

**United States
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):

February 14, 2008

Fidelity National Information Services, Inc.

(Exact name of Registrant as Specified in its Charter)

1-16427

(Commission File Number)

Georgia

(State or Other Jurisdiction of Incorporation or Organization)

58-2606325

(IRS Employer Identification Number)

601 Riverside Avenue
Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-8100

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition

On February 14, 2008, Fidelity National Information Services, Inc. issued an earnings release announcing its financial results for the Fourth Quarter of 2007. The information included in Items 2.02 and 9.01 within this Current Report are being furnished and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended or otherwise subject to the liabilities of that Section. The information included in Items 2.02 and 9.01 within this Current Report shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

A copy of the earnings release is attached as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

Exhibit	Description
99.1	Press release announcing Fidelity National Information Services, Inc. Reports Fourth Quarter 2007 Earnings.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Fidelity National Information Services, Inc.

Date: February 19, 2008

By: /s/ Jeffrey S. Carbiener

Name: Jeffrey S. Carbiener

Title: Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit	Description
99.1	Press release announcing Fidelity National Information Services, Inc. Reports Fourth Quarter 2007 Earnings.

**PRESS RELEASE****FIS FOURTH QUARTER REVENUES INCREASE 20%
Lender Processing Services Revenue Growth Rate Accelerates to 9.5%**

Jacksonville, Fla. — February 14, 2008 — Fidelity National Information Services, Inc. (NYSE:FIS), a leading global provider of technology services to financial institutions, today announced financial results for the quarter and year ended December 31, 2007. Fourth quarter 2007 consolidated revenue increased 20.0% to \$1.3 billion, net earnings totaled \$108.4 million, and net earnings per diluted share was \$0.55.

FIS' fourth quarter 2007 results include approximately \$140 million in revenue and approximately \$45 million in EBITDA from eFunds. Excluding eFunds, the Company reported fourth quarter revenue growth of 7.4% and adjusted EBITDA growth of 12.5%. FIS' adjusted cash earnings of \$0.68 per diluted share increased 17.2% over the prior year period. eFunds was neutral to cash earnings.

For the full year 2007, consolidated revenue totaled \$4.8 billion, net earnings totaled \$561.2 million and net earnings per diluted share totaled \$2.86. These results include revenue of approximately \$167 million and EBITDA of approximately \$51 million attributable to eFunds, which was acquired by FIS in September 2007. Excluding eFunds, full year revenue increased 11.0% to \$4.6 billion, compared to pro forma revenue of \$4.1 billion in 2006. The increase was driven by 10.5% growth in Transaction Processing Services and 11.2% growth in Lender Processing Services. Adjusted EBITDA increased 13.0% over 2006 pro forma results.

"It was a good quarter and great year for FIS," stated William P. Foley, II, executive chairman of FIS. "Double digit revenue growth in Transaction Processing Services and Lender Processing Services enabled us to achieve excellent financial performance in 2007, despite a highly challenging economic environment. We expect to make significant progress with the eFunds integration, and are on track to complete the spin-off of our Lender Processing business by mid 2008."

FIS' operating results are presented in accordance with generally accepted accounting principles ("GAAP") and on an adjusted pro forma basis, which management believes provides more meaningful comparisons between the periods presented. FIS' pro forma results reflect a January 1, 2006 effective date for the merger between FIS and Certegy. The adjusted and adjusted pro forma results exclude certain merger and acquisition and integration expenses, certain stock compensation charges, restructuring and other charges, and gains on the sale of Covansys Corporation common stock, Property Insight and other assets.

(As Adjusted)	4th Quarter 2007	4th Quarter 2006	% Chg
Total Revenue	\$1,330.4 million	\$1,108.5 million	20.0%
EBITDA	\$ 369.3 million	\$ 288.3 million	28.1%
Net Earnings	\$ 102.2 million	\$ 84.3 million	21.2%
Net Earnings Per Diluted Share	\$ 0.52	\$ 0.43	20.9%
Cash Earnings (as defined below)	\$ 133.3 million	\$ 111.9 million	19.1%
Cash Earnings Per Diluted Share	\$ 0.68	\$ 0.58	17.2%

Segment Information

Transaction Processing Services generated revenue of \$875.3 million compared to \$694.7 million in the prior-year period, an increase of 26%. EBITDA increased 35.6% to \$243.0 million. The EBITDA margin was 27.8% compared to 25.8% in the fourth quarter of 2006.

Excluding eFunds, TPS revenue increased 5.8% to \$735.3 million driven by 21.2% growth in International to \$170.8 million and 5.2% growth in Integrated Financial Solutions to \$297.9 million. Enterprise Solutions revenue totaled \$267.1 million, which is a 2% decrease compared to the prior year quarter. The decline is attributable to significant core banking customer implementations in the second half of 2006 and reduced retail volumes in Check Services in 2007. Excluding eFunds, EBITDA increased 7.6% to \$192.8 million. The EBITDA margin increased 40 basis points to 26.2%, driven by improved profitability in Integrated Financial Solutions and International, partially offset by the lower retail volumes within Check Services.

Lender Processing Services revenue increased 9.5% to \$454.8 million, driven by 13.4% growth in Information Services, which continues to benefit from strong results within the default solutions and appraisal product lines, and 8.7% growth in Mortgage Processing revenues, driven by a net increase in non-account based revenues which include termination fees. Lender Processing Services' EBITDA increased to \$153.8 million, or 16.2% above the prior year quarter. The EBITDA margin improved to 33.8% versus 31.9% in the prior year quarter. The increase was driven by continued margin expansion within Default Services and the aforementioned non-account based revenue.

Additional segment information is provided in the following table. Certain prior year numbers have been adjusted to reflect subsequent reclassifications between business units.

Segment Revenues (amounts in millions)	4th Quarter 2007	4th Quarter 2006	% Chg.
Transaction Processing Services:			
Integrated Financial Solutions	\$ 364.6	\$ 283.3	28.7%
Enterprise Solutions	312.5	272.5	14.7%
International	199.8	141.0	41.7%
Other	(1.6)	(2.1)	—
	<u>\$ 875.3</u>	<u>\$ 694.7</u>	<u>26.0%</u>
Lender Processing Services:			
Mortgage Processing	\$ 100.5	\$ 92.5	8.7%
Information Services	354.7	312.9	13.4%
Other	(0.4)	10.0	—
	<u>\$ 454.8</u>	<u>\$ 415.4</u>	<u>9.5%</u>
Corporate	<u>\$ 0.3</u>	<u>\$ (1.6)</u>	<u>—</u>
Total FIS	<u>\$ 1,330.4</u>	<u>\$ 1,108.5</u>	<u>20.0%</u>

Corporate expense, as adjusted, for the fourth quarter of 2007 totaled \$31.1 million compared to \$27.9 million in the fourth quarter of 2006. The increase is primarily attributable to the eFunds acquisition. The effective tax rate was 37.0%.

2008 Outlook

FIS provided its outlook for 2008 as follows:

- Revenue growth of 14% to 16% (6% to 8% excluding eFunds);
- EBITDA growth of 15% to 17%;
- Adjusted earnings per diluted share of \$2.15 to \$2.25;
- Adjusted cash earnings per diluted share of \$2.73 to \$2.83 (including eFunds), compared to \$2.44 in 2007. eFunds is expected to contribute approximately \$0.05 to cash earnings per share;
- Capital expenditures of \$280-\$300 million;
- Total depreciation and amortization of approximately \$530 million, including \$180 million in pre-tax purchase amortization (\$114 million after-tax);
- Free cash flow, which the Company defines as net earnings plus depreciation and amortization less capital expenditures, of \$655-\$695 million;

- Net interest expense of approximately \$237 million;
- Corporate expense of approximately \$130 million;
- Annual effective tax rate of 36.6%;
- Average diluted shares of 197.5 million.

The Company's 2008 guidance for corporate expense includes after-tax stock option expense of approximately \$33.5 million, or \$0.17 per diluted share. This compares to after-tax stock option expense of \$23.2 million, or \$0.12 per diluted share in 2007. The guidance excludes approximately \$25 million in integration expense and approximately \$25 million in integration capital associated with the eFunds acquisition. The guidance also excludes up-front costs associated with the spin-off of the Company's Lender Processing Services division and incremental operating expenses for the proposed stand-alone entity.

In the first quarter of 2008, the Company expects to achieve earnings per diluted share of \$0.42 to \$0.45 and cash earnings per diluted share of \$0.57 to \$0.60. This guidance excludes integration expense associated with the eFunds acquisition and up-front costs and incremental operating expenses associated with the spin-off of the Lender Processing Services division.

Use of Non-GAAP Financial Information

FIS reports several non-GAAP measures, including earnings before interest, taxes, depreciation and amortization ("EBITDA"), net earnings plus depreciation and amortization less capital expenditures ("Free Cash Flow") and net earnings plus tax-adjusted purchase price amortization ("Cash Earnings"). Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. A reconciliation of these non-GAAP measures to related GAAP measures is included in the appendices to this release.

Conference Call and Webcast

FIS will host a call with investors and analysts to discuss fourth quarter and full year 2007 results on Thursday, February 14, 2008, beginning at 8:30 a.m. Eastern daylight time. Those wishing to participate via the webcast should access the call through FIS' Investor Relations website at <http://www.fidelityinfoservices.com>. Those wishing to participate via the telephone may do so by calling 800-230-1085 (USA) or 612-332-0335 (International). The webcast replay will be available on FIS' Investor Relations website. The telephone replay will be available through February 28, 2008, by dialing 800-475-6701 (USA) or 320-365-3844 (International). The access code will be 906729.

About Fidelity National Information Services

Fidelity National Information Services, Inc. (NYSE:FIS) is a leading provider of core processing for financial institutions; card issuer and transaction processing services; mortgage loan processing and mortgage-related information products; and outsourcing services to financial institutions, retailers, mortgage lenders and real estate professionals. FIS has processing and technology relationships with 35 of the top 50 global banks, including nine of the top 10. Approximately 50 percent of all U.S. residential mortgages are processed using FIS software. FIS is a member of Standard and Poor's (S&P) 500® Index and has been ranked the number one overall financial technology provider in the world by *American Banker* and the research firm Financial Insights in the annual FinTech 100 rankings. Headquartered in Jacksonville, Fla., FIS maintains a strong global presence, serving more than 9,000 financial institutions in more than 80 countries worldwide. For more information on Fidelity National Information Services, please visit www.fidelityinfoservices.com.

Forward-Looking Statements

This press release contains forward-looking statements that involve a number of risks and uncertainties. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. We undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise. The risks and uncertainties which forward-looking statements are subject to include, but are not limited to: risks associated with the proposed spin-off of the Lender Processing Services (LPS) segment by FIS, including the ability of FIS to contribute certain LPS assets and liabilities to the entity to be spun off, the ability of LPS to obtain debt on acceptable terms and exchange that debt with certain holders of the FIS debt, obtaining government approvals, obtaining FIS Board of Directors approval, market conditions for the spin-off, and the risk that the spin-off will not be beneficial once accomplished, including as a result of unexpected dis-synergies resulting from the separation or unfavorable reaction from customers, rating agencies or other constituencies; changes in general economic, business and political conditions, including changes in the financial markets; the effects of our substantial leverage (both at FIS prior to the spin-off and at the separate companies after the spin-off), which may limit the funds available to make acquisitions and invest in our business; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries; failures to adapt our services to changes in technology or in the marketplace; adverse changes in the level of real estate activity, which would adversely affect certain of our businesses; our

potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; significant competition that our operating subsidiaries face; the possibility that our acquisition of EFD/eFunds may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted cost savings, or other factors; and other risks detailed in the “Statement Regarding Forward-Looking Information,” “Risk Factors” and other sections of the Company’s Form 10-K and other filings with the Securities and Exchange Commission.

FIS-e

SOURCE: Fidelity National Information Services, Inc.

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FIDELITY NATIONAL INFORMATION SERVICES, INC.
AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF EARNINGS
(In thousands, except per share data)

	Three months ended December 31,		Twelve months ended December 31,	
	2007	2006	2007	2006
Processing and services revenues	\$ 1,330,414	\$ 1,108,522	\$ 4,758,016	\$ 4,042,163
Cost of revenues	931,788	802,786	3,401,931	2,875,250
Selling, general, and administrative expenses	140,208	118,968	504,130	498,246
Research and development costs	29,161	28,019	106,314	105,580
Operating income	229,257	158,749	745,641	563,087
Other income (expense) Interest income	2,288	814	4,543	4,373
Gain on sale of Covansys stock	—	—	274,488	—
Other income (expense)	11,101	1,613	15,913	(69)
Interest expense	(68,886)	(50,801)	(228,340)	(192,819)
Total other income (expense)	(55,497)	(48,374)	66,604	(188,515)
Earnings before income taxes, equity earnings and minority interest	173,760	110,375	812,245	374,572
Provision for income taxes	64,290	40,966	300,530	139,232
Equity in (losses) earnings of unconsolidated entities	(330)	2,014	936	5,792
Minority interest expense	729	225	2,192	185
Net earnings from continuing operations	108,411	71,198	510,459	240,947
Earnings from discontinued operations, net of tax	—	3,922	8,639	18,140
Gain on disposition of discontinued operations, net of tax	—	—	42,124	—
Net earnings	\$ 108,411	\$ 75,120	\$ 561,222	\$ 259,087
Net earnings per share-basic from continuing operations	\$ 0.56	\$ 0.37	\$ 2.64	\$ 1.29
Net earnings per share-basic from discontinued operations	\$ —	\$ 0.02	\$ 0.27	\$ 0.10
Net earnings per share-basic	\$ 0.56	\$ 0.39	\$ 2.91	\$ 1.39
Weighted average shares outstanding-basic	194,479	190,534	193,080	185,926
Net earnings per share-diluted from continuing operations	\$ 0.55	\$ 0.37	\$ 2.60	\$ 1.27
Net earnings per share-diluted from discontinued operations	\$ —	\$ 0.02	\$ 0.26	\$ 0.10
Net earnings per share-diluted	\$ 0.55	\$ 0.39	\$ 2.86	\$ 1.37
Weighted average shares outstanding-diluted	196,741	194,521	196,546	189,196

Appendix A — Unaudited Historical Detail and Reconciliation of Non-GAAP Measures

(In thousands, except per share data)

EBITDA Detail

	2007 Q4
Net Earnings from Continuing Operations	\$ 108,411
+ Interest Expense	68,886
+ Minority Interest	729
+ Income Taxes	64,290
+ Depreciation	30,175
+ Purchase Price Amortization	49,384
+ Other Amortization	58,344
- Interest Income	(2,288)
- Equity in (Earnings) Losses of Unconsolidated Entities, net of tax	330
- Other (Income) Expense	(11,101)
EBITDA from Continuing Operations	<u>\$367,160</u>

EBITDA Margin

	2007 Q4
EBITDA from Continuing Operations	\$ 367,160
Revenue from Continuing Operations	\$1,330,414
EBITDA Margin	27.6%

EBIT Detail

	2007 Q4
Net Earnings from Continuing Operations	\$ 108,411
+ Interest Expense	68,886
+ Minority Interest	729
+ Income Taxes	64,290
- Interest Income	(2,288)
- Equity in (Earnings) Losses of Unconsolidated Entities, net of tax	330
- Other (Income) Expense	(11,101)
EBIT from Continuing Operations	<u>\$229,257</u>

EBIT Margin

	2007 Q4
EBIT from Continuing Operations	\$ 229,257
Revenue from Continuing Operations	\$1,330,414
EBIT Margin	17.2%

Cash Earnings

	2007 Q4
Net Earnings	\$ 108,411
+ Tax Adjusted Purchase Price Amortization	31,112
Cash Earnings	<u>\$139,523</u>
Diluted Cash EPS	\$ 0.71
Diluted Shares Outstanding	196,741

Free Cash Flow

	2007 Q4

EBITDA Detail

	2006 Q4
Net Earnings from Continuing Operations	\$ 71,198
+ Interest Expense	50,801
+ Minority Interest	225
+ Income Taxes	40,966
+ Depreciation	26,685
+ Purchase Price Amortization	43,906
+ Other Amortization	44,412
- Interest Income	(814)
- Equity in (Earnings) Losses of Unconsolidated Entities, net of tax	(2,014)
- Other (Income) Expense	(1,613)
EBITDA from Continuing Operations	<u>\$273,752</u>

EBITDA Margin

	2006 Q4
EBITDA from Continuing Operations	\$ 273,752
Revenue from Continuing Operations	\$1,108,522
EBITDA Margin	24.7%

EBIT Detail

	2006 Q4
Net Earnings from Continuing Operations	\$ 71,198
+ Interest Expense	50,801
+ Minority Interest	225
+ Income Taxes	40,966
- Interest Income	(814)
- Equity in (Earnings) Losses of Unconsolidated Entities, net of tax	(2,014)
- Other (Income) Expense	(1,613)
EBIT from Continuing Operations	<u>\$158,749</u>

EBIT Margin

	2006 Q4
EBIT from Continuing Operations	\$ 158,749
Revenue from Continuing Operations	\$1,108,522
EBIT Margin	14.3%

Cash Earnings

	2006 Q4
Net Earnings	\$ 75,120
+ Tax Adjusted Purchase Price Amortization	27,601
Cash Earnings	<u>\$102,721</u>
Diluted Cash EPS	\$ 0.53
Diluted Shares Outstanding	194,521

Free Cash Flow

	2006 Q4

Net Earnings	\$ 108,411
+ Depreciation/Amort from Continuing Operations	137,903
+ Depreciation/Amort from Discontinued Operations	—
- Capital Expenditures	<u>(98,628)</u>
Free Cash Flow	<u>\$147,686</u>

Net Earnings	\$ 75,120
+ Depreciation/Amort from Continuing Operations	115,003
+ Depreciation/Amort from Discontinued Operations	243
- Capital Expenditures	<u>(83,663)</u>
Free Cash Flow	<u>\$106,703</u>

	2007 Q4
Stock Compensation	\$11,823

	2006 Q4
Stock Compensation	\$12,853

Appendix A — Unaudited Historical Detail and Reconciliation of Non-GAAP Measures

(In thousands, except per share data)

	2007 Q4
Financial Measures Excluding Non Recurring Items	
EBITDA from Continuing Operations	\$367,160
Merger and Acquisition, Restructuring and Integration Costs	<u>2,153</u>
EBITDA from Continuing Operations, excluding non recurring items	<u>\$369,313</u>
Net Earnings	\$108,411
Merger and Acquisition, Restructuring and Integration Costs, net of tax	<u>(6,245)</u>
Net Earnings , excluding non recurring items	<u>\$102,166</u>
Diluted Shares Outstanding	196,741
Net Earnings per diluted share	\$ 0.55
Merger and Acquisition, Restructuring and Integration Costs, net of tax	<u>(0.03)</u>
Net Earnings per diluted share, excluding non recurring items	<u>\$ 0.52</u>
Cash Earnings	\$139,523
Merger and Acquisition, Restructuring and Integration Costs, net of tax	<u>(6,245)</u>
Cash Earnings, excluding non recurring items	<u>\$133,278</u>
Cash Earnings per diluted share	\$ 0.71
Merger and Acquisition, Restructuring and Integration Costs, net of tax	<u>(0.03)</u>
Cash Earnings per diluted share, excluding non recurring items	<u>\$ 0.68</u>
Free Cash Flow	\$147,686
Merger and Acquisition, Restructuring and Integration Costs, net of tax	<u>(6,245)</u>
Free Cash Flow, excluding non recurring items	<u>\$141,441</u>

	2006 Q4
Financial Measures Excluding Non Recurring Items	
EBITDA from Continuing Operations	\$273,752
Merger and Acquisition, Restructuring and Integration Costs	<u>14,595</u>
EBITDA from Continuing Operations, excluding non recurring items	<u>\$288,347</u>
Net Earnings	\$ 75,120
Merger and Acquisition, Restructuring and Integration Costs, net of tax	<u>9,165</u>
Net Earnings , excluding non recurring items	<u>\$ 84,285</u>
Diluted Shares Outstanding	194,521
Net Earnings per diluted share	\$ 0.39
Merger and Acquisition, Restructuring and Integration Costs, net of tax	<u>0.04</u>
Net Earnings per diluted share, excluding non recurring items	<u>\$ 0.43</u>
Cash Earnings	\$102,721
Merger and Acquisition, Restructuring and Integration Costs, net of tax	<u>9,165</u>
Cash Earnings, excluding non recurring items	<u>\$111,886</u>
Cash Earnings per diluted share	\$ 0.53
Merger and Acquisition, Restructuring and Integration Costs, net of tax	<u>0.05</u>
Cash Earnings per diluted share, excluding non recurring items	<u>\$ 0.58</u>
Free Cash Flow	\$106,703
Merger and Acquisition, Restructuring and Integration Costs, net of tax	<u>9,165</u>
Free Cash Flow, excluding non recurring items	<u>\$115,868</u>

Appendix A — Unaudited Historical Detail and Reconciliation of Non-GAAP Measures

(In thousands, except per share data)

EBITDA Detail

	2007 Year-to-date	2006 Year-to-date			
		FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings from Continuing Operations	\$ 510,459	\$ 240,947	\$ (42,523)	(3,708)	\$ 194,716
+ Interest Expense	228,340	192,819	1,081	—	193,900
+ Minority Interest	2,192	185	—	—	185
+ Income Taxes	300,530	139,232	(26,396)	(2,626)	110,210
+ Depreciation	114,965	96,513	1,633	—	98,146
+ Purchase Price Amortization	168,660	175,645	378	5,364	181,387
+ Other Amortization	212,563	160,197	2,263	1,492	163,952
- Interest Income	(4,543)	(4,373)	—	—	(4,373)
- Equity in (Earnings) Losses of Unconsolidated Entities, net of tax	(936)	(5,792)	—	—	(5,792)
- Other (Income) Expense	(15,913)	69	123	—	192
- Covansys Gain	(274,488)	—	—	—	—
EBITDA from Continuing Operations	\$ 1,241,829	\$ 995,442	\$ (63,441)	\$ 522	\$ 932,523

EBITDA Margin

	2007 Year-to-date	2006 Year-to-date			
		FIS	CEY-Jan	ADJ	Pro Forma
EBITDA from Continuing Operations	\$ 1,241,829	\$ 995,442	\$ (63,441)	\$ 522	\$ 932,523
Revenue from Continuing Operations	\$ 4,758,016	\$ 4,042,163	\$ 92,915	\$ —	\$ 4,135,078
EBITDA Margin	26.1%	24.6%			22.6%

EBIT Detail

	2007 Year-to-date	2006 Year-to-date			
		FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings from Continuing Operations	\$ 510,459	\$ 240,947	\$ (42,523)	\$ (3,708)	\$ 194,716
+ Interest Expense	228,340	192,819	1,081	—	193,900
+ Minority Interest	2,192	185	—	—	185
+ Income Taxes	300,530	139,232	(26,396)	(2,626)	110,210
- Interest Income	(4,543)	(4,373)	—	—	(4,373)
- Equity in (Earnings) Losses of Unconsolidated Entities, net of tax	(936)	(5,792)	—	—	(5,792)
- Other (Income) Expense	(15,913)	69	123	—	192
- Covansys Gain	(274,488)	—	—	—	—
EBIT from Continuing Operations	\$ 745,641	\$ 563,087	\$ (67,715)	\$ (6,334)	\$ 489,038

EBIT Margin

	2007 Year-to-date	2006 Year-to-date			
		FIS	CEY-Jan	ADJ	Pro Forma
EBIT from Continuing Operations	\$ 745,641	\$ 563,087	\$ (67,715)	\$ (6,334)	\$ 489,038
Revenue from Continuing Operations	\$ 4,758,016	\$ 4,042,163	\$ 92,915	\$ —	\$ 4,135,078
EBIT Margin	15.7%	13.9%			11.8%

Cash Earnings

	2007 Year-to-date	2006 Year-to-date			
		FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings	\$ 561,222	\$ 259,087	\$ (42,523)	\$ (3,708)	\$ 212,856
+ Tax Adjusted Purchase Price Amortization	106,203	109,467	233	3,524	113,224
Cash Earnings	\$ 667,425	\$ 368,554	\$ (42,290)	\$ (184)	\$ 326,080
Diluted Cash EPS	\$ 3.40	\$ 1.95			\$ 1.68
Diluted Shares Outstanding	196,546	189,196			194,653

Free Cash Flow

	2007 Year-to-date	2006 Year-to-date			
		FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings	\$ 561,222	\$ 259,087	\$ (42,523)	\$ (3,708)	\$ 212,856
+ Depreciation/Amort from Continuing Operations	496,188	432,355	4,274	6,856	443,485
+ Depreciation/Amort from Discontinued Operations	658	1,195	—	—	1,195
- Capital Expenditures	(343,299)	(300,197)	(5,200)	—	(305,397)
Free Cash Flow	\$ 714,769	\$ 392,440	\$ (43,449)	\$ 3,148	\$ 352,139

2007 Year-to-date

2006 Year-to-date

		FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings from Continuing Operations	\$ 38,953	\$ 50,074	\$ 552)	(552)	\$ 50,074

Appendix A — Unaudited Historical Detail and Reconciliation of Non-GAAP Measures

(In thousands, except per share data)

Financial Measures Excluding Non Recurring Items

	2007 Year-to-date
EBITDA from Continuing Operations	\$ 1,241,829
Merger and Acquisition, Restructuring and Integration Costs	14,157
Performance Based Stock Option Costs	—
EBITDA from Continuing Operations, excluding non recurring items	<u>\$ 1,255,986</u>
Net Earnings	\$ 561,222
Merger and Acquisition, Restructuring and Integration Costs, net of tax	8,761
Covansys Gain, net of tax	(172,927)
Gain on Property Insight, net of tax	(42,124)
Debt Restructure Charge, net of tax	17,059
Performance Based Stock Option Costs, net of tax	—
Net Earnings , excluding non recurring items	<u>\$ 371,991</u>
Diluted Shares Outstanding	196,546
Net Earnings per diluted share	\$ 2.86
Merger and Acquisition, Restructuring and Integration Costs, net of tax	0.04
Covansys Gain, net of tax	(0.88)
Gain on Property Insight, net of tax	(0.21)
Debt Restructure Charge, net of tax	0.09
Performance Based Stock Option Costs, net of tax	—
Net Earnings per diluted share, excluding non recurring items	<u>\$ 1.90</u>
Cash Earnings	\$ 667,425
Merger and Acquisition, Restructuring and Integration Costs, net of tax	8,761
Covansys Gain, net of tax	(172,927)
Gain on Property Insight, net of tax	(42,124)
Debt Restructure Charge, net of tax	17,059
Performance Based Stock Option Costs, net of tax	—
Cash Earnings, excluding non recurring items	<u>\$ 478,194</u>
Cash Earnings per diluted share	\$ 3.40
Merger and Acquisition, Restructuring and Integration Costs, net of tax	0.04
Covansys Gain, net of tax	(0.88)
Gain on Property Insight, net of tax	(0.21)
Debt Restructure Charge, net of tax	0.09
Performance Based Stock Option Costs, net of tax	—
Cash Earnings per diluted share, excluding non recurring items	<u>\$ 2.44</u>
Free Cash Flow	\$ 714,769
Merger and Acquisition, Restructuring and Integration Costs, net of tax	(5,707)
Covansys Gain, net of tax	(172,927)
Gain on Property Insight, net of tax	(42,124)
Debt Restructure Charge, net of tax	17,059
Performance Based Stock Option Costs, net of tax	—
Free Cash Flow, excluding non recurring items	<u>\$ 511,070</u>

	2006 Year-to-date Pro Forma
EBITDA from Continuing Operations	\$ 932,523
Merger and Acquisition, Restructuring and Integration Costs	108,945
Performance Based Stock Option Costs	24,130
EBITDA from Continuing Operations, excluding non recurring items	<u>\$ 1,065,598</u>
Net Earnings	\$ 212,856
Merger and Acquisition, Restructuring and Integration Costs, net of tax	67,654
Covansys Gain, net of tax	—
Gain on Property Insight, net of tax	—
Debt Restructure Charge, net of tax	—
Performance Based Stock Option Costs, net of tax	14,888
Net Earnings , excluding non recurring items	<u>\$ 295,398</u>
Diluted Shares Outstanding	194,653
Net Earnings per diluted share	\$ 1.09
Merger and Acquisition, Restructuring and Integration Costs, net of tax	0.35
Covansys Gain, net of tax	—
Gain on Property Insight, net of tax	—
Debt Restructure Charge, net of tax	—
Performance Based Stock Option Costs, net of tax	0.08
Net Earnings per diluted share, excluding non recurring items	<u>\$ 1.52</u>
Cash Earnings	\$ 326,080
Merger and Acquisition, Restructuring and Integration Costs, net of tax	67,654
Covansys Gain, net of tax	—
Gain on Property Insight, net of tax	—
Debt Restructure Charge, net of tax	—
Performance Based Stock Option Costs, net of tax	14,888
Cash Earnings, excluding non recurring items	<u>\$ 408,622</u>
Cash Earnings per diluted share	\$ 1.68
Merger and Acquisition, Restructuring and Integration Costs, net of tax	0.35
Covansys Gain, net of tax	—
Gain on Property Insight, net of tax	—
Debt Restructure Charge, net of tax	—
Performance Based Stock Option Costs, net of tax	0.08
Cash Earnings per diluted share, excluding non recurring items	<u>\$ 2.10</u>
Free Cash Flow	\$ 352,139
Merger and Acquisition, Restructuring and Integration Costs, net of tax	67,654
Covansys Gain, net of tax	—
Gain on Property Insight, net of tax	—
Debt Restructure Charge, net of tax	—
Performance Based Stock Option Costs, net of tax	14,888
Free Cash Flow, excluding non recurring items	<u>\$ 434,681</u>

Appendix B

Unaudited Historical Segment Information from Continuing Operations

For the Three Months Ended December 31, 2007 and 2006

(In thousands)

2007 — Quarter 4

	Historical			<u>Total</u>
	<u>Transaction Processing Services</u>	<u>Lender Processing Services</u>	<u>Corporate and Other</u>	
Processing and services revenue	875,267	454,806	341	1,330,414
Cost of revenues	658,550	273,238	—	931,788
Gross profit	216,717	181,568	341	398,626
Selling, general and admin costs	55,774	50,803	33,631	140,208
Research development costs	20,376	8,785	—	29,161
Operating income	140,567	121,980	(33,290)	229,257
Depreciation and amortization	102,451	31,853	3,599	137,903
EBITDA	<u>243,018</u>	<u>153,833</u>	<u>(29,691)</u>	<u>367,160</u>
EBITDA	243,018	153,833	(29,691)	367,160
Merger and Acquisition costs	—	—	2,153	2,153
Acceleration of performance based options	—	—	—	—
EBITDA, excluding selected items	243,018	153,833	(27,538)	369,313

2006 — Quarter 4

	Historical			<u>Total</u>
	<u>Transaction Processing Services</u>	<u>Lender Processing Services</u>	<u>Corporate and Other</u>	
Processing and services revenue	694,748	415,404	(1,630)	1,108,522
Cost of revenues	537,295	265,491	—	802,786
Gross profit	157,453	149,913	(1,630)	305,736
Selling, general and admin costs	40,765	43,701	34,502	118,968
Research development costs	18,696	9,323	—	28,019
Operating income	97,992	96,889	(36,132)	158,749
Depreciation and amortization	75,696	34,690	4,617	115,003
EBITDA	<u>173,688</u>	<u>131,579</u>	<u>(31,515)</u>	<u>273,752</u>
EBITDA	173,688	131,579	(31,515)	273,752
Merger and Acquisition costs	5,547	804	8,244	14,595
Acceleration of performance based options	—	—	—	—
EBITDA, excluding selected items	179,235	132,383	(23,271)	288,347

Appendix B

Unaudited Historical Segment Information from Continuing Operations

For the Twelve Months Ended December 31, 2007 and 2006

(In thousands)

2007 — Year-to-date

	Historical			Total
	Transaction Processing Services	Lender Processing Services	Corporate and Other	
Processing and services revenue	2,985,077	1,761,102	11,837	4,758,016
Cost of revenues	2,308,728	1,093,203	—	3,401,931
Gross profit	676,349	667,899	11,837	1,356,085
Selling, general and admin costs	191,440	188,902	123,788	504,130
Research development costs	70,378	35,936	—	106,314
Operating income	414,531	443,061	(111,951)	745,641
Depreciation and amortization	342,766	131,319	22,103	496,188
EBITDA	<u>757,297</u>	<u>574,380</u>	<u>(89,848)</u>	<u>1,241,829</u>
EBITDA	757,297	574,380	(89,848)	1,241,829
Merger and Acquisition costs	4,614	6,787	2,756	14,157
EBITDA, excluding selected items	761,911	581,167	(87,092)	1,255,986

2006 — Year-to-date

	Historical			Total
	Transaction Processing Services	Lender Processing Services	Corporate and Other	
Processing and services revenue	2,458,776	1,584,170	(783)	4,042,163
Cost of revenues	1,914,148	961,102	—	2,875,250
Gross profit	544,628	623,068	(783)	1,166,913
Selling, general and admin costs	171,105	197,419	129,722	498,246
Research development costs	70,879	34,701	—	105,580
Operating income	302,644	390,948	(130,505)	563,087
Depreciation and amortization	283,354	138,620	10,381	432,355
EBITDA	<u>585,998</u>	<u>529,568</u>	<u>(120,124)</u>	<u>995,442</u>
EBITDA	585,998	529,568	(120,124)	995,442
Merger and Acquisition costs	13,398	4,153	91,394	108,945
Acceleration of performance based options	—	—	24,130	24,130
EBITDA, excluding selected items	599,396	533,721	(4,600)	1,128,517

Appendix B

Unaudited Pro Forma Segment Information from Continuing Operations

For the Twelve Months Ended December 31, 2006

(In thousands)

2006 — Year-to-date

	Pro Forma			Total
	Transaction Processing Services	Lender Processing Services	Corporate and Other	
Processing and services revenue	2,549,741	1,584,170	1,169	4,135,080
Cost of revenues	1,994,223	961,102	—	2,955,325
Gross profit	555,518	623,068	1,169	1,179,755
Selling, general and admin costs	175,516	197,419	212,202	585,137
Research development costs	70,879	34,701	—	105,580
Operating income	309,123	390,948	(211,033)	489,038
Depreciation and amortization	294,394	138,620	10,471	443,485
EBITDA	603,517	529,568	(200,562)	932,523
EBITDA	603,517	529,568	(200,562)	932,523
Merger and Acquisition costs	13,398	4,153	91,394	108,945
Acceleration of performance based options	—	—	24,130	24,130
EBITDA, excluding selected items	616,915	533,721	(85,038)	1,065,598