



SUPPLEMENTAL FINANCIAL DATA AND GAAP TO NON-GAAP RECONCILIATION

Third Quarter 2013

October 29, 2013



Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
October 29, 2013

Exhibit A	Consolidated Statements of Earnings - Unaudited for the three and nine months ended September 30, 2013 and 2012
Exhibit B	Consolidated Balance Sheets - Unaudited as of September 30, 2013 and December 31, 2012
Exhibit C	Consolidated Statements of Cash Flows - Unaudited for the nine months ended September 30, 2013 and 2012
Exhibit D	Supplemental Non-GAAP Financial Information - Unaudited for the three and nine months ended September 30, 2013 and 2012
Exhibit E	Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three and nine months ended September 30, 2013 and 2012

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED
(In millions, except per share data)

Exhibit A

	Three months ended September 30,		Nine months ended September 30,	
	2013	2012	2013	2012
Processing and services revenues	\$ 1,501.7	\$ 1,436.9	\$ 4,492.2	\$ 4,307.5
Cost of revenues	994.6	968.8	3,030.8	2,939.4
Gross profit	507.1	468.1	1,461.4	1,368.1
Selling, general and administrative expenses	189.0	180.2	620.6	575.0
Operating income	318.1	287.9	840.8	793.1
Other income (expense):				
Interest expense, net	(43.7)	(54.0)	(144.8)	(170.0)
Other income (expense), net	5.9	(1.5)	(50.9)	(24.2)
Total other income (expense)	(37.8)	(55.5)	(195.7)	(194.2)
Earnings from continuing operations before income taxes	280.3	232.4	645.1	598.9
Provision for income taxes	97.9	79.0	214.0	192.0
Earnings from continuing operations, net of tax	182.4	153.4	431.1	406.9
Earnings (loss) from discontinued operations, net of tax	(3.3)	(61.0)	6.4	(70.6)
Net earnings	179.1	92.4	437.5	336.3
Net earnings attributable to noncontrolling interest	(6.8)	(5.6)	(16.3)	(11.8)
Net earnings attributable to FIS common stockholders	<u>\$ 172.3</u>	<u>\$ 86.8</u>	<u>\$ 421.2</u>	<u>\$ 324.5</u>
Net earnings per share-basic from continuing operations attributable to FIS common stockholders	\$ 0.61	\$ 0.51	\$ 1.43	\$ 1.35
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders	(0.01)	(0.21)	0.02	(0.24)
Net earnings per share-basic attributable to FIS common stockholders *	<u>\$ 0.60</u>	<u>\$ 0.30</u>	<u>\$ 1.45</u>	<u>\$ 1.11</u>
Weighted average shares outstanding-basic	<u>289.2</u>	<u>292.4</u>	<u>290.0</u>	<u>291.6</u>
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders	\$ 0.60	\$ 0.50	\$ 1.41	\$ 1.33
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders	(0.01)	(0.20)	0.02	(0.24)
Net earnings per share-diluted attributable to FIS common stockholders *	<u>\$ 0.59</u>	<u>\$ 0.29</u>	<u>\$ 1.43</u>	<u>\$ 1.09</u>
Weighted average shares outstanding-diluted	<u>293.2</u>	<u>297.9</u>	<u>294.3</u>	<u>297.2</u>
Amounts attributable to FIS common stockholders:				
Earnings from continuing operations, net of tax	\$ 175.6	\$ 147.8	\$ 414.8	\$ 395.1
Earnings (loss) from discontinued operations, net of tax	(3.3)	(61.0)	6.4	(70.6)
Net earnings attributable to FIS common stockholders	<u>\$ 172.3</u>	<u>\$ 86.8</u>	<u>\$ 421.2</u>	<u>\$ 324.5</u>

* Amounts may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share data)

Exhibit B

	As of September 30, 2013	As of December 31, 2012
Assets		
Current assets:		
Cash and cash equivalents	\$ 811.6	\$ 517.6
Settlement deposits	568.7	32.6
Trade receivables, net	992.8	925.7
Settlement receivables	180.6	128.3
Other receivables	43.8	30.2
Due from Brazilian venture partner	41.0	42.0
Prepaid expenses and other current assets	144.5	111.9
Deferred income taxes	51.1	55.9
Total current assets	2,834.1	1,844.2
Property and equipment, net	428.3	419.5
Goodwill	8,490.9	8,381.5
Intangible assets, net	1,404.8	1,576.2
Computer software, net	854.4	847.0
Deferred contract costs	217.8	211.2
Other noncurrent assets	260.4	270.1
Total assets	\$ 14,490.7	\$ 13,549.7
Liabilities and Equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 672.1	\$ 624.6
Due to Brazilian venture partner	14.2	18.8
Settlement payables	760.6	172.2
Current portion of long-term debt	117.1	153.9
Deferred revenues	233.5	287.3
Total current liabilities	1,797.5	1,256.8
Deferred revenues	34.0	42.2
Deferred income taxes	799.5	821.8
Long-term debt, excluding current portion	4,704.1	4,231.6
Due to Brazilian venture partner	34.9	40.5
Other long-term liabilities	317.0	363.2
Total liabilities	7,687.0	6,756.1
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	3.9	3.8
Additional paid in capital	7,219.5	7,197.0
Retained earnings	2,334.4	2,105.8
Accumulated other comprehensive earnings (loss)	(1.2)	30.0
Treasury stock	(2,909.1)	(2,695.7)
Total FIS stockholders' equity	6,647.5	6,640.9
Noncontrolling interest	156.2	152.7
Total equity	6,803.7	6,793.6
Total liabilities and equity	\$ 14,490.7	\$ 13,549.7

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

	Nine months ended September 30,	
	2013	2012
Cash flows from operating activities:		
Net earnings	\$ 437.5	\$ 336.3
Adjustment to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	457.4	473.2
Amortization of debt issue costs	17.2	27.0
ClearPar contingent consideration included in discontinued operations	(26.8)	—
Gain on mFoundry	(9.2)	—
Gain on sale of assets	(5.0)	(22.0)
Stock-based compensation	38.8	60.5
Deferred income taxes	(22.3)	(28.9)
Excess income tax benefit from exercise of stock options	(25.8)	(11.4)
Other operating activities, net	1.9	2.1
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade receivables	(55.7)	(40.7)
Settlement activity	(3.6)	(16.1)
Prepaid expenses and other assets	(33.0)	(24.4)
Deferred contract costs	(56.3)	(49.7)
Deferred revenue	(63.3)	(54.6)
Accounts payable, accrued liabilities and other liabilities	24.1	66.7
Net cash provided by operating activities	675.9	718.0
Cash flows from investing activities:		
Additions to property and equipment	(91.1)	(96.9)
Additions to computer software	(147.5)	(129.4)
Receipt of contingent consideration from ClearPar sale	26.8	—
Acquisitions, net of cash acquired, and equity investments	(137.6)	(40.0)
Proceeds from the sale of nonstrategic businesses	—	336.5
Other investing activities	3.8	(3.0)
Net cash (used in) provided by investing activities	(345.6)	67.2
Cash flows from financing activities:		
Borrowings	8,794.6	8,886.0
Repayment of borrowings and capital lease obligations	(8,367.8)	(9,165.4)
Debt issuance costs	(18.5)	(47.6)
Excess income tax benefit from exercise of stock options	25.8	11.4
Proceeds from exercise of stock options	107.8	160.3
Treasury stock activity	(359.9)	(285.8)
Dividends paid	(191.7)	(176.4)
Other financing activities, net	(12.5)	(5.8)
Net cash used in financing activities	(22.2)	(623.3)
Effect of foreign currency exchange rate changes on cash	(14.1)	(0.8)
Net increase in cash and cash equivalents	294.0	161.1
Cash and cash equivalents, at beginning of period	517.6	415.5
Cash and cash equivalents, at end of period	\$ 811.6	\$ 576.6

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

	Three months ended September 30, 2013				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 578.6	\$ 601.7	\$ 321.7	\$ (0.3)	\$ 1,501.7
Operating income (loss)	\$ 200.2	\$ 235.6	\$ 62.6	\$ (180.3)	\$ 318.1
Purchase price amortization	—	—	0.1	57.3	57.4
Non GAAP operating income (loss)	200.2	235.6	62.7	(123.0)	375.5
Depreciation and amortization from continuing operations	39.2	19.4	18.6	17.3	94.5
Adjusted EBITDA	\$ 239.4	\$ 255.0	\$ 81.3	\$ (105.7)	\$ 470.0
Non GAAP operating margin	34.6%	39.2%	19.5%	N/M	25.0%
Adjusted EBITDA margin	41.4%	42.4%	25.3%	N/M	31.3%
	Three months ended September 30, 2012				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 565.7	\$ 576.1	\$ 295.5	\$ (0.4)	\$ 1,436.9
Operating income (loss)	\$ 183.6	\$ 213.1	\$ 53.4	\$ (162.2)	\$ 287.9
Purchase price amortization	—	—	—	60.2	60.2
Non GAAP operating income (loss)	183.6	213.1	53.4	(102.0)	348.1
Depreciation and amortization from continuing operations	40.8	21.5	18.0	13.8	94.1
Adjusted EBITDA	\$ 224.4	\$ 234.6	\$ 71.4	\$ (88.2)	\$ 442.2
Non GAAP operating margin	32.5%	37.0%	18.1%	N/M	24.2%
Adjusted EBITDA margin	39.7%	40.7%	24.2%	N/M	30.8%
Total revenue growth from prior year period					
Three months ended September 30, 2013	2.3%	4.4%	8.9%	N/M	4.5%

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

	Nine months ended September 30, 2013				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 1,740.9	\$ 1,836.6	\$ 916.8	\$ (2.1)	\$ 4,492.2
Operating income (loss)	\$ 579.4	\$ 716.9	\$ 149.2	\$ (604.7)	\$ 840.8
Capco acquisition adjustments	—	—	—	50.2	50.2
Purchase price amortization	—	—	0.2	174.8	175.0
Non GAAP operating income (loss)	579.4	716.9	149.4	(379.7)	1,066.0
Depreciation and amortization from continuing operations	118.8	59.3	56.0	48.3	282.4
Adjusted EBITDA	\$ 698.2	\$ 776.2	\$ 205.4	\$ (331.4)	\$ 1,348.4
Non GAAP operating margin	33.3%	39.0%	16.3%	N/M	23.7%
Adjusted EBITDA margin	40.1%	42.3%	22.4%	N/M	30.0%
	Nine months ended September 30, 2012				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 1,668.0	\$ 1,779.3	\$ 859.6	\$ 0.6	\$ 4,307.5
Operating income (loss)	\$ 523.1	\$ 656.9	\$ 131.1	\$ (518.0)	\$ 793.1
Stock and other compensation charges	—	—	—	18.5	18.5
Purchase price amortization	—	—	0.1	180.8	180.9
Non GAAP operating income (loss)	523.1	656.9	131.2	(318.7)	992.5
Depreciation and amortization from continuing operations	124.2	65.2	54.9	38.1	282.4
Adjusted EBITDA	\$ 647.3	\$ 722.1	\$ 186.1	\$ (280.6)	\$ 1,274.9
Non GAAP operating margin	31.4%	36.9%	15.3%	N/M	23.0%
Adjusted EBITDA margin	38.8%	40.6%	21.6%	N/M	29.6%
Total revenue growth from prior year period					
Nine months ended September 30, 2013	4.4%	3.2%	6.7%	N/M	4.3%

FIDELITY NATIONAL INFORMATION SERVICES, INC.
ORGANIC REVENUE — UNAUDITED
(In millions)

Exhibit D (continued)

Three months ended September 30,							
2013				2012			
	Reported	FX	Constant Currency	Reported	In Year Acquisitions	Adjusted Base	Organic Growth
Financial Solutions	\$ 578.6	\$ 1.1	\$ 579.7	\$ 565.7	\$ 8.6	\$ 574.3	0.9%
Payment Solutions	601.7	0.3	602.0	576.1	—	576.1	4.5%
International Solutions	321.7	13.2	334.9	295.5	2.3	297.8	12.5%
Corporate and Other	(0.3)	—	(0.3)	(0.4)	—	(0.4)	N/M
Adjusted processing and services revenue	\$ 1,501.7	\$ 14.6	\$ 1,516.3	\$ 1,436.9	\$ 10.9	\$ 1,447.8	4.7%

Nine months ended September 30,							
2013				2012			
	Reported	FX	Constant Currency	Reported	In Year Acquisitions	Adjusted Base	Organic Growth
Financial Solutions	\$ 1,740.9	\$ 1.8	\$ 1,742.7	\$ 1,668.0	\$ 28.2	\$ 1,696.2	2.7%
Payment Solutions	1,836.6	0.4	1,837.0	1,779.3	—	1,779.3	3.2%
International Solutions	916.8	34.9	951.7	859.6	2.3	861.9	10.4%
Corporate and Other	(2.1)	—	(2.1)	0.6	—	0.6	N/M
Adjusted processing and services revenue	\$ 4,492.2	\$ 37.1	\$ 4,529.3	\$ 4,307.5	\$ 30.5	\$ 4,338.0	4.4%

FIDELITY NATIONAL INFORMATION SERVICES, INC.
RECONCILIATION OF CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended September 30, 2013	Nine months ended September 30, 2013
Cash flows from operating activities:		
Net cash provided by operating activities	\$ 311.1	\$ 675.9
Settlement activity	—	3.6
Capital expenditures	(81.6)	(238.6)
Bond premium payment (1)	—	51.6
Free cash flow	\$ 229.5	\$ 492.5

	Three months ended September 30, 2012	Nine months ended September 30, 2012
Cash flows from operating activities:		
Net cash provided by operating activities	\$ 255.4	\$ 718.0
Settlement activity	8.5	16.1
Capital expenditures	(70.7)	(226.3)
Free cash flow	\$ 193.2	\$ 507.8

(1) Free cash flow for the nine months ended September 30, 2013 is adjusted for the one time bond payment on our 2017 senior notes that were redeemed in May 2013.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E

	Three months ended		Nine months ended	
	September 30,		September 30,	
	2013	2012	2013	2012
Net earnings from continuing operations attributable to FIS	\$ 175.6	\$ 147.8	\$ 414.8	\$ 395.1
Plus provision for income taxes	97.9	79.0	214.0	192.0
Interest expense, net	43.7	54.0	144.8	170.0
Other, net	0.9	7.1	67.2	36.0
Operating income	318.1	287.9	840.8	793.1
Capco acquisition adjustments	—	—	50.2	—
Stock and other compensation charges	—	—	—	18.5
Purchase price amortization	57.4	60.2	175.0	180.9
Non GAAP operating income	375.5	348.1	1,066.0	992.5
Depreciation and amortization from continuing operations	94.5	94.1	282.4	282.4
Adjusted EBITDA	<u>\$ 470.0</u>	<u>\$ 442.2</u>	<u>\$ 1,348.4</u>	<u>\$ 1,274.9</u>

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Three months ended September 30, 2013				
	Capco			Purchase	
	GAAP	Acquisition Adjustments (2)	Subtotal	Price Amort. (6)	Non-GAAP
Processing and services revenue	\$ 1,501.7	\$ —	\$ 1,501.7	\$ —	\$ 1,501.7
Cost of revenues	994.6	—	994.6	(57.4)	937.2
Gross profit	507.1	—	507.1	57.4	564.5
Selling, general and administrative	189.0	—	189.0	—	189.0
Operating income	318.1	—	318.1	57.4	375.5
Other income (expense):					
Interest income (expense), net	(43.7)	—	(43.7)	—	(43.7)
Other income (expense), net	5.9	—	5.9	—	5.9
Total other income (expense)	(37.8)	—	(37.8)	—	(37.8)
Earnings (loss) from continuing operations before income taxes	280.3	—	280.3	57.4	337.7
Provision for income taxes	97.9	(5.0)	92.9	20.0	112.9
Earnings (loss) from continuing operations, net of tax	182.4	5.0	187.4	37.4	224.8
Earnings (loss) from discontinued operations, net of tax (7)	(3.3)	—	(3.3)	—	(3.3)
Net earnings (loss)	179.1	5.0	184.1	37.4	221.5
Net (earnings) loss attributable to noncontrolling interest	(6.8)	—	(6.8)	—	(6.8)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 172.3</u>	<u>\$ 5.0</u>	<u>\$ 177.3</u>	<u>\$ 37.4</u>	<u>\$ 214.7</u>
Amounts attributable to FIS common stockholders					
Earnings (loss) from continuing operations, net of tax	\$ 175.6	\$ 5.0	\$ 180.6	\$ 37.4	\$ 218.0
Earnings (loss) from discontinued operations, net of tax (7)	(3.3)	—	(3.3)	—	(3.3)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 172.3</u>	<u>\$ 5.0</u>	<u>\$ 177.3</u>	<u>\$ 37.4</u>	<u>\$ 214.7</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.60</u>	<u>\$ 0.02</u>	<u>\$ 0.62</u>	<u>\$ 0.13</u>	<u>\$ 0.74</u>
Weighted average shares outstanding — diluted	<u>293.2</u>	<u>293.2</u>	<u>293.2</u>	<u>293.2</u>	<u>293.2</u>
Effective tax rate	<u>35%</u>				<u>33%</u>
Supplemental information:					
Depreciation and amortization			<u>\$ 151.9</u>	<u>(57.4)</u>	<u>\$ 94.5</u>
Stock compensation expense, excluding acceleration charges					<u>\$ 12.2</u>
Stock acceleration charges					<u>—</u>
Total stock compensation expense					<u>\$ 12.2</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Nine months ended September 30, 2013							
		Long-term	Capco			Purchase		
	GAAP	Debt Refinance (1)	Acquisition Adjustments (2)	Gain on mFoundry (3)	Subtotal	Price Amort. (6)	Non-GAAP	
Processing and services revenue	\$ 4,492.2	\$ —	\$ —	\$ —	\$ 4,492.2	\$ —	\$ 4,492.2	
Cost of revenues	3,030.8	—	(6.3)	—	3,024.5	(175.0)	2,849.5	
Gross profit	1,461.4	—	6.3	—	1,467.7	175.0	1,642.7	
Selling, general and administrative	620.6	—	(43.9)	—	576.7	—	576.7	
Operating income	840.8	—	50.2	—	891.0	175.0	1,066.0	
Other income (expense):								
Interest income (expense), net	(144.8)	—	—	—	(144.8)	—	(144.8)	
Other income (expense), net	(50.9)	60.9	—	(9.2)	0.8	—	0.8	
Total other income (expense)	(195.7)	60.9	—	(9.2)	(144.0)	—	(144.0)	
Earnings (loss) from continuing operations before income taxes	645.1	60.9	50.2	(9.2)	747.0	175.0	922.0	
Provision for income taxes	214.0	18.3	10.1	(3.0)	239.4	57.0	296.4	
Earnings (loss) from continuing operations, net of tax	431.1	42.6	40.1	(6.2)	507.6	118.0	625.6	
Earnings (loss) from discontinued operations, net of tax (7)	6.4	—	—	—	6.4	—	6.4	
Net earnings (loss)	437.5	42.6	40.1	(6.2)	514.0	118.0	632.0	
Net (earnings) loss attributable to noncontrolling interest	(16.3)	—	—	—	(16.3)	—	(16.3)	
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 421.2</u>	<u>\$ 42.6</u>	<u>\$ 40.1</u>	<u>\$ (6.2)</u>	<u>\$ 497.7</u>	<u>\$ 118.0</u>	<u>\$ 615.7</u>	
Amounts attributable to FIS common stockholders								
Earnings (loss) from continuing operations, net of tax	\$ 414.8	\$ 42.6	\$ 40.1	\$ (6.2)	\$ 491.3	\$ 118.0	\$ 609.3	
Earnings (loss) from discontinued operations, net of tax (7)	6.4	—	—	—	6.4	—	6.4	
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 421.2</u>	<u>\$ 42.6</u>	<u>\$ 40.1</u>	<u>\$ (6.2)</u>	<u>\$ 497.7</u>	<u>\$ 118.0</u>	<u>\$ 615.7</u>	
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 1.41</u>	<u>\$ 0.14</u>	<u>\$ 0.14</u>	<u>\$ (0.02)</u>	<u>\$ 1.67</u>	<u>\$ 0.40</u>	<u>\$ 2.07</u>	
Weighted average shares outstanding — diluted	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>	
Effective tax rate	<u>33%</u>						<u>32%</u>	
Supplemental information:								
Depreciation and amortization						<u>\$ 457.4</u>	<u>(175.0)</u>	<u>\$ 282.4</u>
Stock compensation expense, excluding acceleration charges								<u>\$ 38.8</u>
Stock acceleration charges								<u>—</u>
Total stock compensation expense								<u>\$ 38.8</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Three months ended September 30, 2012

	GAAP	Purchase Price Amort. (6)	Non-GAAP
Processing and services revenue	\$ 1,436.9	\$ —	\$ 1,436.9
Cost of revenues	968.8	(60.2)	908.6
Gross profit	468.1	60.2	528.3
Selling, general and administrative	180.2	—	180.2
Operating income	287.9	60.2	348.1
Other income (expense):			
Interest income (expense), net	(54.0)	—	(54.0)
Other income (expense), net	(1.5)	—	(1.5)
Total other income (expense)	(55.5)	—	(55.5)
Earnings (loss) from continuing operations before income taxes	232.4	60.2	292.6
Provision for income taxes	79.0	20.5	99.5
Earnings (loss) from continuing operations, net of tax	153.4	39.7	193.1
Earnings (loss) from discontinued operations, net of tax (7)	(61.0)	—	(61.0)
Net earnings (loss)	92.4	39.7	132.1
Net (earnings) loss attributable to noncontrolling interest	(5.6)	—	(5.6)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 86.8</u>	<u>\$ 39.7</u>	<u>\$ 126.5</u>
Amounts attributable to FIS common stockholders			
Earnings (loss) from continuing operations, net of tax	\$ 147.8	\$ 39.7	\$ 187.5
Earnings (loss) from discontinued operations, net of tax (7)	(61.0)	—	(61.0)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 86.8</u>	<u>\$ 39.7</u>	<u>\$ 126.5</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.50</u>	<u>\$ 0.13</u>	<u>\$ 0.63</u>
Weighted average shares outstanding — diluted	<u>297.9</u>	<u>297.9</u>	<u>297.9</u>
Effective tax rate	<u>34%</u>		<u>34%</u>
Supplemental information:			
Depreciation and amortization	<u>\$ 154.3</u>	<u>(60.2)</u>	<u>\$ 94.1</u>
Stock compensation expense, excluding acceleration charges			<u>\$ 16.9</u>
Stock acceleration charges			<u>—</u>
Total stock compensation expense			<u>\$ 16.9</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Nine months ended September 30, 2012

	GAAP	Stock and Other Compensation Charges (4)	Long-term Debt Refinance (5)	Subtotal	Purchase Price Amort. (6)	Non-GAAP
Processing and services revenue	\$ 4,307.5	\$ —	\$ —	\$ 4,307.5	\$ —	\$ 4,307.5
Cost of revenues	2,939.4	—	—	2,939.4	(180.9)	2,758.5
Gross profit	1,368.1	—	—	1,368.1	180.9	1,549.0
Selling, general and administrative	575.0	(18.5)	—	556.5	—	556.5
Operating income	793.1	18.5	—	811.6	180.9	992.5
Other income (expense):						
Interest income (expense), net	(170.0)	—	—	(170.0)	—	(170.0)
Other income (expense), net	(24.2)	—	18.4	(5.8)	—	(5.8)
Total other income (expense)	(194.2)	—	18.4	(175.8)	—	(175.8)
Earnings (loss) from continuing operations before income taxes	598.9	18.5	18.4	635.8	180.9	816.7
Provision for income taxes	192.0	6.2	6.2	204.4	58.3	262.7
Earnings (loss) from continuing operations, net of tax	406.9	12.3	12.2	431.4	122.6	554.0
Earnings (loss) from discontinued operations, net of tax (7)	(70.6)	—	—	(70.6)	2.7	(67.9)
Net earnings (loss)	336.3	12.3	12.2	360.8	125.3	486.1
Net (earnings) loss attributable to noncontrolling interest	(11.8)	—	—	(11.8)	—	(11.8)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 324.5</u>	<u>\$ 12.3</u>	<u>\$ 12.2</u>	<u>\$ 349.0</u>	<u>\$ 125.3</u>	<u>\$ 474.3</u>
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 395.1	\$ 12.3	\$ 12.2	\$ 419.6	\$ 122.6	\$ 542.2
Earnings (loss) from discontinued operations, net of tax (7)	(70.6)	—	—	(70.6)	2.7	(67.9)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 324.5</u>	<u>\$ 12.3</u>	<u>\$ 12.2</u>	<u>\$ 349.0</u>	<u>\$ 125.3</u>	<u>\$ 474.3</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 1.33</u>	<u>\$ 0.04</u>	<u>\$ 0.04</u>	<u>\$ 1.41</u>	<u>\$ 0.41</u>	<u>\$ 1.82</u>
Weighted average shares outstanding — diluted	<u>297.2</u>	<u>297.2</u>	<u>297.2</u>	<u>297.2</u>	<u>297.2</u>	<u>297.2</u>
Effective tax rate	<u>32%</u>					<u>32%</u>
Supplemental information:						
Depreciation and amortization				<u>\$ 463.3</u>	<u>(180.9)</u>	<u>\$ 282.4</u>
Stock compensation expense, excluding acceleration charges						\$ 51.5
Stock acceleration charges						8.3
Total stock compensation expense						<u>\$ 59.8</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three months ended September 30, 2013 and 2012.

The adjustments are as follows:

- (1) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses related to refinancing activities undertaken in the second quarter of 2013, including a \$51.6 million bond premium incurred as a result of the early redemption of certain debt.
- (2) The adjustment in this column represents an increase in the liability established at the acquisition of Capco for contingent payments based on expected operating performance in 2013 through 2015. This liability was reduced by \$22.3 million at December 31, 2011 based on management's estimates, but has now been increased as a result of improved performance and expectations. The income tax adjustment for the three months ended September 30, 2013 represents the current quarter tax rate impact of the contingent payment adjustment recorded earlier in the year.
- (3) Gain resulting from the purchase of the remaining shares of mFoundry, Inc., representing the difference between the fair value and carrying value of the minority interest investment previously held.
- (4) Charges for accelerated vesting of certain stock option and restricted stock grants as of March 30, 2012 pursuant to the changes in roles of William P. Foley II, Vice Chairman, and Brent B. Bickett, Executive Vice President of Corporate Finance, and for a non-complete and change in role cash payment to Mr. Foley.
- (5) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses incurred as a result of the early pay down of certain debt and the refinancing of our credit facility in the first quarter of 2012.
- (6) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (7) During the 2013 and 2012 periods, certain operations were classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. During 2012, we sold our Healthcare Benefit Solutions Business and accordingly have classified its results as discontinued operations. During the third quarter of 2010, we determined that Fidelity National Participacoes Ltda. ("Participacoes"), our item processing and remittance services business in Brazil, should be treated as a discontinued operation. In the second quarter of 2013, we received an earn-out payment related to the 2010 sale of our ClearPar business. The table below outlines the components of discontinued operations for the periods presented, net of tax:

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2013	2012	2013	2012
ClearPar	\$ —	\$ —	\$ 16.7	\$ —
Healthcare Benefit Solutions Business	0.1	(56.2)	0.1	(47.8)
Participacoes	(3.4)	(4.8)	(10.4)	(22.8)
Total discontinued operations	\$ (3.3)	\$ (61.0)	\$ 6.4	\$ (70.6)



THIRD QUARTER 2013 EARNINGS CALL SUPPLEMENTAL MATERIALS

October 29, 2013



Agenda

TOPIC	SPEAKER
Third Quarter Highlights	Frank Martire, <i>Chairman and CEO</i>
Operations Review	Gary Norcross, <i>President and Chief Operating Officer</i>
Financial Summary	Woody Woodall, <i>Chief Financial Officer</i>

Forward-looking Statements

Our discussions today, including this presentation and any comments made by management, contain forward-looking statements within the meaning of the U.S. federal securities laws. Any statements that refer to future events or circumstances, including our future strategies or results, or that are not historical facts are forward-looking statements. Actual results could differ materially from those projected in forward-looking statements due to a variety of factors, including the risks and uncertainties set forth in our earnings press release dated October 29, 2013, our annual report on Form 10-K for 2012 and our other filings with the SEC. We undertake no obligation to update or revise any forward-looking statements.

Use of Non-GAAP Measures

Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future.

These non-GAAP measures include:

- Organic revenue
- Adjusted earnings before interest, taxes, depreciation and amortization (adjusted EBITDA)
- Adjusted EBITDA margin
- Adjusted net earnings
- Free cash flow

Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Additional information about these non-GAAP measures is provided in the appendix to this presentation. Reconciliations of these non-GAAP measures to related GAAP measures are provided in the Investor Relations section of the FIS Web site, www.fisglobal.com.

THIRD QUARTER HIGHLIGHTS

Frank Martire

Chairman and CEO



Driving Performance

- Consistent **ORGANIC GROWTH**
- **STRONG** year-to-date **RESULTS**
- **ON TRACK** to achieve full-year targets
- **CONFIDENT** in outlook

OPERATIONS REVIEW

Gary Norcross

President and Chief Operating Officer



Operational Highlights

- **GLOBAL** market trends
- **EXPANDING** footprint in growth markets and geographies
- Delivering **INNOVATION**
- Driving **GROWTH**

Key Takeaways



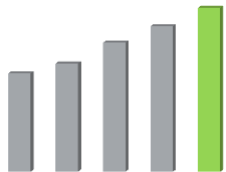
Driving performance



Accelerating revenue growth



**Focused on market expansion and
solution innovation**



Foundation for superior performance

FINANCIAL SUMMARY

Woody Woodall

Chief Financial Officer



Consolidated Results | *(\$ Millions, except per share data)*

METRICS	3 rd QUARTER	YTD
Revenue	\$ 1,502	\$ 4,492
<i>Growth</i>	<i>5%</i>	<i>4%</i>
<i>Organic growth</i>	<i>5%</i>	<i>4%</i>
Adjusted EBITDA	\$ 470	\$ 1,348
<i>Growth</i>	<i>6%</i>	<i>6%</i>
Adjusted EBITDA Margin	31.3%	30.0%
<i>Y-O-Y Change</i>	<i>50 bps</i>	<i>40 bps</i>
Adjusted Net Earnings	\$ 218	\$ 609
<i>Growth</i>	<i>16%</i>	<i>12%</i>
Adjusted EPS	\$ 0.74	\$ 2.07
<i>Growth</i>	<i>17%</i>	<i>14%</i>

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Financial Solutions | (\$ Millions)

METRICS	3 rd QUARTER	YTD
Revenue	\$ 579	\$ 1,741
<i>Growth</i>	2%	4%
<i>Organic growth</i>	1%	3%
EBITDA	\$ 239	\$ 698
<i>Growth</i>	7%	8%
EBITDA Margin	41.4%	40.1%
<i>Y-O-Y Change</i>	170 bps	130 bps

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Payment Solutions | (*\$ Millions*)

METRICS	3 rd QUARTER	YTD
Revenue	\$ 602	\$ 1,837
<i>Growth</i>	4%	3%
<i>Growth, as adjusted ⁽¹⁾</i>	4%	4%
EBITDA	\$ 255	\$ 776
<i>Growth</i>	9%	7%
EBITDA Margin	42.4%	42.3%
<i>Y-O-Y Change</i>	170 bps	170 bps

(1) Excludes revenue from check-related businesses that increased \$8 million to \$115 million in the current year quarter and were flat year to date at \$324 million compared to 2012

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

International Solutions | (\$ Millions)

METRICS	3 rd QUARTER	YTD
Revenue	\$ 322	\$ 917
<i>Growth</i>	9%	7%
<i>Organic growth</i>	12%	10%
EBITDA	\$ 81	\$ 205
<i>Growth</i>	14%	10%
EBITDA Margin	25.3%	22.4%
<i>Y-O-Y Change</i>	110 bps	80 bps

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Free Cash Flow | (\$ Millions)

	3 rd QUARTER	YTD
Cash Flow from Operations	\$ 311	\$ 676
Bond Premium Payment	-	52
Settlement Activity	-	4
Adjusted Cash Flow from Operations	\$ 311	\$ 732
Capital Expenditures	(82)	(239)
Free Cash Flow	\$ 229	\$ 493

Calculations may differ due to rounding.

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Executing Capital Allocation Strategy

- **Returning cash to shareholders**
 - \$64 million in dividends
 - \$125 million in share repurchases
 - ~\$300 million available under existing share repurchase authorization

- **Maintaining strong balance sheet**
 - \$4.8 billion debt outstanding as of September 30
 - 2.7 times debt-to-EBITDA

Updating Full Year Outlook

METRIC	FEBRUARY 2013	OCTOBER 2013
Reported revenue growth	4% to 6%	4% to 5%
Organic revenue growth	3% to 5%	4% to 5%
Margin expansion	30 bps to 50 bps	~30 bps
Earnings per share, as adjusted <i>Growth</i>	\$2.77 to \$2.87 <i>+11% to 15%</i>	\$2.80 to \$2.87 <i>+12% to 15%</i>
Free cash flow conversion	~ adjusted net earnings	~ adjusted net earnings

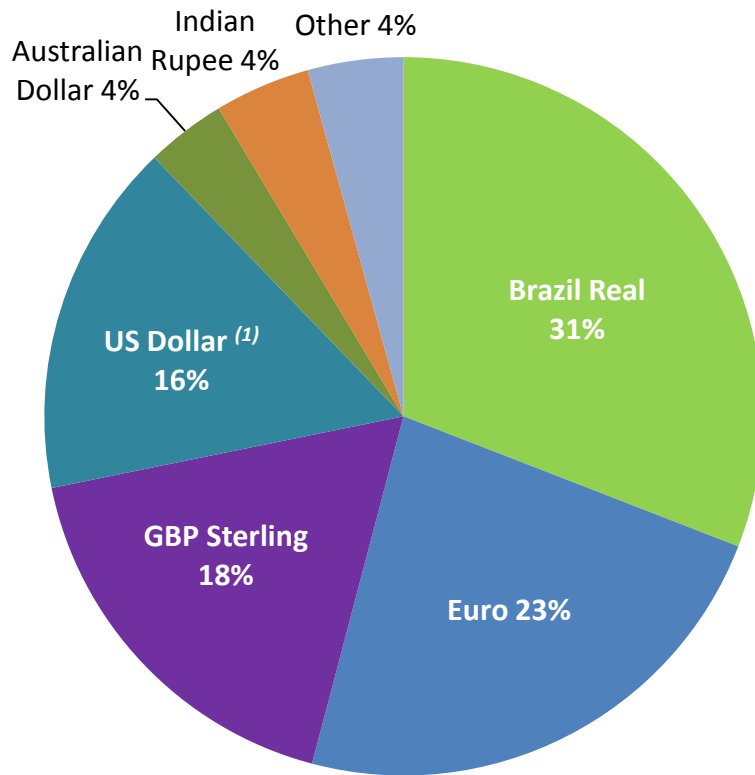
Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.

APPENDIX



Foreign Currency

International Solutions Group Revenue Composition (Q3-13)



⁽¹⁾ Represents International contracts that are contracted in US Dollars versus local currencies.

Costs

- Majority of costs within **International Solutions Group** are denominated in local currencies, reducing P&L impact
- Costs related to captive operation in India are carried in **Financial Solutions Group**

Debt Summary | (\$ Millions)

	Rate	Dec 31, 2012	Sep 30, 2013
Revolver	L+150 bps	\$ 126	\$ 366
<i>Undrawn revolver capacity</i>	<i>25 bps</i>	<i>1,024</i>	<i>1,634</i>
Term Loan (2014 Maturity)	L+225 bps	250	-
Term Loan (2017 Maturity)	L+150 bps	2,021	1,975
2017 Notes	7.625%	750	-
2018 Notes	2.000%	-	250
2020 Notes	7.875%	500	500
2022 Notes	5.000%	700	700
2023 Notes	3.500%	-	1,000
Other	Various	38	30
Total Debt		\$ 4,385	\$ 4,821
<i>Weighted-Average Interest Rate</i>		<i>4.9%</i>	<i>3.8%</i>
<i>Leverage Ratio</i>		<i>2.5</i>	<i>2.7</i>
<i>Fixed to Floating Ratio</i>		<i>79%</i>	<i>78%</i>
<i>Bond vs. Bank Mix</i>		<i>43%</i>	<i>51%</i>

Non-GAAP Financial Measures

EBITDA is earnings from continuing operations before interest, taxes and depreciation and amortization.

Adjusted EBITDA (2013 comparative data) excludes adjustments related to the December 2010 acquisition of Capco.

Adjusted EBITDA (2012 comparative data) excludes charges for payments and accelerated vesting of stock option and restricted stock grants associated with the departure or change in role of certain company executives.

Adjusted net earnings (2013 comparative data) exclude the after-tax impact of acquisition-related amortization, a net benefit related to a gain on the mFoundry acquisition, debt issuance and refinancing costs and adjustments related to the Capco acquisition.

Adjusted net earnings (2012 comparative data) exclude the after-tax impact of acquisition-related amortization, debt refinancing costs and charges for payments and accelerated vesting of stock option and restricted stock grants associated with the departure or change in role of certain company executives.

Adjusted net earnings per share is equal to adjusted net earnings divided by the weighted average diluted shares outstanding.

Free cash flow is GAAP operating cash flow less capital expenditures and excludes the net change in settlement assets and obligations. Free cash flow also excludes the premium related to the early redemption of senior notes.