
United States
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):

September 6, 2011

Fidelity National Information Services, Inc.

(Exact name of Registrant as Specified in its Charter)

001-16427

(Commission File Number)

Georgia

(State or Other Jurisdiction of Incorporation or Organization)

37-1490331

(IRS Employer Identification Number)

601 Riverside Avenue

Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-5000

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure

On September 6, 2011, Fidelity National Information Services, Inc. ("FIS" or the "Company") made available presentation materials to be used by FIS at an investor and analyst conference. A copy of the presentation materials is included as exhibit 99.1. A 2011 financial outlook is included on page 16 of the presentation materials.

The information in this report, including the presentation materials, is being "furnished" pursuant to General Instruction F to Current Report on Form 8-K, and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section. The information in this report, including the presentation materials, shall not be incorporated by reference into any registration statement or other documents pursuant to the Securities Act of 1933, as amended, or into any filing or other document pursuant to the Exchange Act except as otherwise expressly stated in any such filing.

Forward-Looking Statements

This presentation contains "forward-looking statements" within the meaning of the U.S. federal securities laws. Statements that are not historical facts, including statements about revenue, organic revenue, earnings per share, margin expansion and cash flow, as well as other statements about our expectations, hopes, intentions, or strategies regarding the future, are forward-looking statements. These statements relate to future events and our future results, and involve a number of risks and uncertainties. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Any statements that refer to beliefs, expectations, projections or other characterizations of future events or circumstances and other statements that are not historical facts are forward-looking statements.

Actual results, performance or achievement could differ materially from those contained in these forward-looking statements. The risks and uncertainties that forward-looking statements are subject to include without limitation: changes and conditions in general economic, business and political conditions, including the possibility of intensified international hostilities, acts of terrorism, and changes and conditions in either or both the United States and international lending, capital and financial markets; the effect of legislative initiatives or proposals, statutory changes, governmental or other applicable regulations and/or changes in industry requirements, including privacy regulations; the effects of our substantial leverage which may limit the funds available to make acquisitions and invest in our business; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in or new laws or regulations affecting the banking, retail and financial services industries or due to financial failures or other setbacks suffered by firms in those industries; changes in the growth rates of the markets for core processing, card issuer, and transaction processing services; failures to adapt our services and products to changes in technology or in the marketplace; internal or external security breaches of our systems, including those relating to the theft of personal information and computer viruses affecting our software or platforms, and the reactions of customers, card associations and others to any such future events; the failure to achieve some or all of the benefits that we expect from acquisitions; our potential inability to find suitable acquisition candidates or finance such acquisitions, which depends upon the availability of adequate cash reserves from operations or of acceptable financing terms and the variability of our stock price, or difficulties in integrating past and future acquired technology or business' operations, services, clients and personnel; competitive pressures on product pricing and services including the ability to attract new, or retain existing, customers; an operational or natural disaster at one of our major operations centers; and other risks detailed in "Risk Factors" and other sections of the Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2010 and other filings with the SEC.

Other unknown or unpredictable factors also could have a material adverse effect on our business, financial condition, results of operations and prospects. Accordingly, readers should not place undue reliance on these forward-looking statements. These forward-looking statements are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict. Except as required by applicable law or regulation, we do not undertake (and expressly disclaim) any obligation and do not intend to publicly update or review any of these forward-looking statements, whether as a result of new information, future events or otherwise.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

Exhibit	Description
99.1	Presentation materials for use at the investor and analyst conference on September 6, 2011.

* As described in Item 7.01 above of this Current Report, this exhibit is "furnished" and not "filed" with this Current Report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Fidelity National Information Services, Inc.

September 6, 2011 By: /s/ Michael D. Hayford

Name: Michael D. Hayford

Title: Corporate Executive Vice President and Chief
Financial Officer

Fidelity National Information Services, Inc.

September 6, 2011 By: /s/ James W. Woodall

Name: James W. Woodall

Title: Senior Vice President and Chief Accounting
Officer

EXHIBIT INDEX

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Citi 2011 Technology Conference
September 6, 2011

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Use of Non-GAAP Measures



Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future. These non-GAAP measures include:

- Adjusted revenue
- Organic revenue
- Adjusted earnings before interest, taxes, depreciation and amortization (EBITDA)
- Adjusted net earnings
- Free cash flow and adjusted free cash flow

These non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP financial measures. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Additional information about these non-GAAP measures is provided in the appendix to this presentation. Reconciliations to the related GAAP measures are provided in the Investor Relations section of the FIS Web site, www.fisglobal.com.

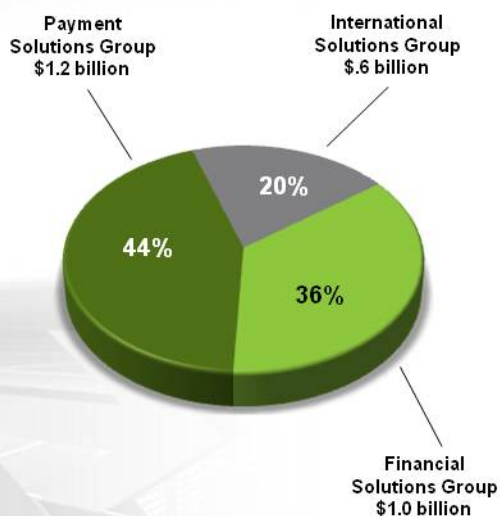
FIS: Leading Global Financial Technology Provider



Global Scale

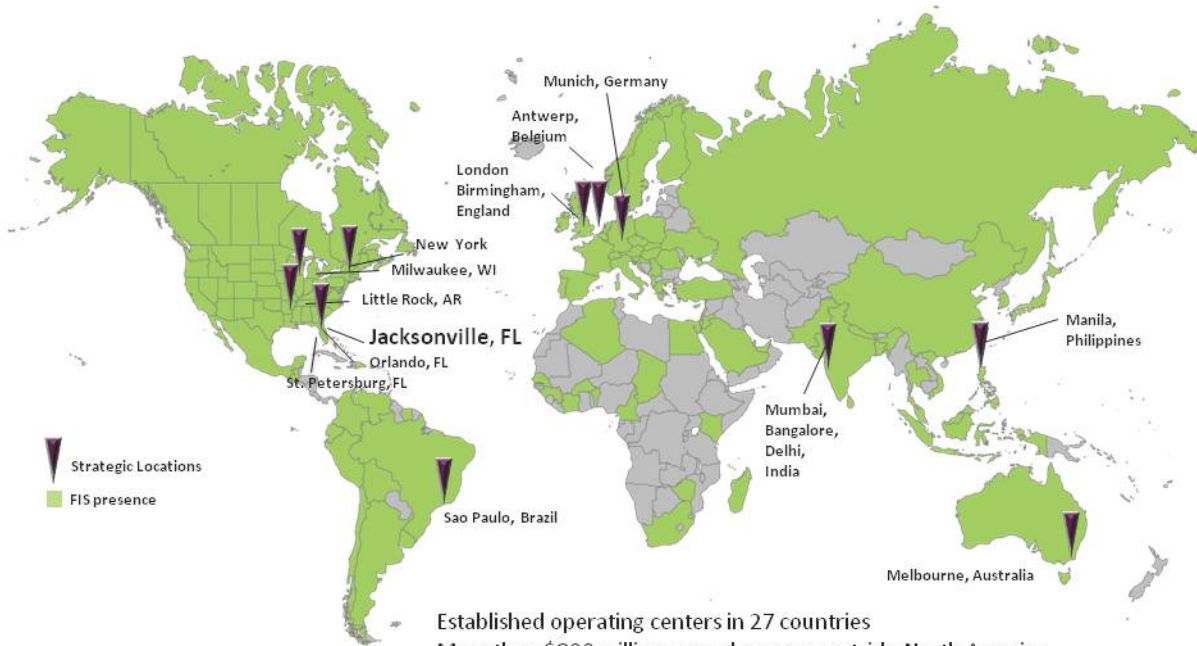
- **\$5.2 billion revenue and \$1.6 billion EBITDA in 2010**
- **More than 14,000 client relationships in over 100 countries**
- **Diversified client base**
- **Long-term processing contracts drive significant recurring revenue**

Revenue Composition



Note: Revenue composition based on YTD 6/30/11 revenue of \$2.8 billion. 2010 revenue adjusted for merger related deferred revenue; 2010 EBITDA adjusted for merger, integration and certain other non-recurring costs. Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.

Established Global Presence



Established operating centers in 27 countries
More than \$800 million annual revenue outside North America
Approximately 19,000 employees outside the U.S.



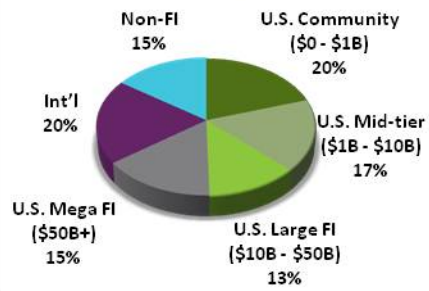
Strength in Diversified Revenue Streams



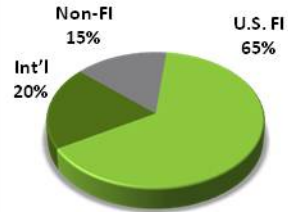
Solutions



Market Segment

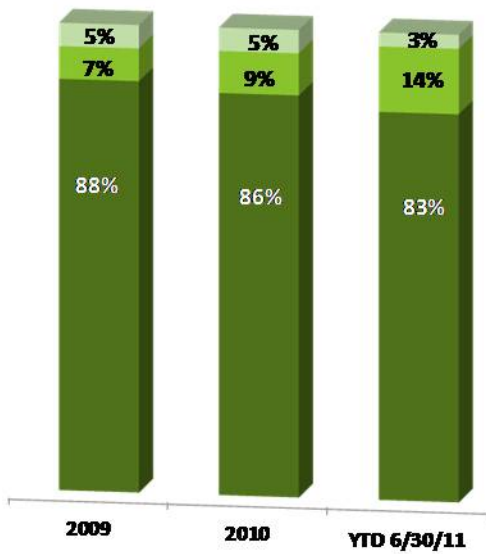


Geography and Industry



Key market differentiators

Significant Recurring Revenue



Processing and Maintenance

- Contractual revenue
- Account based
- Transaction based
- Monthly maintenance

Professional Services

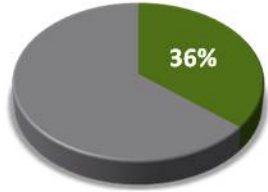
- Consulting services
- Implementation services

Other

- Software
- Equipment
- Termination fees

Driven predominantly by contractual processing and maintenance

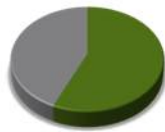
Financial Solutions Group



\$1.0 Billion Revenue
YTD 6/30/11

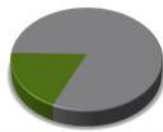
Core Processing

- Deposit and Loan Account Processing
- General Ledger
- Data Access and Integration
- Account Origination
- Trust and Wealth Management



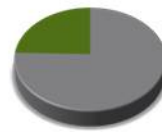
Channel Solutions

- Risk and Regulatory Compliance
- Branch Platforms
- Online Banking
- Mobile Banking
- Voice Response



Services

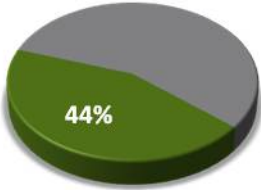
- Consulting
- Information Technology Outsourcing
- Business Process Outsourcing
- Infrastructure Outsourcing



The only provider with core solutions tailored to financial institutions of every size and type



Payment Solutions Group

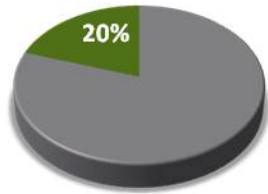


\$1.2 Billion Revenue
YTD 6/30/11

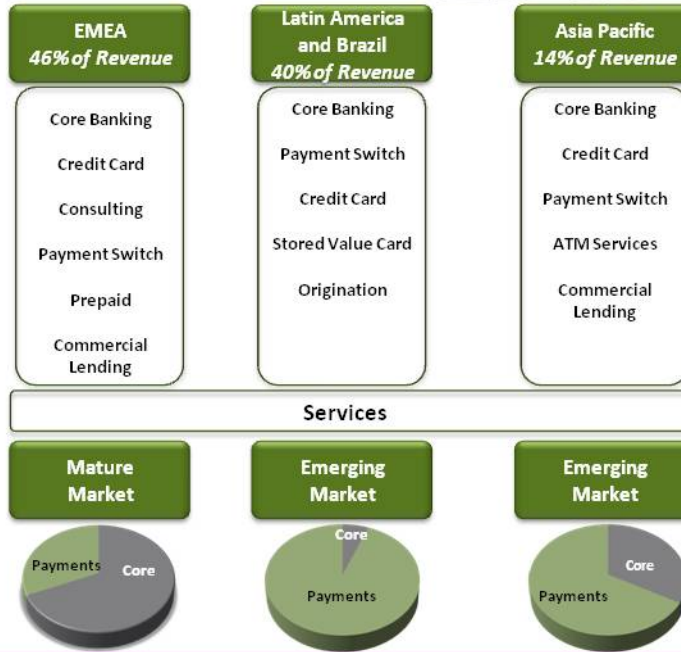
Debit/EFT/ePayment	Item Processing & Output Solutions	Credit	Retail Services	Government Healthcare
<ul style="list-style-type: none"> Issuer Card Processing Bill Payment Prepaid Card Processing Network Solutions EFT/ACH 	<ul style="list-style-type: none"> Check Clearing and Settlement Image Solutions Print and Mail Card Production 	<ul style="list-style-type: none"> Issuer Card Processing Loyalty Programs Fraud Services 	<ul style="list-style-type: none"> Check Verification and Warranty Payroll Check Cashing Collection Services Merchant Processing 	<ul style="list-style-type: none"> Link to Gov Electronic Benefit Transactions (EBT) HSA Processing Health ID Cards Benefits Administration

Substantial breadth and scale

International Solutions Group



\$0.6 Billion Revenue
YTD 6/30/11



Significant global presence

Capco Company Highlights



Leading global provider of integrated **consulting**, technology and **transformation services**



- Dedicated solely to financial services
- Well regarded for thought leadership, deep domain expertise and client-centric approach
- Facilitates partnership between business and technology organizations
- Positions FIS to further expand footprint across large U.S. and global financial institutions
- Provides strategic extension of core and payment processing solutions



Financial Overview



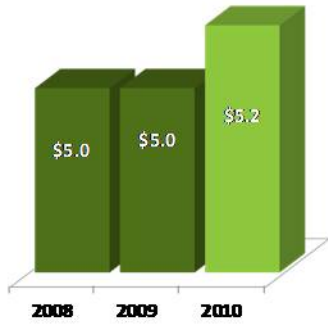
Strong Execution in Challenging Environment

(\$ billions, except per share data)



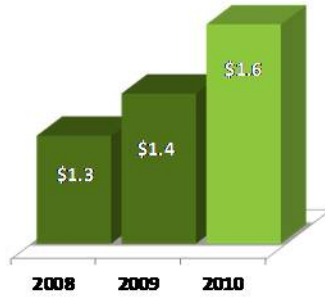
Adjusted Revenue

+4.2% Reported
+3.2% Organic



Adjusted EBITDA

+13.9%



Adjusted EPS



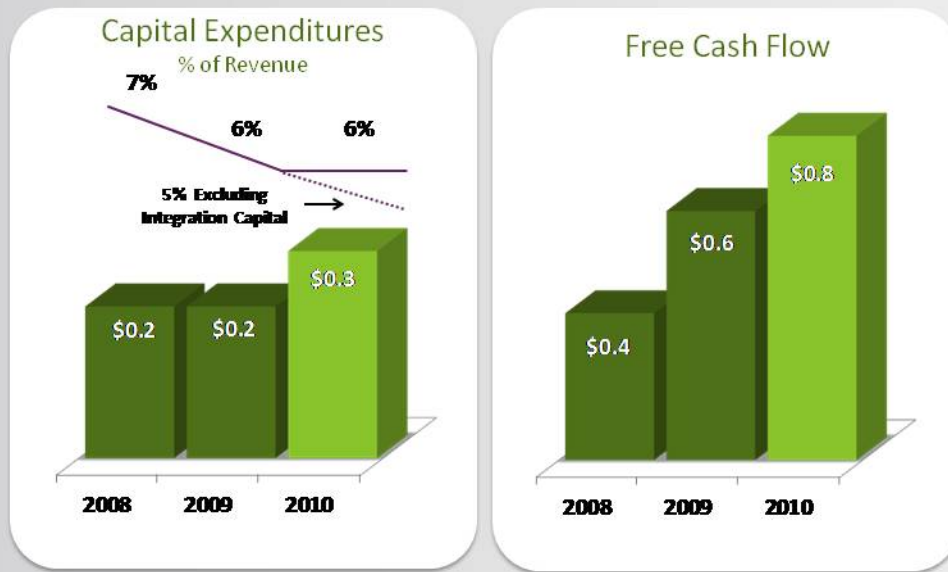
Consistent earnings growth



Reflects FIS and Metavante pro forma 2008 and 2009 revenue and EBITDA.
Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.

Disciplined Capital Investment and Strong Earnings Quality

(\$ billions)



Metavante revenue, capital expenditures and free cash flow are reported prospectively from the 10/1/09 acquisition date. Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.

Solid Financial Performance

(\$ millions, except per share data)



	<u>Q2-2011</u>	<u>1H 2011</u>
Revenue	\$1,442	\$2,825
<i>Growth</i>	13.0%	12.1%
<i>Organic growth</i>	5.8%	6.0%
EBITDA ⁽¹⁾	\$415	\$783
<i>Growth</i>	5.9%	3.5%
<i>Margin</i>	28.8%	27.7%
Earnings per share, as adjusted ⁽²⁾	\$0.55	\$1.00
<i>Growth</i>	17.0%	13.6%
Weighted average diluted shares	310.9	309.8
Free cash flow	\$195	\$384

- (1) Includes integration, severance and M&A costs of approximately \$5 million and \$12 million in Q2-11 and 1H-11, respectively. EBITDA for 1H-11 also includes a loss of approximately \$13 million associated with the Sunrise prepaid card platform that was incurred in Q1-11.
- (2) Includes integration, severance and M&A costs of approximately \$0.01 and \$0.02 per share in Q2-11 and 1H-11, respectively. Includes loss of \$0.03 per share associated with the Sunrise prepaid card platform that was incurred Q1-11. Excludes \$0.14 and \$0.27 of after-tax acquisition related amortization in Q2-11 and 1H-11, respectively. Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.



2011 Outlook

(\$ millions, except per share data)



	<u>12/6/10</u>	<u>Current Outlook</u>
Revenue growth		
Reported	+9% to 11%	✓
Organic	+4% to 6%	✓
EBITDA	+7% to 9%	—
Interest, Tax, share count		+
Earnings per share, as adjusted	\$2.24 to \$2.34	✓
Free cash flow conversion	~ 100% adjusted earnings	✓

Note: Updated outlook includes \$13 million (\$0.03 per share) Sunrise loss incurred in Q1-11 and \$10 million to \$20 million (\$0.02 to \$0.04) of anticipated full year integration and severance costs. Refer to www.investor.fisglobal.com for 2010 continuing operations data.



- Fund Organic Growth Opportunities**
- Service Debt Commitments**
- Maintain Current Dividend**
- Maintain Financial Flexibility**



Appendix

FIS

Total Debt

(\$ millions)



	June 30, 2011	
	Actual	Rate
Term Loan A		
2012 Maturity	\$ 325	L + 1.00%
2014 Maturity	1,800	L + 2.25%
Revolver	112	L + 0.80% to 2.50%
Term Loan B (2016)⁽¹⁾	1,489	L + 3.75%
Senior Unsecured Notes		
2017 Maturity	600	7.625%
2020 Maturity	500	7.875%
Other	59	NM
Total Debt	\$ 4,884	
Weighted Average Rate		5.0%



(1) LIBOR floor of 150 bps.
Note: Calculation may differ due to rounding.

Revenue Composition by Segment



Revenue Model

- Number of accounts processed
- New account openings
- Software maintenance fees
- Project based fees
- License fees



Revenue Model

- Transaction fees
- Project based fees
- License fees



Revenue Model

- Number of accounts processed
- Software maintenance fees
- Transaction fees
- Project based fees
- License fees



Note: Reflects revenue YTD 6/30/11.

Non-GAAP Financial Measures



Organic revenue growth is calculated as the difference between (A) reported revenue for the current period excluding the impact of current period acquisitions, purchase accounting adjustments and foreign currency impacts and (B) reported revenue for the prior period plus pre-acquisition revenues for prior period acquisitions excluding purchase accounting adjustments divided by (B).

(2011 and 2010 comparative data)		First Quarter						Organic Growth
		2011 Reported	Fx Impact	2011 Adjusted Revenue	2010 Reported	In Year Acquisitions	2010 Adjusted Revenue	
Financial Solutions		\$503.7	-	\$503.7	\$443.5	\$26.6	\$470.1	7.1%
Payment Solutions		614.5	-	614.5	618.8	1.2	620.0	-0.9%
International Solutions		268.1	(10.0)	258.1	180.4	22.1	202.5	27.5%
Corporate		(2.9)	-	(2.9)	1.2	-	1.2	nm
Adjusted Revenue		\$1,383.4	(\$10.0)	\$1,373.4	\$1,243.9	\$49.9	\$1,293.8	6.2%

(2011 and 2010 comparative data)		Second Quarter						Organic Growth
		2011 Reported	Fx Impact	2011 Adjusted Revenue	2010 Reported	In Year Acquisitions	2010 Adjusted Revenue	
Financial Solutions		\$516.5	-	\$516.5	\$458.3	\$32.9	\$491.2	5.2%
Payment Solutions		632.0	-	632.0	630.6	1.2	631.8	0.0%
International Solutions		293.0	(27.4)	265.6	185.7	26.4	212.1	25.2%
Corporate		0.2	-	0.2	1.7	-	1.7	Nm
Adjusted Revenue		\$1,441.7	(\$27.4)	\$1,414.3	\$1,276.3	\$60.5	\$1,336.8	5.8%

Non-GAAP Financial Measures



Organic revenue growth is calculated as the difference between (A) reported revenue for the current period excluding the impact of current period acquisitions, purchase accounting adjustments and foreign currency impacts and (B) reported revenue for the prior period plus pre-acquisition revenues for prior period acquisitions excluding purchase accounting adjustments divided by (B).

(2010 and 2009 comparative data)	Full Year		Organic Growth
	2010	2009	
Reported Revenue	\$5,269.5	\$3,711.1	
Pre-acquisition revenues, and purchase accounting adjustments	18.5	1,282.4	
Brazil Joint venture settlement	(83.3)	-	
Currency Impact	(26.4)	-	
Current period acquisitions	(23.4)	-	
Adjusted Revenue	(A) \$5,154.9	\$4,993.5 (B)	3.2% (A)/(B)

Non-GAAP Financial Measures



Adjusted Revenue (2010 comparative data) excludes the impact of deferred revenue purchase accounting.

EBITDA is earnings from continuing operations before interest, taxes and depreciation and amortization.

Adjusted EBITDA (2010 and 2009 comparative data) excludes the impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, costs associated with the 2010 recapitalization plan, settlement revenue and an impairment charge related to the card processing joint venture in Brazil, deferred revenue purchase accounting and certain other costs.

Non-GAAP Financial Measures



Adjusted net earnings (2011 comparative data) exclude the after-tax impact of acquisition related amortization.

Adjusted net earnings (2010 comparative data) exclude the after-tax impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, costs associated with the 2010 recapitalization plan, an impairment charge and settlement related to the card processing joint venture in Brazil, acquisition related amortization, deferred revenue purchase accounting and certain other costs.

Adjusted net earnings per share is equal to adjusted net earnings divided by the weighted average diluted shares outstanding.

Free cash flow (2011 comparative data) is GAAP operating cash flow less capital expenditures.

Adjusted free cash flow (2010 and 2009) is GAAP operating cash flow less capital expenditures, acquisition related cash items, cash items associated with the 2010 recapitalization plan and the settlement related to the card processing joint venture in Brazil in 2010.