



Supplemental Financial Data and GAAP to Non-GAAP Reconciliation

First Quarter 2024

Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
May 6, 2024

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FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF EARNINGS (LOSS)— UNAUDITED
(In millions, except per share amounts)

Exhibit A

	Three months ended March 31,	
	2024	2023
Revenue	\$ 2,467	\$ 2,397
Cost of revenue	1,552	1,569
Gross profit	915	828
Selling, general, and administrative expenses	573	517
Asset impairments	14	—
Other operating (income) expense, net - related party	(33)	—
Operating income (loss)	361	311
Other income (expense):		
Interest expense, net	(77)	(142)
Other income (expense), net	(154)	(36)
Total other income (expense), net	(231)	(178)
Earnings (loss) before income taxes and equity method investment earnings (loss)	130	133
Provision (benefit) for income taxes	26	37
Equity method investment earnings (loss), net of tax	(86)	—
Net earnings (loss) from continuing operations	18	96
Earnings (loss) from discontinued operations, net of tax	707	45
Net earnings (loss)	725	141
Net (earnings) loss attributable to noncontrolling interest from continuing operations	(1)	—
Net (earnings) loss attributable to noncontrolling interest from discontinued operations	—	(1)
Net earnings (loss) attributable to FIS common stockholders	\$ 724	\$ 140
Net earnings (loss) attributable to FIS:		
Continuing operations	\$ 17	\$ 96
Discontinued operations	707	44
Total	\$ 724	\$ 140
Basic earnings (loss) per common share attributable to FIS:		
Continuing operations	\$ 0.03	\$ 0.16
Discontinued operations	1.23	0.07
Total	\$ 1.26	\$ 0.24
Diluted earnings (loss) per common share attributable to FIS:		
Continuing operations	\$ 0.03	\$ 0.16
Discontinued operations	1.22	0.07
Total	\$ 1.25	\$ 0.24
Weighted average common shares outstanding:		
Basic	576	592
Diluted	578	593

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share amounts)

Exhibit B

	March 31, 2024	December 31, 2023
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 3,329	\$ 440
Settlement assets	585	617
Trade receivables, net	1,685	1,730
Other receivables	321	287
Receivable from related party	153	—
Prepaid expenses and other current assets	623	603
Current assets held for sale	942	10,111
Total current assets	7,638	13,788
Property and equipment, net	668	695
Goodwill	16,974	16,971
Intangible assets, net	1,682	1,823
Software, net	2,133	2,115
Equity method investment	4,131	—
Other noncurrent assets	1,521	1,528
Deferred contract costs, net	1,105	1,076
Noncurrent assets held for sale	19	17,109
Total assets	\$ 35,871	\$ 55,105
LIABILITIES AND EQUITY		
Current liabilities:		
Accounts payable, accrued and other liabilities	\$ 2,036	\$ 1,859
Settlement payables	607	635
Deferred revenue	906	832
Short-term borrowings	—	4,760
Current portion of long-term debt	587	1,348
Current liabilities held for sale	894	8,884
Total current liabilities	5,030	18,318
Long-term debt, excluding current portion	10,607	12,970
Deferred income taxes	877	2,179
Other noncurrent liabilities	1,332	1,446
Noncurrent liabilities held for sale	—	1,093
Total liabilities	17,846	36,006
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	6	6
Additional paid in capital	46,968	46,935
(Accumulated deficit) retained earnings	(22,347)	(22,864)
Accumulated other comprehensive earnings (loss)	(432)	(260)
Treasury stock, at cost	(6,174)	(4,724)
Total FIS stockholders' equity	18,021	19,093
Noncontrolling interest	4	6
Total equity	18,025	19,099
Total liabilities and equity	\$ 35,871	\$ 55,105

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

	Three months ended March 31,	
	2024	2023
Cash flows from operating activities:		
Net earnings (loss)	\$ 725	\$ 141
Less earnings (loss) from discontinued operations, net of tax	707	45
Net earnings (loss) from continuing operations	18	96
Adjustment to reconcile net earnings (loss) from continuing operations to net cash provided by operating activities:		
Depreciation and amortization	428	447
Amortization of debt issuance costs	6	8
Asset impairments	14	—
Loss on extinguishment of debt	174	—
Loss (gain) on sale of businesses, investments and other	14	—
Stock-based compensation	31	13
Loss from equity method investment	86	—
Deferred income taxes	(64)	(10)
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade and other receivables	133	125
Receivable from related party	(153)	—
Settlement activity	12	4
Prepaid expenses and other assets	(116)	(163)
Deferred contract costs	(115)	(102)
Deferred revenue	45	58
Accounts payable, accrued liabilities and other liabilities	(307)	(185)
Net cash provided by operating activities from continuing operations	206	291
Cash flows from investing activities:		
Additions to property and equipment	(27)	(39)
Additions to software	(175)	(154)
Settlement of net investment hedge cross-currency interest rate swaps	5	(10)
Net proceeds from sale of businesses and investments	12,795	—
Cash divested from sale of business	(3,137)	—
Acquisitions, net of cash acquired	(56)	—
Other investing activities, net	(24)	(4)
Net cash provided by (used in) investing activities	9,381	(207)
Cash flows from financing activities from continuing operations:		
Borrowings	13,441	20,233
Repayment of borrowings and other financing obligations	(21,379)	(20,538)
Debt issuance costs	—	(2)
Net proceeds from stock issued under stock-based compensation plans	—	47
Treasury stock activity	(1,342)	(14)
Dividends paid	(209)	(309)
Purchase of noncontrolling interest	—	(173)
Other financing activities, net	43	(1)
Net cash provided by (used in) financing activities from continuing operations	(9,446)	(757)
Discontinued operations		
Net cash provided by (used in) operating activities	(241)	341
Net cash provided by (used in) investing activities	(39)	(86)
Net cash provided by (used in) financing activities	(65)	(139)
Net cash provided by (used in) discontinued operations	(345)	116
Effect of foreign currency exchange rate changes on cash from continuing operations	(17)	9
Effect of foreign currency exchange rate changes on cash from discontinued operations	(25)	77
Net increase (decrease) in cash, cash equivalents and restricted cash	(246)	(471)
Cash, cash equivalents and restricted cash, beginning of period	4,414	4,813
Cash, cash equivalents and restricted cash, end of period	\$ 4,168	\$ 4,342

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ORGANIC REVENUE GROWTH — UNAUDITED
(In millions)

Exhibit D

	Three months ended March 31,				
	2024		2023		
	Revenue	FX	Constant Currency Revenue	Revenue	Adjusted Growth (1)
Banking Solutions	\$ 1,684	\$ (1)	\$ 1,683	\$ 1,646	2 %
Capital Market Solutions	706	(3)	703	663	6 %
Operating segment total	2,390	(4)	2,386	2,309	3 %
Corporate and Other	77	(1)	76	88	
Consolidated FIS	<u>\$ 2,467</u>	<u>\$ (5)</u>	<u>\$ 2,462</u>	<u>\$ 2,397</u>	

Amounts in table may not sum or calculate due to rounding.

(1) Adjusted growth excludes Corporate and Other.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL DISAGGREGATION OF REVENUE — RECAST AND UNAUDITED
(In millions)

Exhibit E

In the following tables, revenue is disaggregated by primary geographical market and type of revenue. The tables also include a reconciliation of the disaggregated revenue with the Company's reportable segments.

For the three months ended March 31, 2024 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	\$ 1,431	\$ 445	\$ 41	\$ 1,917
All others	253	261	36	550
Total	\$ 1,684	\$ 706	\$ 77	\$ 2,467
Type of Revenue:				
Recurring revenue:				
Transaction processing and services (1)	\$ 1,264	\$ 371	\$ 47	\$ 1,682
Software maintenance	91	143	—	234
Other recurring	64	22	10	96
Total recurring	1,419	536	57	2,012
Software license	50	74	—	124
Professional services	132	96	1	229
Other non-recurring (1)	83	—	19	102
Total	\$ 1,684	\$ 706	\$ 77	\$ 2,467

For the three months ended March 31, 2023 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	\$ 1,420	\$ 425	\$ 47	\$ 1,892
All others	226	238	41	505
Total	\$ 1,646	\$ 663	\$ 88	\$ 2,397
Type of Revenue:				
Recurring revenue:				
Transaction processing and services (1)	\$ 1,225	\$ 342	\$ 67	\$ 1,634
Software maintenance	90	129	—	219
Other recurring	54	19	10	83
Total recurring	1,369	490	77	1,936
Software license	12	73	—	85
Professional services	154	100	2	256
Other non-recurring (1)	111	—	9	120
Total	\$ 1,646	\$ 663	\$ 88	\$ 2,397

(1) December 31, 2023, was the final deadline for states to complete all benefit issuance under federally funded pandemic relief programs. Accordingly, revenue associated with services the Company provided related to these programs has been classified as Other non-recurring commencing in the fourth quarter of 2023, and related prior-period amounts have been reclassified from Transaction processing and services to Other non-recurring for comparability.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — RECAST AND UNAUDITED
(In millions)

Exhibit F

As a result of our ongoing portfolio assessments, the Company reclassified certain non-strategic operations from Banking Solutions to Corporate and Other during the fourth quarter of 2023. Revenue during the year ended December 31, 2023, from the operations reclassified during the fourth quarter of 2023 represented a approximately 1% of consolidated revenue for the year ended December 31, 2023. During the quarter ended December 31, 2023, the Company also reclassified revenue associated with federally funded pandemic relief programs from recurring to non-recurring based on the publicly announced termination of benefits under these programs. The following tables recast 2023 and 2022 quarterly and full-year revenue to reflect the impact of these reclassifications.

	Fiscal year 2023				
Banking Solutions Revenue	Q1	Q2	Q3	Q4	Full Year
Recurring revenue	\$ 1,369	\$ 1,388	\$ 1,391	\$ 1,423	\$ 5,572
Professional services revenue	154	156	125	126	562
Other non-recurring revenue	123	121	213	142	599
Banking Solutions revenue	\$ 1,646	\$ 1,666	\$ 1,730	\$ 1,692	\$ 6,733

	Fiscal year 2022				
Banking Solutions Revenue	Q1	Q2	Q3	Q4	Full Year
Recurring revenue	\$ 1,331	\$ 1,352	\$ 1,340	\$ 1,330	\$ 5,353
Professional services revenue	144	154	153	181	632
Other non-recurring revenue	150	135	172	183	639
Banking Solutions revenue	\$ 1,625	\$ 1,641	\$ 1,664	\$ 1,694	\$ 6,624

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit G

	Three months ended March 31,	
	2024	2023
Net cash provided by operating activities	\$ 206	\$ 291
Non-GAAP adjustments:		
Acquisition, integration and other payments (1)	103	78
Settlement activity	(12)	(4)
Adjusted cash flows from operations	297	365
Capital expenditures	(202)	(193)
Free cash flow	\$ 95	\$ 172

Free cash flow reflects adjusted cash flows from operations less capital expenditures (additions to property and equipment and additions to software). Free cash flow does not represent our residual cash flows available for discretionary expenditures, since we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure. Free cash flow as presented in this earnings release excludes cash flows from discontinued operations.

- (1) Adjusted cash flows from operations and free cash flow for the three months ended March 31, 2024 and 2023, exclude cash payments for certain acquisition, integration and other costs (see Note 2 to Exhibit H), net of related tax impact. The related tax impact totaled \$18 million and \$14 million for the three months ended March 31, 2024 and 2023, respectively.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit H

	Three months ended March 31,	
	2024	2023
Net earnings (loss) attributable to FIS from continuing operations	\$ 17	\$ 96
Provision (benefit) for income taxes	26	37
Interest expense, net	77	142
Equity method investment (earnings) loss, net of tax	86	—
Other, net	155	36
Operating income (loss), as reported	361	311
Depreciation and amortization, excluding purchase accounting amortization	263	271
Non-GAAP adjustments:		
Purchase accounting amortization (1)	165	176
Acquisition, integration and other costs (2)	158	100
Asset impairments (3)	14	—
Indirect Worldpay business support costs (4)	14	42
Adjusted EBITDA from continuing operations	<u>\$ 975</u>	<u>\$ 900</u>
Net earnings (loss) attributable to FIS from discontinued operations	\$ 707	\$ 44
Provision (benefit) for income taxes	(991)	11
Interest expense, net	(1)	(5)
Other, net	470	(24)
Operating income (loss)	185	26
Depreciation and amortization, excluding purchase accounting amortization	3	76
Non-GAAP adjustments:		
Purchase accounting amortization (1)	—	372
Acquisition, integration and other costs (2)	13	27
Indirect Worldpay business support costs (4)	(14)	(42)
Adjusted EBITDA from discontinued operations	<u>\$ 187</u>	<u>\$ 459</u>
Adjusted EBITDA	<u>\$ 1,162</u>	<u>\$ 1,359</u>

See Notes to Exhibit H.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit H (continued)

	Three months ended March 31,	
	2024	2023
Earnings (loss) attributable to FIS from continuing operations	\$ 17	\$ 96
Equity method investment (earnings) loss, net of tax	86	—
Earnings (loss) attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	103	96
Non-GAAP adjustments from continuing operations:		
Purchase accounting amortization (1)	165	176
Acquisition, integration and other costs (2)	158	110
Asset impairments (3)	14	—
Indirect Worldpay business support costs (4)	14	42
Non-operating (income) expense (5)	154	36
Non-GAAP tax (provision) benefit (6)	(65)	(34)
Total non-GAAP adjustments from continuing operations	440	330
Adjusted net earnings attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	543	426
Equity method investment earnings (loss), net of tax (7)	(86)	—
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7) (8)	178	—
Adjusted equity method investment earnings (loss) (7)	92	—
Adjusted net earnings attributable to FIS from continuing operations	\$ 635	\$ 426
Earnings (loss) attributable to FIS from discontinued operations, net of tax	\$ 707	\$ 44
Non-GAAP adjustments from discontinued operations:		
Purchase accounting amortization (1)	—	372
Acquisition, integration and other costs (2)	13	36
Indirect Worldpay business support costs (4)	(14)	(42)
Amortization on long-lived assets held for sale (9)	(30)	—
Non-operating (income) expense (5)	6	(25)
Loss on sale of disposal group (10)	466	—
Non-GAAP tax (provision) benefit (6)	(1,015)	(44)
Total non-GAAP adjustments from discontinued operations	(574)	297
Adjusted net earnings attributable to FIS from discontinued operations	\$ 133	\$ 341
Adjusted net earnings attributable to FIS common stockholders	\$ 768	\$ 767

See Notes to Exhibit H.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit H (continued)

	Three months ended March 31,	
	2024	2023
Earnings (loss) attributable to FIS from continuing operations	\$ 0.03	\$ 0.16
Equity method investment (earnings) loss, net of tax	0.15	—
Earnings (loss) attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	0.18	0.16
Non-GAAP adjustments from continuing operations:		
Purchase accounting amortization (1)	0.29	0.30
Acquisition, integration and other costs (2)	0.27	0.19
Asset impairments (3)	0.02	—
Indirect Worldpay business support costs (4)	0.02	0.07
Non-operating (income) expense (5)	0.27	0.06
Non-GAAP tax (provision) benefit (6)	(0.11)	(0.06)
Total non-GAAP adjustments from continuing operations	0.76	0.56
Adjusted net earnings attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	0.94	0.72
Equity method investment earnings (loss) (7)	(0.15)	—
Non-GAAP adjustments on Equity method investment earnings (loss), net of related (provision) benefit for income taxes (7) (8)	0.31	\$ —
Adjusted equity method investment earnings (loss) (7)	0.16	—
Adjusted net earnings attributable to FIS from continuing operations	<u>\$ 1.10</u>	<u>\$ 0.72</u>
Earnings (loss) attributable to FIS from discontinued operations, net of tax	\$ 1.22	\$ 0.07
Non-GAAP adjustments from discontinued operations:		
Purchase accounting amortization (1)	—	0.63
Acquisition, integration and other costs (2)	0.02	0.06
Indirect Worldpay business support costs (4)	(0.02)	(0.07)
Amortization on long-lived assets held for sale (9)	(0.05)	—
Non-operating (income) expense (5)	0.01	(0.04)
Loss on sale of disposal group (10)	0.81	—
Non-GAAP tax (provision) benefit (6)	(1.76)	(0.07)
Total non-GAAP adjustments from discontinued operations	(0.99)	0.51
Adjusted net earnings attributable to FIS from discontinued operations	<u>\$ 0.23</u>	<u>\$ 0.58</u>
Adjusted net earnings attributable to FIS common stockholders	<u>\$ 1.33</u>	<u>\$ 1.29</u>
Weighted average shares outstanding-diluted	<u>578</u>	<u>593</u>

Amounts in table may not sum or calculate due to rounding.

See Notes to Exhibit H.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit H (continued)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliations for the three months ended March 31, 2024 and 2023.

(1) This item represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions, including customer relationships, contract value, technology assets, trademarks and trade names. The Company has excluded the impact of purchase price amortization expense as such amounts can be significantly impacted by the timing and/or size of acquisitions. Although the Company excludes these amounts from its non-GAAP expenses, the Company believes that it is important for investors to understand that such intangible assets contribute to revenue generation. Amortization of assets that relate to past acquisitions will recur in future periods until such assets have been fully amortized. Any future acquisitions may result in the amortization of future assets.

(2) This item represents costs comprised of the following:

	Three months ended March 31,	
	2024	2023
Continuing operations:		
Acquisition and integration	\$ 24	\$ 6
Enterprise transformation, including Future Forward and platform modernization	73	71
Severance and other termination expenses	18	23
Separation of the Worldpay Merchant Solutions business	30	—
Incremental stock compensation directly attributable to specific programs	11	—
Other, including divestiture-related expenses and enterprise cost control and other initiatives	2	—
Subtotal	158	100
Accelerated amortization (a)	—	10
Total from continuing operations	\$ 158	\$ 110
Discontinued operations:		
Acquisition and integration	\$ —	\$ 3
Enterprise transformation, including Future Forward and platform modernization	1	5
Severance and other termination expenses	1	5
Separation of the Worldpay Merchant Solutions business	8	11
Incremental stock compensation directly attributable to specific programs	—	—
Other, including divestiture-related expenses and enterprise cost control and other initiatives	3	3
Subtotal	13	27
Accelerated amortization (a)	—	9
Total from discontinued operations	\$ 13	\$ 36
Total consolidated	\$ 171	\$ 146

Amounts in table may not sum due to rounding.

(a) For purposes of calculating Adjusted net earnings, this item includes incremental amortization expense associated with shortened estimated useful lives and accelerated amortization methods for certain software and deferred contract cost assets driven by the Company's platform modernization. The incremental amortization expenses are included in the Depreciation and amortization, excluding purchase accounting amortization line item within the Adjusted EBITDA reconciliation.

(3) For the three months ended March 31, 2024, this item includes impairments primarily related to the termination of certain internally developed software projects.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

- (4) This item represents costs that were incurred in support of the Worldpay Merchant Solutions business prior to the separation but are not directly attributable to it and thus were not recorded in discontinued operations. The Company expects that it will be reimbursed for these expenses as a part of Transition Services Agreements with the purchaser or eliminate them post separation; therefore, the expenses have been adjusted out of continuing operations and added to discontinued operations.
- (5) Non-operating (income) expense primarily consists of other income and expense items outside of the Company's operating activities, including fair value adjustments on certain non-operating assets and liabilities and foreign currency transaction remeasurement gains and losses. For the three months ended March 31, 2024, this item also includes loss on extinguishment of debt of approximately \$174 million relating to tender discounts and fees; the write-off of unamortized bond discounts, debt issuance costs and fair value basis adjustments; and gains on related derivative instruments.
- (6) This adjustment is based on a normalized adjusted earnings tax rate of 14.5% and 14.0% for the periods ended March 31, 2024 and 2023, respectively. For the three months ended March 31, 2024, the Company recorded a tax benefit of \$991 million in its earnings from discontinued operations primarily from the write-off of U.S. deferred tax liabilities that were not transferred in the Worldpay Sale, net of the estimated current U.S. tax cost that the Company expects to incur as a result of the Worldpay Sale. This adjustment includes the removal of the impact of the tax benefit of these items from our earnings for this period.
- (7) FIS completed the separation of Worldpay on January 31, 2024, retaining a non-controlling 45% ownership interest that is recorded under the equity method of accounting. FIS' share of Worldpay's results for the first quarter of 2024 under the equity method of accounting reflects activity for the two-month period beginning on February 1, 2024.
- (8) This item represents FIS' proportionate share of Worldpay's non-GAAP adjustments on its earnings (loss) consistent with FIS' non-GAAP measures and is comprised of the following:

	Two months ended March 31, 2024
FIS' share of Worldpay's purchase accounting amortization	\$ 135
FIS' share of Worldpay's acquisition, integration and other costs (a)	85
FIS' share of Worldpay's non-operating (income) expense	(8)
Non-GAAP tax (provision) benefit	(34)
Non-GAAP adjustments on Equity method investment earnings (loss), net of related (provision) benefit for income taxes	\$ 178

Amounts in table may not sum due to rounding.

- (a) Worldpay acquisition, integration, and other costs for the two months ended March 31, 2024, consist primarily of transaction costs related to the separation from FIS.

- (9) The Company stopped recording depreciation and amortization on the long-lived assets classified as held for sale beginning July 5, 2023. The amount of depreciation and amortization that would have been recorded in discontinued operations had these assets not been classified as held for sale has been deducted from adjusted net earnings for comparability purposes.
- (10) We closed the sale of Worldpay on January 31, 2024. Loss on sale of disposal group of \$466 million reflects the impact of the excess of the carrying value of the disposal group to the estimated fair value less estimated cost to sell.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit I

The Company completed the Worldpay Sale on January 31, 2024. The results of the Worldpay Merchant Solutions business prior to the completion of the Worldpay Sale have been presented as discontinued operations. The following table represents a reconciliation of the major components of Earnings (loss) from discontinued operations, net of tax, presented in the consolidated statements of earnings (loss), reflecting activity through January 31, 2024 (the date the Worldpay Sale closed) (in millions). The Company's presentation of earnings (loss) from discontinued operations excludes general corporate overhead costs that were historically allocated to the Worldpay Merchant Solutions business. Additionally, beginning on July 5, 2023, the Company stopped amortization of long-lived assets held for sale in accordance with ASC 360.

	One month ended January 31, 2024	Three months ended March 31, 2023
Major components of earnings (loss) from discontinued operations before income taxes:		
Revenue	\$ 403	\$ 1,113
Cost of revenue	(63)	(600)
Selling, general, and administrative expenses	(155)	(487)
Interest income (expense), net	1	5
Other, net	(4)	24
Earnings (loss) from discontinued operations related to major components of pretax earnings (loss)	182	55
Loss on sale of disposal group (1)	(466)	—
Earnings (loss) from discontinued operations	(284)	55
Provision (benefit) for income taxes (2)	(991)	11
Earnings (loss) from discontinued operations, net of tax attributable to FIS	<u>\$ 707</u>	<u>\$ 44</u>

- (1) Loss on sale of disposal group of \$466 million reflects the impact of the excess of the carrying value of the disposal group over the estimated fair value less cost to sell.
- (2) The Company recorded a tax benefit of \$991 million primarily from the write-off of U.S. deferred tax liabilities that were not transferred in the Worldpay Sale, net of the estimated current U.S. tax cost that the Company expects to incur as a result of the Worldpay Sale and which was recorded based on available data and management determinations as of March 31, 2024. Post-closing selling price adjustments and completion of other purchase agreement provisions in connection with the Worldpay Sale could result in further adjustments to the loss on sale amount and the estimated tax impact.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL FINANCIAL INFORMATION OF WORLDPAY HOLDCO, LLC — UNAUDITED
(In millions)

Exhibit J

Summary Worldpay Holdco, LLC financial information is as follows:

	Two months ended March 31, 2024 (1)
Revenue	\$ 832
Gross profit	\$ 385
Earnings (loss) before income taxes	\$ (230)
Net earnings (loss) attributable to Worldpay Holdco, LLC	\$ (243)
FIS share of net earnings (loss) attributable to Worldpay Holdco, LLC, net of tax (2)	\$ (86)

The following is a GAAP to Non-GAAP reconciliation of Adjusted EBITDA for Worldpay Holdco LLC.

	Two months ended March 31, 2024 (1)
Net earnings (loss) attributable to Worldpay Holdco, LLC	\$ (243)
Provision (benefit) for income taxes	12
Interest expense, net	116
Other, net	(17)
	(132)
Operating income (loss)	(132)
Depreciation and amortization, excluding purchase accounting amortization	10
Non-GAAP adjustments:	
Purchase accounting amortization	300
Transition, acquisition, integration and other costs (3)	188
Adjusted EBITDA	\$ 366

- (1) FIS completed the separation of Worldpay on January 31, 2024. Accordingly, Worldpay's results for the first quarter of 2024 reflect activity for the two-month period beginning on February 1, 2024.
- (2) Amount includes our share of the net income attributable to Worldpay and our investor-level tax benefit of \$23 million and is reported as Equity method investment earnings (loss), net of tax on our consolidated statement of earnings.
- (3) This item represents primarily transaction costs associated with the separation of Worldpay from FIS.