

**United States
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**Current Report
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported):
February 23, 2011

Fidelity National Information Services, Inc.

(Exact name of Registrant as Specified in its Charter)

1-16427
(Commission File Number)

Georgia
(State or Other Jurisdiction of Incorporation or Organization)

37-1490331
(IRS Employer Identification Number)

601 Riverside Avenue
Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-5000
(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

On February 23, 2011 FIS made available presentation materials to be used by FIS at the Baird Business Solutions Conference on February 23 and 24, 2011. The Company is reiterating its previously stated full year 2011 outlook as presented on slide 17 of the presentation materials, and is also providing additional information regarding its outlook for the first quarter of 2011, as presented on slides #18 and #19. A copy of the presentation materials is included in Exhibit 99.1.

The information in this report, including the Presentation Materials, is being “furnished” pursuant to General Instruction F to Current Report on Form 8-K, and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that Section. The information in this report, including the Presentation Materials, shall not be incorporated by reference into any registration statement or other documents pursuant to the Securities Act of 1933, as amended, or into any filing or other document pursuant to the Exchange Act except as otherwise expressly stated in any such filing.

Forward-Looking Statements

This presentation contains “forward-looking statements” within the meaning of the U.S. federal securities laws. Statements that are not historical facts, including statements about 2010 and 2011 adjusted revenue, organic revenue, earnings per share, margin expansion and cash flow, as well as other statements about our expectations, hopes, intentions, or strategies regarding the future, are forward-looking statements. These statements relate to future events and our future results, and involve a number of risks and uncertainties. Forward-looking statements are based on management’s beliefs, as well as assumptions made by, and information currently available to, management. Any statements that refer to beliefs, expectations, projections or other characterizations of future events or circumstances and other statements that are not historical facts are forward-looking statements.

Actual results, performance or achievement could differ materially from those contained in these forward-looking statements. The risks and uncertainties that forward-looking statements are subject to include without limitation: changes and conditions in general economic, business and political conditions, including the possibility of intensified international hostilities, acts of terrorism, and changes and conditions in either or both the United States and international lending, capital and financial markets; the effect of legislative initiatives or proposals, statutory changes, governmental or other applicable regulations and/or changes in industry requirements, including privacy regulations; the effects of our substantial leverage which may limit the funds available to make acquisitions and invest in our business; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in or new laws or regulations affecting the banking, retail and financial services industries or due to financial failures or other setbacks suffered by firms in those industries; changes in the growth rates of the markets for core processing, card issuer, and transaction processing services; failures to adapt our services and products to changes in technology or in the marketplace; internal or external security breaches of our systems, including those relating to the theft of personal information and computer viruses affecting our software; the failure to achieve some or all of the benefits that we expect from acquisitions, our potential inability to find suitable acquisition candidates or finance such acquisitions, which depends upon the availability of adequate cash reserves from operations or of acceptable financing terms and the variability of our stock price, or difficulties in integrating past and future acquired technology or business’ operations, services, clients and personnel; competitive pressures on product pricing and services including the ability to attract new, or retain existing, customers; an operational or natural disaster at one of our major operations centers; and other risks detailed in “Risk Factors” and other sections of the Company’s Annual Report on Form 10-K for the fiscal year ended December 31, 2009 and other filings with the SEC.

Other unknown or unpredictable factors also could have a material adverse effect on our business, financial condition, results of operations and prospects. Accordingly, readers should not place undue reliance on these forward-looking statements. These forward-looking statements are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict. Except as required by applicable law or regulation, we do not undertake (and expressly disclaim) any obligation and do not intend to publicly update or review any of these forward-looking statements, whether as a result of new information, future events or otherwise.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Presentation Materials for use at the investor and analyst conference on February 23 and 24, 2011.*

* As described in Item 7.01 above of this Current Report, this exhibit is “furnished” and not “filed” with this Current Report.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Fidelity National Information Services, Inc.

Date: February 23, 2011

By: /s/ Michael D. Hayford

Name: Michael D. Hayford

Title: Corporate Executive Vice President and
Chief Financial Officer

Fidelity National Information Services, Inc.

Date: February 23, 2011

By: /s/ James W. Woodall

Name: James W. Woodall

Title: Senior Vice President and
Chief Accounting Officer

EXHIBIT INDEX

<u>Exhibit</u>	<u>Description</u>
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R.W. Baird & Co.
2011 Business Solutions Conference
February 24, 2011

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Other unknown or unpredictable factors also could have a material adverse effect on our business, financial condition, results of operations and prospects. Accordingly, readers should not place undue reliance on these forward-looking statements. These forward-looking statements are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict. Except as required by applicable law or regulation, we do not undertake (and expressly disclaim) any obligation and do not intend to publicly update or review any of these forward-looking statements, whether as a result of new information, future events or otherwise.

Use of Non-GAAP Financial and Pro Forma Measures



Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future. These non-GAAP measures include:

- Adjusted revenue
- Organic revenue
- Adjusted earnings before interest, taxes, depreciation and amortization (EBITDA)
- Adjusted net earnings
- Free cash flow

These non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP financial measures. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Additional information about these non-GAAP measures is provided in the appendix to this presentation, and reconciliations to the related GAAP measures are provided in the Investor Relations section of the FIS Web site, www.fisglobal.com.

On October 1, 2009, FIS completed the acquisition of Metavante Technologies, Inc. The transaction was treated as a purchase and the results of Metavante are included in the consolidated results of FIS beginning October , 2009. For comparative purposes, in accordance with management's desire to improve the understanding of the Company's operating performance, the information provided in this presentation assumes the merger was completed on January 1, 2009 and combines Metavante's revenue and EBITDA with FIS' historical results on a pro forma basis.

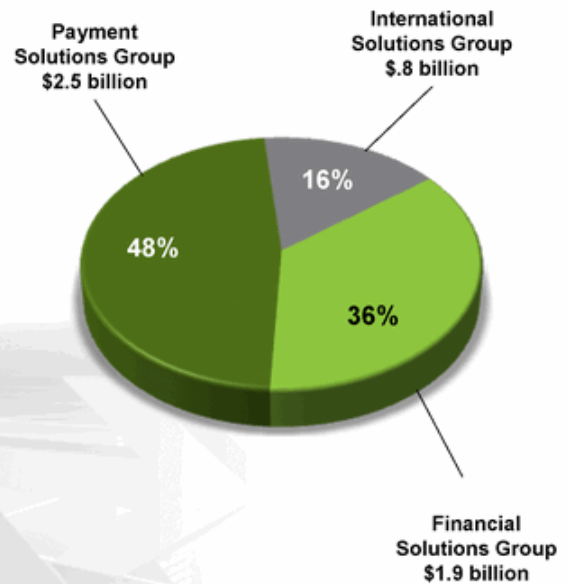
FIS: Leading Global Financial Technology Provider



Global Scale

- \$5.2 billion in 2010 adjusted revenue and \$1.6 billion in 2010 adjusted EBITDA
- Over \$14 billion enterprise value
- More than 14,000 client relationships in over 100 countries
- Diversified client base
- Long-term processing contracts drive revenue stability

Revenue



Note: Calculation based on adjusted revenue and adjusted EBITDA. Refer to appendix for reconciliation of non-GAAP measures to related GAAP measures.

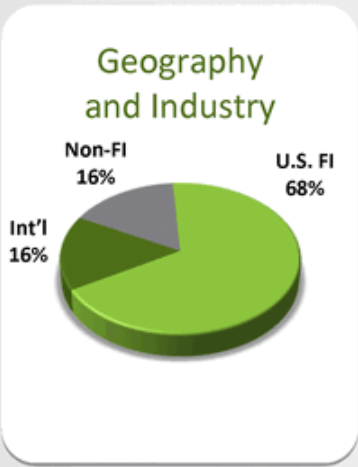
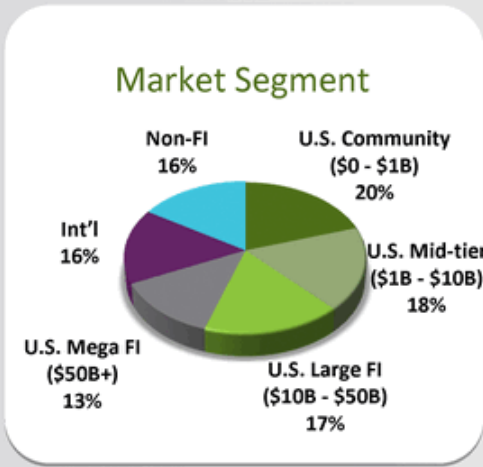
Established Global Presence



Established operating centers in 27 countries
\$800+ million in revenue outside North America
Over 15,000 employees outside the U.S.



Strength in Diversified Revenue Streams

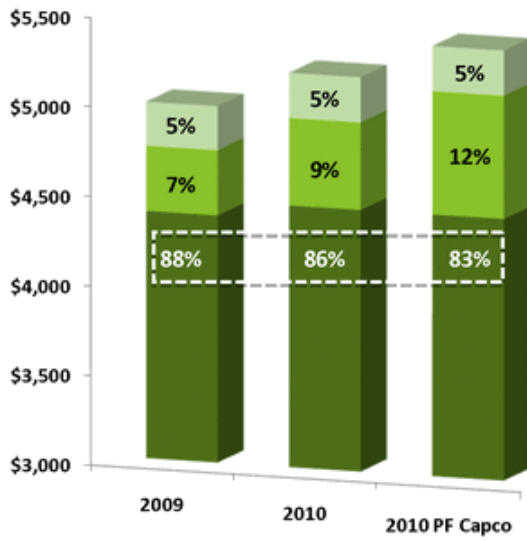


Long-term contracts
creating revenue stability



Note: Reflects 2010 adjusted revenue.

Stable Revenue Base



Processing and Maintenance

- Contractual revenue
- Account based
- Transaction based
- Monthly maintenance

Professional Services

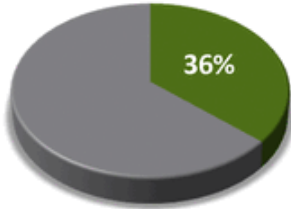
- Consulting services
- Implementation services

Other

- Software
- Equipment
- Termination fees

Revenue driven predominantly by contractual processing and maintenance

Financial Solutions Group



\$1.9 Billion
2010 Adjusted Revenue

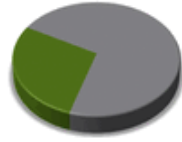
Core Processing

- Deposit and Loan Account Processing
- Accounting and General Ledger
- Data Access and Integration
- Account Origination
- Lending Solutions
- Trust and Wealth Management



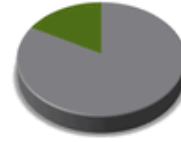
Channel Solutions

- Risk and Regulatory Compliance
- Branch Platforms
- Online Banking
- Mobile Banking
- Voice Response



Services

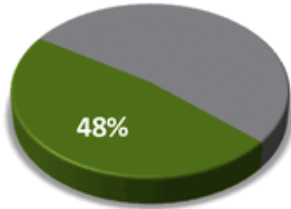
- Consulting
- Information Technology Outsourcing
- Business Process Outsourcing
- Infrastructure Outsourcing



The only provider with core solutions tailored to financial institutions of every size and type



Payment Solutions Group

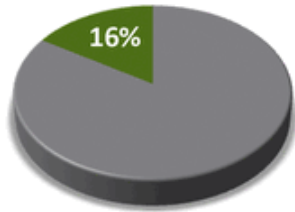


\$2.5 Billion
2010 Adjusted Revenue

Debit/EFT/ePayment	Item Processing & Output Solutions	Credit	Retail Services	Government Education Healthcare
<ul style="list-style-type: none"> Issuer Card Processing Bill Payment Prepaid Card Processing Network Solutions Electronic Funds Transfer Automated Clearing House 	<ul style="list-style-type: none"> Check Clearing and Settlement Image Solutions Print and Mail Card Production 	<ul style="list-style-type: none"> Issuer Card Processing Loyalty Programs Fraud Services 	<ul style="list-style-type: none"> Check Verification and Warranty Payroll Check Cashing Collection Services Merchant Processing 	<ul style="list-style-type: none"> Link to Gov Electronic Benefit Transactions (EBT) HSA Processing Health ID Cards Benefits Administration

Substantial Breadth and Scale

International Solutions Group



\$0.8 Billion
2010 Adjusted Revenue



Significant Global Presence



Capco Company Highlights



Leading global provider of integrated **consulting,**
technology and **transformation**
services



- Dedicated solely to financial services
- Well regarded for thought leadership, deep domain expertise and client-centric approach
- Facilitates partnership between business and technology organizations
- Positions FIS to further expand footprint across large U.S. and global financial institutions
- Provides strategic extension of core and payment processing solutions

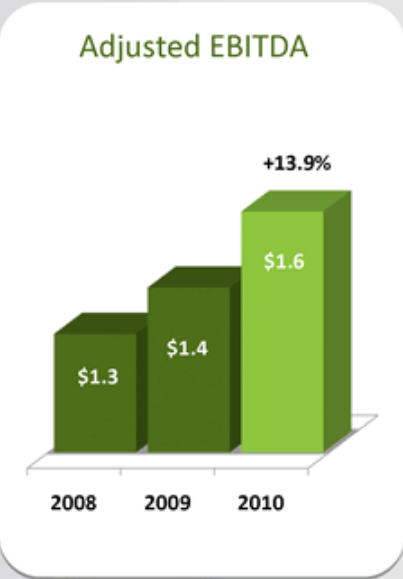


Financial Overview



Strong Execution in Challenging Environment

(\$ Billions, except per share data)



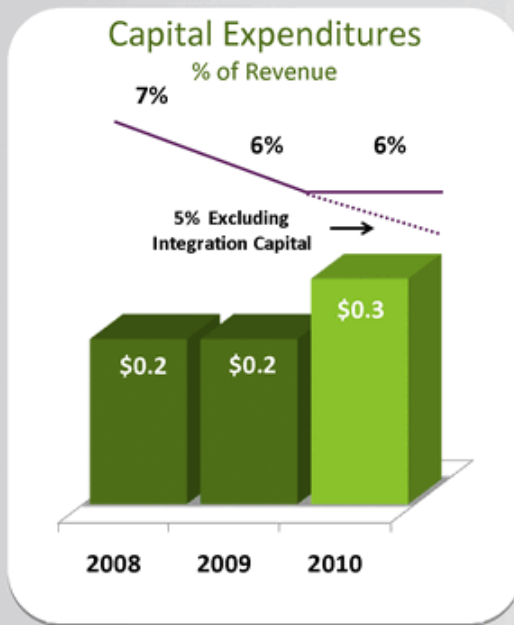
Consistent earnings growth



Reflects FIS and Metavante pro forma 2008 and 2009 revenue and EBITDA. Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.

Disciplined Capital Investment and Strong Earnings Quality

(\$ Billions)



Metavante revenue, capital expenditures and free cash flow are reported prospectively from the 10/1/2009 acquisition date. Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.

Improving Trends



Accelerating
revenue growth

Strong
Earnings growth



Solid Financial Performance

(\$ millions, except per share)



	<u>Q4-2010</u>	<u>FY 2010</u>
Adjusted revenue	\$1,397	\$5,205
<i>Growth</i>	7.6%	4.2%
<i>Organic growth</i>	6.1%	3.2%
Adjusted EBITDA	\$445	1,628
<i>Growth</i>	14.4%	13.9%
<i>Margin</i>	31.8%	31.3%
Adjusted EPS from continuing operations	\$0.64	\$2.02
Weighted average diluted shares	305.4	352.0
Adjusted free cash flow	\$222	\$791



Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.

2011 Outlook

Continued strong performance



Revenue growth

Reported

+9% to 11%

Organic

+4% to 6%

Adjusted EBITDA growth

+7% to 9%

Adjusted EPS⁽¹⁾

\$2.24 to \$2.34

Growth

+11% to 16%

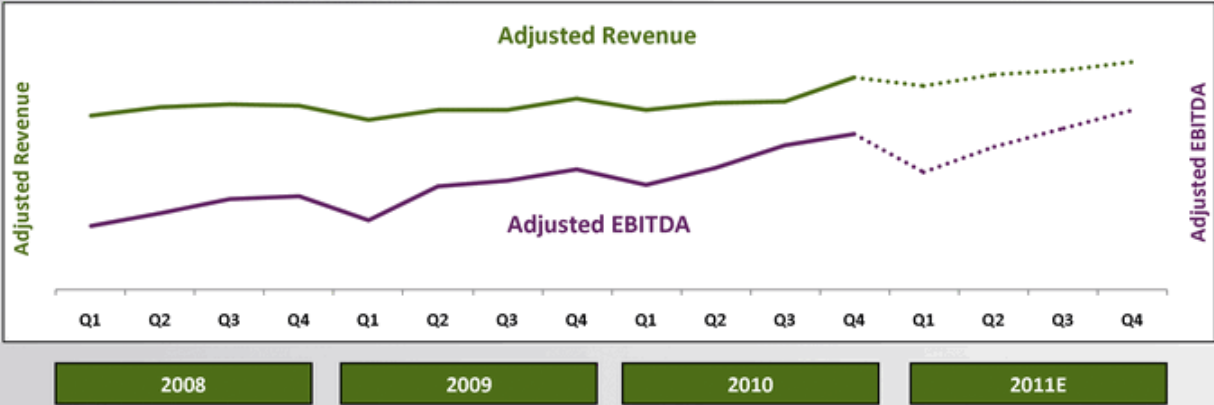
Free cash flow conversion

~ 100% of adjusted earnings



(1) Adjusted EPS exclude the after-tax impact of acquisition related amortization. Refer to www.investor.fisglobal.com for 2010 continuing operations data.

Calendarization



Note: Chart is provided for illustrative purposes only to reflect the pro forma historical and expected sequential quarterly trends. Revenue and EBITDA for 2008 and 2009 are presented on a pro forma basis as if the combination of Metavante had occurred on 1/1/2008.



Q1 2011 Outlook

(\$ millions, except per share)



	<u>Range</u>
Adjusted Revenue	\$1,355 to \$1,375
Adjusted EBITDA	\$370 to \$380
Adjusted EPS	\$0.44 to \$0.46



Fund Organic Growth Opportunities



Service Debt Commitments



Maintain Current Dividend



Maintain Financial Flexibility



Appendix



Total Debt
(\$ millions)



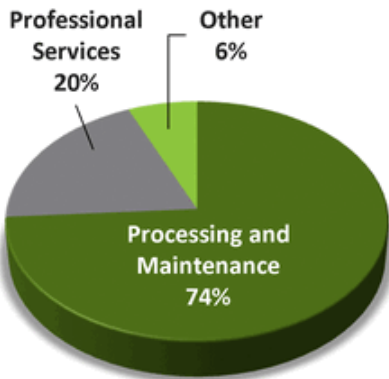
Debt Summary

	December 31, 2010	
	Actual	Rate
Term Loan A		
2012 Maturity	\$ 350	L + 1.00%
2014 Maturity	1,900	L + 2.50%
Revolver	305	L + 0.80% to 2.50%
Term Loan B (2016)⁽¹⁾	1,500	L + 3.75%
Senior Unsecured Notes		
2017 Maturity	600	7.625%
2020 Maturity	500	7.875%
Other	37	NM
Total Debt	\$ 5,192	
Weighted Average Rate		5.1%

Revenue Composition by Segment



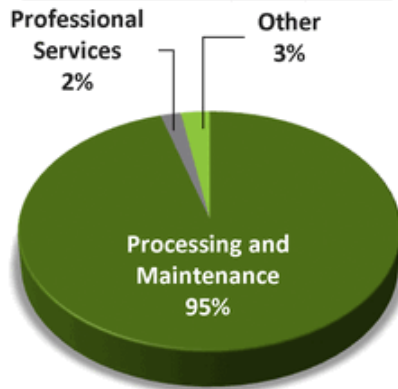
Financial Solutions



Revenue Model

- Number of accounts processed
- New account openings
- Software maintenance fees
- Project based fees
- License fees

Payment Solutions



Revenue Model

- Transaction fees
- Project based fees
- License fees

International Solutions



Revenue Model

- Number of accounts processed
- Software maintenance fees
- Transaction fees
- Project based fees
- License fees



Note: Reflects 2010 adjusted revenue.

2011 Assumptions (\$ millions)



Pre-tax acquisition related purchase amortization	\$240 to \$250
<i>After-tax⁽¹⁾</i>	\$150 to \$160
Other depreciation and amortization	\$365 to \$380
Interest expense, net	\$270 to \$280
Effective tax rate	35% to 36%
Average diluted shares	~310M

(1) Tax rate of 35% to 36% assumed for book purposes.
Approximately 40% of purchase amortization is assumed to be deductible for tax purposes.

Non-GAAP Financial Measures



Organic revenue growth is calculated as the difference between (A) reported revenue for the current period excluding the impact of current period acquisitions, purchase accounting adjustments, foreign currency impacts and the impact of the Brazil Joint venture settlement and (B) reported revenue for the prior period plus pre-acquisition revenues for prior period acquisitions excluding purchase accounting adjustments divided by (B).

(2010 and 2009 comparative data)	Full Year		Organic Growth
	2010	2009	
Reported Revenue	\$5,269.5	\$3,711.1	
Pre-acquisition revenues, and purchase accounting adjustments	18.5	1,282.4	
Brazil Joint venture settlement	(83.3)	-	
Currency Impact	(26.4)	-	
Current period acquisitions	(23.4)	-	
Adjusted Revenue (A)	\$5,154.9	\$4,993.5 (B)	3.2% (A)/(B)

(2010 and 2009 comparative data)	Fourth Quarter		Organic Growth
	2010	2009	
Reported Revenue	\$1,396.3	\$1,283.0	
Pre-acquisition revenues, and purchase accounting adjustments	1.1	18.0	
Currency Impact	1.4	-	
Current period acquisitions	(17.9)	-	
Adjusted Revenue (A)	\$1,380.9	\$1,301.0 (B)	6.1% (A)/(B)

Full year (2011 and 2010 comparative data)	
	2010
Reported Revenue	\$5,269.5
Purchase accounting adjustments	18.5
Brazil Joint venture settlement	(83.3)
Pre-acquisition revenues for 2010 acquisitions	206.8
2010 Organic Revenue Baseline for 2011 comparisons	\$5,411.5

Non-GAAP Financial Measures



EBITDA is earnings from continuing operations before interest, taxes and depreciation and amortization.

Adjusted EBITDA (2010 and 2009 comparative data) excludes the impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, costs associated with the 2010 recapitalization plan, settlement revenue and an impairment charge related to the card processing joint venture in Brazil, deferred revenue purchase accounting and certain other costs.

Adjusted net earnings (2011 comparative data) exclude the after-tax impact of acquisition related amortization.

Adjusted net earnings (2010 comparative data) exclude the after-tax impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, costs associated with the 2010 recapitalization plan, an impairment charge and settlement related to the card processing joint venture in Brazil, acquisition related amortization, deferred revenue purchase accounting and certain other costs.

Non-GAAP Financial Measures



Adjusted net earnings per share is equal to adjusted net earnings divided by the weighted average diluted shares outstanding.

Adjusted free cash flow (2011 comparative data) is GAAP operating cash flow less capital expenditures.

Adjusted free cash flow (2010 and 2009) is GAAP operating cash flow less capital expenditures, acquisition related cash items, cash items associated with the 2010 recapitalization plan and the settlement related to the card processing joint venture in Brazil in 2010.



Thank you

