

**United States
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):

March 27, 2007

Fidelity National Information Services, Inc.

(Exact name of Registrant as Specified in its Charter)

1-16427

(Commission File Number)

Georgia

(State or Other Jurisdiction of Incorporation or Organization)

58-2606325

(IRS Employer Identification Number)

601 Riverside Avenue
Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-8100

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

On March 27, 2007, FIS made available presentation materials (the "Presentation Materials") to be used by FIS at an investor and analyst conference that it is hosting on March 27, 2007. A copy of the Presentation Materials are attached as Exhibit 99.1 and is incorporated herein by reference.

The information in this report, including the Presentation Materials incorporated herein by reference, is being "furnished" pursuant to General Instruction F to Current Report on Form 8-K, and shall not be deemed "filed" for the purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section. The information in this report, including the Presentation Materials incorporated herein by reference, shall not be incorporated by reference into any registration statement or other documents pursuant to the Securities Act of 1933, as amended, or into any filing or other document pursuant to the Exchange Act except as otherwise expressly stated in any such filing.

Forward-Looking Statements

The Presentation Materials contain statements related to future events and expectations, including FIS's pro forma outlook for 2007 and the underlying assumptions, and as such, constitute forward-looking statements. These forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements of the company to be different from those expressed or implied above. FIS expressly disclaims any duty to update or revise forward-looking statements. The risks and uncertainties which forward-looking statements are subject to include, but are not limited to, the effects of governmental regulations, the economy, competition, the effects of FIS's substantial leverage, which may limit the funds available to make acquisitions and invest in its business, the risk of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries, potential overdependence on a limited number of customers due to consolidation in the banking, retail and financial services industries, the risk of a downturn in the level of real estate activity, which would adversely affect certain of FIS's businesses, failure to adapt to changes in technology or in the marketplace and other risks detailed from time to time in the Form 10-K and other reports and filings with the Securities and Exchange Commission.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Presentation Materials for use at the investor and analyst conference hosted by FIS on March 27, 2007.*

* As described in Item 7.01 above of this Current Report, this exhibit is "furnished" and not "filed" with this Current Report.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Fidelity National Information Services, Inc.

Date: March 27, 2007

By: /s/ Jeffrey S. Carbiener

Name: Jeffrey S. Carbiener

Title: Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit	Description
99.1	Presentation Materials for use at the investor and analyst conference hosted by FIS on March 27, 2007.*

* As described in Item 7.01 above of this Current Report, this exhibit is “furnished” and not “filed” with this Current Report.



FIS Investor Day

March 27, 2007

Forward-Looking Statements

This presentation will contain forward-looking statements that involve a number of risks and uncertainties. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. We undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise. The risks and uncertainties which forward-looking statements are subject to include, but are not limited to: changes in general economic, business and political conditions, including changes in the financial markets; the effects of our substantial leverage, which may limit the funds available to make acquisitions and invest in our business; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries; failures to adapt our services to changes in technology or in the marketplace; adverse changes in the level of real estate activity, which would adversely affect certain of our businesses; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; significant competition that our operating subsidiaries face; and other risks detailed in the "Statement Regarding Forward-Looking Information," "Risk Factors" and other sections of the Company's Form 10-K and other filings with the Securities and Exchange Commission.

Agenda

- Strategic Overview Bill Foley
- Business Review Lee Kennedy
- Integrated Financial Solutions Gary Norcross
- Enterprise Banking Solutions Frank Sanchez
- International Mike Sanchez
- Mortgage Processing Dan Scheuble
- Mortgage Information Services Eric Swenson
- Financial Summary Jeff Carbiener
- Q & A Panel
- Product Demonstrations/
Enterprise Command Center Tour



Strategic Overview

William P. Foley, II
Executive Chairman

FIS Objectives (CEY Acquisition)

Strengthen Competitive Position



- Expanded product capabilities to include payment services
- Further penetrated international markets
- Leveraged IFS customer base
- Well respected in the marketplace

Augment Management Team



- Blended key talent from FIS/CEY
- Deeper, stronger, more focused
- Operational experience and financial discipline

FIS Objectives (CEY Acquisition)

Drive Higher Growth Rates



- Excellent financial performance
- 8.8% pro forma revenue growth in 2006

Unlock Shareholder Value



- Value of FIS not recognized as subsidiary of FNF

Strategic Accomplishments

- **Successfully completed FIS/CEY merger**
- **Distributed shares to former FNF shareholders**
 - Eliminated parent company overhang
 - Created wholly independent operating entity
 - Increased share liquidity
 - Provides increased flexibility for future M&A activity
 - Added to S&P 500 Index

Strategic Accomplishments

- **Other Acquisitions and Divestitures**
 - **Acquired Watterson Prime**
 - **Due diligence for secondary market portfolios**
 - **Acquired Second Foundation**
 - **Added captive offshore resources**
 - **Sold 61% stake in FNRES to FNF**

2007 Strategic Initiatives

- **Capital Allocation**
 - **Debt structure and repayment**
 - **Refinanced debt facilities – estimated pre-tax savings of \$15 million**
 - **Better positioned to capitalize on acquisition opportunities (more flexibility)**
 - **Share repurchases**
 - **\$160 million (4.3 million shares) repurchased in 2006**
 - **\$200 million current authorization**
 - **Strategic acquisitions**

2007 Strategic Initiatives

- **Industry consolidation**
 - Increased M&A opportunities on a larger scale
 - FIS M&A objectives:
 - Build greater scale
 - Supplement product capability
 - Expand market presence
 - Increase investment capacity



Business Review

Lee A. Kennedy
President & Chief Executive Officer

Business Review

- **2006 Accomplishments and Results**
- **2007 Initiatives and Priorities**

2006 Results

Achieved excellent financial results driven by:

Record
New Sales

Strong Cost
Management

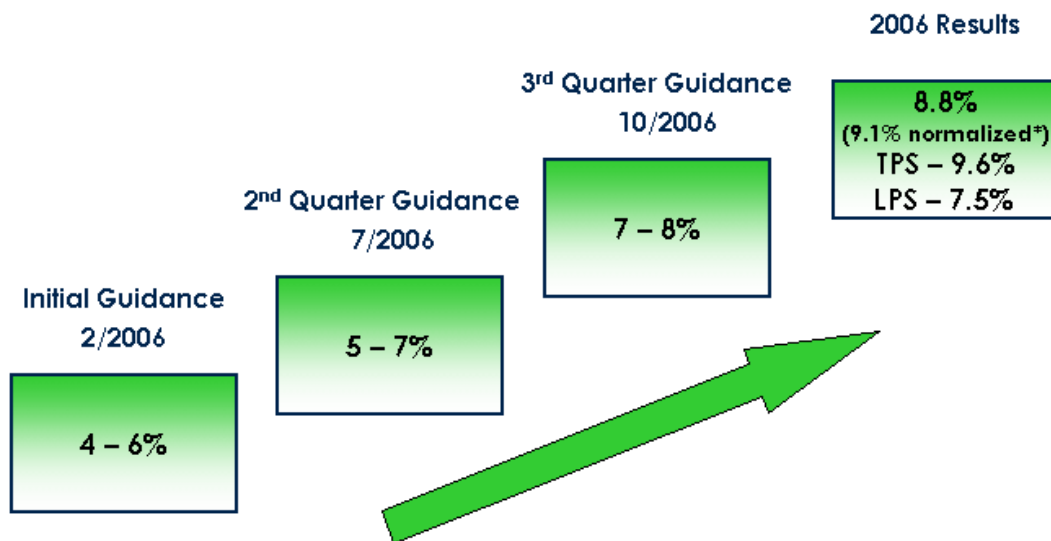
Successful
Integration of
FIS & CEY

Core & Ancillary
Product Integration



- 8.8% pro forma revenue growth
- 10.6% pro forma EBITDA growth

2006 Pro Forma Revenue Growth



* Excludes \$21.6M contract termination fee in 2005 and \$14.4M acquired revenue in 2006

Organic Revenue Growth Drivers

Improved Sales Force Effectiveness

- Strong accountability and performance
- Generated excellent results across all businesses
 - IFS
 - International
 - Lender Processing

Cross-Sales of Additional Products & Services

- BB&T
- Bear Stearns/EMC
- National City
- ING
- National Australia Bank
- Wamu
- IFS - \$60M cross sales

Targeted New Markets And Services

- RBC Centura (Channel)
- Comerica (Channel)
- John Deere (Profile)
- Nationwide (Profile)
- Sedgwick (DP Outsourcing)
- Ohio Savings (Item Processing)
- Home Equity Processing
 - PHH
 - Everhome
 - Cenlar

Targeted Large Opportunities

- Brazil Card Processing JV
- Brazil Item Processing
- Chase (Mortgage)
- Wamu
- Bear Stearns/EMC

Over \$3.0 Billion in Total New Sales Contract Revenue

Integrated FIS/CEY

- **Generated \$30M+ expense synergies (\$50M run rate in 2007)**
 - Reduced corporate overhead
 - Centralized business unit support
 - Combined benefit plans
 - Consolidated service centers and operating organizations
 - Consolidated data centers (final mid-2007)
 - Integrated payment and core processing systems and support

- **Achieved \$60M+ revenue synergies**

Increased Profitability and Cash Flow

- Refined organizational structure
- Strengthened financial reporting systems
- Stringent expense management
- Centralized technology support and management
- Centralized marketing support

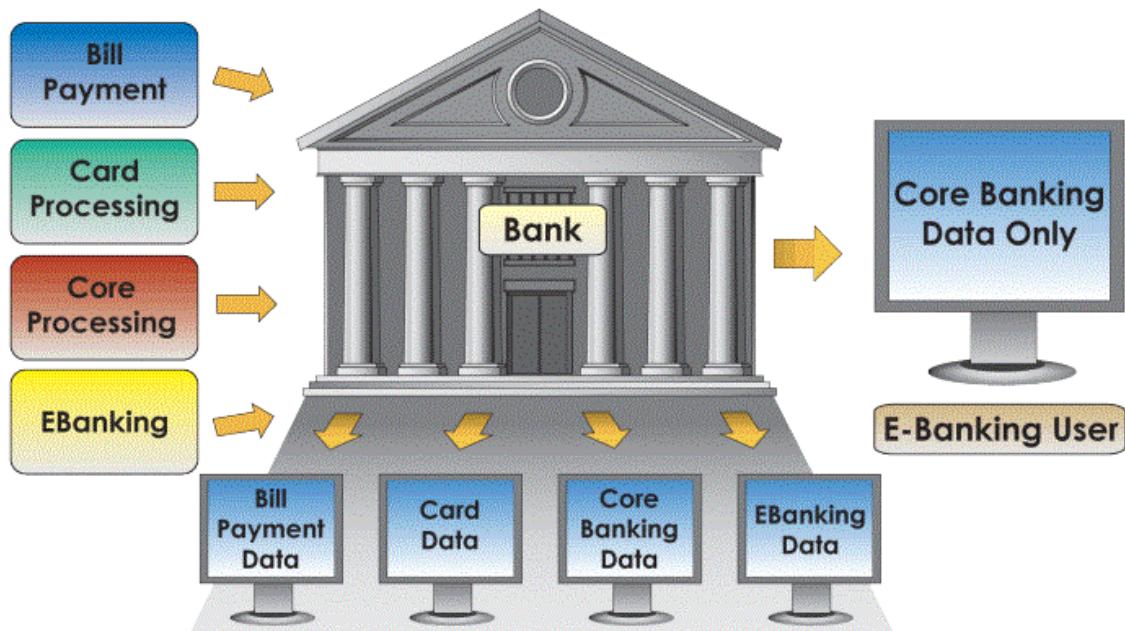


Increased consolidated margin
— +40 basis points
— +120 basis points normalized⁽¹⁾

⁽¹⁾ Excludes \$20.7M contract termination fee in 2005 and \$88.9M Brazil BPO start-up costs in 2006

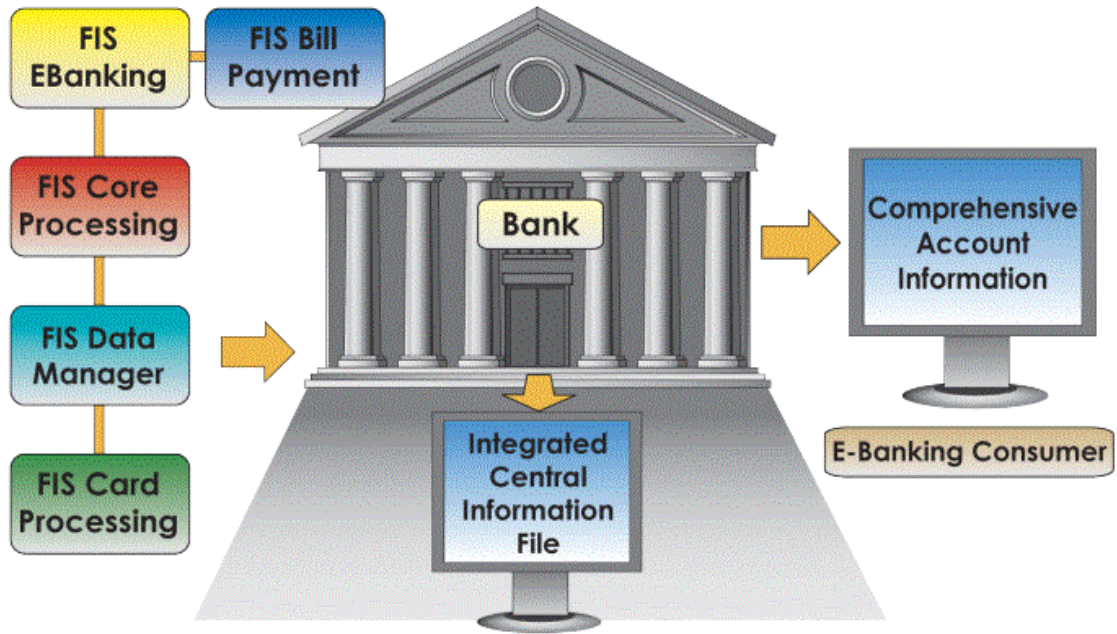
Focused Core and Ancillary Product Integration

Community Institution Data Flow – Current



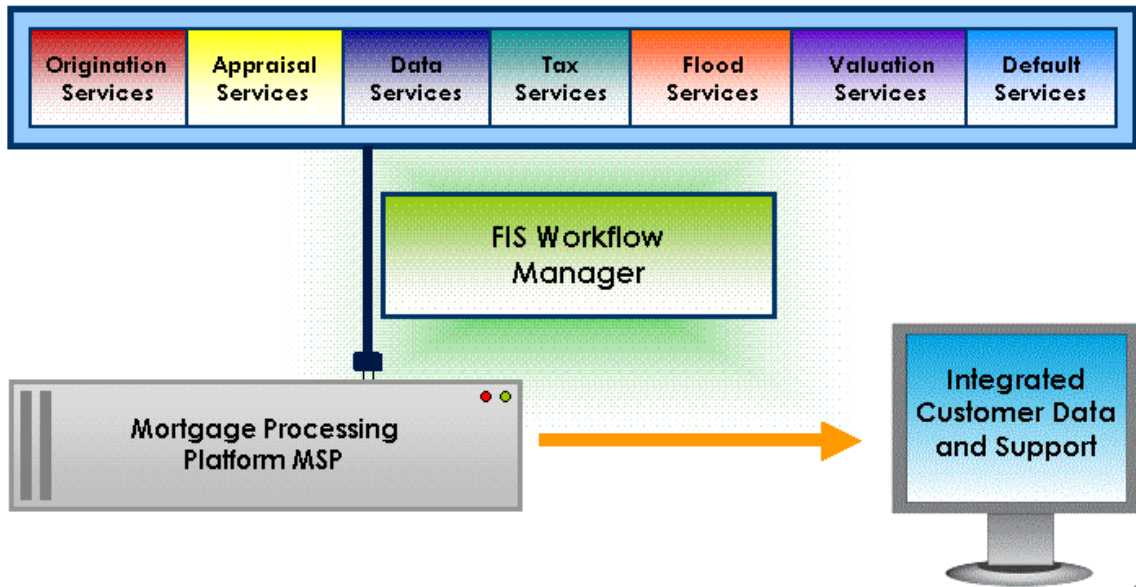
Focused Core and Ancillary Product Integration

Integrated Lender Processing Services



Focused Core and Ancillary Product Integration

Integrated Lender Processing Services





2007 Initiatives & Priorities

Revenue Initiatives

Continue to Execute

- Improve sales force effectiveness
- Leverage customer relationships and cross-sell products across business lines
- Focus on achieving large deals – “Home Runs”

Drive New Revenue Sources

- Consumer and Expedited Bill Payment
- Channel Solutions
- Tax Services – “A” paper
- Mortgage Services
 - imaging/archival capabilities
- Increase mid-market penetration
- HELOC processing
- Risk Management Services

Continue To Drive Strong Revenue Growth

Operating Priorities

Complete Major Customer Conversions

- Chase mortgage processing
- BB&T card processing
- Brazil card processing
- Brazil item processing

Reduce Cost Base

- Reduce procurement expense
- Reduce technology spend
- Consolidate operating platforms
- Increase use of offshore resources

Drive Higher Profitability

FIS Competitive Position

- Industry's most comprehensive integrated core processing and ancillary product capability
- Strong domain expertise
- Broadest geographic reach
- Under-penetrated diverse customer base
- Significant market share opportunities

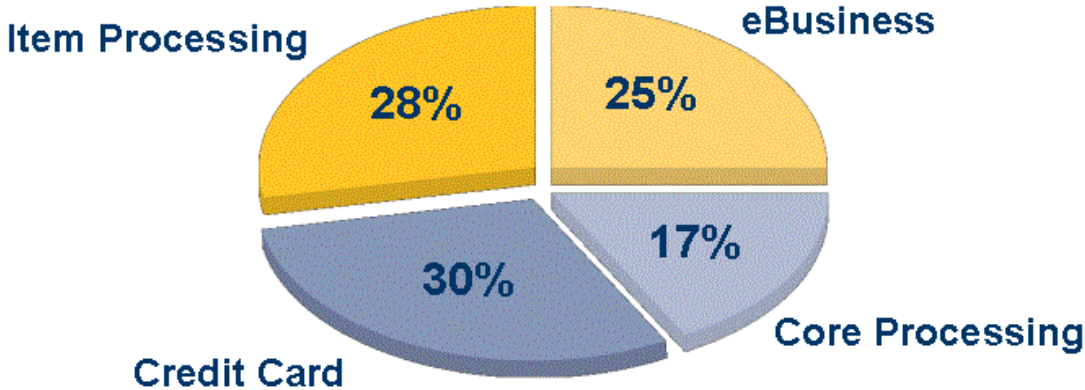
FOCUS AND EXECUTE



Integrated Financial Solutions

Gary Norcross, President

2006 Revenue Composition



\$1.1 Billion Annual Revenue

Go-To-Market Strategy

Target Market

- Community banks, credit unions, savings institutions
- Financial Institutions looking for product and services suite that:
 - Drives Operational Efficiencies
 - Enhances Consumer Service
 - Positions for rapid response to industry drivers

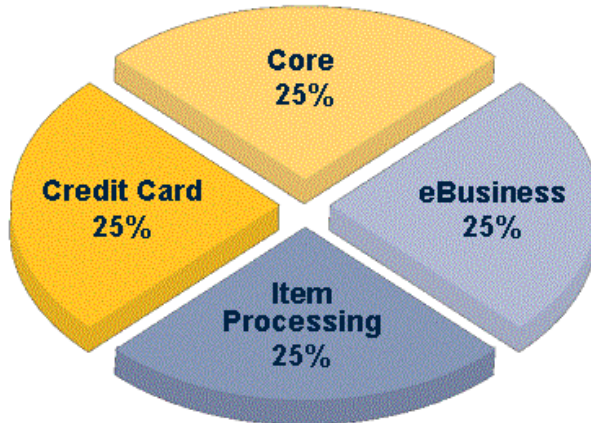
Integrated Sales Culture

- Single sales organization representing entire FIS value proposition
- Clearly defined roles around:
 - New account sales
 - Client Management
 - Product Sales Specialists
- Reinforced by:
 - Product managers
 - Business line executives
- Clear messaging to/from client base and market

2006 Sales Metrics

\$623M in Total Contract Value

35% TCV increase over prior year
75% of TCV sold within Client Base



Significant 2006 Wins

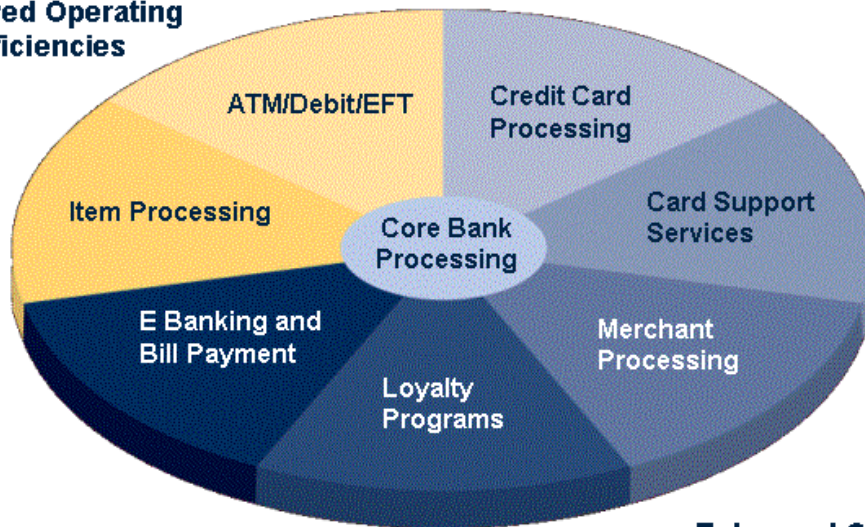
- Core Processing
 - Barksdale Credit Union
 - 1st United Bank
 - De Novo Banks
 - 50 of 189 in 2006 (26%)
 - 37 of 171 in 2005 (22%)
- Credit Card
 - BB&T
 - Palmetto Bank
- Item Processing
 - Sun National Bank
 - Ohio Savings Bank
- eBusiness
 - RG Premier Bank
 - FNB, Ft. Walton

Key Market Drivers

- **Fraud exposure increasing across all delivery channels**
- **Regulatory compliance and security factors driving more decisions**
- **Payment and deposit “capture point” continues to change**
- **Growing outsourcing opportunity for capital intensive applications in declining transaction volume markets (IP, lockbox, print & mail)**
- **Continued strength in community bank de- novo market**
- **Commercial Services suite opportunity developing for providers that have assembled appropriate asset pool**
- **Loyalty and affinity programs across all delivery channels critical to retention (client, employee)**
- **Business recovery services offer revenue opportunities for the large/broad service providers**

Comprehensive Product Suite

**Improved Operating
Efficiencies**



**Enhanced Consumer
Service**

Integrated Financial Solutions

Core Processing

- Broad range of integrated core solutions specifically developed for commercial banks, credit unions and savings institutions
- Real-time and Proof Of Deposit environmental support
- De-novo through large mid-tier financial institutions
 - Outsourced (ASP Model)
 - In-house option
- Long-term contracts (3 – 7 years in duration)
- > 85% of business line revenue generated is recurring

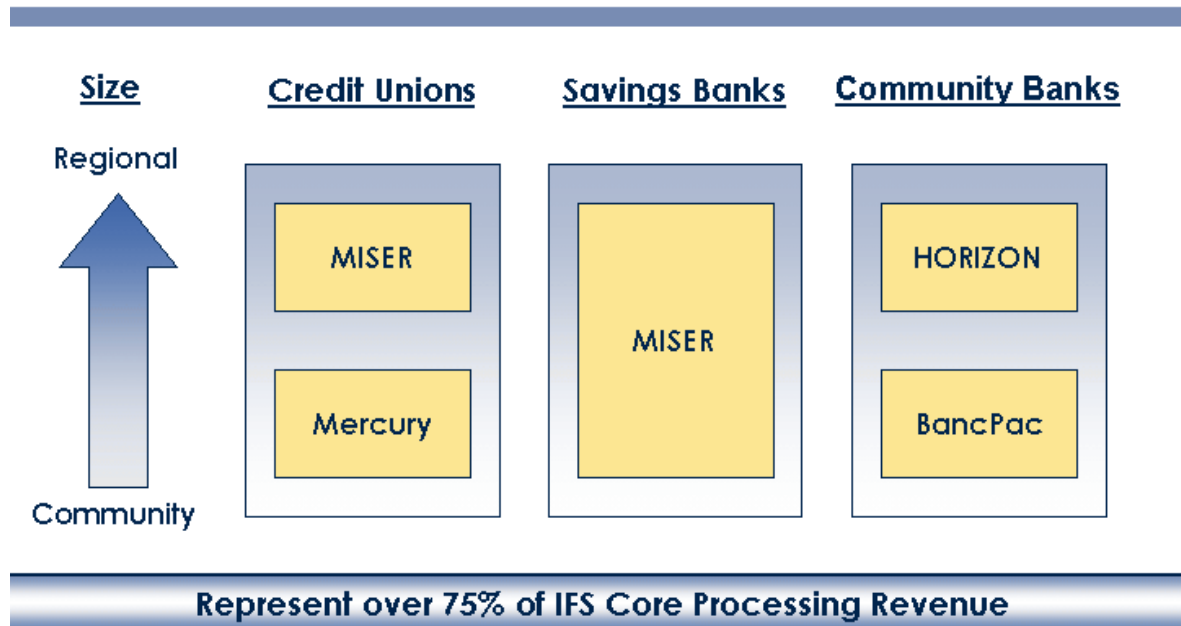
Competitors

- Fiserv
- Jack Henry
- Metavante
- OSI

Clients

- Core Clients 1,283
- Community Banks 60%
- Credit Unions 33%
- Savings Banks 7%

Four Primary Core Processing Platforms



Integrated Financial Solutions

Item Processing

- Full range of item processing services
 - Conventional
 - Branch capture
 - Commercial capture
 - Image exchange (Check 21)
 - Print and mail
- Strong trend towards outsourcing in this business
- Long-term contracts (3 – 5 years in duration)
- > 90% of business line revenue is recurring

Competitors

- FiServ
- Federal Reserve
- Correspondent Banks

Clients

- Clients 800+
- Processing centers 50
- Annual transactions 1.7B
- Electronic capture 15%
- Remittance items 50M

Integrated Financial Solutions

eBusiness

- **Sophisticated suite of electronic banking and fraud solutions:**
 - **ATM/EFT**
 - **Bill payment**
 - **Web hosting services**
 - **Identify theft protection**
 - **On-line banking**
 - **Telephone banking**
 - **Multi-factor authentication**
 - **Secure credit and debit**
- **Long-term contracts (3 – 5 years in duration)**
- **> 90% of business line revenue is recurring**

Competitors

- Fiserv
- Jack Henry
- Fifth Third
- Elan
- CheckFree

Clients

- EFT Clients 2,100+
- Cardholders 13.6M
- ATMs 4,274
- Annual transactions 2B
- eBanking/Bill Payment 1,200+

Integrated Financial Solutions

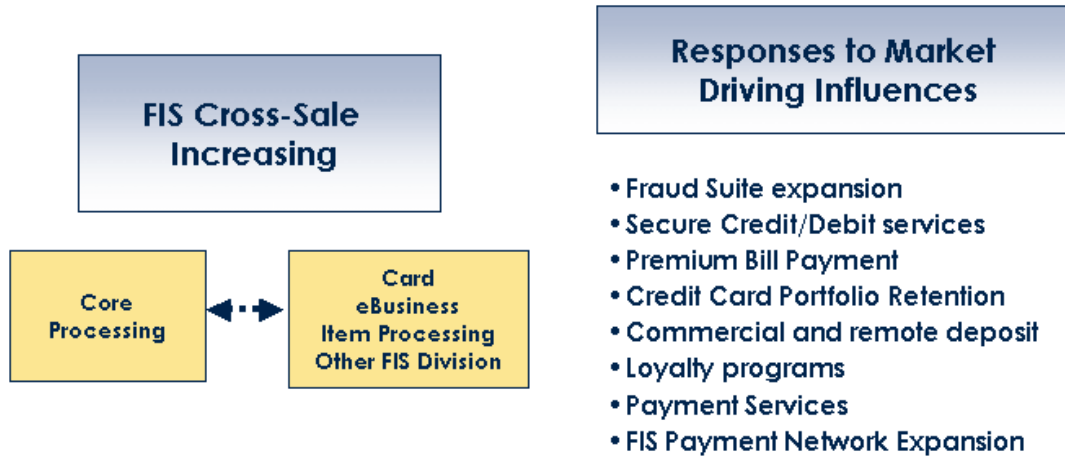
Credit Card Processing

- **Leading community institution credit card processor in U.S.**
 - 73% market share of issuing institutions
- **Long-term relationships with key trade associations**
 - ICBA
 - CSCU
- **Long-term contracts (3 – 5 years in duration)**
- **> 90% of business line revenue is recurring**

Competitors	
• PSCU	Community CUs
• FDC	Mid and Top Tier FIs
• TSYS	Mid and Top Tier FIs
• In-house	

Clients	
• Clients	3,300+
• Cardholders	74 million
• Annual transactions	370 million
• Loyalty accounts	5 million

2007 Revenue Initiatives



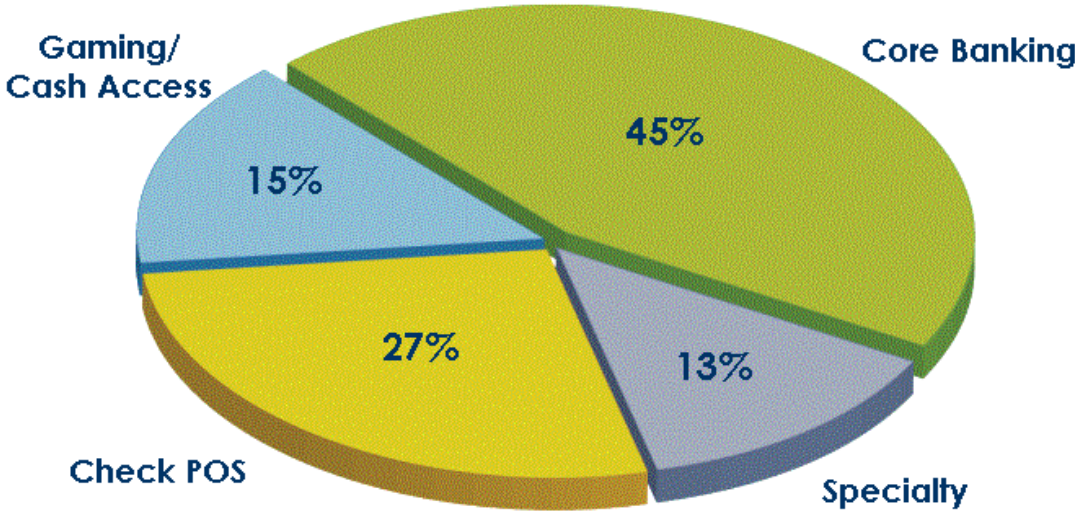
Continue To Drive Strong Revenue Growth



FIS Enterprise Solutions

Frank Sanchez, President

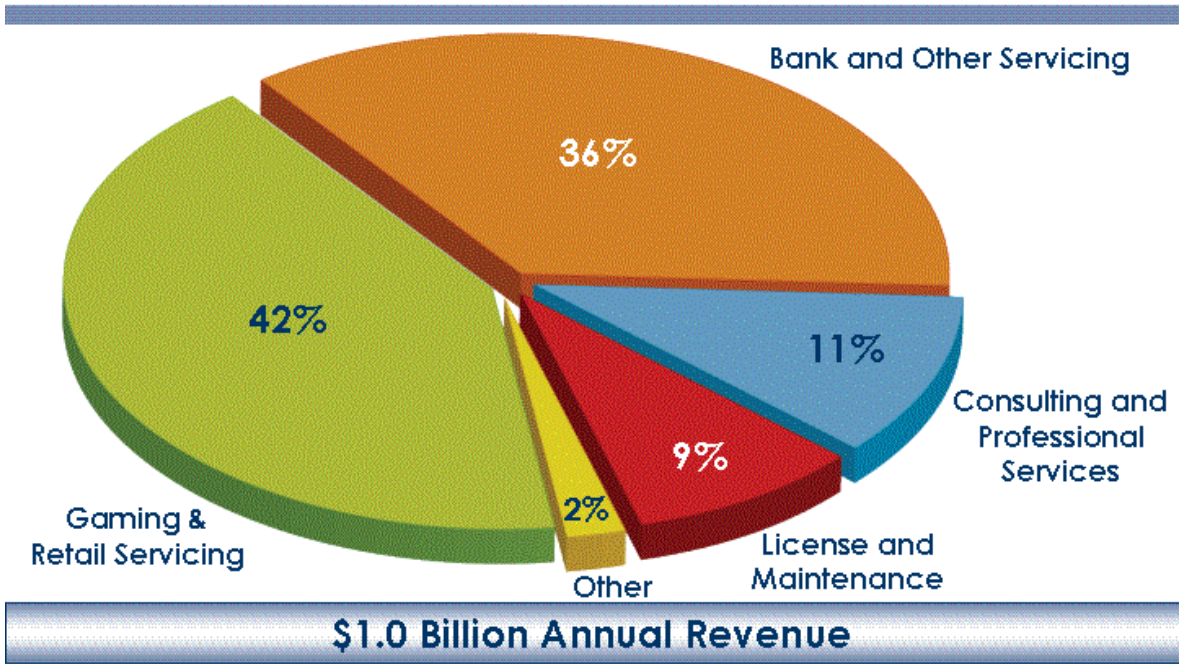
2006 Revenue Composition



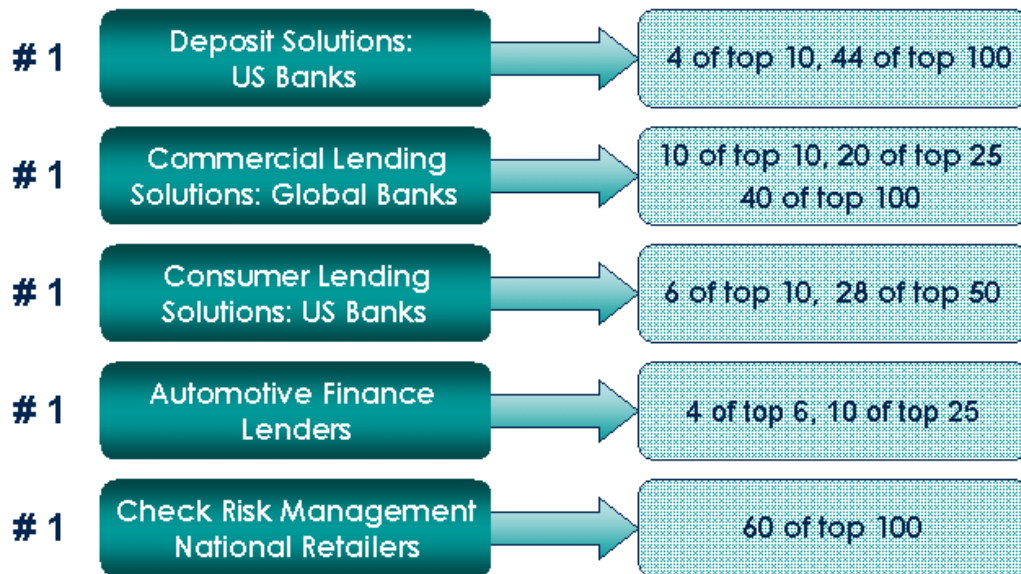
\$1.0 Billion Annual Revenue

2006 Revenue

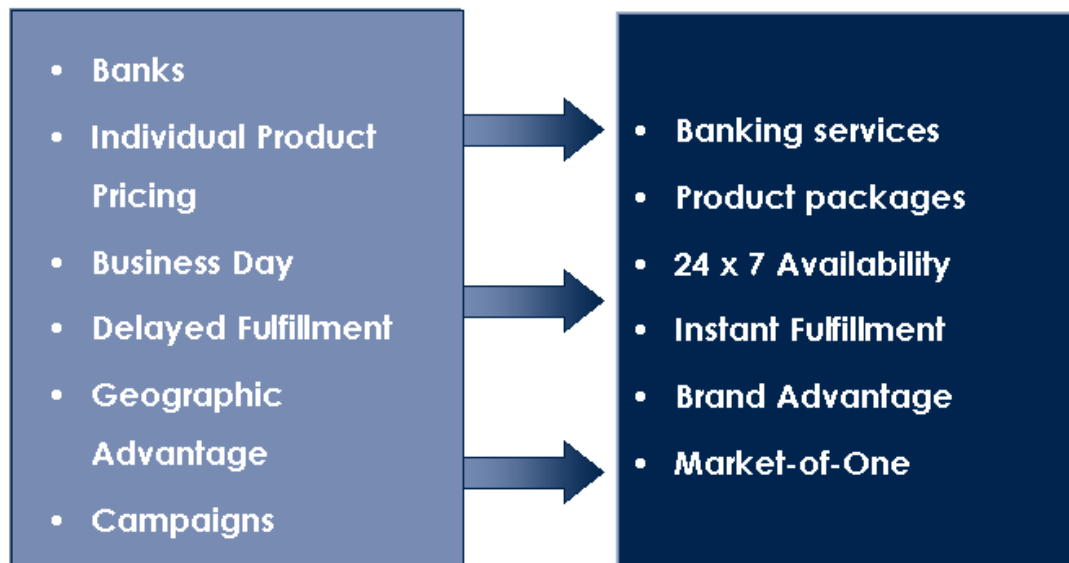
By Category



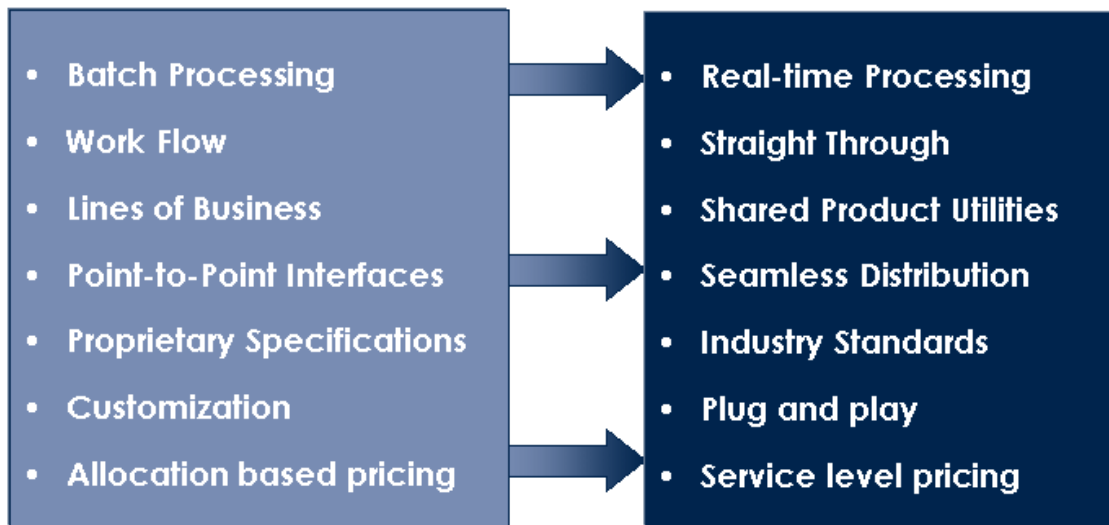
Market Position in Top 100 US



Market Business Trends



Infrastructure Trends



Market Dynamics Driving Bank Transformation

Today's Financial Institution Sees:

- Commoditization of core processing systems
- Escalating compliance requirements
- Limited window of opportunity for new product introduction
- New (non-traditional) competitors gaining traction
- Compression of profit margins
- Increasing complexity and support costs for legacy platforms



Tomorrow's Financial Institution Will Be:

- Customized: Delivering profitable financial services to a market of one
- Nimble: Able to quickly respond to changing market demands and opportunities
- Efficient: Radically cheaper in core processing and back-office operations

External Spend – Retail Channels

“ Spending on retail delivery channels accounts for 13% of the overall banking IT spend and is expected to increase at a 4.15% compound annual growth rate (CAGR) through 2010. Spending is generally driven by initiatives to improve customer experiences. ”

	Software	Services	Total
Platform	351,728	515,736	867,464
Teller	1,391,412	4,037,203	5,428,615
Call Center	1,354,954	1,887,004	3,241,958
Internet	851,669	1,190,553	2,042,222
TOTAL	3,949,763	7,630,496	11,580,259

Source: *Financial Insights 2006*

External Spend – Core Banking

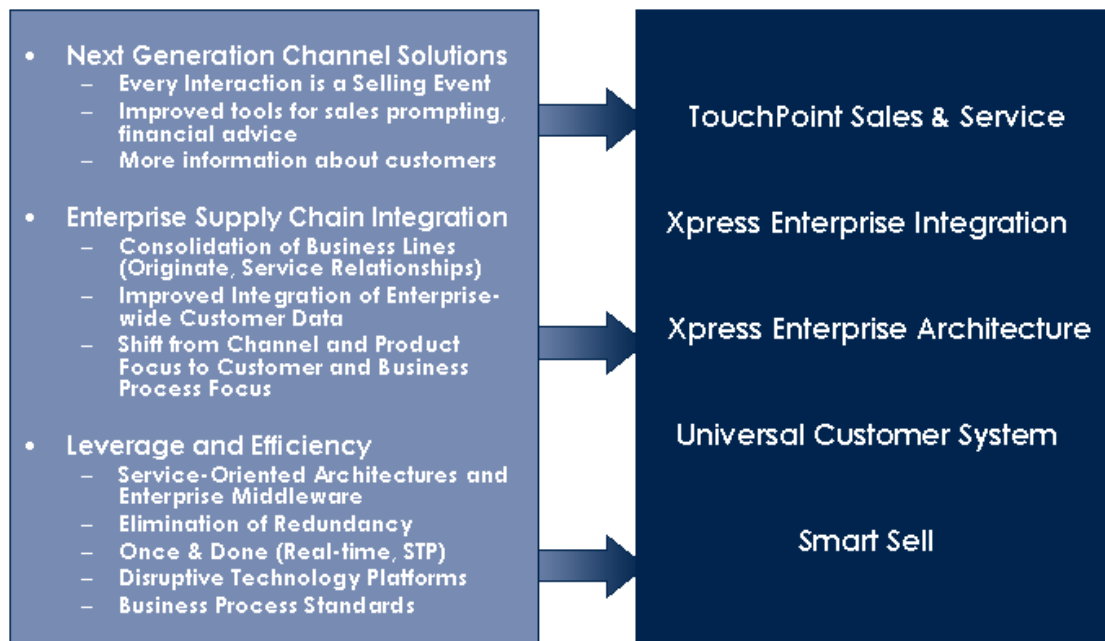
“ Core banking and consumer lending accounts for 42% of overall bank IT spend ... Core application spending is now most often related to maintenance and upkeep, and much of the actual new expense is in incremental investments to move to a more dynamic IT environment ... ”

	Software	Services	Total
Core Banking	4,878,884	7,548,429	12,427,313
Consumer Lending	9,142,995	11,299,939	20,442,934
TOTAL	14,021,879	18,848,368	32,870,247

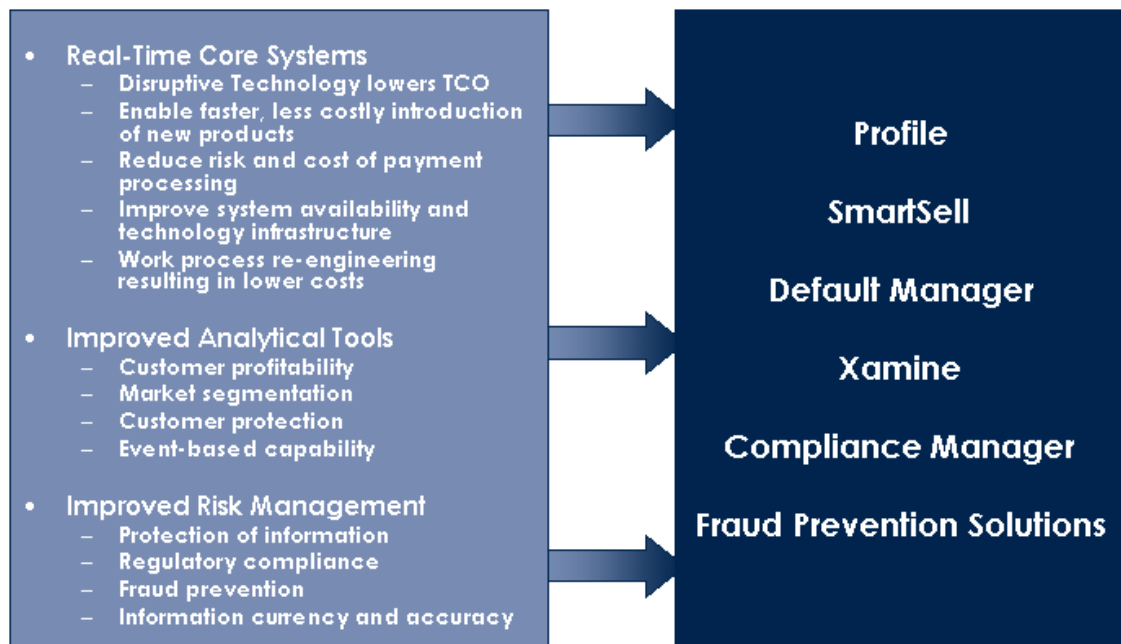
Plus an additional combined \$28 billion internal IT spend

Source: *Financial Insights 2006*

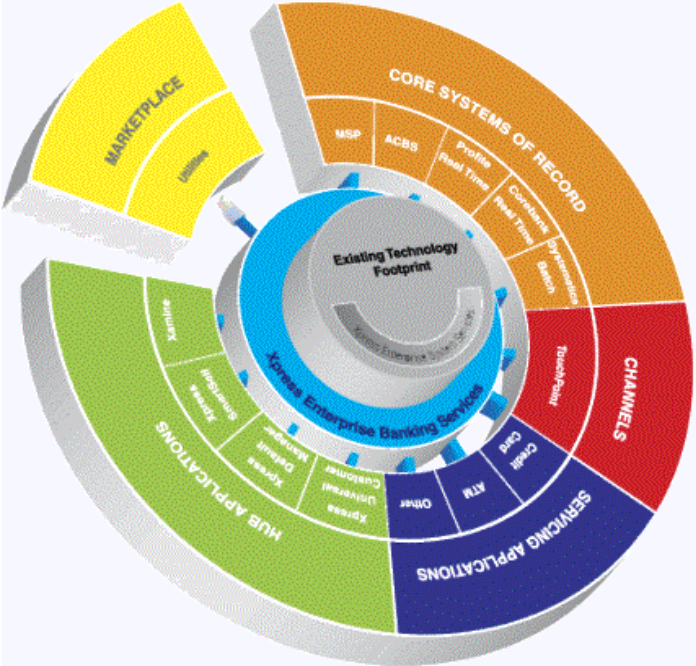
Transformation: Banking Solutions



Transformation: Banking Solutions



FIS Integrated Solution Suite



Enterprise Solutions Strategy

- To offer business solutions that create a **compelling proposition** within the financial services marketplace
- To be the **reference vendor** for banking application technology and processing utilities
- To be the acknowledged leader in banking services operations and technology **domain expertise**
- To provide **supply chain** technology and content that transforms the financial services operating model



International

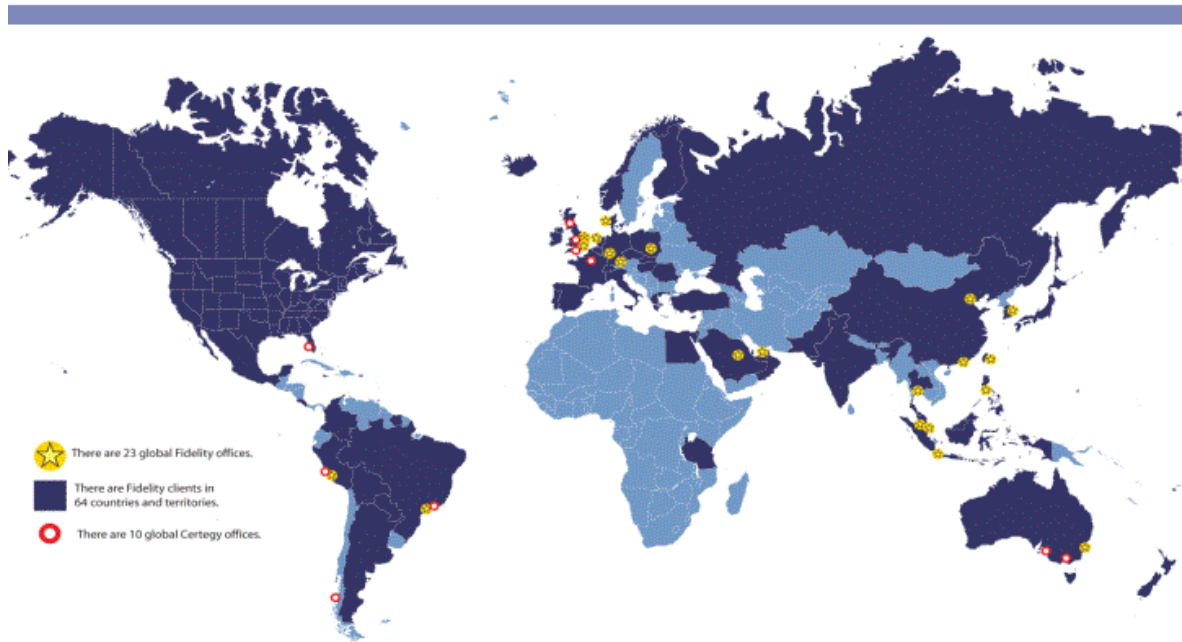
Mike Sanchez, President

International Market

Region	Top 25	Top 100	Top 1000
EMEA	14	49	269
AP	6	24	264
USA	4	18	197
LATAM	0	3	44

2006 Ranking by tier 1 capital – source – The Banker Magazine

FIS Footprint



FIS Competitive Position

- **Unique inventory of core banking assets**
 - Core bank processing (license and outsourced models)
 - Card issuer services
 - Item processing and back-office outsourcing
- **FIS scale and experience**
- **Active in established and emerging markets**
- **Banking and card cross-sell opportunities**
- **Strong integration capabilities**

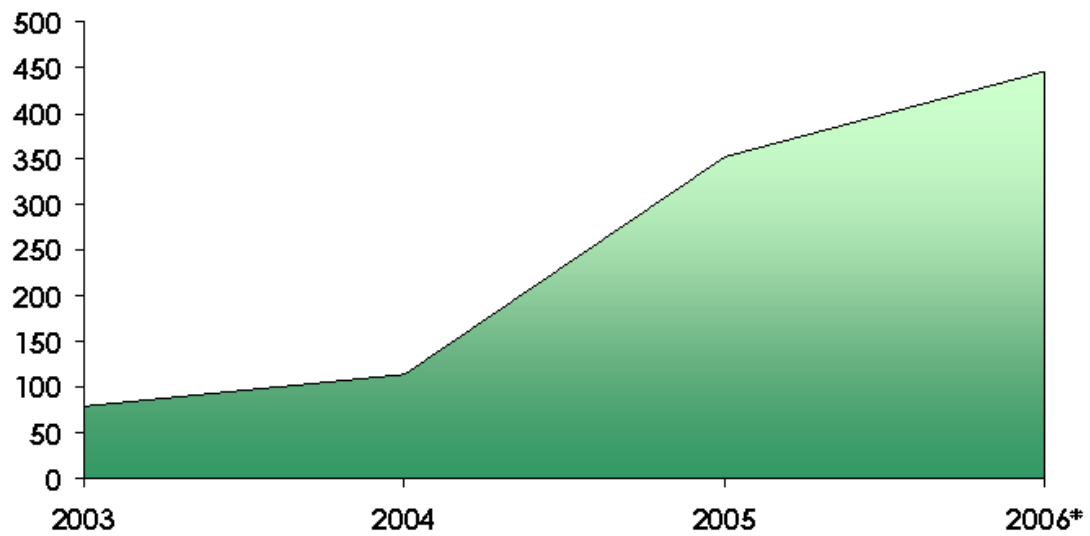
Competition

Banking	Cards	Outsourcing	Integration
SAP Alnova Oracle Temenos TCS	TSYS FDR	IBM Accenture TCS	IBM Chordiant Oracle

Customers



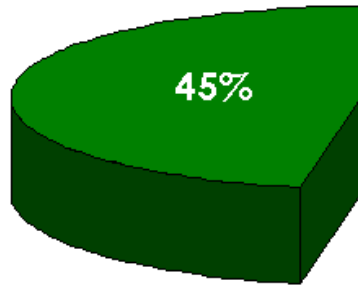
International Revenue (\$millions)



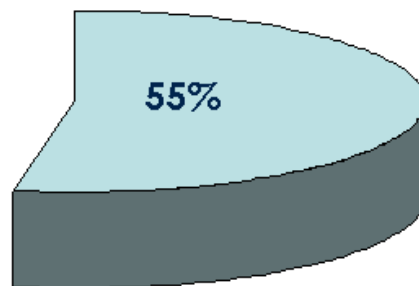
**2006 includes Certegy international revenues*

International Overview

Card & Payments

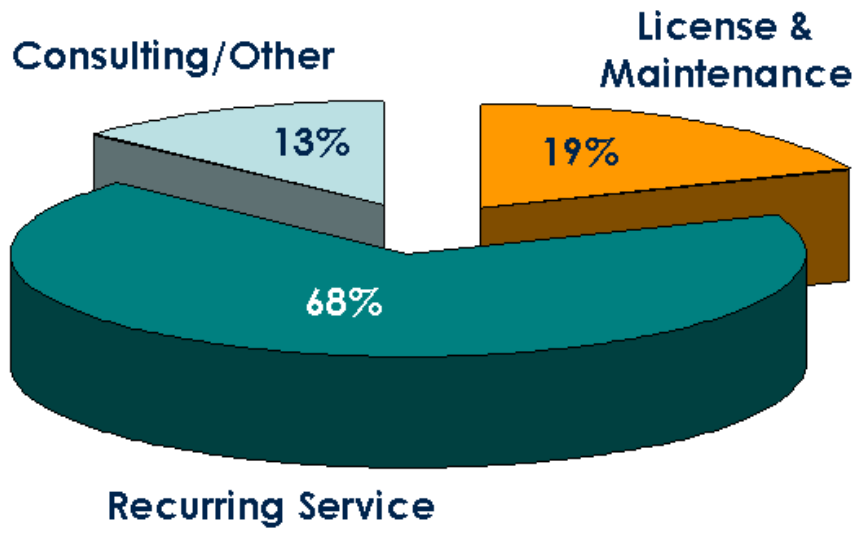


Banking

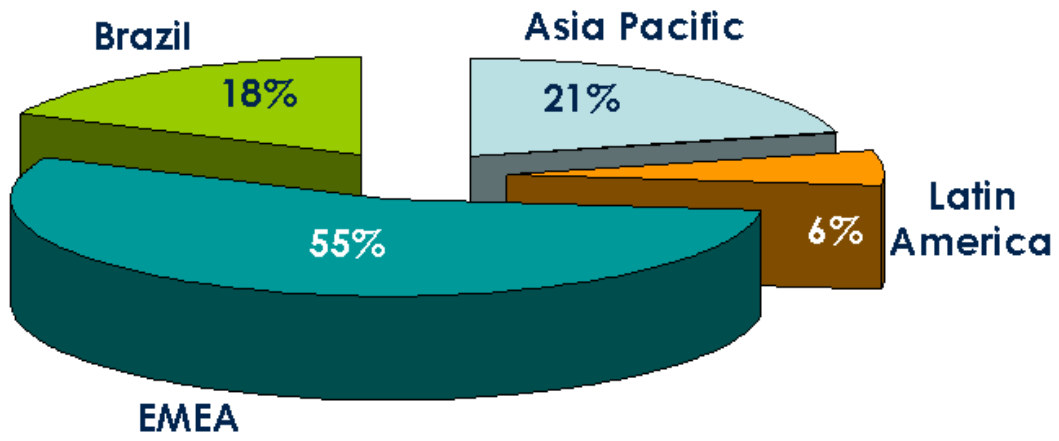


\$450 Million Annual Revenue

2006 Revenue Distribution



2006 Revenue by Region



Broad International Presence

Brazil Overview

- **Population: 190 Million People**
- **GDP Growth: 3.1%**
- **World's 10th largest economy**
- **Inflation: 2.65%**
- **95 Million bank accounts**
- **35 Billion transactions, 17% growth**
- **2005 Card Market Growth 30%**
- **Currency (Reais per US\$)**
 - 2007 = 2.14**
 - 2006 = 2.19**
 - 2005 = 2.43**

Brazil – Key Customers

- **Banco Bradesco**
 - Largest non-government owned bank
 - \$63 billion in assets
- **Banco ABN Amro Real**
 - Largest foreign bank
 - \$19 billion in local assets
- **Others**
 - Panamericano Bank
 - Bank of America
 - Unibanco
- **Processing**
 - FPS card processing joint venture – \$125M annual run rate
 - FBPO item processing operation – \$100M annual run rate

FPS Card Processing Joint Venture

- **FIS 51% majority owner**
- **8 Existing clients with 11 million cards**
- **Banking partners**
 - **Banco ABN Amro Real**
 - 3.5 million cards converting
 - **Banco Bradesco**
 - Call Center
 - Portfolio growing by 500K cards per month
 - 10.5 million cards converting (4 million current)
- **New client opportunities**

Fidelity BPO

- **Business includes;**
 - Branch item processing
 - Originations
 - Bill pay
 - Corporate lock box
 - Check processing
 - Settlement services
 - Cash inventory management.
- **Key clients include ABN Amro Real, Bradesco, Unibanco**
- **42 operations centers throughout country**
- **49% share of bank outsourcing market**

Market Opportunities

Emerging Markets

- China
 - CoreBank
 - Consumer Loan Processing
- Russia
 - Profile
- Brazil/LATAM
 - Outsourcing
 - Technology transformation
 - Cards

Europe and Asia Pacific

- Top-tier transformation
- Outsourcing
- Channel Solutions
- Software license

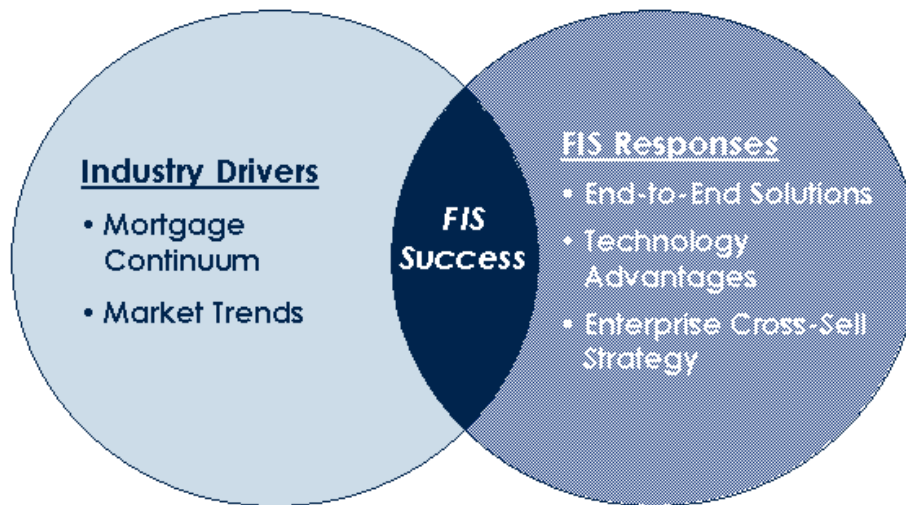
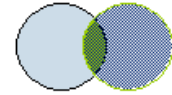


Lender Processing Services

Dan Scheuble
President, Mortgage Processing Services

Eric Swenson
President, Mortgage Information Services

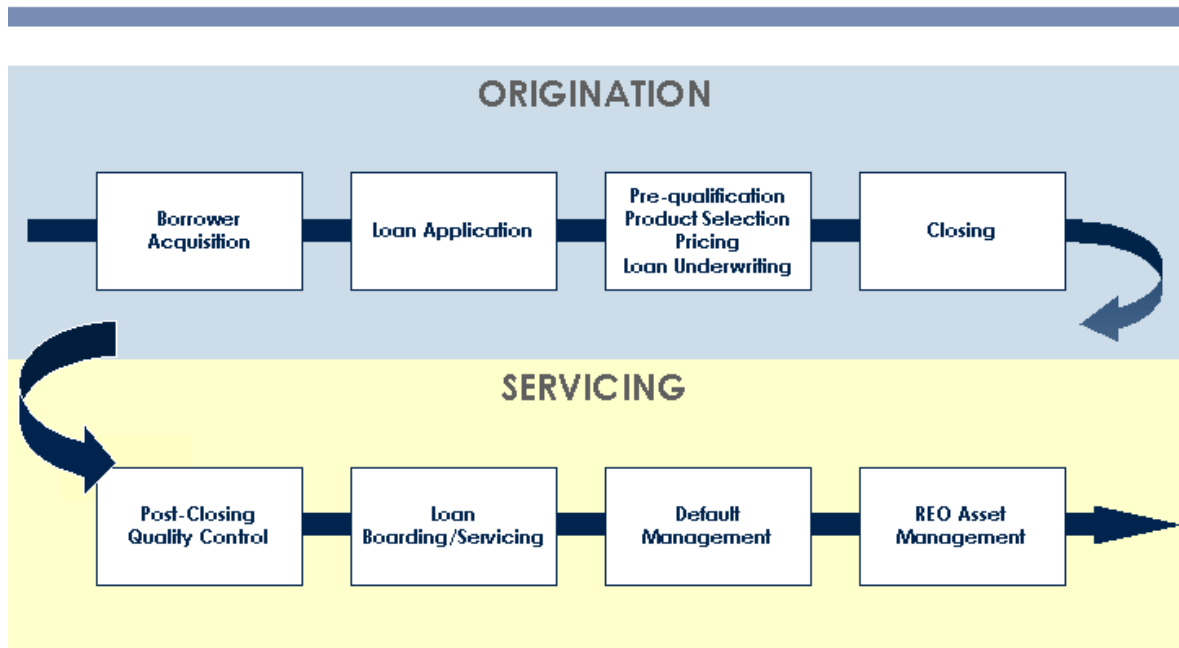
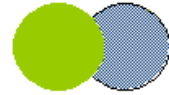
Lender Processing Services Overview



FIS success is derived from its strategic responses to market forces and client needs

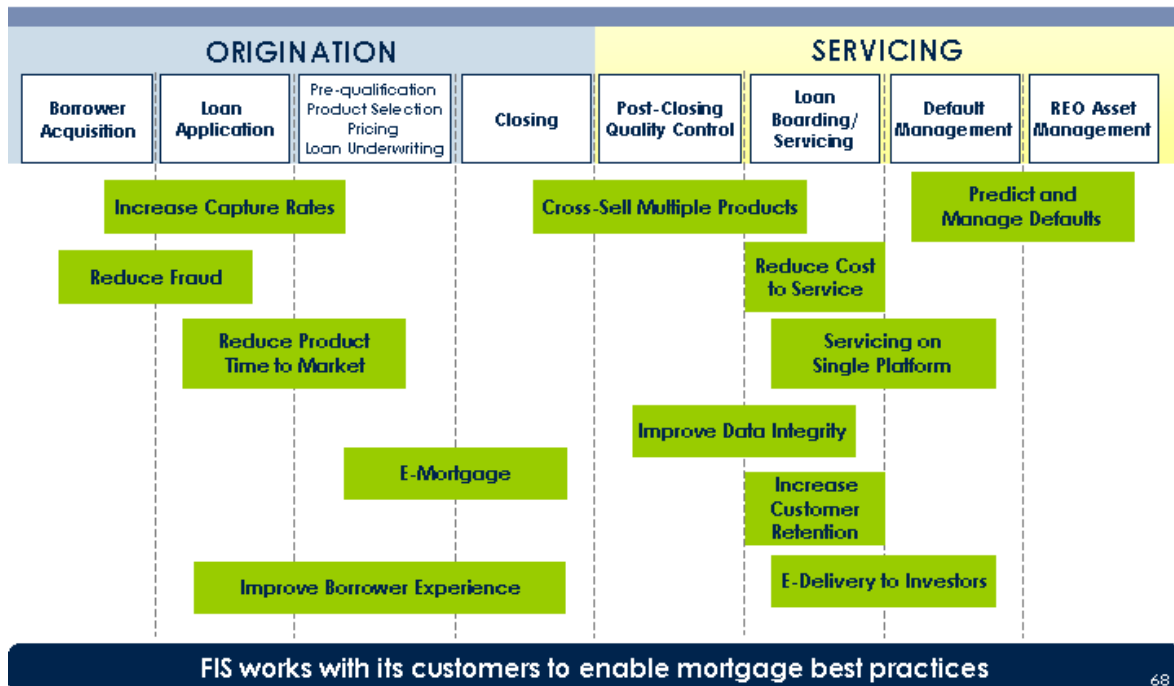
Industry Drivers

Mortgage Continuum



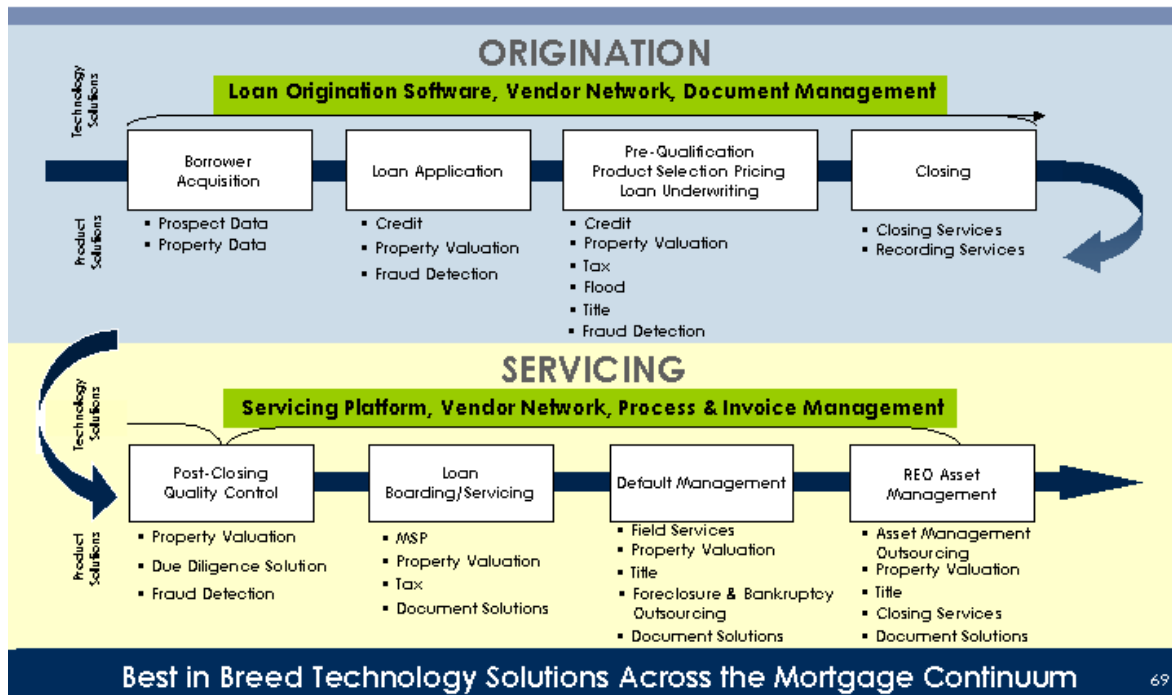
Industry Drivers

Challenges and Opportunities



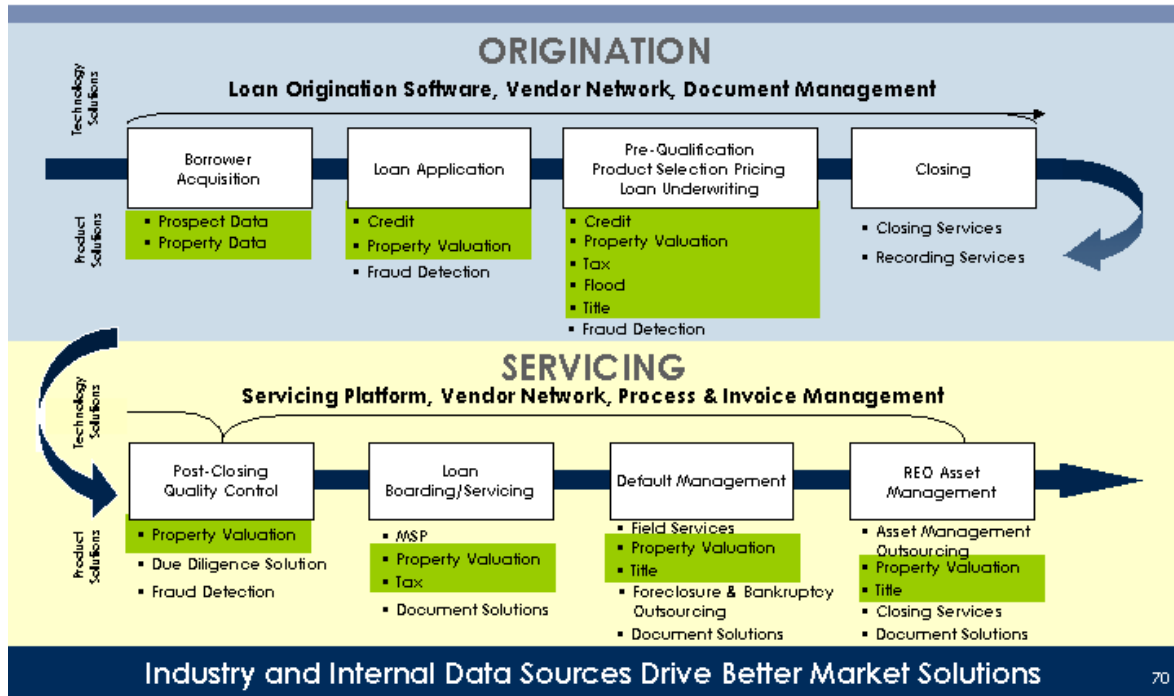
FIS Responses

End-to-End Solutions



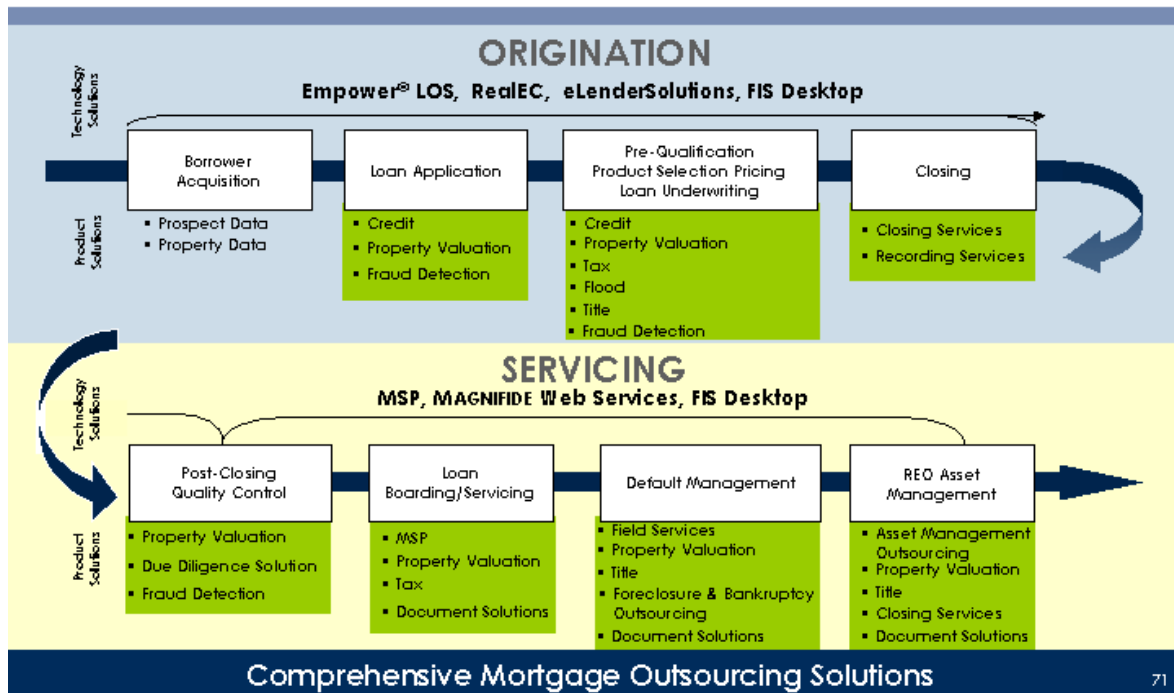
FIS Responses

End-to-End Solutions



FIS Responses

End-to-End Solutions



FIS Responses

Technology Advantages



All FIS products and services are built to be scalable, secure, flexible, standards-based, and web connected

Workflow

Improves Process Management

Rules

Drives Efficiency Gains

Web Services

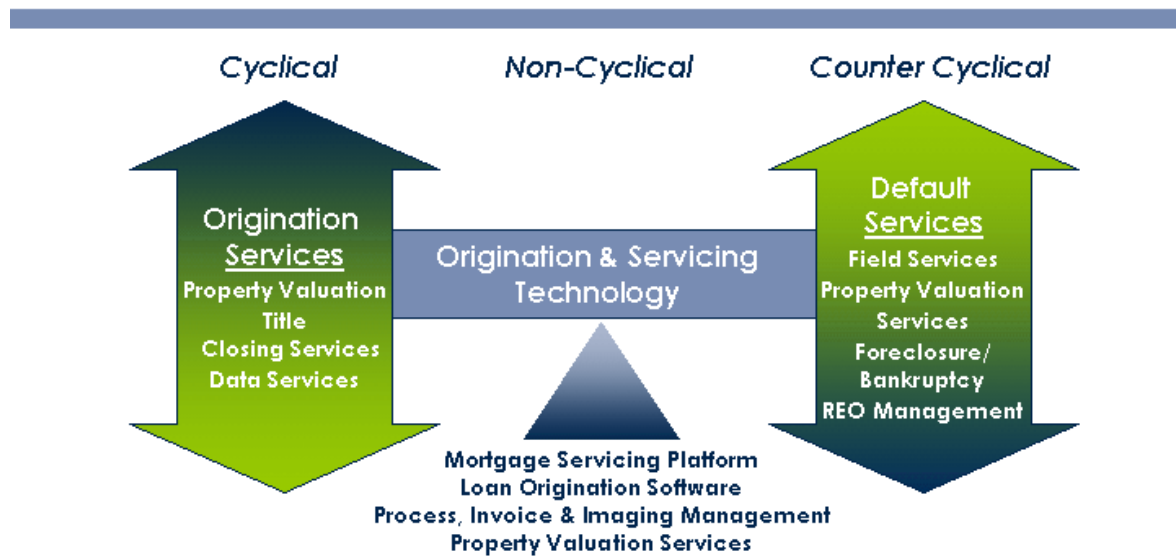
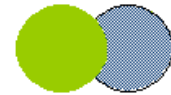
Eases Data Access & Integration

Imaging

Enhances Document Management

FIS Responses

Cyclicality Continuum



FIS business mix results in balanced revenue stream across challenging mortgage markets

FIS Responses

Enterprise Cross-Sell Strategy



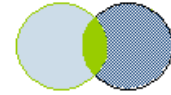
FIS' Office of the Enterprise was formed to provide executive-level focus on key relationships with the top financial institutions nationwide

- Leverage the strength of FIS Solutions utilizing integrated technology, data and technology
- Coordinate cohesive sales force with cross-product incentives
- Execute strategic discussions with C-level executives
- Encourage strategic account management across business divisions



FIS Success

Key Relationship Expansion



MSP Centric	Existing Relationships			Growing Relationships	
	Bank of America	Washington Mutual	Wachovia	EMC Mortgage	PHH Mortgage
<i>Appraisal</i>	✓	✓	✓	✓	
<i>Title & Closing Services</i>	✓	✓	✓		✓
<i>Tax Services</i>	✓			✓	
<i>Flood Services</i>	✓		✓		✓
<i>MSP</i>	✓	✓	✓	✓	✓
<i>Default Management</i>	✓	✓	✓	✓	✓
<i>Total FIS Mortgage Products (29)</i>	23	21	16	10	7
<i>Total FIS Products (39)</i>	27	23	17	11	7

FIS Success

Key Relationship Expansion



Non-MSP Centric	Growing Relationships				
	JPMorgan Chase	GMAC	Countrywide	Citigroup	ING
<i>Appraisal</i>	✓	✓	✓	✓	✓
<i>Title & Closing Services</i>	✓	✓	✓	✓	✓
<i>Tax Services</i>					
<i>Flood Services</i>		✓	✓	✓	✓
<i>MSP</i>	✓				*
<i>Default Management</i>		✓			
Total FIS Mortgage Products (29)	13	14	11	8	5
Total FIS Products (39)	15	16	11	13	9

*Current utilizes FIS Profile for servicing all domestic mortgages

Subprime Market

Impact to FIS

	Institutional Clients		Independent Clients
	Wall Street Firms (9) Large Banks (8)		Current *(11)
Market Risk	Low		High
FIS Impact	Low		Low
Client Reaction	<ul style="list-style-type: none"> Opportunity to Grow Business Make Acquisitions Better Pricing Better Quality 	Market Shift & Volume Recapture Opportunity	<ul style="list-style-type: none"> Shut Down/ Be Acquired Transfer Servicing to Acquiring Entity
FIS Response	<ul style="list-style-type: none"> Expand Origination Data and Outsource Services Expand Servicing and Default Services 		<ul style="list-style-type: none"> Technology, Data and Outsourcing Opportunity Retain Servicing and Default Services
FIS expects minimal impact to business			

*Note 8 out of the 11 current clients have already announced shut downs, acquisitions or filed Chapter 11

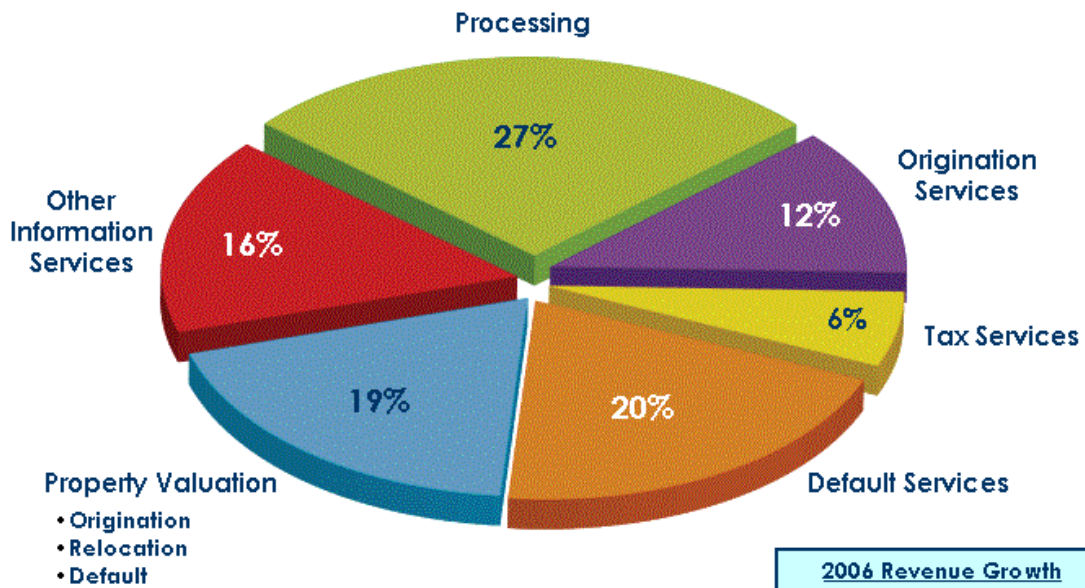


Financial Summary

Jeff Carbiener
Chief Financial Officer

Lender Services Revenue Composition

4th Quarter 2006



Property Valuation

- Origination
- Relocation
- Default

2006 Revenue Growth	
4 th Quarter	7.9%
Full Year	7.5%

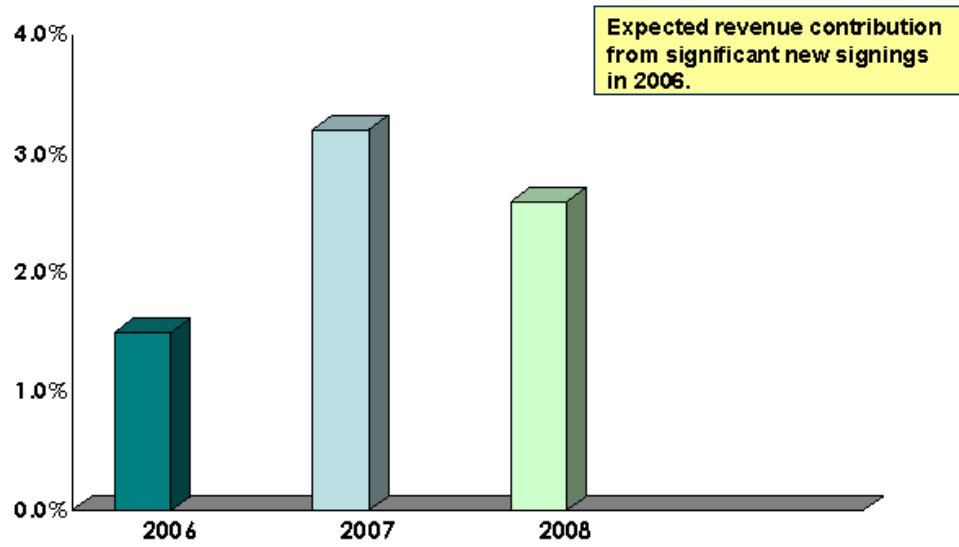
2007 Guidance

Pro Forma Revenue Growth	7% – 9%
Pro Forma EBITDA Growth	10% – 12%
Cash EPS	\$2.47 – \$2.53
Free Cash Flow	\$530M – \$560M
Capital Expenditures	\$300M

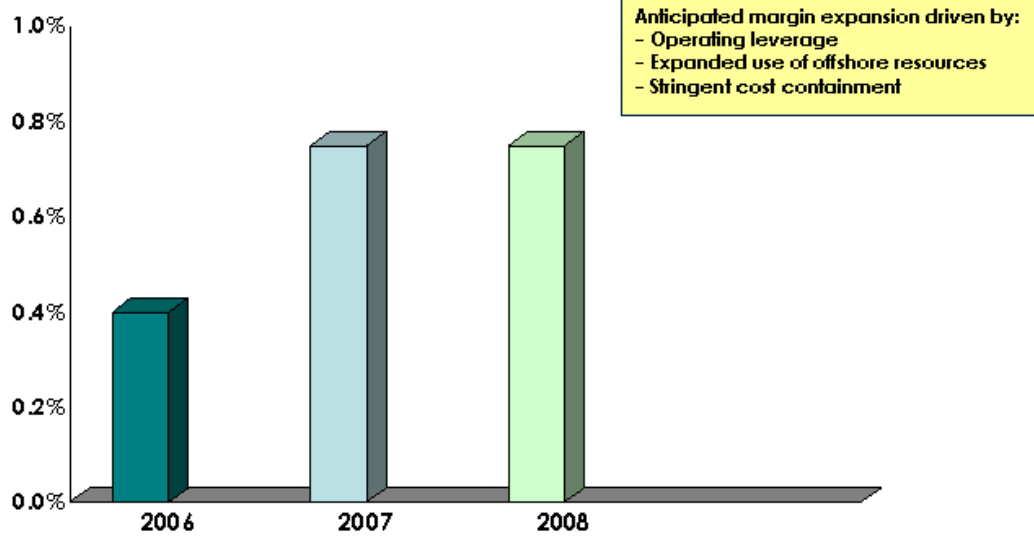
Assumes 10% overall market decline in mortgage origination and refinancing activity.

**FIS' 2006 results have been adjusted to reflect a 1/1/05 effective date for the merger with Certery and the March 2005 recapitalization and sale of minority interests by FIS. Additionally, the 2007 projections exclude merger related integration costs and the 2006 pro forma results exclude merger related costs and the expense associated with the vesting of certain performance based stock options. Refer to Appendix and to February 6, 2007, press release which is posted on the Company's website at www.fidelityinfoservices.com for reconciliations to GAAP results.*

Well Positioned For Continued Growth



EBITDA Margin Expansion



FIS presents its financial results in accordance with Generally Accepted Accounting Principles ("GAAP"). However, in order to provide the investors with a more thorough means of evaluating the operating performance of its operations, FIS also reports several non-GAAP measures, including earnings before interest, taxes, depreciation and amortization ("EBITDA"). Any non-GAAP measures should be considered in context with its GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings.



Questions & Answers

FIS Executive Panel



Appendix

Fidelity National Information Services, Inc. and Subsidiaries and Affiliates
Unaudited Consolidated and Combined Results
for the Years Ending December 31, 2006 and 2005

	Twelve Months Ending December 31,	
	2006	2005
Processing and services revenues	\$ 4,132,602	\$ 2,766,085
Cost of revenues	2,929,567	1,793,285
Selling, general, and administrative expenses	505,528	422,623
Research and development costs	<u>105,580</u>	<u>113,498</u>
Operating income	591,927	436,679
Other income (expense)		
Interest income	4,746	6,392
Realized gains and losses	(224)	(4,237)
Interest expense	<u>(192,819)</u>	<u>(126,778)</u>
Total other income (expense)	<u>(188,297)</u>	<u>(124,623)</u>
Earnings before income taxes, equity earnings and minority interest	403,630	312,056
Income tax expense	150,150	116,085
Equity in earnings of unconsolidated entities	(5,792)	(5,029)
Minority interest	<u>185</u>	<u>4,450</u>
Net earnings	<u>\$ 259,087</u>	<u>\$ 196,550</u>
Net earnings per share-basic	<u>\$ 1.39</u>	<u>\$ 1.54</u>
Weighted average shares outstanding-basic	<u>185,926</u>	<u>127,920</u>
Net earnings per share-diluted	<u>\$ 1.37</u>	<u>\$ 1.53</u>
Weighted average shares outstanding-diluted	<u>189,196</u>	<u>128,354</u>

Fidelity National Information Services, Inc. and Subsidiaries and Affiliates

Historical Detail and Reconciliation of Non-GAAP Measures

NOTE: The Adjustments Column represents pro forma adjustments relating to the merger transaction between CEY and FIS, the recapitalization transaction at FIS in March 2005, and the purchase of the remaining minority interest in Kordoba in September 2005 to reflect such transactions as if they occurred January 1, 2005.

EBITDA Detail

2006 Full Year	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings	\$ 259,087	\$ (42,523)	\$ (3,708)	\$ 212,856
+ Interest Expense	192,819	1,081	-	193,900
+ Minority Interest	185	-	-	185
+ Income Taxes	150,150	(26,396)	(2,626)	121,128
+ Depreciation/Amort	433,550	4,274	8,856	444,680
- Interest Income	(4,746)	-	-	(4,746)
- Equity in (Earnings) Loss of Unconsolidated Entities, net of tax	(5,792)	-	-	(5,792)
- Other (Income) Expense	224	123	-	347
EBITDA	\$ 1,025,477	\$ (63,441)	\$ 522	\$ 962,558

EBITDA Margin

2006 Full Year	FIS	CEY-Jan	ADJ	Pro Forma
EBITDA	\$ 1,025,477	\$ (63,441)	\$ 522	\$ 962,558
Revenue	\$ 4,132,002	\$ 92,915	\$ -	\$ 4,225,917
EBITDA Margin	24.8%	-68.3%	-	22.8%

EBIT Detail

2006 Full Year	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings	\$ 259,087	\$ (42,523)	\$ (3,708)	\$ 212,856
+ Interest Expense	192,819	1,081	-	193,900
+ Minority Interest	185	-	-	185
+ Income Taxes	150,150	(26,396)	(2,626)	121,128
- Interest Income	(4,746)	-	-	(4,746)
- Equity in (Earnings) Loss of Unconsolidated Entities, net of tax	(5,792)	-	-	(5,792)
- Other (Income) Expense	224	123	-	347
EBIT	\$ 591,927	\$ (67,715)	\$ (6,334)	\$ 517,878

EBIT Margin

2006 Full Year	FIS	CEY-Jan	ADJ	Pro Forma
EBIT	\$ 591,927	\$ (67,715)	\$ (6,334)	\$ 517,878
Revenue	\$ 4,132,002	\$ 92,915	\$ -	\$ 4,225,917
EBIT Margin	14.3%	-72.9%	-	12.3%

Adjusted Diluted EPS

2006 Full Year	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings	\$ 259,087	\$ (42,523)	\$ (3,708)	\$ 212,856
Adjusted EPS	1.37	-	-	1.09
Diluted Shares Outstanding	189,196	-	-	194,653

Cash Earnings

2006 Full Year	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings	\$ 259,087	\$ (42,523)	\$ (3,708)	\$ 212,856
+ Tax Adjusted Purchase Price Amortization	199,467	233	3,524	113,224
Cash Earnings	\$ 358,554	\$ (42,290)	\$ (184)	\$ 326,080
Diluted Cash EPS	1.95	-	-	1.68
Diluted Shares Outstanding	189,196	-	-	194,653

Free Cash Flow

2006 Full Year	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings	\$ 259,087	\$ (42,523)	\$ (3,708)	\$ 212,856
+ Depreciation/Amort	433,550	4,274	8,856	444,680
- Capital Expenditures	(100,197)	(6,200)	-	(106,397)
Free Cash Flow	\$ 592,440	\$ (44,449)	\$ 1,148	\$ 549,139

2006 Full Year	FIS	CEY-Jan	ADJ	Pro Forma
Stock Compensation	\$ 50,074	\$ 552	\$ (552)	\$ 50,074

2005 Full Year	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$ 198,550	\$ 105,514	\$ (52,616)	\$ 249,448
+ Interest Expense	126,778	12,832	21,031	160,641
+ Minority Interest	4,450	-	(2,368)	2,082
+ Income Taxes	116,085	68,927	(32,571)	152,441
+ Depreciation/Amort	299,638	51,858	83,969	435,465
- Interest Income	(6,392)	(2,435)	-	(8,827)
- Equity in (Earnings) Loss of Non-Consolidated Entities, net of tax	(5,029)	117	-	(4,912)
- Other (Income) Expense	4,237	-	-	4,237
EBITDA	\$ 736,317	\$ 236,813	\$ 17,445	\$ 990,575

2005 Full Year	FIS	CEY	ADJ	Pro Forma
EBITDA	\$ 736,317	\$ 236,813	\$ 17,445	\$ 990,575
Revenue	\$ 2,766,085	\$ 1,117,141	\$ -	\$ 3,883,226
EBITDA Margin	26.6%	21.2%	-	25.5%

2005 Full Year	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$ 198,550	\$ 105,514	\$ (52,616)	\$ 249,448
+ Interest Expense	126,778	12,832	21,031	160,641
+ Minority Interest	4,450	-	(2,368)	2,082
+ Income Taxes	116,085	68,927	(32,571)	152,441
- Interest Income	(6,392)	(2,435)	-	(8,827)
- Equity in (Earnings) Loss of Non-Consolidated Entities, net of tax	(5,029)	117	-	(4,912)
- Other (Income) Expense	4,237	-	-	4,237
EBIT	\$ 436,679	\$ 184,955	\$ (66,524)	\$ 555,110

2005 Full Year	FIS	CEY	ADJ	Pro Forma
EBIT	\$ 436,679	\$ 184,955	\$ (66,524)	\$ 555,110
Revenue	\$ 2,766,085	\$ 1,117,141	\$ -	\$ 3,883,226
EBIT Margin	15.8%	16.6%	-	14.3%

2005 Full Year	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$ 198,550	\$ 105,514	\$ (52,616)	\$ 249,448
Adjusted EPS	1.53	-	-	1.30
Diluted Shares Outstanding	129,354	-	-	191,589

2005 Full Year	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$ 198,550	\$ 105,514	\$ (52,616)	\$ 249,448
+ Tax Adjusted Purchase Price Amortization	178,733	2,721	42,425	123,879
Cash Earnings	\$ 377,283	\$ 108,235	\$ (10,191)	\$ 375,327
Diluted Cash EPS	2.14	-	-	1.95
Diluted Shares Outstanding	129,354	-	-	191,589

2005 Full Year	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$ 198,550	\$ 105,514	\$ (52,616)	\$ 249,448
+ Depreciation/Amort	299,638	51,858	83,969	435,465
- Capital Expenditures	(218,665)	(63,660)	-	(282,325)
Free Cash Flow	\$ 279,523	\$ 93,712	\$ 31,353	\$ 352,688

2005 Full Year	FIS	CEY	ADJ	Pro Forma
Stock Compensation	\$ 20,367	\$ 12,205	\$ (12,205)	\$ 20,367

Fidelity National Information Services, Inc. and Subsidiaries and Affiliates
Historical Detail and Reconciliation of Non-GAAP Measures
(continued from previous page)

Pro Forma Measures Excluding Selected Items	
Pro Forma EBITDA	\$ 962,558
M&A and Integration costs	108,945
Performance Based Stock Option Costs	24,130
Pro Forma EBITDA, excluding selected items	<u>\$ 1,095,633</u>
Pro Forma Net Earnings	212,856
M&A and Integration Costs, net of tax	67,654
Performance Based Stock Option Costs, net of tax	14,888
Pro Forma Net Earnings, excluding selected items	<u>\$ 295,398</u>
Weighted Average Shares	189,196
Adjustment as if transaction took place 1/1/2005	5,457
Pro Forma Weighted Average Shares	<u>194,653</u>
Pro Forma Net Earnings per diluted share	\$ 1.09
M&A and Integration costs per share	0.35
Performance Based Stock Option Costs per share	0.08
Pro Forma Net Earnings per diluted share, excluding selected items	<u>\$ 1.52</u>
Net Earnings, excluding selected items	295,398
+ Tax Adjusted Purchase Price Amortization	113,224
Cash Earnings, excluding selected items	<u>408,622</u>
Net Earnings per diluted share, excluding selected items	1.52
+ Tax Adjusted Purchase Price Amortization-per share	0.58
Cash Earnings per diluted share, excluding selected items	<u>\$ 2.10</u>
Net Earnings, excluding selected items	\$ 295,398
+ Depreciation/Amort	444,680
- Capital Expenditures	(305,397)
Free Cash Flow, excluding selected items	<u>\$ 434,681</u>

Fidelity National Information Services, Inc. and Subsidiaries and Affiliates
Unaudited Pro Forma Combined Statement of Continuing Operations
For the Twelve Months Ended December 31, 2006
(in thousands except per share data)

	Certeq-Jan	FIS	Pro Forma Adjustments	Pro Forma	Tax Adjusted Purchase Price Amortization	Cash Earnings
Total revenue	\$ 92,915	\$ 4,132,602		\$ 4,225,517		
Total cost of revenue	73,218	2,929,567	6,856	3,009,641		
Gross profit (loss)	19,697	1,203,035	(6,856)	1,215,876		
General and administrative	7,645	476,350	(522)	483,473		
Research and development costs	-	105,580		105,580		
Merger and Acquisition costs	79,767	29,178		108,945		
Income (loss) from operations	(67,715)	591,927	(6,334)	517,878		
Interest income (expense) and other	(1,204)	(188,297)	-	(189,501)		
Income from continuing operations before tax and min. int	(68,919)	403,630	(6,334)	328,377		
Provision for income tax	(26,396)	150,150	(2,626)	121,128		
Income from continuing operations	(42,523)	253,480	(3,708)	207,249		
Equity in earnings (loss) of unconsolidated entities, net	-	5,792	-	5,792		
Minority interests in earnings, net of tax	-	(185)	-	(185)		
Net income	<u>\$ (42,523)</u>	<u>\$ 259,087</u>	<u>\$ (3,708)</u>	<u>\$ 212,856</u>	<u>\$ 113,224</u>	<u>\$ 326,080</u>
Net income per share-basic	<u>\$ (0.68)</u>	<u>\$ 1.39</u>		<u>\$ 1.11</u>		<u>\$ 1.70</u>
Pro forma Weighted average shares-basic	<u>62,326</u>	<u>185,926</u>		<u>191,307</u>		<u>191,307</u>
Net income per share-diluted	<u>\$ (0.67)</u>	<u>\$ 1.37</u>		<u>\$ 1.09</u>		<u>\$ 1.68</u>
Pro forma Weighted average shares-diluted	<u>63,796</u>	<u>189,196</u>		<u>194,652</u>		<u>194,652</u>

Pro Forma Net Earnings	\$ 212,856
Merger and Acquisition and Integration Costs, net of tax	67,654
Performance Based Stock Option Costs, net of tax	14,888
Pro Forma Net Earnings, excluding selected items	\$ 295,398

Fidelity National Information Services, Inc. and Subsidiaries and Affiliates
Unaudited Pro Forma and Historical Segment Information
for the Quarters and Year Ended December 31, 2006 and 2005
(in thousands except per share data)

2006 - Quarter 4

	Pro Forma				Historical			
	Transaction Processing Services	Lender Processing Services	Corporate and other	Total	Transaction Processing Services	Lender Processing Services	Corporate and other	Total
Processing and services revenue	694,746	437,133	(2,612)	1,129,267	694,746	437,133	(2,612)	1,129,267
cost of revenues	537,295	277,637	-	814,932	537,295	277,637	-	814,932
gross profit	157,451	159,496	(2,612)	314,335	157,451	159,496	(2,612)	314,335
selling, general and admin costs	40,765	47,124	33,320	121,209	40,765	47,124	33,320	121,209
Research development costs	19,699	9,233	-	28,932	19,699	9,233	-	28,932
operating income	97,992	103,046	(36,132)	164,906	97,992	103,046	(36,132)	164,906
Depreciation and amortization	75,699	34,633	4,617	114,949	75,699	34,633	4,617	114,949
EBITDA	173,691	137,962	(31,515)	280,138	173,691	137,962	(31,515)	280,138
Pro Forma EBITDA	173,691	137,962	(31,515)	280,138				
Merger and Acquisition and Integration costs				14,595				14,595
Pro Forma EBITDA, excluding selected items	173,691	137,962	(31,515)	294,733				14,595

2006 - Full Year

	Pro Forma				Historical			
	Transaction Processing Services	Lender Processing Services	Corporate and other	Total	Transaction Processing Services	Lender Processing Services	Corporate and other	Total
Processing and services revenue	2,549,741	1,678,605	(2,929)	4,225,417	2,458,777	1,678,605	(4,781)	4,132,601
cost of revenues	1,894,223	1,015,418	-	2,909,641	1,914,148	1,015,418	-	2,929,567
gross profit	655,518	663,187	(2,929)	1,315,776	544,629	663,187	(4,781)	1,203,035
selling, general and admin costs	175,915	208,698	208,204	592,817	171,106	208,698	129,724	509,528
Research development costs	70,879	34,701	-	105,580	70,879	34,701	-	105,580
operating income	308,123	419,788	(211,033)	516,878	302,644	419,788	(130,505)	591,927
Depreciation and amortization	294,394	139,815	10,471	444,680	283,394	139,815	10,381	433,590
EBITDA	602,517	559,603	(200,562)	961,558	586,038	559,603	(120,124)	1,025,517
Pro Forma EBITDA	602,517	559,603	(200,562)	961,558				
Merger and Acquisition and Integration costs				14,595				14,595
Acceleration of performance-based shares				24,130				24,130
Pro Forma EBITDA, excluding selected items	602,517	559,603	(200,562)	980,713				1,064,232

2005 - Quarter 4

	Pro Forma				Historical			
	Transaction Processing Services	Lender Processing Services	Corporate and other	Total	Transaction Processing Services	Lender Processing Services	Corporate and other	Total
Processing and services revenue	598,576	405,313	(320)	1,003,569	302,690	405,313	(320)	707,683
cost of revenues	455,842	229,504	-	685,346	232,428	229,504	-	461,932
gross profit	142,734	175,809	(320)	318,223	70,262	175,809	(320)	245,751
selling, general and admin costs	44,480	63,062	29,542	137,084	23,873	63,062	22,787	109,722
Research development costs	19,172	8,542	-	27,714	19,172	8,542	-	27,714
operating income	79,912	104,205	(29,862)	154,255	27,237	104,205	(23,087)	108,355
Depreciation and amortization	74,326	35,358	2,142	111,826	40,522	35,358	1,872	77,752
EBITDA	154,238	139,563	(27,720)	266,081	67,759	139,563	(21,215)	186,107

2005 - Full Year

	Pro Forma				Historical			
	Transaction Processing Services	Lender Processing Services	Corporate and other	Total	Transaction Processing Services	Lender Processing Services	Corporate and other	Total
Processing and services revenue	2,325,571	1,562,161	(4,506)	3,883,226	1,208,430	1,562,161	(4,506)	2,766,085
cost of revenues	1,778,630	889,161	-	2,667,791	904,124	889,161	-	1,793,285
gross profit	546,941	673,000	(4,506)	1,215,435	304,306	673,000	(4,506)	972,800
selling, general and admin costs	186,098	234,655	126,074	546,827	94,899	234,655	93,079	422,633
Research development costs	85,702	27,736	-	113,438	85,702	27,736	-	113,438
operating income	275,141	410,549	(130,550)	555,140	123,715	410,549	(97,585)	436,679
Depreciation and amortization	293,483	144,693	7,389	445,565	148,890	144,693	6,195	299,678
EBITDA	568,624	555,142	(123,161)	990,605	272,605	555,142	(91,380)	736,367

Fidelity National Information Services, Inc. and Subsidiaries and Affiliates
Reconciliation of Non-GAAP Measures
2007 Projections*

The amounts below are projections based on the guidance range provided by FIS regarding its 2007 results. The tables below are reconciliations of pro forma projections on non-GAAP measures to the nearest GAAP measurement. All amounts are in millions, except per share amounts.

Projections	Low	High	Projections	Low	High
Pro Forma 2007 Net Earnings-Projected			Pro Forma 2007 Cash Earnings Per Diluted Share-Projected		
Projected 2007 Net Earnings	\$ 361	\$ 372	Pro Forma Projected Net Earnings Per Share	\$ 1.97	\$ 2.03
Projected Write-off of Deferred Debt Costs, net of tax	17	17	Tax Adjusted Purchase Price Amortization Per Share	0.50	0.50
Projected Merger and Acquisition Integration Costs, net of tax	5	5	Pro Forma Projected Cash Earnings Per Diluted Share	<u>\$ 2.47</u>	<u>\$ 2.53</u>
Pro Forma Projected Net Earnings	<u>\$ 383</u>	<u>\$ 394</u>			
Pro Forma 2007 Net Earnings Per Diluted Share-Projected			Pro Forma EBITDA-Projected		
Projected 2007 Net Earnings Per Share	\$ 1.86	\$ 1.92	Pro Forma Projected Net Earnings	\$ 383	\$ 394
Projected Write-off of Deferred Debt Costs, net of tax	0.09	0.09	Projected Income Tax Expense	219	223
Projected Merger and Acquisition Integration Costs, net of tax	0.02	0.02	Projected Interest Expense	176	176
Pro Forma Projected Net Earnings per Diluted Share	<u>\$ 1.97</u>	<u>\$ 2.03</u>	Projected Depreciation and Amortization	459	459
Projected Diluted Weighted Average Shares Outstanding	194.4	194.4	Projected Equity in Earnings of Subsidiaries & Minority Interest	(13)	(13)
			Projected Other, net (Other Income & Interest Income)	(18)	(12)
			Pro Forma Projected EBITDA	<u>\$ 1,206</u>	<u>\$ 1,227</u>
Pro Forma 2007 Cash Earnings-Projected			Pro Forma Free Cash Flow-Projected		
Pro Forma Projected Net Earnings	\$ 383	\$ 394	Pro Forma Projected Net Earnings	\$ 383	\$ 394
Tax Adjusted Purchase Price Amortization	97	97	Projected Depreciation and Amortization	459	459
Pro Forma Projected Cash Earnings	<u>\$ 480</u>	<u>\$ 491</u>	Projected Capital Expenditures	(310)	(290)
			Pro Forma Projected Free Cash Flow	<u>\$ 532</u>	<u>\$ 563</u>

* FIS presents its financial results in accordance with Generally Accepted Accounting Principles ("GAAP"). However, in order to provide the investment community with a more thorough means of evaluation the operating performance of its operations, FIS also reports several non-GAAP measures, including earnings before interest, taxes, depreciation and amortization ("EBITDA"), net earnings plus depreciation and amortization less capital expenditures ("Free Cash Flow") and net earnings plus intangible amortization, net of income tax ("Cash Earnings"). Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings.