Supplemental Financial Data and GAAP to Non-GAAP Reconciliations

First Quarter 2019

Empowering the Financial World Fis

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Fidelity National Information Services, Inc. Earnings Release Supplemental Financial Information April 30, 2019

Exhibit A	Condensed Consolidated Statements of Earnings - Unaudited for the three months ended March 31, 2019 and 2018
Exhibit B	Condensed Consolidated Balance Sheets - Unaudited as of March 31, 2019 and December 31, 2018
Exhibit C	Condensed Consolidated Statements of Cash Flows - Unaudited for the three months ended March 31, 2019 and 2018
Exhibit D	Supplemental Non-GAAP Financial Information - Unaudited for the three months ended March 31, 2019 and 2018
Exhibit E	Supplemental GAAP to Non-GAAP Reconciliations - Unaudited for the three months ended March 31, 2019 and 2018
Exhibit F	Supplemental GAAP to Non-GAAP Reconciliations on Guidance - Unaudited for the year ended December 31, 2019

FIDELITY NATIONAL INFORMATION SERVICES, INC. CONDENSED CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED (In millions, except per share amounts)

Exhibit A

	Three mor Marc	ded
	 2019	2018
Revenue	\$ 2,057	\$ 2,066
Cost of revenue	1,381	1,414
Gross profit	676	 652
Selling, general and administrative expenses	361	358
Operating income	 315	294
Other income (expense):		
Interest expense, net	(75)	(72)
Other income (expense), net	(52)	3
Total other income (expense), net	(127)	 (69)
Earnings before income taxes and equity method investment earnings (loss)	188	 225
Provision (benefit) for income taxes	32	34
Equity method investment earnings (loss)	(7)	(1)
Net earnings	 149	190
Net (earnings) loss attributable to noncontrolling interest	(1)	(8)
Net earnings attributable to FIS common stockholders	\$ 148	\$ 182
Net earnings per share-basic attributable to FIS common stockholders	\$ 0.46	\$ 0.55
Weighted average shares outstanding-basic	 323	 330
Net earnings per share-diluted attributable to FIS common stockholders	\$ 0.45	\$ 0.54
Weighted average shares outstanding-diluted	 326	 334

FIDELITY NATIONAL INFORMATION SERVICES, INC. CONDENSED CONSOLIDATED BALANCE SHEETS — UNAUDITED (In millions, except per share amounts)

Exhibit B

Assets S 576 \$ 703 Current assets: 666 700 Settlement deposits 666 700 Tarde receivables, net 1,451 1,472 Contract assets 123 123 Settlement receivables 346 281 106 703 106 703 Settement receivables 150 166 709 288 703 <td< th=""><th></th><th>March 31, 2019</th><th>December 31, 2018</th></td<>		March 31, 2019	December 31, 2018
S 5 576 S 703 Settlement deposits 666 700 Trade receivables, net 1,4,451 1,472 Contract assets 123 123 Settlement receivables 130 166 Prepaid expenses and other current assets 299 288 Total current assets 299 288 Total current assets 299 288 Total current assets 3,611 3,733 Property and equipment, net 556 587 Goodwill 13,544 13,454 Intangible assets, net 1,077 1,795 Other noncurrent assets 1,028 503 Deferred noncurrent assets 1,028 503 Total assets 5 24,073 5 23,770 Labilities and Equity 5 466 972 5 23,770 Current liabilities: \$ 1,068 \$ 1,099 3,521 3,122 3,212 3,123 1,135 1,160 0	Assets		
Settlement deposits 666 700 Trade receivables, net 1,451 1,472 Contract assets 123 123 Settlement receivables 150 166 Prepaid expenses and other current assets 299 288 Total current assets 299 288 Goodwill 13,544 13,545 Intangible assets, net 3,019 3,132 Computer software, net 1,028 503 Deferred contract costs, net 538 475 Total assets 5 24073 \$ 23,770 Current liabilities: \$ 1,028 \$ 030 24,773 Total assets \$ 24,073 \$ 23,770 \$ 24,073 \$ 23,770 Deferred contract costs, net \$ 3,861 \$ 1,099 \$ 3,125 Accounts payable, accrued and other liabilities \$ 1,068 \$ 1,099 Settlement payables \$ 9,466 972 Deferred revenue \$ 5,56 677 Total current liabilities \$ 1,068 \$ 1,099 Settlement pa			
Trade receivables, net 1,451 1,472 Contract assets 123 123 Settlement receivables 346 281 Other receivables 150 166 Prepaid expenses and other current assets 299 288 Total current assets 3,611 3,733 Property and equipment, net 556 587 Goodwill 13,544 13,545 Intangible assets, net 3,019 3,132 Computer software, net 1,028 503 Deferred contract costs, net 538 475 Total assets \$ 1,099 Settlement payable, accrued and other liabilities \$ 1,099 Settlement payable, accrued and other liabilities \$ 1,099 Settlement payable, accrued not other liabilities \$ 1,058 Short-term borrowings 600 267 Current portion of long-term debt 53 48 Total current liabilities \$ 3,521 3,125 Long-term dich, excluding current portion 8,562 8,670 0 Deferred revenue 55		\$ 576	
Contract assets 123 123 Settlement receivables 346 281 Other receivables 150 166 Prepaid expenses and other current assets 299 288 Total current assets 3,611 3,733 Property and equippment, net 556 587 Goodwill 13,544 13,545 Intangible assets, net 3,019 3,132 Computer software, net 1,028 503 Deferred contract costs, net 538 475 Total assets \$ 24,073 \$ 23,770 Liabilities and Equity Current liabilities: \$ 1,028 503 Accounts payable, accrued and other liabilities \$ 1,068 \$ 1,099 Sufferent payables 646 972 972 48 739 Short-term boriowings 600 267 24,073 \$ 23,2170 Deferred revenue \$ 5,51 48 739 Short-term babilities <t< td=""><td>*</td><td></td><td></td></t<>	*		
Settlement receivables 346 281 Other receivables 150 166 Preprid expenses and other current assets 299 288 Total current assets 3,611 3,733 Property and equipment, net 556 587 Goodwill 13,544 13,544 Intangible assets, net 3,019 3,132 Computer software, net 1,777 1,795 Other noncurrent assets 10.28 503 Deferred contract costs, net 538 475 Total assets \$ 24,073 \$ 23,770 Current liabilities \$ 1,068 \$ 1,099 Accounts payable, accrued and other liabilities \$ 1,068 \$ 1,099 Short-term borrowings 600 267 Current portion of long-term debt 533 448 Total current liabilities 3,521 3,121 Long-term debt, excluding current portion 8,562 8,570 Deferred revenue 55 67 Total liabilities 1,351 1,360 Other	Trade receivables, net		
Other receivables 150 168 Prepaid expenses and other current assets 299 288 Total current assets $3,611$ $3,733$ Property and equipment, net 556 587 Goodwill $13,544$ $13,544$ $13,544$ Intangible assets, net $3,019$ $3,132$ Computer software, net $1,777$ $1,795$ Other noncurrent assets 10.28 503 Deferred contract costs, net 538 473 Total assets $$24,073$ $$23,770$ Current liabilities: $$$1,068$ $$1,099$ Settlement payables 946 972 Deferred revenue 854 739 Short-term borrowings 600 267 Current portion of long-term debt 53 48 Total current liabilities $3,521$ $3,125$ Long-term debt, excluding current portion $8,562$ $8,670$ Deferred revenue 55 67 Total curent liabilities 681		123	123
Description 299 288 Total current assets 3,611 3,733 Property and equipment, net 556 587 Goodwill 13,544 13,544 Intangible assets, net 3,019 3,132 Computer software, net 1,777 1,795 Other noncurrent assets 1,028 503 Deferred contract costs, net 538 475 Total assets \$2,24,073 \$2,23,770 Liabilities and Equity Current liabilities:		346	281
Total current assets $3,611$ $3,733$ Property and equipment, net 556 587 Goodwill $13,544$ $13,544$ $13,545$ Intangible assets, net $3,019$ $3,132$ Computer software, net $1,777$ $1,795$ Other noncurrent assets $1,028$ 503 Deferred contract costs, net 538 475 Total assets \overline{S} $24,073$ \overline{S} $23,770$ Liabilities and Equity Current liabilities: Accounts payable, accrued and other liabilities S $1,068$ S $1,099$ Settlement payables 946 972 $Deferred revenue 854 739 Short-term bortowings 600 267 3,521 3,125 Long-term liabilities 3,521 3,125 3,125 Long-term debt, excluding current portion 8,562 8,670 Deferred income taxes 1,351 1,360 Other long-term liabilities 681 3265 Deferred income taxes 1,351 13,548$	Other receivables	150	166
Property and equipment, net 556 587 Goodwill 13,544 13,545 Intangible assets, net 3,019 3,132 Computer software, net 1,777 1,795 Other noncurrent assets 1,028 503 Deferred contract costs, net 538 475 Total assets $$$24,073$ $$$23,770$ Liabilities and Equity Current liabilities: Accounts payable, accrued and other liabilities $$$1,068$ $$1,099$ Sthort-term borrowings 600 267 Current inabilities $$$1,068$ $$1,099$ Sthort-term borrowings 600 267 Current portion of long-term debt $$$33$ 48 Total current liabilities $$$3,521$ $$$3,122$ Long-term debt, excluding current portion $$$,552$ $$660$ Deferred income taxes $$$1,351$ $$$1,360$ Other long-term liabilities $$$12,521$ $$$13,511$ Langetter devenue $$$5 67 Total liabilities $$13,512 $1,351 Prefered revenue<$	Prepaid expenses and other current assets	299	288
Goodwill 13,544 13,545 Intangible assets, net 3,019 3,132 Computer software, net 1,777 1,795 Other noncurrent assets 1,028 503 Deferred contract costs, net 538 475 Total assets $$$24,073$ $$23,770$ Liabilities and Equity Current liabilities: Accounts payable, accrued and other liabilities $$1,068 $1,099 Settlement payables 946 972 Deferred revenue 854 739 Short-term borrowings 600 267 Current portion of long-term debt $3,521$ 3,122 Long-term debt, excluding current portion $5,562$ 8,670 Deferred revenue 55 67 13,511 1,360 Other long-term liabilities 1,351 1,350 326 Deferred revenue 55 67 7 7 Total labilities 11,170 13,548 326 Deferred revenue 55 67 7 7 Total labilities 1,41,70 $	Total current assets	3,611	3,733
Intangible assets, net $3,019$ $3,132$ Computer software, net $1,777$ $1,795$ Other noncurrent assets $1,028$ 503 Deferred contract costs, net 538 475 Total assets $$$24,073$ $$$23,770$ Liabilities and Equity $$$24,073$ $$$23,770$ Current liabilities: $$$1,068$ $$$1,099$ Settlement payables 946 972 Deferred revenue 854 739 Short-term borrowings 600 267 Current potion of long-term debt 53 448 Total current liabilities $3,521$ $3,125$ Long-term debt, excluding current portion $8,562$ $8,570$ Deferred revenue 55 67 Total liabilities $14,170$ $13,548$ Equity: FIS stockholders' equity: $ -$ Preferred stock 50.01 par value $ -$ Common stock $$0.01$ par value 4 4 Additional paid in capital <t< td=""><td>Property and equipment, net</td><td>556</td><td></td></t<>	Property and equipment, net	556	
Computer software, net $1,777$ $1,795$ Other noncurrent assets $1,028$ 503 Deferred contract costs, net 538 475 Total assets $\underline{$ 24,073}$ $\underline{$ 23,770}$ Liabilities and EquityCurrent liabilities:Accounts payable, accrued and other liabilities $$ 1,068$ $$ 1,099$ Settlement payables 946 972 Deferred revenue 854 739 Short-term borrowings 600 267 Current liabilities $3,521$ $3,125$ Long-term debt 53 48 Total current liabilities $3,521$ $3,125$ Long-term debt, excluding current portion $8,562$ $8,670$ Deferred revenue 55 677 Total liabilities $14,170$ $13,548$ Equity:FIS stockholders' equity: $-$ Preferred stock $$0.01$ par value $ -$ Common stock $$0.01$ par value 4 4 Additional paid in capital $10,844$ $10,804$ Additional paid in capital $4,558$ $4,528$ Accumulated other comprehensive earnings (loss) (427) (430) Treasury stock, at cost $(5,083)$ $(4,687)$ Total equity $9,903$ $10,222$	Goodwill	13,544	13,545
Other noncurrent assets1,028503Deferred contract costs, net 538 475Total assets $\underline{524,073}$ $\underline{523,770}$ Liabilities and EquityCurrent liabilities:Accounts payable, accrued and other liabilities 946 972Deferred revenue 854 739Short-term borrowings 600 267Current portion of long-term debt 53 448Total current liabilities $3,521$ $3,125$ Long-term debt, excluding current portion $8,562$ $8,670$ Deferred revenue 55 67 Total liabilities $1,351$ $1,360$ Other long-term liabilities 681 326 Deferred revenue 55 67 Total liabilities $14,170$ $13,548$ Equity:FIS stockholders' equity: $-$ Preferred tock $\$0.01$ par value $ -$ Common stock $\$0.01$ par value 4 4 Additional paid in capital $10,844$ $10,804$ Retained earnings $4,558$ $4,528$ Accumulated other comprehensive earnings (loss) (427) (430) Treasury stock, at cost $(5,083)$ $(4,687)$ Total equity $9,903$ $10,222$	Intangible assets, net	3,019	3,132
Deferred contract costs, net Total assets 538 475 \$Liabilities and EquityLiabilities and EquityCurrent liabilities:Accounts payable, accrued and other liabilities\$1,068\$1,099Settlement payables946972Deferred revenue8534739Short-term borrowings600267Current portion of long-term debt 53 48Total current liabilities $3,521$ $3,125$ Long-term debt, excluding current portion $8,562$ $8,670$ Deferred income taxes1,3511,360Other long-term liabilities681326Deferred revenue5567Total liabilities44Additional paid in capital10,84410,800Retained earnings4,5584,528Accumulated other comprehensive earnings (loss)(427)(430)Treasury stock, at cost $(5,083)$ (4,687)Total equity $9,903$ 10,222	Computer software, net	1,777	1,795
Total assets $$ 23,770$ Liabilities and EquityCurrent liabilities:Accounts payable, accrued and other liabilities\$ 1,068\$ 1,099Settlement payables946972Deferred revenue854739Short-term borrowings600267Current portion of long-term debt5348Total current liabilities3,5213,125Long-term debt, excluding current portion8,5628,670Deferred income taxes1,3511,360Other long-term liabilities681326Deferred revenue5567Total liabilities14,17013,548Equity:FIS stockholders' equity:-Preferred stock \$0.01 par valueCommon stock \$0.01 par value44Additional paid in capital10,84410,800Retained earnings4,5584,528Accumulated other comprehensive earnings (loss)(427)(430)Total FIS stockholders' equity9,89610,215Noncontrolling interest777Total equity9,90310,222	Other noncurrent assets	1,028	503
Liabilities and EquityLiabilities and EquityCurrent liabilities:Accounts payable, accrued and other liabilitiesSettlement payables946972Deferred revenue854739Short-term borrowings600267Current portion of long-term debt3,521Total current liabilities100g-term debt, excluding current portion8,5628,670Deferred revenue681326Deferred revenue5567Total liabilities14,17013,548Equity:FIS stockholders' equity:Preferred stock \$0.01 par value44Additional paid in capital10,84410,84410,84410,84410,84410,84410,84410,8584,5584,5584,5584,558400g77Total equity9,90310,222	Deferred contract costs, net	538	475
Current liabilities:S1,068S1,099Settlement payables, accrued and other liabilities946972Deferred revenue854739Short-term borrowings600267Current potion of long-term debt5348Total current liabilities3,5213,125Long-term debt, excluding current portion8,5628,670Deferred income taxes1,3511,360Other long-term liabilities681326Deferred revenue5567Total liabilities14,17013,548Equity:14,17013,548Equity:10,84410,800Retained earnings4,5584,528Accumulated other comprehensive earnings (loss)(427)(430)Total equity9,89610,215Noncontrolling interest77Total equity9,90310,222	Total assets	\$ 24,073	\$ 23,770
Accounts payable, accrued and other liabilities\$ 1,068\$ 1,099Settlement payables946972Deferred revenue 854 739Short-term borrowings600267Current portion of long-term debt 53 48Total current liabilities $3,521$ $3,125$ Long-term debt, excluding current portion $8,562$ $8,670$ Deferred income taxes $1,351$ $1,360$ Other long-term liabilities681326Deferred revenue 55 67 Total liabilities $14,170$ $13,548$ Equity:FIS stockholders' equity: $-$ Preferred stock \$0.01 par value $ -$ Common stock \$0.01 par value 4 4 Additional paid in capital $10,844$ $10,800$ Retained earnings $4,558$ $4,528$ Accumulated other comprehensive earnings (loss) (427) (430) Treasury stock, at cost $(5,083)$ $(4,687)$ Total equity $9,896$ $10,215$ Noncontrolling interest 7 7 Total equity $9,903$ $10,222$	Liabilities and Equity		
Settlement payables946972Deferred revenue 854 739Short-term borrowings 600 267 Current portion of long-term debt 53 48 Total current liabilities $3,521$ $3,125$ Long-term debt, excluding current portion $8,562$ $8,670$ Deferred income taxes $1,351$ $1,360$ Other long-term liabilities 681 326 Deferred revenue 55 67 Total liabilities $14,170$ $13,548$ Equity:FIS stockholders' equity: $-$ Preferred stock \$0.01 par value $ -$ Common stock \$0.01 par value 4 4 Additional paid in capital $10,844$ $10,800$ Retained earnings $4,558$ $4,528$ Accumulated other comprehensive earnings (loss) (427) (430) Treasury stock, at cost $(5,083)$ $(4,687)$ Total FIS stockholders' equity $9,896$ $10,215$ Noncontrolling interest 7 7 Total equity $9,903$ $10,222$	Current liabilities:		
Deferred revenue 854 739 Short-term borrowings 600 267 Current portion of long-term debt 53 48 Total current liabilities $3,521$ $3,125$ Long-term debt, excluding current portion $8,562$ $8,670$ Deferred income taxes $1,351$ $1,360$ Other long-term liabilities 681 326 Deferred revenue 55 67 Total liabilities $14,170$ $13,548$ Equity: $14,170$ $13,548$ Equity: $ -$ Common stock \$0.01 par value 4 4 Additional paid in capital $10,844$ $10,800$ Retained earnings $4,558$ $4,528$ Accumulated other comprehensive earnings (loss) (427) (430) Total FIS stockholders' equity $9,896$ $10,215$ Noncontrolling interest 7 7 Total equity $9,903$ $10,222$	Accounts payable, accrued and other liabilities	\$ 1,068	\$ 1,099
Short-term borrowings 600 267 Current portion of long-term debt 53 48 Total current liabilities $3,521$ $3,125$ Long-term debt, excluding current portion $8,562$ $8,670$ Deferred income taxes $1,351$ $1,360$ Other long-term liabilities 681 326 Deferred revenue 55 67 Total liabilities $14,170$ $13,548$ Equity:FIS stockholders' equity: $-$ Preferred stock \$0.01 par value 4 4 Additional paid in capital $10,844$ $10,800$ Retained earnings $4,558$ $4,528$ Accumulated other comprehensive earnings (loss) (427) (430) Total FIS stockholders' equity $9,896$ $10,215$ Noncontrolling interest 7 7 Total equity $9,903$ $10,222$	Settlement payables	946	972
Current portion of long-term debt 53 48 Total current liabilities $3,521$ $3,125$ Long-term debt, excluding current portion $8,562$ $8,670$ Deferred income taxes $1,351$ $1,360$ Other long-term liabilities 681 326 Deferred revenue 55 67 Total liabilities $14,170$ $13,548$ Equity:FIS stockholders' equity: $-$ Preferred stock \$0.01 par value $ -$ Common stock \$0.01 par value 4 4 Additional paid in capital $10,844$ $10,804$ Retained earnings $4,558$ $4,528$ Accumulated other comprehensive earnings (loss) (427) (430) Treasury stock, at cost $(5,083)$ $(4,687)$ Total FIS stockholders' equity $9,896$ $10,215$ Noncontrolling interest 7 7 Total equity $9,993$ $10,222$	Deferred revenue	854	739
Total current liabilities $3,521$ $3,125$ Long-term debt, excluding current portion $8,562$ $8,670$ Deferred income taxes $1,351$ $1,360$ Other long-term liabilities 681 326 Deferred revenue 55 67 Total liabilities $14,170$ $13,548$ Equity:FIS stockholders' equity: $-$ Preferred stock \$0.01 par value $ -$ Common stock \$0.01 par value 4 4 Additional paid in capital $10,844$ $10,800$ Retained earnings $4,558$ $4,528$ Accumulated other comprehensive earnings (loss) (427) (430) Treasury stock, at cost $(5,083)$ $(4,687)$ Total FIS stockholders' equity $9,896$ $10,215$ Noncontrolling interest 7 7 Total equity $9,903$ $10,222$	Short-term borrowings	600	267
Long-term debt, excluding current portion $8,562$ $8,670$ Deferred income taxes $1,351$ $1,360$ Other long-term liabilities 681 326 Deferred revenue 55 67 Total liabilities $14,170$ $13,548$ Equity: $14,170$ $13,548$ Equity:Preferred stock \$0.01 par value $-$ Common stock \$0.01 par value 4 4 Additional paid in capital $10,844$ $10,800$ Retained earnings $4,558$ $4,528$ Accumulated other comprehensive earnings (loss) (427) (430) Treasury stock, at cost $(5,083)$ $(4,687)$ Total FIS stockholders' equity $9,896$ $10,215$ Noncontrolling interest 7 7 Total equity $9,903$ $10,222$	Current portion of long-term debt	53	48
Deferred income taxes $1,351$ $1,360$ Other long-term liabilities 681 326 Deferred revenue 55 67 Total liabilities $14,170$ $13,548$ Equity: $14,170$ $13,548$ Equity: $ -$ FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $ -$ Common stock \$0.01 par value 4 4 Additional paid in capital $10,844$ $10,800$ Retained earnings $4,558$ $4,528$ Accumulated other comprehensive earnings (loss) (427) (430) Treasury stock, at cost $(5,083)$ $(4,687)$ Total FIS stockholders' equity $9,896$ $10,215$ Noncontrolling interest 7 7 Total equity $9,903$ $10,222$	Total current liabilities	3,521	3,125
Other long-term liabilities 681 326 Deferred revenue 55 67 Total liabilities $14,170$ $13,548$ Equity: $14,170$ $13,548$ FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $ -$ Common stock \$0.01 par value 4 4 Additional paid in capital $10,844$ $10,800$ Retained earnings $4,558$ $4,528$ Accumulated other comprehensive earnings (loss) (427) (430) Treasury stock, at cost $(5,083)$ $(4,687)$ Total FIS stockholders' equity $9,896$ $10,215$ Noncontrolling interest 7 7 Total equity $9,903$ $10,222$	Long-term debt, excluding current portion	8,562	8,670
Deferred revenue 55 67 Total liabilities $14,170$ $13,548$ Equity:FIS stockholders' equity: $ -$ FIS stock \$0.01 par value $ -$ Common stock \$0.01 par value44Additional paid in capital $10,844$ $10,800$ Retained earnings $4,558$ $4,528$ Accumulated other comprehensive earnings (loss) (427) (430) Treasury stock, at cost $(5,083)$ $(4,687)$ Total FIS stockholders' equity $9,896$ $10,215$ Noncontrolling interest 7 7 Total equity $9,903$ $10,222$	Deferred income taxes	1,351	1,360
Total liabilities14,17013,548Equity:FIS stockholders' equity:Preferred stock \$0.01 par valueCommon stock \$0.01 par value44Additional paid in capital10,84410,800Retained earnings4,5584,528Accumulated other comprehensive earnings (loss)(427)(430)Treasury stock, at cost(5,083)(4,687)Total FIS stockholders' equity9,89610,215Noncontrolling interest77Total equity9,90310,222	Other long-term liabilities	681	326
Equity: FIS stockholders' equity: Preferred stock \$0.01 par value———Common stock \$0.01 par value44Additional paid in capital10,84410,800Retained earnings4,5584,528Accumulated other comprehensive earnings (loss)(427)(430)Treasury stock, at cost(5,083)(4,687)Total FIS stockholders' equity9,89610,215Noncontrolling interest77Total equity9,90310,222	Deferred revenue	55	67
FIS stockholders' equity:———Preferred stock \$0.01 par value44Additional paid in capital10,84410,800Retained earnings4,5584,528Accumulated other comprehensive earnings (loss)(427)(430)Treasury stock, at cost(5,083)(4,687)Total FIS stockholders' equity9,89610,215Noncontrolling interest77Total equity9,90310,222	Total liabilities	14,170	13,548
Preferred stock \$0.01 par valueCommon stock \$0.01 par value44Additional paid in capital10,84410,800Retained earnings4,5584,528Accumulated other comprehensive earnings (loss) (427) (430) Treasury stock, at cost $(5,083)$ $(4,687)$ Total FIS stockholders' equity9,89610,215Noncontrolling interest77Total equity9,90310,222	Equity:		
Common stock \$0.01 par value44Additional paid in capital10,84410,800Retained earnings4,5584,528Accumulated other comprehensive earnings (loss)(427)(430)Treasury stock, at cost(5,083)(4,687)Total FIS stockholders' equity9,89610,215Noncontrolling interest77Total equity9,90310,222	FIS stockholders' equity:		
Additional paid in capital10,84410,800Retained earnings4,5584,528Accumulated other comprehensive earnings (loss)(427)(430)Treasury stock, at cost(5,083)(4,687)Total FIS stockholders' equity9,89610,215Noncontrolling interest77Total equity9,90310,222	Preferred stock \$0.01 par value	—	—
Retained earnings4,5584,528Accumulated other comprehensive earnings (loss)(427)(430)Treasury stock, at cost(5,083)(4,687)Total FIS stockholders' equity9,89610,215Noncontrolling interest77Total equity9,90310,222	Common stock \$0.01 par value	4	4
Retained earnings $4,558$ $4,528$ Accumulated other comprehensive earnings (loss) (427) (430) Treasury stock, at cost $(5,083)$ $(4,687)$ Total FIS stockholders' equity $9,896$ $10,215$ Noncontrolling interest 7 7 Total equity $9,903$ $10,222$	Additional paid in capital	10,844	10,800
Treasury stock, at cost (5,083) (4,687) Total FIS stockholders' equity 9,896 10,215 Noncontrolling interest 7 7 Total equity 9,903 10,222	Retained earnings	4,558	4,528
Treasury stock, at cost (5,083) (4,687) Total FIS stockholders' equity 9,896 10,215 Noncontrolling interest 7 7 Total equity 9,903 10,222	-		
Total FIS stockholders' equity9,89610,215Noncontrolling interest77Total equity9,90310,222	Treasury stock, at cost	(5,083)	(4,687)
Noncontrolling interest77Total equity9,90310,222			
Total equity 9,903 10,222		7	_
		9,903	10,222
		\$ 24,073	

FIDELITY NATIONAL INFORMATION SERVICES, INC. CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED (In millions)

Exhibit C

	Three months ended March 3			
		019		2018
Cash flows from operating activities:				
Net earnings	\$	149	\$	190
Adjustments to reconcile net earnings to net cash provided by operating activities:				
Depreciation and amortization		368		352
Amortization of debt issue costs		4		5
Loss (gain) on sale of businesses and investments		6		(7)
Stock-based compensation		19		20
Deferred income taxes		(10)		(14)
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:				
Trade and other receivables		13		44
Contract assets		(1)		2
Settlement activity		(56)		2
Prepaid expenses and other assets		(117)		(43)
Deferred contract costs		(106)		(65)
Deferred revenue		110		69
Accounts payable, accrued liabilities and other liabilities		(85)		(201)
Net cash provided by operating activities		294		354
Cash flows from investing activities:				
Additions to property and equipment		(37)		(54)
Additions to computer software		(108)		(118)
Net proceeds from sale of businesses and investments		43		49
Other investing activities, net		(41)		(4)
Net cash provided by (used in) investing activities		(143)		(127)
Cash flows from financing activities:				
Borrowings		5,952		1,971
Repayment of borrowings and other financing obligations		(5,754)		(1,711)
Proceeds from exercise of stock options		62		98
Treasury stock activity		(423)		(424)
Dividends paid		(113)		(106)
Other financing activities, net		1		(1)
Net cash provided by (used in) financing activities		(275)		(173)
Effect of foreign currency exchange rate changes on cash		(3)		6
Net increase (decrease) in cash and cash equivalents		(127)		60
Cash and cash equivalents, at beginning of period		703		665
Cash and cash equivalents, at end of period	\$	576	\$	725

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED (In millions)

Exhibit D

		Three months ended March 31, 2018								
	Fi	egrated nancial lutions	Fir	lobal nancial lutions		porate Other	Consolidated			
Revenue	\$	1,061	\$	927	\$	78	\$	2,066		
Non-GAAP adjustments:										
Acquisition deferred revenue adjustment (1)				—		2		2		
Adjusted revenue	\$	1,061	\$	927	\$	80	\$	2,068		
					-					

(1) See note (3) to Exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP ORGANIC REVENUE GROWTH — UNAUDITED (In millions)

Exhibit D (continued)

	Three months ended March 31,												
		2019											
					С	onstant							
					Cu	urrency	A	djusted	In	Year	А	djusted	Organic
	Re	evenue	I	FX	R	evenue	R	evenue	Adjust	tments (1)		Base	Growth
Integrated Financial Solutions	\$	1,129	\$	1	\$	1,130	\$	1,061	\$	(8)	\$	1,053	7.3%
Global Financial Solutions		863		25		888		927		(60)		867	2.4%
Corporate and Other		65		_		65		80		(18)		62	4.1%
Total	\$	2,057	\$	26	\$	2,083	\$	2,068	\$	(86)	\$	1,982	5.1%

Amounts in table may not sum or calculate due to rounding.

(1) In year adjustments primarily include removing revenue from the Certegy Check Services business unit in North America and the Reliance Trust Company of Delaware divestitures and the unwinding of the Brazilian Venture.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED (In millions)

Exhibit D (continued)

	Three months ended					
	March	March 31, 2018				
Net cash provided by operating activities	\$	294	\$	354		
Non-GAAP adjustments:						
Acquisition, integration and other payments (1)		44		27		
Tax payments on divestitures (2)				19		
Settlement activity		56		(2)		
Adjusted cash flows from operations		394		398		
Capital expenditures		(145)		(172)		
Free cash flow	\$	249	\$	226		

Free cash flow reflects adjusted cash flows from operations less capital expenditures. Free cash flow does not represent our residual cash flows available for discretionary expenditures, since we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure.

- (1) Adjusted cash flows from operations and free cash flow for the three months ended March 31, 2019 and 2018 exclude cash payments for certain acquisition, integration and other costs, net of related tax impact. The related tax impact totaled \$10 million and \$7 million for the three months ended March 31, 2019 and 2018, respectively.
- (2) Adjusted cash flows from operations and free cash flow exclude tax payments made in 2018 related to the sale of Capco consulting business and risk and compliance consulting business recognized during 2017.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED (In millions, except per share amounts)

Exhibit E

	Marc	nths ended ch 31,
	2019	2018
Net earnings attributable to FIS common stockholders	\$ 148	\$ 182
Provision (benefit) for income taxes	32	34
Interest expense, net	75	72
Other, net	60	6
Operating income, as reported	315	294
FIS non-GAAP adjustments:		
Depreciation and amortization (1)	368	352
Acquisition, integration and other costs (2)	46	57
Acquisition deferred revenue adjustment (3)	—	2
Adjusted EBITDA	\$ 729	\$ 705

See notes to Exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED (In millions, except per share amounts)

Exhibit E (continued)

	Three months ended			
		Marc	h 31,	
		2019	2	2018
Earnings before income taxes and equity method investment earnings (loss)	\$	188	\$	225
Provision (benefit) for income taxes		32		34
Equity method investment earnings (loss)		(7)		(1)
Net (earnings) loss attributable to noncontrolling interest		(1)		(8)
Net earnings attributable to FIS common stockholders		148		182
FIS non-GAAP adjustments:				
Depreciation and amortization (1)		368		352
Acquisition, integration and other costs (2)		100		57
Acquisition deferred revenue adjustment (3)				2
Loss (gain) on sale of businesses and investments (4)		6		(3)
Equity method investment earnings (loss) (5)		7		
Provision for income taxes on non-GAAP adjustments		(94)		(90)
Total non-GAAP adjustments		387		318
Adjusted net earnings, net of tax	\$	535	\$	500
Net earnings per share - diluted attributable to FIS common stockholders	\$	0.45	\$	0.54
FIS non-GAAP adjustments:	Ψ	0.15	Ψ	0.01
Depreciation and amortization (1)		1.13		1.05
Acquisition, integration and other costs (2)		0.31		0.17
Acquisition deferred revenue adjustment (3)				0.01
Loss (gain) on sale of businesses and investments (4)		0.02		(0.01)
Equity method investment earnings (loss) (5)		0.02		_
Provision for income taxes on non-GAAP adjustments		(0.29)		(0.27)
Adjusted net earnings per share - diluted attributable to FIS common stockholders	\$	1.64	\$	1.50
Weighted average shares outstanding-diluted		326		334

Amounts in table may not sum or calculate due to rounding.

See notes to Exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED (In millions, except per share amounts)

Exhibit E (continued)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliations for the three months ended March 31, 2019 and 2018.

The adjustments are as follows:

- (1) This item represents the impact of depreciation and amortization expense. The Company has excluded the impact of depreciation of fixed assets and amortization of intangibles as such amounts can be significantly impacted by the timing and/or size of acquisitions. Although the Company excludes these amounts from its non-GAAP expenses, the Company believes that it is important for investors to understand that such tangible and intangible assets contribute to revenue generation. Depreciation and amortization of assets, including those that relate to past acquisitions, will recur in future periods until such assets have been fully depreciated or amortized. Any future acquisitions may result in the depreciation and/or amortization of future assets. Within the depreciation and amortization item, \$195 million and \$169 million for the three months ended March 31, 2019 and 2018, respectively, consist of depreciation and amortization of non-purchase accounting assets. The tax effects related to depreciation and amortization of non-purchase are \$37 million and \$32 million for the three months ended March 31, 2019 and 2018, respectively.
- (2) This item represents acquisition and integration costs primarily related to the potential acquisition of Worldpay and certain other costs including those associated with data center consolidation activities of \$8 million in the first quarter of 2019. For the first quarter of 2018, this item represents acquisition and integration costs primarily related to the SunGard acquisition, and certain other costs.
- (3) This item represents the impact of the purchase accounting adjustment to reduce SunGard's deferred revenues to estimated fair value, determined as fulfillment cost plus a normal profit margin. The deferred revenue adjustment represents revenue that would have been recognized in the normal course of business by SunGard under GAAP if the acquisition had not occurred, but was not recognized due to GAAP purchase accounting requirements. The year ended December 31, 2018 was the final year impacted by this purchase accounting adjustment.
- (4) This item represents the net pre-tax loss (gain) on sale of businesses and investments during the first quarter of 2019 and 2018.
- (5) This item represents our equity method investment earnings or loss and is predominantly due to our equity ownership interest in Cardinal Holdings, LP.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS ON GUIDANCE — UNAUDITED

Exhibit F

	Year e December	
	Low	High
Consolidated GAAP revenue increase/(decrease)	%	0.5%
Estimated adjustments (1)	4.0%	4.0%
Consolidated organic revenue increase	4.0%	4.5%
	Year e	
	December Low	31, 2019 High
Net earnings margin attributable to FIS common stockholders	12.1%	13.5%
Estimated adjustments (2)	26.6%	25.7%
Adjusted EBITDA margin	38.7%	39.2%

	Γ	Year December		
	Low Hi		High	
Net earnings per share - diluted attributable to FIS common stockholders	\$	3.15	\$	3.55
Estimated adjustments (3)		4.20		4.00
Adjusted net earnings per share - diluted attributable to FIS common stockholders	\$	7.35	\$	7.55

(1) Estimated adjustments for the full-year 2018 needed to create a comparable base year for organic revenue increase/ decrease include the addition of deferred revenue adjustments, and the subtraction of pre-divestiture revenue, in the applicable periods, associated with the divestitures of Reliance Trust Company of Delaware, Kingstar, Certegy Check Services in North America business unit and the unwinding of the Brazilian Venture. Estimated adjustments for the full-year 2019 include the addition or subtraction of revenue associated with foreign currency translation. The effect of the foregoing estimated adjustments are shown on a combined basis.

(2) Estimated adjustments for the full-year 2019 include acquisition, integration and other costs and other items.

(3) Estimated adjustments for the full-year 2019 include depreciation and amortization, acquisition, integration and other costs, equity method investment earnings (loss) and other items, net of tax impact.