

**United States
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):

October 25, 2006

Fidelity National Information Services, Inc.

(Exact name of Registrant as Specified in its Charter)

1-16427

(Commission File Number)

Georgia

(State or Other Jurisdiction of Incorporation or Organization)

58-2606325

(IRS Employer Identification Number)

601 Riverside Avenue
Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-8100

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-

TABLE OF CONTENTS

[Item 2.02. Results of Operations and Financial Condition](#)

[Item 9.01. Financial Statements and Exhibits](#)

[SIGNATURE](#)

[EXHIBIT INDEX](#)

[EXHIBIT 99.1](#)

[Table of Contents](#)

Item 2.02. Results of Operations and Financial Condition

On October 25, 2006, Fidelity National Information Services, Inc. issued an earnings release announcing its financial results for the Third Quarter of 2006. The information in this Current Report is being furnished and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended or otherwise subject to the liabilities of that Section. The information in this Current Report shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

A copy of the earnings release is attached as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

Exhibit	Description
99.1	Press release announcing Fidelity National Information Services, Inc. Reports Third Quarter 2006 Earnings.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Fidelity National Information Services, Inc.

Date: October 30, 2006

By: /s/ Jeffrey S. Carbiener

Name: Jeffrey S. Carbiener

Title: Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit	Description
99.1	Press release announcing Fidelity National Information Services, Inc. Reports Third Quarter 2006 Earnings.



PRESS RELEASE

**Fidelity National Information Services, Inc. Reports Strong
Third Quarter 2006 Financial Results
Pro Forma Revenue Growth of 10.2%
Increases Full Year 2006 Revenue Growth Outlook to 7% to 8%**

Jacksonville, Fla. — October 25, 2006 — Fidelity National Information Services, Inc. (NYSE:FIS), a leading global provider of technology services to financial institutions, today announced financial results for the third quarter of 2006. Consolidated revenue increased to \$1.08 billion, Net earnings increased to \$78.6 million and Net earnings per diluted share was \$0.41. In accordance with Generally Accepted Accounting Principles (“GAAP”), these results reflect the combination between FIS and Certegy Inc. as of February 1, 2006, the effective date of the merger.

“FIS reported excellent third quarter results with pro forma revenue growth of 10.2%, EBITDA growth of 10.5% and adjusted cash earnings of \$0.57 per diluted share,” stated FIS Chairman William P. Foley, II. “With continued strong market share gains and cross sales to existing customers, we now expect to achieve revenue growth of 7% to 8% and cash earnings per diluted share of \$2.08 to \$2.12.”

FIS’ operating results are presented on a GAAP and on an adjusted pro forma basis, which management believes provides more meaningful comparisons between the periods presented. FIS’ pro forma results reflect a January 1, 2005, effective date for the merger between FIS and Certegy, the March 2005 recapitalization and the sale of minority interests by FIS. Additionally, the adjusted pro forma results exclude merger and acquisition and integration expenses. Reconciliations between GAAP and pro forma results are provided in the attachments to this press release, which are posted on the company’s website at <http://www.fidelityinfoservices.com>.

GAAP (amounts in millions)	3rd Quarter 2006	3rd Quarter 2005
Total Revenue	\$ 1,080.7million	\$ 698.1 million
Net Earnings	\$ 78.6 million	\$ 57.9 million
Net Earnings Per Diluted Share	\$ 0.41	\$ 0.45

Adjusted Pro Forma (see Appendix A) (amounts in millions)	3rd Quarter 2006	3rd Quarter 2005	% Chg
Total Revenue	\$ 1,080.7million	\$ 980.9million	10.2%
EBITDA	\$ 286.2million	\$ 259.0million	10.5%
Pro Forma Net Earnings	\$ 82.2million	\$ 73.4million	11.9%
Pro Forma Net Earnings Per Diluted Share	\$ 0.42	\$ 0.38	10.5%
Cash Earnings	\$ 110.9million	\$ 102.6million	8.0%
Cash Earnings Per Diluted Share	\$ 0.57	\$ 0.54	5.6%

FIS presents its financial results in accordance with GAAP. However, in order to provide the investment community with a broader means of evaluating the operating performance of its operations, FIS also reports several non-GAAP measures, including earnings before interest, taxes, depreciation and amortization (“EBITDA”), net earnings plus depreciation and amortization less capital expenditures (“Free Cash Flow”) and net earnings plus other intangible amortization, net of income tax (“Cash Earnings”). Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings.

Pro Forma Segment Information

FIS’ Transaction Processing Services generated revenue of \$650.4 million, or 14.1% over the prior-year period, driven by 36.8% growth in International, 10.0% growth in Enterprise Solutions and 9.8% growth in Integrated Financial Solutions. The company’s new item processing operation in Brazil, new account wins and deeper penetration of the existing customer base contributed to the strong growth rate. EBITDA increased 14.7% to \$157.2 million, and the EBITDA margin increased to 24.2%.

Lender Processing Services revenue increased 4.7% to \$432.9 million, driven by a 5.5% increase in the number of mortgage loans processed, and strong results within the Default Solutions and Appraisal product lines. The \$4.5 million, or 2.9% decrease in EBITDA is attributable to strong results in the comparable prior year quarter, a change in product mix and a longer deferral period for the company’s life of loan tax services. The 34.5% EBITDA margin was comparable to the second quarter 2006 margin.

Additional segment and pro forma information is provided in the following table:

Segment Revenues (amounts in millions)	3rd Quarter 2006	3rd Quarter 2005	% Chg.
Transaction Processing Services:			
Integrated Financial Solutions	\$ 280.7	\$ 255.5	9.8%
Enterprise Solutions	253.6	230.4	10.0%
International	118.8	86.9	36.8%
Other	(2.7)	(2.8)	4.5%
	<u>\$ 650.4</u>	<u>\$ 570.0</u>	<u>14.1%</u>
Lender Processing Services:			
Mortgage Processing	\$ 93.6	\$ 91.1	2.7%
Information Outsourcing	339.4	321.6	5.5%
Other	(0.1)	0.9	(11.1)%
	<u>\$ 432.9</u>	<u>\$ 413.6</u>	<u>4.7%</u>
Corporate	<u>\$ (2.6)</u>	<u>\$ (2.7)</u>	<u>—</u>
Total FIS	<u>\$ 1,080.7</u>	<u>\$ 980.9</u>	<u>10.2%</u>

Pro forma corporate expense for the third quarter of 2006 totaled \$20.3 million. The \$11.6 million, or 36.3%, decline from the prior-year quarter was primarily attributable to the consolidation of duplicate administrative functions. Pro forma interest expense for the quarter increased \$9.0 million to \$49.7 million, due primarily to higher interest rates. The increase in interest expense was partially offset by a lower effective tax rate of 35.8%.

Outlook

Management updated its full year 2006 outlook as follows:

- Revenue growth of 7% to 8% compared to its previous outlook for 5% to 7%;
- Pro forma earnings per diluted share of \$1.51 to \$1.55;
- Pro forma cash earnings per diluted share of \$2.08 to \$2.12;
- Pro forma EBITDA growth of 10% to 12%;
- Capital expenditures of approximately \$300 million, including anticipated investments in the Brazilian credit card processing joint venture and the newly launched item processing and business process outsourcing operation;
- Pro forma free cash flow of \$440 million to \$470 million, which includes the aforementioned capital investments in Brazil.

This guidance excludes pre-tax merger and acquisition and integration costs associated with the February 1, 2006, combination of FIS and Certegy Inc.; pre-tax expense associated with the accelerated vesting of performance based options in the first quarter of 2006; and merger and acquisition costs associated with the completion of the merger with Fidelity National Financial, Inc., in November 2006.

FIS will host a call with investors and analysts to discuss first quarter results on Thursday, October 26, 2006, beginning at 8:00 a.m. Eastern daylight time. Those wishing to participate via the webcast should access the call through FIS' Investor Relations website at <http://www.fidelityinfoservices.com>. Those wishing to participate via the telephone may do so by calling 800-230-1092 (USA) or 612-288-0318 (International). The webcast replay will be available on FIS' Investor Relations website. The telephone replay will be available through November 2, 2006, by dialing 800-475-6701 (USA) or 320-365-3844 (International). The access code will be 844664.

About Fidelity National Information Services, Inc.

Fidelity National Information Services, Inc. (NYSE:FIS) is a leading provider of core processing for financial institutions; card issuer and transaction processing services; mortgage loan processing and mortgage-related information products; and outsourcing services to financial institutions, retailers, mortgage lenders and real estate professionals. FIS has processing and technology relationships with 35 of the top 50 global banks, including nine of the top ten. Approximately 50 percent of all U.S. residential mortgages are processed using FIS software. Headquartered in Jacksonville, Florida, FIS maintains a strong global presence, serving over 7,800 financial institutions in more than 60 countries worldwide. For more information on Fidelity National Information Services, please visit www.fidelityinfoservices.com.

FIS is a majority-owned subsidiary of Fidelity National Financial Inc. (NYSE:FNF), number 248 on the Fortune 500 and a provider of outsourced products and services to a variety of industries. More information about FNF can be found at www.fnf.com.

Forward-Looking Statements

This press release contains forward-looking statements that involve a number of risks and uncertainties. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. We undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise. The risks and uncertainties which forward-looking statements are subject to include, but are not limited to: changes in general economic, business and political conditions, including changes in the financial markets; the risk that the recent merger between Fidelity National Information Services, Inc. and Certegy Inc. may fail to achieve beneficial synergies or that it may take longer than expected to do so; the effects of our substantial leverage, which may limit the funds available to make acquisitions and invest in our business; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries; failures to adapt our services to changes in technology or in the marketplace; adverse changes in the level of real estate activity, which would adversely affect certain of our businesses; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; significant competition that our operating subsidiaries face; and other risks detailed in the "Statement Regarding Forward-Looking Information," "Risk Factors" and other sections of the Company's Form 10-K and other filings with the Securities and Exchange Commission.

SOURCE: Fidelity National Information Services, Inc.

CONTACT: Mary Waggoner, Senior Vice President, Investor Relations, 904-854-3282, mary.waggoner@fnf.com

###

**FIDELITY NATIONAL INFORMATION SERVICES, INC.
AND SUBSIDIARIES AND AFFILIATES**

**UNAUDITED CONSOLIDATED AND COMBINED RESULTS FOR THE THREE AND NINE MONTHS ENDING SEPTEMBER 30, 2006 AND
2005**

(In thousands)

	<u>Three months ended September 30,</u>		<u>Nine months ended September 30,</u>	
	<u>2006</u>	<u>2005</u>	<u>2006</u>	<u>2005</u>
Processing and services revenues	\$ 1,080,651	\$ 698,109	\$ 3,003,533	\$ 2,058,402
Cost of revenues	772,580	447,794	2,114,635	1,331,373
Selling, general, and administrative expenses	112,724	93,047	384,319	312,921
Research and development costs	<u>25,855</u>	<u>33,545</u>	<u>77,561</u>	<u>85,784</u>
Operating income	169,492	123,723	427,018	328,324
Other income (expense)				
Interest income	477	1,790	3,901	4,826
Realized gains and losses	(593)	821	(1,837)	(2,391)
Interest expense	<u>(49,717)</u>	<u>(37,548)</u>	<u>(142,018)</u>	<u>(87,357)</u>
Total other income (expense)	<u>(49,833)</u>	<u>(34,937)</u>	<u>(139,954)</u>	<u>(84,922)</u>
Earnings before income taxes, equity earnings and minority interest	119,659	88,786	287,064	243,402
Income tax expense	42,799	31,112	106,915	90,546
Equity in earnings of unconsolidated entities	(1,686)	(2,135)	(3,778)	(4,379)
Minority interest	<u>(34)</u>	<u>1,917</u>	<u>(40)</u>	<u>6,171</u>
Net earnings	<u>\$ 78,580</u>	<u>\$ 57,892</u>	<u>\$ 183,967</u>	<u>\$ 151,064</u>
Net earnings per share-basic	<u>\$ 0.41</u>	<u>\$ 0.45</u>	<u>\$ 1.00</u>	<u>\$ 1.18</u>
Weighted average shares outstanding-basic	<u>190,690</u>	<u>127,920</u>	<u>184,373</u>	<u>127,920</u>
Net earnings per share-diluted	<u>\$ 0.41</u>	<u>\$ 0.45</u>	<u>\$ 0.98</u>	<u>\$ 1.18</u>
Weighted average shares outstanding-diluted	<u>193,626</u>	<u>127,920</u>	<u>187,405</u>	<u>127,920</u>

Appendix A- Historical Detail and Reconciliation of Non-GAAP Measures

NOTE: The Adjustments Column represents pro forma adjustments relating to the merger transaction between CEY and FIS, the recapitalization transaction at FIS in March 2005, and the purchase of the remaining minority interest in Kordoba in September 2005 to reflect such transactions as if they occurred January 1, 2005

EBITDA Detail

2006 Q3	FIS
Net Earnings	\$ 78,580
+ Interest Expense	49,717
+ Minority Interest	(34)
+ Income Taxes	42,799
+ Depreciation/Amort	111,135
- Interest Income	(477)
- Equity in (Earnings) Loss of Unconsolidated Entities, net of tax	(1,686)
- Other (Income) Expense	593
EBITDA	\$280,627

2005 Q3	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$ 57,892	\$22,667	\$ (7,142)	\$ 73,417
+ Interest Expense	37,548	3,122	—	40,670
+ Minority Interest	1,917	—	(740)	1,177
+ Income Taxes	31,112	17,900	(4,669)	44,343
+ Depreciation/Amort	70,783	12,939	21,133	104,855
- Interest Income	(1,790)	—	—	(1,790)
- Equity in (Earnings) Loss of Non-Consolidated Entities, net of tax	(2,135)	—	—	(2,135)
- Other (Income) Expense	(821)	(671)	—	(1,492)
EBITDA	\$194,506	\$55,957	\$ 8,582	\$259,045

EBITDA Margin

2006 Q3	FIS
EBITDA	\$ 280,627
Revenue	\$1,080,651
EBITDA Margin	26.0%

2005 Q3	FIS	CEY	ADJ	Pro Forma
EBITDA	\$194,506	\$ 55,957	\$8,582	\$259,045
Revenue	\$698,109	\$282,774	\$ —	\$980,883
EBITDA Margin	27.9%	19.8%		26.4%

EBIT Detail

2006 Q3	FIS
Net Earnings	\$ 78,580
+ Interest Expense	49,717
+ Minority Interest	(34)
+ Income Taxes	42,799
- Interest Income	(477)
- Equity in (Earnings) Loss of Unconsolidated Entities, net of tax	(1,686)
- Other (Income) Expense	593
EBIT	\$169,492

2005 Q3	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$ 57,892	\$22,667	\$ (7,142)	\$ 73,417
+ Interest Expense	37,548	3,122	—	40,670
+ Minority Interest	1,917	—	(740)	1,177
+ Income Taxes	31,112	17,900	(4,669)	44,343
- Interest Income	(1,790)	—	—	(1,790)
- Equity in (Earnings) Loss of Non-Consolidated Entities, net of tax	(2,135)	—	—	(2,135)
- Other (Income) Expense	(821)	(671)	—	(1,492)
EBIT	\$123,723	\$43,018	\$(12,551)	\$154,190

EBIT Margin

2006 Q3	FIS
EBIT	\$ 169,492
Revenue	\$1,080,651
EBIT Margin	15.7%

2005 Q3	FIS	CEY	ADJ	Pro Forma
EBIT	\$123,723	\$ 43,018	\$(12,551)	\$154,190
Revenue	\$698,109	\$282,774	\$ —	\$980,883
EBIT Margin	17.7%	15.2%		15.7%

Adjusted Diluted EPS

2006 Q3	FIS
Net Earnings	\$ 78,580
Adjusted EPS	\$ 0.41
Diluted Shares Outstanding	193,626

2005 Q3	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$ 57,892	\$22,667	\$ (7,142)	\$ 73,417
Adjusted EPS	\$ 0.45			\$ 0.38
Diluted Shares Outstanding	127,920			191,233

Cash Earnings

2006 Q3	FIS
Net Earnings	\$ 78,580
+ Tax Adjusted Purchase Price Amortization	28,749
Cash Earnings	\$107,329

2005 Q3	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$ 57,892	\$22,667	\$ (7,142)	\$ 73,417
+ Tax Adjusted Purchase Price Amortization	17,941	680	10,606	29,227
Cash Earnings	\$ 75,833	\$23,347	\$ 3,464	\$102,644

Diluted Cash EPS	\$ 0.55
Diluted Shares Outstanding	193,626

Diluted Cash EPS	\$ 0.59
Diluted Shares Outstanding	127,920

Free Cash Flow

2006 Q3	FIS
Net Earnings	\$ 78,580
+ Depreciation/Amort	111,135
- Capital Expenditures	(67,114)
Free Cash Flow	\$122,601

2005 Q3	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$ 57,892	\$ 22,667	\$ (7,142)	\$ 73,417
+ Depreciation/Amort	70,783	12,939	21,133	104,855
- Capital Expenditures	(74,602)	(14,764)	—	(89,366)
Free Cash Flow	\$ 54,073	\$ 20,842	\$13,991	\$ 88,906

2006 Q3	
Stock Compensation	\$4,434

2005 Q3				
Stock Compensation	\$ 4,562	\$ 2,900	\$(2,900)	\$ 4,562

Financial Measures Excluding Selected Items

EBITDA	\$280,627
M&A and Integration costs	5,621
EBITDA, excluding selected items	\$286,248

Net Earnings	\$ 78,580
M&A and Integration Costs, net of tax	3,575
Net Earnings, excluding selected items	\$ 82,155

Net Earnings per diluted share	\$ 0.41
M&A and Integration costs per share	0.01
Net Earnings per diluted share, excluding selected items	\$ 0.42

Net Earnings, excluding selected items	\$ 82,155
--	-----------

+ Tax Adjusted Purchase Price Amortization	28,749
Cash Earnings, excluding selected items	<u>\$ 110,904</u>
Net Earnings per diluted share, excluding selected items	\$ 0.42
+ Tax Adjusted Purchase Price Amortization-per share	0.15
Cash Earnings per diluted share, excluding selected items	<u>\$ 0.57</u>
Net Earnings, excluding selected items	\$ 82,155
+ Depreciation/Amort	\$ 111,135
- Capital Expenditures	(67,114)
Free Cash Flow, excluding selected items	<u>\$ 126,176</u>

Appendix A- Historical Detail and Reconciliation of Non-GAAP Measures

NOTE: The Adjustments Column represents pro forma adjustments relating to the merger transaction between CEY and FIS, the recapitalization transaction at FIS in March 2005, and the purchase of the remaining minority interest in Kordoba in September 2005 to reflect such transactions as if they occurred January 1, 2005

EBITDA Detail

2006 Nine Months	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings	\$183,967	\$(42,523)	\$(3,708)	\$137,736
+ Interest Expense	142,018	1,081	—	143,099
+ Minority Interest	(40)	—	—	(40)
+ Income Taxes	106,915	(26,396)	(2,626)	77,893
+ Depreciation/Amort	318,304	4,274	6,856	329,434
- Interest Income	(3,901)	—	—	(3,901)
- Equity in (Earnings) Loss of Unconsolidated Entities, net of tax	(3,778)	—	—	(3,778)
- Other (Income) Expense	1,837	123	—	1,960
EBITDA	\$745,322	\$(63,441)	\$ 522	\$682,403

2005 Nine Months	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$151,064	\$ 69,213	\$(42,481)	\$177,796
+ Interest Expense	87,357	9,677	21,031	118,065
+ Minority Interest	6,171	—	(2,368)	3,803
+ Income Taxes	90,546	45,969	(26,568)	109,947
+ Depreciation/Amort	221,886	38,352	63,399	323,637
- Interest Income	(4,826)	—	—	(4,826)
- Equity in (Earnings) Loss of Non-Consolidated Entities, net of tax	(4,379)	—	—	(4,379)
- Other (Income) Expense	2,391	(1,412)	—	979
EBITDA	\$550,210	\$161,799	\$ 13,013	\$725,022

EBITDA Margin

2006 Nine Months	FIS	CEY-Jan	ADJ	Pro Forma
EBITDA	\$ 745,322	\$(63,441)	\$ 522	\$ 682,403
Revenue	\$3,003,533	\$ 92,915	\$ —	\$3,096,448
EBITDA Margin	24.8%	-68.3%	22.0%	

2005 Nine Months	FIS	CEY	ADJ	Pro Forma
EBITDA	\$ 550,210	\$161,799	\$13,013	\$ 725,022
Revenue	\$2,058,402	\$821,255	\$ —	\$2,879,657
EBITDA Margin	26.7%	19.7%		25.2%

EBIT Detail

2006 Nine Months	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings	\$183,967	\$(42,523)	\$(3,708)	\$137,736
+ Interest Expense	142,018	1,081	—	143,099
+ Minority Interest	(40)	—	—	(40)
+ Income Taxes	106,915	(26,396)	(2,626)	77,893
- Interest Income	(3,901)	—	—	(3,901)
- Equity in (Earnings) Loss of Unconsolidated Entities, net of tax	(3,778)	—	—	(3,778)
- Other (Income) Expense	1,837	123	—	1,960
EBIT	\$427,018	\$(67,715)	\$(6,334)	\$352,969

2005 Nine Months	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$151,064	\$ 69,213	\$(42,481)	\$177,796
+ Interest Expense	87,357	9,677	21,031	118,065
+ Minority Interest	6,171	—	(2,368)	3,803
+ Income Taxes	90,546	45,969	(26,568)	109,947
- Interest Income	(4,826)	—	—	(4,826)
- Equity in (Earnings) Loss of Non-Consolidated Entities, net of tax	(4,379)	—	—	(4,379)
- Other (Income) Expense	2,391	(1,412)	—	979
EBIT	\$328,324	\$123,447	\$(50,386)	\$401,385

EBIT Margin

2006 Nine Months	FIS	CEY-Jan	ADJ	Pro Forma
EBIT	\$ 427,018	\$(67,715)	\$(6,334)	\$ 352,969
Revenue	\$3,003,533	\$ 92,915	\$ —	\$3,096,448
EBIT Margin	14.2%	-72.9%	11.4%	

2005 Nine Months	FIS	CEY	ADJ	Pro Forma
EBIT	\$ 328,324	\$123,447	\$(50,386)	\$ 401,385
Revenue	\$2,058,402	\$821,255	\$ —	\$2,879,657
EBIT Margin	16.0%	15.0%		13.9%

Adjusted Diluted EPS

2006 Nine Months	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings	\$183,967	\$(42,523)	\$(3,708)	\$137,736
Adjusted EPS	\$ 0.98			\$ 0.71
Diluted Shares Outstanding	187,405			194,700

2005 Nine Months	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$151,064	\$69,213	\$(42,481)	\$177,796
Adjusted EPS	\$ 1.18			\$ 0.93
Diluted Shares Outstanding	127,920			190,864

Cash Earnings

2006 Nine Months	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings	\$183,967	\$(42,523)	\$(3,708)	\$137,736
+ Tax Adjusted Purchase Price Amortization	81,866	233	3,524	85,623
Cash Earnings	\$265,833	\$(42,290)	\$ (184)	\$223,359
Diluted Cash EPS	\$ 1.42			\$ 1.15
Diluted Shares Outstanding	187,405			194,700

2005 Nine Months	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$151,064	\$69,213	\$(42,481)	\$177,796
+ Tax Adjusted Purchase Price Amortization	60,857	1,361	31,819	94,037
Cash Earnings	\$211,921	\$70,574	\$(10,662)	\$271,833
Diluted Cash EPS	\$ 1.66			\$ 1.42
Diluted Shares Outstanding	127,920			190,864

Free Cash Flow

2006 Nine Months	FIS	CEY-Jan	ADJ	Pro Forma
Net Earnings	\$ 183,967	\$(42,523)	\$(3,708)	\$ 137,736
+ Depreciation/Amort	318,304	4,274	6,856	329,434
- Capital Expenditures	(216,534)	(5,200)	—	(221,734)
Free Cash Flow	\$ 285,737	\$(43,449)	\$ 3,148	\$ 245,436
2006 Nine Months Stock Compensation	\$37,222	\$ 552	\$(552)	\$37,222

2005 Nine Months	FIS	CEY	ADJ	Pro Forma
Net Earnings	\$ 151,064	\$ 69,213	\$(42,481)	\$ 177,796
+ Depreciation/Amort	221,886	38,352	63,399	323,637
- Capital Expenditures	(180,497)	(42,883)	—	(223,380)
Free Cash Flow	\$ 192,453	\$ 64,682	\$ 20,918	\$ 278,053
2005 Nine Months Stock Compensation	\$ 16,017	\$ 9,200	\$(9,200)	\$ 16,017

Pro Forma Measures Excluding Selected Items

Pro Forma EBITDA	\$ 682,403
M&A and Integration costs	94,350
Performance Based Stock Option Costs	24,130
Pro Forma EBITDA, excluding selected items	\$ 800,883

Pro Forma Net Earnings	137,736
M&A and Integration Costs, net of tax	58,489
Performance Based Stock Option Costs, net of tax	14,888
Pro Forma Net Earnings, excluding selected items	\$ 211,113

Weighted Average Shares	187,405
Adjustment as if transaction took place 1/1/2005	<u>7,295</u>
Pro Forma Weighted Average Shares	<u>194,700</u>
Pro Forma Net Earnings per diluted share	\$ 0.71
M&A and Integration costs per share	<u>0.29</u>
Performance Based Stock Option Costs per share	<u>0.08</u>
Pro Forma Net Earnings per diluted share, excluding selected items	<u>\$ 1.08</u>
Net Earnings, excluding selected items	211,113
+ Tax Adjusted Purchase Price Amortization	<u>85,623</u>
Cash Earnings, excluding selected items	<u>296,736</u>
Net Earnings per diluted share, excluding selected items	1.08
+ Tax Adjusted Purchase Price Amortization—per share	<u>0.44</u>
Cash Earnings per diluted share, excluding selected items	<u>\$ 1.52</u>
Net Earnings, excluding selected items	\$ 211,113
+ Depreciation/Amort	329,434
- Capital Expenditures	(221,734)
Free Cash Flow, excluding selected items	<u>\$ 318,813</u>

Appendix B
Unaudited Pro Forma Combined Statement of Continuing Operations
for the Nine Months Ended September 30, 2006
(In thousands Except Per Share Data)

	<u>Certegy-Jan</u>	<u>FIS</u>	<u>Pro Forma Adjustments</u>	<u>Pro Forma</u>	<u>Tax Adjusted Purchase Price Amortization</u>	<u>Cash Earnings</u>
Total revenue	\$ 92,915	\$ 3,003,533		\$ 3,096,448		
Total cost of revenue	73,218	2,114,635	6,856	2,194,709		
Gross profit (loss)	19,697	888,898	(6,856)	901,739		
General and administrative	7,645	369,736	(522)	376,859		
Research and development costs	—	77,561		77,561		
Merger and Acquisition costs	79,767	14,583		94,350		
Income (loss) from operations	(67,715)	427,018	(6,334)	352,969		
Interest income (expense) and other	(1,204)	(139,954)	—	(141,158)		
Income from continuing operations						
before tax and min. int	(68,919)	287,064	(6,334)	211,811		
Provision for income tax	(26,396)	106,915	(2,626)	77,893		
Income from continuing operations	(42,523)	180,149	(3,708)	133,918		
Equity in earnings (loss) of unconsolidated entities, net	—	3,778	—	3,778		
Minority interests in earnings, net of tax	—	40	—	40		
Net income	<u>\$ (42,523)</u>	<u>\$ 183,967</u>	<u>\$ (3,708)</u>	<u>\$ 137,736</u>	<u>\$ 85,623</u>	<u>\$ 223,359</u>
Net income per share-basic	<u>\$ (0.68)</u>	<u>\$ 1.00</u>		<u>\$ 0.72</u>		<u>\$ 1.17</u>
Pro forma Weighted average shares- basic	<u>62,326</u>	<u>184,373</u>		<u>191,567</u>		<u>191,567</u>
Net income per share-diluted	<u>\$ (0.67)</u>	<u>\$ 0.98</u>		<u>\$ 0.71</u>		<u>\$ 1.15</u>
Pro forma Weighted average shares- diluted	<u>63,796</u>	<u>187,405</u>		<u>194,700</u>		<u>194,700</u>
Pro Forma Net Earnings						\$ 137,736
Merger and Acquisition and Integration Costs, net of tax						58,489
Performance Based Stock Option Costs, net of tax						14,888
Pro Forma Net Earnings, excluding selected items						\$ 211,113

Appendix C
 Unaudited Pro Forma and Historical Segment Information
 for the Quarters and Nine Month Periods Ended September 30, 2006 and 2005
 (In thousands Except Per Share Data)

<u>2006- Quarter 3</u>	<u>Pro Forma</u>				<u>Historical</u>			
	<u>Transaction Processing Services</u>	<u>Lender Processing Services</u>	<u>Corporate and Other</u>	<u>Total</u>	<u>Transaction Processing Services</u>	<u>Lender Processing Services</u>	<u>Corporate and Other</u>	<u>Total</u>
Processing and services revenue	650,406	432,891	(2,646)	1,080,651	650,406	432,891	(2,646)	1,080,651
Cost of revenues	514,390	258,190	—	772,580	514,390	258,190	—	772,580
Gross profit	136,016	174,701	(2,646)	308,071	136,016	174,701	(2,646)	308,071
Selling, general and admin costs	39,736	52,338	20,650	112,724	39,736	52,338	20,650	112,724
Research development costs	17,838	8,017	—	25,855	17,838	8,017	—	25,855
Operating income	78,442	114,346	(23,296)	169,492	78,442	114,346	(23,296)	169,492
Depreciation and amortization	75,158	33,658	2,319	111,135	75,158	33,658	2,319	111,135
EBITDA	<u>153,600</u>	<u>148,004</u>	<u>(20,977)</u>	<u>280,627</u>	<u>153,600</u>	<u>148,004</u>	<u>(20,977)</u>	<u>280,627</u>
ProForma EBITDA	153,600	148,004	(20,977)	280,627				
Merger and Acquisition and Integration costs	3,568	1,337	716	5,621				
ProForma EBITDA, excluding selected items	157,168	149,341	(20,261)	286,248				
<u>2006- 9mths YTD</u>	<u>Pro Forma</u>				<u>Historical</u>			
	<u>Transaction Processing Services</u>	<u>Lender Processing Services</u>	<u>Corporate and Other</u>	<u>Total</u>	<u>Transaction Processing Services</u>	<u>Lender Processing Services</u>	<u>Corporate and Other</u>	<u>Total</u>
Processing and services revenue	1,854,993	1,241,472	(17)	3,096,448	1,764,030	1,241,472	(1,969)	3,003,533
Cost of revenues	1,456,928	737,781	—	2,194,709	1,376,854	737,781	—	2,114,635
Gross profit	398,065	503,691	(17)	901,739	387,176	503,691	(1,969)	888,898
Selling, general and admin costs	134,751	161,574	174,884	471,209	130,341	161,574	92,404	384,319
Research development costs	52,183	25,378	—	77,561	52,183	25,378	—	77,561
Operating income	211,131	316,739	(174,901)	352,969	204,652	316,739	(94,373)	427,018
Depreciation and amortization	218,698	104,882	5,854	329,434	207,658	104,882	5,764	318,304
EBITDA	<u>429,829</u>	<u>421,621</u>	<u>(169,047)</u>	<u>682,403</u>	<u>412,310</u>	<u>421,621</u>	<u>(88,609)</u>	<u>745,322</u>
ProForma EBITDA	429,829	421,621	(169,047)	682,403				
Merger and Acquisition and Integration costs	7,851	3,349	83,150	94,350				
Acceleration of performance-based shares	—	—	24,130	24,130				
ProForma EBITDA, excluding selected items	437,680	424,970	(61,767)	800,883				
<u>2005 - Quarter 3</u>	<u>Pro Forma</u>				<u>Historical</u>			
	<u>Transaction Processing Services</u>	<u>Lender Processing Services</u>	<u>Corporate and Other</u>	<u>Total</u>	<u>Transaction Processing Services</u>	<u>Lender Processing Services</u>	<u>Corporate and Other</u>	<u>Total</u>
Processing and services revenue	570,015	413,591	(2,723)	980,883	287,241	413,591	(2,723)	698,109
Cost of revenues	439,483	231,179	—	670,662	216,615	231,179	—	447,794
Gross profit	130,532	182,412	(2,723)	310,221	70,626	182,412	(2,723)	250,315
Selling, general and admin costs	35,315	55,693	31,478	122,486	13,312	55,693	24,042	93,047
Research development costs	26,294	7,251	—	33,545	26,294	7,251	—	33,545
Operating income	68,923	119,468	(34,201)	154,190	31,020	119,468	(26,765)	123,723
Depreciation and amortization	68,145	34,334	2,376	104,855	34,360	34,334	2,089	70,783
EBITDA	<u>137,068</u>	<u>153,802</u>	<u>(31,825)</u>	<u>259,045</u>	<u>65,380</u>	<u>153,802</u>	<u>(24,676)</u>	<u>194,506</u>
<u>2005 - 9 mths YTD</u>	<u>Pro Forma</u>				<u>Historical</u>			
	<u>Transaction Processing Services</u>	<u>Lender Processing Services</u>	<u>Corporate and Other</u>	<u>Total</u>	<u>Transaction Processing Services</u>	<u>Lender Processing Services</u>	<u>Corporate and Other</u>	<u>Total</u>
Processing and services revenue	1,726,995	1,156,848	(4,186)	2,879,657	905,740	1,156,848	(4,186)	2,058,402

revenue								
Cost of revenues	<u>1,323,088</u>	<u>659,657</u>	<u>—</u>	<u>1,982,745</u>	<u>671,716</u>	<u>659,657</u>	<u>—</u>	<u>1,331,373</u>
Gross profit	<u>403,907</u>	<u>497,191</u>	<u>(4,186)</u>	<u>896,912</u>	<u>234,024</u>	<u>497,191</u>	<u>(4,186)</u>	<u>727,029</u>
Selling, general and admin costs	141,618	171,593	96,532	409,743	71,016	171,593	70,312	312,921
Research development costs	<u>66,530</u>	<u>19,254</u>	<u>—</u>	<u>85,784</u>	<u>66,530</u>	<u>19,254</u>	<u>—</u>	<u>85,784</u>
Operating income	<u>195,759</u>	<u>306,344</u>	<u>(100,718)</u>	<u>401,385</u>	<u>96,478</u>	<u>306,344</u>	<u>(74,498)</u>	<u>328,324</u>
Depreciation and amortization	<u>209,155</u>	<u>109,235</u>	<u>5,247</u>	<u>323,637</u>	<u>108,328</u>	<u>109,235</u>	<u>4,323</u>	<u>221,886</u>
EBITDA	<u><u>404,914</u></u>	<u><u>415,579</u></u>	<u><u>(95,471)</u></u>	<u><u>725,022</u></u>	<u><u>204,806</u></u>	<u><u>415,579</u></u>	<u><u>(70,175)</u></u>	<u><u>550,210</u></u>