
United States
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):

March 1, 2012

Fidelity National Information Services, Inc.

(Exact name of Registrant as Specified in its Charter)

001-16427

(Commission File Number)

Georgia	37-1490331
(State or Other Jurisdiction of Incorporation or Organization)	(IRS Employer Identification Number)
601 Riverside Avenue	
Jacksonville, Florida 32204	
(Addresses of Principal Executive Offices)	

(904) 854-5000

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure

On March 1, 2012, Fidelity National Information Services, Inc. ("FIS" or the "Company") made available presentation materials to be used by FIS at an investor and analyst conference. A copy of the presentation materials is included as exhibit 99.1. A 2012 financial outlook is included on page 12 of the presentation materials which reiterates the Company's previously disclosed full year earnings guidance.

The information in this report, including the presentation materials, is being "furnished" pursuant to General Instruction F to Current Report on Form 8-K, and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section. The information in this report, including the presentation materials, shall not be incorporated by reference into any registration statement or other documents pursuant to the Securities Act of 1933, as amended, or into any filing or other document pursuant to the Exchange Act except as otherwise expressly stated in any such filing.

Forward-Looking Statements

This presentation contains "forward-looking statements" within the meaning of the U.S. federal securities laws. Statements that are not historical facts, including statements about revenue, organic revenue, earnings per share, margin expansion and cash flow, as well as other statements about our expectations, hopes, intentions, or strategies regarding the future, are forward-looking statements. These statements relate to future events and our future results, and involve a number of risks and uncertainties. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Any statements that refer to beliefs, expectations, projections or other characterizations of future events or circumstances and other statements that are not historical facts are forward-looking statements.

Actual results, performance or achievement could differ materially from those contained in these forward-looking statements. The risks and uncertainties that forward-looking statements are subject to include without limitation: changes and conditions in general economic, business and political conditions, including the possibility of intensified international hostilities, acts of terrorism, and changes and conditions in either or both the United States and international lending, capital and financial markets; the effect of legislative initiatives or proposals, statutory changes, governmental or other applicable regulations and/or changes in industry requirements, including privacy regulations; the effects of our substantial leverage which may limit the funds available to make acquisitions and invest in our business; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in or new laws or regulations affecting the banking, retail and financial services industries or due to financial failures or other setbacks suffered by firms in those industries; changes in the growth rates of the markets for core processing, card issuer, and transaction processing services; failures to adapt our services and products to changes in technology or in the marketplace; internal or external security breaches of our systems, including those relating to the theft of personal information and computer viruses affecting our software or platforms, and the reactions of customers, card associations and others to any such future events; the failure to achieve some or all of the benefits that we expect from acquisitions; our potential inability to find suitable acquisition candidates or finance such acquisitions, which depends upon the availability of adequate cash reserves from operations or of acceptable financing terms and the variability of our stock price, or difficulties in integrating past and future acquired technology or business' operations, services, clients and personnel; competitive pressures on product pricing and services including the ability to attract new, or retain existing, customers; an operational or natural disaster at one of our major operations centers; and other risks detailed in "Risk Factors" and other sections of the Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2011 and other filings with the SEC.

Other unknown or unpredictable factors also could have a material adverse effect on our business, financial condition, results of operations and prospects. Accordingly, readers should not place undue reliance on these forward-looking statements. These forward-looking statements are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict. Except as required by applicable law or regulation, we do not undertake (and expressly disclaim) any obligation and do not intend to publicly update or review any of these forward-looking statements, whether as a result of new information, future events or otherwise.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

Exhibit	Description
99.1	Presentation materials for use at the investor and analyst conference on March 1, 2012.

* As described in Item 7.01 above of this Current Report, this exhibit is "furnished" and not "filed" with this Current Report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Fidelity National Information Services, Inc.

March 1, 2012 By: /s/ Michael D. Hayford

Name: Michael D. Hayford

Title: Corporate Executive Vice President and Chief
Financial Officer

Fidelity National Information Services, Inc.

March 1, 2012 By: /s/ James W. Woodall

Name: James W. Woodall

Title: Senior Vice President and Chief Accounting
Officer

EXHIBIT INDEX

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Baird 2012 Business Solutions Conference

Frank Martire, President and CEO

March 1, 2012



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Use of Non-GAAP Measures

Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future.

These non-GAAP measures include:

- Adjusted revenue
- Organic revenue
- Adjusted earnings before interest, taxes, depreciation and amortization (EBITDA)
- Adjusted net earnings
- Free cash flow and adjusted free cash flow

These non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP financial measures. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies.

Additional information about these non-GAAP measures is provided in the appendix to this presentation. Reconciliations to the related GAAP measures are provided in the Investor Relations section of the FIS Web site, www.fisglobal.com.



Leading Global Financial Technology Provider

Global Scale	
Revenue	\$5.7B
EBITDA	\$1.7B
Operating cash flow	\$1.2B
Clients	14,000
Countries	100+
Employees	33,000

Market Leadership	
	
	
	

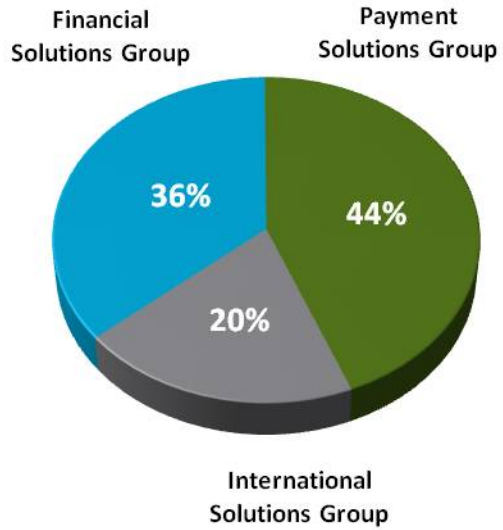


Broadest Market Coverage

Markets Served

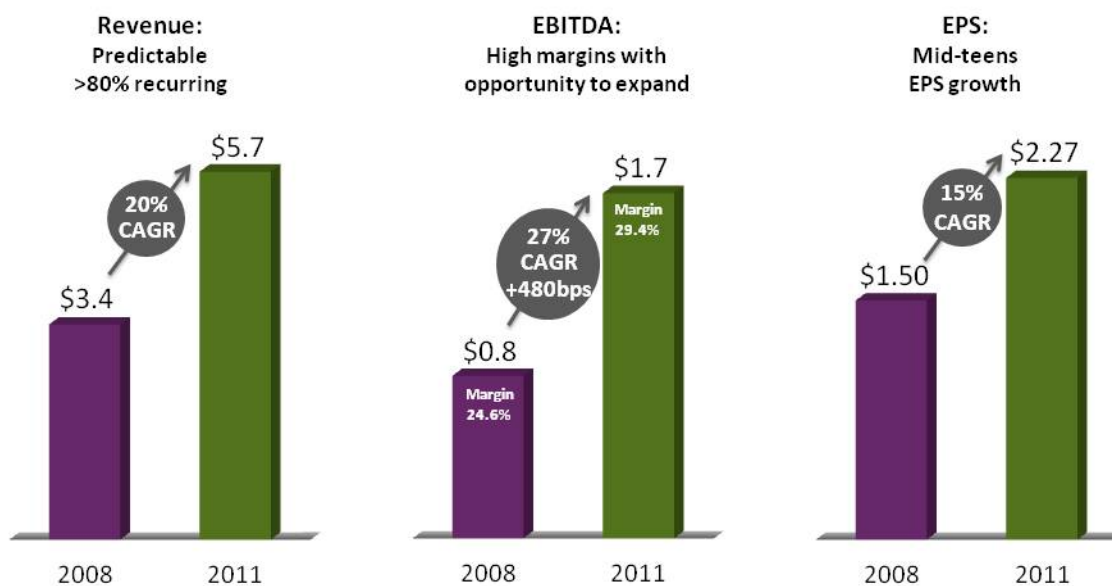


Reporting Segments



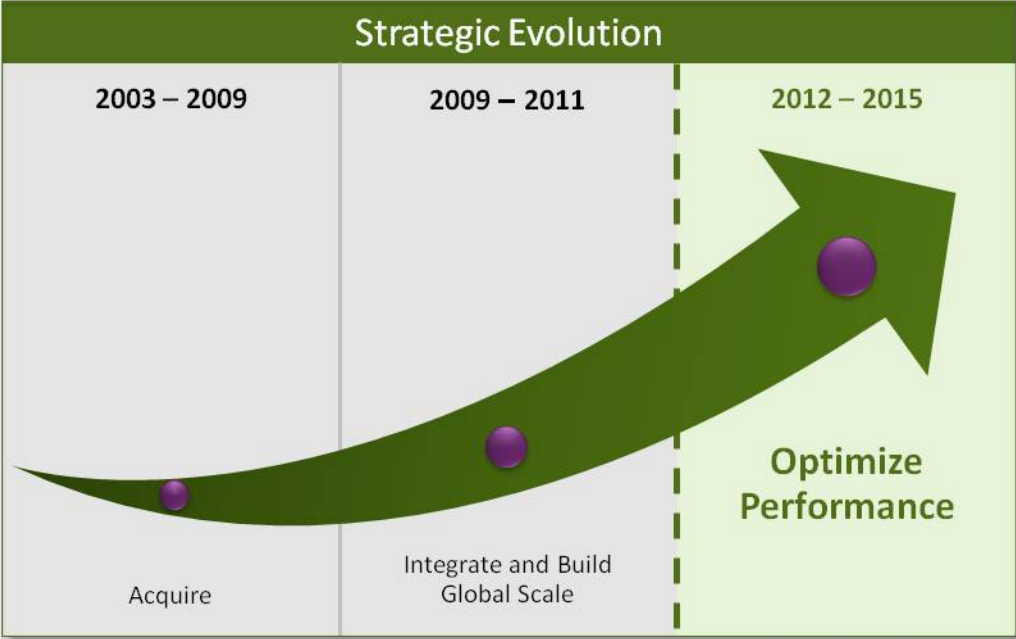
Strong Track Record of Execution 2008 – 2011

(\$B except per share data)



Note: Data for 2008 reflects FIS reported results.
Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.

Focus Shifting from Acquisition and Integration to Optimization





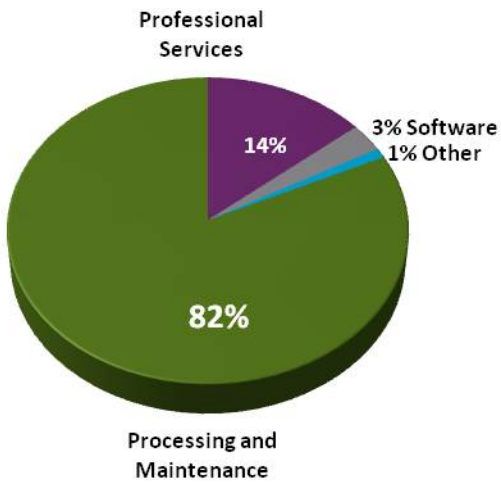
Financial Summary

Mike Hayford
Chief Financial Officer

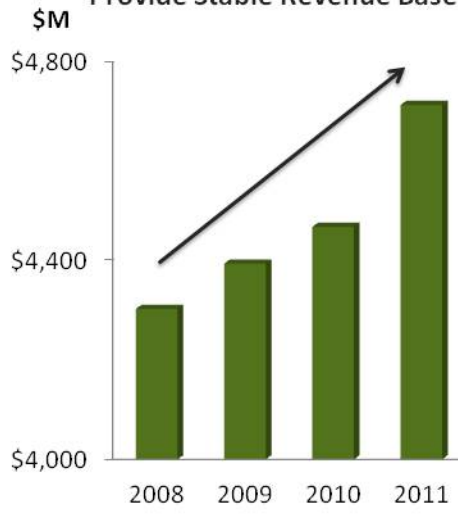


Mission Critical Systems Generate High Recurring Revenue (\$M)

Strong Mix of Recurring Revenue⁽¹⁾



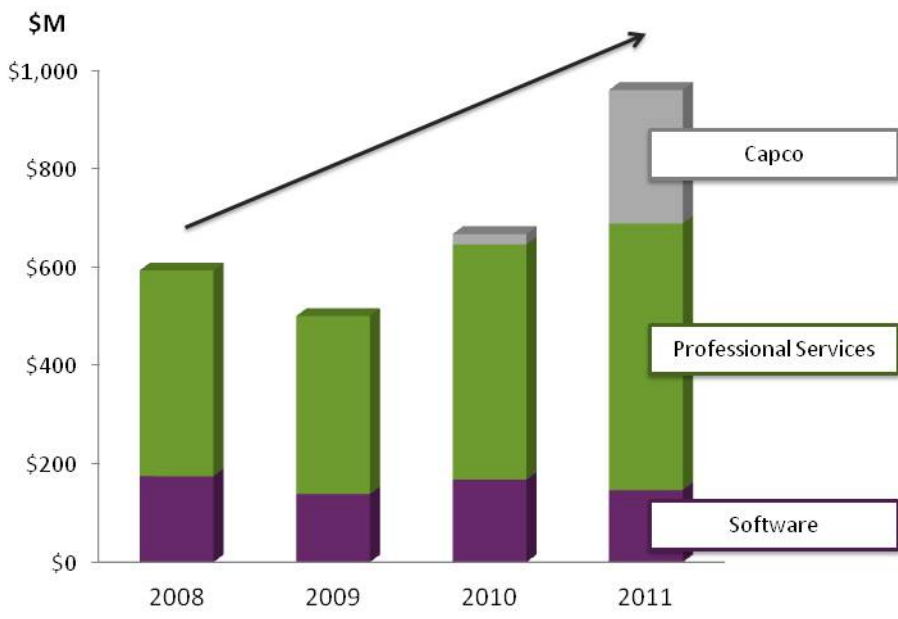
Processing and Maintenance Provide Stable Revenue Base⁽²⁾



(1) Reflects FY 2011 revenue mix.
(2) Reflects FIS and Metavante proforma 2008 and 2009 revenue.



Recurring Demand throughout Recession



Note: Reflects FIS and Metavante pro forma 2008 and 2009 revenue.

Change Creates Opportunities for FIS

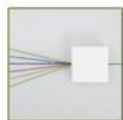
Market Dynamic

- Steadily improving economy
- Continued regulatory intervention
- Competitive pressures
- Consolidation, primarily <\$10B market
- European uncertainty



Opportunities

- **Requires investment spending**
- **Demand for leveraged technology solutions**



2012 Outlook – Continued Growth

2012 Outlook	
Organic revenue growth ⁽¹⁾	3% to 5%
EBITDA growth	5% to 7%
Margin expansion	40 bps to 80 bps
Earnings per share, as adjusted	\$2.47 to \$2.57
Free cash flow conversion	~ adjusted net earnings



(1) Excludes impact of acquisitions and foreign currency. Anticipate unfavorable foreign currency impact of approximately \$70 million for full year 2012, with ratable impact per quarter based on current foreign exchange rates. Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.

2012 to 2015 Outlook – Growth Is Sustainable

(\$M, except per share data)

	2012 – 2015 CAGR
Organic Revenue	+4% to 7%
Adjusted EBITDA margin	+30 to 50 bps per year
Adjusted EPS	+12% to 15%
Operating cash flow	~ \$5B cumulative
Debt-to-EBITDA	2.0x to 2.5x



Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.



Why Invest in FIS?

Market **leadership**

High recurring **revenue**, stable **growth**

Strong **EPS growth**

Strong **cash generation**

Value enhancing **capital allocation**



Appendix



Non-GAAP Financial Measures

Organic Revenue

Organic revenue includes reported revenue plus pre-acquisition revenue for companies acquired during the applicable reporting periods. Organic revenue excludes the impact of foreign currency fluctuation.

Adjusted Earnings Before Interest, Taxes, Depreciation and Amortization (EBITDA)

EBITDA is earnings from continuing operations before interest, taxes and depreciation and amortization.

Adjusted EBITDA (2011 comparative data) excludes a net benefit related to adjustments from the Capco acquisition.

Adjusted EBITDA (2008 comparative data) excludes the impact of merger and acquisition and integration expenses, LPS spin-off related costs, accelerated stock compensation charges associated with merger and acquisition activity, asset impairment charges and certain other costs.

Non-GAAP Financial Measures

Adjusted Net Earnings and Adjusted Net Earnings Per Share

Adjusted net earnings exclude the after-tax impact of acquisition related amortization.

Adjusted net earnings (2011 comparative data) exclude a non-cash charge related to an other than temporary decline in the market value of investments, debt refinancing costs and a net benefit related to adjustments from the Capco acquisition.

Adjusted net earnings (2008 comparative data) exclude the after-tax impact of restructuring and integration costs relating to merger and acquisition activities; incremental transaction costs incurred by the Company directly related to the spin-off of LPS in July 2008; corporate costs attributable to LPS not allocable to discontinued operations under U.S. Generally Accepted Accounting Principles; and a decline in the fair value of a trade mark associated with our retail check business.

Adjusted net earnings per share is equal to adjusted net earnings divided by the weighted average diluted shares outstanding.

Free Cash Flow

Free cash flow is GAAP operating cash flow less capital expenditures.

