



Supplemental Financial Data and GAAP to Non-GAAP Reconciliation

Second Quarter 2024

Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
August 6, 2024

Exhibit A	Condensed Consolidated Statements of Earnings (Loss) - Unaudited for the three and six months ended June 30, 2024 and 2023
Exhibit B	Condensed Consolidated Balance Sheets - Unaudited as of June 30, 2024, and December 31, 2023
Exhibit C	Condensed Consolidated Statements of Cash Flows - Unaudited for the six months ended June 30, 2024 and 2023
Exhibit D	Supplemental Non-GAAP Adjusted Revenue Growth - Unaudited for the three and six months ended June 30, 2024 and 2023
Exhibit E	Supplemental Disaggregation of Revenue - Recast and Unaudited for the three and six months ended June 30, 2024 and 2023
Exhibit F	Supplemental Non-GAAP Adjusted Free Cash Flow Measures - Unaudited for the three and six months ended June 30, 2024 and 2023
Exhibit G	Supplemental GAAP to Non-GAAP Reconciliations - Unaudited for the three and six months ended June 30, 2024 and 2023
Exhibit H	Supplemental Financial Information - Unaudited for the three and six months ended June 30, 2024 and 2023
Exhibit I	Supplemental Financial Information of Worldpay Holdco, LLC - Unaudited for the three and five months ended June 30, 2024

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF EARNINGS (LOSS)— UNAUDITED
(In millions, except per share amounts)

Exhibit A

	Three months ended June 30,		Six months ended June 30,	
	2024	2023	2024	2023
Revenue	\$ 2,489	\$ 2,424	\$ 4,957	\$ 4,821
Cost of revenue	1,538	1,519	3,091	3,086
Gross profit	951	905	1,866	1,735
Selling, general, and administrative expenses	609	553	1,182	1,073
Asset impairments	4	1	18	1
Other operating (income) expense, net - related party	(40)	—	(73)	—
Operating income (loss)	378	351	739	661
Other income (expense):				
Interest expense, net	(43)	(160)	(120)	(302)
Other income (expense), net	(13)	(77)	(167)	(113)
Total other income (expense), net	(56)	(237)	(287)	(415)
Earnings (loss) before income taxes and equity method investment earnings (loss)	322	114	452	246
Provision (benefit) for income taxes	89	29	116	65
Equity method investment earnings (loss), net of tax	10	—	(76)	—
Net earnings (loss) from continuing operations	243	85	260	181
Earnings (loss) from discontinued operations, net of tax	1	(6,679)	709	(6,634)
Net earnings (loss)	244	(6,594)	969	(6,453)
Net (earnings) loss attributable to noncontrolling interest from continuing operations	(1)	(1)	(1)	(1)
Net (earnings) loss attributable to noncontrolling interest from discontinued operations	—	(1)	—	(2)
Net earnings (loss) attributable to FIS common stockholders	\$ 243	\$ (6,596)	\$ 968	\$ (6,456)
Net earnings (loss) attributable to FIS:				
Continuing operations	\$ 242	\$ 84	\$ 259	\$ 180
Discontinued operations	1	(6,680)	709	(6,636)
Total	\$ 243	\$ (6,596)	\$ 968	\$ (6,456)
Basic earnings (loss) per common share attributable to FIS:				
Continuing operations	\$ 0.44	\$ 0.14	\$ 0.46	\$ 0.30
Discontinued operations	—	(11.28)	1.25	(11.21)
Total	\$ 0.44	\$ (11.14)	\$ 1.71	\$ (10.91)
Diluted earnings (loss) per common share attributable to FIS:				
Continuing operations	\$ 0.43	\$ 0.14	\$ 0.46	\$ 0.30
Discontinued operations	—	(11.28)	1.25	(11.21)
Total	\$ 0.44	\$ (11.14)	\$ 1.71	\$ (10.91)
Weighted average common shares outstanding:				
Basic	554	592	565	592
Diluted	557	592	567	592

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share amounts)

Exhibit B

	June 30, 2024	December 31, 2023
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 2,131	\$ 440
Settlement assets	530	617
Trade receivables, net	1,675	1,730
Other receivables	337	287
Receivable from related party	169	—
Prepaid expenses and other current assets	612	603
Current assets held for sale	997	10,111
Total current assets	6,451	13,788
Property and equipment, net	645	695
Goodwill	16,979	16,971
Intangible assets, net	1,508	1,823
Software, net	2,178	2,115
Equity method investment	4,086	—
Other noncurrent assets	1,591	1,528
Deferred contract costs, net	1,143	1,076
Noncurrent assets held for sale	17	17,109
Total assets	\$ 34,598	\$ 55,105
LIABILITIES AND EQUITY		
Current liabilities:		
Accounts payable, accrued and other liabilities	\$ 1,854	\$ 1,859
Settlement payables	541	635
Deferred revenue	864	832
Short-term borrowings	—	4,760
Current portion of long-term debt	578	1,348
Current liabilities held for sale	949	8,884
Total current liabilities	4,786	18,318
Long-term debt, excluding current portion	10,584	12,970
Deferred income taxes	833	2,179
Other noncurrent liabilities	1,354	1,446
Noncurrent liabilities held for sale	—	1,093
Total liabilities	17,557	36,006
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	6	6
Additional paid in capital	47,024	46,935
(Accumulated deficit) retained earnings	(22,304)	(22,864)
Accumulated other comprehensive earnings (loss)	(413)	(260)
Treasury stock, at cost	(7,276)	(4,724)
Total FIS stockholders' equity	17,037	19,093
Noncontrolling interest	4	6
Total equity	17,041	19,099
Total liabilities and equity	\$ 34,598	\$ 55,105

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED (In millions)

Exhibit C

	Six months ended June 30,	
	2024	2023
Cash flows from operating activities:		
Net earnings (loss)	\$ 969	\$ (6,453)
Less earnings (loss) from discontinued operations, net of tax	709	(6,634)
Net earnings (loss) from continuing operations	260	181
Adjustment to reconcile net earnings (loss) from continuing operations to net cash provided by operating activities:		
Depreciation and amortization	859	888
Amortization of debt issuance costs	11	15
Asset impairments	18	1
Loss on extinguishment of debt	174	—
Loss (gain) on sale of businesses, investments and other	32	(2)
Stock-based compensation	87	49
Loss from equity method investment	76	—
Deferred income taxes	(118)	(118)
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade and other receivables	124	152
Receivable from related party	(169)	—
Settlement activity	(3)	1
Prepaid expenses and other assets	(116)	(126)
Deferred contract costs	(234)	(185)
Deferred revenue	(6)	(13)
Accounts payable, accrued liabilities and other liabilities	(243)	(76)
Net cash provided by operating activities from continuing operations	752	767
Cash flows from investing activities:		
Additions to property and equipment	(43)	(66)
Additions to software	(342)	(305)
Settlement of net investment hedge cross-currency interest rate swaps	(8)	(17)
Net proceeds from sale of businesses and investments	12,796	—
Cash divested from sale of business	(3,137)	—
Acquisitions, net of cash acquired	(56)	—
Other investing activities, net	(42)	(28)
Net cash provided by (used in) investing activities	9,168	(416)
Cash flows from financing activities from continuing operations:		
Borrowings	13,441	43,749
Repayment of borrowings and other financing obligations	(21,396)	(44,496)
Debt issuance costs	—	(2)
Net proceeds from stock issued under stock-based compensation plans	1	40
Treasury stock activity	(2,522)	(15)
Dividends paid	(409)	(618)
Purchase of noncontrolling interest	—	(173)
Other financing activities, net	40	(7)
Net cash provided by (used in) financing activities from continuing operations	(10,845)	(1,522)
Discontinued operations		
Net cash provided by (used in) operating activities	(345)	952
Net cash provided by (used in) investing activities	(39)	(175)
Net cash provided by (used in) financing activities	(65)	(175)
Net cash provided by (used in) discontinued operations	(449)	602
Effect of foreign currency exchange rate changes on cash from continuing operations	(19)	22
Effect of foreign currency exchange rate changes on cash from discontinued operations	(26)	95
Net increase (decrease) in cash, cash equivalents and restricted cash	(1,419)	(452)
Cash, cash equivalents and restricted cash, beginning of period	4,414	4,813
Cash, cash equivalents and restricted cash, end of period	\$ 2,995	\$ 4,361

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ADJUSTED REVENUE GROWTH — UNAUDITED
(In millions)

Exhibit D

	Three months ended June 30,				
	2024		2023		Adjusted Growth (1)
	Revenue	FX	Constant Currency Revenue	Revenue	
Banking Solutions	\$ 1,710	\$ 2	\$ 1,712	\$ 1,666	
Capital Market Solutions	722	—	722	672	7 %
Operating segment total	2,432	2	2,434	2,338	4 %
Corporate and Other	57	1	58	86	
Consolidated FIS	\$ 2,489	\$ 3	\$ 2,492	\$ 2,424	

	Six months ended June 30,				
	2024		2023		Adjusted Growth (1)
	Revenue	FX	Constant Currency Revenue	Revenue	
Banking Solutions	\$ 3,394	\$ —	\$ 3,394	\$ 3,312	
Capital Market Solutions	1,428	(3)	1,425	1,335	7 %
Operating segment total	4,822	(3)	4,819	4,647	4 %
Corporate and Other	135	—	135	174	
Consolidated FIS	\$ 4,957	\$ (3)	\$ 4,954	\$ 4,821	

Amounts in table may not sum or calculate due to rounding.

- (1) Adjusted growth excludes Corporate and Other. The Corporate and Other segment includes certain non-strategic businesses that we plan to wind down or sell.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL DISAGGREGATION OF REVENUE — RECAST AND UNAUDITED
(In millions)

Exhibit E

In the following tables, revenue is disaggregated by primary geographical market and type of revenue. The tables also include a reconciliation of the disaggregated revenue with the Company's reportable segments.

For the three months ended June 30, 2024 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	\$ 1,470	\$ 452	\$ 23	\$ 1,945
All others	240	270	34	544
Total	\$ 1,710	\$ 722	\$ 57	\$ 2,489
Type of Revenue:				
Recurring revenue:				
Transaction processing and services (1)	\$ 1,270	\$ 366	\$ 43	\$ 1,679
Software maintenance	90	143	1	234
Other recurring	68	22	9	99
Total recurring	1,428	531	53	2,012
Software license	37	91	—	128
Professional services	136	99	1	236
Other non-recurring (1)	109	1	3	113
Total	\$ 1,710	\$ 722	\$ 57	\$ 2,489

For the three months ended June 30, 2023 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	\$ 1,437	\$ 424	\$ 47	\$ 1,908
All others	229	248	39	516
Total	\$ 1,666	\$ 672	\$ 86	\$ 2,424
Type of Revenue:				
Recurring revenue:				
Transaction processing and services (1)	\$ 1,235	\$ 346	\$ 65	\$ 1,646
Software maintenance	91	130	—	221
Other recurring	62	20	10	92
Total recurring	1,388	496	75	1,959
Software license	19	79	—	98
Professional services	156	97	2	255
Other non-recurring (1)	103	—	9	112
Total	\$ 1,666	\$ 672	\$ 86	\$ 2,424

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — RECAST AND UNAUDITED
(In millions)

Exhibit E (continued)

For the six months ended June 30, 2024 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	\$ 2,902	\$ 897	\$ 64	\$ 3,863
All others	492	531	71	1,094
Total	\$ 3,394	\$ 1,428	\$ 135	\$ 4,957
Type of Revenue:				
Recurring revenue:				
Transaction processing and services (1)	\$ 2,534	\$ 736	\$ 90	\$ 3,360
Software maintenance	180	286	1	467
Other recurring	132	45	19	196
Total recurring	2,846	1,067	110	4,023
Software license	87	165	—	252
Professional services	268	195	2	465
Other non-recurring (1)	193	1	23	217
Total	\$ 3,394	\$ 1,428	\$ 135	\$ 4,957

For the six months ended June 30, 2023 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	\$ 2,857	\$ 849	\$ 95	\$ 3,801
All others	455	486	79	1,020
Total	\$ 3,312	\$ 1,335	\$ 174	\$ 4,821
Type of Revenue:				
Recurring revenue:				
Transaction processing and services (1)	\$ 2,460	\$ 686	\$ 131	\$ 3,277
Software maintenance	181	260	1	442
Other recurring	116	39	20	175
Total recurring	2,757	985	152	3,894
Software license	30	152	—	182
Professional services	311	197	5	513
Other non-recurring (1)	214	1	17	232
Total	\$ 3,312	\$ 1,335	\$ 174	\$ 4,821

- (1) December 31, 2023, was the final deadline for states to complete all benefit issuance under federally funded pandemic relief programs. Accordingly, revenue associated with services the Company provided related to these programs has been classified as Other non-recurring commencing in the fourth quarter of 2023, and related prior-period amounts have been reclassified from Transaction processing and services to Other non-recurring for comparability.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ADJUSTED FREE CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit F

	Three months ended June 30, 2024	Six months ended June 30, 2024
Net cash provided by operating activities	\$ 546	\$ 752
Non-GAAP adjustments:		
Acquisition, integration and other payments (1)	126	230
Settlement activity	15	3
Adjusted cash flows from operations	687	985
Capital expenditures	(183)	(385)
Adjusted free cash flow	<u>\$ 504</u>	<u>\$ 600</u>

	Three months ended June 30, 2023	Six months ended June 30, 2023
Net cash provided by operating activities	\$ 476	\$ 767
Non-GAAP adjustments:		
Acquisition, integration and other payments (1)	56	136
Settlement activity	3	(1)
Adjusted cash flows from operations	535	902
Capital expenditures	(177)	(371)
Adjusted free cash flow	<u>\$ 358</u>	<u>\$ 531</u>

Adjusted free cash flow reflects adjusted cash flows from operations less capital expenditures (additions to property and equipment and additions to software). Adjusted free cash flow does not represent our residual cash flows available for discretionary expenditures, since we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure. Adjusted free cash flow as presented in this earnings release excludes cash flows from discontinued operations.

- (1) Adjusted free cash flows from operations and free cash flow for the three and six months ended June 30, 2024 and 2023, exclude cash payments for certain acquisition, integration and other costs (see Note 2 to Exhibit G), net of related tax impact. The related tax impact totaled \$21 million and \$9 million for the three months and \$39 million and \$22 million for the six months ended June 30, 2024 and 2023, respectively.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G

	Three months ended June 30,		Six months ended June 30,	
	2024	2023	2024	2023
Net earnings (loss) attributable to FIS from continuing operations	\$ 242	\$ 84	\$ 259	\$ 180
Provision (benefit) for income taxes	89	29	116	65
Interest expense, net	43	160	120	302
Equity method investment (earnings) loss, net of tax	(10)	—	76	—
Other, net	14	78	168	114
Operating income (loss), as reported	378	351	739	661
Depreciation and amortization, excluding purchase accounting amortization	262	264	525	535
Non-GAAP adjustments:				
Purchase accounting amortization (1)	168	175	334	351
Acquisition, integration and other costs (2)	186	113	344	213
Asset impairments (3)	4	1	18	1
Indirect Worldpay business support costs (4)	—	41	14	83
Adjusted EBITDA from continuing operations	\$ 998	\$ 945	\$ 1,974	\$ 1,844
Net earnings (loss) attributable to FIS from discontinued operations	\$ 1	\$ (6,680)	\$ 709	\$ (6,636)
Provision (benefit) for income taxes	—	43	(991)	55
Interest expense, net	—	(7)	(1)	(11)
Other, net	1	(23)	470	(48)
Operating income (loss)	2	(6,667)	187	(6,640)
Depreciation and amortization, excluding purchase accounting amortization	—	74	1	150
Non-GAAP adjustments:				
Purchase accounting amortization (1)	—	373	—	745
Acquisition, integration and other costs (2)	—	27	13	54
Asset impairments (3)	—	6,840	—	6,840
Indirect Worldpay business support costs (4)	—	(41)	(14)	(83)
Adjusted EBITDA from discontinued operations	\$ 2	\$ 606	\$ 187	\$ 1,066
Adjusted EBITDA	\$ 1,000	\$ 1,551	\$ 2,161	\$ 2,910

See Notes to Exhibit G.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

	Three months ended June 30,		Six months ended June 30,	
	2024	2023	2024	2023
Earnings (loss) attributable to FIS from continuing operations	\$ 242	\$ 84	\$ 259	\$ 180
Equity method investment (earnings) loss, net of tax	(10)	—	76	—
Earnings (loss) attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	232	84	335	180
Non-GAAP adjustments from continuing operations:				
Purchase accounting amortization (1)	168	175	334	351
Acquisition, integration and other costs (2)	186	120	344	230
Asset impairments (3)	4	1	18	1
Indirect Worldpay business support costs (4)	—	41	14	83
Non-operating (income) expense (5)	13	77	167	113
Non-GAAP tax (provision) benefit (6)	(11)	(44)	(77)	(79)
Total non-GAAP adjustments from continuing operations	360	370	800	699
Adjusted net earnings attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	592	454	1,135	879
Equity method investment earnings (loss), net of tax (7)	10	—	(76)	—
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7) (8)	152	—	331	—
Adjusted equity method investment earnings (loss) (7)	162	—	255	—
Adjusted net earnings attributable to FIS from continuing operations	<u>\$ 754</u>	<u>\$ 454</u>	<u>\$ 1,390</u>	<u>\$ 879</u>
Earnings (loss) attributable to FIS from discontinued operations, net of tax	\$ 1	\$ (6,680)	\$ 709	\$ (6,636)
Non-GAAP adjustments from discontinued operations:				
Purchase accounting amortization (1)	—	373	—	745
Acquisition, integration and other costs (2)	—	33	13	69
Asset impairments (3)	—	6,840	—	6,840
Indirect Worldpay business support costs (4)	—	(41)	(14)	(83)
Amortization on long-lived assets held for sale (9)	—	—	(30)	—
Non-operating (income) expense (5)	1	(24)	7	(49)
Loss on sale of disposal group (10)	—	—	466	—
Non-GAAP tax (provision) benefit (6)	—	(34)	(1,015)	(78)
Total non-GAAP adjustments from discontinued operations	1	7,147	(573)	7,444
Adjusted net earnings attributable to FIS from discontinued operations	<u>\$ 2</u>	<u>\$ 467</u>	<u>\$ 136</u>	<u>\$ 808</u>
Adjusted net earnings attributable to FIS common stockholders	<u>\$ 756</u>	<u>\$ 921</u>	<u>\$ 1,526</u>	<u>\$ 1,687</u>

See Notes to Exhibit G.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

	Three months ended June 30,		Six months ended June 30,	
	2024	2023	2024	2023
Earnings (loss) attributable to FIS from continuing operations	\$ 0.43	\$ 0.14	\$ 0.46	\$ 0.30
Equity method investment (earnings) loss, net of tax	(0.02)	—	0.13	—
Earnings (loss) attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	0.42	0.14	0.59	0.30
Non-GAAP adjustments from continuing operations:				
Purchase accounting amortization (1)	0.30	0.29	0.59	0.59
Acquisition, integration and other costs (2)	0.33	0.20	0.61	0.39
Asset impairments (3)	0.01	—	0.03	—
Indirect Worldpay business support costs (4)	—	0.07	0.02	0.14
Non-operating (income) expense (5)	0.02	0.13	0.29	0.19
Non-GAAP tax (provision) benefit (6)	(0.02)	(0.07)	(0.14)	(0.13)
Total non-GAAP adjustments from continuing operations	0.65	0.62	1.41	1.18
Adjusted net earnings attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	1.06	0.76	\$ 2.00	\$ 1.48
Equity method investment earnings (loss) (7)	0.02	—	(0.13)	—
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7) (8)	0.27	\$ —	0.58	—
Adjusted equity method investment earnings (loss) (7)	0.29	—	0.45	—
Adjusted net earnings attributable to FIS from continuing operations	\$ 1.36	\$ 0.76	2.45	1.48
<hr/>				
Earnings (loss) attributable to FIS from discontinued operations, net of tax	\$ —	\$ (11.25)	1.25	(11.19)
Non-GAAP adjustments from discontinued operations:				
Purchase accounting amortization (1)	—	0.63	—	1.26
Acquisition, integration and other costs (2)	—	0.06	0.02	0.12
Asset impairments (3)	—	11.52	—	11.53
Indirect Worldpay business support costs (4)	—	(0.07)	(0.02)	(0.14)
Amortization on long-lived assets held for sale (9)	—	—	(0.05)	—
Non-operating (income) expense (5)	—	(0.04)	0.01	(0.08)
Loss on sale of disposal group (10)	—	—	0.82	—
Non-GAAP tax (provision) benefit (6)	—	(0.06)	(1.79)	(0.13)
Total non-GAAP adjustments from discontinued operations	—	12.03	(1.01)	12.55
Adjusted net earnings attributable to FIS from discontinued operations	\$ —	\$ 0.79	0.24	1.36
Adjusted net earnings attributable to FIS common stockholders	\$ 1.36	\$ 1.55	2.69	2.84
Weighted average shares outstanding-diluted	557	594	\$ 567	593

Amounts in table may not sum or calculate due to rounding.

See Notes to Exhibit G.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliations for the three and six months ended June 30, 2024 and 2023.

- (1) This item represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions, including customer relationships, contract value, technology assets, trademarks and trade names. The Company has excluded the impact of purchase price amortization expense as such amounts can be significantly impacted by the timing and/or size of acquisitions. Although the Company excludes these amounts from its non-GAAP expenses, the Company believes that it is important for investors to understand that such intangible assets contribute to revenue generation. Amortization of assets that relate to past acquisitions will recur in future periods until such assets have been fully amortized. Any future acquisitions may result in the amortization of future assets.
- (2) This item represents costs comprised of the following:

	Three months ended		Six months ended	
	June 30,		June 30,	
	2024	2023	2024	2023
Continuing operations:				
Acquisition and integration	\$ 24	\$ 5	\$ 49	\$ 11
Enterprise transformation, including Future Forward and platform modernization	56	74	129	145
Severance and other termination expenses	9	19	27	42
Separation of the Worldpay Merchant Solutions business	80	2	109	2
Incremental stock compensation directly attributable to specific programs	15	4	26	4
Other, including divestiture-related expenses and enterprise cost control and other initiatives	2	9	4	9
Subtotal	186	113	344	213
Accelerated amortization (a)	—	7	—	17
Total from continuing operations	\$ 186	\$ 120	\$ 344	\$ 230
Discontinued operations:				
Acquisition and integration	\$ —	\$ 4	\$ —	\$ 7
Enterprise transformation, including Future Forward and platform modernization	—	4	1	9
Severance and other termination expenses	—	4	1	9
Separation of the Worldpay Merchant Solutions business	—	18	8	29
Incremental stock compensation directly attributable to specific programs	—	2	—	2
Other, including divestiture-related expenses and enterprise cost control and other initiatives	—	(5)	3	(2)
Subtotal	—	27	13	54
Accelerated amortization (a)	—	6	—	15
Total from discontinued operations	\$ —	\$ 33	\$ 13	\$ 69
Total consolidated	\$ 186	\$ 153	\$ 357	\$ 299

Amounts in table may not sum due to rounding.

- (a) For purposes of calculating Adjusted net earnings, this item includes incremental amortization expense associated with shortened estimated useful lives and accelerated amortization methods for certain software and deferred contract cost assets driven by the Company's platform modernization. The incremental amortization expenses are included in the Depreciation and amortization, excluding purchase accounting amortization line item within the Adjusted EBITDA reconciliation.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

- (3) For the three and six months ended June 30, 2024, this item includes impairments primarily related to the termination of certain internally developed software projects. For the three and six months ended June 30, 2023, the Company recorded a \$6.8 billion impairment of goodwill related to the Merchant Solutions reporting unit in its earnings from discontinued operations.
- (4) This item represents costs that were incurred in support of the Worldpay Merchant Solutions business prior to the separation but are not directly attributable to it and thus were not recorded in discontinued operations. The Company expects that it will be reimbursed for these expenses as part of Transition Services Agreements with the purchaser or eliminate them post separation; therefore, the expenses have been adjusted out of continuing operations and added to discontinued operations.
- (5) Non-operating (income) expense primarily consists of other income and expense items outside of the Company's operating activities, including fair value adjustments on certain non-operating assets and liabilities and foreign currency transaction remeasurement gains and losses. For the six months ended June 30, 2024, earnings from continuing operations also includes loss on extinguishment of debt of approximately \$174 million relating to tender discounts and fees; the write-off of unamortized bond discounts, debt issuance costs and fair value basis adjustments; and gains on related derivative instruments.
- (6) This adjustment is based on a normalized adjusted earnings tax rate of 14.5% and 14.0% for the periods ended June 30, 2024 and 2023, respectively. For the six months ended June 30, 2024, the Company recorded a tax benefit of \$991 million in its earnings from discontinued operations primarily from the write-off of U.S. deferred tax liabilities that were not transferred in the Worldpay Sale, net of the estimated U.S. tax cost that the Company expects to incur as a result of the Worldpay Sale. This adjustment includes the removal of the impact of this tax benefit from our earnings from discontinued operations for this period.
- (7) FIS completed the separation of Worldpay on January 31, 2024, retaining a non-controlling 45% ownership interest that is recorded under the equity method of accounting. FIS' share of Worldpay's results under the equity method of accounting reflects activity beginning on February 1, 2024.
- (8) This item represents FIS' proportionate share of Worldpay's non-GAAP adjustments on its earnings (loss) consistent with FIS' non-GAAP measures and is comprised of the following:

	Three months ended June 30, 2024	Five months ended June 30, 2024
FIS' share of Worldpay:		
Purchase accounting amortization	\$ 174	\$ 309
Acquisition, integration and other costs (a)	26	111
Non-operating (income) expense	(11)	(19)
Non-GAAP tax (provision) benefit	(37)	(70)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes	<u>\$ 152</u>	<u>\$ 331</u>

Amounts in table may not sum due to rounding.

- (a) Worldpay acquisition, integration, and other costs for the three months and five months ended June 30, 2024, consist primarily of transaction and transition costs related to the separation from FIS.

- (9) The Company stopped recording depreciation and amortization on the long-lived assets classified as held for sale beginning July 5, 2023. The amount of depreciation and amortization that would have been recorded in discontinued operations had these assets not been classified as held for sale has been deducted from adjusted net earnings for comparability purposes.
- (10) We closed the sale of Worldpay on January 31, 2024. Loss on sale of disposal group of \$466 million reflects the impact of the excess of the carrying value of the disposal group to the estimated fair value less estimated cost to sell.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit H

The Company completed the Worldpay Sale on January 31, 2024. The results of the Worldpay Merchant Solutions business prior to the completion of the Worldpay Sale have been presented as discontinued operations. The following table represents a reconciliation of the major components of Earnings (loss) from discontinued operations, net of tax, presented in the consolidated statements of earnings (loss), reflecting activity through January 31, 2024 (the date the Worldpay Sale closed) (in millions). The Company's presentation of earnings (loss) from discontinued operations excludes general corporate overhead costs that were historically allocated to the Worldpay Merchant Solutions business. Additionally, beginning on July 5, 2023, the Company stopped amortization of long-lived assets held for sale in accordance with ASC 360.

	Three months ended June 30,		Six months ended June 30,	
	2024	2023	2024	2023
Major components of earnings (loss) from discontinued operations before income taxes:				
Revenue	\$ 4	\$ 1,322	\$ 406	\$ 2,435
Cost of revenue	(2)	(670)	(64)	(1,270)
Selling, general, and administrative expenses	—	(479)	(155)	(965)
Asset impairments	—	(6,840)	—	(6,840)
Interest income (expense), net	—	7	1	11
Other, net	(1)	23	(4)	48
Earnings (loss) from discontinued operations related to major components of pretax earnings (loss)	1	(6,637)	184	(6,581)
Loss on sale of disposal group (1)	—	—	(466)	—
Earnings (loss) from discontinued operations	1	(6,637)	(282)	(6,581)
Provision (benefit) for income taxes (1)	—	43	(991)	55
Earnings (loss) from discontinued operations, net of tax attributable to FIS	<u>\$ 1</u>	<u>\$ (6,680)</u>	<u>\$ 709</u>	<u>\$ (6,636)</u>

- (1) Loss on sale of disposal group of \$466 million reflects the impact of the excess of the carrying value of the disposal group over the estimated fair value less cost to sell. Upon closing of the Worldpay Sale, the Company also recorded a tax benefit of \$991 million primarily from the write-off of U.S. deferred tax liabilities that were not transferred in the Worldpay Sale, net of the estimated U.S. tax cost that the Company expects to incur as a result of the Worldpay Sale. The estimated U.S. tax cost remains unchanged based on available data and management determinations as of June 30, 2024. Post-closing selling price adjustments and completion of other purchase agreement provisions in connection with the Worldpay Sale could result in further adjustments to the loss on sale amount and the estimated U.S. tax cost.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL FINANCIAL INFORMATION OF WORLDPAY HOLDCO, LLC — UNAUDITED
(In millions)

Exhibit I

Summary Worldpay Holdco, LLC financial information is as follows:

	Three months ended June 30, 2024	Five months ended June 30, 2024 (1)
Revenue	\$ 1,349	\$ 2,181
Gross profit	\$ 668	\$ 1,053
Earnings (loss) before income taxes	\$ 3	\$ (227)
Net earnings (loss) attributable to Worldpay Holdco, LLC	\$ (28)	\$ (271)
FIS share of net earnings (loss) attributable to Worldpay Holdco, LLC, net of tax (2)	\$ 10	\$ (76)

The following is a GAAP to Non-GAAP reconciliation of Adjusted EBITDA for Worldpay Holdco LLC.

	Three months ended June 30, 2024	Five months ended June 30, 2024 (1)
Net earnings (loss) attributable to Worldpay Holdco, LLC	\$ (28)	\$ (271)
Provision (benefit) for income taxes	30	42
Interest expense, net	148	264
Other, net	(24)	(41)
Operating income (loss)	126	(6)
Depreciation and amortization, excluding purchase accounting amortization	19	29
Non-GAAP adjustments:		
Purchase accounting amortization	386	687
Transition, acquisition, integration and other costs (3)	58	246
Adjusted EBITDA	<u>\$ 589</u>	<u>\$ 956</u>

- (1) FIS completed the separation of Worldpay on January 31, 2024. Accordingly, Worldpay's results reflects activity beginning on February 1, 2024.
- (2) Amount includes our share of the net income attributable to Worldpay and our investor-level tax benefit of \$22 million and \$45 million for the three and five months ended June 30, 2024, respectively, and is reported as equity method investment earnings (loss), net of tax on our consolidated statement of earnings.
- (3) This item represents primarily transaction and transition costs associated with the separation of Worldpay from FIS.