\$ —	\$ 16.7	\$ —
Healthcare Benefit Solutions Business	—	4.1	—	8.4
Participacoes	(3.1)	(9.3)	(7.0)	(18.0)
Total discontinued operations	<u>\$ 13.6</u>	<u>\$ (5.2)</u>	<u>\$ 9.7</u>	<u>\$ (9.6)</u>