



**United States  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**Current Report  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported):  
**December 7, 2009**

**Fidelity National Information Services, Inc.**

(Exact name of Registrant as Specified in its Charter)

1-16427  
(Commission File Number)

Georgia  
(State or Other Jurisdiction of Incorporation or Organization)

37-1490331  
(IRS Employer Identification Number)

601 Riverside Avenue  
Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-5000  
(Registrant's Telephone Number, Including Area Code)

---

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- 
-

## **TABLE OF CONTENTS**

[Item 7.01. Regulation FD Disclosure.](#)

[Item 9.01. Financial Statements and Exhibits.](#)

[SIGNATURE](#)

[EXHIBIT INDEX](#)

[EX-99.1](#)

[EX-99.2](#)

---

## [Table of Contents](#)

### **Item 7.01. Regulation FD Disclosure.**

On December 7, 2009, FIS made available presentation materials (the “Presentation Materials”) to be used by FIS at an investor and analyst conference that it is hosting on December 7, 2009. A copy of the Presentation Materials is included as Exhibit 99.1. A preliminary 2010 financial outlook is included on page 92 of the Presentation Materials.

On November 30, 2009, FIS furnished investors with supplemental financial data recasting the revenues and operating income for the first three quarters of 2009 and full year and fourth quarter results for 2008 in a manner consistent with how FIS will report results beginning in the fourth quarter of 2009. These schedules combined the results of Metavante Technologies, Inc. (“Metavante”) on a pro forma basis as if the merger was completed on January 1 of each respective year and reported the operating results of ClearPar as discontinued operations. Additionally, the Presentation Materials include supplemental financial data and non-GAAP measures. Reconciliations of these non-GAAP measures to related GAAP measures are provided in the referenced schedules. These schedules are included as Exhibit 99.2.

The information in this report, including the Presentation Materials, is being “furnished” pursuant to General Instruction F to Current Report on Form 8-K, and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that Section. The information in this report, including the Presentation Materials, shall not be incorporated by reference into any registration statement or other documents pursuant to the Securities Act of 1933, as amended, or into any filing or other document pursuant to the Exchange Act except as otherwise expressly stated in any such filing.

### **Forward-Looking Statements**

The Presentation Materials contains statements related to FIS’ future plans and expectations and, as such, constitutes “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management’s beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. The risks and uncertainties that forward-looking statements are subject to, include, without limitation: changes in general economic, business and political conditions, including changes in the financial markets; the effect of governmental regulations; the effects of our substantial leverage, which may limit the funds available to make acquisitions and invest in our business; the risk of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries or due to financial failures suffered by firms in those industries; failures to adapt our services to changes in technology or in the marketplace; the failure to achieve some or all of the benefits that we expect from the acquisition of Metavante, including the possibility that our acquisition of Metavante may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted cost savings, or other factors; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; competitive pressures on product pricing and services; and other risks detailed in the “Statement Regarding Forward-Looking Information,” “Risk Factors” and other sections of the Company’s Form 10-K and other filings with the Securities and Exchange Commission. All forward-looking statements included in this document are based on information available at the time of the document. FIS assumes no obligation to update any forward-looking statement.

### **Item 9.01. Financial Statements and Exhibits.**

#### (d) Exhibits

99.1 Presentation Materials for use at the investor and analyst conference hosted by FIS on December 7, 2009.\*

99.2 Supplemental financial schedules and reconciliations of non-GAAP measures.\*

---

\* As described in Item 7.01 above of this Current Report, this exhibit is “furnished” and not “filed” with this Current Report.

---

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**Fidelity National Information Services, Inc.**

Date: December 7, 2009

By: /s/ Michael D. Hayford

Name: Michael D. Hayford

Title: Corporate Executive Vice President and  
Chief Financial Officer

**Fidelity National Information Services, Inc.**

Date: December 7, 2009

By: /s/ James W. Woodall

Name: James W. Woodall

Title: Senior Vice President and  
Chief Accounting Officer

---

**EXHIBIT INDEX**

<u>Exhibit</u>	<u>Description</u>
99.1	Presentation Materials for use at the investor and analyst conference hosted by FIS on December 7, 2009.*
99.2	Supplemental financial schedules and reconciliations of non-GAAP measures.*

\* As described in Item 7.01 above of this Current Report, this exhibit is “furnished” and not “filed” with this Current Report.



FIS

# Investor Day Agenda



Opening Remarks	William P. Foley, II Executive Chairman
FIS Overview	Frank Martire President and Chief Executive Officer
Operations Review*	Gary Norcross Chief Operating Officer
Financial Summary and Outlook	Mike Hayford Chief Financial Officer
Q&A	Executive Panel
Reception	



# Forward-Looking Statements




This presentation contains statements related to FIS' future plans and expectations and, as such, constitutes "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. The risks and uncertainties that forward-looking statements are subject to, include, without limitation: changes in general economic, business and political conditions, including changes in the financial markets; the effect of governmental regulations; the effects of our substantial leverage, which may limit the funds available to make acquisitions and invest in our business; the risk of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries or due to financial failures suffered by firms in those industries; failures to adapt our services to changes in technology or in the marketplace; the failure to achieve some or all of the benefits that we expect from the acquisition of Metavante, including the possibility that our acquisition of Metavante may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted cost savings, or other factors; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; competitive pressures on product pricing and services; and other risks detailed in the "Statement Regarding Forward-Looking Information," "Risk Factors" and other sections of the Company's Form 10-K and other filings with the Securities and Exchange Commission ("SEC") that are available on the SEC's Web site located at [www.sec.gov](http://www.sec.gov). All forward-looking statements included in this document are based on information available at the time of the document. FIS assumes no obligation to update any forward-looking statement.

## Use of Non-GAAP Measures



Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions, and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future. These non-GAAP measures include adjusted revenue, earnings before interest, taxes and depreciation and amortization (EBITDA), adjusted earnings before interest and taxes (EBIT), adjusted net earnings, and free cash flow. Adjusted EBITDA and EBIT exclude the impact of merger and acquisition and integration expenses, LPS spin-off related costs, certain stock compensation charges and certain other costs. Adjusted revenue includes purchase accounting adjustments related to deferred revenue. Adjusted net earnings exclude the after-tax impact of merger and acquisition and integration expenses, LPS spin-off related costs, certain stock compensation charges, acquisition related amortization and certain other costs. Free cash flow is GAAP operating cash flow less capital expenditures and acquisition related cash items. Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Reconciliations of these non-GAAP measures to related GAAP measures are provided in the Investor Relations section of the FIS Web site, [www.fisglobal.com](http://www.fisglobal.com).



DECEMBER 7, 2009

# Investor DAY

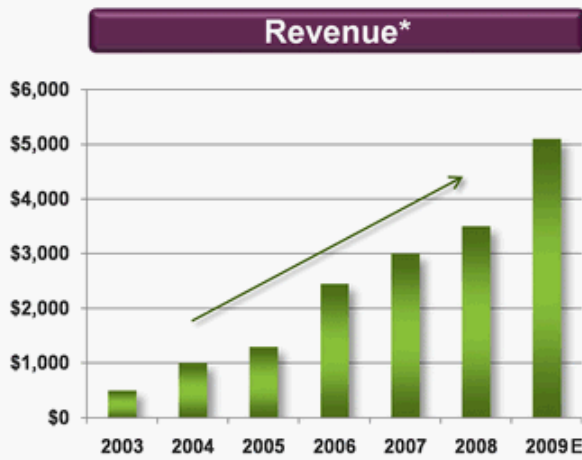
## **Strategic Overview**

William P. Foley, II  
Executive Chairman

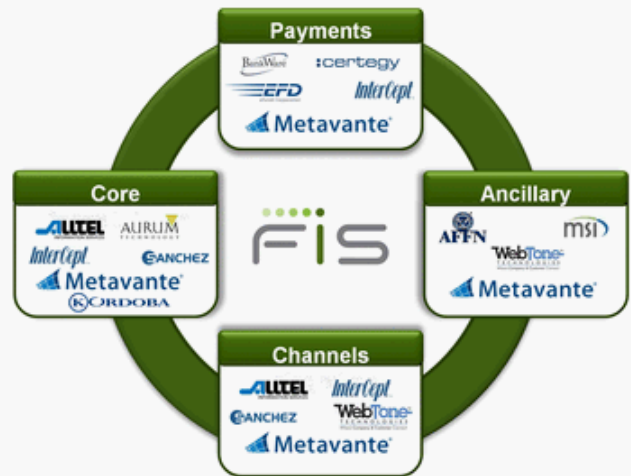


# Creating the Industry Leader

## Targeted, Disciplined and Successfully Integrated Acquisitions



- **Scale**
- **Product Capability**
- **Global Reach**



\* Historical revenue reflects FIS on a stand-alone basis.

# Creating the Industry Leader

FIS/Metavante Combination



***"... arguably the most important financial technology deal of the decade."***

*– Bank Technology News, November 2009*

Strengthens competitive position in a dynamic industry

Generates significant economies of scale

Augments depth and breadth of management team

Combined product suite enhances long-term growth potential


Positions FIS as the global industry leader

## FIS Today – The Industry Leader



- **Best positioned to capitalize on changing industry dynamics**
- **Track record of superior execution**
- **Active participant in industry consolidation**

**Focused on Increasing Shareholder Value**



DECEMBER 7, 2009

# Investor DAY

## **FIS Overview**

Frank Martire  
President and Chief Executive Officer



# Why Invest in FIS?

## A Strong Foundation ...

Excellent customer relationships

Significant economies of scale

Superior execution

30,000 dedicated employees worldwide

## ... Drives Exceptional Performance

High customer satisfaction and retention

Sustainable organic growth

Strong margin expansion

Significant cash flow

## ... and Superior Shareholder Returns





# Top 100 FinTech Companies



**2008 Revenue**  
(\$ Millions)  
**\$4,830**

Fiserv	\$4,226
SunGard	3,660
<b>Fidelity National Information Services</b>	<b>3,123</b>
Diebold	2,885
NCR	2,817
Tata Consultancy Services (TCS)	2,580
First Data	2,220
Total System Services (TSYS)	1,939
Lender Processing Services	1,825
<b>Metavante Technologies</b>	<b>1,707</b>
Infosys Technologies	1,599
CA (Computer Associates)	1,575
Cognizant Technology Solutions	1,267
DST Systems	1,215
Experian Group	1,116
SAS	950
Equifax	826
Jack Henry & Associates	749

## FIS Today – The Industry Leader



**> \$5 billion pro forma revenue**

**> \$1.3 billion EBITDA**

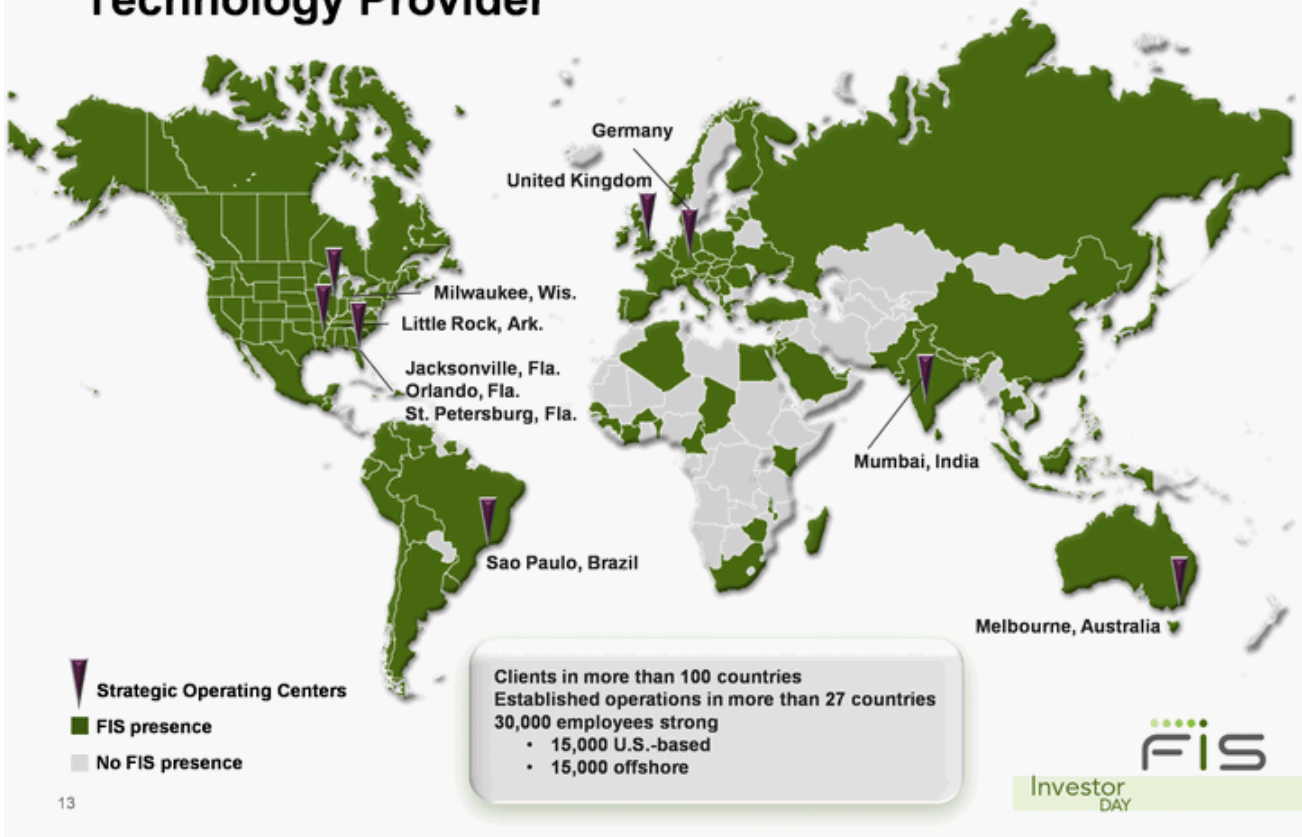
**More than 14,000 client relationships ...**

**... In more than 100 countries**

**\$8.7 billion market cap**

**#1 Bank Financial Technology Provider**

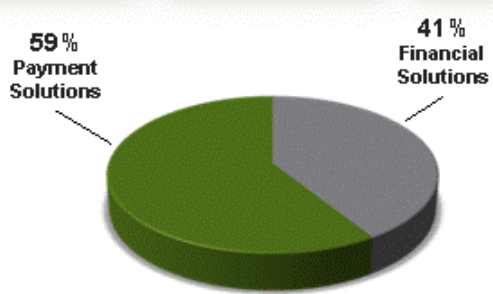
# Leading Global Financial Technology Provider



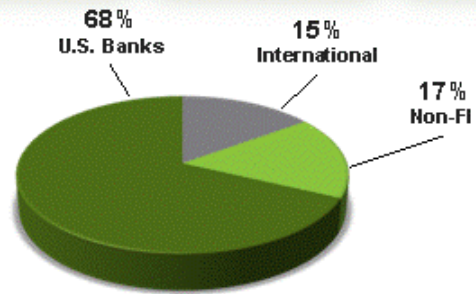
# Broad and Diverse Client Base



Global Reach	Solution Leadership	Anchor Relationships	Expansive Payments Base	Growing Non-FI Base
More than 14,000 clients worldwide	Relationships with 40 of the top 50 global banks, including nine of the top 10	2,600 core processing customers, including > 300 outside the U.S.	Approximately 7,000 debit, credit and prepaid card issuers	Healthcare Government Commercial



59% global revenue in higher growth payment solutions



Diversified revenue streams



# Premier Client Base

- Strong customer relationships
- Multiple market segments and geographies
- Excellent cross-sell opportunities



# Why Clients Choose FIS

## Long-Term Viability and Stability

- Strong financial metrics
- Broad industry expertise
- Competitive position
- Successful track record

## Relationship Model

- Complete suite of integrated products
- Simplicity in vendor management
- High touch, client-centric model

## Value Creation

- Revenue enhancement programs
- Scale allows price competitiveness
- Bundled offerings
- High levels of integration

## Reputation

- Highly referenceable client base
- Partnership approach
- Strong industry knowledge



## Broad Industry Expertise



### **Frank R. Martire, President and Chief Executive Officer**

Joined Metavante in 2003

10 years, Fiserv: President and COO, Financial Institutions Systems and Services Group

10 years, Citigroup Information Resources: Chairman and CEO

### **Gary Norcross, Chief Operating Officer**

Joined FIS in 1988

12 years, ALLTEL Information Services: President, Integrated Financial Solutions (acquired by FIS)

3 years, Systematics, Inc. (acquired by ALLTEL)

### **Mike Hayford, Chief Financial Officer**

Joined Metavante in 1992 as Head of Operations

COO 2006-2009; CFO 2001-2006

10 Years, Andersen Consulting

### **Frank Sanchez, EVP, Strategic Solutions**

Joined FIS in 2004

Sanchez Computer Associates: 1979-2004; CEO 1999-2004

### **Brent Bickett, EVP, Strategic Planning**

Joined FIS in 2003

10 years, Fidelity National Financial

Nine years, Bear, Stearns & Co., Inc.

## Key Management Priorities



**Intense Customer Focus**

Service, innovation and value

**High Performance Culture**

Attract and retain industry's most talented employees

**Organic Revenue Growth**


Leverage combined product set, customer base and global footprint

**Achieve Synergy Targets**

Proven track record

**Strong Execution**





DECEMBER 7, 2009

# Investor DAY

## **FIS Operations Review**

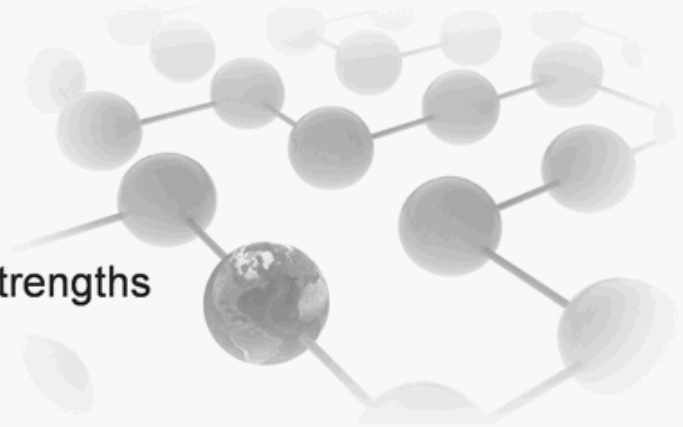
Gary Norcross  
Chief Operating Officer



## Key Topics



- Business Overview
- Metavante Update
- Solutions Overview
- Go-to-Market Strategy
- Market Trends and FIS Strengths
- Conclusions



## Key Themes



Breadth and Depth of Solutions

Outsourcing and Pricing Scale

Global Presence

Scale Penetration in Large FIs and Mid-Tier FIs

Required for Long Term 6-9% Growth

DECEMBER 7, 2009

# Investor DAY

## Business Overview



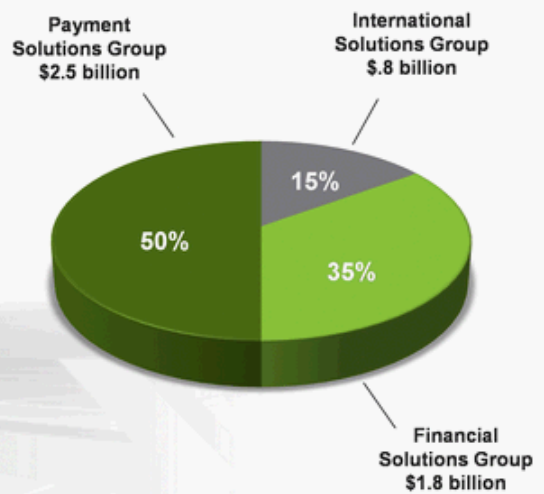
# Overview



## Global Scale

- Revenue: \$5.1 billion
- EBITDA: \$1.3 billion (25%)
- Long-term contracts
- 85% recurring revenue
- More than 300 products and services
- Nine domestic and four international technology centers
- Market penetration
  - Relationships with more than 75% of U.S. financial institutions
- Processing Volume
  - 25% of demand deposit accounts in the U.S.
  - 34% of consumer debt (non-card) in the U.S.

## Revenue\*



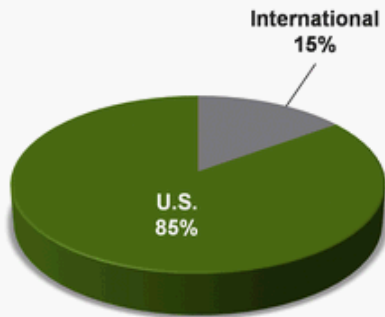
\* 2008 Proforma Revenue

Financial • Merchants • Government  
Healthcare • Corporations

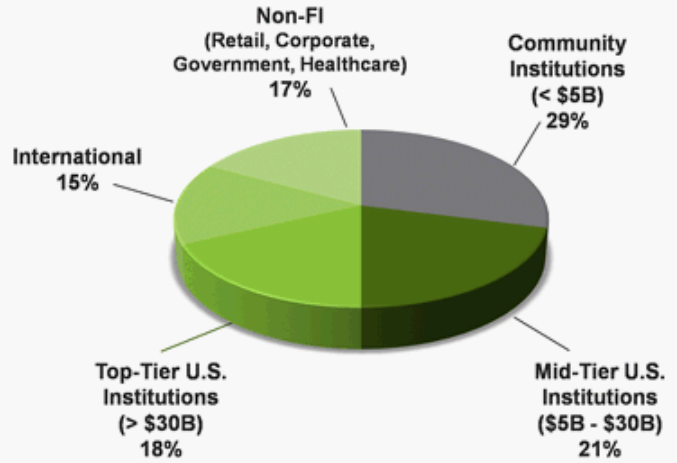
# Highly Diversified Revenue



## Client Geography

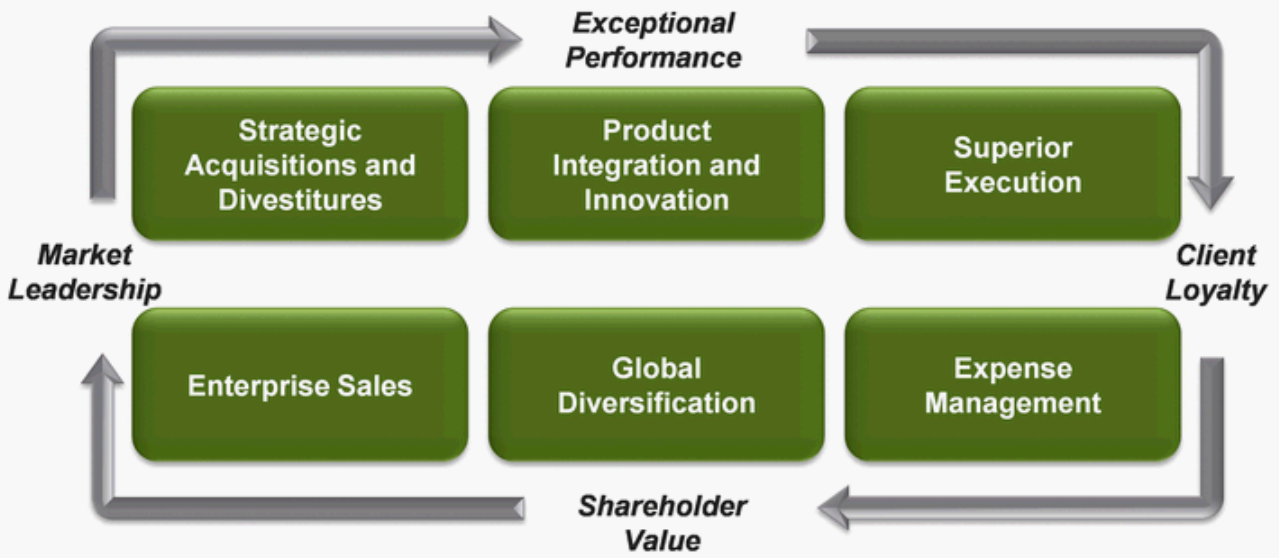


## Market Segments



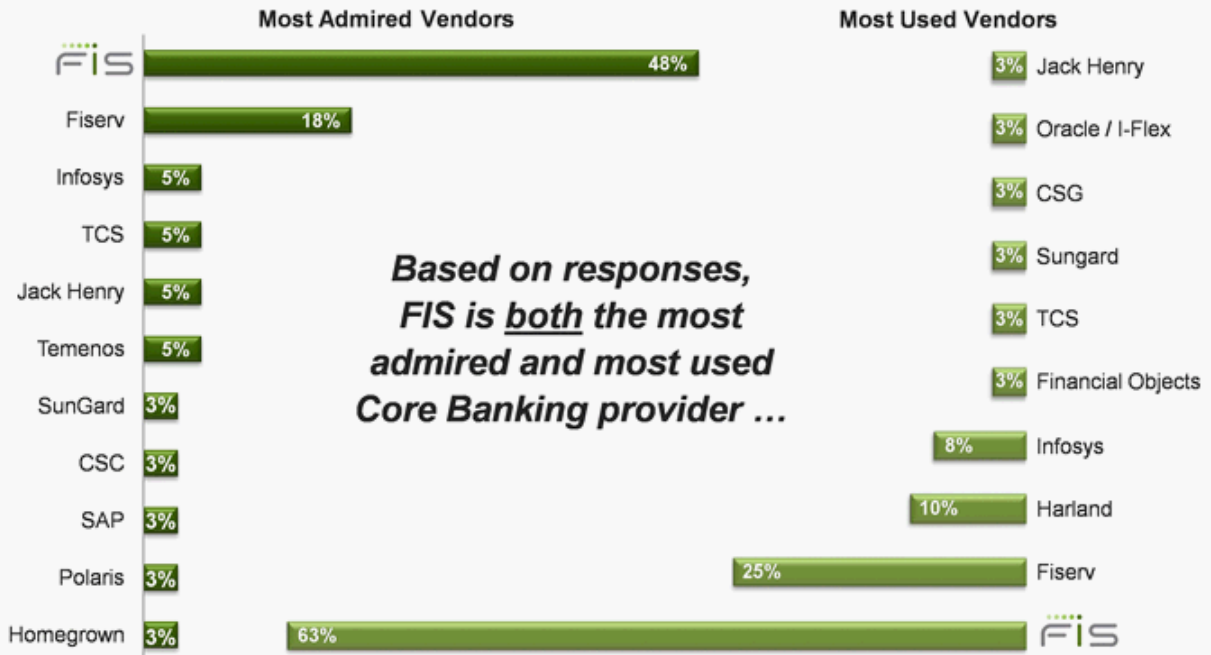
Most Diversified Client Base of Any Provider

# Growth Strategy



FIS Consistently Outperforms Industry Growth

# Industry Recognition – Core Banking



*Based on responses,  
FIS is both the most  
admired and most used  
Core Banking provider ...*

26 Source: Alte "Bank Technology Executives' Most Admired Vendors" July & August 2009 survey  
Top 3 mentions among "40 large FI" North American technology executives - Figures 8 & 9 with FIS/MV combined results.





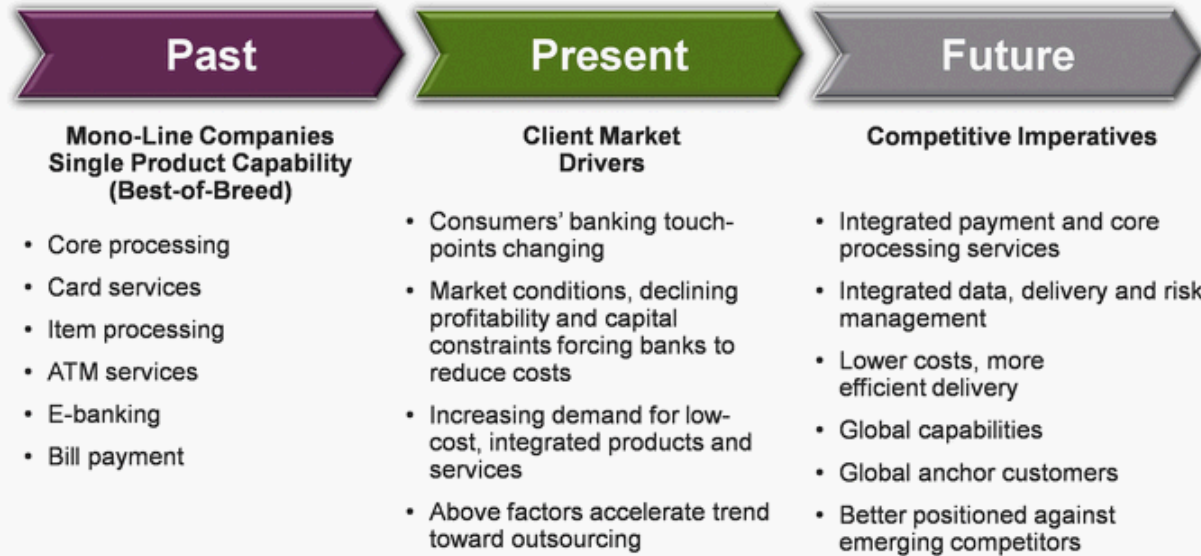
DECEMBER 7, 2009

# Investor DAY

## Metavante Update



# Industry Evolution



# Strategic Acquisitions



 **Metavante**

- Expanded core processing and payment capability, national EFT network, healthcare, bill payment, trust and wealth management services

 **EFD**  
Financial Corporation

- Additional payment scale, expanded domestic and international footprint, new data and analytics capability, offshore operations

 **certegy**

- Expanded payment capability, credit card, loyalty, debit and merchant

 **Intercept**

- 2,000 core processing, check imaging and item processing clients
- Intercept ATM network, enhanced regulatory reporting

 **SANCHEZ**  
Empowering the Financial World™

- Profile core and Xpress enterprise services and direct banking

 **BankWare**

- Check imaging, document imaging and remittance processing

 **AURUM**  
TECHNOLOGY

- New markets: credit unions and savings banks
- Expanded item processing product capability and markets

 **Broadest Product Suite with Unmatched Scale**

# Acquisition Synergy Performance



## Metavante Transaction

	Targeted Synergies (\$M)	Timing
Payment Solutions	\$75	6-24 months
Financial Solutions	60	6-24 months
IT/Operations	60	6-18 months
Corporate	65	6 months
<b>Total</b>	<b>\$260M</b>	

## Historical Acquisitions

Company	Acquisition Date	Targeted Synergies (\$m)	Achieved / Exceeded
eFunds	September 2007	\$65	✓
Certegy	February 2006	50	✓
Intercept	December 2004	25	✓
NYCE (MV Acq.)	July 2004	24	✓
Aurum	March 2004	15	✓

Disciplined Synergy Attainment

# Metavante Integration



## Enterprise

**Bringing together corporate functions and cultures to support our employees and clients**

- Extensive product, service and integration status communications
- Corporate systems integration
- Documented strategic plans
- Driving product and service cross sales

## Solutions

**Combining product functionality and operations to create market-leading solutions**

- Prepaid
- Networks
- BillPay
- Commercial treasury
- Healthcare
- Core integration

## Operations

**Consolidating domestic and global assets to eliminate expense and redundancies**

- Strategic data centers
- Facilities
- Rightshoring back-office operations
- Insourcing functions previously outsourced to third-party vendors

On Target with Integration Plans

# Metavante Synergies – Revenue



## Achievements:

- Integrated sales into single domestic and international organization
- Rebranded as FIS
- Successfully integrated Metavante debit processing with FIS core engines and launched into production for two top 50 institutions
- Successfully cross-sold Metavante Bill Payment to eTrade, a leading Profile account

## Initiated:

- Merging Intercept Network with NYCE, increasing PIN acceptance rate across FIS clients
- Consolidating Metavante Nomad payment solutions with the EMEA core offerings
- Integrating ACBS with the Integrated Banking Solutions (IBS) core processing system
- Offering FIS Decision Solutions analytics to Metavante's healthcare solutions

## Metavante Synergies – Expense



### Achievements:

- Realigned all products and services with integrated business units
- Integrated sales to create a single domestic and international organization
- On track with headcount reductions
- Successfully moved 150 data entry FTEs to our captive global services group
- In-sourced check imaging to FIS that was previously outsourced to a competitor

### Initiated:

- Consolidating strategic data centers, disaster recovery and item processing locations
- Migrating third-party offshore IT resources to Global Services organization
- Consolidating all B2C call centers throughout the enterprise
- Consolidating purchasing functions across enterprise
- Combining overlapping product road maps to drive solutions and client benefits

DECEMBER 7, 2009

# Investor DAY

## Solutions Overview





# Business Operations



DECEMBER 7, 2009

# Investor DAY

**Financial Solutions Group**



# Financial Solutions Group

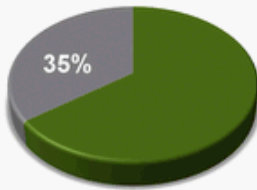


FSG provides the most comprehensive delivery of software and services for core processing, channel solutions, treasury, cash management and wealth management solutions in North America.



**Anthony Jabbour**

*Joined FIS in 2004 –  
Prior successful careers  
with CIBC and IBM*



*Percent of total  
FIS revenue*

*Long Term Growth:  
Mid single digit*

Core Processing	Channel Solutions	Treasury and Cash Management	Wealth Management
Deposit and Loan Account Processing	Account Origination	Commercial eBanking	Trust and Investment Processing
Accounting and General Ledger	Transaction Fraud	Account Analysis and Reconciliation	Trust Operations Outsourcing
Data Access and Integration	Regulatory Solutions	Sweep Processing	Portfolio Management
Lending Solutions	Compliance	Payables and Receivables Management	Investment Performance Reporting
Trust Solutions	Online and Mobile Banking	Collections	Cash Sweep Services
Wealth Solutions	Voice Response		
<b>Business Scope</b>			
\$1.8B+ business • 5,300+ employees in North America			



## Differentiators

- Market-focused solutions
- Continuous innovation and product investment
- Business process outsourcing services
- Extensive business analytics and reporting
- Market-leading next generation core processing solution
- Leadership in mid-tier and tier 1 financial institutions

## Growth Drivers

- Increased trend toward outsourcing
- Enterprise integration
- Expansion of ITO/BPO services
- Market reputation and consistent service delivery to clients and end-consumers
- Account growth as mid-tier and tier 1 financial institutions expand
- Significant increase in sales presence throughout North America

# Financial Solutions Group – Scale



## Core Processing

- 2,300 core processing clients
- 9 out of 10 top banks
- 18 of the top 25 banks ranked by Tier 1 Capital are clients of ACBS

- 88 percent of N.A. deposit new accounts scored
- More than 1,500 financial institutions
- More than 4.5M consumers
- More than 350,000 business users
- Four-plus million voice response unit calls monthly

## Channel Solutions

## Treasury and Cash Management

- Industry-leading account analysis
- More than three million accounts
- Largest provider of multi-bank cash management services

- 200 financial services clients
- ASP Technology with optional BPO services
- Over \$700B in assets

## Wealth Management

FIS

Investor  
DAY

# Core Solutions Overview



## Tier 1 Banks

- Profile (Global)
- Systematics (Global)
- Integrated Banking Solutions (IBS)
- MISER® (Savings Banks)

## Mid-Tier Banks

- HORIZON™
- BankWay

## Specialty Solutions

- Wealth
- Trust

## Small/De Novo Banks

- BancPac

## Credit Unions

- MISER®
- Mercury

## Specialty Lending

- Auto Finance (Global)
- ACBS (Global)

## International

- Kordoba (Germany)
- Corebank (Japan)
- eCAS (China)

Core Solutions Tailored to All Sizes  
and Types of Financial Institutions

# Profile – Transformational Core Solution

## Single Deposit, Loan and Customer Platform



### Customer Information Management

- Individuals, institutions and customers
- Supports packages and agreements
- Links internal and external accounts

### Deposits

- Demand Deposit Accounts
- Certificate of Deposit
- Savings
- Retirement

### Loans

- Consumer
- Commercial
- Mortgage
- Revolving

### Design Features

- On-line, continuous real-time processing
- Integrated product factory
- Market-of-one product customizability
- Channel independent architecture
- Multi-language and multi-currency
- Database and OS independent
- Integrated browser user interface
- Highly extendable component architecture

## Profile – Real-life Results



### Innovation and Competitiveness

- Reducing the time required to define and take new loan products to market by **93** percent
- Reducing the time required to define and take new deposit products to market by **90** percent

### Efficiency

- Cost-to-income ratio for retail banks improved to **45** percent
- Cost-to-income ratio for direct banks improved to **37** percent
- Reduction of back-office expenses by **30-50%** due to elimination of exception processing

### Single Integrated System

- Implementation in **6-9** months
- Large scale conversions in **12-18** months

### Profitability

- Return on assets increased by **50** percent



# Channel Capabilities



## Consumer access demands have driven market innovation

- Multi-channel and multi-host solutions are critical
- An effective channel strategy provides a large number of electronic access points:
  - Tight integration
  - Seamless customer experience
- Electronic channel access in banking drives two-sided benefits:
  - Cost reduction for FIs
  - Increased satisfaction for end users

# Global Commercial Services



GCS provides "Global Delivery" of technology, software and business processes for clients, resulting in business transformation, cost savings, and process improvements.



**Ram Chary**

*Joined FIS from eFunds in 2007 – Prior successful career with IBM*

Infrastructure Management	Data/Back-Office Processing	Global Voice Services	Information Technology Services	Purchasing Power
Infrastructure Hosting	Back-office Process Support	Inbound and Outbound Customer Service	Application Development	Volume Pricing Negotiation
Systems Administration	Customer Service/ E-mail/Chat	After Hours/Seasonal Support	QA and Testing	Supplier Risk Management
Network Services	Account Setup	Account Activations	Re-engineering Services	Supplier Spend Analytics
Security Services	Business Analytics and Reporting	Multi-lingual Support	IT Consulting	Vendor Alliances
Help Desk		Collections		
		Outbound Sales		
Business Scope				
<p><b>Approximately 15% of FSG Revenue • 6,000+ employees worldwide</b>  <b>Several major delivery centers: U.S., India and Philippines</b>  <b>Key clients: BPO: American Express, Ceridian and O2, ITO: Accenture, AT&amp;T, FNF, First Tennessee, IBC, MetLife, Sedgwick CMS</b></p>				

DECEMBER 7, 2009

# Investor DAY

**Payment Solutions Group**



# Payment Solutions Group

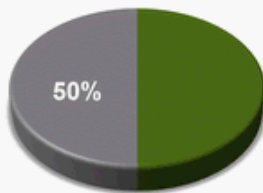


PSG provides the most comprehensive delivery of software and services for EFT, network, card processing, image, bill payment, government and healthcare solutions in North America.



**Frank D'Angelo**

*Joined FIS (Metavante) in 1997 – Prior successful careers with Diebold and Unisys*



*Percent of total FIS revenue*

*Long Term Growth: Mid to high single digit*

Card Processing	Network	ePayment	Check/ Image	Government and Healthcare
Debit Card Processing	NYCE	Consumer Bill Payment	Check Image Processing	Consumer Driven Healthcare Solutions
Prepaid Card Processing	AFFN Intercept	Business Bill Payment	Statement Composition	Health and Financial Network Solutions
Credit Card Processing	Quest	ACH	Remote Capture (Branch, Teller, Merchant)	Pay Direct Solutions
Loyalty	DASH	Mobile Payments	Print and Mail	Electronic Benefit Transactions (EBT)
Merchant	Endpoint Exchange	Expedited Payments	POS Check Authorization	
Card Personalization	SUM Surcharge Free			
<b>Business Scope</b>				
\$2.5B+ business • 6,400+ employees in North America				



# Payment Solutions Group



## Differentiators

- Single-source provider offering end-to-end payment solution suite
- Full-service solutions including BPO, print and mail, and call center
- Core integration
- Clear leader in debit, credit, healthcare and prepaid processing

## Growth Drivers

- New and cross sales in the large FI market
- Capitalize on sales in the high growth healthcare and government markets
- Electronic transaction growth
- Cross-sell newly combined payment products to legacy Metavante and FIS clients
- Pursue large print, mail and card production
- Significant increase in sales presence throughout North America

# Payment Solutions Group – Scale



## Credit Card Processing

- 71% of U.S. credit card issuers
- 10M credit card accounts
- 9M+ loyalty card holders
- 95M+ plastic cards produced annually

- 65M debit cards
- 10B debit transactions annually
- 180M prepaid cards – loaded value at \$28B
- 46% of the U.S. prepaid market

## Debit/Prepaid Card Processing

## ePayments

- 300M+ bill payments annually
- 1.1B transactions totaling \$2.5 trillion annually
- A leader in mobile payments

# Payment Solutions Group – Scale



## Image Processing

- Over 5B items processed on software annually
- 33 back office capture centers nationwide
- 1,500+ clients using FIS platforms
- 1,750 Service bureau branch capture locations
- 70K merchant capture locations

- 7M debit healthcare cards
- 60M health ID cards issued in 2009
- \$12 –\$13B in payments in 2009
- Serving 34 states

## Government and Healthcare

## Network

- 80% NYCE ATM penetration
- NYCE Network – 1.5B transactions annually
- 31,000 ATMs
- 2M point-of-sale terminals

DECEMBER 7, 2009

# Investor DAY

**International Solutions Group**





# International Solutions Group

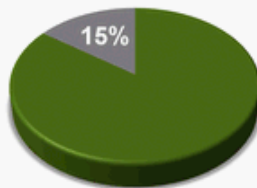


ISG provides both core and payment solutions on a global basis in both licensed and outsourcing models.



**Mark Davey**

*Joined FIS in 2004 – Prior successful careers with Unisys and Misys Retail Banking Systems*



*Percent of total FIS revenue*

*Long Term Growth: >10%*





## Differentiators

- Domestic technology provider with a strategic and scale international footprint
- Card and payment processing scale in Australia, Brazil, New Zealand and Thailand
- The number one core processing provider in Europe and China
- The number one retail core processor in Germany

## Growth Drivers

- Expansion of FIS global sales force and solution sets into international
- Primary focus on tier 1 and 2 banks in Western Europe
- Pioneering outsourcing and hosting services in EMEA
- Expanding payment processing throughout Asia and Latin America
- Expansion of ITO/BPO services throughout base

## International Solutions Group – Scale



- 400+ core banking clients
  - 40 of the top 50 global banks
  - 50M payment cards
  - Clients in more than 100 countries
  - 27 global operating centers
- **Brazil BPO**
    - 22 million checks cleared per month
    - 20 million bills processed per month
    - 11 million signature cards
    - 2,600 bank branches serviced
    - 38 sites throughout Brazil
    - 3,200 employees
  - **Brazil Card Joint Venture**
    - Largest third-party processor in Brazil
    - Processing more than 33M cards
    - Processing more than 35.6M transactions per month

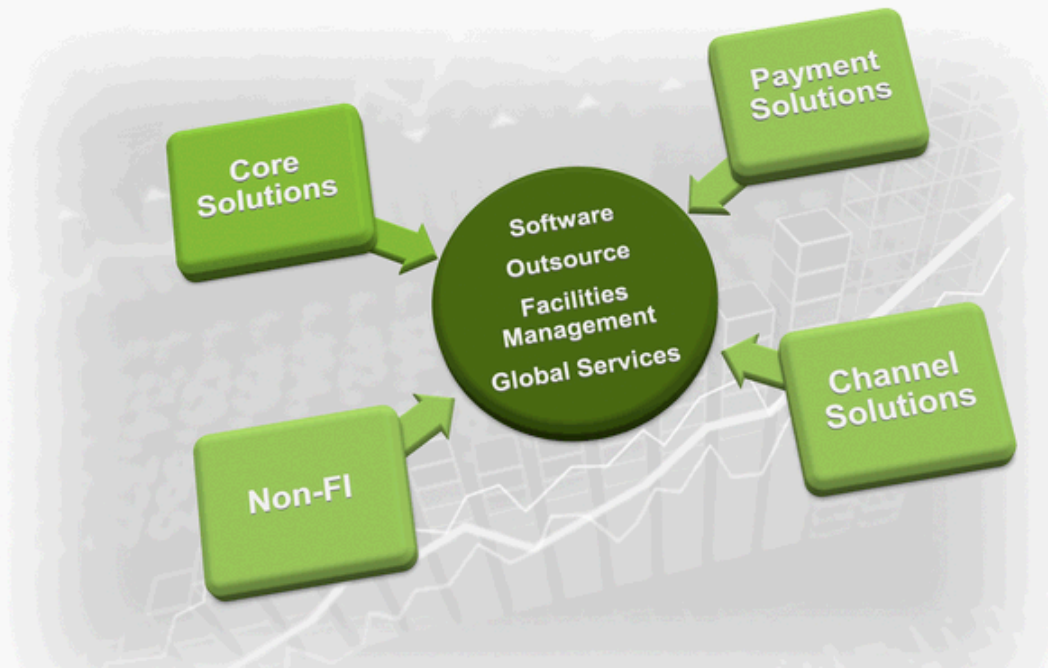
DECEMBER 7, 2009

# Investor DAY

## Go-to-Market Strategy

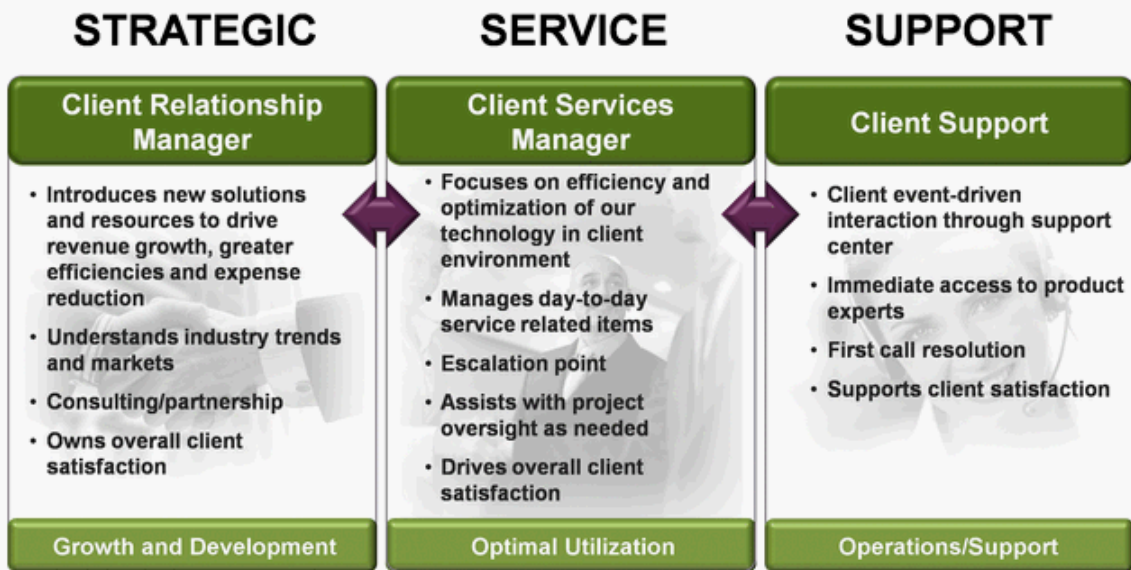


# Delivery Model Options



Most Flexibility in Pricing and Delivery of Products

# Commitment to Relationship Model



# Sales Force Enhancements



## Domestic

- Increase Direct Sales Force Commitment
  - Increased our domestic sales force by over 60 percent while over-achieving our synergy target
- Focus
  - Penetration into large FIs
  - Enhanced demand generation organization
  - Emphasis on consultant and third-party relations
  - Significant commitment to channel distribution strategy

## International

- Increase Direct Sales Force Commitment
  - Increased our international sales force by 64 percent over 2009 levels
- Focus
  - Expand U.S. products into international
- EMEA
  - Extend FIS transaction processing services
- Asia/Australasia
  - Expand card processing and payments
  - Leverage Australia processing in Asia market
- LatAm
  - Strong focus on Brazil
  - Expand market for entire suite of FIS products

# High Profile Wins – 2009



- Acquiring
- Healthcare
- Loyalty
- Output
- Prepaid

Payment Solutions



- Core (IBS)
- Core (Profile)
- eBanking

Financial Solutions



- Core (Kordoba)
- Core (Profile)
- Core (Systematics)

International Solutions

Total Contract Value: More than \$200M




DECEMBER 7, 2009

# Investor DAY

**Break**





DECEMBER 7, 2009

# Investor DAY

## Market Trends and FIS Strengths



## Key Market Trends



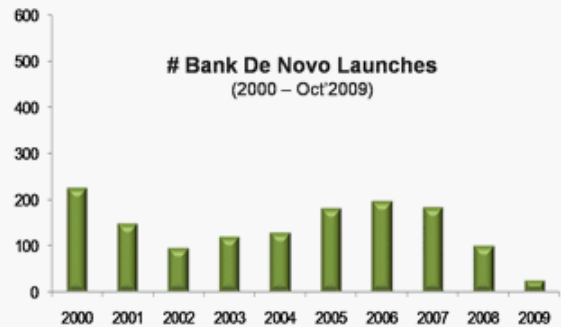
**Mergers, Failures and De Novo Activity**

**Banking and Payments Are Migrating to Electronic**

**Financial Institution Profitability Constraints**

**Global Marketplace**

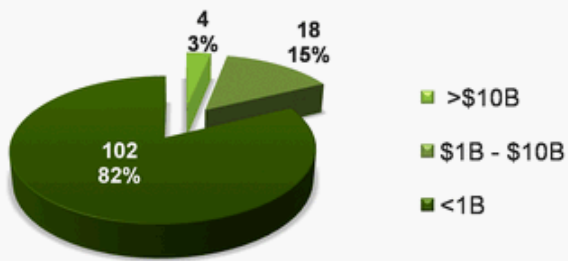
# FI Mergers, Failures and De Novo Activity



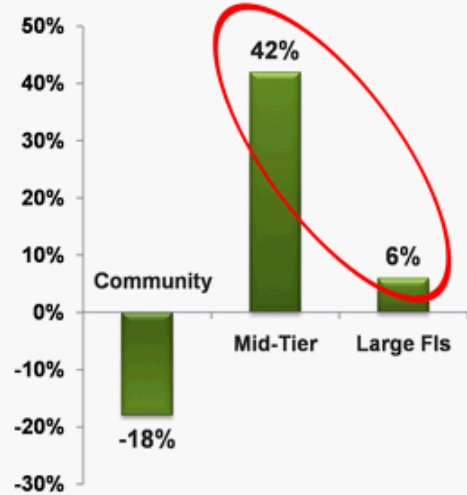
# Performance by Segment



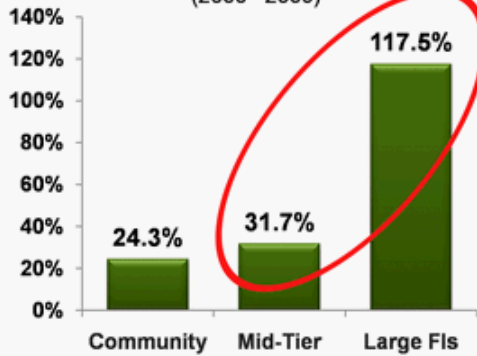
**2009 FDIC FI Failures by Segment**  
(through 11/06/09)



**Change in # U.S. FIs**  
(2000 vs. 2009)



**Change in Assets of U.S. FIs**  
(2000 - 2009)

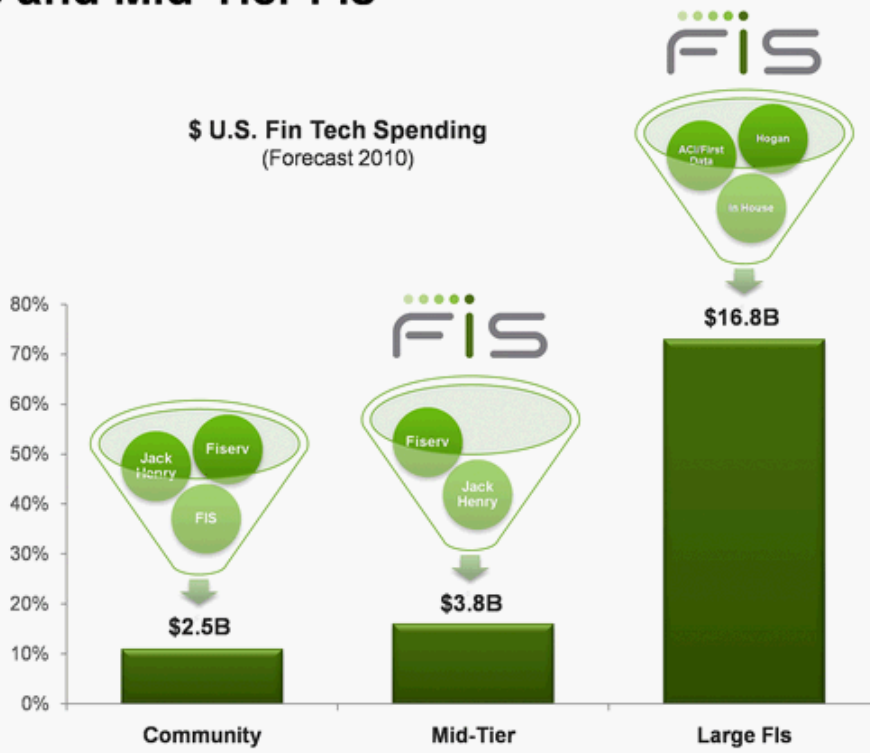


63 Source: FDIC, 2009

# Opportunities Are Best Among Large and Mid-Tier FIs



**\$ U.S. Fin Tech Spending**  
(Forecast 2010)



Source: Financial Insights, an IDC Company, 2009

## Representative Client – New York Community Bank (NYCB)



### Profile:

- \$33B NYCB had three cores and therefore three back offices
  - Fiserv for a credit union that changed its charter to a bank
  - OSI for the large savings bank
  - Bankway for commercial

### Business Objective:

- Consolidate all back offices

### Solution:

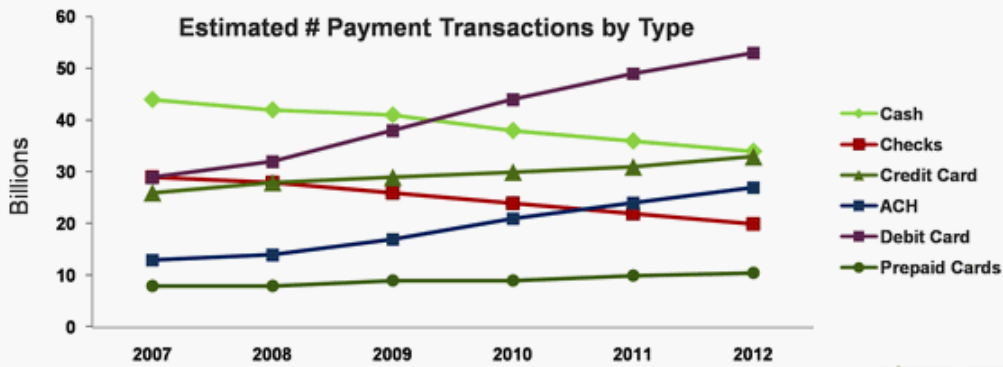
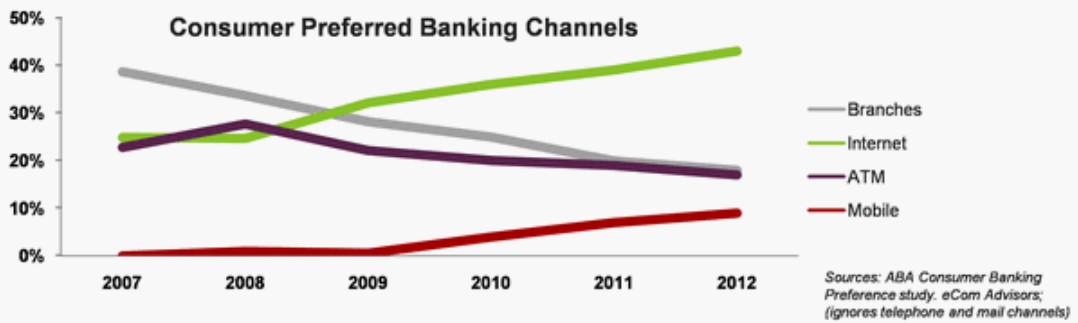
- FIS solved needs of all three with MISER®
- Strategic integration with Metavante EFT, NYCE, Image and Risk and Compliance solutions

### Results:

- Largest new conversion in recent years that went exceptionally well from a standing start 18 months prior

*"For our shareholders, the new system means we have a more efficient operation, with an expected 40 to 50 percent reduction in our systems-related expense,"* said chairman, president and chief executive officer, Joseph R. Ficalora. *"In addition, the MISER system will facilitate any future systems integrations necessitated by our acquisition of other banks and thrifts."*

# Banking and Payments Are Migrating to Electronic



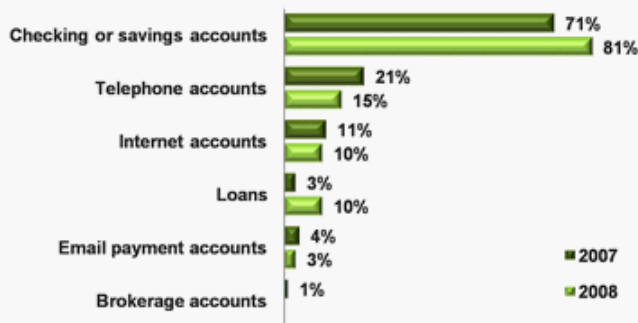
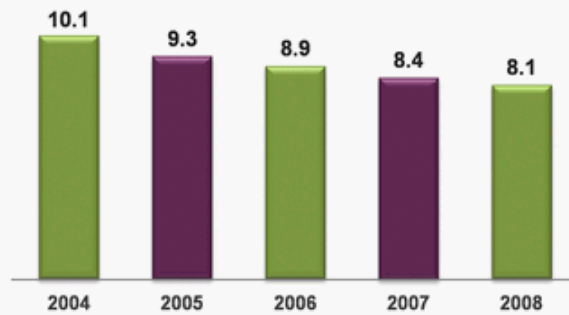


# Electronic Migration Creating Huge Fraud Management Opportunities



- Even with massive fraud management efforts in recent years, **annual fraud exposure is \$45B**, with actual losses in the billions

U.S. Annual Fraud Victims (millions)

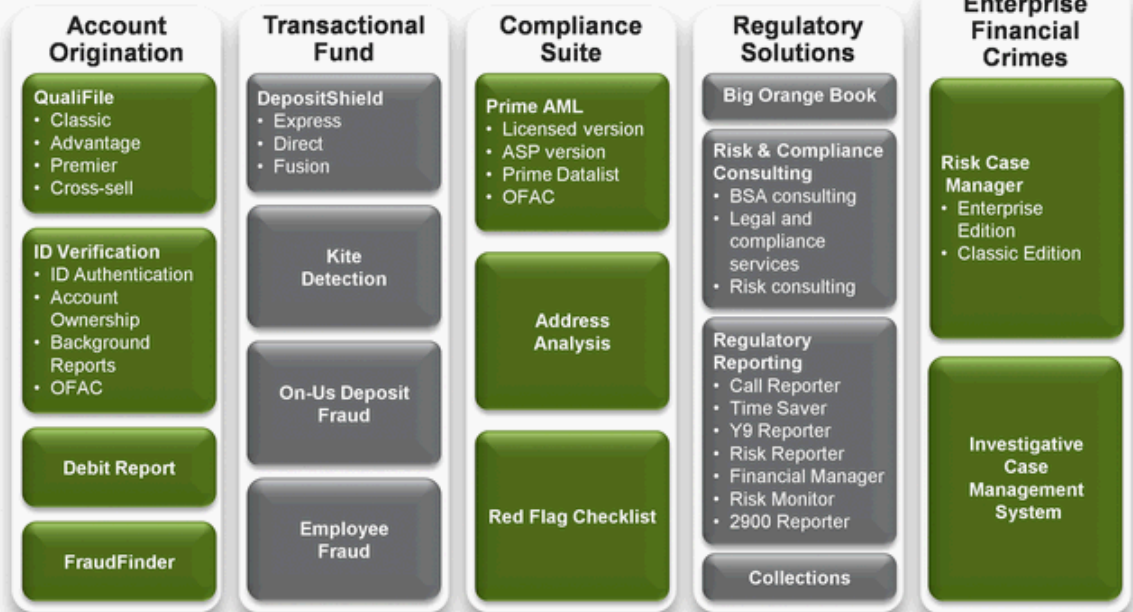


- Online merchants and credit card issuers have dramatically improved fraud detection capabilities
- This has forced fraudsters to target other channels that offer better opportunities

# Enterprise Fraud Capabilities



## FIS Fraud and Risk Management Solutions



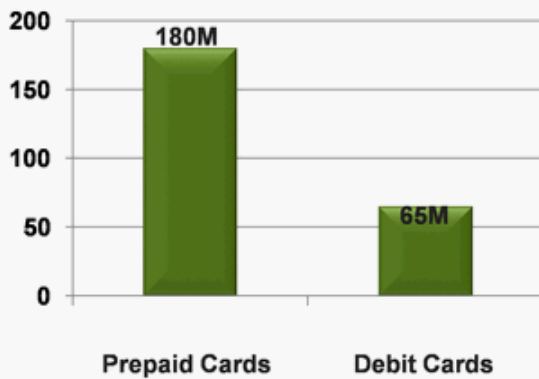
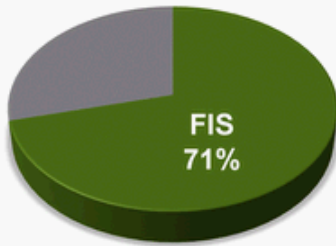
Spanning the Account Lifecycle



# Electronic Payment Capabilities



Share of All Credit Card Issuing Institutions



**Migration of transactions is strongly aligned with FIS competencies ...**

- Significant economies of scale for electronic payments across all channels
  - Card
  - International
  - ACH
  - Bill Payment
- Ranked #1 mobile banking provider by ABI Research
- New account risk management and depositing screening services to more than 8,700 financial institutions

## Representative Client – Bank of the West



### Profile:

- \$62B in assets
- 700 branch banking centers in 19 Western and Midwestern states
- Online banking customers from all 50 states

### Business Objective:

- Inefficient high cost processing of checks in current environment
- Work was being performed in four Bank of the West and nine Fiserv sites
- Wide geographic coverage with low branch density

### Solution:

- Converted Bank of the West to full image processing
- Installed MV Remote Branch and Teller Capture through our Touchpoint solution
- Completely exited paper check processing and the need for branch couriers

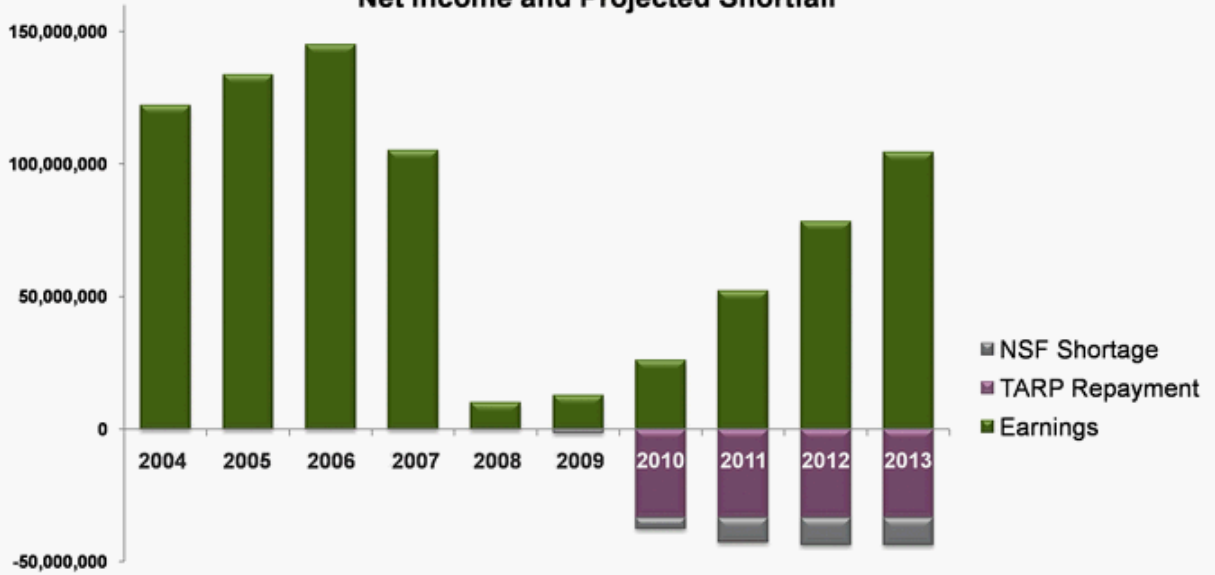
### Results:

- \$20M in cost savings and infrastructure
- Solution that supports the Bank of the West sales and service model
- Improved quality of service

# FI Profitability Creating Opportunities



U.S. Commercial Bank and Savings Institution  
Net Income and Projected Shortfall



Sources: FDIC; U.S. Treasury; eCom Advisors

# FI Cost Reduction and Revenue Growth



## Large Scale Outsourcing Promotes Operational Efficiencies for Clients

- 18,000 employees doing ITO and BPO “best practices” around our products, driving superior results
- 30-plus years of outsourcing expertise
- Business and/or technology focus
- Significant cost saving opportunities

Business Process Outsourcing

Information Technology Outsourcing

Remote Infrastructure Management

## The Most Comprehensive Product Set in the Industry Drives Revenue

- FIS provides a strong integrated solution set that allows clients to grow revenue
- Cost savings for clients by leveraging FIS for multiple service offerings

Card Services

Check Imaging

Core Processing

Commercial Lending/ Trading

Fraud Management

Document Solutions

ePayments

Remittance Processing

Technology Financing

## Representative Client – Bank of Hawaii



### Profile:

- \$10B community bank, 70-plus branches, acquisition focused
- In-house; core with a variety of third-party/ancillary systems

### Business Objective:

- Partner that offered both technology and consulting as core competencies

### Solution:

- Comprehensive IBS core solution; Business Process Improvement and Operations Assessment – road map for retail, lending and technology
- Recommend methods to enhance revenue and improve operational efficiency via new technology and business processes

### Results:

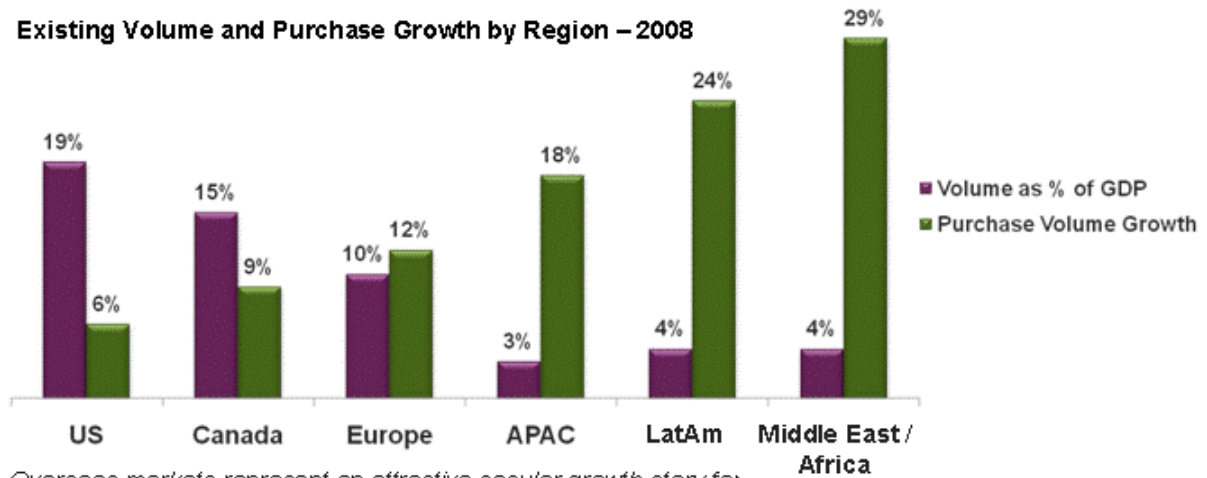
- Over \$17M in realized annual financial benefit
- Upgraded technology, reduced IT expenses/improved total cost of ownership

Performance Metrics	12/31/01	12/31/07
Efficiency Ratio	72%	53%
ROA	1.1%	1.8%
ROE	10%	26%

# Growth in Payment Processing in Global Markets Significantly Outpacing U.S. Opportunities



Existing Volume and Purchase Growth by Region – 2008

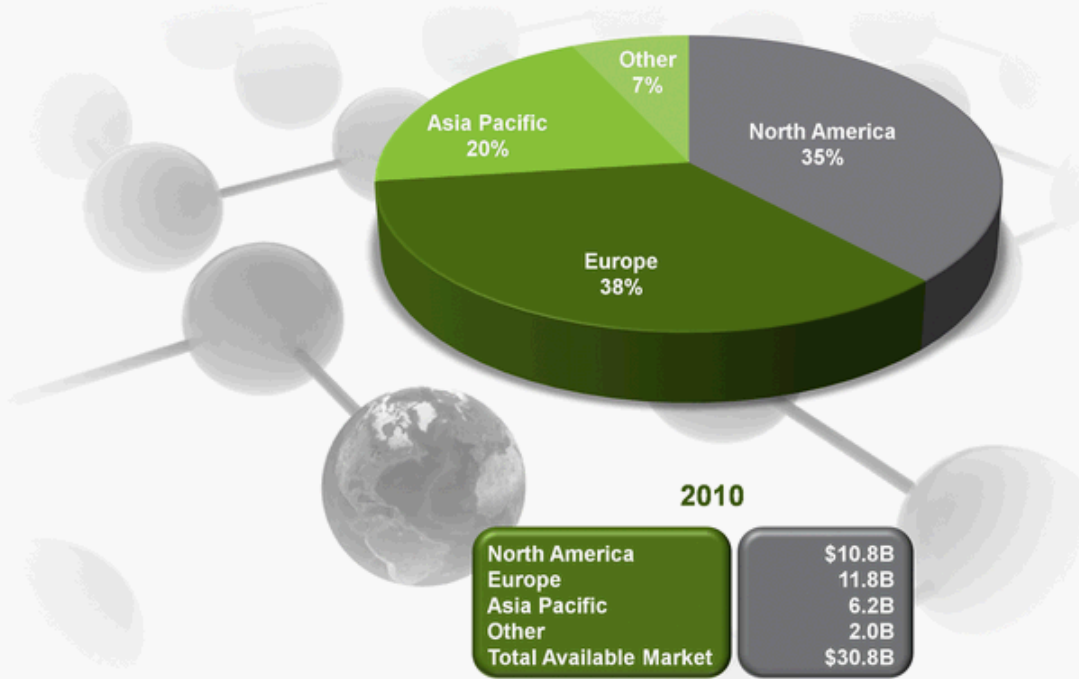


*Overseas markets represent an attractive secular growth story for processors of all types. While difficult to size, we use bankcard usage as a proxy for penetration of payments by region.*

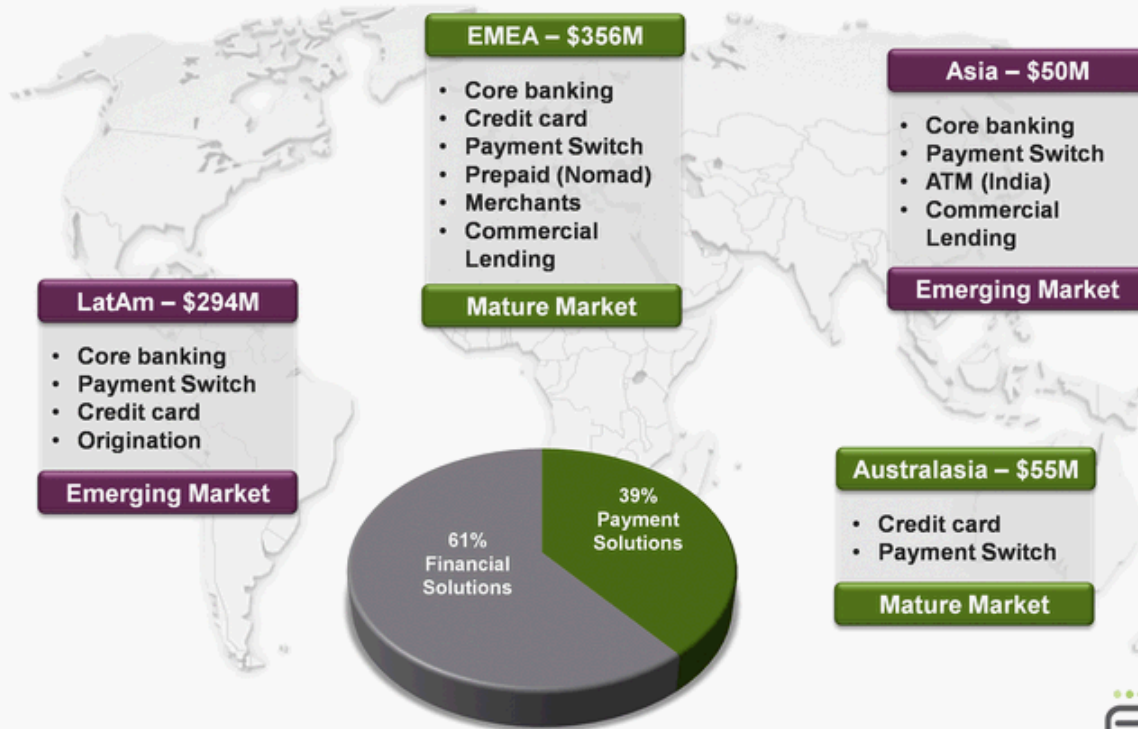
– JP Morgan "Bank Processing Industry Primer," September 2009



# Growth in Core processing in Global Markets Significantly Outpacing U.S. Opportunities



# Capabilities for International and Areas of Focus



# Representative Client – Barclays UK Retail Bank



## Profile:

- Barclays PLC is the second largest bank in the UK with \$32.5B in assets
- Barclays UK Retail Bank has 1.2M loans accounting for 20 percent of the UK lending market

## Business Objective:

- Achieve compliance with new regulations, cut risk and find significant cost savings
- Deliver a hosted service supporting all unsecured lending in the UK

## Solution:

- Delivered a totally scalable, integrated system with costs tied to volumes
- Replaced three existing legacy systems with one, hosted fail-safe service – within 12 months

## Results:

- Achieved compliance
- 80 percent reduction in costs

# International Innovation ING – Outsourced Application Management



## Benefits Delivered

- Cost containment and reduction
  - Reduce TCO for core banking
  - Improve value for maintenance through closer interaction with FIS product management
- Increase IT flexibility
  - Continuity/availability of skills and knowledge
  - Shorter time-to-market
- Improve quality and service levels through service based contract, SLM reporting
- Simplify application landscape, FIS facilitated core transformation

## The Solution – currently 61 FTEs supporting four ING subsidiaries

- Dedicated team comprised of onsite and offshore resources to provide outsourced application management for the Profile and legacy mainframe applications of ING
- Flexible framework to add team capacity within a pre-agreed flexible knowledge pool to address additional project and resource needs
- Access to specialized resources from FIS experts (product management)
- Simplify and standardize the workflows and methodologies into a single process including automation of some key tasks

DECEMBER 7, 2009

# Investor DAY

## Conclusions



# FIS' Business Fundamentals are STRONG



- **Significant revenue diversification**
  - Strong, growing international business (largest among U.S. Cores)
  - Strong, growing non-FI business (largest among U.S. Cores)
- **Balanced business model**
  - Sector-leading growth opportunities in Payments, International, Corporate and among Mid-Tier and Large FIs
- **Predictable revenue and cash flow**
  - 85% processing and maintenance

## FIS is Well-positioned to Capitalize on Industry Macro-trends



- Stronger growth opportunities in domestic U.S. market among large and mid-tier FIs than community institutions
- Fraud management, delivery channel and payment opportunities created by ongoing electrification of banking and payments
- Cost reduction opportunities required by current FI profitability challenges
- Strong growth opportunities in global core and payment processing versus domestic U.S. market



# FIS Has Market-leading Brand Recognition and Client Base



Combined company #1 Fin Tech 100



Combined company is most admired and used professional IT services and core banking provider in the world



14,000+ clients worldwide  
Incredible cross-sell opportunities





FIS. Never Compromise.



DECEMBER 7, 2009

# Investor DAY

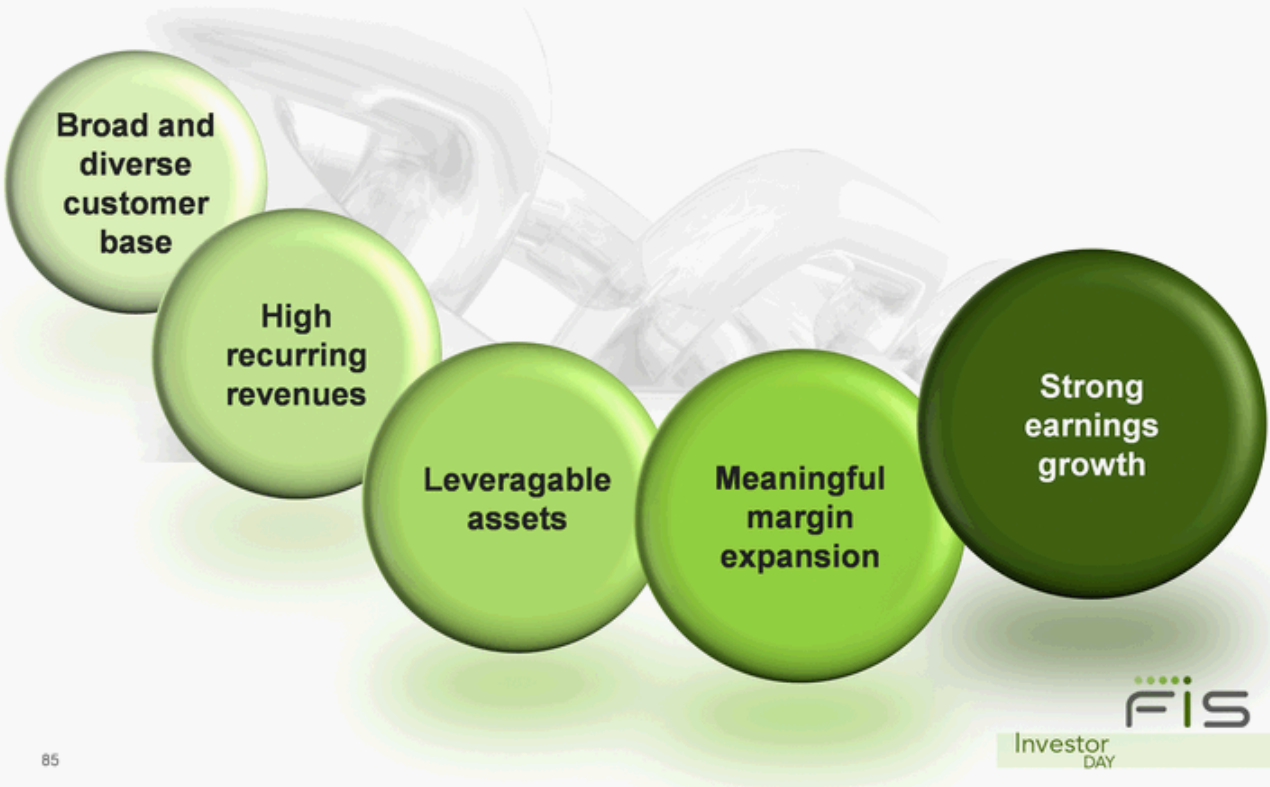


## Financial Overview

Mike Hayford  
Chief Financial Officer



# Financial Strength, Robust Business Model



# Strong Execution

(\$ Billions)



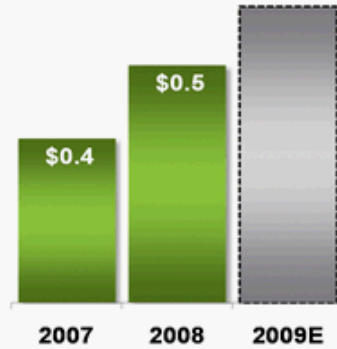
## Revenue



## Adjusted EBITDA



## Free Cash Flow



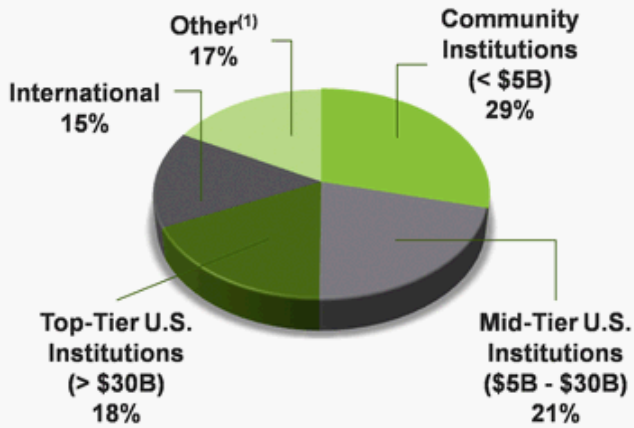
Excellent Performance in a Challenging Environment

Note: Financial data for 2007 and 2008 reflects FIS and Metavante combined operations.

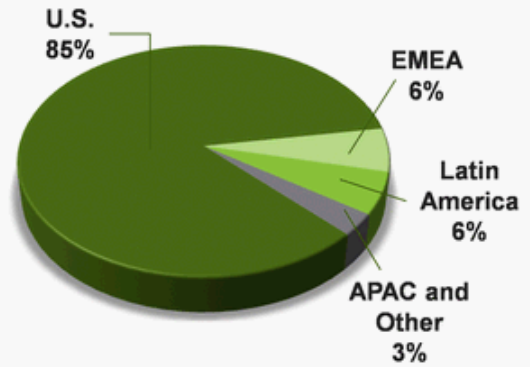
# Diverse Revenue Streams



## Multiple Market Segments



## Broad Geographic Reach



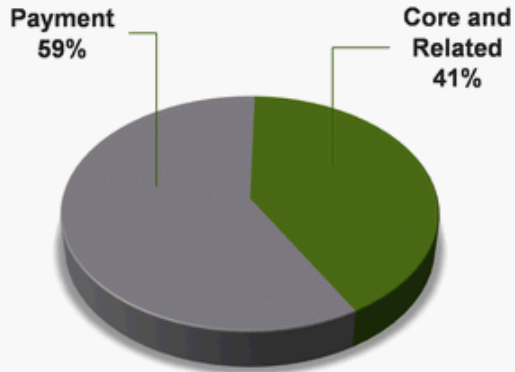
**Broad Customer Base Limits Downside Risk and Increases Growth Opportunities**

<sup>(1)</sup> Includes retail, government, education, healthcare, commercial and print /mail  
 Note: Reflects FIS and Metavante combined operations TTM 9/30/09.

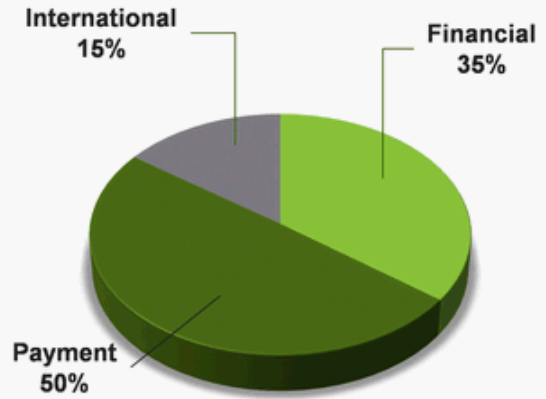
# Balanced Revenue Model



## Solution Type



## Reporting Segments



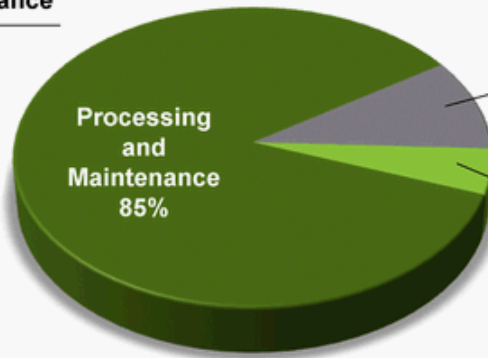
Significant Payment Capabilities and International Presence Drive Strong Growth Opportunities

Note: Reflects FIS and Metavante combined operations TTM 9/30/09.

# Significant Recurring and Contractual Revenue

- Long-term contracts
- Account based
- Transaction based
- Monthly maintenance

- Consulting Services
- Implementation Services



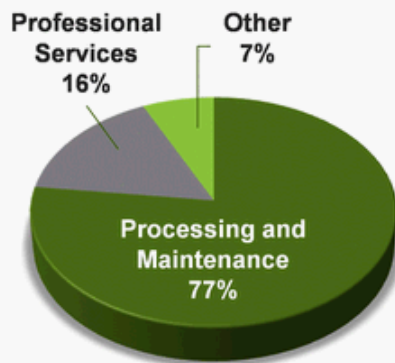
- Software 3%
- Equipment 1%
- Termination Fees 1%

Predictability is Enhanced by Long-Term Contracts and High Recurring Revenue Streams

# Revenue Composition by Segment



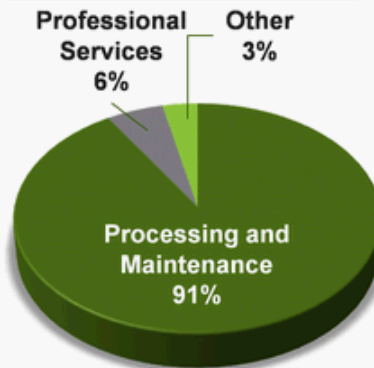
## Financial Solutions



### Revenue Model

- Number of accounts processed
- New account openings
- Software maintenance fees
- Project based fees
- License fees

## Payment Solutions



### Revenue Model

- Transaction fees
- Project based fees
- License fees

## International Solutions



### Revenue Model

- Number of accounts processed
- Software maintenance fees
- Transaction fees
- Project based fees
- License fees



# Q4 2009 Updated Outlook

(\$ millions, except per share data)



	Q408	Q409
<b>Revenue</b>	<b>\$1,281</b>	
• Reported Revenue Growth		<b>Slightly Positive<sup>(1)</sup></b>
• Constant Currency Growth		<b>Flat<sup>(1)</sup></b>
<b>Adjusted EBITDA</b>	<b>\$348</b>	
• Adjusted EBITDA margin	<b>27.1%</b>	
• Margin expansion ~ \$30M synergies Q409		<b>&gt; 200 bps</b>
<b>Adjusted EPS</b>	<b>N/A</b>	<b>\$0.41 - \$0.44</b>
<b>Free cash flow</b>	<b>N/A</b>	<b>\$130 - \$140</b>
<b>Fully diluted shares outstanding</b>	<b>N/A</b>	<b>376 million</b>

(1) Net of deferred revenue purchase accounting.

# 2010 Preliminary Outlook

(\$ Millions)

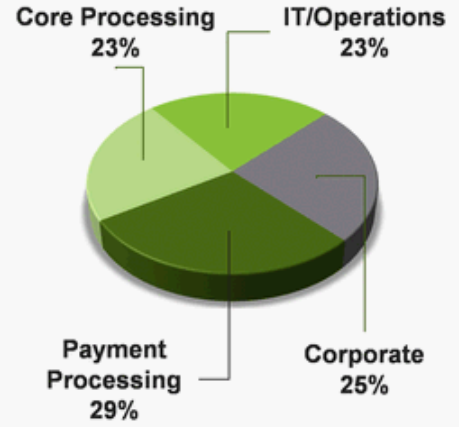


	2008 Pro Forma	2009 Pro Forma	Preliminary 2010
<b>Adjusted Revenue</b>	<b>\$5,092</b>		
<ul style="list-style-type: none"> <li>• Growth</li> <li>• Constant Currency</li> </ul>		Slightly Negative Flat	+2% to 4% +1% to 3%
<b>Adjusted EBITDA Margin</b>	<b>25.6%</b>		
<b>Margin Expansion<sup>(1)</sup></b>		> 250 bps	> 300 bps
<b>Adjusted EPS<sup>(2)</sup></b>	<b>N/A</b>	<b>N/A</b>	<b>\$1.91 - \$2.01</b>
<b>Free Cash Flow<sup>(2)</sup></b>	<b>N/A</b>	<b>N/A</b>	<b>&gt; \$750 million</b>

(1) Assumes incremental cost synergies of \$62 million in 2009 and \$150 million in 2010 related to Metavante acquisition.  
 (2) 2008 and 2009 Adjusted EPS and 2008 Free Cash Flow not presented due to change in capital structure.

**Continued Strong Growth in Earnings and Free Cash Flow**

# Synergy Assumptions/P&L Impact (\$ Millions)



**Proven Track Record**

## 2010 Assumptions (\$ Millions)



	Estimated
Pre-tax acquisition related purchase amortization <sup>(1)</sup>	\$250 – \$255
<i>After-tax</i>	\$160 – \$165
Other depreciation and amortization	\$365 – \$380
In-year synergies realized	~ \$150
Interest expense, net <sup>(2)</sup>	\$90 – \$100
Effective tax rate	36%
Average diluted shares	~ 378 million

94

(1) Includes all acquisition related intangibles.

(2) Interest expense expected to decline sequentially throughout 2010 due to expiration of interest rate swaps, debt reduction and purchase accounting adjustments.

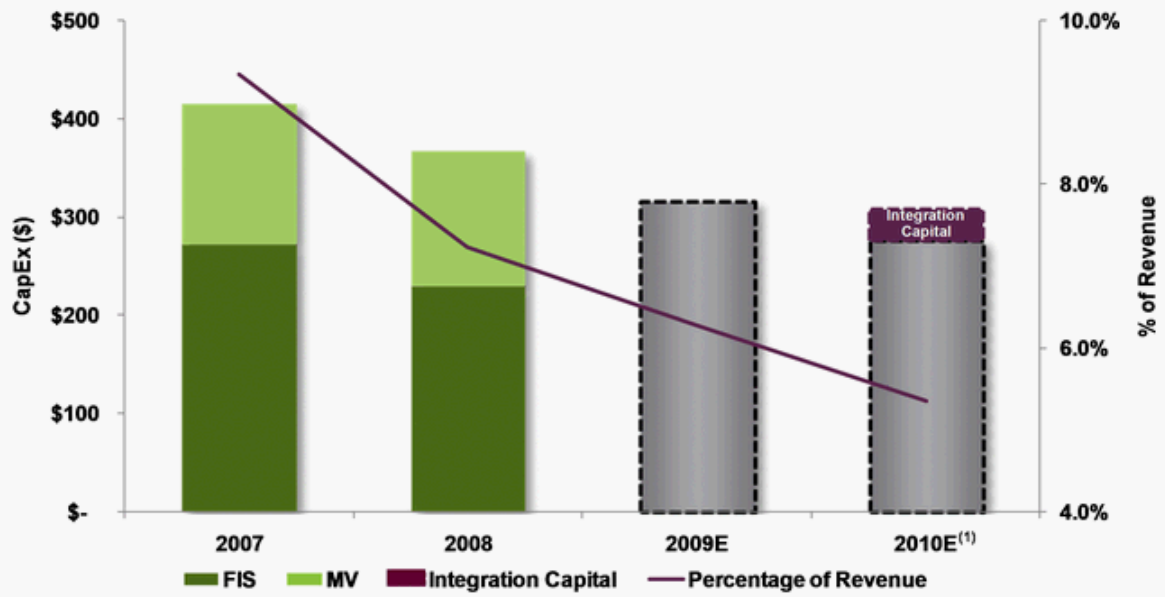
## 2010 Currency Assumptions

### Average Monthly F/X Rates Per U.S. Dollar

	<u>2010</u>	<u>2009</u>
Brazil (BRL)	0.57	0.51
Europe (EUR)	1.48	1.39
U.K. (GBP)	1.65	1.57

Estimated \$60 Million Revenue Benefit in 2010

# Capital Expenditures (\$ Millions)



**Run Rate Capital Expenditures  
Approximately 5% of Revenue**

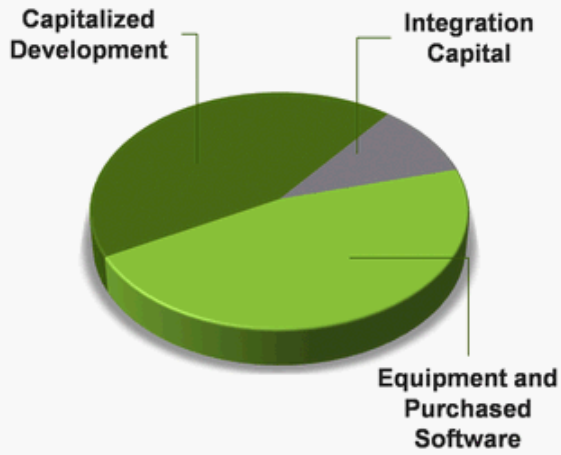
(1) Includes integration capital expenditures of \$31 million.

# Capital Expenditures

## 2010 Assumptions



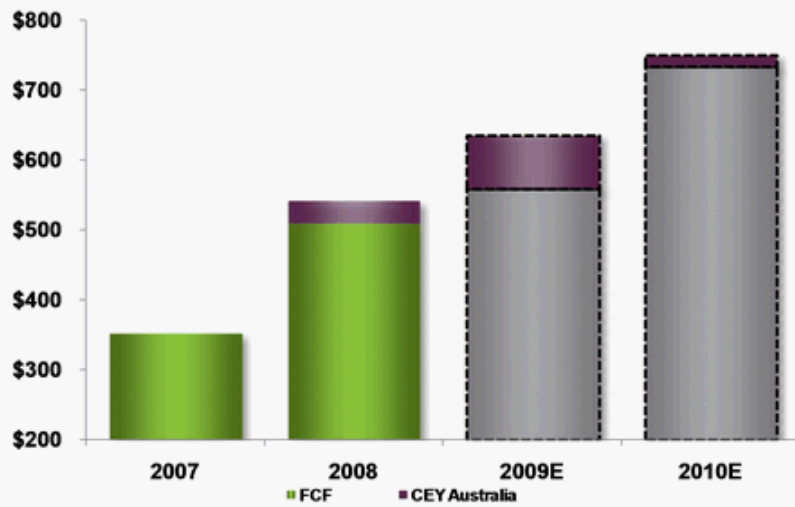
### CapEx by Type



### CapEx by Segment



# Strong Free Cash Flow (\$ Millions)



	2007	2008	2009E	2010E
CEY Australia Receivables	\$ -	\$ 32	\$ 77	\$ 16

Strong Growth in Free Cash Flow

Note: Reflects FIS and Metavante combined operations.



# Cash Flow Priorities

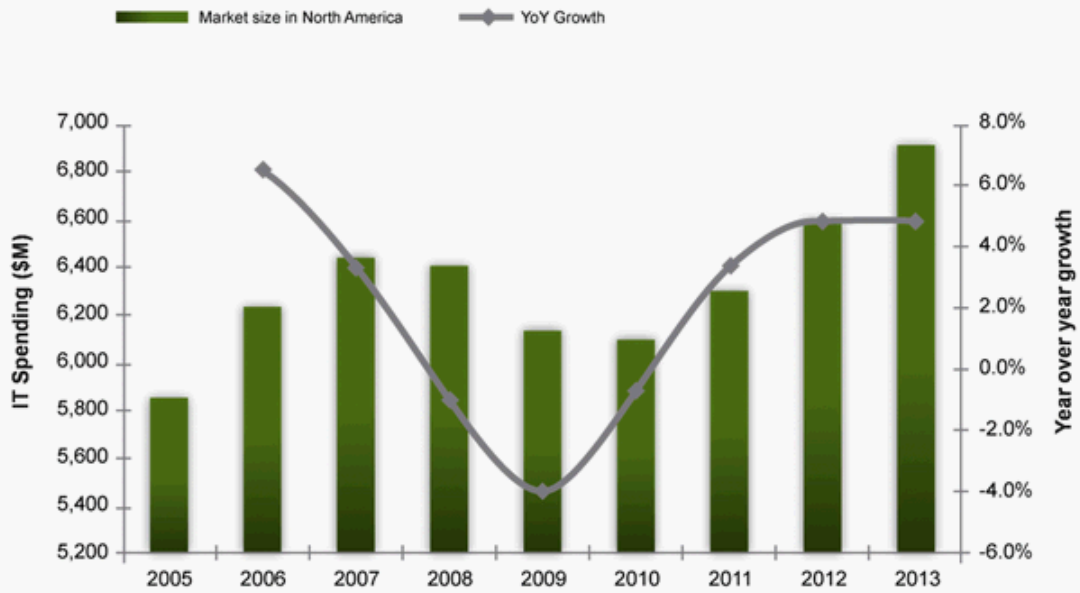


<b>Reduce Outstanding Debt</b>	<ul style="list-style-type: none"><li>• Scheduled repayments of \$218 million in 2010</li><li>• Targeting investment grade rating</li><li>• Projected 12/31/2009 debt to EBITDA ~ 2.3x</li></ul>
<b>Fund Organic Growth Initiatives</b>	<ul style="list-style-type: none"><li>• New product development</li><li>• Technology enhancements</li></ul>
<b>Maintain Current Dividend</b>	<ul style="list-style-type: none"><li>• Annual cash dividends of ~\$75 Million</li></ul>
<b>Maintain Financial Flexibility</b>	<ul style="list-style-type: none"><li>• Further reduce leverage</li><li>• Consider stock repurchase program</li><li>• Fund strategic opportunities</li></ul>

# Market Trends

## North America – Core Banking

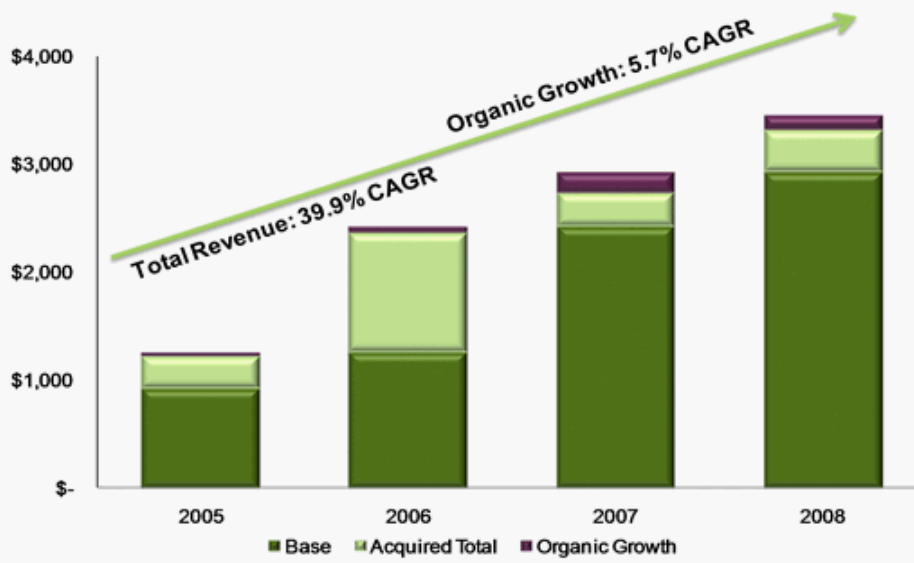
### Market size and CAGR Trends



100 Source: Datamonitor 2009  
Note: Market reflects all North American banks with assets of at least \$10B.

# Historical Growth

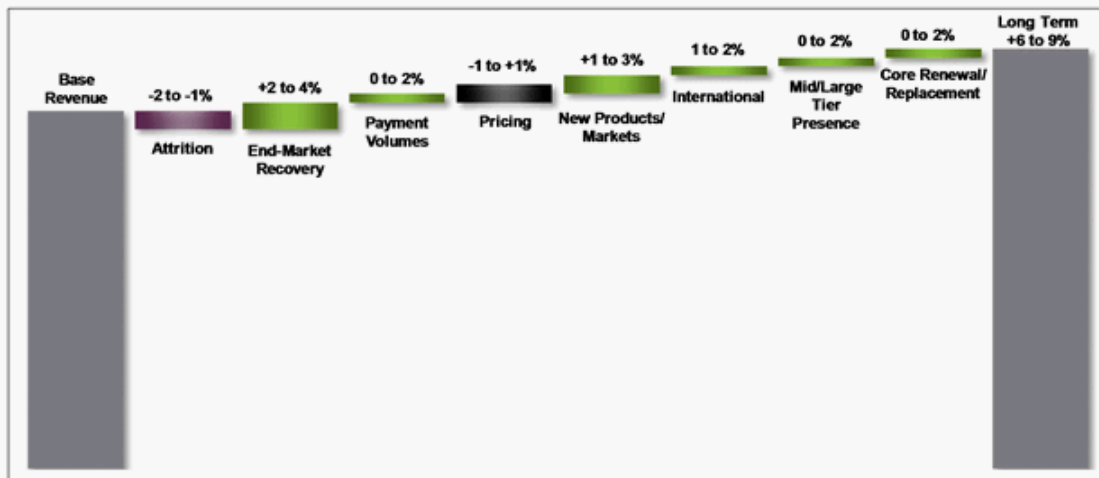
## Legacy FIS



FIS Has Consistently Outperformed Through Superior Sales Execution, Product Innovation and Market Breadth.

# Long-Term Outlook

## Revenue Growth



Positioned to Generate Above Average Growth in Stable Market Environment

# Long-Term Outlook

## Revenue Growth



	% of Total Revenue		Growth	Drivers
	Current	3 Year		
Financial Solutions	35%	< 35%	Mid-single digit	<ul style="list-style-type: none"> <li>• Organic account growth</li> <li>• New sales wins</li> <li>• Discretionary spend</li> <li>• Core replacements</li> <li>• Product innovation</li> </ul>
Payment Solutions	50%	> 50%	Mid-to-high single digit	<ul style="list-style-type: none"> <li>• Transaction growth</li> <li>• New sales wins</li> <li>• Product innovation</li> </ul>
International Solutions	15%	> 15%	> 10%	<ul style="list-style-type: none"> <li>• Organic account growth</li> <li>• Transaction growth</li> <li>• Discretionary spend</li> <li>• New market opportunities</li> </ul>
Consolidated			6 – 9%	

## Summary

**Above Average Industry Growth**  
**Meaningful Margin Expansion**  
**Strong Earnings Growth**  
**Excellent Free Cash Flow**

**High Recurring Revenues**  
**Diverse Customer Base**  
**Broad Geographic Reach**  
**Multiple Market Channels**  
**Revenue Lift Through Cross-Sales**

**Industry Leadership**  
**Integrated Products**  
**High Incremental Margins**  
**Superior Execution**  
**Financial Strength**


**SUPERIOR SHAREHOLDER RETURNS**

DECEMBER 7, 2009

# Investor DAY

**Questions and Answers**

**FIS**



DECEMBER 7, 2009

# Investor DAY

## Closing Remarks

Frank Martire  
President and Chief Executive Officer





# Key Investment Highlights



Strong Foundation	Exceptional Performance
<p><b>Excellent</b> customer relationships</p> <hr/> <p><b>Significant</b> economies of scale</p> <hr/> <p><b>Superior</b> execution</p> <hr/> <p><b>30,000 dedicated</b> employees worldwide</p>	<p>High customer <b>satisfaction and retention</b></p> <hr/> <p><b>Sustainable</b> organic growth</p> <hr/> <p><b>Strong</b> margin expansion</p> <hr/> <p><b>Significant</b> cash flow</p>
<p><b>SUPERIOR SHAREHOLDER RETURNS</b></p>	

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**Supplemental Non-GAAP Operating Data (Unaudited)**  
(in millions)

	Fourth Quarter 2008	Full Year 2008	First Quarter 2009	Second Quarter 2009	Third Quarter 2009
Processing and services revenue	\$ 1,281.4	\$ 5,092.0	\$ 1,211.9	\$ 1,261.3	\$ 1,262.5
Expenses:					
Cost of revenues	886.8	3,598.8	855.8	860.3	855.9
Selling, general and administrative expenses	133.5	550.6	136.5	131.4	126.5
Total expenses	<u>1,020.3</u>	<u>4,149.4</u>	<u>992.3</u>	<u>991.7</u>	<u>982.4</u>
Operating income, as adjusted	<u>\$ 261.1</u>	<u>\$ 942.6</u>	<u>\$ 219.6</u>	<u>\$ 269.6</u>	<u>\$ 280.1</u>
Operating margin, as adjusted	<u>20.4%</u>	<u>18.5%</u>	<u>18.1%</u>	<u>21.4%</u>	<u>22.2%</u>

See accompanying notes.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**PRO FORMA REPORTING SEGMENTS — UNAUDITED**  
(In millions)

	<b>Three Months Ended September 30, 2009</b>				
	<u>Financial Solutions</u>	<u>Payment Solutions</u>	<u>International Solutions</u>	<u>Corporate &amp; Other</u>	<u>Total</u>
Pro forma processing and services revenue	\$ 439.3	\$ 612.2	\$ 211.6	\$ (0.6)	\$ 1,262.5
Pro forma operating income	\$ 149.5	\$ 197.6	\$ 33.0	\$ (177.7)	\$ 202.4
Non GAAP items (1)	—	—	—	10.2	10.2
Purchase price amortization	—	—	—	67.5	67.5
Non GAAP operating income	149.5	197.6	33.0	(100.0)	280.1
Depreciation and amortization from continuing operations as adjusted	37.7	28.1	16.2	10.4	92.4
EBITDA, as adjusted	\$ 187.2	\$ 225.7	\$ 49.2	\$ (89.6)	\$ 372.5
EBITDA margin, as adjusted	42.6%	36.9%	23.3%	N/A	29.5%
	<b>Three Months Ended June 30, 2009</b>				
	<u>Financial Solutions</u>	<u>Payment Solutions</u>	<u>International Solutions</u>	<u>Corporate &amp; Other</u>	<u>Total</u>
Pro forma processing and services revenue	\$ 445.0	\$ 631.1	\$ 185.8	\$ (0.6)	\$ 1,261.3
Pro forma operating income	\$ 151.6	\$ 194.8	\$ 21.5	\$ (172.3)	\$ 195.6
Non GAAP items (1)	—	—	—	6.4	6.4
Purchase price amortization	—	—	—	67.6	67.6
Non GAAP operating income	151.6	194.8	21.5	(98.3)	269.6
Depreciation and amortization from continuing operations as adjusted	39.4	28.5	14.5	7.8	90.2
EBITDA, as adjusted	\$ 191.0	\$ 223.3	\$ 36.0	\$ (90.5)	\$ 359.8
EBITDA margin, as adjusted	42.9%	35.4%	19.4%	N/A	28.5%
	<b>Three Months Ended March 31, 2009</b>				
	<u>Financial Solutions</u>	<u>Payment Solutions</u>	<u>International Solutions</u>	<u>Corporate &amp; Other</u>	<u>Total</u>
Pro forma processing and services revenue	\$ 429.9	\$ 612.8	\$ 169.7	\$ (0.5)	\$ 1,211.9
Pro forma operating income	\$ 125.2	\$ 177.6	\$ 17.0	\$ (178.2)	\$ 141.6
Non GAAP items (1)	—	—	—	9.5	9.5
Purchase price amortization	—	—	—	68.5	68.5
Non GAAP operating income	125.2	177.6	17.0	(100.2)	219.6
Depreciation and amortization from continuing operations as adjusted	37.7	29.0	13.1	8.9	88.7
EBITDA, as adjusted	\$ 162.9	\$ 206.6	\$ 30.1	\$ (91.3)	\$ 308.3
EBITDA margin, as adjusted	37.9%	33.7%	17.7%	N/A	25.4%

(1) Amounts represent charges for restructuring and integration relating to merger and acquisition activities, corporate costs attributable to Lender Processing Services (“LPS”) not allocable to discontinued operations under U.S. generally accepted accounting principles, incremental transaction costs incurred by the Company directly related to LPS spin-off in 2008, and impairment charges related to the decline in fair value of a trademark associated with our retail check business.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**PRO FORMA REPORTING SEGMENTS — UNAUDITED**  
(In millions)

	<b>Three Months Ended December 31, 2008</b>				
	<u>Financial Solutions</u>	<u>Payment Solutions</u>	<u>International Solutions</u>	<u>Corporate &amp; Other</u>	<u>Total</u>
Pro forma processing and services revenue	\$ 458.4	\$ 635.9	\$ 187.3	\$ (0.2)	\$ 1,281.4
Pro forma operating income	\$ 159.0	\$ 190.6	\$ 22.4	\$ (209.3)	\$ 162.7
Non GAAP items (1)	—	—	—	27.5	27.5
Purchase price amortization	—	—	—	70.9	70.9
Non GAAP operating income	159.0	190.6	22.4	(110.9)	261.1
Depreciation and amortization from continuing operations as adjusted	37.5	27.7	11.2	10.2	86.6
EBITDA, as adjusted	\$ 196.5	\$ 218.3	\$ 33.6	\$ (100.7)	\$ 347.7
EBITDA margin, as adjusted	42.9%	34.3%	17.9%	N/A	27.1%

	<b>Year Ended December 31, 2008</b>				
	<u>Financial Solutions</u>	<u>Payment Solutions</u>	<u>International Solutions</u>	<u>Corporate &amp; Other</u>	<u>Total</u>
Pro forma processing and services revenue	\$ 1,788.4	\$ 2,517.2	\$ 788.9	\$ (2.5)	\$ 5,092.0
Pro forma operating income	\$ 553.6	\$ 724.9	\$ 73.7	\$ (806.8)	\$ 545.4
Non GAAP items (1)	—	—	—	101.2	101.2
Purchase price amortization	—	—	—	296.0	296.0
Non GAAP operating income	553.6	724.9	73.7	(409.6)	942.6
Depreciation and amortization from continuing operations as adjusted	158.3	116.1	53.6	31.8	359.8
EBITDA, as adjusted	\$ 711.9	\$ 841.0	\$ 127.3	\$ (377.8)	\$ 1,302.4
EBITDA margin, as adjusted	39.8%	33.4%	16.1%	N/A	25.6%

- (1) Amounts represent charges for restructuring and integration relating to merger and acquisition activities, corporate costs attributable to Lender Processing Services (“LPS”) not allocable to discontinued operations under U.S. generally accepted accounting principles, incremental transaction costs incurred by the Company directly related to LPS spin-off in 2008, and impairment charges related to the decline in fair value of a trademark associated with our retail check business.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**Unaudited Pro Forma GAAP to Non-GAAP Condensed Combined Operating Income**  
**(in millions)**

**For the Three Months Ended September 30, 2009**

	As Reported FIS	As Reported Metavante	Pro Forma Adjustments		Pro Forma Combined	M&A, Restructuring And Integration Costs (2)	Purchase Price Amortization (6)	Non-GAAP Pro Forma Combined
Processing and services revenue	\$ 850.7	\$ 425.0	\$ (13.2)	(a)(b)	\$ 1,262.5	\$ —	\$ —	\$ 1,262.5
Expenses:								
Cost of revenues (1)	622.8	272.7	27.9	(a)(b)(c)	923.4	—	(67.5)	855.9
Selling, general and administrative expenses	92.2	54.5	(10.0)	(a)(b)(d)	136.7	(10.2)	—	126.5
Total expenses	715.0	327.2	17.9		1,060.1	(10.2)	(67.5)	982.4
Operating income	<u>\$ 135.7</u>	<u>\$ 97.8</u>	<u>\$ (31.1)</u>		<u>\$ 202.4</u>	<u>\$ 10.2</u>	<u>\$ 67.5</u>	<u>\$ 280.1</u>

**For the Three Months Ended June 30, 2009**

	As Reported FIS	As Reported Metavante	Pro Forma Adjustments		Pro Forma Combined	M&A, Restructuring And Integration Costs (2)	Purchase Price Amortization (6)	Non-GAAP Pro Forma Combined
Processing and services revenue	\$ 834.8	\$ 440.3	\$ (13.8)	(a)(b)	\$ 1,261.3	\$ —	\$ —	\$ 1,261.3
Expenses:								
Cost of revenues (1)	624.2	277.1	26.6	(a)(b)(c)	927.9	—	(67.6)	860.3
Selling, general and administrative expenses	93.2	53.9	(9.3)	(a)(b)(d)	137.8	(6.4)	—	131.4
Total expenses	717.4	331.0	17.3		1,065.7	(6.4)	(67.6)	991.7
Operating income	<u>\$ 117.4</u>	<u>\$ 109.3</u>	<u>\$ (31.1)</u>		<u>\$ 195.6</u>	<u>\$ 6.4</u>	<u>\$ 67.6</u>	<u>\$ 269.6</u>

**For the Three Months Ended March 31, 2009**

	As Reported FIS	As Reported Metavante	Pro Forma Adjustments		Pro Forma Combined	M&A, Restructuring And Integration Costs (2)	Purchase Price Amortization (6)	Non-GAAP Pro Forma Combined
Processing and services revenue	\$ 797.8	\$ 426.9	\$ (12.8)	(a)(b)	\$ 1,211.9	\$ —	\$ —	\$ 1,211.9
Expenses:								
Cost of revenues (1)	616.9	280.3	27.1	(a)(b)(c)	924.3	—	(68.5)	855.8
Selling, general and administrative expenses	99.0	57.1	(10.1)	(a)(b)(d)	146.0	(9.5)	—	136.5
Total expenses	715.9	337.4	17.0		1,070.3	(9.5)	(68.5)	992.3
Operating income	<u>\$ 81.9</u>	<u>\$ 89.5</u>	<u>\$ (29.8)</u>		<u>\$ 141.6</u>	<u>\$ 9.5</u>	<u>\$ 68.5</u>	<u>\$ 219.6</u>

See accompanying notes.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**Unaudited Pro Forma GAAP to Non-GAAP Condensed Combined Operating Income**  
**For the Three Months Ended December 31, 2008**  
**(in millions)**

	<u>As Reported FIS</u>	<u>As Reported Metavante</u>	<u>Pro Forma Adjustments</u>		<u>Pro Forma Combined</u>	<u>M&amp;A, Restructuring And Integration Costs (2)</u>	<u>Trademark Impairment (5)</u>	<u>Purchase Price Amortization (6)</u>	<u>Non-GAAP Pro Forma Combined</u>
Processing and services revenue	\$ 862.0	\$ 433.4	\$ (14.0)	(a)(b)	\$ 1,281.4	\$ —	\$ —	\$ —	\$ 1,281.4
Expenses:									
Cost of revenues (1)	675.5	283.6	24.6	(a)(b)(c)	983.7	—	(26.0)	(70.9)	886.8
Selling, general and administrative expenses	80.5	64.7	(10.2)	(a)(b)(d)	135.0	(1.5)	—	—	133.5
Total expenses	<u>756.0</u>	<u>348.3</u>	<u>14.4</u>		<u>1,118.7</u>	<u>(1.5)</u>	<u>(26.0)</u>	<u>(70.9)</u>	<u>1,020.3</u>
Operating income	<u>\$ 106.0</u>	<u>\$ 85.1</u>	<u>\$ (28.4)</u>		<u>\$ 162.7</u>	<u>\$ 1.5</u>	<u>\$ 26.0</u>	<u>\$ 70.9</u>	<u>\$ 261.1</u>

See accompanying notes.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**Unaudited Pro Forma GAAP to Non-GAAP Condensed Combined Operating Income**  
**For the Year Ended December 31, 2008**  
**(in millions)**

	As Reported FIS	As Reported Metavante	Pro Forma Adjustments		Pro Forma Combined	M&A, Restructuring And Integration Costs (2)	Corporate Costs Non-Disc Ops (3)	LPS Spin Costs (4)	Trademark Impairment (5)	Purchase Price Amortization (6)	Non-GAAP Pro Forma Combined
Processing and services revenue	\$ 3,446.0	\$ 1,707.2	\$ (61.2)	(a)(b)	\$ 5,092.0	\$ —	\$ —	\$ —	\$ —	\$ —	\$ 5,092.0
Expenses:											
Cost of revenues (1)	2,721.7	1,118.5	105.9	(a)(b)(c)	3,946.1	(25.3)	—	—	(26.0)	(296.0)	3,598.8
Selling, general and administrative expenses	389.4	251.1	(40.0)	(a)(b)(d)	600.5	(22.5)	(18.1)	(9.3)	—	—	550.6
Total expenses	3,111.1	1,369.6	65.9		4,546.6	(47.8)	(18.1)	(9.3)	(26.0)	(296.0)	4,149.4
Operating income	\$ 334.9	\$ 337.6	\$ (127.1)		\$ 545.4	\$ 47.8	\$ 18.1	\$ 9.3	\$ 26.0	\$ 296.0	\$ 942.6

See accompanying notes.

**Notes to Unaudited Pro Forma GAAP to Non-GAAP Reconciliation  
for the Quarters Ended March 31, June 30, and September 30, 2009, December 31, 2008  
and year ended December 31, 2008**

This presentation is limited to revenues and expenses that comprise operating income. The unaudited pro forma condensed combined financial information is presented for illustrative purposes only and does not indicate the financial results of the combined companies had the companies actually been combined at the beginning of each period presented, nor the impact of possible business model changes. The unaudited pro forma condensed combined financial information also does not consider any potential impacts of current market conditions on revenues, expense efficiencies and other factors. In addition, the preliminary allocation of the purchase price reflected in the unaudited pro forma condensed combined financial information is subject to adjustment and may vary significantly from the final purchase price allocation that will be recorded upon completion of the appraisal process.

**Items a-d represent adjustments needed to combine the results of Metavante with FIS on a pro forma basis.**

- (a) To eliminate activity between FIS and Metavante consisting principally of imaging and card-processing services provided by Metavante to FIS and to conform historical Metavante classifications to FIS presentation. A portion of the conforming reclassifications impacts other expenses that are not part of operating income.

	Fourth Quarter 2008	Full Year 2008	First Quarter 2009	Second Quarter 2009	Third Quarter 2009
Processing and services revenue	\$ (10.0)	\$ (42.9)	\$ (9.1)	\$ (8.2)	\$ (7.9)
Cost of revenues	\$ (7.5)	\$ (32.7)	\$ (8.0)	\$ (7.7)	\$ (7.4)
Selling, general and administrative expenses	\$ (0.5)	\$ (1.6)	\$ (0.4)	\$ 0.3	\$ (0.5)

- (b) Operating results of ClearPar will be presented as discontinued operations beginning with FIS' reported results for the fourth quarter of 2009. This presentation combines revenues and costs into one line item that will be presented below continuing operations.

	Fourth Quarter 2008	Full Year 2008	First Quarter 2009	Second Quarter 2009	Third Quarter 2009
Processing and services revenue	\$ (4.0)	\$ (18.3)	\$ (3.7)	\$ (5.6)	\$ (5.3)
Cost of revenues	\$ (1.7)	\$ (6.4)	\$ (1.4)	\$ (1.4)	\$ (1.5)
Selling, general and administrative expenses	\$ (0.2)	\$ (0.8)	\$ (0.2)	\$ (0.2)	\$ (0.2)

- (c) To record the following adjustments to cost of revenues:

	Fourth Quarter 2008	Full Year 2008	First Quarter 2009	Second Quarter 2009	Third Quarter 2009
Estimated Metavante intangible asset amortization and incremental software amortization	\$ 37.2	\$ 158.7	\$ 39.7	\$ 39.7	\$ 39.7
Reverse amortization of Metavante deferred conversion costs eliminated in purchase accounting	(3.4)	(13.7)	(3.2)	(4.0)	(2.9)
	<u>\$ 33.8</u>	<u>\$ 145.0</u>	<u>\$ 36.5</u>	<u>\$ 35.7</u>	<u>\$ 36.8</u>

- (d) To record the following adjustments:

	Fourth Quarter 2008	Full Year 2008	First Quarter 2009	Second Quarter 2009	Third Quarter 2009
Eliminate Metavante intangible asset amortization	\$ (7.4)	\$ (29.7)	\$ (7.4)	\$ (7.4)	\$ (7.4)
Conform recognition of commission expense to FIS policy	(2.1)	(7.9)	(2.1)	(2.0)	(1.9)
	<u>\$ (9.5)</u>	<u>\$ (37.6)</u>	<u>\$ (9.5)</u>	<u>\$ (9.4)</u>	<u>\$ (9.3)</u>

The combined impact of items a-d above to Revenues, Expenses and Operating income is summarized below:

	Fourth Quarter 2008	Full Year 2008	First Quarter 2009	Second Quarter 2009	Third Quarter 2009
Processing and services revenue	\$ (14.0)	\$ (61.2)	\$ (12.8)	\$ (13.8)	\$ (13.2)
Cost of revenues	24.6	105.9	27.1	26.6	27.9
Selling, general and administrative expenses	(10.2)	(40.0)	(10.1)	(9.3)	(10.0)
Operating income	<u>\$ (28.4)</u>	<u>\$ (127.1)</u>	<u>\$ (29.8)</u>	<u>\$ (31.1)</u>	<u>\$ (31.1)</u>



**Notes to Unaudited Pro Forma GAAP to Non-GAAP Reconciliation  
for the Quarters Ended March 31, June 30, and September 30, 2009, December 31, 2008  
and year ended December 31, 2008**

**Items 1- 6 represent Non-GAAP adjustments to the Pro Forma recast historical results.**

- (1) Research and development expenses, that have historically been reported separately, have been grouped with cost of revenues for this presentation.
- (2) This column represents charges for restructuring and integration costs relating to merger and acquisition activities including, but not limited to, the recently completed acquisition of Metavante Technologies, Inc.
- (3) This column represents corporate costs attributable to LPS as previously reported in our investor package furnished on Form 8-K on May 28, 2008. These amounts are not allocable to discontinued operations under U.S. Generally Accepted Accounting Principles.
- (4) This column represents incremental transaction costs incurred by the Company directly related to the LPS spin-off.
- (5) This column represents an impairment charge of \$26 million related to a decline in the fair value of a trademark associated with our retail check business.
- (6) This column represents purchase price amortization expense related to intangible assets acquired through various Company acquisitions.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**Supplemental Financial Information**  
**For the Year Ended December 31, 2007**

	<u>Revenue</u>
FIS as Reported	\$2,921.0
Metavante as Reported	1,598.1
Pro forma adjustments	(68.8)(a)
Pro forma combined	\$4,450.3

(a) To eliminate activity between FIS and Metavante consisting principally of imaging and card-processing services provided by Metavante to FIS and to conform historically Metavante classifications to FIS presentation. Additionally, amount also includes revenue recorded by ClearPar that will be presented as discontinued operations beginning with FIS' reported results for the fourth quarter of 2009. This presentation combines revenues and costs into one line item that will be presented below continuing operations.

	<u>EBITDA Reconciliation</u>		
	<u>FIS</u>	<u>MV</u>	<u>Total</u>
Operating Income from Continuing Operations	\$ 281.9	\$ 152.9	\$ 434.8
Plus Depreciation and Amortization	393.3	154.4	547.7
Plus MV impairment charge	—	129.4	129.4
EBITDA, unadjusted	675.2	436.7	1,111.9
Add back Non-GAAP adjustments (b)	31.1	21.5	52.6
Adjusted Non GAAP EBITDA	\$ 706.3	\$ 458.2	\$ 1,164.5

(b) Non GAAP adjustments per FIS 8K filed 2/10/09 and transaction costs on Metavante 2007 income statement.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**Supplemental Financial Information**  
**Reconciliation of Pro forma Free Cash Flow**

	<b>Year Ended December 31, 2008</b>		
	<u>FIS</u>	<u>MV</u>	<u>Total</u>
Net Cash Provided by Operating Activities	\$ 596.4	\$ 302.5	\$ 898.9
Less Capex	(255.4)	(137.5)	(392.9)
Free Cash Flow unadjusted	341.0	165.0	506.0
Less FCF attributable to LPS	(111.5)	—	(111.5)
Add back Non GAAP adjustments	114.6	—	114.6
Adjusted Non GAAP FCF	<u>\$ 344.1</u>	<u>\$ 165.0</u>	<u>\$ 509.1</u>
	<b>Year Ended December 31, 2007</b>		
	<u>FIS</u>	<u>MV</u>	<u>Total</u>
Net Cash Provided by Operating Activities	\$ 463.5	\$ 345.4	\$ 808.9
Less Capex	(343.3)	(143.4)	(486.7)
Free Cash Flow unadjusted	120.2	202.0	322.2
Less FCF attributable to LPS	(212.4)	—	(212.4)
Add back Non GAAP adjustments	241.5	—	241.5
Adjusted Non GAAP FCF	<u>\$ 149.3</u>	<u>\$ 202.0</u>	<u>\$ 351.3</u>