



SECOND QUARTER 2013 EARNINGS CALL SUPPLEMENTAL MATERIALS

July 30, 2013



Agenda

TOPIC	SPEAKER
Results Summary	Frank Martire, <i>Chairman and CEO</i>
Operations Review	Gary Norcross, <i>President and Chief Operating Officer</i>
Financial Summary	Woody Woodall, <i>Chief Financial Officer</i>

Forward-looking Statements

Our discussions today, including this presentation and any comments made by management, contain forward-looking statements within the meaning of the U.S. federal securities laws. Any statements that refer to future events or circumstances, including our future strategies or results, or that are not historical facts are forward-looking statements. Actual results could differ materially from those projected in forward-looking statements due to a variety of factors, including the risks and uncertainties set forth in our earnings press release dated July 30, 2013, our annual report on Form 10-K for 2012 and our other filings with the SEC. We undertake no obligation to update or revise any forward-looking statements.

Use of Non-GAAP Measures

Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future.

These non-GAAP measures include:

- Organic revenue
- Adjusted earnings before interest, taxes, depreciation and amortization (adjusted EBITDA)
- Adjusted EBITDA margin
- Adjusted net earnings
- Free cash flow

Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Additional information about these non-GAAP measures is provided in the appendix to this presentation. Reconciliations of these non-GAAP measures to related GAAP measures are provided in the Investor Relations section of the FIS Web site, www.fisglobal.com.

SECOND QUARTER 2013 HIGHLIGHTS

Frank Martire

Chairman and CEO



Driving Performance

- Continued **GROWTH**
 - 14th consecutive quarter of organic growth
- **STRONG** first half **RESULTS**
- Global **SALES EXECUTION**

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Executing our Business Strategy

- Ongoing focus on **OPTIMIZING PERFORMANCE**
- Driving strategic value to **CLIENTS**
- Committed to enhancing **SHAREHOLDER RETURN**

OPERATIONS REVIEW

Gary Norcross

President and Chief Operating Officer



Global Sales Execution

- Ongoing **INVESTMENT SPENDING**
- Opportunities **SPAN ALL MARKETS**
- Driving **GROWTH**

North America

- Spending outlook continues to improve
- Ongoing investment around core solutions, consulting and services
- Continued strength in mobile channel



International

- Growth across all regions
- Potential to accelerate growth in Europe
- Continued momentum in Asia and Latin America



Global Financial Institutions

- **Global and multinational operations**
- **FIS leading with consulting expertise, global services capabilities and technology**
- **Large-scale transformation**
- **Key market differentiator**

Innovation and Transformation



Leveraging Existing FIS Capabilities Enabling Payments Innovation



Key Takeaways



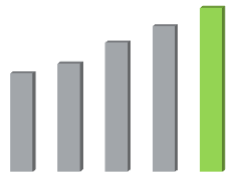
Driving performance; executing to plan



Continued sales growth



Focused on operational excellence and solution innovation



Foundation for superior performance

FINANCIAL SUMMARY

Woody Woodall
Chief Financial Officer



Consolidated Results | *(\$ Millions, except per share data)*

METRICS	2 nd QUARTER	FIRST HALF
Revenue	\$1,513	\$2,991
<i>Growth</i>	4%	4%
<i>Organic growth</i>	4%	4%
Adjusted EBITDA	\$450	\$878
<i>Growth</i>	3%	5%
Adjusted EBITDA Margin	29.8%	29.4%
<i>Y-O-Y Change</i>	(20 bps)	+40 bps
Adjusted Net Earnings	\$209	\$391
<i>Growth</i>	6%	10%
Adjusted EPS	\$0.71	\$1.33
<i>Growth</i>	8%	11%

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Financial Solutions | (\$ Millions)

METRICS	2 nd QUARTER	FIRST HALF
Revenue	\$587	\$1,162
<i>Growth</i>	4%	5%
<i>Organic Growth</i>	3%	4%
EBITDA	\$231	\$459
<i>Growth</i>	8%	8%
EBITDA Margin	39.4%	39.5%
<i>Y-O-Y change</i>	+120 bps	+110 bps

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Payment Solutions | (\$ Millions)

METRICS	2 nd QUARTER	FIRST HALF
Revenue	\$623	\$1,235
<i>Growth</i>	3%	3%
<i>Growth, as adjusted⁽¹⁾</i>	4%	4%
EBITDA	\$263	\$521
<i>Growth</i>	5%	7%
EBITDA Margin	42.2%	42.2%
<i>Y-O-Y change</i>	+100 bps	+170 bps

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures and footnote descriptions.

International Solutions | (*\$ Millions*)

METRICS	2 nd QUARTER	FIRST HALF
Revenue	\$304	\$595
<i>Growth</i>	6%	5%
<i>Organic growth</i>	8%	9%
EBITDA	\$65	\$124
<i>Growth</i>	3%	8%
EBITDA Margin	21.4%	20.9%
<i>Y-O-Y change</i>	(60 bps)	+60 bps

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Consolidated Results – Earnings per Share

	2 nd QUARTER	FIRST HALF
GAAP net earnings per share from continuing operations	<u>\$0.31</u>	<u>\$0.81</u>
Adjustments:		
Acquisition-related amortization	0.14	0.27
Gain on previously held minority interest in mFoundry ⁽²⁾	-	(0.02)
Debt refinancing costs ⁽³⁾	0.14	0.14
Capco adjustment ⁽⁴⁾	<u>0.12</u>	<u>0.12</u>
Adjusted EPS	<u>\$0.71</u>	<u>\$1.33</u>
<i>Growth</i>	8%	11%
Average Diluted Shares	294.3M	294.8M
Period End Shares Outstanding	292.1M	

Calculations may differ due to rounding.

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures and footnote descriptions.

Free Cash Flow | (\$ Millions)

	2 nd QUARTER	FIRST HALF
Cash flow from operations	\$157	\$365
Bond premium payment	52	52
Settlement activity	(10)	4
Adjusted cash flow from operations	199	421
Capital expenditures	(83)	(157)
Free Cash Flow	\$115	\$263

Calculations may differ due to rounding.

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures and footnote descriptions.

Executing Capital Allocation Strategy

- **Returning cash to shareholders**
 - \$63 million in dividends
 - \$125 million in share repurchases
- **Maintaining strong balance sheet**
 - Completed debt refinancing in April
 - Completed notes redemption in May
 - \$4.8 billion debt outstanding as of June 30
 - 2.7 times debt-to-EBITDA

Key Takeaways

- ✓ Consistent **EXECUTION**
- ✓ **MAINTAINING** full year **OUTLOOK**
- ✓ **DISCIPLINED** capital allocation
- ✓ Focused on **SHAREHOLDER RETURNS**

APPENDIX



Non-GAAP Financial Results – Q2 2013 | (\$ Millions)

Organic revenue growth is calculated as the difference between (A) reported revenue for the current period excluding foreign currency impacts and (B) reported revenue for the prior period plus pre-acquisition revenues for prior period acquisitions excluding purchase accounting adjustments divided by (B).

Second Quarter			
(2012 and 2011 comparative data)	2013	2012	Organic Growth
GAAP reported revenue	\$1,512.5	\$1,457.2	
Pre-acquisition revenue	-	8.3	
Currency impact	7.1	-	
Adjusted revenue	(A) \$1,519.6	\$1,465.5 (B)	3.7% (A)/(B)

Segment Organic Growth							
Second Quarter							
(2012 and 2011 comparative data)	2013 Reported	Fx Impact	2013 Adjusted Revenue	2012 Reported	In Year Acquisitions	2012 Adjusted Revenue	Organic Growth
Financial Solutions	\$587.0	0.4	\$587.4	\$563.4	\$8.3	\$571.7	2.7%
Payment Solutions	623.1	0.1	623.2	606.1	-	606.1	2.8%
International Solutions	303.5	6.6	310.1	287.3	-	287.3	7.9%
Corporate	(1.1)	-	(1.1)	0.4	-	0.4	Nm
Adjusted Revenue	\$1,512.5	\$7.1	\$1,519.6	\$1,457.2	\$8.3	\$1,465.5	3.7%

Non-GAAP Financial Results – YTD 2013 | (\$ Millions)

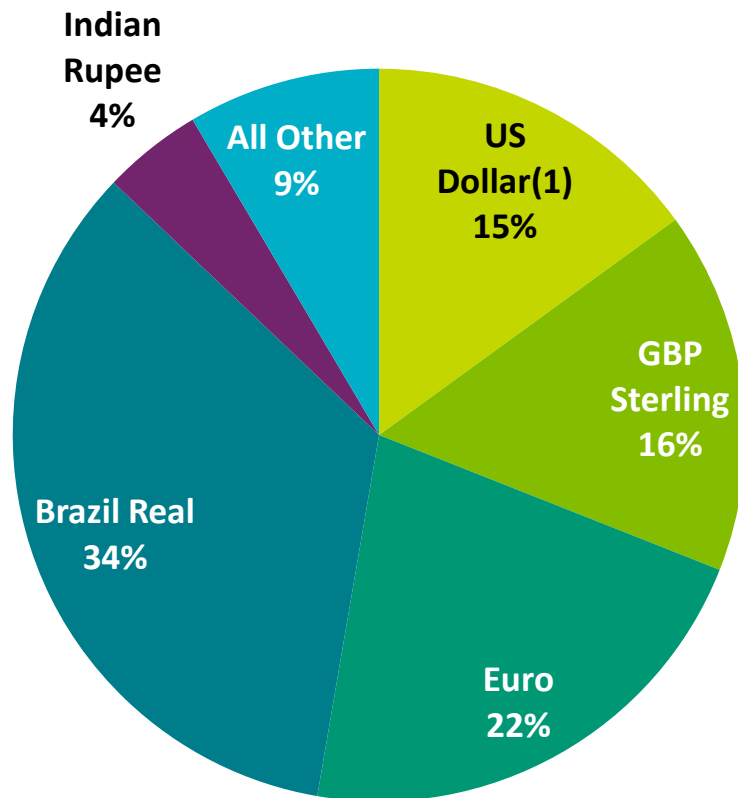
Organic revenue growth is calculated as the difference between (A) reported revenue for the current period excluding foreign currency impacts and (B) reported revenue for the prior period plus pre-acquisition revenues for prior period acquisitions excluding purchase accounting adjustments divided by (B).

Six Months Ended June 30,			
(2012 and 2011 comparative data)	2013	2012	Organic Growth
GAAP reported revenue	\$2,990.5	\$2,870.6	
Pre-acquisition revenue	-	19.6	
Currency impact	22.5	-	
Adjusted revenue	(A) \$2,990.5	\$2,890.2 (B)	4.2% (A)/(B)

Segment Organic Growth							
Six Months Ended June 30,							
(2012 and 2011 comparative data)	2013 Reported	Fx Impact	2013 Adjusted Revenue	2012 Reported	In Year Acquisitions	2012 Adjusted Revenue	Organic Growth
Financial Solutions	\$1,162.3	0.7	\$1,163.0	\$1,102.3	\$19.6	\$1,121.9	3.7%
Payment Solutions	1,234.9	0.1	1,235.0	1,203.2	-	1,203.2	2.6%
International Solutions	595.1	21.7	616.8	564.1	-	564.1	9.3%
Corporate	(1.8)	-	(1.8)	1.0	-	1.0	Nm
Adjusted Revenue	\$2,990.5	\$22.5	\$3,013.0	\$2,870.6	\$19.6	\$2,890.2	4.2%

Foreign Currency

International Solutions Group Revenue Composition (Q2-13)



(1) Represents International contracts that are contracted in US Dollars versus local currencies.

Costs

- Majority of costs within International Solutions Group are denominated in local currencies, reducing P&L impact
- Costs related to captive operation in India are carried in Financial Solutions Group

Debt Summary | (\$ Millions)

	June 30, 2013		March 31, 2013	
	Balance	Rate	Balance	Rate
Term Loan A				
2017 Maturity	\$ 1,988	L + 1.50%	\$ 1,995	L + 1.50%
Revolver	300	Various	622	Various
Senior Unsecured Notes				
2017 Maturity	-	-	750	7.625%
2018 Maturity	250	2.000%	-	-
2020 Maturity	500	7.875%	500	7.875%
2022 Maturity	700	5.000%	700	5.000%
2023 Maturity	1,000	3.500%	-	-
Other	18	NM	36	NM
Total Debt	<u>\$ 4,756</u>		<u>\$ 4,603</u>	
Weighted Average Rate		3.8%		4.4%
Debt-to-EBITDA		2.7x		2.6x

Non-GAAP Financial Measures

EBITDA is earnings from continuing operations before interest, taxes and depreciation and amortization.

Adjusted EBITDA (2013 comparative data) excludes adjustments related to the December 2010 acquisition of Capco.

Adjusted EBITDA (2012 comparative data) excludes charges for payments and accelerated vesting of stock option and restricted stock grants associated with the departure or change in role of certain company executives.

Adjusted net earnings (2013 comparative data) exclude the after-tax impact of acquisition-related amortization, a net benefit related to a gain on the mFoundry acquisition, debt issuance and refinancing costs and adjustments related to the Capco acquisition.

Adjusted net earnings (2012 comparative data) exclude the after-tax impact of acquisition-related amortization, debt refinancing costs and charges for payments and accelerated vesting of stock option and restricted stock grants associated with the departure or change in role of certain company executives.

Adjusted net earnings per share is equal to adjusted net earnings divided by the weighted average diluted shares outstanding.

Free cash flow is GAAP operating cash flow less capital expenditures and excludes the net change in settlement assets and obligations. Free cash flow also excludes the premium related to the early redemption of senior notes.

Notes

- (1) Excludes check-related businesses which declined \$4 million (4%) to \$105 million in the current year quarter, and declined \$8 million (4%) to \$209 million year-to-date.**
- (2) Gain resulting from the purchase of the remaining shares of mFoundry, Inc., representing the difference between the fair value and carrying value of the minority interest investment previously held.**
- (3) Represents transaction costs incurred and the write-off of certain previously capitalized debt issuance costs resulting from the early pay down of certain debt and the refinancing activities undertaken in the first quarter of 2012 and the second quarter of 2013.**
- (4) Represents an increase in the liability established at the acquisition of Capco for contingent payments based on the expected operating performance in 2013 through 2015. This liability was reduced by \$22.3 million at December 31, 2011 based on management's estimates, but is now being increased as a result of improved performance and expectations.**