

**United States
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):

April 25, 2007

Fidelity National Information Services, Inc.

(Exact name of Registrant as Specified in its Charter)

1-16427

(Commission File Number)

Georgia

(State or Other Jurisdiction of Incorporation or Organization)

58-2606325

(IRS Employer Identification Number)

601 Riverside Avenue
Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-8100

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition

On April 25, 2007, Fidelity National Information Services, Inc. issued an earnings release announcing its financial results for the First Quarter of 2007. The information in this Current Report is being furnished and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended or otherwise subject to the liabilities of that Section. The information in this Current Report shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

A copy of the earnings release is attached as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

Exhibit	Description
99.1	Press release announcing Fidelity National Information Services, Inc. Reports First Quarter 2007 Earnings.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Fidelity National Information Services, Inc.

Date: April 27, 2007

By: /s/ Jeffrey S. Carbiener

Name: Jeffrey S. Carbiener

Title: Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit	Description
99.1	Press release announcing Fidelity National Information Services, Inc. Reports First Quarter 2007 Earnings.



FIDELITY NATIONAL
INFORMATION SERVICES

PRESS RELEASE

FIDELITY NATIONAL INFORMATION SERVICES, INC. REPORTS STRONG FIRST QUARTER RESULTS
First Quarter Pro Forma Revenue Growth of 13.1%

Jacksonville, Fla. —April 25, 2007 — Fidelity National Information Services, Inc. (NYSE:FIS), a leading global provider of technology services to financial institutions, today announced financial results for the first quarter of 2007. Consolidated revenue increased to \$1.1 billion, net earnings increased to \$59.5 million and net earnings per diluted share was \$0.30.

FIS reported pro forma revenue growth of 13.1%, pro forma EBITDA growth of 14.1% and adjusted cash earnings per diluted share of \$0.54. “We are very pleased with the outstanding first quarter performance,” stated FIS Chairman William P. Foley, II. “Excellent sales results, combined with a strong emphasis on improving our cost base, drove 20% growth in cash earnings per share. These strong results position us solidly to achieve our full year 2007 objectives.”

FIS’ operating results are presented on a GAAP and on an adjusted pro forma basis, which management believes provides more meaningful comparisons between the periods presented. FIS’ 2006 pro forma results reflect a January 1, 2006 effective date for the merger between FIS and Certegy. Additionally, the adjusted pro forma results exclude certain merger and acquisition and integration expenses, certain stock compensation charges and debt restructuring charges. Reconciliations between GAAP and pro forma results are provided in the attachments to this press release, which are posted on the company’s website at <http://www.fidelityinfoservices.com>.

GAAP	1st Quarter 2007	1st Quarter 2006
Total Revenue	\$1,124.0 million	\$900.9 million
Net Earnings	\$59.5 million	\$39.4 million
Net Earnings Per Diluted Share	\$0.30	\$0.23

<u>Adjusted Pro Forma (see Appendix A)</u>	<u>1st Quarter 2007</u>	<u>1st Quarter 2006</u>	<u>% Chg</u>
Total Revenue	\$1,124.0 million	\$993.9 million	13.1%
EBITDA	\$279.0 million	\$244.6 million	14.1%
Net Earnings	\$79.7 million	\$58.6 million	35.9%
Net Earnings Per Diluted Share	\$0.41	\$0.30	36.7%
Cash Earnings	\$105.3 million	\$86.9 million	21.2%
Cash Earnings Per Diluted Share	\$0.54	\$0.45	20.0%
Diluted Shares Outstanding	195.8 million	195.1 million	

FIS presents its financial results in accordance with GAAP. However, in order to provide the investment community with a broader means of evaluating the operating performance of its operations, FIS also reports several non-GAAP measures, including earnings before interest, taxes, depreciation and amortization ("EBITDA"), net earnings plus depreciation and amortization less capital expenditures ("Free Cash Flow") and net earnings plus other tax-adjusted purchase price amortization ("Cash Earnings"). Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Reconciliations between GAAP and non-GAAP results and schedules showing historical detail are provided in the attachments to this press release.

Pro Forma Segment Information

FIS' Transaction Processing Services generated revenue of \$680.5 million, or 14.9% over the prior-year period, driven by 58.4% growth in International, 8.6% growth in Enterprise Solutions and 5.1% growth in Integrated Financial Solutions. Increased market share, expansion within the existing client base and the Company's new item processing operation in Brazil contributed to the strong revenue growth. Transaction Processing Services' EBITDA increased 20.8% over the prior-year quarter to \$160.7 million. The EBITDA margin was 23.6%, a 120 basis point improvement over the first quarter of 2006.

Lender Processing Services' revenue increased 10.0% to \$440.4 million, driven by 16.7% growth in Information Services, which continues to benefit from strong results within the default solutions and appraisal product lines. A 6.1% increase in title and settlement services revenue also contributed to the strong revenue growth. Lender Processing Services' EBITDA was \$138.6 million, or 3.3% above the prior year quarter. The EBITDA margin was 31.5% compared to 33.5% in the first quarter of 2006. The decline is primarily the result of strong growth in lower margin product lines, lower tax processing volumes and a decline in revenue from the Company's investment property

exchange services. The first quarter 2007 EBITDA margin was comparable to the 31.7% margin reported for the fourth quarter of 2006.

Additional segment and pro forma information is provided in the following table. Certain prior year numbers have been adjusted to reflect subsequent reclassifications between business units:

Segment Revenues (amounts in millions)	1st Quarter 2007	1st Quarter 2006	% Chg
Transaction Processing Services:			
Integrated Financial Solutions	\$ 283.7	\$ 270.0	5.1%
Enterprise Solutions	259.1	238.6	8.6%
International	138.2	87.3	58.4%
Other	(0.5)	(3.4)	83.9%
	<u>\$ 680.5</u>	<u>\$ 592.5</u>	<u>14.9%</u>
Lender Processing Services:			
Mortgage Processing	\$ 94.1	\$ 92.2	2.0%
Information Outsourcing	346.3	296.8	16.7%
Other	—	11.5	(100.0%)
	<u>\$ 440.4</u>	<u>\$ 400.5</u>	<u>10.0%</u>
Corporate	<u>\$ 3.1</u>	<u>\$ 0.8</u>	<u>272.9%</u>
Total FIS	<u>\$ 1,124.0</u>	<u>\$ 993.8</u>	<u>13.1%</u>

Corporate expense for the first quarter of 2007 totaled \$20.3 million. The \$2.4 million, or 10.6%, decline from pro forma corporate expense of \$22.7 million in the prior year quarter was attributable to the consolidation of duplicate administrative functions and the incremental impact of the Company's leasing operation. These amounts were partially offset by a \$4.7 million increase in stock option expense. The effective tax rate was 37.2% .

2007 Outlook

The Company reiterated its guidance for earnings per diluted share of \$1.97 to \$2.03, and cash earnings per diluted share of \$2.47 to \$2.53. Management expects 2007 pro forma revenue growth to approach the high end of its previously announced guidance of 7% to 9%, and pro forma EBITDA growth to approach the high end of its previously announced guidance of 10% to 12%.

FIS will host a call with investors and analysts to discuss first quarter results on Thursday, April 26, 2007, beginning at 8:30 a.m. Eastern time. Those wishing to participate via the webcast should access the call through FIS' Investor Relations website at <http://www.fidelityinfoservices.com>. Those wishing to participate via the telephone may do so by calling 888-428-4473 (USA) or 612-332-0637 (International). The webcast replay will be available on FIS' Investor Relations website. The telephone replay will be available through May 3, 2007, by dialing 800-475-6701 (USA) or 320-365-3844 (International). The access code will be 869678.

About Fidelity National Information Services

Fidelity National Information Services, Inc. (NYSE:FIS) is a leading provider of core processing for financial institutions; card issuer and transaction processing services; mortgage loan processing and mortgage-related information products; and outsourcing services to financial institutions, retailers, mortgage lenders and real estate professionals. FIS has processing and technology relationships with 35 of the top 50 global banks, including nine of the top 10. Approximately 50 percent of all U.S. residential mortgages are processed using FIS software. FIS is a member of Standard and Poor's (S&P) 500® Index and has been ranked the number one banking service provider in the world by *American Banker* and the research firm Financial Insights and the number two overall financial technology provider in the annual FinTech 100 rankings. Headquartered in Jacksonville, Fla., FIS maintains a strong global presence, serving more than 7,800 financial institutions in more than 60 countries worldwide. For more information on Fidelity National Information Services, please visit www.fidelityinfoservices.com.

Forward-Looking Statements

This press release contains forward-looking statements that involve a number of risks and uncertainties. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. We undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise. The risks and uncertainties which forward-looking statements are subject to include, but are not limited to: changes in general economic, business and political conditions, including changes in the financial markets; the effects of our substantial leverage, which may limit the funds available to make acquisitions and invest in our business; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries; failures to adapt our services to changes in technology or in the marketplace; adverse changes in the level of real estate activity, which would adversely affect certain of our businesses; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; significant competition that our operating

subsidiaries face; and other risks detailed in the “Statement Regarding Forward-Looking Information,” “Risk Factors” and other sections of the Company’s Form 10-K and other filings with the Securities and Exchange Commission.

SOURCE: Fidelity National Information Services, Inc.

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**FIDELITY NATIONAL INFORMATION SERVICES, INC.
AND SUBSIDIARIES AND AFFILIATES**
UNAUDITED CONSOLIDATED RESULTS FOR THE THREE MONTHS ENDING MARCH 31, 2007 AND 2006
(In thousands, except per share data)

	<u>Three months ended March 31,</u>	
	<u>2007</u>	<u>2006</u>
Processing and services revenues	\$ 1,124,066	\$ 900,936
Cost of revenues	813,316	622,337
Selling, general, and administrative expenses	119,483	145,729
Research and development costs	27,109	28,060
Operating income	164,158	104,810
Other income (expense) Interest income	689	1,891
Interest expense	(72,115)	(43,268)
Other income (expense)	668	(2,110)
Total other income (expense)	(70,758)	(43,487)
Earnings before income taxes, equity earnings and minority interest	93,400	61,323
Provision for income taxes	34,745	23,487
Equity in earnings of unconsolidated entities	936	1,833
Minority interest	88	311
Net earnings	\$ 59,503	\$ 39,358
Net earnings per share-basic	\$ 0.31	\$ 0.23
Weighted average shares outstanding-basic	191,898	169,989
Net earnings per share-diluted	\$ 0.30	\$ 0.23
Weighted average shares outstanding-diluted	195,807	172,987

Appendix A- Historical Detail and Reconciliation of Non-GAAP Measures

NOTE: The Adjustments Column (2006 only) represents pro forma adjustments relating to the merger transaction between CEY and FIS to reflect as if the merger occurred January 1, 2006

EBITDA Detail			EBITDA Detail				
	2007 Q1	FIS	2006 Q1	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings		\$ 59,503	Net Earnings	\$ 39,358	\$ (42,523)	\$ (3,708)	\$ (6,873)
+ Interest Expense		72,115	+ Interest Expense	43,268	1,081	—	44,349
+ Minority Interest		88	+ Minority Interest	311	—	—	311
+ Income Taxes		34,745	+ Income Taxes	23,487	(26,396)	(2,626)	(5,535)
+ Depreciation/Amort		110,612	+ Depreciation/Amort	96,795	4,274	6,856	107,925
- Interest Income		(689)	- Interest Income	(1,891)	—	—	(1,891)
- Equity in (Earnings) Losses of Unconsolidated Entities, net of tax		(936)	- Equity in (Earnings) Losses of Unconsolidated Entities, net of tax	(1,833)	—	—	(1,833)
- Other (Income) Expense		(668)	- Other (Income) Expense	2,110	123	—	2,233
EBITDA		\$274,770	EBITDA	\$201,605	\$ (63,441)	\$ 522	\$ 138,686

EBITDA Margin			EBITDA Margin				
	2007 Q1	FIS	2006 Q1	FIS	CEY-Jan	ADJ	Pro Forma
EBITDA		\$ 274,770	EBITDA	\$201,605	\$ (63,441)	\$ 522	\$ 138,686
Revenue		\$1,124,066	Revenue	\$900,936	\$ 92,915	\$ —	\$ 993,851
EBITDA Margin		24.4%	EBITDA Margin	22.4%	-68.3%	—	14.0%

EBIT Detail			EBIT Detail				
	2007 Q1	FIS	2006 Q1	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings		\$ 59,503	Net Earnings	\$ 39,358	\$ (42,523)	\$ (3,708)	\$ (6,873)
+ Interest Expense		72,115	+ Interest Expense	43,268	1,081	—	44,349
+ Minority Interest		88	+ Minority Interest	311	—	—	311
+ Income Taxes		34,745	+ Income Taxes	23,487	(26,396)	(2,626)	(5,535)
- Interest Income		(689)	- Interest Income	(1,891)	—	—	(1,891)
- Equity in (Earnings) Losses of Unconsolidated Entities, net of tax		(936)	- Equity in (Earnings) Losses of Unconsolidated Entities, net of tax	(1,833)	—	—	(1,833)
- Other (Income) Expense		(668)	- Other (Income) Expense	2,110	123	—	2,233
EBIT		\$164,158	EBIT	\$104,810	\$ (67,715)	\$ (6,334)	\$ 30,761

EBIT Margin			EBIT Margin				
	2007 Q1	FIS	2006 Q1	FIS	CEY-Jan	ADJ	Pro Forma
EBIT		\$ 164,158	EBIT	\$104,810	\$ (67,715)	\$ (6,334)	\$ 30,761
Revenue		\$1,124,066	Revenue	\$900,936	\$ 92,915	\$ —	\$ 993,851
EBIT Margin		14.6%	EBIT Margin	11.6%	-72.9%	—	3.1%

Adjusted Diluted EPS			Adjusted Diluted EPS				
	2007 Q1	FIS	2006 Q1	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings		\$ 59,503	Net Earnings	\$ 39,358	\$ (42,523)	\$ (3,708)	\$ (6,873)
Adjusted diluted EPS		\$ 0.30	Adjusted diluted EPS	\$ 0.23	—	—	\$ (0.04)
Diluted Shares Outstanding		195,807	Diluted Shares Outstanding	172,987	—	—	195,111

Continued on following page

Cash Earnings			Cash Earnings					
	2007 Q1	FIS		2006 Q1	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings		\$ 59,503	Net Earnings		\$ 39,358	\$ (42,523)	\$ (3,708)	\$ (6,873)
+ Tax Adjusted Purchase Price Amortization		25,612	+ Tax Adjusted Purchase Price Amortization		24,520	233	3,524	28,277
Cash Earnings		<u>\$ 85,115</u>	Cash Earnings		<u>\$ 63,878</u>	<u>\$ (42,290)</u>	<u>\$ (184)</u>	<u>\$ 21,404</u>
Diluted Cash EPS		\$ 0.43	Diluted Cash EPS		\$ 0.37			\$ 0.11
Diluted Shares Outstanding		195,807	Diluted Shares Outstanding		172,987			195,111
Free Cash Flow			Free Cash Flow					
	2007 Q1	FIS		2006 Q1	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings		\$ 59,503	Net Earnings		\$ 39,358	\$ (42,523)	\$ (3,708)	\$ (6,873)
+ Depreciation/Amort		110,612	+ Depreciation/Amort		96,795	4,274	6,856	107,925
- Capital Expenditures		(70,116)	- Capital Expenditures		(69,264)	(5,200)	—	(74,464)
Free Cash Flow		<u>\$ 99,999</u>	Free Cash Flow		<u>\$ 66,889</u>	<u>\$ (43,449)</u>	<u>\$ 3,148</u>	<u>\$ 26,588</u>
Financial Measures Excluding Non Recurring Items			Pro Forma Financial Measures Excluding Non Recurring Items					
EBITDA		\$ 274,770	Pro Forma EBITDA					\$ 138,686
Merger and Acquisition, and Integration Costs		4,278	Merger and Acquisition, and Integration Costs					81,751
EBITDA, excluding non recurring items		<u>\$ 279,048</u>	Performance Based Stock Option Costs					24,130
			Pro Forma EBITDA, excluding non recurring items					<u>\$ 244,567</u>
Net Earnings		59,503	Pro Forma Net Earnings					(6,873)
Merger and Acquisition, and Integration Costs, net of tax		3,116	Merger and Acquisition, and Integration Costs, net of tax					50,609
Debt Restructure Charge, net of tax		17,059	Performance Based Stock Option Costs, net of tax					14,888
Net Earnings, excluding non recurring items		<u>\$ 79,678</u>	Pro Forma Net Earnings, excluding non recurring items					<u>\$ 58,624</u>
Weighted Average Shares		195,807	Weighted Average Shares					172,987
			Adjustment as if transaction took place 1/1/2006					22,124
			Pro Forma Weighted Average Shares					<u>195,111</u>
Net Earnings per diluted share		\$ 0.30	Pro Forma Net Earnings per diluted share					\$ (0.04)
Merger and Acquisition, and Integration Costs per share		0.02	Merger and Acquisition, and Integration Costs per share					0.26
Debt Restructure Charge per share		0.09	Performance Based Stock Option Costs per share					0.08
Net Earnings per diluted share, excluding non recurring items		<u>\$ 0.41</u>	Pro Forma Net Earnings per diluted share, excluding non recurring items					<u>\$ 0.30</u>
Cash Earnings		85,115	Pro Forma Cash Earnings					21,404
Merger and Acquisition, and Integration Costs, net of tax		3,116	Merger and Acquisition, and Integration Costs, net of tax					50,609
Debt Restructure Charge, net of tax		17,059	Performance Based Stock Option Costs, net of tax					14,888
Cash Earnings, excluding non recurring items		<u>\$ 105,290</u>	Pro Forma Cash Earnings, excluding non recurring items					<u>\$ 86,901</u>
Weighted Average Shares		195,807	Pro Forma Weighted Average Shares					195,111
Cash Earnings per diluted share		\$ 0.43	Pro Forma Cash Earnings per diluted share					\$ 0.11
Merger and Acquisition, and Integration Costs per share		0.02	Merger and Acquisition, and Integration Costs per share					0.26
Debt Restructure Charge per share		0.09	Performance Based Stock Option Costs per share					0.08
Cash Earnings per diluted share, excluding non recurring items		<u>\$ 0.54</u>	Pro Forma Cash Earnings per diluted share, excluding non recurring items					<u>\$ 0.45</u>
Free Cash Flow		\$ 99,999	Pro Forma Free Cash Flow					\$ 26,588
Merger and Acquisition, and Integration Costs, net of tax		2,432	Merger and Acquisition, and Integration Costs, net of tax					50,609
Debt Restructure Charge, net of tax		17,059	Performance Based Stock Option Costs, net of tax					14,888
Free Cash Flow, excluding non recurring items		<u>\$ 119,490</u>	Pro Forma Free Cash Flow, excluding non recurring items					<u>\$ 92,085</u>

Appendix B
Unaudited Pro Forma Combined Statement of Continuing Operations
for the Quarter Ended March 31, 2006
(In thousands, except per share data)

	<u>Certegy-Jan</u>	<u>FIS</u>	<u>Pro Forma Adjustments</u>	<u>Note</u>	<u>Pro Forma</u>	<u>Tax Adjusted Purchase Price Amortization</u>	<u>Cash Earnings</u>
Total revenue	\$ 92,915	\$ 900,936			\$ 993,851		
Total cost of revenue	73,218	622,337	6,856	(1)	702,411		
Gross profit (loss)	19,697	278,599	(6,856)		291,440		
General and administrative	7,645	143,745	(522)	(2)	150,868		
Research and development costs	—	28,060			28,060		
Merger and Acquisition costs	79,767	1,984			81,751		
Income (loss) from operations	(67,715)	104,810	(6,334)		30,761		
Interest income (expense) and other	(1,204)	(43,487)	—		(44,691)		
Income from continuing operations before tax and minority interest	(68,919)	61,323	(6,334)		(13,930)		
Provision for income tax	(26,396)	23,487	(2,626)	(3)	(5,535)		
Income from continuing operations	(42,523)	37,836	(3,708)		(8,395)		
Equity in earnings (loss) of unconsolidated entities, net	—	1,833	—		1,833		
Minority interests in earnings, net of tax	—	(311)	—		(311)		
Net income	<u>\$ (42,523)</u>	<u>\$ 39,358</u>	<u>\$ (3,708)</u>		<u>\$ (6,873)</u>	<u>\$ 28,277</u>	<u>\$ 21,404</u>
Net income per share-basic	<u>\$ (0.68)</u>	<u>\$ 0.23</u>			<u>\$ (0.04)</u>		<u>\$ 0.11</u>
Pro forma Weighted average shares-basic	<u>62,326</u>	<u>169,989</u>			<u>191,809</u>		<u>191,809</u>
Net income per share-diluted	<u>\$ (0.67)</u>	<u>\$ 0.23</u>			<u>\$ (0.04)</u>		<u>\$ 0.11</u>
Pro forma Weighted average shares-diluted	<u>63,796</u>	<u>172,987</u>			<u>195,111</u>		<u>195,111</u>
Pro Forma Net Earnings					\$ (6,873)		
Merger and Acquisition Costs, net of tax					50,609		
Performance Based Stock Option Costs, net of tax					14,888		
Pro Forma Net Earnings, excluding non recurring items					\$ 58,624		

Appendix B
Notes to Unaudited Pro Forma Combined Statements of Continuing Operations
for the quarter ended March 31, 2006

These combined statements of continuing operations include the historical statements of continuing operations of Certegy and FIS as though the merger had occurred on January 1, 2006, adjusted for items related to the transaction as described below:

- (1) Reflects the increase in amortization expense as a result of allocating an assumed portion of the merger consideration to intangible assets of Certegy, namely customer relationship intangibles and acquired software, and amortizing such intangibles over their estimated useful lives as of the assumed acquisition date, offset by the amortization expense for such intangibles actually recorded by Certegy during the respective periods. Customer relationships are being amortized over 10 years on an accelerated method. Acquired computer software is being amortized over its estimated useful life of up to 10 years on an accelerated method. The acquired trademarks are considered to have indefinite useful lives and, therefore, are not reflected in these adjustments.
 - (2) Under the merger agreement, all Certegy stock options and restricted stock and restricted stock units vested upon the closing of the merger. Accordingly, this adjustment reflects the elimination of historical stock compensation expense relating to the vesting of Certegy options in January 2006 (prior to merger), because such expense was reflected at the time of closing of the merger offset by option costs relating to options granted by FIS to certain employees of Certegy who remained with the merged entity,
 - (3) Reflects the tax benefit relating to the pro forma adjustments for the quarter ended March 31, 2006.
-

2007 - Quarter 1	Historical			
	Transaction Processing Services	Lender Processing Services	Corporate and Other	Total
Processing and services revenue	680,545	440,389	3,132	1,124,066
Cost of revenues	530,051	283,265	—	813,316
Gross profit	150,494	157,124	3,132	310,750
Selling, general and admin costs	43,039	46,956	29,488	119,483
Research development costs	17,518	9,591	—	27,109
Operating income	89,937	100,577	(26,356)	164,158
Depreciation and amortization	70,768	33,756	6,088	110,612
EBITDA	160,705	134,333	(20,268)	274,770
EBITDA	160,705	134,333	(20,268)	274,770
Merger and Acquisition, and Integration costs	—	4,277	—	4,277
EBITDA, excluding non-recurring items	160,705	138,610	(20,268)	279,047

2006 - Quarter 1	Pro Forma				Historical			
	Transaction Processing Services	Lender Processing Services	Corporate and Other	Total	Transaction Processing Services	Lender Processing Services	Corporate and Other	Total
Processing and services revenue	592,511	400,500	840	993,851	501,548	400,500	(1,112)	900,936
Cost of revenues	467,890	234,521	—	702,411	387,816	234,521	—	622,337
Gross profit	124,621	165,979	840	291,440	113,732	165,979	(1,112)	278,599
Selling, general and admin costs	43,926	59,063	129,630	232,619	39,516	59,063	47,150	145,729
Research development costs	19,077	8,983	—	28,060	19,077	8,983	—	28,060
Operating income	61,618	97,933	(128,790)	30,761	55,139	97,933	(48,262)	104,810
Depreciation and amortization	70,634	36,120	1,171	107,925	59,594	36,120	1,081	96,795
EBITDA	132,252	134,053	(127,619)	138,686	114,733	134,053	(47,181)	201,605
ProForma EBITDA	132,252	134,053	(127,619)	138,686				
Merger and Acquisition costs	753	170	80,828	81,751				
Acceleration of performance-based shares	—	—	24,130	24,130				
ProForma EBITDA, excluding non-recurring items	133,005	134,223	(22,661)	244,567				