



SUPPLEMENTAL FINANCIAL DATA AND GAAP TO NON- GAAP RECONCILIATION

Fourth Quarter and Full Year 2013

February 4, 2014



Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
February 4, 2014

| | |
|-----------|--|
| Exhibit A | Consolidated Statements of Earnings - Unaudited for the three months and years ended December 31, 2013 and 2012 |
| Exhibit B | Consolidated Balance Sheets - Unaudited as of December 31, 2013 and 2012 |
| Exhibit C | Consolidated Statements of Cash Flows - Unaudited for the years ended December 31, 2013 and 2012 |
| Exhibit D | Supplemental Non-GAAP Financial Information - Unaudited for the three months and years ended December 31, 2013 and 2012 |
| Exhibit E | Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three months and years ended December 31, 2013 and 2012 |

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF EARNINGS - UNAUDITED
(In millions, except per share data)

Exhibit A

| | Three months ended December 31, | | Years ended December 31, | |
|--|---------------------------------|-----------------|--------------------------|-----------------|
| | 2013 | 2012 | 2013 | 2012 |
| Processing and services revenues | \$ 1,578.5 | \$ 1,500.1 | \$ 6,070.7 | \$ 5,807.6 |
| Cost of revenues | 1,054.8 | 1,007.5 | 4,085.6 | 3,946.9 |
| Gross profit | 523.7 | 492.6 | 1,985.1 | 1,860.7 |
| Selling, general and administrative expenses | 300.1 | 206.5 | 920.7 | 781.5 |
| Operating income | 223.6 | 286.1 | 1,064.4 | 1,079.2 |
| Other income (expense): | | | | |
| Interest expense, net | (43.4) | (52.7) | (188.2) | (222.7) |
| Other income (expense), net | (0.3) | (1.1) | (51.2) | (25.3) |
| Total other income (expense), net | (43.7) | (53.8) | (239.4) | (248.0) |
| Earnings from continuing operations before income taxes | 179.9 | 232.3 | 825.0 | 831.2 |
| Provision for income taxes | 95.2 | 78.9 | 309.2 | 270.9 |
| Earnings from continuing operations, net of tax | 84.7 | 153.4 | 515.8 | 560.3 |
| Earnings (loss) from discontinued operations, net of tax | (4.5) | (8.6) | 1.9 | (79.2) |
| Net earnings | 80.2 | 144.8 | 517.7 | 481.1 |
| Net (earnings) loss attributable to noncontrolling interest | (8.3) | (8.1) | (24.6) | (19.9) |
| Net earnings attributable to FIS common stockholders | <u>\$ 71.9</u> | <u>\$ 136.7</u> | <u>\$ 493.1</u> | <u>\$ 461.2</u> |
| Net earnings per share-basic from continuing operations attributable to FIS common stockholders | \$ 0.26 | \$ 0.50 | \$ 1.70 | \$ 1.85 |
| Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders | (0.02) | (0.03) | 0.01 | (0.27) |
| Net earnings per share-basic attributable to FIS common stockholders * | <u>\$ 0.25</u> | <u>\$ 0.47</u> | <u>\$ 1.70</u> | <u>\$ 1.58</u> |
| Weighted average shares outstanding-basic | <u>288.7</u> | <u>292.3</u> | <u>289.7</u> | <u>291.8</u> |
| Net earnings per share-diluted from continuing operations attributable to FIS common stockholders | \$ 0.26 | \$ 0.49 | \$ 1.67 | \$ 1.82 |
| Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders | (0.02) | (0.03) | 0.01 | (0.27) |
| Net earnings per share-diluted attributable to FIS common stockholders * | <u>\$ 0.25</u> | <u>\$ 0.46</u> | <u>\$ 1.68</u> | <u>\$ 1.55</u> |
| Weighted average shares outstanding-diluted | <u>293.0</u> | <u>297.8</u> | <u>294.2</u> | <u>297.5</u> |
| Amounts attributable to FIS common stockholders: | | | | |
| Earnings from continuing operations, net of tax | \$ 76.4 | \$ 145.3 | \$ 491.2 | \$ 540.4 |
| Earnings (loss) from discontinued operations, net of tax | (4.5) | (8.6) | 1.9 | (79.2) |
| Net earnings attributable to FIS common stockholders | <u>\$ 71.9</u> | <u>\$ 136.7</u> | <u>\$ 493.1</u> | <u>\$ 461.2</u> |

* Amounts may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share data)

Exhibit B

| | December 31, | |
|---|--------------|-------------|
| Assets | 2013 | 2012 |
| Current assets: | | |
| Cash and cash equivalents | \$ 547.5 | \$ 517.6 |
| Settlement deposits | 327.4 | 32.6 |
| Trade receivables, net | 987.9 | 925.7 |
| Settlement receivables | 178.2 | 128.3 |
| Other receivables | 62.1 | 30.2 |
| Due from Brazilian venture partner | 35.8 | 42.0 |
| Prepaid expenses and other current assets | 154.1 | 111.9 |
| Deferred income taxes | 58.9 | 55.9 |
| Total current assets | 2,351.9 | 1,844.2 |
| Property and equipment, net | 439.0 | 419.5 |
| Goodwill | 8,500.0 | 8,381.5 |
| Intangible assets, net | 1,339.3 | 1,576.2 |
| Computer software, net | 856.5 | 847.0 |
| Deferred contract costs, net | 206.8 | 211.2 |
| Other noncurrent assets | 266.6 | 270.1 |
| Total assets | \$ 13,960.1 | \$ 13,549.7 |
| Liabilities and Equity | | |
| Current liabilities: | | |
| Accounts payable and accrued liabilities | \$ 768.0 | \$ 624.6 |
| Due to Brazilian venture partner | 13.7 | 18.8 |
| Settlement payables | 518.6 | 172.2 |
| Current portion of long-term debt | 128.8 | 153.9 |
| Deferred revenues | 243.6 | 287.3 |
| Total current liabilities | 1,672.7 | 1,256.8 |
| Deferred revenues | 27.2 | 42.2 |
| Deferred income taxes | 823.6 | 821.8 |
| Long-term debt, excluding current portion | 4,339.8 | 4,231.6 |
| Due to Brazilian venture partner | 34.5 | 40.5 |
| Other long-term liabilities | 325.0 | 363.2 |
| Total liabilities | 7,222.8 | 6,756.1 |
| Equity: | | |
| FIS stockholders' equity: | | |
| Preferred stock \$0.01 par value | — | — |
| Common stock \$0.01 par value | 3.9 | 3.8 |
| Additional paid in capital | 7,247.6 | 7,197.0 |
| Retained earnings | 2,341.9 | 2,105.8 |
| Accumulated other comprehensive earnings | (9.9) | 30.0 |
| Treasury stock \$0.01 par value | (3,003.0) | (2,695.7) |
| Total FIS stockholders' equity | 6,580.5 | 6,640.9 |
| Noncontrolling interest | 156.8 | 152.7 |
| Total equity | 6,737.3 | 6,793.6 |
| Total liabilities and equity | \$ 13,960.1 | \$ 13,549.7 |

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

| | Years ended December 31, | |
|---|--------------------------|------------|
| | 2013 | 2012 |
| Cash flows from operating activities: | | |
| Net earnings | \$ 517.7 | \$ 481.1 |
| Adjustment to reconcile net earnings to net cash provided by operating activities: | | |
| Depreciation and amortization | 614.6 | 632.8 |
| Amortization of debt issue costs | 19.9 | 29.4 |
| ClearPar contingent consideration | (26.8) | — |
| Gain on mFoundry acquisition | (9.2) | — |
| Gain on sale of assets | (4.8) | (23.5) |
| Stock-based compensation | 53.4 | 83.8 |
| Deferred income taxes | 1.5 | (40.9) |
| Excess income tax benefit from exercise of stock options | (40.4) | (30.6) |
| Net changes in assets and liabilities, net of effects from acquisitions and foreign currency: | | |
| Trade receivables | (56.1) | (68.0) |
| Settlement activity | (1.7) | (16.8) |
| Prepaid expenses and other assets | (41.5) | (9.0) |
| Deferred contract costs | (67.1) | (60.0) |
| Deferred revenue | (60.7) | (11.1) |
| Accounts payable, accrued liabilities and other liabilities | 161.5 | 79.5 |
| Net cash provided by operating activities | 1,060.3 | 1,046.7 |
| Cash flows from investing activities: | | |
| Additions to property and equipment | (131.7) | (123.7) |
| Additions to computer software | (204.5) | (172.4) |
| Receipt of contingent consideration from ClearPar sale | 26.8 | — |
| Acquisitions, net of cash acquired and equity investments | (150.5) | (63.6) |
| Net proceeds from sale of assets | — | 339.5 |
| Other investing activities, net | (4.8) | (3.0) |
| Net cash used in investing activities | (464.7) | (23.2) |
| Cash flows from financing activities: | | |
| Borrowings | 10,494.4 | 11,160.3 |
| Repayment of borrowings and capital lease obligations | (10,421.8) | (11,587.4) |
| Debt issuance costs | (18.7) | (48.3) |
| Excess income tax benefit from exercise of stock options | 40.4 | 30.6 |
| Proceeds from exercise of stock options | 143.0 | 276.6 |
| Treasury stock activity | (475.9) | (511.3) |
| Dividends paid | (256.3) | (234.8) |
| Other financing activities, net | (51.1) | (6.5) |
| Net cash used in financing activities | (546.0) | (920.8) |
| Effect of foreign currency exchange rate changes on cash | (19.7) | (0.6) |
| Net increase in cash and cash equivalents | 29.9 | 102.1 |
| Cash and cash equivalents, at beginning of period | 517.6 | 415.5 |
| Cash and cash equivalents, at end of period | \$ 547.5 | \$ 517.6 |

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

| | Three months ended December 31, 2013 | | | | |
|--|--------------------------------------|----------------------|----------------------------|------------------------|--------------|
| | Financial Solutions | Payment Solutions | International Solutions | Corporate and Other | Consolidated |
| Processing and services revenue | \$ 603.5 | \$ 618.3 | \$ 357.1 | \$ (0.4) | \$ 1,578.5 |
| Operating income (loss) | \$ 202.4 | \$ 241.5 | \$ 48.6 | \$ (268.9) | \$ 223.6 |
| Non-GAAP adjustments: | | | | | |
| Capco acquisition adjustments | (3.2) | — | 22.0 | 78.2 | 97.0 |
| International restructuring charges | — | — | 9.1 | — | 9.1 |
| Purchase price amortization | — | — | — | 58.1 | 58.1 |
| Non-GAAP operating income (loss) | 199.2 | 241.5 | 79.7 | (132.6) | 387.8 |
| Depreciation and amortization from continuing operations | 40.5 | 20.4 | 19.2 | 19.0 | 99.1 |
| Adjusted EBITDA | \$ 239.7 | \$ 261.9 | \$ 98.9 | \$ (113.6) | \$ 486.9 |
| Non-GAAP operating margin | 33.0% | 39.1% | 22.3% | N/M | 24.6% |
| Adjusted EBITDA margin | 39.7% | 42.4% | 27.7% | N/M | 30.8% |
| | Three months ended December 31, 2012 | | | | |
| | Financial Solutions | Payment Solutions | International Solutions | Corporate and Other | Consolidated |
| Processing and services revenue | \$ 578.4 | \$ 601.3 | \$ 320.9 | \$ (0.5) | \$ 1,500.1 |
| Operating income (loss) | \$ 193.1 | \$ 224.3 | \$ 71.1 | \$ (202.4) | \$ 286.1 |
| Non-GAAP adjustments: | | | | | |
| Stock and other compensation charges | — | — | — | 24.7 | 24.7 |
| Purchase price amortization | — | — | 0.1 | 60.3 | 60.4 |
| Non-GAAP operating income (loss) | 193.1 | 224.3 | 71.2 | (117.4) | 371.2 |
| Depreciation and amortization from continuing operations | 43.8 | 21.6 | 18.0 | 15.7 | 99.1 |
| Adjusted EBITDA | \$ 236.9 | \$ 245.9 | \$ 89.2 | \$ (101.7) | \$ 470.3 |
| Non-GAAP operating margin | 33.4% | 37.3% | 22.2% | N/M | 24.7% |
| Adjusted EBITDA margin | 41.0% | 40.9% | 27.8% | N/M | 31.4% |
| Total revenue growth from prior year period | | | | | |
| Three months ended December 31, 2013 | 4.3% | 2.8% | 11.3% | N/M | 5.2% |

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

| | Year ended December 31, 2013 | | | | |
|--|------------------------------|----------------------|----------------------------|------------------------|--------------|
| | Financial Solutions | Payment Solutions | International Solutions | Corporate and Other | Consolidated |
| Processing and services revenue | \$ 2,344.4 | \$ 2,454.9 | \$ 1,273.9 | \$ (2.5) | \$ 6,070.7 |
| Operating income (loss) | \$ 781.8 | \$ 958.4 | \$ 197.8 | \$ (873.6) | \$ 1,064.4 |
| Non-GAAP adjustments: | | | | | |
| Capco acquisition adjustments | (3.2) | — | 22.0 | 128.4 | 147.2 |
| International restructuring charges | — | — | 9.1 | — | 9.1 |
| Purchase price amortization | — | — | 0.2 | 232.9 | 233.1 |
| Non-GAAP operating income (loss) | 778.6 | 958.4 | 229.1 | (512.3) | 1,453.8 |
| Depreciation and amortization from continuing operations | 159.3 | 79.7 | 75.2 | 67.3 | 381.5 |
| Adjusted EBITDA | \$ 937.9 | \$ 1,038.1 | \$ 304.3 | \$ (445.0) | \$ 1,835.3 |
| Non-GAAP operating margin | 33.2% | 39.0% | 18.0% | N/M | 23.9% |
| Adjusted EBITDA margin | 40.0% | 42.3% | 23.9% | N/M | 30.2% |
| | Year ended December 31, 2012 | | | | |
| | Financial Solutions | Payment Solutions | International Solutions | Corporate and Other | Consolidated |
| Processing and services revenue | \$ 2,246.4 | \$ 2,380.6 | \$ 1,180.5 | \$ 0.1 | \$ 5,807.6 |
| Operating income (loss) | \$ 716.2 | \$ 881.2 | \$ 202.2 | \$ (720.4) | \$ 1,079.2 |
| Non-GAAP adjustments: | | | | | |
| Stock and other compensation charges | — | — | — | 43.2 | 43.2 |
| Purchase price amortization | — | — | 0.2 | 241.1 | 241.3 |
| Non-GAAP operating income (loss) | 716.2 | 881.2 | 202.4 | (436.1) | 1,363.7 |
| Depreciation and amortization from continuing operations | 168.0 | 86.8 | 72.9 | 53.8 | 381.5 |
| Adjusted EBITDA | \$ 884.2 | \$ 968.0 | \$ 275.3 | \$ (382.3) | \$ 1,745.2 |
| Non-GAAP operating margin | 31.9% | 37.0% | 17.1% | N/M | 23.5% |
| Adjusted EBITDA margin | 39.4% | 40.7% | 23.3% | N/M | 30.1% |
| Total revenue growth from prior year period | | | | | |
| Year ended December 31, 2013 | 4.4% | 3.1% | 7.9% | N/M | 4.5% |

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ORGANIC REVENUE RECONCILIATION — UNAUDITED
(In millions)

Exhibit D (continued)

| | Three months ended December 31, | | | | | | |
|---------------------------------------|---------------------------------|----------------|----------------------|-------------------|-------------------------|-------------------|-------------------|
| | 2013 | | | 2012 | | | |
| | Reported | FX | Constant Currency | Reported | In Year Acquisitions | Adjusted Base | Organic Growth |
| Financial Solutions | \$ 603.5 | \$ 1.0 | \$ 604.5 | \$ 578.4 | \$ 4.7 | \$ 583.1 | 3.7% |
| Payment Solutions | 618.3 | 0.4 | 618.7 | 601.3 | — | 601.3 | 2.9% |
| International Solutions | 357.1 | 11.1 | 368.2 | 320.9 | 5.8 | 326.7 | 12.7% |
| Corporate and Other | (0.4) | — | (0.4) | (0.5) | — | (0.5) | N/M |
| Total processing and services revenue | <u>\$ 1,578.5</u> | <u>\$ 12.5</u> | <u>\$ 1,591.0</u> | <u>\$ 1,500.1</u> | <u>\$ 10.5</u> | <u>\$ 1,510.6</u> | <u>5.3%</u> |

| | Year ended December 31, | | | | | | |
|---------------------------------------|-------------------------|----------------|----------------------|-------------------|-------------------------|-------------------|-------------------|
| | 2013 | | | 2012 | | | |
| | Reported | FX | Constant Currency | Reported | In Year Acquisitions | Adjusted Base | Organic Growth |
| Financial Solutions | \$ 2,344.4 | \$ 2.8 | \$ 2,347.2 | \$ 2,246.4 | \$ 32.9 | \$ 2,279.3 | 3.0% |
| Payment Solutions | 2,454.9 | 0.8 | 2,455.7 | 2,380.6 | — | 2,380.6 | 3.2% |
| International Solutions | 1,273.9 | 46.0 | 1,319.9 | 1,180.5 | 8.1 | 1,188.6 | 11.0% |
| Corporate and Other | (2.5) | — | (2.5) | 0.1 | — | 0.1 | N/M |
| Total processing and services revenue | <u>\$ 6,070.7</u> | <u>\$ 49.6</u> | <u>\$ 6,120.3</u> | <u>\$ 5,807.6</u> | <u>\$ 41.0</u> | <u>\$ 5,848.6</u> | <u>4.6%</u> |

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES - UNAUDITED
(In millions)

Exhibit D (continued)

| | Three months ended December 31, 2013 | Year ended December 31, 2013 |
|---|---|---------------------------------|
| Net cash provided by operating activities | \$ 384.4 | \$ 1,060.3 |
| Non-GAAP adjustments: | | |
| Settlement activity | (1.9) | 1.7 |
| Capco contingent purchase price and executive severance (1) | 48.8 | 48.8 |
| Bond premium payment (2) | — | 51.6 |
| Adjusted cash flows from operations | <u>431.3</u> | <u>1,162.4</u> |
| Capital expenditures | <u>(97.6)</u> | <u>(336.2)</u> |
| Free cash flow | <u>\$ 333.7</u> | <u>\$ 826.2</u> |

| | Three months ended December 31, 2012 | Year ended December 31, 2012 |
|---|---|---------------------------------|
| Net cash provided by operating activities | \$ 328.7 | \$ 1,046.7 |
| Non-GAAP adjustments: | | |
| Settlement activity | 0.7 | 16.8 |
| Taxes paid on sale of Healthcare Benefit Solutions Business (3) | <u>\$ 105.4</u> | <u>\$ 105.4</u> |
| Adjusted cash flows from operations | <u>434.8</u> | <u>1,168.9</u> |
| Capital expenditures | <u>(69.8)</u> | <u>(296.1)</u> |
| Free cash flow | <u>\$ 365.0</u> | <u>\$ 872.8</u> |

- (1) Free cash flow for the three months and year ended December 31, 2013 excludes payments for executive severance and contingent purchase price. In accordance with the accounting guidance, contingent purchase price payments are included in other financing activities on the Statement of Cash Flows only to the extent they represent the original liability established at the acquisition date. Subsequent contingent purchase price payments are reported in the net cash provided by operating activities.
- (2) Free cash flow for the year ended December 31, 2013 excludes the one time bond payment on our 2017 senior notes that were redeemed in May 2013.
- (3) Free cash flow for the three months and year ended December 31, 2012 excludes the one time tax payment attributable to the sale of the Healthcare Benefit Solutions Business. Proceeds from the Healthcare sale are reflected in investing activities on the Statement of Cash Flows.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E

| | Three months ended | | Years ended | |
|---|--------------------|-----------------|------------------|------------------|
| | December 31, | | December 31, | |
| | 2013 | 2012 | 2013 | 2012 |
| Net earnings from continuing operations attributable to FIS | \$ 76.4 | \$ 145.3 | \$ 491.2 | \$ 540.4 |
| Plus provision for income taxes | 95.2 | 78.9 | 309.2 | 270.9 |
| Interest expense, net | 43.4 | 52.7 | 188.2 | 222.7 |
| Other, net | 8.6 | 9.2 | 75.8 | 45.2 |
| Operating income | 223.6 | 286.1 | 1,064.4 | 1,079.2 |
| Non-GAAP adjustments: | | | | |
| Capco acquisition adjustments | 97.0 | — | 147.2 | — |
| International restructuring charges | 9.1 | — | 9.1 | — |
| Stock and other compensation adjustments | — | 24.7 | — | 43.2 |
| Purchase price amortization | 58.1 | 60.4 | 233.1 | 241.3 |
| Non-GAAP operating income | 387.8 | 371.2 | 1,453.8 | 1,363.7 |
| Depreciation and amortization from continuing operations | 99.1 | 99.1 | 381.5 | 381.5 |
| Adjusted EBITDA | <u>\$ 486.9</u> | <u>\$ 470.3</u> | <u>\$ 1,835.</u> | <u>\$ 1,745.</u> |

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Three months ended December 31, 2013

| | Capco | | International | Purchase | Non-GAAP | |
|---|----------------|-----------------|---------------------------|------------------|----------------|-----------------|
| | GAAP | Adjustments (1) | Restructuring Charges (2) | | | |
| | | | Subtotal | Price Amort. (7) | | |
| Processing and services revenue | \$ 1,578.5 | \$ — | \$ — | \$ 1,578.5 | \$ — | \$ 1,578.5 |
| Cost of revenues | 1,054.8 | (9.8) | — | 1,045.0 | (58.1) | 986.9 |
| Gross profit | 523.7 | 9.8 | — | 533.5 | 58.1 | 591.6 |
| Selling, general and administrative | 300.1 | (87.2) | (9.1) | 203.8 | — | 203.8 |
| Operating income | 223.6 | 97.0 | 9.1 | 329.7 | 58.1 | 387.8 |
| Other income (expense): | | | | | | |
| Interest income (expense), net | (43.4) | — | — | (43.4) | — | (43.4) |
| Other income (expense), net | (0.3) | — | — | (0.3) | — | (0.3) |
| Total other income (expense) | (43.7) | — | — | (43.7) | — | (43.7) |
| Earnings (loss) from continuing operations before income taxes | 179.9 | 97.0 | 9.1 | 286.0 | 58.1 | 344.1 |
| Provision for income taxes | 95.2 | (5.2) | 3.2 | 93.2 | 20.6 | 113.8 |
| Earnings (loss) from continuing operations, net of tax | 84.7 | 102.2 | 5.9 | 192.8 | 37.5 | 230.3 |
| Earnings (loss) from discontinued operations, net of tax (8) | (4.5) | — | — | (4.5) | — | (4.5) |
| Net earnings (loss) | 80.2 | 102.2 | 5.9 | 188.3 | 37.5 | 225.8 |
| Net (earnings) loss attributable to noncontrolling interest | (8.3) | — | — | (8.3) | — | (8.3) |
| Net earnings (loss) attributable to FIS common stockholders | <u>\$ 71.9</u> | <u>\$ 102.2</u> | <u>\$ 5.9</u> | <u>\$ 180.0</u> | <u>\$ 37.5</u> | <u>\$ 217.5</u> |
| Amounts attributable to FIS common stockholders | | | | | | |
| Earnings (loss) from continuing operations, net of tax | \$ 76.4 | \$ 102.2 | \$ 5.9 | \$ 184.5 | \$ 37.5 | \$ 222.0 |
| Earnings (loss) from discontinued operations, net of tax (8) | (4.5) | — | — | (4.5) | — | (4.5) |
| Net earnings (loss) attributable to FIS common stockholders | <u>\$ 71.9</u> | <u>\$ 102.2</u> | <u>\$ 5.9</u> | <u>\$ 180.0</u> | <u>\$ 37.5</u> | <u>\$ 217.5</u> |
| Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders* | <u>\$ 0.26</u> | <u>\$ 0.35</u> | <u>\$ 0.02</u> | <u>\$ 0.63</u> | <u>\$ 0.13</u> | <u>\$ 0.76</u> |
| Weighted average shares outstanding — diluted | <u>293.0</u> | <u>293.0</u> | <u>293.0</u> | <u>293.0</u> | <u>293.0</u> | <u>293.0</u> |
| Effective tax rate | <u>53%</u> | | | | | <u>33%</u> |
| Supplemental information: | | | | | | |
| Depreciation and amortization | | | | <u>\$ 157.2</u> | <u>(58.1)</u> | <u>\$ 99.1</u> |
| Stock compensation expense, excluding acceleration charges | | | | | | <u>\$ 14.6</u> |
| Stock acceleration charges | | | | | | <u>—</u> |
| Total stock compensation expense | | | | | | <u>\$ 14.6</u> |

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

| | Year ended December 31, 2013 | | | | | | | |
|---|------------------------------|-----------------|----------------|----------------|------------------|------------------------|-----------------|-----------------|
| | | Capco | Long-term | International | | | Purchase | |
| | GAAP | Acquisition | Debt | Restructuring | Gain on | Subtotal | Price | Non-GAAP |
| | Adjustments (1) | Refinance (3) | Charges (2) | mFoundry (4) | Amort. (7) | | | |
| Processing and services revenue | \$ 6,070. ₇ | \$ — | \$ — | \$ — | \$ — | \$ 6,070. ₇ | \$ — | \$ 6,070.7 |
| Cost of revenues | 4,085.6 | (16.1) | — | — | — | 4,069.5 | (233.1) | 3,836.4 |
| Gross profit | 1,985.1 | 16.1 | — | — | — | 2,001.2 | 233.1 | 2,234.3 |
| Selling, general and administrative | 920.7 | (131.1) | — | (9.1) | — | 780.5 | — | 780.5 |
| Operating income | 1,064.4 | 147.2 | — | 9.1 | — | 1,220.7 | 233.1 | 1,453.8 |
| Other income (expense): | | | | | | | | |
| Interest income (expense), net | (188.2) | — | — | — | — | (188.2) | — | (188.2) |
| Other income (expense), net | (51.2) | — | 60.9 | — | (9.2) | 0.5 | — | 0.5 |
| Total other income (expense) | (239.4) | — | 60.9 | — | (9.2) | (187.7) | — | (187.7) |
| Earnings (loss) from continuing operations before income taxes | 825.0 | 147.2 | 60.9 | 9.1 | (9.2) | 1,033.0 | 233.1 | 1,266.1 |
| Provision for income taxes | 309.2 | 4.9 | 18.3 | 3.2 | (3.0) | 332.6 | 77.6 | 410.2 |
| Earnings (loss) from continuing operations, net of tax | 515.8 | 142.3 | 42.6 | 5.9 | (6.2) | 700.4 | 155.5 | 855.9 |
| Earnings (loss) from discontinued operations, net of tax (8) | 1.9 | — | — | — | — | 1.9 | — | 1.9 |
| Net earnings (loss) | 517.7 | 142.3 | 42.6 | 5.9 | (6.2) | 702.3 | 155.5 | 857.8 |
| Net (earnings) loss attributable to noncontrolling interest | (24.6) | — | — | — | — | (24.6) | — | (24.6) |
| Net earnings (loss) attributable to FIS common stockholders | <u>\$ 493.1</u> | <u>\$ 142.3</u> | <u>\$ 42.6</u> | <u>\$ 5.9</u> | <u>\$ (6.2)</u> | <u>\$ 677.7</u> | <u>\$ 155.5</u> | <u>\$ 833.2</u> |
| Amounts attributable to FIS common stockholders | | | | | | | | |
| Earnings (loss) from continuing operations, net of tax | \$ 491.2 | \$ 142.3 | \$ 42.6 | \$ 5.9 | \$ (6.2) | \$ 675.8 | \$ 155.5 | \$ 831.3 |
| Earnings (loss) from discontinued operations, net of tax (8) | 1.9 | — | — | — | — | 1.9 | — | 1.9 |
| Net earnings (loss) attributable to FIS common stockholders | <u>\$ 493.1</u> | <u>\$ 142.3</u> | <u>\$ 42.6</u> | <u>\$ 5.9</u> | <u>\$ (6.2)</u> | <u>\$ 677.7</u> | <u>\$ 155.5</u> | <u>\$ 833.2</u> |
| Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders* | <u>\$ 1.67</u> | <u>\$ 0.48</u> | <u>\$ 0.14</u> | <u>\$ 0.02</u> | <u>\$ (0.02)</u> | <u>\$ 2.30</u> | <u>\$ 0.53</u> | <u>\$ 2.83</u> |
| Weighted average shares outstanding — diluted | <u>294.2</u> | <u>294.2</u> | <u>294.2</u> | <u>294.2</u> | <u>294.2</u> | <u>294.2</u> | <u>294.2</u> | <u>294.2</u> |
| Effective tax rate | <u>37%</u> | | | | | | | <u>32%</u> |
| Supplemental information: | | | | | | | | |
| Depreciation and amortization | | | | | | \$ 614.6 | (233.1) | \$ 381.5 |
| Stock compensation expense, excluding acceleration charges | | | | | | | | \$ 53.4 |
| Stock acceleration charges | | | | | | | | — |
| Total stock compensation expense | | | | | | | | <u>\$ 53.4</u> |

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

| | Three months ended December 31, 2012 | | | | |
|---|--------------------------------------|---------------------------------|-----------------|-------------------|-----------------|
| | | Stock and Other Compensation | | Purchase Price | |
| | GAAP | Charges (5) | Subtotal | Amort. (7) | Non-GAAP |
| Processing and services revenue | \$ 1,500.1 | \$ — | \$ 1,500.1 | \$ — | \$ 1,500.1 |
| Cost of revenues | 1,007.5 | — | 1,007.5 | (60.4) | 947.1 |
| Gross profit | 492.6 | — | 492.6 | 60.4 | 553.0 |
| Selling, general and administrative | 206.5 | (24.7) | 181.8 | — | 181.8 |
| Operating income | 286.1 | 24.7 | 310.8 | 60.4 | 371.2 |
| Other income (expense): | | | | | |
| Interest income (expense), net | (52.7) | — | (52.7) | — | (52.7) |
| Other income (expense), net | (1.1) | — | (1.1) | — | (1.1) |
| Total other income (expense) | (53.8) | — | (53.8) | — | (53.8) |
| Earnings (loss) from continuing operations before income taxes | 232.3 | 24.7 | 257.0 | 60.4 | 317.4 |
| Provision for income taxes | 78.9 | 8.4 | 87.3 | 20.6 | 107.9 |
| Earnings (loss) from continuing operations, net of tax | 153.4 | 16.3 | 169.7 | 39.8 | 209.5 |
| Earnings (loss) from discontinued operations, net of tax (8) | (8.6) | — | (8.6) | — | (8.6) |
| Net earnings (loss) | 144.8 | 16.3 | 161.1 | 39.8 | 200.9 |
| Net (earnings) loss attributable to noncontrolling interest | (8.1) | — | (8.1) | — | (8.1) |
| Net earnings (loss) attributable to FIS common stockholders | <u>\$ 136.7</u> | <u>\$ 16.3</u> | <u>\$ 153.0</u> | <u>\$ 39.8</u> | <u>\$ 192.8</u> |
| Amounts attributable to FIS common stockholders | | | | | |
| Earnings (loss) from continuing operations, net of tax | \$ 145.3 | \$ 16.3 | \$ 161.6 | \$ 39.8 | \$ 201.4 |
| Earnings (loss) from discontinued operations, net of tax (8) | (8.6) | — | (8.6) | — | (8.6) |
| Net earnings (loss) attributable to FIS common stockholders | <u>\$ 136.7</u> | <u>\$ 16.3</u> | <u>\$ 153.0</u> | <u>\$ 39.8</u> | <u>\$ 192.8</u> |
| Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders* | <u>\$ 0.49</u> | <u>\$ 0.05</u> | <u>\$ 0.54</u> | <u>\$ 0.13</u> | <u>\$ 0.68</u> |
| Weighted average shares outstanding — diluted | <u>297.8</u> | <u>297.8</u> | <u>297.8</u> | <u>297.8</u> | <u>297.8</u> |
| Effective tax rate | <u>34%</u> | | | | <u>34%</u> |
| Supplemental information: | | | | | |
| Depreciation and amortization | | | <u>\$ 159.5</u> | <u>(60.4)</u> | <u>\$ 99.1</u> |
| Stock compensation expense, excluding acceleration charges | | | | | <u>\$ 12.0</u> |
| Stock acceleration charges | | | | | <u>11.3</u> |
| Total stock compensation expense | | | | | <u>\$ 23.3</u> |

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

| | Year ended December 31, 2012 | | | | | |
|---|---------------------------------|--|------------------------------------|-----------------|---------------------------------|-----------------|
| | GAAP | Stock and Other Compensation Charges (5) | Long-term Debt Refinance (6) | Subtotal | Purchase Price Amort. (7) | Non-GAAP |
| | Processing and services revenue | \$ 5,807.6 | \$ — | \$ — | \$ 5,807.6 | \$ — |
| Cost of revenues | 3,946.9 | — | — | 3,946.9 | (241.3) | 3,705.6 |
| Gross profit | 1,860.7 | — | — | 1,860.7 | 241.3 | 2,102.0 |
| Selling, general and administrative | 781.5 | (43.2) | — | 738.3 | — | 738.3 |
| Operating income | 1,079.2 | 43.2 | — | 1,122.4 | 241.3 | 1,363.7 |
| Other income (expense): | | | | | | |
| Interest income (expense), net | (222.7) | — | — | (222.7) | — | (222.7) |
| Other income (expense), net | (25.3) | — | 18.4 | (6.9) | — | (6.9) |
| Total other income (expense) | (248.0) | — | 18.4 | (229.6) | — | (229.6) |
| Earnings (loss) from continuing operations before income taxes | 831.2 | 43.2 | 18.4 | 892.8 | 241.3 | 1,134.1 |
| Provision for income taxes | 270.9 | 14.6 | 6.2 | 291.7 | 78.9 | 370.6 |
| Earnings (loss) from continuing operations, net of tax | 560.3 | 28.6 | 12.2 | 601.1 | 162.4 | 763.5 |
| Earnings (loss) from discontinued operations, net of tax (8) | (79.2) | — | — | (79.2) | 2.7 | (76.5) |
| Net earnings (loss) | 481.1 | 28.6 | 12.2 | 521.9 | 165.1 | 687.0 |
| Net (earnings) loss attributable to noncontrolling interest | (19.9) | — | — | (19.9) | — | (19.9) |
| Net earnings (loss) attributable to FIS common stockholders | <u>\$ 461.2</u> | <u>\$ 28.6</u> | <u>\$ 12.2</u> | <u>\$ 502.0</u> | <u>\$ 165.1</u> | <u>\$ 667.1</u> |
| Amounts attributable to FIS common stockholders | | | | | | |
| Earnings (loss) from continuing operations, net of tax | \$ 540.4 | \$ 28.6 | \$ 12.2 | \$ 581.2 | \$ 162.4 | \$ 743.6 |
| Earnings (loss) from discontinued operations, net of tax (8) | (79.2) | — | — | (79.2) | 2.7 | (76.5) |
| Net earnings (loss) attributable to FIS common stockholders | <u>\$ 461.2</u> | <u>\$ 28.6</u> | <u>\$ 12.2</u> | <u>\$ 502.0</u> | <u>\$ 165.1</u> | <u>\$ 667.1</u> |
| Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders* | <u>\$ 1.82</u> | <u>\$ 0.10</u> | <u>\$ 0.04</u> | <u>\$ 1.95</u> | <u>\$ 0.55</u> | <u>\$ 2.50</u> |
| Weighted average shares outstanding — diluted | <u>297.5</u> | <u>297.5</u> | <u>297.5</u> | <u>297.5</u> | <u>297.5</u> | <u>297.5</u> |
| Effective tax rate | <u>33%</u> | | | | | <u>33%</u> |
| Supplemental information: | | | | | | |
| Depreciation and amortization | | | | <u>\$ 622.8</u> | <u>(241.3)</u> | <u>\$ 381.5</u> |
| Stock compensation expense, excluding acceleration charges | | | | | | <u>\$ 63.5</u> |
| Stock acceleration charges | | | | | | <u>19.6</u> |
| Total stock compensation expense | | | | | | <u>\$ 83.1</u> |

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three months and years ended December, 2013 and 2012.

The adjustments are as follows:

- (1) The adjustments in this column represent increases to the liability established at the acquisition of Capco for contingent payments based on expected operating performance in 2013 through 2015. This liability was increased \$97.0 million in December 2013 as a result of amendments to the earn-out provisions based on management's outlook and increased projections of Capco's future results in light of its consistently improving performance. The amendments established a final agreed amount in total cash contingent consideration and number of shares in equity contingent consideration. The liability had previously been reduced by \$22.3 million in 2011 and increased by \$50.2 million in the second quarter of 2013 based on forecasts of achievement of targeted operating performance.
- (2) Severance and other charges related to cost management initiatives undertaken in certain international markets.
- (3) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses related to refinancing activities undertaken in the second quarter of 2013, including a \$51.6 million bond premium incurred as a result of the early redemption of certain debt.
- (4) Gain resulting from the purchase of the remaining shares of mFoundry, Inc., representing the difference between the fair value and carrying value of the minority interest investment previously held.
- (5) Charges related to a separation and non-compete agreement and other employment agreements triggered by changes in responsibility or separation from the Company of certain Company executives.
- (6) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses incurred as a result of the early pay down of certain debt and the refinancing of our credit facility in the first quarter of 2012.
- (7) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (8) During the 2013 and 2012 periods, certain operations were classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. The table below outlines the components of discontinued operations for the periods presented, net of tax. The activity for Fidelity National Participacoes Ltda. ("Participacoes"), our former item processing and remittance services business in Brazil, relates to the ongoing settlement of labor claims as a result of the dismissal of employees in that business. In the second quarter of 2013, we received an earn-out payment related to the 2010 sale of our ClearPar business.

| | Three Months Ended December 31, | | Years Ended December 31, | |
|---------------------------------------|------------------------------------|-----------------|-----------------------------|------------------|
| | 2013 | 2012 | 2013 | 2012 |
| ClearPar | \$ — | \$ — | \$ 16.7 | \$ — |
| Healthcare Benefit Solutions Business | — | — | 0.1 | (47.8) |
| Participacoes | (4.5) | (8.6) | (14.9) | (31.4) |
| Total discontinued operations | <u>\$ (4.5)</u> | <u>\$ (8.6)</u> | <u>\$ 1.9</u> | <u>\$ (79.2)</u> |