Supplemental Financial Data and GAAP to Non-GAAP Reconciliation

Second Quarter 2026

Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
August 4, 2026

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF EARNINGS (LOSS) — UNAUDITED
(In millions, except per share amounts)

Exhibit A

	Three months ended June 30,		Six months ended June 30,	
	2026	2025	2026	2025
Revenue	$ 3,377	$ 2,616	$ 6,671	$ 5,148
Cost of revenue	2,203	1,664	4,390	3,317
Gross profit	1,174	952	2,281	1,831
Selling, general, and administrative expenses	684	572	1,289	1,130
Asset impairments	—	—	104	2
Other operating (income) expense, net (including related-party transactions of $28 and $56 for the three- and six-month periods ended June 30, 2025, respectively)	(17)	(28)	(41)	(56)
Operating income	507	408	929	755
Other income (expense):				
Interest expense, net	(200)	(110)	(397)	(190)
Other income (expense), net	(12)	(159)	23	(195)
Total other income (expense), net	(212)	(269)	(374)	(385)
Earnings (loss) before income taxes and equity method investment earnings (loss)	295	139	555	370
Provision (benefit) for income taxes	63	10	170	93
Equity method investment earnings (loss), net of tax	—	(598)	2,214	(669)
Net earnings (loss)	232	(469)	2,599	(392)
Net (earnings) loss attributable to noncontrolling interest	(1)	(1)	(1)	(1)
Net earnings (loss) attributable to FIS	$ 231	$ (470)	$ 2,598	$ (393)
Net earnings (loss) per share-basic attributable to FIS	$ 0.45	$ (0.90)	$ 5.03	$ (0.75)
Weighted average shares outstanding-basic	516	525	516	527
Net earnings (loss) per share-diluted attributable to FIS	$ 0.45	$ (0.90)	$ 5.03	$ (0.75)
Weighted average shares outstanding-diluted	517	525	517	527

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share amounts)

Exhibit B

	June 30, 2026	December 31, 2025
ASSETS		
Current assets:		
Cash and cash equivalents	$ 744	$ 599
Settlement assets	624	515
Trade receivables, net	2,413	1,944
Other receivables	203	432
Receivable from related party	—	39
Prepaid expenses and other current assets	1,290	959
Total current assets	5,274	4,488
Property and equipment, net	1,140	691
Goodwill	25,026	17,762
Intangible assets, net	4,314	959
Software, net	5,238	2,876
Equity method investment	13	3,681
Other noncurrent assets	1,819	1,710
Deferred contract costs, net	1,282	1,321
Total assets	$ 44,106	$ 33,488
LIABILITIES AND EQUITY		
Current liabilities:		
Accounts payable, accrued and other liabilities	$ 2,429	$ 2,097
Settlement payables	687	549
Deferred revenue	1,007	957
Short-term borrowings	4,226	2,729
Current portion of long-term debt	1,516	1,284
Total current liabilities	9,865	7,616
Long-term debt, excluding current portion	15,432	9,069
Deferred income taxes	883	1,215
Other noncurrent liabilities	1,885	1,686
Total liabilities	28,065	19,586
Equity:		
FIS stockholders' equity:		
Preferred stock $0.01 par value	—	—
Common stock $0.01 par value	6	6
Additional paid in capital	47,501	47,317
(Accumulated deficit) retained earnings	(20,578)	(22,718)
Accumulated other comprehensive earnings (loss)	(587)	(504)
Treasury stock, at cost	(10,304)	(10,202)
Total FIS stockholders' equity	16,038	13,899
Noncontrolling interest	3	3
Total equity	16,041	13,902
Total liabilities and equity	$ 44,106	$ 33,488

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED (In millions)

Exhibit C

	Six months ended June 30, 2026	Six months ended June 30, 2025
Cash flows from operating activities:		
Net earnings (loss)	$ 2,599	$ (392)
Adjustment to reconcile net earnings (loss) to net cash provided by operating activities:		
Depreciation and amortization	1,294	936
Amortization of debt issuance costs	25	29
Asset impairments	104	2
(Gain) loss on sale of businesses, investments and other	(2)	100
Stock-based compensation	101	96
(Gain) loss from equity method investment	(2,214)	669
Deferred income taxes	(13)	(42)
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade and other receivables	(132)	(142)
Receivable from related party	38	40
Settlement activity	15	1
Prepaid expenses and other assets	(160)	65
Deferred contract costs	(170)	(180)
Deferred revenue	(14)	5
Accounts payable, accrued liabilities and other liabilities	(264)	(348)
Net cash provided by operating activities	1,207	839
Cash flows from investing activities:		
Additions to property and equipment	(76)	(76)
Additions to software	(441)	(375)
Cash divested from sale of business	—	(1,417)
Acquisitions, net of cash acquired	(7,859)	(197)
Coupon payments on interest rate swaps	(64)	(64)
Distributions from equity method investments	32	66
Other investing activities, net	(69)	(63)
Net cash provided by (used in) investing activities	(8,477)	(2,126)
Cash flows from financing activities:		
Borrowings	62,297	24,757
Repayment of borrowings and other financing arrangements	(54,186)	(23,832)
Debt issuance costs	(65)	(27)
Treasury stock activity	(119)	(824)
Net proceeds from stock issued under stock-based compensation plans	1	8
Dividends paid	(460)	(432)
Other financing activities, net	(7)	—
Net cash provided by (used in) financing activities	7,461	(350)
Net cash provided by (used in) operating activities from discontinued operations (1)	—	208
Effect of foreign currency exchange rate changes on cash	(21)	64
Net increase (decrease) in cash, cash equivalents and restricted cash	170	(1,365)
Cash, cash equivalents and restricted cash, beginning of period	599	1,946
Cash, cash equivalents and restricted cash, end of period	$ 769	$ 581

Amounts in table may not sum or calculate due to rounding.

(1) As discussed in Note 1 to our consolidated financial statements, the Company completed the 2024 Worldpay Sale on January 31, 2024. Certain assets included as part of the 2024 Worldpay Sale did not convey until the first quarter of 2025 after receiving all required regulatory approvals. These assets generated operating cash flows from discontinued operations but did not generate any net earnings from discontinued operations during the six months ended June 30, 2025.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ADJUSTED REVENUE GROWTH — UNAUDITED
(In millions)

Exhibit D

	Three months ended June 30,				
	2026			2025	
	Revenue	FX	Constant Currency Revenue	Revenue (1)	Adjusted Growth (2)
Banking Solutions	$ 2,483	$ (6)	$ 2,476	$ 1,720	44 %
Capital Market Solutions	810	(2)	809	783	3 %
Operating segment total	3,293	(8)	3,285	2,503	31 %
Corporate and Other	84	(1)	83	113	
Consolidated FIS	$ 3,377	$ (9)	$ 3,368	$ 2,616	

	Six months ended June 30,				
	2026			2025	
	Revenue	FX	Constant Currency Revenue	Revenue (1)	Adjusted Growth (2)
Banking Solutions	$ 4,857	$ (31)	$ 4,826	$ 3,352	44 %
Capital Market Solutions	1,633	(14)	1,619	1,571	3 %
Operating segment total	6,490	(45)	6,445	4,923	31 %
Corporate and Other	181	(2)	179	225	
Consolidated FIS	$ 6,671	$ (47)	$ 6,624	$ 5,148	

Amounts in table may not sum or calculate due to rounding.

(1) As a result of the Company's acquisition of the Issuer Solutions Business, the Company reassessed its reportable segments in the first quarter of 2026 and included the Issuer Solutions Business within the Banking Solutions segment. In connection with this reassessment, the Company also reclassified certain businesses among the Banking Solutions, Capital Market Solutions, and Corporate and Other segments. All prior-period segment information was recast to conform to the Company's revised reportable segment presentation.

(2) Adjusted growth excludes Corporate and Other, which includes certain non-strategic businesses.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL DISAGGREGATION OF REVENUE — UNAUDITED
(In millions)

Exhibit E

In the following tables, revenue is disaggregated by primary geographical market and type of revenue. The tables also include a reconciliation of the disaggregated revenue with the Company's reportable segments.

For the three months ended June 30, 2026 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	$ 2,070	$ 505	$ 63	$ 2,638
All others	413	305	21	739
Total	$ 2,483	$ 810	$ 84	$ 3,377
Type of Revenue:				
Recurring revenue:				
Transaction processing and services	$ 1,930	$ 415	$ 77	$ 2,422
Software maintenance	104	163	1	268
Other recurring	87	29	3	119
Total recurring	2,121	607	81	2,809
Software license	61	113	—	174
Professional services	155	87	3	245
Other non-recurring	146	3	—	149
Total	$ 2,483	$ 810	$ 84	$ 3,377

For the three months ended June 30, 2025 (1) (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	$ 1,486	$ 472	$ 81	$ 2,039
All others	234	311	32	577
Total	$ 1,720	$ 783	$ 113	$ 2,616
Type of Revenue:				
Recurring revenue:				
Transaction processing and services (1)	$ 1,282	$ 396	$ 96	$ 1,774
Software maintenance	91	157	1	249
Other recurring (1)	70	22	5	97
Total recurring	1,443	575	102	2,120
Software license	46	98	—	144
Professional services	122	104	4	230
Other non-recurring	109	6	7	122
Total	$ 1,720	$ 783	$ 113	$ 2,616

(1) As a result of the Company's acquisition of the Issuer Solutions Business, the Company reassessed its reportable segments in the first quarter of 2026 and included the Issuer Solutions Business within the Banking Solutions segment. In connection with this reassessment, the Company also reclassified certain businesses among the Banking Solutions, Capital Market Solutions, and Corporate and Other segments. All prior-period segment information was recast to conform to the Company's revised reportable segment presentation.

Amounts in table may not sum or calculate due to rounding.

Exhibit E (continued)

For the six months ended June 30, 2026 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	$ 4,050	$ 1,004	$ 137	$ 5,191
All others	807	629	44	1,480
Total	$ 4,857	$ 1,633	$ 181	$ 6,671
Type of Revenue:				
Recurring revenue:				
Transaction processing and services	$ 3,749	$ 831	$ 157	$ 4,737
Software maintenance	217	329	1	547
Other recurring	177	54	8	239
Total recurring	4,143	1,214	166	5,523
Software license	151	232	—	383
Professional services	289	182	4	475
Other non-recurring	274	5	11	290
Total	$ 4,857	$ 1,633	$ 181	$ 6,671

For the six months ended June 30, 2025 (1) (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	$ 2,898	$ 973	$ 156	$ 4,027
All others	454	598	69	1,121
Total	$ 3,352	$ 1,571	$ 225	$ 5,148
Type of Revenue:				
Recurring revenue:				
Transaction processing and services (1)	$ 2,512	$ 798	$ 192	$ 3,502
Software maintenance	180	310	2	492
Other recurring (1)	135	45	10	190
Total recurring	2,827	1,153	204	4,184
Software license	67	206	—	273
Professional services	239	199	9	447
Other non-recurring	219	13	12	244
Total	$ 3,352	$ 1,571	$ 225	$ 5,148

(1) As a result of the Company's acquisition of the Issuer Solutions Business, the Company reassessed its reportable segments in the first quarter of 2026 and included the Issuer Solutions Business within the Banking Solutions segment. In connection with this reassessment, the Company also reclassified certain businesses among the Banking Solutions, Capital Market Solutions, and Corporate and Other segments. All prior-period segment information was recast to conform to the Company's revised reportable segment presentation.

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ADJUSTED FREE CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit F

	Three months ended June 30, 2026	Six months ended June 30, 2026
Net cash provided by operating activities	$ 493	$ 1,207
Capital expenditures	(256)	(517)
Free cash flow	237	690
Cash transaction taxes on the Worldpay Sale	288	309
Free cash flow excluding cash transaction taxes on the Worldpay Sale	$ 525	$ 999

	Three months ended June 30, 2025	Six months ended June 30, 2025
Net cash provided by operating activities	$ 382	$ 839
Capital expenditures	(218)	(451)
Free cash flow	164	388
Cash transaction taxes on the Worldpay Sale	—	—
Free cash flow excluding cash transaction taxes on the Worldpay Sale	$ 164	$ 388

Amounts in table may not sum or calculate due to rounding.

Free cash flow reflects net cash provided by operating activities less capital expenditures (additions to property and equipment and additions to software from the statement of cash flows).

Neither Free cash flow nor Free cash flow excluding cash transaction taxes on the Worldpay Sale represents our residual cash flows available for discretionary expenditures, as we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G

	Three months ended June 30,		Six months ended June 30,	
	2026	2025	2026	2025
Net earnings (loss) attributable to FIS from continuing operations	$ 231	$ (470)	$ 2,598	$ (393)
Provision (benefit) for income taxes	63	10	170	93
Interest expense, net	200	110	397	190
Equity method investment (earnings) loss, net of tax	—	598	(2,214)	669
Other, net	13	160	(22)	196
Operating income (loss), as reported	507	408	929	755
Depreciation and amortization, excluding purchase accounting amortization	344	309	683	596
Non-GAAP adjustments:				
Purchase accounting amortization (1)	321	172	611	340
Acquisition, integration and other costs (2)	237	152	386	306
Asset impairments (3)	—	—	104	2
Adjusted EBITDA from continuing operations	$ 1,409	$ 1,041	$ 2,713	$ 1,999
Net earnings (loss) attributable to FIS from discontinued operations	$ —	$ —	$ —	$ —
Interest expense, net	—	—	—	(1)
Other, net	—	—	—	(1)
Operating income (loss)	—	—	—	(2)
Adjusted EBITDA from discontinued operations	$ —	$ —	$ —	$ (2)
Adjusted EBITDA	$ 1,409	$ 1,041	$ 2,713	$ 1,997

See Notes to Exhibit G.

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

	Three months ended June 30,		Six months ended June 30,	
	2026	2025	2026	2025
Earnings (loss) attributable to FIS	$ 231	$ (470)	$ 2,598	$ (393)
Equity method investment (earnings) loss, net of tax	—	598	(2,214)	669
Earnings (loss) attributable to FIS, excluding equity method investment earnings (loss)	231	128	384	276
Non-GAAP adjustments:				
Purchase accounting amortization (1)	321	172	611	340
Acquisition, integration and other costs (2)	237	172	405	326
Asset impairments (3)	—	—	104	2
Non-operating (income) expense (4)	12	159	(23)	195
Non-GAAP tax (provision) benefit (5)	(38)	(67)	(25)	(54)
Total non-GAAP adjustments	532	436	1,072	809
Adjusted net earnings attributable to FIS, excluding equity method investment earnings (loss)	763	564	1,456	1,085
Equity method investment earnings (loss), net of tax and gain on sale (6)	—	(598)	8	(669)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7)	—	750	3	944
Adjusted equity method investment earnings (loss)	—	152	11	275
Adjusted net earnings attributable to FIS	$ 763	$ 716	$ 1,467	$ 1,360

See Notes to Exhibit G.

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

	Three months ended June 30,		Six months ended June 30,	
	2026	2025	2026	2025
Earnings (loss) attributable to FIS	$ 0.45	$ (0.89)	$ 5.03	$ (0.74)
Equity method investment (earnings) loss, net of tax	—	1.13	(4.28)	1.26
Earnings (loss) attributable to FIS, excluding equity method investment earnings (loss)	0.45	0.24	0.74	0.52
Non-GAAP adjustments from continuing operations:				
Purchase accounting amortization (1)	0.62	0.33	1.18	0.64
Acquisition, integration and other costs (2)	0.46	0.33	0.78	0.62
Asset impairments (3)	—	—	0.20	—
Non-operating (income) expense (4)	0.02	0.30	(0.04)	0.37
Non-GAAP tax (provision) benefit (5)	(0.07)	(0.13)	(0.05)	(0.10)
Total non-GAAP adjustments	1.03	0.83	2.07	1.53
Adjusted net earnings attributable to FIS, excluding equity method investment earnings (loss)	1.48	1.07	2.82	2.05
Equity method investment earnings (loss), net of tax and gain on sale (6)	—	(1.13)	0.02	(1.26)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7)	—	1.42	0.01	1.78
Adjusted equity method investment earnings (loss)	—	0.29	0.02	0.52
Adjusted net earnings attributable to FIS	$ 1.48	$ 1.36	$ 2.84	$ 2.57
Weighted average shares outstanding-diluted (8)	517	527	517	529

See Notes to Exhibit G.

Amounts in table may not sum or calculate due to rounding.

(In millions, except per share amounts)

Exhibit G (continued)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliations for the three and six months ended June 30, 2026 and 2025.

(1) This item represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions, including customer relationships, contract value, technology assets, trademarks and trade names. The Company has excluded the impact of purchase price amortization expense as such amounts can be significantly impacted by the timing and/or size of acquisitions. Although the Company excludes these amounts from its non-GAAP expenses, the Company believes that it is important for investors to understand that such intangible assets contribute to revenue generation. Amortization of assets that relate to past acquisitions will recur in future periods until such assets have been fully amortized. Any future acquisitions may result in the amortization of future assets.

(2) This item represents costs comprised of the following:

	Three months ended June 30,		Six months ended June 30,	
	2026	2025	2026	2025
M&A transaction and integration expenses	$ 63	$ 71	$ 118	$ 102
Enterprise transformation initiatives	172	64	265	178
Other	2	17	3	26
Subtotal	237	152	386	306
Financing costs - Issuer Solutions acquisition (a)	—	20	19	20
Total	$ 237	$ 172	$ 405	$ 326

(a) This item represents financing costs incurred primarily to secure funding for the Issuer Solutions Business acquisition from Global Payments. These costs are recorded as Interest expense, net on our consolidated statements of earnings (loss). Accordingly, this item is included in Acquisition, integration and other costs for purposes of calculating Adjusted net earnings but not Adjusted EBITDA.

Amounts in table may not sum due to rounding. 2025 amounts have been reclassified to conform to current-period presentation.

(3) For the six months ended June 30, 2026, this item included impairments primarily related to the abandonment or termination of certain internally developed software.

(4) Non-operating (income) expense primarily consists of other income and expense items outside of the Company's operating activities, including fair value adjustments on certain non-operating assets and liabilities and foreign currency transaction remeasurement gains and losses. For the three and six months ended June 30, 2025, this item also includes a $108 million write-off, triggered by the agreement to sell FIS' non-controlling 45% stake in Worldpay, of the contingent consideration included as part of the 2024 sale of a 55% ownership interest in its Worldpay Merchant Solutions business (the "2024 Worldpay Sale").

(5) This adjustment is based on an adjusted effective tax rate of 11.7% for the three and six months ended June 30, 2026, primarily reflecting certain cash tax benefits from our acquisition of the Issuer Solutions Business, and 12.0% for the three and six months ended June 30, 2025, primarily reflecting certain cash tax benefits from our equity method investment in Worldpay.

(6) FIS completed the sale of its non-controlling 45% stake in Worldpay on January 9, 2026. For the six months ended June 30, 2026, this item reflects our share of the net earnings (loss), net of tax, attributable to Worldpay for the period from January 1 to January 8, 2026, and excludes the gain on sale, net of tax, which is recorded within Equity method investment earnings (loss), net of tax. For the the three and six months ended June 30, 2025, this item reflects our share of net earnings (loss), net of tax, attributable to Worldpay.

(7) This item represents FIS' proportionate share of Worldpay's non-GAAP adjustments on its net earnings (loss) consistent with FIS' non-GAAP measures and is comprised of the following:

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

	Three months ended June 30,		Six months ended June 30,	
	2026	2025	2026	2025
FIS' share of Worldpay:				
Purchase accounting amortization	$ —	$ 158	$ 14	$ 316
Acquisition, integration and other costs (a)	—	36	4	85
Non-operating (income) expense	—	35	(1)	46
Non-GAAP tax (provision) benefit	—	521	(14)	497
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes	$ —	$ 750	$ 3	$ 944

(a) Worldpay acquisition, integration, and other costs for the three months ended June 30, 2025 and the six months ended June 30, 2026 and 2025, consist primarily of transaction and transition costs related to the separation from FIS.

Amounts in table may not sum due to rounding.

(8) For the three and six months ended June 30, 2025, Adjusted net earnings is a gain, while the corresponding GAAP amount for this period is a loss. As a result, in calculating Adjusted net earnings per share-diluted for this period, the weighted average shares outstanding-diluted amount of approximately 527 million and 529 million used in the calculation includes approximately 2 million and 2 million shares for the three and six months ended June 30, 2025, respectively, that in accordance with GAAP are excluded from the calculation of the GAAP Net loss per share-diluted for the periods, due to their anti-dilutive impact.