
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): June 9, 2010

FIDELITY NATIONAL INFORMATION SERVICES, INC.

(Exact name of registrant as specified in its charter)

Commission File No. 001-16427

Georgia

(State or other jurisdiction of incorporation)

37-1490331

(IRS Employer Identification No.)

601 Riverside Avenue, Jacksonville, Florida

(Address of principal executive offices)

32204

(Zip Code)

Registrant's telephone number, including area code: (904) 854-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

On June 9, 2010, Fidelity National Information Services, Inc. (“FIS” or the “Company”) made available presentation materials to be used by FIS at an investor and analyst conference. A copy of the presentation materials is included as Exhibit 99.1. A 2010 second quarter financial outlook is included on page 16 of the presentation materials.

The information in this report, including the presentation materials, is being “furnished” pursuant to General Instruction F to Current Report on Form 8-K, and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that Section. The information in this report, including the presentation materials, shall not be incorporated by reference into any registration statement or other documents pursuant to the Securities Act of 1933, as amended, or into any filing or other document pursuant to the Exchange Act except as otherwise expressly stated in any such filing.

Forward-Looking Statements

The presentation materials contain forward-looking statements that involve a number of risks and uncertainties. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management’s beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. We undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise. The risks and uncertainties which forward-looking statements are subject to include, but are not limited to: the ability of the Company to incur additional debt and complete the repurchase of shares, changes in general economic, business and political conditions and other risks detailed in the “Statement Regarding Forward-Looking Information,” “Risk Factors” and other sections of the Company’s

Form 10-K and other filings with the Securities and Exchange Commission.

Additional Information

The presentation materials are for informational purposes only and are not an offer to purchase or the solicitation of an offer to sell any shares of the Company’s common stock. The solicitation and offer to purchase the Company’s common stock will only be made pursuant to the offer to purchase and related materials that the Company will send to its shareholders. Shareholders will be able to obtain free copies of these materials and other documents filed by the Company with the Securities and Exchange Commission when available at www.sec.gov or at the Investors section of the Company’s website at www.fisglobal.com/AboutFIS. Shareholders are urged to carefully read these materials prior to making any decision with respect to the offer because they will contain important information about the offer.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Presentation materials for use at the investor and analyst conference on June 9, 2010.*

* As described in Item 7.01 above of this Current Report, this exhibit is “furnished” and not “filed” with this Current Report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Fidelity National Information Services, Inc.

Date: June 9, 2010

By: /s/ James W. Woodall

Name: James W. Woodall

Title: Senior Vice President and
Chief Accounting Officer

EXHIBIT INDEX

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* As described in Item 7.01 above of this Current Report, this exhibit is “furnished” and not “filed” with this Current Report.



**RBC 2010 Technology, Media and
Communications Conference**

June 9, 2010



Forward Looking Statements and Additional Information



This presentation contains statements related to FIS' future plans and expectations and, as such, includes "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements that are not historical facts, including statements about 2010 revenue growth, adjusted earnings per share, margin expansion and cash flow, as well as other statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. The risks and uncertainties that forward-looking statements are subject to, include, without limitation: changes in general economic, business and political conditions, including changes in the financial markets; the effect of governmental regulations; the effects of our substantial leverage, which may limit the funds available to make acquisitions and invest in our business; the risk of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries or due to financial failures suffered by firms in those industries; failures to adapt our services to changes in technology or in the marketplace; the failure to achieve some or all of the benefits that we expect from the acquisition of Metavante, including the possibility that our acquisition of Metavante may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted cost savings, or other factors; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; competitive pressures on product pricing and services; ability of the Company to incur additional debt in order to complete the proposed share repurchase plan announced May 25, 2010; and other risks detailed in the "Statement Regarding Forward-Looking Information," "Risk Factors" and other sections of the Company's Form 10-K and other filings with the Securities and Exchange Commission ("SEC") that are available on the SEC's Web site located at www.sec.gov. All forward-looking statements included in this document are based on information available at the time of the document. FIS assumes no obligation to update any forward-looking statement.

This presentation is for informational purposes only and is not an offer to purchase or the solicitation of an offer to sell any shares of the Company's common stock. The solicitation and offer to purchase the Company's common stock will only be made pursuant to the offer to purchase and related materials that the Company will send to its shareholders. Shareholders will be able to obtain free copies of these materials and other documents filed by the Company with the Securities and Exchange Commission when available at www.sec.gov or at the Investors section of the Company's website at www.fisglobal.com/AboutFIS. Shareholders are urged to carefully read these materials prior to making any decision with respect to the offer because they will contain important information about the offer.



Use of Non-GAAP and Pro Forma Measures



Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future. These non-GAAP measures include adjusted revenue, adjusted earnings before interest, taxes and depreciation and amortization (EBITDA), adjusted net earnings, and adjusted free cash flow. Adjusted revenue excludes the impact of deferred revenue purchase accounting. Adjusted EBITDA excludes the impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, asset impairment charges and certain other costs. Adjusted net earnings exclude the after-tax impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, acquisition related amortization and certain other costs. Adjusted free cash flow is GAAP operating cash flow less capital expenditures and acquisition related cash items. Non-GAAP adjustments are recorded in the Corporate and Other segment and do not impact operating segment results. Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Reconciliations of these non-GAAP measures to related GAAP measures are provided in the appendix.

On October 1, 2009, FIS completed the acquisition of Metavante Technologies, Inc. The transaction was treated as a purchase and the results of Metavante are included in the consolidated results of FIS beginning October 1, 2009. For comparative purposes, in accordance with management's desire to improve the understanding of the company's operating performance, the information provided in this presentation assumes the merger was completed on January 1, 2009 and combines Metavante's results with FIS's historical results on a pro forma basis.



> \$5 Billion 2009 pro forma Revenue

> \$1.4 Billion 2009 pro forma EBITDA

Approximately \$10 Billion market cap

More than 14,000 client relationships

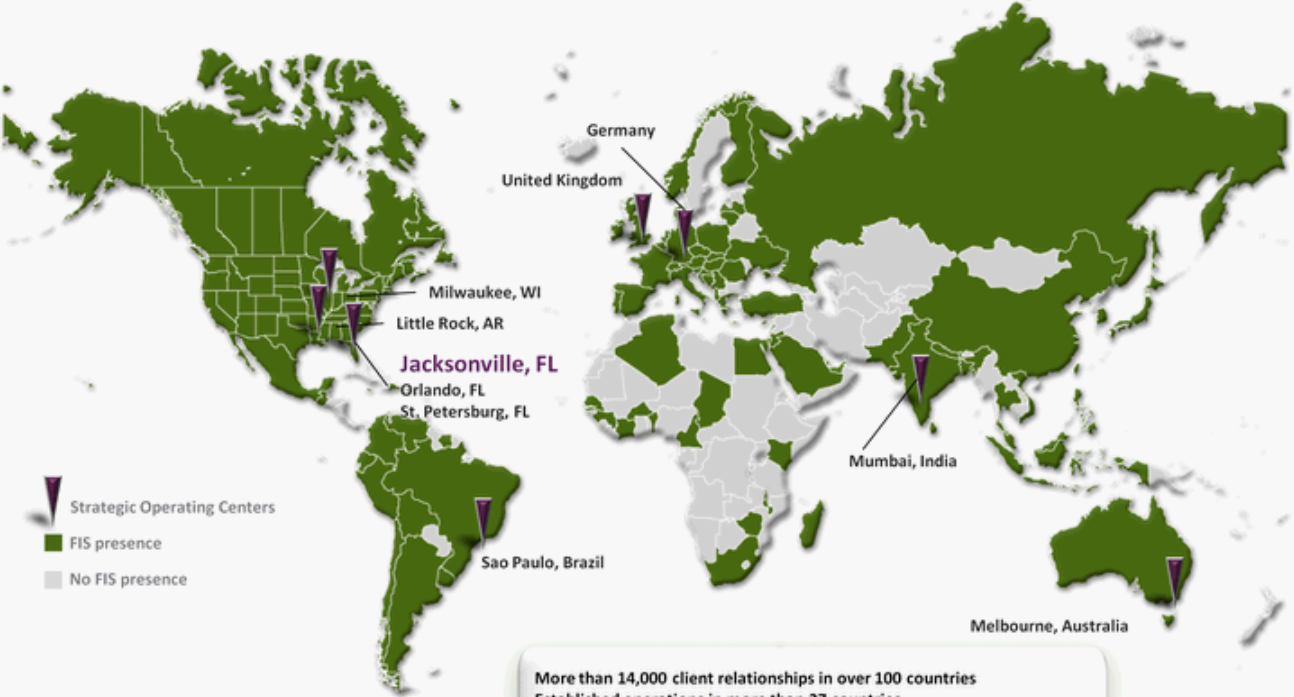
. . . In more than 100 countries

Leading Global Financial Technology Provider



Note: Calculation based on adjusted revenue and adjusted EBITDA. Refer to appendix for reconciliation of non-GAAP measures to related GAAP measures.

Leading Global Financial Technology Provider



More than 14,000 client relationships in over 100 countries
Established operations in more than 27 countries
31,000 employees strong

- 15,000 U.S. based
- 16,000 off-shore



Key Management Priorities



Organic Revenue Growth

Leverage Combined Product Set,
Customer Base, Global Footprint

Intense Client Focus

Service, Innovation, Value

High Performance Culture

Attract and Retain Industry's
Most Talented Employees

Achieve Synergy Targets

Proven Track Record

STRONG EXECUTION

Financial Strength, Robust Business Model

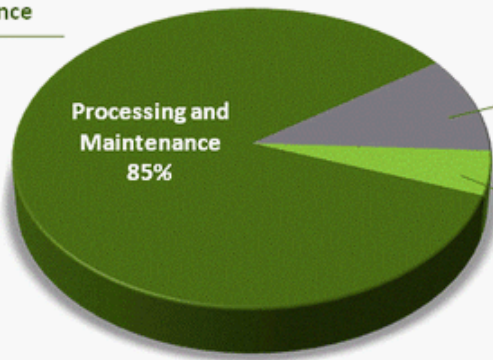


Significant Recurring and Contractual Revenue



- Long-term contracts
- Account based
- Transaction based
- Monthly maintenance

- Consulting services
- Implementation services



- Software 3%
- Equipment 1%
- Termination Fees 1%

Predictability is Enhanced by Long-Term Contracts and High Recurring Revenue Streams



Note: Reflects FIS and Metavante pro forma 2009 revenue

Broad and Diverse Client Base



Global Reach

More than 14,000 financial institution clients worldwide

Solution Leadership

Relationships with 40 of the top 50 global banks, including 9 of the top 10

Anchor Relationships

2,600 core processing customers, including > 300 outside the U.S.

Expansive Payments Base

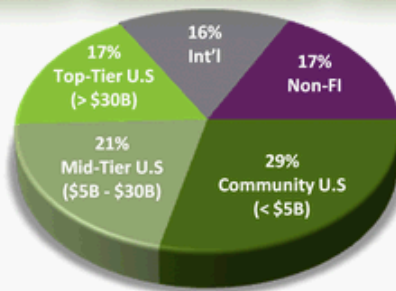
Approximately 7,000 debit, credit and prepaid card issuers

Growing Non-FI Base

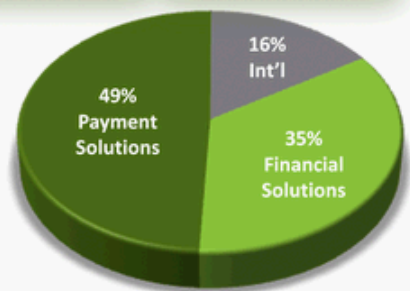
Healthcare
Government
Commercial



59% revenue in higher growth payment solutions



Diversified revenue streams

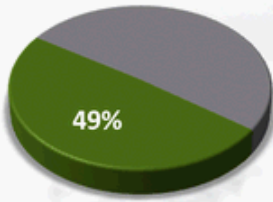


Balanced business model



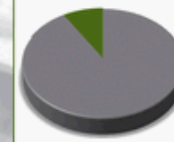
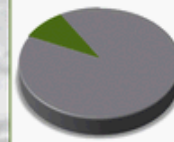
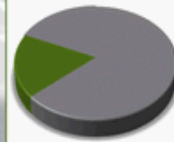
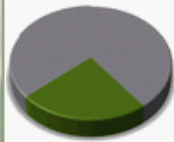
Note: Reflects FIS and Metavante pro forma 2009 revenue

Payment Solutions Group



\$2.5 Billion
2009 Pro Forma Revenue

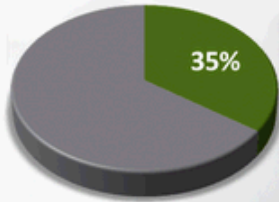
Debit/EFT/ ePayment	Item Processing & Output Solutions	Credit	Retail Check	Government Education Healthcare
Debit Card Processing	Check Clearing and Settlement	Credit Card Processing	Check Verification and Warranty	Pay Direct Solutions
Prepaid Card Processing	Image Solutions	Loyalty	Payroll Check Cashing	Electronic Benefit Transactions (EBT)
Bill Payment	Print and Mail	Merchant	Collection Services	Healthcare Solutions
Network Solutions	Card Production			Health and Financial Network Solutions
Electronic Funds Transfer				
Automated Clearing House				



Substantial Breadth and Scale



Financial Solutions Group



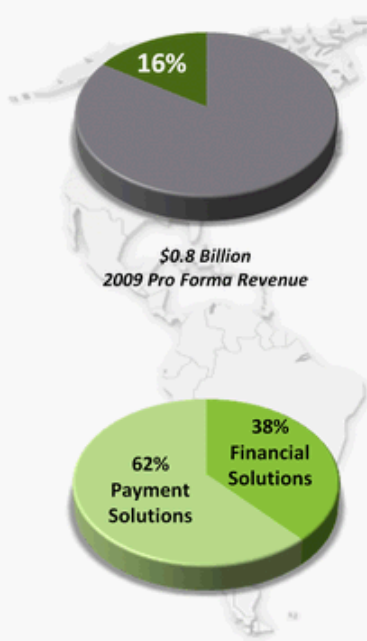
\$1.8 Billion
2009 Pro Forma Revenue

Core Processing	Channel Solutions	Commercial Services
<ul style="list-style-type: none"> Deposit and Loan Account Processing Accounting and General Ledger Data Access and Integration Lending Solutions Trust and Wealth Management 	<ul style="list-style-type: none"> Account Origination Branch Platforms Online Banking Mobile Banking Voice Response Risk Management Regulatory Compliance 	<ul style="list-style-type: none"> Infrastructure Management Data/Back-Office Processing Global Voice Services Information Technology Services

The only provider with core solutions tailored to financial institutions of every size and type



International Solutions Group



Latin America	EMEA	Asia	Australasia
Core banking Payment switch Credit card Origination	Core banking Credit card Payment switch Prepaid Merchants Commercial Lending	Core banking Payment switch ATM (India) Commercial Lending	Credit card Payment switch
Emerging Market	Mature Market	Emerging Market	Mature Market

Significant Global Presence



Financial Overview

FIS

Financial Highlights

1st Quarter, 2010



- Adjusted revenue of \$1.3 billion, up 3.8%
 - 1.8% increase in constant currency
- Adjusted EBITDA margin of 28.8%, up 340 bps
- Adjusted EPS of \$0.41
- Adjusted free cash flow of \$241 million
- Debt-to-EBITDA of 2.1x at March 31, 2010



Refer to appendix for reconciliation of non-GAAP measures to related GAAP measures.

Operating Highlights



- **Improving sales momentum**
 - Multiple core processing wins across all channels
 - Two new “Top 100” core clients
 - Community and mid-tier competitive takeaways
 - Strong merger related cross-sales, including two “Top 50” banks
 - TouchPoint, NYCE Network services, loan origination, business e-banking and bill payment
- **Significant implementations**
 - VTB24 (2nd largest Russian retail bank) implemented FIS Profile core banking suite
 - Visa Vale portfolio conversions (Brazil)
- **Meeting all integration plan milestones**
 - On track to achieve \$260 million synergy target

Q2 2010 Outlook



	<u>Q2 2010</u>
Revenue growth:	
Constant Currency	Low Single Digit
Reported	Low Single Digit
Adjusted EBITDA Margin Expansion	~100 bps
Tax Rate	37%



Refer to appendix for reconciliation of non-GAAP measures to related GAAP measures.

Debt Outstanding (existing facilities) (\$ millions)



Debt Summary

	Term Date	Balance 3/31/2010
Term Loan A	Jan 2012	\$1,838
Term Loan B	Nov 2014	793
Term Loan C	Jan 2012	50⁽¹⁾
Revolving Loan (\$900M)	Jan 2012	339
Accounts Receivable Facility (\$145M)	Nov 2013	-
Other Long-Term Debt		33
Total Debt		\$3,053

(1) Term Loan C was repaid in May 2010.

Proposed Leveraged Recapitalization and Share Repurchase Plan



- \$2.5 billion share repurchase plan announced May 25, 2010
- Modified “Dutch auction” tender offer
 - Price range of \$29.00 to \$31.00 per share
- Complete share repurchase in early to mid-August

Proposed Leveraged Recapitalization and Share Repurchase Plan (\$ millions)



Funding Considerations

- Amend and extend existing credit facilities
- Existing debt to be repriced at current market rates
- New debt to be comprised of high-yield notes and term loans
- Pro forma debt-to-EBITDA of ~3.5x ^(1,2)
- All-in effective rate of ~6.0% to 7.0% ⁽¹⁾

Preliminary Pro Forma Debt Outstanding ⁽¹⁾

Debt outstanding 3/31/10	\$3,053
New Senior Debt/Term Loans	3,400
Refinance existing Term Loan B	(793)
Term Loan C repaid May 2010	<u>(50)</u>
Preliminary pro forma debt	<u>\$5,610</u>

⁽¹⁾ For illustrative purposes only. Final terms, including pricing and debt composition, are subject to change.

⁽²⁾ Calculation assumes ~\$5.6 billion gross debt post recapitalization and \$1.6B full year 2010 EBITDA based on First Call estimates.

Financial Policy



Reduce Outstanding Debt

- Scheduled debt repayments
- Targeted leverage ratio: ~ 2.5x

Fund Organic Growth Initiatives

- New product development
- Technology enhancements

Maintain Current Dividend

- Annual cash dividends of \$0.20 per share

Maintain Financial Flexibility

- Fund strategic opportunities
- Consider additional share repurchases





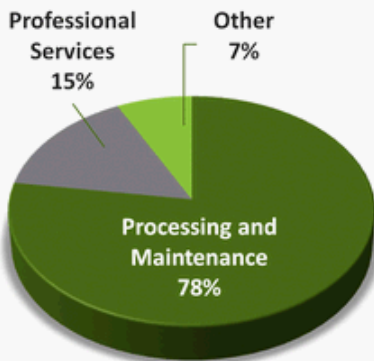
Appendix

FIS

Revenue Composition by Segment



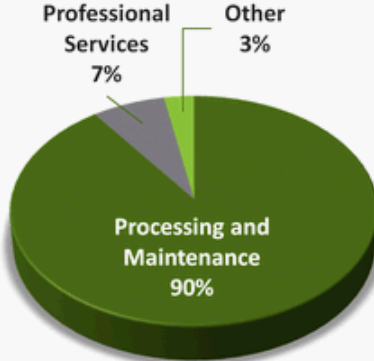
Financial Solutions



Revenue Model

- Number of accounts processed
- New account openings
- Software maintenance fees
- Project based fees
- License fees

Payment Solutions



Revenue Model

- Transaction fees
- Project based fees
- License fees

International Solutions



Revenue Model

- Number of accounts processed
- Software maintenance fees
- Transaction fees
- Project based fees
- License fees



Note: Reflects FIS and Metavante pro forma 2009 revenue

GAAP TO NON-GAAP RECONCILIATION

Three Months Ended March 31, 2010

(In millions, except per share data)



	GAAP Three Months Ended March 31, 2010 (Unaudited)	M&A Restructuring And Integration Costs (1)	Acquisition Deferred Revenue Adjustments (2)	Subtotal	Purchase Price Amortization (3)	Non-GAAP Three Months Ended March 31, 2010 (Unaudited)
Processing and services revenue	\$ 1,249.6	\$ -	\$ 8.9	\$ 1,258.5	\$ -	\$ 1,258.5
Cost of revenues	907.2	-	-	907.2	(65.1)	842.1
Gross profit	342.4	-	8.9	351.3	65.1	416.4
Selling, general and administrative	158.6	(17.3)	-	141.3	-	141.3
Operating income	183.8	17.3	8.9	210.0	65.1	275.1
Other income (expense):						
Interest income	1.3	-	-	1.3	-	1.3
Interest expense	(29.6)	-	-	(29.6)	-	(29.6)
Other income (expense), net	(5.3)	3.0	-	(2.3)	-	(2.3)
Total other income (expense)	(33.6)	3.0	-	(30.6)	-	(30.6)
Earnings from continuing operations before income taxes	150.2	20.3	8.9	179.4	65.1	244.5
Provision for income taxes	55.6	7.5	3.3	66.4	24.1	90.5
Earnings from continuing operations	94.6	12.8	5.6	113.0	41.0	154.0
Loss from discontinued operations	(1.1)	-	-	(1.1)	-	(1.1)
Net earnings	93.5	12.8	5.6	111.9	41.0	152.9
Noncontrolling interest	0.1	-	-	0.1	-	0.1
Net earnings attributable to FIS	\$ 93.6	\$ 12.8	\$ 5.6	\$ 112.0	\$ 41.0	\$ 153.0
Amounts attributable to FIS common stockholders						
Net earnings from continuing operations, net of tax	\$ 94.7	\$ 12.8	\$ 5.6	\$ 113.1	\$ 41.0	\$ 154.1
Loss from discontinued operations, net of tax	(1.1)	-	-	(1.1)	-	(1.1)
Net earnings attributable to FIS common stockholders	\$ 93.6	\$ 12.8	\$ 5.6	\$ 112.0	\$ 41.0	\$ 153.0
Net earnings per share - diluted from continuing operations attributable to FIS common stockholders*	\$ 0.25	\$ 0.03	\$ 0.01	\$ 0.30	\$ 0.11	\$ 0.41
Weighted average shares outstanding - diluted	379.9	379.9	379.9	379.9	379.9	379.9

GAAP TO NON-GAAP RECONCILIATION
Three Months Ended March 31, 2009
(In millions, except per share data)



	GAAP Three Months Ended March 31, 2009 (Unaudited)	M&A Restructuring And Integration Costs (1)	Subtotal	Purchase Price Amortization (3)	Non-GAAP Three Months Ended March 31, 2009 (Unaudited)
Processing and services revenue	\$ 794.1	\$ -	\$ 794.1	\$ -	\$ 794.1
Cost of revenues	618.4	-	618.4	(30.1)	588.3
Gross profit	175.7	-	175.7	30.1	205.8
Selling, general and administrative	95.9	(7.3)	88.6	-	88.6
Operating income	79.8	7.3	87.1	30.1	117.2
Other income (expense):					
Interest income	0.8	-	0.8	-	0.8
Interest expense	(32.0)	-	(32.0)	-	(32.0)
Other income, net	1.2	-	1.2	-	1.2
Total other income (expense)	(30.0)	-	(30.0)	-	(30.0)
Earnings from continuing operations before income taxes	49.8	7.3	57.1	30.1	87.2
Provision for income taxes	17.1	2.5	19.6	10.4	30.0
Earnings from continuing operations	32.7	4.8	37.5	19.7	57.2
Earnings (loss) from discontinued operations	-	-	-	-	-
Net earnings	32.7	4.8	37.5	19.7	57.2
Noncontrolling interest	0.3	-	0.3	-	0.3
Net earnings attributable to FIS	\$ 33.0	\$ 4.8	\$ 37.8	\$ 19.7	\$ 57.5
Amounts attributable to FIS common stockholders					
Net earnings from continuing operations, net of tax	\$ 33.0	\$ 4.8	\$ 37.8	\$ 19.7	\$ 57.5
Earnings (loss) from discontinued operations, net of tax	-	-	-	-	-
Net earnings attributable to FIS common stockholders	\$ 33.0	\$ 4.8	\$ 37.8	\$ 19.7	\$ 57.5
Net earnings per share - diluted from continuing operations attributable to FIS common stockholders*	\$ 0.17	\$ 0.03	\$ 0.20	\$ 0.10	\$ 0.30
Weighted average shares outstanding - diluted	191.6	191.6	191.6	191.6	191.6

Notes to GAAP to Non-GAAP Reconciliation For the Three-Month Periods ended March 31, 2010 and 2009



Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the Three-Month Periods ended March 31, 2010 and 2009

The adjustments are as follows:

- (1) This column represents charges for restructuring and integration costs relating to merger and acquisition activities. For the three months ended March 31, 2010 and 2009, the amounts primarily represent incremental transaction costs incurred by the Company related to the acquisition of Metavante Technologies, Inc., completed on October 1, 2009.
- (2) This column represents the impact of the purchase accounting adjustment to reduce Metavante's deferred revenues to estimated fair value, determined as fulfillment cost plus a normal profit margin. The deferred revenue adjustment represents revenue that would have been recognized in the normal course of business by Metavante but was not recognized due to GAAP purchase accounting requirements.
- (3) This column represents purchase price amortization expense on intangibles assets acquired through various Company acquisitions.

SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION
Three Months Ended March 31, 2010
(In millions)



Three months ended March 31, 2010

	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	\$ 443.5	\$ 618.8	\$ 195.0	\$ 1.2	\$ 1,258.5
Operating income (loss)	\$ 147.7	\$ 204.8	\$ 16.2	\$ (184.9)	\$ 183.8
M&A, restructuring and integration costs	-	-	-	17.3	17.3
Acquisition deferred revenue adjustments	-	-	-	8.9	8.9
Purchase price amortization	-	-	-	65.1	65.1
Non GAAP operating income (loss)	\$ 147.7	\$ 204.8	\$ 16.2	\$ (93.6)	\$ 275.1
Depreciation and amortization from continuing Operations, as adjusted	37.9	24.7	15.4	9.6	87.6
EBITDA, as adjusted	\$ 185.6	\$ 229.5	\$ 31.6	\$ (84.0)	\$ 362.7
Non GAAP operating margin, as adjusted	33.3%	33.1%	8.3%	N/M%	21.9%
EBITDA margin, as adjusted	41.8%	37.1%	16.2%	N/M%	28.8%

SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION
Three Months Ended March 31, 2009
(In millions)



	Three months ended March 31, 2009				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	\$ 266.3	\$ 364.3	\$ 164.0	\$ (0.5)	\$ 794.1
Pro forma Metavante revenue and adjustments	163.6	248.5	5.7	-	417.8
Pro forma revenue from continuing operations	<u>\$ 429.9</u>	<u>\$ 612.8</u>	<u>\$ 169.7</u>	<u>\$ (0.5)</u>	<u>\$ 1,211.9</u>
Operating income (loss)	\$ 73.6	\$ 85.8	\$ 14.6	\$ (94.2)	\$ 79.8
Pro forma Metavante operating income and adjustments	51.6	91.8	2.4	(84.0)	61.8
Pro forma operating income (loss)	125.2	177.6	17.0	(178.2)	141.6
M&A, restructuring and integration costs	-	-	-	9.5	9.5
Purchase price amortization	-	-	-	68.5	68.5
Non GAAP operating income (loss)	<u>\$ 125.2</u>	<u>\$ 177.6</u>	<u>\$ 17.0</u>	<u>\$ (100.2)</u>	<u>\$ 219.6</u>
Depreciation and amortization from continuing Operations, as adjusted	37.7	29.0	13.1	8.9	88.7
EBITDA, as adjusted	<u>\$ 162.9</u>	<u>\$ 206.6</u>	<u>\$ 30.1</u>	<u>\$ (91.3)</u>	<u>\$ 308.3</u>
Non GAAP operating margin, as adjusted	<u>29.1%</u>	<u>29.0%</u>	<u>10.0%</u>	<u>N.M.%</u>	<u>18.1%</u>
EBITDA margin, as adjusted	<u>37.9%</u>	<u>33.7%</u>	<u>17.7%</u>	<u>N.M.%</u>	<u>25.4%</u>

SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION
 Twelve Months Ended December 31, 2009
 (In millions)



Twelve Months Ended December 31, 2009

	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	\$ 1,260.0	\$ 1,741.9	\$ 782.7	\$ 0.2	\$ 3,784.8
Pro forma Metavante revenue and adjustments	506.6	743.8	16.7	-	1,267.1
Pro forma revenue from continuing operations	<u>\$ 1,766.6</u>	<u>\$ 2,485.7</u>	<u>\$ 799.4</u>	<u>\$ 0.2</u>	<u>\$ 5,051.9</u>
Operating income	\$ 417.7	\$ 475.6	\$ 114.2	\$ (729.6)	\$ 277.9
Pro forma Metavante operating income and adjustments	166.7	288.2	5.9	(246.5)	214.3
Pro forma operating income	584.4	763.8	120.1	(976.1)	492.2
M&A, restructuring and integration costs	-	-	-	153.5	153.5
Acquisition deferred revenue adjustments	-	-	-	15.3	15.3
Impairment charges	-	-	-	136.9	136.9
Purchase price amortization	-	-	-	268.6	268.6
Non GAAP operating income	<u>\$ 584.4</u>	<u>\$ 763.8</u>	<u>\$ 120.1</u>	<u>\$ (401.8)</u>	<u>\$ 1,066.5</u>
Depreciation and amortization from continuing Operations, as adjusted	154.1	110.8	59.1	37.8	361.8
EBITDA, as adjusted	<u>\$ 738.5</u>	<u>\$ 874.6</u>	<u>\$ 179.2</u>	<u>\$ (364.0)</u>	<u>\$ 1,428.3</u>
Non GAAP operating margin, as adjusted	<u>33.1%</u>	<u>30.7%</u>	<u>15.0%</u>	<u>NM%</u>	<u>21.1%</u>
EBITDA margin, as adjusted	<u>41.8%</u>	<u>35.2%</u>	<u>22.4%</u>	<u>NM%</u>	<u>28.3%</u>

RECONCILIATION OF CASH FLOW MEASURES
Three Months Ended March 31, 2010
(In millions)



	Three months ended March 31, 2010		
	GAAP	Adj	Adjusted
Cash flows from operating activities:			
Net earnings (1)	\$ 93.5	\$ 59.5	\$ 153.0
Adjustments to reconcile net earnings to net cash provided by operating activities:			
Non-cash adjustments (2)	165.8	(45.4)	120.4
Working capital adjustments (3)	12.3	13.8	26.1
Net cash provided by operating activities	271.6	27.9	299.5
Capital expenditures	(58.2)	-	(58.2)
Free cash flow	\$ 213.4	\$ 27.9	\$ 241.3

(1) Adjustments to Net Earnings reflect the elimination of the after-tax impact of M&A and related integration costs as well as non-cash impairment, stock acceleration charges and purchase price amortization.

(2) Adjustments to Non Cash Adjustments reflects the after-tax impact of stock acceleration charges and purchase price amortization.

(3) Adjustments to working capital reflect elimination of settlement of various acquisition related liabilities and for the 2009 period, the elimination of accruals related to the acquisition of Metavante.

Cash flows generated by Metavante Operations are included prospectively beginning October 1, 2009 in the consolidated cash flows for FIS.



FIS