

Supplemental Financial Data and GAAP to Non-GAAP Reconciliations

Third Quarter 2020

Fidelity National Information Services, Inc. Earnings Release Supplemental Financial Information October 29, 2020

- Exhibit A Condensed Consolidated Statements of Earnings Unaudited for the three and nine months ended September 30, 2020 and 2019
 Exhibit B Condensed Consolidated Balance Sheets Unaudited as of September 30, 2020 and December 31, 2019
 Exhibit C Condensed Consolidated Statements of Cash Flows Unaudited for the nine months ended September 30, 2020 and 2019
 Exhibit D Supplemental Non-GAAP Financial Information Unaudited for the three and nine months ended September 30, 2020 and 2019
 Exhibit E Supplemental GAAP to Non-GAAP Reconciliations Unaudited for the three and nine months ended
- Exhibit E Supplemental GAAP to Non-GAAP Reconciliations Unaudited for the three and nine months ended September 30, 2020 and 2019

FIDELITY NATIONAL INFORMATION SERVICES, INC. CONDENSED CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED (In millions, except per share amounts)

Exhibit A

	Three	e months end	ptember 30,	Nine	e months end	ed September 30,		
		2020		2019		2020	2019	
Revenue	\$	3,197	\$	2,822	\$	9,236	\$	6,991
Cost of revenue		2,104		1,838		6,238		4,623
Gross profit		1,093		984		2,998		2,368
Selling, general, and administrative expenses		862		757		2,613		1,435
Asset impairments				87				87
Operating income		231		140		385		846
Other income (expense):								
Interest expense, net		(84)		(95)		(252)		(242)
Other income (expense), net		(4)		164		31		(8)
Total other income (expense), net		(88)		69		(221)		(250)
Earnings (loss) before income taxes and equity method investment earnings (loss)		143		209		164		596
Provision (benefit) for income taxes		121		48		94		119
Equity method investment earnings (loss)				(5)		(9)		(18)
Net earnings		22		156		61		459
Net (earnings) loss attributable to noncontrolling interest		(2)		(2)		(7)		(3)
Net earnings attributable to FIS common stockholders	\$	20	\$	154	\$	54	\$	456
Net earnings per share-basic attributable to FIS common stockholders	\$	0.03	\$	0.30	\$	0.09	\$	1.18
Weighted average shares outstanding-basic		620		516		618		388
Net earnings per share-diluted attributable to FIS common stockholders	\$	0.03	\$	0.29	\$	0.09	\$	1.15
Weighted average shares outstanding-diluted		627		524		626		396

FIDELITY NATIONAL INFORMATION SERVICES, INC. CONDENSED CONSOLIDATED BALANCE SHEETS — UNAUDITED (In millions, except per share amounts)

Exhibit B

	Sept	ember 30, 2020	Dec	ember 31, 2019
ASSETS				
Current assets:				
Cash and cash equivalents	\$	1,826	\$	1,152
Settlement deposits and merchant float		2,840		2,882
Trade receivables, net		3,146		3,242
Contract assets		164		124
Settlement receivables		774		647
Other receivables		361		337
Prepaid expenses and other current assets		823		308
Total current assets		9,934		8,692
Property and equipment, net		914		900
Goodwill		52,567		52,242
Intangible assets, net		14,224		15,798
Software, net		3,301		3,204
Other noncurrent assets		1,404		2,303
Deferred contract costs, net		851		667
Total assets	\$	83,195	\$	83,806
LIABILITIES, REDEEMABLE NONCONTROLLING INTEREST AND EQUITY				
Current liabilities:				
	\$	2,586	\$	2 274
Accounts payable, accrued and other liabilities	Э		Э	2,374
Settlement payables		4,438		4,228
Deferred revenue		775		817
Short-term borrowings		3,144		2,823
Current portion of long-term debt		1,832		140
Total current liabilities		12,775		10,382
Long-term debt, excluding current portion		15,213		17,229
Deferred income taxes		4,172		4,281
Other noncurrent liabilities		1,768		2,406
Deferred revenue		46		52
Total liabilities		33,974		34,350
Redeemable noncontrolling interest		176		_
Equity:				
FIS stockholders' equity:				
Preferred stock \$0.01 par value				
Common stock \$0.01 par value		6		6
Additional paid in capital		45,821		45,358
Retained earnings		3,556		4,161
Accumulated other comprehensive earnings (loss)		(212)		(33)
Treasury stock, at cost		(140)		(53)
Total FIS stockholders' equity		49,031		49,440
Noncontrolling interest		49,031		49,440
Total equity		49,045		49,456
Total liabilities, redeemable noncontrolling interest and equity	\$		\$	
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FIDELITY NATIONAL INFORMATION SERVICES, INC. CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED (In millions)

Exhibit C

	Nine months end	ed September 30
	2020	2019
Cash flows from operating activities:		
Net earnings	\$ 61	\$ 459
Adjustment to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	2,760	1,488
Amortization of debt issue costs	24	1′
Acquisition-related financing foreign exchange	—	(112
Asset impairments	—	8
Loss (gain) on sale of businesses, investments and other	3	18
Stock-based compensation	182	138
Deferred income taxes	(24)	(7:
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade and other receivables	78	12
Contract assets	(41)	(14
Settlement activity	594	16
Prepaid expenses and other assets	(128)	(2
Deferred contract costs	(354)	(258
Deferred revenue	(50)	(5)
Accounts payable, accrued liabilities and other liabilities	(81)	(13)
Net cash provided by operating activities	3,024	1,74
Cash flows from investing activities:		
Additions to property and equipment	(186)	(13:
Additions to software	(652)	(409
Acquisitions, net of cash acquired	(469)	(6,629
Net proceeds from sale of businesses and investments	(105)	49
Other investing activities, net	92	(4)
Net cash provided by (used in) investing activities	(1,215)	(7,16
The cash provided by (asea in) investing activities	(1,213)	(7,10
Cash flows from financing activities:		
Borrowings	37,125	25,423
Repayment of borrowings and other financing obligations	(37,646)	(15,997
Debt issuance costs	—	(7)
Proceeds from stock issued under stock-based compensation plans	302	130
Treasury stock activity	(102)	(422
Dividends paid	(650)	(44)
Other financing activities, net	(222)	(39
Net cash provided by (used in) financing activities	(1,193)	8,59
Effect of foreign currency exchange rate changes on cash	8	(38
Net increase (decrease) in cash and cash equivalents	624	3,12
Cash and cash equivalents, beginning of period	3,211	70.
Cash and cash equivalents, end of period	\$ 3,835	\$ 3,830

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP ORGANIC REVENUE GROWTH — UNAUDITED (In millions)

Exhibit D

		Three months ended September 30,										
			2020									
				С	onstant							
				Cu	urrency				In Year	А	djusted	Organic
	R	evenue	FX	R	evenue	H	Revenue	Ad	justments (1)		Base	Growth
Merchant Solutions	\$	1,017	\$(12)	\$	1,005	\$	705	\$	298	\$	1,003	<u> %</u>
Banking Solutions		1,507	7		1,513		1,443		29		1,473	3 %
Capital Market Solutions		626	(5)		621		611		18		630	(1)%
Corporate and Other		47			47		63				63	(24)%
Total	\$	3,197	\$(10)	\$	3,187	\$	2,822	\$	346	\$	3,168	1 %

		Nine months ended September 30,											
			2020			_							
				С	onstant								
			Currency				In Year				А	djusted	Organic
	R	evenue	FX	R	evenue		Re	evenue	Ad	justments (1)		Base	Growth
Merchant Solutions	\$	2,764	\$ (3)	\$	2,761		\$	852	\$	2,171	\$	3,023	(9)%
Banking Solutions		4,447	31		4,479			4,173		200		4,373	2 %
Capital Market Solutions		1,886	2		1,887			1,778		57		1,836	3 %
Corporate and Other		139			139	_		188				188	(26)%
Total	\$	9,236	\$ 30	\$	9,266	_	\$	6,991	\$	2,429	\$	9,420	(2)%

Amounts in tables may not sum or calculate due to rounding.

(1) In year adjustments primarily include adding revenue from the Worldpay and Virtus acquisitions.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED (In millions)

Exhibit D (continued)

	 onths ended er 30, 2020		nonths ended nber 30, 2020
Net cash provided by operating activities	\$ 1,411	\$	3,024
Non-GAAP adjustments:			
Acquisition, integration and other payments (1)	140		438
Settlement activity	 (422)		(594)
Adjusted cash flows from operations	1,129		2,868
Capital expenditures (2)	 (263)		(808)
Free cash flow	\$ \$ 866		2,060

	Three mo Septembe	 months ended nber 30, 2019	
Net cash provided by operating activities	\$	921	\$ 1,741
Non-GAAP adjustments:			
Acquisition, integration and other payments (1)		171	260
Tax payments on divestitures (3)			10
Settlement activity		(193)	 (165)
Adjusted cash flows from operations		899	1,846
Capital expenditures		(259)	 (544)
Free cash flow	\$	640	\$ 1,302

Free cash flow reflects adjusted cash flows from operations less capital expenditures (additions to property and equipment and additions to software, excluding capital spend related to the construction of our new headquarters). Free cash flow does not represent our residual cash flows available for discretionary expenditures, since we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure.

- (1) Adjusted cash flows from operations and free cash flow for the three and nine months ended September 30, 2020 and 2019 exclude cash payments for certain acquisition, integration and other costs (see Note 2 to Exhibit E), net of related tax impact. The related tax impact totaled \$23 million and \$30 million for the three months and \$70 million and \$51 million for the nine months ended September 30, 2020 and 2019, respectively.
- (2) Capital expenditures for free cash flow for the three and nine months ended September 30, 2020 exclude \$9 million and \$30 million, respectively, in capital spend related to the construction of our new headquarters.
- (3) Adjusted cash flows from operations and free cash flow exclude tax payments made in 2019 related to the sale of Reliance Trust Company of Delaware and the unwinding of the Brazilian Venture recognized during 2018.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED (In millions, except per share amounts)

Exhibit E

	Three months ended September 30,					Nine mon Septerr	
		2020	2	019		2020	 2019
Net earnings attributable to FIS common stockholders	\$	20	\$	154	\$	54	\$ 456
Provision (benefit) for income taxes		121		48		94	119
Interest expense, net		84		95		252	242
Other, net		6		(157)		(15)	29
Operating income, as reported		231		140		385	846
Depreciation and amortization, excluding purchase accounting amortization		238		206		705	594
Non-GAAP adjustments:							
Purchase accounting amortization (1)		693		546		2,055	894
Acquisition, integration and other costs (2)		195		213		616	293
Asset impairments				87			 87
Adjusted EBITDA	\$	1,357	\$	1,192	\$	3,761	\$ 2,714

See Notes to Exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED (In millions, except per share amounts)

Exhibit E (continued)

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startings (loss) s 143 S 209 S 164 S 596 (Provision) benefit for income taxes (121) (48) (94) (119) Equity method investment earnings (loss) - (5) (9) (18) Net carnings) loss attributable to noncontrolling interest (2) (2) (7) (3) Net earnings attributable to FIS common stockholders 20 154 54 456 Non-GAAP adjustments: - 87 - 87 Purchase accounting amortization (1) 693 546 2,055 894 Acquisition, integration and other costs (2) 195 213 622 358 Asset impairments (3) 87 - 87 - 87 Loss (gain) on sale of businesses and investments (4) - - 6 98 103 - 98 Non-operating (income) expense (6) 4 (128) (405) (200) 10401 Chaune CAAP adjustments 103 - 103			2020	1	2019		2020		2019	
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Net (earnings) loss attributable to noncontrolling interest(2)(2)(7)(3)Net earnings attributable to FIS common stockholders2015454456Non-GAAP adjustments:935462,055894Acquisition, integration and other costs (2)195213622358Asset impairments (3)-87-87Loss (gain) on sale of businesses and investments (4)69Debt financing activities (5)-(5)-9Non-operating (income) expense (6)4(164)(31)(164)Equity method investment (earnings) loss (7)-5918Tax rate change (8)103-103-(Provision) benefit for income taxes on non-GAAP adjustments(128)(85)(405)Non-GAAP adjustments58875751\$Net earnings per share-diluted attributable to FIS common stockholdersS0.03\$0.29\$0.09Non-GAAP adjustments:0.02Purchase accounting amortization (1)1.111.043.282.26Acquisition, integration and other costs (2)0.310.410.990.90Asset impairments (3)-0.01-0.22Loss (gain) on sale of businesses and investments (4)0.02Loss (gain) on sale of businesses on on-GAAP adjustments-0.010.050.41Loss (gain) on sale	(Provision) benefit for income taxes		(121)		(48)		(94)		(119)	
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Purchase accounting amortization (1)6935462,055894Acquisition, integration and other costs (2)195213622358Asset impairments (3)-87-87Loss (gain) on sale of businesses and investments (4)6Debt financing activities (5)-(5)-98Non-operating (income) expense (6)4(164)(31)(164)Equity method investment (earnings) loss (7)-5918Tax rate change (8)103-103-(Provision) benefit for income taxes on non-GAAP adjustments(128)(85)(405)(200)Total non-GAAP adjustments8675972,3531,097Adjusted net earningsS887\$751\$2,407\$1,553Non-GAAP adjustments:-0.17-0.220.310.410.990.90Asset impairments (3)-0.17-0.22Loss (gain) on sale of businesses and investments (4)0.022.25Non-operating (income) expense (6)0.01(0.31)(0.05)(0.41)Equity method investment (earnings) loss (7)-0.010.010.05(0.41)Equity method investments(4)0.022.26Acquisition, integration and other costs (2)0.310.410.990.900.22Loss (gain) on sale of businesses and investments (4)- <td< td=""><td>Net earnings attributable to FIS common stockholders</td><td></td><td>20</td><td></td><td>154</td><td></td><td>54</td><td></td><td>456</td></td<>	Net earnings attributable to FIS common stockholders		20		154		54		456	
Acquisition, integration and other costs (2)195213622358Asset impairments (3)8787Loss (gain) on sale of businesses and investments (4)6Debt financing activities (5)(5)98Non-operating (income) expense (6)4(164)(31)(164)Equity method investment (earnings) loss (7)5918Tax rate change (8)103103(Provision) benefit for income taxes on non-GAAP adjustments(128)(85)(405)(200)Total non-GAAP adjustments5887\$751\$2,407\$1,553Non-GAAP adjustments:\$0.03\$0.29\$0.09\$1,115Non-GAAP adjustments:0.170.220.310.410.990.90Asset impairments (3)0.170.02226Non-operating (income) expense (6)0.01(0.31)(0.05)(0.41)Even station, integration and other costs (2)0.310.410.990.90 <t< td=""><td>Non-GAAP adjustments:</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	Non-GAAP adjustments:									
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Loss (gain) on sale of businesses and investments (4)6Debt financing activities (5)-(5)-98Non-operating (income) expense (6)4(164)(31)(164)Equity method investment (earnings) loss (7)-5918Tax rate change (8)103-103-(Provision) benefit for income taxes on non-GAAP adjustments(128)(85)(405)(200)Total non-GAAP adjustments8675972,3531,097Adjusted net earnings\$887\$751\$2,407\$1,553Net earnings per share-diluted attributable to FIS common stockholders\$0.03\$0.29\$0.09\$1,15Non-GAAP adjustments:-0.17-0.2220.310.410.990.90Asset impairments (3)-0.010.01-0.2220.02Debt financing activities (5)-0.010.010.05Non-operating (income) expense (6)0.010.010.05(0.41)0.010.05(0.41)Equity method investment (8)0.16-0.16-(Provision) benefit for income taxes on non-GAAP adjustments0.020(0.16)(0.65)(0.51)Adjusted net earnings per share-diluted attributable to FIS common stockholders\$1.111.043.282.26Acquisition, integration and other costs (2)0.310.41<	Acquisition, integration and other costs (2)		195		213		622		358	
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Equity method investment (earnings) loss (7)-5918Tax rate change (8)103-103-(Provision) benefit for income taxes on non-GAAP adjustments(128)(85)(405)(200)Total non-GAAP adjustments8675972,3531,097Adjusted net earnings§887\$751\$2,407\$1,553Non-GAAP adjustments:-0.03\$0.29\$0.09\$1.15Non-GAAP adjustments:0.17-0.220.310.410.990.90Acquisition, integration and other costs (2)0.310.410.990.900.90Asset impairments (3)-0.17-0.22Loss (gain) on sale of businesses and investments (4)0.010.020.010.05(0.41)Equity method investment (8)0.010.010.050.041)0.050.041)0.050.041)Equity method investment (8)0.16-0.16-0.16-(0.65)(0.51)Adjusted net earnings per share-diluted attributable to FIS common stockholders\$0.29(0.16)(0.65)(0.51)	Debt financing activities (5)		_		(5)		_		98	
Tax rate change (8)103-103-(Provision) benefit for income taxes on non-GAAP adjustments(128)(85)(405)(200)Total non-GAAP adjustments8675972,3531,097Adjusted net earnings $\$$ 887 $\$$ 751 $\$$ 2,407 $\$$ 1,553Net earnings per share-diluted attributable to FIS common stockholders $\$$ 0.03 $\$$ 0.29 $\$$ 0.09 $\$$ 1.15Non-GAAP adjustments:0.111.043.282.26Acquisition, integration and other costs (2)0.310.410.990.90Asset impairments (3)-0.17-0.22Loss (gain) on sale of businesses and investments (4)0.02Debt financing activities (5)-0.01(0.31)(0.05)(0.41)Equity method investment (earnings) loss (7)-0.010.010.05Tax rate change (8)0.16-0.16-(Provision) benefit for income taxes on non-GAAP adjustments(0.20)(0.16)(0.65)(0.51)Adjusted net earnings per share-diluted attributable to FIS common stockholders\$1.42\$1.43\$3.85\$3.92	Non-operating (income) expense (6)		4		(164)		(31)		(164)	
(Provision) benefit for income taxes on non-GAAP adjustments(128)(85)(405)(200)Total non-GAAP adjustments 867 597 $2,353$ $1,097$ Adjusted net earnings\$ 887\$ 751\$ 2,407\$ 1,553Net earnings per share-diluted attributable to FIS common stockholders\$ 0.03\$ 0.29\$ 0.09\$ 1.15Non-GAAP adjustments: 1.11 1.04 3.28 2.26 Acquisition, integration and other costs (2) 0.31 0.41 0.99 0.90 Asset impairments (3) $ 0.17$ $ 0.22$ Loss (gain) on sale of businesses and investments (4) $ 0.02$ Debt financing activities (5) $ 0.01$ 0.01 0.05 0.411 Equity method investment (earnings) loss (7) $ 0.01$ 0.01 0.05 0.411 Equity method investment (earnings) loss (7) $ 0.16$ $ 0.16$ $-$ Adjusted net earnings per share-diluted attributable to FIS common 5 1.42 5 1.43 5 3.85 5 3.92	Equity method investment (earnings) loss (7)		_		5		9		18	
Total non-GAAP adjustments 867 597 $2,353$ $1,097$ Adjusted net earnings 887 887 571 $$2,407$ $$1,553$ Net earnings per share-diluted attributable to FIS common stockholders $$0.03$ $$0.29$ $$0.09$ $$1.15$ Non-GAAP adjustments: 90.90 $$1.11$ 1.04 3.28 2.26 Purchase accounting amortization (1) 1.11 1.04 3.28 2.26 Acquisition, integration and other costs (2) 0.31 0.41 0.99 0.90 Asset impairments (3) $ 0.17$ $ 0.22$ Loss (gain) on sale of businesses and investments (4) $ 0.01$ Debt financing activities (5) $ 0.01$ (0.31) (0.05) (0.41) Equity method investment (earnings) loss (7) $ 0.01$ 0.01 0.05 (0.41) Equity method investment (earnings) loss (7) $ 0.16$ $ 0.16$ $-$ (Provision) benefit for income taxes on non-GAAP adjustments (0.20) (0.16) (0.65) (0.51) Adjusted net earnings per share-diluted attributable to FIS common stockholders $$1.42$ $$1.43$ $$3.85$ $$3.92$	Tax rate change (8)		103		—		103		_	
Adjusted net earnings§887§751§2,407§1,553Net earnings per share-diluted attributable to FIS common stockholders\$0.03\$0.29\$0.09\$1.15Non-GAAP adjustments:1.111.043.282.26Purchase accounting amortization (1)1.111.043.282.26Acquisition, integration and other costs (2)0.310.410.990.90Asset impairments (3)-0.17-0.22Loss (gain) on sale of businesses and investments (4)0.02Debt financing activities (5)-(0.01)-0.25Non-operating (income) expense (6)0.01(0.31)(0.05)(0.41)Equity method investment (earnings) loss (7)-0.010.010.05Tax rate change (8)0.16-0.16-(0.65)(0.51)Adjusted net earnings per share-diluted attributable to FIS common stockholders\$1.42\$1.43\$3.85\$3.92	(Provision) benefit for income taxes on non-GAAP adjustments		(128)		(85)		(405)		(200)	
Net earnings per share-diluted attributable to FIS common stockholders\$ 0.03 \$ 0.29 \$ 0.09 \$ 1.15 Non-GAAP adjustments:Purchase accounting amortization (1) 1.11 1.04 3.28 2.26 Acquisition, integration and other costs (2) 0.31 0.41 0.99 0.90 Asset impairments (3) $ 0.17$ $ 0.22$ Loss (gain) on sale of businesses and investments (4) $ 0.02$ Debt financing activities (5) $ (0.01)$ $ 0.25$ Non-operating (income) expense (6) 0.01 (0.31) (0.05) (0.41) Equity method investment (earnings) loss (7) $ 0.01$ 0.01 0.05 Tax rate change (8) 0.16 $ 0.16$ $-$ (Provision) benefit for income taxes on non-GAAP adjustments (0.20) (0.16) (0.65) (0.51) Adjusted net earnings per share-diluted attributable to FIS common stockholders $$$ 1.42 $$$ 1.43 $$$ 3.85 $$$ 3.92	Total non-GAAP adjustments		867		597		2,353		1,097	
Non-GAAP adjustments:Purchase accounting amortization (1)1.111.04 3.28 2.26 Acquisition, integration and other costs (2) 0.31 0.41 0.99 0.90 Asset impairments (3) $ 0.17$ $ 0.22$ Loss (gain) on sale of businesses and investments (4) $ 0.02$ Debt financing activities (5) $ (0.01)$ $ 0.25$ Non-operating (income) expense (6) 0.01 (0.31) (0.05) (0.41) Equity method investment (earnings) loss (7) $ 0.01$ 0.01 0.05 Tax rate change (8) 0.16 $ 0.16$ $-$ (Provision) benefit for income taxes on non-GAAP adjustments (0.20) (0.16) (0.65) (0.51) Adjusted net earnings per share-diluted attributable to FIS common stockholders $\frac{\$ 1.42}$ $\frac{\$ 1.43}$ $\frac{\$ 3.85}{\$ 3.92}$ $\frac{\$ 3.92}{\$ 3.85}$	Adjusted net earnings	\$	887	\$	751	\$	2,407	\$	1,553	
Non-GAAP adjustments:Purchase accounting amortization (1)1.111.04 3.28 2.26 Acquisition, integration and other costs (2) 0.31 0.41 0.99 0.90 Asset impairments (3) $ 0.17$ $ 0.22$ Loss (gain) on sale of businesses and investments (4) $ 0.02$ Debt financing activities (5) $ (0.01)$ $ 0.25$ Non-operating (income) expense (6) 0.01 (0.31) (0.05) (0.41) Equity method investment (earnings) loss (7) $ 0.01$ 0.01 0.05 Tax rate change (8) 0.16 $ 0.16$ $-$ (Provision) benefit for income taxes on non-GAAP adjustments (0.20) (0.16) (0.65) (0.51) Adjusted net earnings per share-diluted attributable to FIS common stockholders $\frac{\$ 1.42}$ $\frac{\$ 1.43}$ $\frac{\$ 3.85}{\$ 3.92}$ $\frac{\$ 3.92}{\$ 3.85}$										
Non-GAAP adjustments:Purchase accounting amortization (1)1.111.04 3.28 2.26 Acquisition, integration and other costs (2) 0.31 0.41 0.99 0.90 Asset impairments (3) $ 0.17$ $ 0.22$ Loss (gain) on sale of businesses and investments (4) $ 0.02$ Debt financing activities (5) $ (0.01)$ $ 0.25$ Non-operating (income) expense (6) 0.01 (0.31) (0.05) (0.41) Equity method investment (earnings) loss (7) $ 0.01$ 0.01 0.05 Tax rate change (8) 0.16 $ 0.16$ $-$ (Provision) benefit for income taxes on non-GAAP adjustments (0.20) (0.16) (0.65) (0.51) Adjusted net earnings per share-diluted attributable to FIS common stockholders $\frac{\$ 1.42}$ $\frac{\$ 1.43}$ $\frac{\$ 3.85}{\$ 3.92}$ $\frac{\$ 3.92}{\$ 3.85}$		¢	0.02	¢	0.00	¢	0.00	¢	1.15	
Purchase accounting amortization (1)1.111.04 3.28 2.26 Acquisition, integration and other costs (2) 0.31 0.41 0.99 0.90 Asset impairments (3) $ 0.17$ $ 0.22$ Loss (gain) on sale of businesses and investments (4) $ 0.02$ Debt financing activities (5) $ (0.01)$ $ 0.25$ Non-operating (income) expense (6) 0.01 (0.31) (0.05) (0.41) Equity method investment (earnings) loss (7) $ 0.01$ 0.01 0.05 Tax rate change (8) 0.16 $ 0.16$ $-$ (Provision) benefit for income taxes on non-GAAP adjustments (0.20) (0.16) (0.65) (0.51) Adjusted net earnings per share-diluted attributable to FIS common stockholders $\frac{1.42}{5}$ $\frac{1.43}{1.43}$ $\frac{5}{5}$ 3.92		\$	0.03	\$	0.29	\$	0.09	\$	1.15	
Acquisition, integration and other costs (2) 0.31 0.41 0.99 0.90 Asset impairments (3) $ 0.17$ $ 0.22$ Loss (gain) on sale of businesses and investments (4) $ 0.02$ Debt financing activities (5) $ (0.01)$ $ 0.25$ Non-operating (income) expense (6) 0.01 (0.31) (0.05) (0.41) Equity method investment (earnings) loss (7) $ 0.01$ 0.01 0.05 Tax rate change (8) 0.16 $ 0.16$ $-$ (Provision) benefit for income taxes on non-GAAP adjustments (0.20) (0.16) (0.65) (0.51) Adjusted net earnings per share-diluted attributable to FIS common stockholders $\frac{\$ 1.42}$ $\frac{\$ 1.43}$ $\frac{\$ 3.85}{\$ 3.92}$ $\frac{\$ 3.92}{\$ 3.85}$			1 1 1		1.04		2.20		2.26	
Asset impairments (3) $ 0.17$ $ 0.22$ Loss (gain) on sale of businesses and investments (4) $ 0.02$ Debt financing activities (5) $ (0.01)$ $ 0.25$ Non-operating (income) expense (6) 0.01 (0.31) (0.05) (0.41) Equity method investment (earnings) loss (7) $ 0.01$ 0.01 0.05 Tax rate change (8) 0.16 $ 0.16$ $-$ (Provision) benefit for income taxes on non-GAAP adjustments (0.20) (0.16) (0.65) (0.51) Adjusted net earnings per share-diluted attributable to FIS common stockholders $\frac{\$ 1.42}$ $\frac{\$ 1.43}$ $\frac{\$ 3.85}{3.92}$ $\frac{\$ 3.92}{3.92}$										
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Debt financing activities (5)- (0.01) - 0.25 Non-operating (income) expense (6) 0.01 (0.31) (0.05) (0.41) Equity method investment (earnings) loss (7)- 0.01 0.01 0.05 Tax rate change (8) 0.16 - 0.16 -(Provision) benefit for income taxes on non-GAAP adjustments (0.20) (0.16) (0.65) (0.51) Adjusted net earnings per share-diluted attributable to FIS common stockholders $\$$ 1.42 $\$$ 1.43 $\$$ 3.85 $\$$ 3.92			_		0.17		_			
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Equity method investment (earnings) loss (7) $ 0.01$ 0.01 0.05 Tax rate change (8) 0.16 $ 0.16$ $-$ (Provision) benefit for income taxes on non-GAAP adjustments (0.20) (0.16) (0.65) (0.51) Adjusted net earnings per share-diluted attributable to FIS common stockholders $\$$ 1.42 $\$$ 1.43 $\$$ 3.85 $\$$ 3.92			0.01		. /		(0.05)			
Tax rate change (8) 0.16 $ 0.16$ $-$ (Provision) benefit for income taxes on non-GAAP adjustments (0.20) (0.16) (0.65) (0.51) Adjusted net earnings per share-diluted attributable to FIS common stockholders $\$$ 1.42 $\$$ 1.43 $\$$ 3.85 $\$$ 3.92			0.01		. ,		. ,		× /	
(Provision) benefit for income taxes on non-GAAP adjustments(0.20)(0.16)(0.65)(0.51)Adjusted net earnings per share-diluted attributable to FIS common stockholders\$ 1.42\$ 1.43\$ 3.85\$ 3.92					0.01				0.05	
Adjusted net earnings per share-diluted attributable to FIS common stockholders \$ 1.42 \$ 1.43 \$ 3.85 \$ 3.92					(0.10)				(0.51)	
stockholders <u>\$ 1.42</u> <u>\$ 1.43</u> <u>\$ 3.85</u> <u>\$ 3.92</u>			(0.20)		(0.16)		(0.65)		(0.51)	
Weighted average shares outstanding-diluted627524626396		\$	1.42	\$	1.43	\$	3.85	\$	3.92	
	Weighted average shares outstanding-diluted		627		524		626		396	

Amounts in table may not sum or calculate due to rounding.

See Notes to Exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED (In millions, except per share amounts)

Exhibit E (continued)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliations for the three and nine months ended September 30, 2020 and 2019.

The adjustments are as follows:

- (1) This item represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions, including customer relationships, contract value, trademarks and tradenames, and technology assets. The Company has excluded the impact of this amortization expense as such amounts can be significantly impacted by the timing and/or size of acquisitions. Although the Company excludes these amounts from its non-GAAP expenses, the Company believes that it is important for investors to understand that such intangible assets contribute to revenue generation. Amortization of assets that relate to past acquisitions will recur in future periods until such assets have been fully amortized. Any future acquisitions may result in the amortization of future assets.
- (2) This item represents acquisition and integration costs primarily related to the acquisition of Worldpay and certain other costs including those associated with data center consolidation activities of \$20 million and \$25 million for the three months and \$60 million and \$50 million for the nine months ended September 30, 2020 and 2019, respectively, and incremental charges directly related to COVID-19 of \$41 million and \$56 million for the three and nine months ended September 30, 2020, respectively.
- (3) For the three and nine months ended September 30, 2019 this item primarily represents asset impairments for certain software resulting from the Company's net realizable value analysis.
- (4) This item represents the net pre-tax loss (gain) on sale of businesses and investments during the nine months ended September 30, 2019.
- (5) This item primarily represents the non-cash foreign currency impact of non-hedged Euro- and Pound Sterlingdenominated notes issued during the three months ended June 30, 2019 to finance the Worldpay acquisition.
- (6) Non-operating (income) expense consists of other income and expense items outside of the Company's operating activities. For the three and nine months ended September 30, 2020 this item primarily represents the fair value adjustment on certain assets and liabilities offset by foreign currency transaction remeasurement losses and the pending settlement of the Reliance Trust claims described in our Commitments and Contingencies note in our quarterly reports on Form 10-Q. For the three and nine months ended September 30, 2019, this item primarily represents the non-cash foreign currency gain on non-hedged Euro- and Pound Sterling-denominated notes to finance the Worldpay acquisition.
- (7) This item represents our equity method investment earnings or loss and is predominantly due to our equity ownership interest in Cardinal Holdings, LP.
- (8) This item represents the one-time net remeasurement of certain deferred tax liabilities due to the increase in the U.K. corporate statutory tax rate from 17% to 19% enacted on July 22, 2020.