



# Supplemental Financial Data and GAAP to Non-GAAP Reconciliations

**Fourth Quarter 2012**

February 12, 2013



Fidelity National Information Services, Inc.  
Earnings Release Supplemental Financial Information  
February 12, 2013

Exhibit A	Consolidated Statements of Earnings - Unaudited for the three months and years ended December 31, 2012 and 2011
Exhibit B	Consolidated Balance Sheets - Unaudited as of December 31, 2012 and 2011
Exhibit C	Consolidated Statements of Cash Flows - Unaudited for the years ended December 31, 2012 and 2011
Exhibit D	Supplemental Non-GAAP Financial Information - Unaudited for the three months and years ended December 31, 2012 and 2011
Exhibit E	Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three months and years ended December 31, 2012 and 2011

**FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF EARNINGS - UNAUDITED**  
(In millions, except per share data)

**Exhibit A**

	Three months ended December 31,		Years ended December 31,	
	2012	2011	2012	2011
Processing and services revenues	\$ 1,500.1	\$ 1,461.3	\$ 5,807.6	\$ 5,625.6
Cost of revenues	1,007.5	988.1	3,946.9	3,919.1
Gross profit	492.6	473.2	1,860.7	1,706.5
Selling, general and administrative expenses	206.5	152.1	781.5	647.9
Impairment charges	—	9.1	—	9.1
Operating income	286.1	312.0	1,079.2	1,049.5
Other income (expense):				
Interest expense, net	(52.7)	(64.5)	(222.7)	(258.8)
Other income (expense), net	(1.1)	(66.0)	(25.3)	(63.7)
Total other income (expense)	(53.8)	(130.5)	(248.0)	(322.5)
Earnings from continuing operations before income taxes	232.3	181.5	831.2	727.0
Provision for income taxes	78.9	56.9	270.9	232.4
Earnings from continuing operations, net of tax	153.4	124.6	560.3	494.6
Earnings (loss) from discontinued operations, net of tax	(8.6)	(2.6)	(79.2)	(13.5)
Net earnings	144.8	122.0	481.1	481.1
Net (earnings) loss attributable to noncontrolling interest	(8.1)	(5.0)	(19.9)	(11.5)
Net earnings attributable to FIS common stockholders	<u>\$ 136.7</u>	<u>\$ 117.0</u>	<u>\$ 461.2</u>	<u>\$ 469.6</u>
Net earnings per share-basic from continuing operations attributable to FIS common stockholders	\$ 0.50	\$ 0.40	\$ 1.85	\$ 1.61
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders	(0.03)	(0.01)	(0.27)	(0.04)
Net earnings per share-basic attributable to FIS common stockholders *	<u>\$ 0.47</u>	<u>\$ 0.39</u>	<u>\$ 1.58</u>	<u>\$ 1.56</u>
Weighted average shares outstanding-basic	<u>292.3</u>	<u>296.6</u>	<u>291.8</u>	<u>300.6</u>
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders	\$ 0.49	\$ 0.40	\$ 1.82	\$ 1.57
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders	(0.03)	(0.01)	(0.27)	(0.04)
Net earnings per share-diluted attributable to FIS common stockholders *	<u>\$ 0.46</u>	<u>\$ 0.39</u>	<u>\$ 1.55</u>	<u>\$ 1.53</u>
Weighted average shares outstanding-diluted	<u>297.8</u>	<u>301.3</u>	<u>297.5</u>	<u>307.0</u>
<b>Amounts attributable to FIS common stockholders:</b>				
Earnings from continuing operations, net of tax	\$ 145.3	\$ 119.6	\$ 540.4	\$ 483.1
Earnings (loss) from discontinued operations, net of tax	(8.6)	(2.6)	(79.2)	(13.5)
Net earnings attributable to FIS common stockholders	<u>\$ 136.7</u>	<u>\$ 117.0</u>	<u>\$ 461.2</u>	<u>\$ 469.6</u>

\* Amounts may not sum due to rounding.

**FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES**  
**CONSOLIDATED BALANCE SHEETS — UNAUDITED**  
(In millions, except per share data)

**Exhibit B**

	December 31,	
	2012	2011
<b>Assets</b>		
Current assets:		
Cash and cash equivalents	\$ 517.6	\$ 415.5
Settlement deposits	32.6	43.9
Trade receivables, net	925.7	858.5
Settlement receivables	128.3	78.1
Other receivables	30.2	30.0
Due from related parties	42.0	56.9
Prepaid expenses and other current assets	111.9	117.1
Deferred income taxes	55.9	74.0
Total current assets	1,844.2	1,674.0
Property and equipment, net	419.5	414.5
Goodwill	8,381.5	8,542.8
Intangible assets, net	1,576.2	1,903.3
Computer software, net	847.0	881.5
Deferred contract costs	211.2	232.7
Other noncurrent assets	270.1	224.4
Total assets	\$ 13,549.7	\$ 13,873.2
<b>Liabilities and Equity</b>		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 624.6	\$ 642.9
Due to Brazilian venture partner	18.8	36.5
Settlement payables	172.2	141.2
Current portion of long-term debt	153.9	259.2
Deferred revenues	287.3	276.5
Total current liabilities	1,256.8	1,356.3
Deferred revenues	42.2	55.9
Deferred income taxes	821.8	884.1
Long-term debt, excluding current portion	4,231.6	4,550.6
Due to Brazilian venture partner	40.5	50.6
Other long-term liabilities	363.2	324.5
Total liabilities	6,756.1	7,222.0
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	3.8	3.8
Additional paid in capital	7,197.0	7,224.7
Retained earnings	2,105.8	1,880.4
Accumulated other comprehensive earnings	30.0	36.3
Treasury stock	(2,695.7)	(2,642.2)
Total FIS stockholders' equity	6,640.9	6,503.0
Noncontrolling interest	152.7	148.2
Total equity	6,793.6	6,651.2
Total liabilities and equity	\$ 13,549.7	\$ 13,873.2

**FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED**  
(In millions)

**Exhibit C**

	Years ended December 31,	
	2012	2011
<b>Cash flows from operating activities:</b>		
Net earnings	\$ 481.1	\$ 481.1
Adjustment to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	632.8	637.2
Amortization of debt issue costs	29.4	38.2
Asset impairment charges	—	43.1
Gain on sale of assets	(23.5)	—
Stock-based compensation	83.8	64.7
Deferred income taxes	(40.9)	1.2
Excess income tax benefit from exercise of stock options	(30.6)	(7.5)
Other operating activities, net	—	3.8
Net changes in assets and liabilities, net of effects from acquisitions:		
Trade receivables	(68.0)	(31.0)
Settlement activity	(16.8)	71.9
Prepaid expenses and other assets	(9.0)	0.3
Deferred contract costs	(60.0)	(64.1)
Deferred revenue	(11.1)	(25.5)
Accounts payable, accrued liabilities and other liabilities	79.5	(41.9)
Net cash provided by operating activities	1,046.7	1,171.5
<b>Cash flows from investing activities:</b>		
Additions to property and equipment	(123.7)	(123.9)
Additions to computer software	(172.4)	(176.4)
Net proceeds from sale of assets	339.5	—
Acquisitions, net of cash acquired	(63.6)	(20.2)
Other investing activities, net	(3.0)	21.3
Net cash used in investing activities	(23.2)	(299.2)
<b>Cash flows from financing activities:</b>		
Borrowings	11,160.3	9,547.3
Repayment of borrowings and capital lease obligations	(11,587.4)	(9,961.2)
Debt issuance costs	(48.3)	(20.1)
Excess income tax benefit from exercise of stock options	30.6	7.5
Proceeds from exercise of stock options	276.6	69.2
Treasury stock activity	(511.3)	(364.2)
Dividends paid	(234.8)	(60.4)
Other financing activities, net	(6.5)	(2.8)
Net cash used in financing activities	(920.8)	(784.7)
Effect of foreign currency exchange rate changes on cash	(0.6)	(10.1)
Net increase (decrease) in cash and cash equivalents	102.1	77.5
Cash and cash equivalents, at beginning of period	415.5	338.0
Cash and cash equivalents, at end of period	\$ 517.6	\$ 415.5

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED**  
(In millions)

**Exhibit D**

	Three months ended December 31, 2012				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 578.4	\$ 601.3	\$ 320.9	\$ (0.5)	\$ 1,500.1
Operating income (loss)	\$ 193.1	\$ 224.3	\$ 71.1	\$ (202.4)	\$ 286.1
Stock and other compensation charges	—	—	—	24.7	24.7
Purchase price amortization	—	—	0.1	60.3	60.4
Non-GAAP operating income (loss)	193.1	224.3	71.2	(117.4)	371.2
Depreciation and amortization from continuing operations	43.8	21.6	18.0	15.7	99.1
Adjusted EBITDA	\$ 236.9	\$ 245.9	\$ 89.2	\$ (101.7)	\$ 470.3
Non-GAAP operating margin	33.4%	37.3 %	22.2%	N/M	24.7%
Adjusted EBITDA margin	41.0%	40.9 %	27.8%	N/M	31.4%
	Three months ended December 31, 2011				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue, as adjusted	\$ 533.4	\$ 608.9	\$ 318.8	\$ 0.2	\$ 1,461.3
Operating income (loss)	\$ 172.6	\$ 225.4	\$ 68.3	\$ (154.3)	\$ 312.0
Capco acquisition adjustments	—	—	—	(13.2)	(13.2)
Purchase price amortization	—	—	0.1	59.9	60.0
Non-GAAP operating income (loss)	172.6	225.4	68.4	(107.6)	358.8
Depreciation and amortization from continuing operations	41.1	21.3	24.4	14.6	101.4
Adjusted EBITDA	\$ 213.7	\$ 246.7	\$ 92.8	\$ (93.0)	\$ 460.2
Non-GAAP operating margin	32.4%	37.0 %	21.5%	N/M	24.6%
Adjusted EBITDA margin	40.1%	40.5 %	29.1%	N/M	31.5%
<b>Total revenue growth from prior year period</b>					
Three months ended December 31, 2012	8.4%	(1.2)%	0.7%	N/M	2.7%

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED**  
(In millions)

**Exhibit D**

	Year ended December 31, 2012				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 2,246.4	\$ 2,380.6	\$ 1,180.5	\$ 0.1	\$ 5,807.6
Operating income (loss)	\$ 716.2	\$ 881.2	\$ 202.2	\$ (720.4)	\$ 1,079.2
Stock and other compensation charges	—	—	—	43.2	43.2
Purchase price amortization	—	—	0.2	241.1	241.3
Non-GAAP operating income (loss)	716.2	881.2	202.4	(436.1)	1,363.7
Depreciation and amortization from continuing operations	168.0	86.8	72.9	53.8	381.5
Adjusted EBITDA	\$ 884.2	\$ 968.0	\$ 275.3	\$ (382.3)	\$ 1,745.2
Non-GAAP operating margin	31.9%	37.0%	17.1%	N/M	23.5%
Adjusted EBITDA margin	39.4%	40.7%	23.3%	N/M	30.1%
	Year ended December 31, 2011				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue, as adjusted	\$ 2,076.8	\$ 2,372.1	\$ 1,177.6	\$ (0.9)	\$ 5,625.6
Operating income (loss)	\$ 680.3	\$ 822.7	\$ 187.6	\$ (641.1)	\$ 1,049.5
Capco acquisition adjustments	—	—	—	(13.2)	(13.2)
Purchase price amortization	0.1	0.1	0.4	242.0	242.6
Non-GAAP operating income (loss)	680.4	822.8	188.0	(412.3)	1,278.9
Depreciation and amortization from continuing operations	160.7	85.1	81.9	50.6	378.3
Adjusted EBITDA	\$ 841.1	\$ 907.9	\$ 269.9	\$ (361.7)	\$ 1,657.2
Non-GAAP operating margin	32.8%	34.7%	16.0%	N/M	22.7%
Adjusted EBITDA margin	40.5%	38.3%	22.9%	N/M	29.5%
<b>Total revenue growth from prior year period</b>					
Year ended December 31, 2012	8.2%	0.4%	0.2%	N/M	3.2%

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**RECONCILIATION OF CASH FLOW MEASURES - UNAUDITED**  
(In millions)

**Exhibit D (continued)**

	Three months ended December 31, 2012	Year ended December 31, 2012
<b>Cash flows from operating activities:</b>		
Net cash provided by operating activities	\$ 328.7	\$ 1,046.7
Settlement activity	0.7	16.8
Capital expenditures	(69.8)	(296.1)
Taxes paid on sale of Healthcare Benefit Solutions Business (1)	105.4	105.4
Free cash flow	<u>\$ 365.0</u>	<u>\$ 872.8</u>

	Three months ended December 31, 2011	Year ended December 31, 2011
<b>Cash flows from operating activities:</b>		
Net cash provided by operating activities	\$ 372.4	\$ 1,171.5
Settlement activity	(3.0)	(71.9)
Capital expenditures	(78.5)	(300.3)
Free cash flow	<u>\$ 290.9</u>	<u>\$ 799.3</u>

- (1) Free cash flow for the three months and year ended December 31, 2012 is adjusted for the one time tax payment attributable to the sale of the Healthcare Benefit Solutions Business. Proceeds from the Healthcare sale are reflected in investing activities on the Statement of Cash Flows.



**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED**  
(In millions)

**Exhibit E**

	Three months ended		Years ended	
	December 31,		December 31,	
	2012	2011	2012	2011
Net earnings from continuing operations attributable to FIS	\$ 145.3	\$ 119.6	\$ 540.4	\$ 483.1
Plus provision for income taxes	78.9	56.9	270.9	232.4
Interest expense, net	(52.7)	(64.5)	(222.7)	(258.8)
Other, net	(9.2)	(71.0)	(45.2)	(75.2)
Operating income	<u>286.1</u>	<u>312.0</u>	<u>1,079.2</u>	<u>1,049.5</u>
Stock and other compensation charges	24.7	—	43.2	—
Capco acquisition adjustments	—	(13.2)	—	(13.2)
Purchase price amortization	60.4	60.0	241.3	242.6
Non-GAAP operating income	<u>371.2</u>	<u>358.8</u>	<u>1,363.7</u>	<u>1,278.9</u>
Depreciation and amortization from continuing operations	99.1	101.4	381.5	378.3
Adjusted EBITDA	<u>\$ 470.3</u>	<u>\$ 460.2</u>	<u>\$1,745.2</u>	<u>\$1,657.2</u>

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED**  
(In millions)

**Exhibit E (continued)**

	Three months ended December 31, 2012				
	Stock and Other Compensation			Purchase Price	
	GAAP	Charges (1)	Subtotal	Amort. (5)	Non-GAAP
Processing and services revenue	\$ 1,500.1	\$ —	\$ 1,500.1	\$ —	\$ 1,500.1
Cost of revenues	1,007.5	—	1,007.5	(60.4)	947.1
Gross profit	492.6	—	492.6	60.4	553.0
Selling, general and administrative	206.5	(24.7)	181.8	—	181.8
Operating income (loss)	286.1	24.7	310.8	60.4	371.2
Other income (expense):					
Interest income (expense), net	(52.7)	—	(52.7)	—	(52.7)
Other income (expense), net	(1.1)	—	(1.1)	—	(1.1)
Total other income (expense)	(53.8)	—	(53.8)	—	(53.8)
Earnings (loss) from continuing operations before income taxes	232.3	24.7	257.0	60.4	317.4
Provision for income taxes	78.9	8.4	87.3	20.6	107.9
Earnings (loss) from continuing operations, net of tax	153.4	16.3	169.7	39.8	209.5
Earnings (loss) from discontinued operations, net of tax (6)	(8.6)	—	(8.6)	—	(8.6)
Net earnings (loss)	144.8	16.3	161.1	39.8	200.9
Net (earnings) loss attributable to noncontrolling interest	(8.1)	—	(8.1)	—	(8.1)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 136.7</u>	<u>\$ 16.3</u>	<u>\$ 153.0</u>	<u>\$ 39.8</u>	<u>\$ 192.8</u>
<b>Amounts attributable to FIS common stockholders</b>					
Earnings (loss) from continuing operations, net of tax	\$ 145.3	\$ 16.3	\$ 161.6	\$ 39.8	\$ 201.4
Earnings (loss) from discontinued operations, net of tax (6)	(8.6)	—	(8.6)	—	(8.6)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 136.7</u>	<u>\$ 16.3</u>	<u>\$ 153.0</u>	<u>\$ 39.8</u>	<u>\$ 192.8</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.49</u>	<u>\$ 0.05</u>	<u>\$ 0.54</u>	<u>\$ 0.13</u>	<u>\$ 0.68</u>
Weighted average shares outstanding — diluted	<u>297.8</u>	<u>297.8</u>	<u>297.8</u>	<u>297.8</u>	<u>297.8</u>
Effective tax rate	<u>34%</u>				<u>34%</u>
Supplemental information:					
Depreciation and amortization			<u>\$ 159.5</u>	<u>(60.4)</u>	<u>\$ 99.1</u>
Stock compensation expense, excluding acceleration charges					\$ 12.0
Stock acceleration charges					11.3
Total stock compensation expense					<u>\$ 23.3</u>

\* Amounts may not sum due to rounding.  
See accompanying notes.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED**  
(In millions)

Exhibit E (continued)

	Year ended December 31, 2012					
	GAAP	Stock and Other Compensation Charges (1)	Long-term Debt Refinance (2)	Subtotal	Purchase Price Amort. (5)	Non-GAAP
	Processing and services revenue	\$ 5,807.6	\$ —	\$ —	\$ 5,807.6	\$ —
Cost of revenues	3,946.9	—	—	3,946.9	(241.3)	3,705.6
Gross profit	1,860.7	—	—	1,860.7	241.3	2,102.0
Selling, general and administrative	781.5	(43.2)	—	738.3	—	738.3
Operating income (loss)	1,079.2	43.2	—	1,122.4	241.3	1,363.7
Other income (expense):						
Interest income (expense), net	(222.7)	—	—	(222.7)	—	(222.7)
Other income (expense), net	(25.3)	—	18.4	(6.9)	—	(6.9)
Total other income (expense)	(248.0)	—	18.4	(229.6)	—	(229.6)
Earnings (loss) from continuing operations before income taxes	831.2	43.2	18.4	892.8	241.3	1,134.1
Provision for income taxes	270.9	14.6	6.2	291.7	78.9	370.6
Earnings (loss) from continuing operations, net of tax	560.3	28.6	12.2	601.1	162.4	763.5
Earnings (loss) from discontinued operations, net of tax (6)	(79.2)	—	—	(79.2)	2.7	(76.5)
Net earnings (loss)	481.1	28.6	12.2	521.9	165.1	687.0
Net (earnings) loss attributable to noncontrolling interest	(19.9)	—	—	(19.9)	—	(19.9)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 461.2</u>	<u>\$ 28.6</u>	<u>\$ 12.2</u>	<u>\$ 502.0</u>	<u>\$ 165.1</u>	<u>\$ 667.1</u>
<b>Amounts attributable to FIS common stockholders</b>						
Earnings (loss) from continuing operations, net of tax	\$ 540.4	\$ 28.6	\$ 12.2	\$ 581.2	\$ 162.4	\$ 743.6
Earnings (loss) from discontinued operations, net of tax (6)	(79.2)	—	—	(79.2)	2.7	(76.5)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 461.2</u>	<u>\$ 28.6</u>	<u>\$ 12.2</u>	<u>\$ 502.0</u>	<u>\$ 165.1</u>	<u>\$ 667.1</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 1.82</u>	<u>\$ 0.10</u>	<u>\$ 0.04</u>	<u>\$ 1.95</u>	<u>\$ 0.55</u>	<u>\$ 2.50</u>
Weighted average shares outstanding — diluted	<u>297.5</u>	<u>297.5</u>	<u>297.5</u>	<u>297.5</u>	<u>297.5</u>	<u>297.5</u>
Effective tax rate	<u>33%</u>					<u>33%</u>
Supplemental information:						
Depreciation and amortization				<u>\$ 622.8</u>	<u>(241.3)</u>	<u>\$ 381.5</u>
Stock compensation expense, excluding acceleration charges						\$ 63.5
Stock acceleration charges						19.6
Total stock compensation expense						<u>\$ 83.1</u>

\* Amounts may not sum due to rounding.  
See accompanying notes.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED**  
(In millions)

Exhibit E (continued)

	Three months ended December 31, 2011							
	GAAP	Capco Adj. (3)	Long-term		Subtotal	Purchase		Non-GAAP
			Debt Refinance (2)	Investment Impairment (4)		Price Amort. (5)		
Processing and services revenue	\$ 1,461.3	\$ —	\$ —	\$ —	\$ 1,461.3	\$ —	\$ 1,461.3	
Cost of revenues	988.1	—	—	—	988.1	(60.0)	928.1	
Gross profit	473.2	—	—	—	473.2	60.0	533.2	
Selling, general and administrative	152.1	22.3	—	—	174.4	—	174.4	
Impairment charges	9.1	(9.1)	—	—	—	—	—	
Operating income (loss)	312.0	(13.2)	—	—	298.8	60.0	358.8	
Other income (expense):								
Interest income (expense), net	(64.5)	—	—	—	(64.5)	—	(64.5)	
Other income (expense), net	(66.0)	—	38.8	34.0	6.8	—	6.8	
Total other income (expense)	(130.5)	—	38.8	34.0	(57.7)	—	(57.7)	
Earnings (loss) from continuing operations before income taxes	181.5	(13.2)	38.8	34.0	241.1	60.0	301.1	
Provision for income taxes	56.9	2.9	12.2	10.7	82.7	18.8	101.5	
Earnings (loss) from continuing operations, net of tax	124.6	(16.1)	26.6	23.3	158.4	41.2	199.6	
Earnings (loss) from discontinued operations, net of tax (6)	(2.6)	—	—	—	(2.6)	1.3	(1.3)	
Net earnings (loss)	122.0	(16.1)	26.6	23.3	155.8	42.5	198.3	
Net (earnings) loss attributable to noncontrolling interest	(5.0)	—	—	—	(5.0)	—	(5.0)	
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 117.0</u>	<u>\$ (16.1)</u>	<u>\$ 26.6</u>	<u>\$ 23.3</u>	<u>\$ 150.8</u>	<u>\$ 42.5</u>	<u>\$ 193.3</u>	
<b>Amounts attributable to FIS common stockholders</b>								
Earnings (loss) from continuing operations, net of tax	\$ 119.6	\$ (16.1)	\$ 26.6	\$ 23.3	\$ 153.4	\$ 41.2	\$ 194.6	
Earnings (loss) from discontinued operations, net of tax (6)	(2.6)	—	—	—	(2.6)	1.3	(1.3)	
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 117.0</u>	<u>\$ (16.1)</u>	<u>\$ 26.6</u>	<u>\$ 23.3</u>	<u>\$ 150.8</u>	<u>\$ 42.5</u>	<u>\$ 193.3</u>	
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.40</u>	<u>\$ (0.05)</u>	<u>\$ 0.09</u>	<u>\$ 0.08</u>	<u>\$ 0.51</u>	<u>\$ 0.14</u>	<u>\$ 0.65</u>	
Weighted average shares outstanding — diluted	<u>301.3</u>	<u>301.3</u>	<u>301.3</u>	<u>301.3</u>	<u>301.3</u>	<u>301.3</u>	<u>301.3</u>	
Effective tax rate	<u>31%</u>						<u>34%</u>	
Supplemental information:								
Depreciation and amortization					<u>\$ 161.4</u>	<u>(60.0)</u>	<u>\$ 101.4</u>	
Stock compensation expense, excluding acceleration charges							<u>\$ 18.7</u>	
Stock acceleration charges							<u>—</u>	
Total stock compensation expense							<u>\$ 18.7</u>	

\* Amounts may not sum due to rounding.  
See accompanying notes.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED**  
(In millions)

Exhibit E (continued)

	Year ended December 31, 2011						
	GAAP	Capco	Long-term		Subtotal	Purchase	Non-GAAP
		Adj. (3)	Debt	Investment		Price	
		Refinance (2)	Impairment (4)	Amort. (5)			
Processing and services revenue	\$ 5,625.6	\$ —	\$ —	\$ —	\$ 5,625.6	\$ —	\$ 5,625.6
Cost of revenues	3,919.1	—	—	—	3,919.1	(242.6)	3,676.5
Gross profit	1,706.5	—	—	—	1,706.5	242.6	1,949.1
Selling, general and administrative	647.9	22.3	—	—	670.2	—	670.2
Impairment charges	9.1	(9.1)	—	—	—	—	—
Operating income (loss)	1,049.5	(13.2)	—	—	1,036.3	242.6	1,278.9
Other income (expense):							
Interest income (expense), net	(258.8)	—	—	—	(258.8)	—	(258.8)
Other income (expense), net	(63.7)	—	38.8	34.0	9.1	—	9.1
Total other income (expense)	(322.5)	—	38.8	34.0	(249.7)	—	(249.7)
Earnings (loss) from continuing operations before income taxes	727.0	(13.2)	38.8	34.0	786.6	242.6	1,029.2
Provision for income taxes	232.4	2.9	12.2	10.7	258.2	78.0	336.2
Earnings (loss) from continuing operations, net of tax	494.6	(16.1)	26.6	23.3	528.4	164.6	693.0
Earnings (loss) from discontinued operations, net of tax (6)	(13.5)	—	—	—	(13.5)	5.3	(8.2)
Net earnings (loss)	481.1	(16.1)	26.6	23.3	514.9	169.9	684.8
Net (earnings) loss attributable to noncontrolling interest	(11.5)	—	—	—	(11.5)	—	(11.5)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 469.6</u>	<u>\$ (16.1)</u>	<u>\$ 26.6</u>	<u>\$ 23.3</u>	<u>\$ 503.4</u>	<u>\$ 169.9</u>	<u>\$ 673.3</u>
<b>Amounts attributable to FIS common stockholders</b>							
Earnings (loss) from continuing operations, net of tax	\$ 483.1	\$ (16.1)	\$ 26.6	\$ 23.3	\$ 516.9	\$ 164.6	\$ 681.5
Earnings (loss) from discontinued operations, net of tax (6)	(13.5)	—	—	—	(13.5)	5.3	(8.2)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 469.6</u>	<u>\$ (16.1)</u>	<u>\$ 26.6</u>	<u>\$ 23.3</u>	<u>\$ 503.4</u>	<u>\$ 169.9</u>	<u>\$ 673.3</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 1.57</u>	<u>\$ (0.05)</u>	<u>\$ 0.09</u>	<u>\$ 0.08</u>	<u>\$ 1.68</u>	<u>\$ 0.54</u>	<u>\$ 2.22</u>
Weighted average shares outstanding — diluted	<u>307.0</u>	<u>307.0</u>	<u>307.0</u>	<u>307.0</u>	<u>307.0</u>	<u>307.0</u>	<u>307.0</u>
Effective tax rate	<u>32%</u>						<u>33%</u>
Supplemental information:							
Depreciation and amortization					<u>\$ 620.9</u>	<u>(242.6)</u>	<u>\$ 378.3</u>
Stock compensation expense, excluding acceleration charges							<u>\$ 64.7</u>
Stock acceleration charges							<u>—</u>
Total stock compensation expense							<u>\$ 64.7</u>

\* Amounts may not sum due to rounding. See accompanying notes.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED**  
**(In millions)**

**Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three months and year ended December, 2012 and 2011.**

The adjustments are as follows:

- (1) This column represents charges for payments and accelerated vesting of stock option and restricted stock grants associated with the departure or change in role of certain company executives. For the three months ended December 31, 2012, it includes \$24.7 million related to a separation and non-compete agreement and other employment agreements triggered by changes in responsibility or separation from the Company. For the twelve months ended December 31, 2012, it also includes \$18.5 million in charges pursuant to the changes in roles of William P. Foley II, Vice Chairman, and Brent B. Bickett, Executive Vice President of Corporate Finance.
- (2) This column represents transaction costs incurred and the write-off of certain previously capitalized debt issuance costs resulting from the early pay down of certain debt and refinancing activities undertaken in the fourth quarter of 2011 and the first quarter of 2012.
- (3) The adjustment to selling, general and administrative expense in this column represents a reduction in the liability established at the acquisition of Capco for contingent consideration. The Capco purchase price included future contingent consideration which was valued at \$113.7 million at December 31, 2010 based on expected operating performance in 2013 through 2015, which was reduced by \$22.3 million to \$97.2 million as of December 31, 2011. The impairment charge was a reduction in the carrying value of the Capco trademark in North America.
- (4) This column represents the other than temporary impairment in the fourth quarter of 2011 of available-for-sale securities acquired in conjunction with the acquisition of Metavante Technologies, Inc.
- (5) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (6) During the 2012 and 2011 periods, certain operations are classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. During 2012 we sold our Healthcare Benefit Solutions Business and accordingly have classified its results as discontinued operations. During the third quarter 2010, we determined that Fidelity National Participacoes Ltda. ("Participacoes"), our item processing and remittance services business in Brazil, should be treated as a discontinued operation.

	Three Months Ended December 31,		Year Ended December 31,	
	2012	2011	2012	2011
Healthcare Benefit Solutions Business	\$ —	\$ 3.4	\$ (47.8)	\$ 10.7
Participacoes	(8.6)	(6.0)	(31.4)	(24.2)
Total discontinued operations	<u>\$ (8.6)</u>	<u>\$ (2.6)</u>	<u>\$ (79.2)</u>	<u>\$ (13.5)</u>