# FIS

## SUPPLEMENTAL FINANCIAL DATA AND GAAP TO NON-GAAP RECONCILIATIONS

**Fourth Quarter and Full Year 2015** February 9, 2016



#### Fidelity National Information Services, Inc. Earnings Release Supplemental Financial Information February 9, 2016

Exhibit A	Consolidated Statements of Earnings - Unaudited for the three months and years ended December 31, 2015 and 2014
Exhibit B	Consolidated Balance Sheets - Unaudited as of December 31, 2015 and December 31, 2014
Exhibit C	Consolidated Statements of Cash Flows - Unaudited for the years ended December 31, 2015 and 2014
Exhibit D	Supplemental Non-GAAP Financial Information - Unaudited for the three months and years ended December 31, 2015 and 2014
Exhibit E	Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three months and years ended December 31, 2015 and 2014

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED (In millions, except per share data)

#### Exhibit A

	Three months ended December 31,				Years ended December 31,				
		2015		2014		2015		2014	
Processing and services revenues	\$	1,874.8	\$	1,689.1	\$	6,595.2	\$	6,413.8	
Cost of revenues		1,232.6		1,116.9		4,393.2		4,328.3	
Gross profit		642.2		572.2		2,202.0		2,085.5	
Selling, general and administrative expenses		383.4		221.1		1,102.8		814.9	
Operating income		258.8		351.1		1,099.2		1,270.6	
Other income (expense):									
Interest expense, net		(74.6)		(36.8)		(183.4)		(157.5)	
Other income (expense), net		(8.4)		(3.2)		121.1		(59.7)	
Total other income (expense), net		(83.0)		(40.0)		(62.3)		(217.2)	
Earnings from continuing operations before income taxes		175.8		311.1		1,036.9		1,053.4	
Provision for income taxes		64.6		101.4		378.8		335.1	
Earnings from continuing operations, net of tax		111.2		209.7		658.1		718.3	
Earnings (loss) from discontinued operations, net of tax		(0.3)		(7.1)		(7.3)		(11.4)	
Net earnings		110.9		202.6		650.8		706.9	
Net earnings attributable to noncontrolling interest		(5.7)		(7.3)		(19.3)		(27.8)	
Net earnings attributable to FIS common stockholders	\$	105.2	\$	195.3	\$	631.5	\$	679.1	
Net earnings per share-basic from continuing operations attributable to FIS common stockholders Net earnings (loss) per share-basic from discontinued	\$	0.36	\$	0.72	\$	2.24	\$	2.42	
operations attributable to FIS common stockholders				(0.03)		(0.03)		(0.04)	
Net earnings per share-basic attributable to FIS common stockholders *	\$	0.36	\$	0.69	\$	2.22	\$	2.38	
Weighted average shares outstanding-basic		295.7		282.8		285.0		284.8	
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders	\$	0.35	\$	0.71	\$	2.21	\$	2.39	
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders		_		(0.02)		(0.03)		(0.04)	
Net earnings per share-diluted attributable to FIS common stockholders *	\$	0.35	\$	0.68	\$	2.19	\$	2.35	
Weighted average shares outstanding-diluted		299.2		286.5		288.7		288.7	
Amounts attributable to FIS common stockholders:									
Earnings from continuing operations, net of tax	\$	105.5	\$	202.4	\$	638.8	\$	690.5	
Earnings (loss) from discontinued operations, net of tax	_	(0.3)	_	(7.1)	_	(7.3)	_	(11.4)	
Net earnings attributable to FIS common stockholders	\$	105.2	\$	195.3	\$	631.5	\$	679.1	

\* Amounts may not sum due to rounding.

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. CONSOLIDATED BALANCE SHEETS — UNAUDITED (In millions, except per share data)

Exhibit B

Assets         2015         2014           Current assets:		December 31,				
Current assets:         S         6.87.6         S         492.8           Cash and cash equivalents         370.9         393.9         Trade receivables, net         1,70.2         1,126.4           Settlement receivables, net         161.9         153.7         Other receivables         161.9         153.7           Other receivables         161.9         153.7         Other receivables         30.5         33.6           Prepaid expenses and other current assets         262.9         167.0         Deferred income taxes         99.8         67.4           Assets held for sale			· · · · · · · · · · · · · · · · · · ·			
Cash and cash equivalents         \$         687.6         \$         492.8           Settement deposits         370.9         393.9           Trade receivables, net         1,701.2         1,126.4           Settement receivables         161.9         153.7           Other receivables         161.9         33.5           Due from Brazilian venture partner         30.5         33.6           Prepaid expenses and other current assets         262.9         167.0           Deferred income taxes         99.8         67.4           Assets held for sale         —         6.8           Total current assets         3.511.4         2.473.1           Propery and equipment, net         610.7         483.3           Goodwill         14,744.7         8.877.6           Intangible assets, net         2.152.0         1.268.0           Computer software, net         1.583.6         893.4           Deferred contract costs, net         2.353.0         213.2           Current liabilities         S         1.186.4         5           Accounts payable and acerued liabilities         \$         1.18.3         2.79.4           Current liabilities         S         1.186.4         \$         730.3	Assets					
Settlement deposits         370.9         393.9           Trade receivables, net         1,701.2         1,126.4           Settlement receivables         161.9         153.7           Other receivables         30.5         33.6           Prepaid expenses and other current assets         262.9         167.0           Deferred income taxes         262.9         167.0           Assets held for sale         —         6.8           Total current assets         35.11.4         2.473.1           Property and equipment, net         610.7         483.3           Goodwill         14,744.7         8.87.6           Intangible assets, net         5.159.2         1.268.0           Computer software, net         253.0         213.2           Other noncurrent assets <u>406.2</u> 31.19           Total assets <u>262.068.8         \$ 14.520.5           Liabilities and Equip         15.3         13.1           Deferred revenues         615.3         279.4           Outer non informed taxes         2.44.520.5         11.9           Liabilities and Equip        </u>						
Trade receivables, net       1,701.2       1,126.4         Settement receivables       161.9       153.7         Other receivables       30.5       33.6         Other receivables       262.9       167.0         Deferred income taxes       99.8       67.4         Assets held for sale       —       6.8         Total current assets       3.511.4       2.473.1         Propeid expenses and other current assets       9.147.47       8.877.6         Total current assets       3.511.4       2.473.1         Propeid expenses       6.10.7       443.3         Goodwill       14.744.7       8.877.6         Intangible assets, net       2.152.2       1.268.0         Computer software, net       2.53.0       2.13.2         Deferred oncurrent costs, net       2.53.0       2.13.2         Other noncurrent assets       406.2       3.11.9         Total assets       \$       1.186.4       \$         Accounts payable and accrued liabilities       \$       5.1.186.4       \$       730.3         Settlement payables       53.7.7       558.4       \$       1.33.1       1.4.20.5       1.4.20.5         Liabilities held for sale						
Settlement receivables         161.9         153.7           Other receivables         196.6         31.5           Due from Brazilian venture partner         30.5         33.6           Prepaid expenses and other current assets         262.9         167.0           Deferred income taxes         99.8         67.4           Assets held for sale	-					
Other receivables         196.6         31.5           Due from Brazilian venture partner         30.5         33.6           Prepaid expenses and other current assets         262.9         167.0           Deferred income taxes         99.8         67.4           Assets held for sale         —         6.8           Total current assets         3.511.4         2.473.1           Property and equipment, net         610.7         48.33           Goodwill         14.744.7         8.877.6           Intangible assets, net         5.159.2         1.268.0           Computer software, net         2.53.0         213.2           Other noncurrent assets         406.2         311.9           Total assets         \$         2.62.68.8         \$           Current liabilities         \$         1.186.4         \$         730.3           Settlement payable and accrued liabilities         \$         1.186.4         \$         730.3           Settlement payable and accrued fiabilities         \$         1.186.4         \$         730.3           Current portion of long-term debt         15.3         13.1         Due to Brazilian venture partner         9.2         13.3           Due to Brazilian venture partner         2.40	Trade receivables, net	1,701.2	1,126.4			
Due from Brazilian venture partner $30.5$ $33.6$ Prepaid expenses and other current assets $262.9$ $167.0$ Deferred income taxes $99.8$ $67.4$ Assets held for sale	Settlement receivables	161.9	153.7			
Prepaid expenses and other current assets $262.9$ $167.0$ Deferred income taxes $99.8$ $67.4$ Assets held for sale $$ $6.8$ Total current assets $3,511.4$ $2,473.1$ Property and equipment, net $610.7$ $483.3$ Goodwill $14,744.7$ $887.6$ Intangible assets, net $5,159.2$ $1,268.0$ Computer software, net $253.0$ $213.2$ Other noncurrent assets $406.2$ $311.9$ Total assets $2$ $26,268.8$ $$14,520.5$ Liabilities and Equity           Current liabilities: $$1,186.4$ $$730.3$ Accounts payable and accrued liabilities $$1,31.3$ $13.1$ Deferred revenues $615.3$ $279.4$ Current portion of long-term debt $11.33.3$ $13.1$ Due to Brazilian venture partner $9.2$ $13.3$ Liabilities held for sale $$ $-44$ Total current liabilities $2,263.9$ $1,598.9$ Long-term debt, excluding curr	Other receivables		31.5			
Deferred income taxes       99.8 $67.4$ Assets held for sale       — $6.8$ Total current assets $3.5114$ $2.473.1$ Property and equipment, net $610.7$ $483.3$ Goodwill $14.744.7$ $8.877.6$ Intangible assets, net $5.159.2$ $1.268.0$ Computer software, net $2.53.0$ $213.2$ Other noncurrent assets $406.2$ $311.9$ Total assets       \$ $2.6268.8$ \$         Current liabilities:       \$ $1.186.4$ \$ $730.3$ Settlement payables $53.77$ $558.4$ \$ $730.3$ Settlement payables $615.3$ $279.4$ \$         Current portion of long-term debt $15.3$ $13.11$ \$         Due to Brazilian venture partner $9.2$ $13.3$ \$ $14.978$ \$ $50.46$ Deferred income taxes $2.658.4$ $874.4$ \$ $20.6$ $92.6$ $92.6$ Deferred income taxes $2.658.4$ $874.4$ $20.6$ $92.6$ $92.6$ $92.6$ $92.6$ <t< td=""><td>Due from Brazilian venture partner</td><td>30.5</td><td>33.6</td></t<>	Due from Brazilian venture partner	30.5	33.6			
Assets held for sale       —       6.8         Total current assets $3.511.4$ $2.473.1$ Property and equipment, net $610.7$ $483.3$ Goodwill       14.744.7 $8.877.6$ Intangible assets, net $5.159.2$ $1.268.0$ Computer software, net $1.533.6$ $893.4$ Deferred contract costs, net $253.0$ $213.2$ Other noncurrent assets $406.2$ $311.9$ Total assets       § 26268.8       § 14.520.5         Liabilities and Equity         Current liabilities:         Accounts payable and accrued liabilities       \$ 1,186.4       \$ 730.3         Stillement payables         Deferred revenues         Current portion of long-term debt         Deferred revenues         Current payable and accrued liabilities         Labilities hold for sale         —       444         Total current liabilities       2.363.9         Liabilities hold for sale       —       44.4         Total current liabilities       2.363.9       1.598.9 <td cols<="" td=""><td>Prepaid expenses and other current assets</td><td>262.9</td><td>167.0</td></td>	<td>Prepaid expenses and other current assets</td> <td>262.9</td> <td>167.0</td>	Prepaid expenses and other current assets	262.9	167.0		
Total current assets $3,5114$ $2,473.1$ Property and equipment, net $610.7$ $483.3$ Goodwill $14,744.7$ $8,877.6$ Intangible assets, net $5,159.2$ $1,268.0$ Computer software, net $1,583.6$ $893.4$ Deferred contract costs, net $253.0$ $213.2$ Other noncurrent assets $406.2$ $311.9$ Total assets $526268.8$ $$$1,186.4$ \$ 730.3         Settlement payables $537.7$ $558.4$ Deferred revenues $615.3$ $279.4$ Current portion of long-term debt $15.3$ $13.1$ Due to Brazilian venture partner $9.2$ $13.3$ Liabilities $2,363.9$ $1.598.9$ Deferred revenues $2,658.4$ $874.4$ Total current liabilities $2,658.4$ $874.4$ Due to Brazilian venture partner $24.0$ $22.6$ Deferred revenues $3.04$ $26.1$ Other long-term liabilities $287.5$ $2454$ Total current liabilities $7.5$ $245.4$ Other long-term li	Deferred income taxes	99.8	67.4			
Property and equipment, net $610.7$ $483.3$ Goodwill $14,744.7$ $8,877.6$ Intangible assets, net $5,159.2$ $1,268.0$ Computer software, net $153.6$ $893.4$ Deferred contract costs, net $253.0$ $213.2$ Other noncurrent assets $406.2$ $$11.9$ Total assets $$26268.8$ $$14.520.5$ Liabilities and Equity         Current liabilities:         Accounts payable and accrued liabilities $$1,186.4$ $$730.3$ Stellement payables         Deferred revenues $615.3$ $279.4$ Current portion of long-term debt $15.3$ $13.1$ Due to Brazilian venture partner $9.2$ $13.3$ Long-term debt, excluding current portion         Deferred revenues $2,658.4$ $874.4$ Deferred revenues $2658.4$ $874.4$ Deferred revenues $2658.4$ $874.4$ Deferred revenues $2658.4$ $874.4$ Deferred revenues $30.4$	Assets held for sale		6.8			
Goodwill         14,744,7 $8,877.6$ Intangible assets, net         5,159.2         1,268.0           Compute software, net         1,583.6         893.4           Deferred contract costs, net         253.0         213.2           Other noncurrent assets $406.2$ 311.9           Total assets $\underline{5}$ 26.268.8 $\underline{5}$ Liabilities and Equity           Current liabilities: $5$ 1,186.4 $\underline{5}$ 730.3           Settlement payable and accrued liabilities $\underline{5}$ 1,186.4 $\underline{5}$ 730.3           Settlement payables         537.7         558.4         Deferred revenues         615.3         279.4           Current point of long-term debt         15.3         13.1         Due to Brazilian venture partner         9.2         133           Liabilities $$ $-4.4$ 1497.8         5,054.6           Deferred income taxes         2,658.4         874.4         Due to Brazilian venture partner         24.0         29.6           Deferred revenues         30.4         26.1         Other tong-term liabilities         28.75         245.4           Total current liabilities         28.75 <td>Total current assets</td> <td>3,511.4</td> <td>2,473.1</td>	Total current assets	3,511.4	2,473.1			
Intangible assets, net $5,159.2$ $1,268.0$ Computer software, net $1,583.6$ $893.4$ Deferred contract costs, net $233.0$ $213.2$ Other noncurrent assets $406.2$ $311.9$ Total assets $$$26.268.8$$ $$$14.520.5$$ Liabilities and Equity         Current liabilities         Accounts payable and accrued liabilities         Settlement payables         Sign 2.186.4         Sign 2.186.4         Deferred revenues         Current portion of long-term debt         Deferred revenues         Labilities held for sale         —         4.4         Total current liabilities         Labilities held for sale         —         4.4.4         Deferred income taxes         2,668.4         Deferred income taxes         2,668.4         Deferred income taxes         2,668.4         Deferred income taxes         2,668.4	Property and equipment, net	610.7	483.3			
$\begin{array}{c} \mbox{Computer software, net} & 1,583.6 & 893.4 \\ \mbox{Deferred contract costs, net} & 253.0 & 213.2 \\ \mbox{Other noncurrent assets} & 406.2 & 311.9 \\ \hline \mbox{Softmatrix} & 262.668.8 & $ 14.520.5 \\ \hline \mbox{Liabilities and Equity} & \\ \mbox{Current liabilities:} & $ 1,186.4 & $ 730.3 \\ \mbox{Settlement payables} & 537.7 & 558.4 \\ \mbox{Deferred revenues} & 615.3 & 279.4 \\ \mbox{Current liabilities} & $ 1,186.4 & $ 730.3 \\ \mbox{Settlement payables} & 537.7 & 558.4 \\ \mbox{Deferred revenues} & 615.3 & 279.4 \\ \mbox{Current liabilities} & $ 2,263.9 & 1,598.9 \\ \mbox{Long-term liabilities} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due to Brazilian venture partner} & $ 2,658.4 & 874.4 \\ \mbox{Due torn stock $0.01 par value} & $ 1,0,209.7 & 7,336.8 \\ \mbox{Retained earnings} & $ 3,072.9 & 2,746.8 \\ \mbox{Accumulated other comprehensive earnings (loss) & $ (,279.4) & ((107.2) \\ \mbox{Treasury stock $0.01 par value} & $ 3,072.9 &$	Goodwill	14,744.7	8,877.6			
Deferred contract costs, net       253.0       213.2         Other noncurrent assets $406.2$ $311.9$ Total assets       \$ 26.268.8       \$ 14.520.5         Liabilities and Equity         Current liabilities:       \$ 1,186.4       \$ 730.3         Accounts payable and accrued liabilities       \$ 1,186.4       \$ 730.3         Settlement payables       537.7       558.4         Deferred revenues       615.3       279.4         Current portion of long-term debt       15.3       13.1         Due to Brazilian venture partner       9.2       13.3         Liabilities held for sale       —       44.4         Total current liabilities       2,363.9       1,598.9         Long-term debt, excluding current portion       11,497.8       5,054.6         Deferred income taxes       2,658.4       874.4         Due to Brazilian venture partner       24.0       29.6         Deferred income taxes       2,658.4       874.4         Due to Brazilian venture partner       24.0       29.6         Deferred income taxes       2,658.4       874.4         Due to Brazilian venture partner       24.0       29.6         Deferred income taxes       2,657.5	Intangible assets, net	5,159.2	1,268.0			
Other noncurrent assets $406.2$ $311.9$ Total assets\$ 26.268.8\$ 14.520.5Liabilities and EquityCurrent liabilities:Accounts payable and accrued liabilities\$ 1,186.4\$ 730.3Settlement payables537.7558.4Deferred revenues615.3279.4Current portion of long-term debt15.313.1Due to Brazilian venture partner9.213.3Liabilities held for sale—4.4Total current liabilities2.363.91.598.9Long-term debt, excluding current portion11,497.85.054.6Deferred revenues24.029.6Long-term debt, excluding current portion11,497.85.054.6Deferred revenues30.426.1Other long-term liabilities287.5245.4Total liabilities287.5245.4Total liabilities16.862.07.829.0Equity:Preferred stock \$0.01 par value4.3Preferred stock \$0.01 par value4.33.9Additional paid in capital10,209.77.336.8Accumulated other comprehensive earnings (loss)(279.4)(107.2)Treasury stock \$0.01 par value(3.686.5)(3.423.6)Total Equity9.321.06.556.7Total Equity9.321.06.556.7Total equity9.321.06.556.7Total equity9.321.06.556.7	Computer software, net	1,583.6	893.4			
Total assets         § 26268.8         § 14,520.5           Liabilities and Equity           Current liabilities:         -         -           Accounts payable and accrued liabilities         \$ 1,186.4         \$ 730.3           Settlement payables         537.7         558.4           Deferred revenues         615.3         279.4           Current portion of long-term debt         15.3         13.1           Due to Brazilian venture partner         9.2         13.3           Liabilities held for sale         -         -         4.4           Total current liabilities         2,363.9         1.598.9         1.598.9           Long-term debt, excluding current portion         11,497.8         5,054.6         24.0         29.6           Deferred revenues         2,658.4         874.4         24.0         29.6         24.4           Due to Brazilian venture partner         24.0         29.6         24.5         245.4           Total liabilities         287.5         245.4         7.14         24.0         29.0           Eauitvi:         -         -         -         -         -         -         -         -         -         -         -         -         -	Deferred contract costs, net	253.0	213.2			
Liabilities and EquityCurrent liabilities:Accounts payable and accrued liabilities\$ 1,186.4\$ 730.3Settlement payables537.7558.4Deferred revenues615.3279.4Current portion of long-term debt15.313.1Due to Brazilian venture partner9.213.3Liabilities held for sale—4.4Total current liabilities2,363.91.598.9Long-term debt, excluding current portion11,497.85,054.6Deferred income taxes2,658.4874.4Due to Brazilian venture partner24.029.6Deferred revenues30.426.1Other long-term liabilities287.5245.4Total liabilities16.862.07.829.0Equity:Freferred stock \$0.01 par value4.33.9Additional paid in capital10,209.77,336.8Accumulated other comprehensive earnings (loss)(279.4)(107.2)Treasury stock \$0.01 par value(3,686.5)(3,423.6)Total FIS stockholders' equity9,321.06.556.7Noncontrolling interest85.8134.8Total equity9,406.86.691.5	Other noncurrent assets	406.2	311.9			
Current liabilities:\$ 1,186.4\$ 730.3Accounts payable and accrued liabilities\$ 537.7558.4Deferred revenues $615.3$ $279.4$ Current portion of long-term debt $15.3$ $13.1$ Due to Brazilian venture partner $9.2$ $13.3$ Liabilities held for sale $$ $4.4$ Total current liabilities $2.363.9$ $1.598.9$ Long-term debt, excluding current portion $11,497.8$ $5,054.6$ Deferred income taxes $2.658.4$ $874.4$ Due to Brazilian venture partner $24.0$ $29.6$ Deferred neweus $30.4$ $26.1$ Other long-term liabilities $287.5$ $245.4$ Total liabilities $287.5$ $245.4$ Total liabilities $7.829.0$ $7.829.0$ Equity:FIS stockholders' equity: $-$ Preferred stock $S0.01$ par value $ -$ Common stock $S0.01$ par value $ -$ Common stock $S0.01$ par value $3.072.9$ $2.746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Treasury stock $S0.01$ par value $3.072.9$ $2.746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Treasury stock $S0.01$ par value $3.072.9$ $2.746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(3.686.5)$ Total FIS stockholders' equity $9.321.0$ $6.556.7$ Noncontrolling interest $88.8$ $134.8$ Total equity $9.406.8$ <	Total assets	<u>\$ 26,268.8</u>	<u>\$ 14,520.5</u>			
Accounts payable and accrued liabilities\$ 1,186,4\$ 730.3Settlement payables $537.7$ $558.4$ Deferred revenues $615.3$ $279.4$ Current portion of long-term debt $15.3$ $13.1$ Due to Brazilian venture partner $9.2$ $13.3$ Liabilities held for sale $ 4.4$ Total current liabilities $2,363.9$ $1.598.9$ Long-term debt, excluding current portion $11,497.8$ $5,054.6$ Deferred revenues $2,40.29.6$ $29.6$ Deferred revenues $30.4$ $26.1$ Other long-term liabilities $287.5$ $245.4$ Total liabilities $287.5$ $245.4$ Total liabilities $10,209.7$ $7,336.8$ Retained earnings $3,072.9$ $2,746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Treasury stock $S0.01$ par value $6,556.7$ $85.8$ Noncontrolling interest $85.8$ $134.8$ Total equity $9,406.8$ $6,691.5$	Liabilities and Equity					
Settlement payables $537.7$ $558.4$ Deferred revenues $615.3$ $279.4$ Current portion of long-term debt $15.3$ $13.1$ Due to Brazilian venture partner $9.2$ $13.3$ Liabilities held for sale $ 4.4$ Total current liabilities $2.363.9$ $1,598.9$ Long-term debt, excluding current portion $11,497.8$ $5,054.6$ Deferred income taxes $2.658.4$ $874.4$ Due to Brazilian venture partner $24.0$ $29.6$ Deferred revenues $30.4$ $26.1$ Other long-term liabilities $287.5$ $245.4$ Total liabilities $16.862.0$ $7,829.0$ Equity:FIS stockholders' equity: $-$ Preferred stock \$0.01 par value $4.3$ $3.9$ Additional paid in capital $10,209.7$ $7,336.8$ Retained earnings $3.072.9$ $2,746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Treasury stock $9.0.01$ par value $(3,686.5)$ $(3,423.6)$ Total FIS stockholders' equity $9,321.0$ $6.556.7$ Noncontrolling interest $85.8$ $134.8$ Total equity $9,406.8$ $6,691.5$	Current liabilities:					
Deferred revenues $615.3$ $279.4$ Current portion of long-term debt $15.3$ $13.1$ Due to Brazilian venture partner $9.2$ $13.3$ Liabilities held for sale $ 4.4$ Total current liabilities $2.363.9$ $1.598.9$ Long-term debt, excluding current portion $11.497.8$ $5,054.6$ Deferred income taxes $2.658.4$ $874.4$ Due to Brazilian venture partner $24.0$ $29.6$ Deferred revenues $30.4$ $26.1$ Other long-term liabilities $287.5$ $245.4$ Total liabilities $16.862.0$ $7.829.0$ Equity:FIS stockholders' equity: $-$ Preferred stock \$0.01 par value $4.3$ $3.9$ Additional paid in capital $10,209.7$ $7,336.8$ Retained earnings $3.072.9$ $2.746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Treasury stock $\$0.01$ par value $(3.686.5)$ $(3.423.6)$ Total FIS stockholders' equity $9.321.0$ $6.556.7$ Noncontrolling interest $85.8$ $134.8$ Total equity $9.406.8$ $6.691.5$	Accounts payable and accrued liabilities	\$ 1,186.4	\$ 730.3			
Current portion of long-term debt15.313.1Due to Brazilian venture partner9.213.3Liabilities held for sale—4.4Total current liabilities2,363.91,598.9Long-term debt, excluding current portion11,497.85,054.6Deferred income taxes2,658.4874.4Due to Brazilian venture partner24.029.6Deferred revenues30.426.1Other long-term liabilities287.5245.4Total liabilities16.862.07.829.0Equity:FIS stockholders' equity:-Preferred stock \$0.01 par value4.33.9Additional paid in capital10,209.77,336.8Retained earnings3,072.92,746.8Accumulated other comprehensive earnings (loss)(279.4)(107.2)Treasury stock \$0.01 par value(3,686.5)(3,423.6)Total FIS stockholders' equity9.321.06.556.7Noncontrolling interest85.8134.8Total equity9.406.86.691.5	Settlement payables	537.7	558.4			
Due to Brazilian venture partner $9.2$ $13.3$ Liabilities held for sale— $4.4$ Total current liabilities $2,363.9$ $1,598.9$ Long-term debt, excluding current portion $11,497.8$ $5,054.6$ Deferred income taxes $2,658.4$ $874.4$ Due to Brazilian venture partner $24.0$ $29.6$ Deferred revenues $30.4$ $26.1$ Other long-term liabilities $287.5$ $245.4$ Total liabilities $287.5$ $245.4$ Total liabilities $16.862.0$ $7.829.0$ Equity:FIS stockholders' equity: $-$ Preferred stock \$0.01 par value $4.3$ $3.9$ Additional paid in capital $10,209.7$ $7,336.8$ Retained earnings $3,072.9$ $2,746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Treasury stock \$0.01 par value $(3,686.5)$ $(3,423.6)$ Total FIS stockholders' equity $9.321.0$ $6.556.7$ Noncontrolling interest $85.8$ $134.8$ Total equity $9.406.8$ $6.691.5$	Deferred revenues	615.3	279.4			
Liabilities held for sale— $4.4$ Total current liabilities $2.363.9$ $1.598.9$ Long-term debt, excluding current portion $11,497.8$ $5,054.6$ Deferred income taxes $2,658.4$ $874.4$ Due to Brazilian venture partner $24.0$ $29.6$ Deferred revenues $30.4$ $26.1$ Other long-term liabilities $287.5$ $245.4$ Total liabilities $16.862.0$ $7.829.0$ Equity:FIS stockholders' equity: $-$ Preferred stock \$0.01 par value $4.3$ $3.9$ Additional paid in capital $10,209.7$ $7,336.8$ Retained earnings $3,072.9$ $2,746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Total FIS stockholders' equity $9,321.0$ $6,556.7$ Noncontrolling interest $85.8$ $134.8$ Total equity $9,406.8$ $6,691.5$	Current portion of long-term debt	15.3	13.1			
Total current liabilities $2,363.9$ $1,598.9$ Long-term debt, excluding current portion $11,497.8$ $5,054.6$ Deferred income taxes $2,658.4$ $874.4$ Due to Brazilian venture partner $24.0$ $29.6$ Deferred revenues $30.4$ $26.1$ Other long-term liabilities $287.5$ $245.4$ Total liabilities $16,862.0$ $7,829.0$ Equity:FIS stockholders' equity: $-$ Preferred stock \$0.01 par value $ -$ Common stock \$0.01 par value $4.3$ $3.9$ Additional paid in capital $10,209.7$ $7,336.8$ Retained earnings $3,072.9$ $2,746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Total FIS stockholders' equity $9,321.0$ $6,556.7$ Noncontrolling interest $85.8$ $134.8$ Total equity $9,406.8$ $6.691.5$	Due to Brazilian venture partner	9.2	13.3			
Long-term debt, excluding current portion $11,497.8$ $5,054.6$ Deferred income taxes $2,658.4$ $874.4$ Due to Brazilian venture partner $24.0$ $29.6$ Deferred revenues $30.4$ $26.1$ Other long-term liabilities $287.5$ $245.4$ Total liabilities $16.862.0$ $7.829.0$ Equity: $16.862.0$ $7.829.0$ FIS stockholders' equity: $$ $$ Common stock \$0.01 par value $$ $$ Common stock \$0.01 par value $4.3$ $3.9$ Additional paid in capital $10,209.7$ $7,336.8$ Retained earnings $3,072.9$ $2,746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Treasury stock \$0.01 par value $(3,686.5)$ $(3,423.6)$ Total FIS stockholders' equity $9,321.0$ $6,556.7$ Noncontrolling interest $85.8$ $134.8$ Total equity $9,406.8$ $6,691.5$	Liabilities held for sale		4.4			
Deferred income taxes $2,658.4$ $874.4$ Due to Brazilian venture partner $24.0$ $29.6$ Deferred revenues $30.4$ $26.1$ Other long-term liabilities $287.5$ $245.4$ Total liabilities $16,862.0$ $7,829.0$ Equity:FIS stockholders' equity: $-$ Preferred stock \$0.01 par value $ -$ Common stock \$0.01 par value $4.3$ $3.9$ Additional paid in capital $10,209.7$ $7,336.8$ Retained earnings $3,072.9$ $2,746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Treasury stock \$0.01 par value $(3,686.5)$ $(3,423.6)$ Total FIS stockholders' equity $9,321.0$ $6,556.7$ Noncontrolling interest $85.8$ $134.8$ Total equity $9,406.8$ $6,691.5$	Total current liabilities	2,363.9	1,598.9			
Due to Brazilian venture partner $24.0$ $29.6$ Deferred revenues $30.4$ $26.1$ Other long-term liabilities $287.5$ $245.4$ Total liabilities $16,862.0$ $7,829.0$ Equity: $16,862.0$ $7,829.0$ FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $4.3$ $3.9$ Additional paid in capital $10,209.7$ $7,336.8$ Retained earnings $3,072.9$ $2,746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Treasury stock \$0.01 par value $(3,686.5)$ $(3,423.6)$ Total FIS stockholders' equity $9,321.0$ $6,556.7$ Noncontrolling interest $85.8$ $134.8$ Total equity $9,406.8$ $6,691.5$	Long-term debt, excluding current portion	11,497.8	5,054.6			
Deferred revenues $30.4$ $26.1$ Other long-term liabilities $287.5$ $245.4$ Total liabilities $16,862.0$ $7,829.0$ Equity: $16,862.0$ $7,829.0$ FIS stockholders' equity: $ -$ Preferred stock $\$0.01$ par value $ -$ Common stock $\$0.01$ par value $4.3$ $3.9$ Additional paid in capital $10,209.7$ $7,336.8$ Retained earnings $3,072.9$ $2,746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Treasury stock $\$0.01$ par value $(3,686.5)$ $(3,423.6)$ Total FIS stockholders' equity $9,321.0$ $6,556.7$ Noncontrolling interest $85.8$ $134.8$ Total equity $9,406.8$ $6,691.5$	Deferred income taxes	2,658.4	874.4			
Other long-term liabilities $287.5$ $245.4$ Total liabilities $16,862.0$ $7,829.0$ Equity:FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $  -$ Common stock \$0.01 par value $4.3$ $3.9$ Additional paid in capital $10,209.7$ $7,336.8$ Retained earnings $3,072.9$ $2,746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Treasury stock \$0.01 par value $(3,686.5)$ $(3,423.6)$ Total FIS stockholders' equity $9,321.0$ $6,556.7$ Noncontrolling interest $85.8$ $134.8$ Total equity $9,406.8$ $6,691.5$	Due to Brazilian venture partner	24.0	29.6			
Total liabilities $16,862.0$ $7,829.0$ Equity: FIS stockholders' equity: Preferred stock \$0.01 par value $ -$ Common stock \$0.01 par value $4.3$ $3.9$ Additional paid in capital $10,209.7$ $7,336.8$ Retained earnings $3,072.9$ $2,746.8$ Accumulated other comprehensive earnings (loss) $(279.4)$ $(107.2)$ Treasury stock \$0.01 par value $(3,686.5)$ $(3,423.6)$ Total FIS stockholders' equity $9,321.0$ $6,556.7$ Noncontrolling interest $85.8$ $134.8$ Total equity $9,406.8$ $6,691.5$	Deferred revenues	30.4	26.1			
Equity: FIS stockholders' equity: Preferred stock \$0.01 par value———Common stock \$0.01 par value4.33.9Additional paid in capital10,209.77,336.8Retained earnings3,072.92,746.8Accumulated other comprehensive earnings (loss)(279.4)(107.2)Treasury stock \$0.01 par value(3,686.5)(3,423.6)Total FIS stockholders' equity9,321.06,556.7Noncontrolling interest85.8134.8Total equity9,406.86,691.5	Other long-term liabilities	287.5	245.4			
FIS stockholders' equity:           Preferred stock \$0.01 par value       4.3       3.9         Additional paid in capital       10,209.7       7,336.8         Retained earnings       3,072.9       2,746.8         Accumulated other comprehensive earnings (loss)       (279.4)       (107.2)         Treasury stock \$0.01 par value       (3,686.5)       (3,423.6)         Total FIS stockholders' equity       9,321.0       6,556.7         Noncontrolling interest       85.8       134.8         Total equity       9,406.8       6,691.5	Total liabilities	16,862.0	7,829.0			
Preferred stock \$0.01 par value       —       —         Common stock \$0.01 par value       4.3       3.9         Additional paid in capital       10,209.7       7,336.8         Retained earnings       3,072.9       2,746.8         Accumulated other comprehensive earnings (loss)       (279.4)       (107.2)         Treasury stock \$0.01 par value       (3,686.5)       (3,423.6)         Total FIS stockholders' equity       9,321.0       6,556.7         Noncontrolling interest       85.8       134.8         Total equity       9,406.8       6,691.5	Equity:					
Common stock \$0.01 par value       4.3       3.9         Additional paid in capital       10,209.7       7,336.8         Retained earnings       3,072.9       2,746.8         Accumulated other comprehensive earnings (loss)       (279.4)       (107.2)         Treasury stock \$0.01 par value       (3,686.5)       (3,423.6)         Total FIS stockholders' equity       9,321.0       6,556.7         Noncontrolling interest       85.8       134.8         Total equity       9,406.8       6,691.5	FIS stockholders' equity:					
Additional paid in capital       10,209.7       7,336.8         Retained earnings       3,072.9       2,746.8         Accumulated other comprehensive earnings (loss)       (279.4)       (107.2)         Treasury stock \$0.01 par value       (3,686.5)       (3,423.6)         Total FIS stockholders' equity       9,321.0       6,556.7         Noncontrolling interest       85.8       134.8         Total equity       9,406.8       6,691.5	Preferred stock \$0.01 par value	_	_			
Retained earnings       3,072.9       2,746.8         Accumulated other comprehensive earnings (loss)       (279.4)       (107.2)         Treasury stock \$0.01 par value       (3,686.5)       (3,423.6)         Total FIS stockholders' equity       9,321.0       6,556.7         Noncontrolling interest       85.8       134.8         Total equity       9,406.8       6,691.5	Common stock \$0.01 par value	4.3	3.9			
Accumulated other comprehensive earnings (loss)       (279.4)       (107.2)         Treasury stock \$0.01 par value       (3,686.5)       (3,423.6)         Total FIS stockholders' equity       9,321.0       6,556.7         Noncontrolling interest       85.8       134.8         Total equity       9,406.8       6,691.5	Additional paid in capital	10,209.7	7,336.8			
Accumulated other comprehensive earnings (loss)       (279.4)       (107.2)         Treasury stock \$0.01 par value       (3,686.5)       (3,423.6)         Total FIS stockholders' equity       9,321.0       6,556.7         Noncontrolling interest       85.8       134.8         Total equity       9,406.8       6,691.5						
Treasury stock \$0.01 par value       (3,686.5)       (3,423.6)         Total FIS stockholders' equity       9,321.0       6,556.7         Noncontrolling interest       85.8       134.8         Total equity       9,406.8       6,691.5	Accumulated other comprehensive earnings (loss)	(279.4)	(107.2)			
Total FIS stockholders' equity         9,321.0         6,556.7           Noncontrolling interest         85.8         134.8           Total equity         9,406.8         6,691.5	Treasury stock \$0.01 par value	(3,686.5)				
Noncontrolling interest         85.8         134.8           Total equity         9,406.8         6,691.5						
Total equity 9,406.8 6,691.5						
	-					

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED (In millions)

#### Exhibit C

	Years ended	December 31,		
	 2015		2014	
Cash flows from operating activities:				
Net earnings	\$ 650.8	\$	706.9	
Adjustments to reconcile net earnings to net cash provided by operating activities:				
Depreciation and amortization	669.5		626.3	
Amortization of debt issue costs	10.8		19.7	
Gain on sale of assets	(149.1)		—	
Stock-based compensation	97.9		55.7	
Deferred income taxes	53.5		(5.5)	
Excess income tax benefit from exercise of stock options	(28.6)		(39.5)	
Other operating activities, net	3.5		20.9	
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:				
Trade receivables	(102.8)		(115.2)	
Settlement activity	5.1		(6.3)	
Prepaid expenses and other assets	(39.8)		(34.2)	
Deferred contract costs	(119.5)		(86.6)	
Deferred revenue	63.3		32.5	
Accounts payable, accrued liabilities and other liabilities	22.3		(9.8)	
Net cash provided by operating activities	 1,136.9		1,164.9	
Cash flows from investing activities:				
Additions to property and equipment	(133.3)		(148.5)	
Additions to computer software	(282.0)		(222.7)	
Proceeds from sale of assets	241.0			
Acquisitions, net of cash acquired and equity investments	(1,720.4)		(595.2)	
Other investing activities, net	(3.3)		(18.2)	
Net cash used in investing activities	 (1,898.0)		(984.6)	
Cash flows from financing activities:				
Borrowings	13,216.4		7,936.1	
Repayment of borrowings and capital lease obligations	(11,560.6)		(7,364.2)	
Debt issuance costs	(37.2)		(13.8)	
Excess income tax benefit from exercise of stock options	28.6		39.5	
Proceeds from exercise of stock options	57.1		61.1	
Treasury stock activity	(320.4)		(521.9)	
Dividends paid	(304.7)		(275.1)	
Distribution to Brazilian Venture partner	(23.6)		(34.8)	
Other financing activities, net	 (40.9)		(25.0)	
Net cash provided by (used in) financing activities	 1,014.7		(198.1)	
Effect of foreign currency exchange rate changes on cash	 (58.8)		(36.9)	
Net increase (decrease) in cash and cash equivalents	194.8		(54.7)	
Cash and cash equivalents, at beginning of period	492.8	_	547.5	
Cash and cash equivalents, at end of period	\$ 687.6	\$	492.8	

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED (In millions)

#### Exhibit D

	Three months ended December 31, 2015							15
		Integrated Financial Solutions		Global Financial Solutions	Corporate and Other		С	onsolidated
Processing and services revenue	\$	1,020.4	\$	902.2	\$	(47.8)	\$	1,874.8
Non-GAAP adjustments:								
Acquisition deferred revenue adjustment (1)						47.5		47.5
Adjusted processing and services revenue from continuing operations	\$	1,020.4	\$	902.2	\$	(0.3)	\$	1,922.3
Operating income (loss)	\$	346.5	\$	202.7	\$	(290.4)	\$	258.8
Non-GAAP adjustments:								
Acquisition deferred revenue adjustment (1)				—		47.5		47.5
Acquisition, integration and severance costs (2)				—		112.1		112.1
Purchase accounting amortization (3)				4.3		83.6		87.9
Non-GAAP operating income (loss)		346.5		207.0		(47.2)		506.3
Depreciation and amortization from continuing operations		58.8		52.0		7.0		117.8
Adjusted EBITDA	\$	405.3	\$	259.0	\$	(40.2)	\$	624.1
Non-GAAP operating margin		34.0%		22.9%	)	N/M		26.3%
Adjusted EBITDA margin		39.7%		28.7%	)	N/M		32.5%
		TÌ	hree	e months ended	1 De	cember 31	201	14
	-	Integrated		Global			, .	
		Financial Solutions		Financial Solutions		orporate nd Other	С	onsolidated
Processing and services revenue	\$	989.3	\$	701.0	\$	(1.2)	\$	1,689.1
Operating income (loss) Non-GAAP adjustments:	\$	337.4	\$	132.1	\$	(118.4)	\$	351.1
Acquisition, integration and severance costs (2)						14.3		14.3
Purchase accounting amortization (3)		_		_		52.0		52.0
Non-GAAP operating income (loss)		337.4		132.1		(52.1)		417.4
Depreciation and amortization from continuing operations		56.8		41.0		10.4		108.2
Adjusted EBITDA	\$	394.2	\$	173.1	\$	(41.7)	\$	525.6
Non-GAAP operating margin		34.1%		18.8%	)	N/M		24.7%
Adjusted EBITDA margin		39.8%		24.7%	)	N/M		31.1%
Total adjusted revenue growth from prior year period								
Three months ended December 31, 2015 (4)	_	3.1%		28.7%	)	N/M		13.8%

- (1) See note (1) to Exhibit E.
- (2) See note (2) to Exhibit E.
- (3) See note (7) to Exhibit E.
- (4) Total adjusted revenue growth for the three months ended December 31, 2015, includes revenues from our SunGard acquisition beginning November 30, 2015 included in the Global Financial Solutions segment.

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED (In millions)

#### Exhibit D (continued)

9.0

6,422.8

1,270.6

21.5

9.0

214.9

1,516.0

411.4

1,927.4

23.6%

30.0%

3.4%

	Year ended December 31, 2015							
		Integrated Financial Solutions		Global Financial Solutions		Corporate and Other		Consolidated
Processing and services revenue	\$	3,928.9	\$	2,717.1	\$	(50.8)	\$	6,595.2
Non-GAAP adjustments:								
Acquisition deferred revenue adjustments (1)		—		_		47.5		47.5
Adjusted processing and services revenue from continuing operations	\$	3,928.9	\$	2,717.1	\$	(3.3)	\$	6,642.7
Operating income (loss)	\$	1,342.8	\$	448.0	\$	(691.6)	\$	1,099.2
Non-GAAP adjustments:								
Acquisition deferred revenue adjustments (1)		—		—		47.5		47.5
Acquisition, integration and severance costs (2)		—		—		171.3		171.3
Global restructure (3)		—		—		44.6		44.6
Purchase accounting amortization (4)		—		4.4		234.2		238.6
Non-GAAP operating income (loss)		1,342.8		452.4		(194.0)		1,601.2
Depreciation and amortization from continuing operations		226.8		176.5		28.1		431.4
Adjusted EBITDA	\$	1,569.6	\$	628.9	\$	(165.9)	\$	2,032.6
Non-GAAP operating margin		34.2%		16.7%		N/M		24.1%
Adjusted EBITDA margin		40.0%		23.1%		N/M	_	30.6%
	Year ended December 31, 2014							
		Integrated Financial Solutions		Global Financial Solutions		orporate 1d Other		Consolidated
Processing and services revenue	\$	3,858.8	\$	2,557.3	\$	(2.3)	\$	6,413.8

9.0

9.0

\_\_\_\_

1,323.8

1,540.1

34.2%

39.8%

1.6%

216.3

\$

\$

\$

2,557.3

386.9

\_\_\_\_

\_\_\_\_

0.1

387.0

158.7

545.7

15.1%

21.3%

6.2%

\$

\$

\$

(2.3) \$

(431.1) \$

21.5

214.8

(194.8)

36.4

N/M

N/M

N/M

(158.4) \$

3,867.8

1,314.8

\$

\$

\$

-	
Non-GAAP	adjustments:

Contract settlement (5)

Adjusted processing and services revenue from continuing operations

Operating income (loss)

Non-GAAP adjustments:

Acquisition, integration and severance costs (2)

Contract settlement (5)

Purchase accounting amortization (4)

Non-GAAP operating income (loss)

Depreciation and amortization from continuing operations Adjusted EBITDA

Non-GAAP operating margin

	TD ITD 1	
Adjusted	EBITDA	margin

Total adjusted revenue growth from prior year period
Year ended December 31, 2015 (6)

(1) 5	See note (1) to Exhibit E.
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- (2) See note (2) to Exhibit E.
- (3) See note (4) to Exhibit E.
- (4) See note (7) to Exhibit E.
- (5) See note (6) to Exhibit E.

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED (In millions)

(6) Total adjusted revenue growth for the year ended December 31, 2015, includes revenues from our SunGard acquisition beginning November 30, 2015 included in the Global Financial Solutions segment.

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP CONSTANT CURRENCY REVENUE — UNAUDITED (In millions)

#### Exhibit D (continued)

	Three months ended December 31,								
	2015						2014		
					(	Constant			Constant
	Currency							Currency	
	Revenue (1)			FX Revenue		Revenue	Revenue		Growth
Integrated Financial Solutions	\$	1,020.4	\$	0.3	\$	1,020.7	\$	989.3	3.2%
Global Financial Solutions		902.2		62.8		965.0		701.0	37.7%
Corporate and Other		(0.3)		_		(0.3)		(1.2)	N/M
Total processing and services revenue	\$	1,922.3	\$	63.1	\$	1,985.4	\$	1,689.1	17.5%

Year ended December 31,								
2015							2014	
				(	Constant			Constant
				(	Currency			Currency
Revenue (1)			FX Revenue		Revenue	Re	evenue (2)	Growth
\$	3,928.9	\$	1.9	\$	3,930.8	\$	3,867.8	1.6%
	2,717.1		241.5		2,958.6		2,557.3	15.7%
	(3.3)	)	(0.3)		(3.6)		(2.3)	N/M
\$	6,642.7	\$	243.1	\$	6,885.8	\$	6,422.8	7.2%
	-	\$ 3,928.9 2,717.1 (3.3)	\$ 3,928.9 \$	Revenue (1)         FX           \$ 3,928.9         \$ 1.9           2,717.1         241.5           (3.3)         (0.3)	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	2015           Constant Currency           Revenue (1)         FX         Revenue           \$ 3,928.9         \$ 1.9         \$ 3,930.8           2,717.1         241.5         2,958.6           (3.3)         (0.3)         (3.6)	$\begin{array}{c c c c c c c c c c c c c c c c c c c $	$\begin{array}{c c c c c c c c c c c c c c c c c c c $

(1) As adjusted. See note (1) to Exhibit E.

(2) As adjusted. See note (6) to Exhibit E.

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED (In millions)

#### Exhibit D (continued)

	Three months e December 31, 2		Year ended December 31, 2015				
Net cash provided by operating activities	\$	439.4	\$	1,136.9			
Non-GAAP adjustments:							
Capco acquisition related payments (1)				36.2			
Severance payments (2)		9.1		30.1			
Tax payment for Gaming sale (3)		21.9		87.6			
SunGard acquisition expenses (4)		36.0		50.5			
Settlement activity		2.3		(5.1)			
Adjusted cash flows from operations		508.7		1,336.2			
Capital expenditures	(1	109.6)		(415.3)			
Free cash flow	\$	399.1	\$	920.9			

	Three n Decem	Year ended December 31, 2014			
Net cash provided by operating activities	\$	477.8	\$	1,164.9	
Non-GAAP adjustments:					
Capco acquisition related payments (1)		2.0		34.8	
Bond premium payment (5)				29.5	
Settlement activity		(24.4)		6.3	
Adjusted cash flows from operations		455.4		1,235.5	
Capital expenditures		(98.6)		(371.2)	
Free cash flow	\$	356.8	\$	864.3	

(1) Adjusted cash flow from operations and free cash flow for the year ended December 31, 2015 and for the three months and year ended December 31, 2014 excludes payments for contingent purchase price and the New Hires and Promotions Incentive Plan associated with the 2010 acquisition of Capco. In accordance with the accounting guidance, contingent purchase price payments are included in financing activities on the Statement of Cash Flows only to the extent they represent the original liability established at the acquisition date. Payments related to subsequent adjustments to the contingent purchase price are included in the net cash provided by operating activities.

- (2) Adjusted cash flow from operations and free cash flow for the three months and year ended December 31, 2015 excludes certain severance payments, net of the related tax impact.
- (3) Adjusted cash flow from operations and free cash flow for the three months and year ended December 31, 2015 excludes the third and fourth quarter tax payments related to the gain on the sale of check warranty contracts in the gaming industry, which was recognized during the second quarter.
- (4) Adjusted cash flow from operations and free cash flow for the three months and year ended December 31, 2015 excludes cash payments for certain expenses associated with the Company's acquisition of SunGard, net of the related tax impact.
- (5) Adjusted cash flow from operations and free cash flow for the year ended December 31, 2014 is adjusted for the one time bond premium payment on our 2020 senior notes that were redeemed in July 2014.

#### Exhibit E

		onths ended nber 31,	Years Decem	
	2015	2014	2015	2014
Net earnings from continuing operations attributable to FIS	\$ 105.5	\$ 202.4	\$ 638.8	\$ 690.5
Plus provision for income taxes	64.6	101.4	378.8	335.1
Interest expense, net	74.6	36.8	183.4	157.5
Other, net	14.1	10.5	(101.8)	87.5
Operating income	258.8	351.1	1,099.2	1,270.6
Non-GAAP adjustments:				
Acquisition deferred revenue adjustment (1)	47.5	—	47.5	_
Acquisition, integration and severance (2)	112.1	14.3	171.3	21.5
Global restructure (3)			44.6	—
Contract settlement (4)				9.0
Purchase accounting amortization (5)	87.9	52.0	238.6	214.9
Non-GAAP operating income	506.3	417.4	1,601.2	1,516.0
Depreciation and amortization from continuing operations	117.8	108.2	431.4	411.4
Adjusted EBITDA	\$ 624.1	\$ 525.6	\$ 2,032.6	\$ 1,927.4

(1) See note (1) to Exhibit E.

(2) See note (2) to Exhibit E.

(3) See note (4) to Exhibit E.

(4) See note (6) to Exhibit E.

(5) See note (7) to Exhibit E.

Exhibit E (continued)

Other income (expense), net $(8.4)$ $ 3.1$ $ (5.3)$ $ (5.3)$ Total other income (expense) $(83.0)$ $ 3.1$ $ (79.9)$ $ (79.9)$ Earnings (loss) from continuing operations before income taxes $175.8$ $47.5$ $115.2$ $ 338.5$ $87.9$ $426.4$ Provision for income taxes $64.6$ $17.4$ $36.7$ $(8.6)$ $110.1$ $32.2$ $142.3$ Earnings (loss) from continuing operations, net of tax $111.2$ $30.1$ $78.5$ $8.6$ $228.4$ $55.7$ $284.1$ Earnings (loss) from discontinued operations, net of tax (8) $(0.3)$ $  (0.3)$ $ (0.3)$ Net earnings (loss) $110.9$ $30.1$ $78.5$ $8.6$ $222.4$ $55.7$ $283.8$ Net earnings (loss) attributable to FIS common stockholders $5$ $105.2$ $30.1$ $5$ $78.5$ $8.6$ $222.4$ $55.7$ $5$ $278.4$ Earnings (loss) from continuing operations, net of tax (8) $(0.3)$ $  (0.$						Three mont	ths	ended Decem	ıbeı	r 31, 2015				
Cost of revenues       1.232.6         1.232.6       (87.9)       1.144.7         Gross profit       642.2       47.5        -       689.7       87.9       777.6         Selling, general and administrative expanses       383.4        (112.1)       -       271.3       -       271.3         Operating income       258.8       47.5       112.1       -       418.4       87.9       506.3         Other income (expanse), net       (74.6)       -       -       -       (74.6)       -       (74.6)         Cal other income (expense), net       (78.4)       -       31       -       (79.9)       -       (79.9)         Earnings (loss) from continuing operations before income taxes       175.8       47.5       115.2       -       338.5       87.9       426.4         Provision for income taxes       64.6       17.4       36.7       (86.0)       110.1       32.2       142.3         Lamings (loss) from continuing operations, herd tax       111.2       30.1       78.5       8.6       228.4       55.7       288.8         Net carning (loss) attributable to FIS       0.31       -       -       (6.7)       -       (6.7)       -		GAAP	A	Deferred Revenue	]	Integration, and Severance	(	Gaming		Subtotal	Account	ing	N	on-GAAP
Gross profit $642.2$ $47.5$ $  689.7$ $87.9$ $777.6$ Selling general and administrative expenses $383.4$ $ (112.1)$ $ 271.3$ $ 221.3$ Operating income $258.8$ $47.5$ $112.1$ $ 418.4$ $87.9$ $506.3$ Other income (expense);       Interest income (expense), net $(74.6)$ $  (74.6)$ $-$ <td>Processing and services revenue</td> <td>\$ 1,874.8</td> <td>\$</td> <td>47.5</td> <td>\$</td> <td>_</td> <td>\$</td> <td>_</td> <td>\$</td> <td>1,922.3</td> <td>\$</td> <td>_</td> <td>\$</td> <td>1,922.3</td>	Processing and services revenue	\$ 1,874.8	\$	47.5	\$	_	\$	_	\$	1,922.3	\$	_	\$	1,922.3
Selling, general and administrative expanses       383.4       -       (112.1)       -       271.3       -       271.3         Operating income       228.8       47.5       112.1       -       418.4       87.9       506.3         Other income (expense):       -       -       -       -       74.6       -       (74.6)       -       (74.6)       -       (74.6)       -       (74.6)       -       (74.6)       -       (73.7)       (73.9)	Cost of revenues	 1,232.6		_		_	_	_		1,232.6		(87.9)		1,144.7
expensis       383.4       -       (112.1)       -       271.3       -       271.3       -       271.3       -       271.3       -       271.3       -       271.3       506.3         Operating income       258.8       47.5       112.1       -       418.4       87.9       506.3         Other income (expense), net       (74.6)       -       -       -       (74.6)       -       (74.6)         Other income (expense), net       (74.6)       -       31       -       (53)       -       (53)         Delations biome (expense)       (83.0)       -       31.1       -       (75.9)       -       (79.9)       -       (79.9)         Departions, biome income taxes       64.6       17.4       36.7       (8.6)       110.1       32.2       142.3         Earnings (loss) from continuing operations, het of tax       111.2       30.1       78.5       8.6       228.4       55.7       284.1         Earnings (loss) from continuing operations, het of tax (8)       (0.3)       -       -       (0.3)       -       (0.3)         Interest intrings (loss) attributable to no continuing operations, het of tax (8)       110.9       30.1       5       8.6       222.1       5 </td <td>Gross profit</td> <td>642.2</td> <td></td> <td>47.5</td> <td></td> <td></td> <td></td> <td>_</td> <td></td> <td>689.7</td> <td></td> <td>87.9</td> <td></td> <td>777.6</td>	Gross profit	642.2		47.5				_		689.7		87.9		777.6
Other income (expense):       Interest income (expense), net $(74.6)$ -       -       - $(74.6)$ - $(74.6)$ Other income (expense), net $(8.4)$ - $3.1$ - $(5.3)$ - $(5.3)$ Other income (expense) $(8.0)$ - $3.1$ - $(79.9)$ - $(79.9)$ Formings (loss) from continuing operations before income taxes $64.6$ $17.4$ $36.7$ $(8.6)$ $1101$ $32.2$ $142.3$ Earnings (loss) from continuing operations, net of fax $111.2$ $30.1$ $78.5$ $8.6$ $228.4$ $55.7$ $284.1$ Earning (loss) from discontinued operations, net of fax $110.9$ $30.1$ $78.5$ $8.6$ $228.1$ $55.7$ $281.8$ Net carnings (loss) $110.9$ $30.1$ $78.5$ $8.6$ $222.4$ $$5.7$ $281.8$ Net earning (loss) attributable to FIS common stockholders       \$ $105.5$ $30.1$ $$78.5$ $$8.6$ $$222.7$ $$5.7$ $$278.1$ Amounts attributable to FIS common stockholders       \$ $105.5$ $30.1$ $$78.5$		383.4		—		(112.1)	_	_		271.3		_		271.3
Interest income (expense), net $(74.6)$ -       -       (74.6)       -       (74.6)         Other income (expense), net $(8.4)$ -       3.1       - $(5.3)$ - $(5.3)$ Total other income (expense) $(83.0)$ -       3.1       - $(79.9)$ - $(79.9)$ operations before income taxes $175.8$ $47.5$ $115.2$ - $338.5$ $87.9$ $426.4$ Provision for income taxes $64.6$ $17.4$ $36.7$ $(8.6)$ $110.1$ $32.2$ $142.3$ Earnings (loss) from continuing operations, net of tax $01.3$ -       - $ 0.3$ - $0.3$ - $0.3$ - $0.3$ - $0.3$ - $0.3$ - $0.3$ - $0.3$ - $0.3$ - $0.3$ - $0.3$ - $0.3$ - $0.3$ - $0.57$ N $0.57$ N $0.57$ N $0.57$ N $0.57$ N $0.57$ N $0.3$ $0.3$ $0.3$ $0.3$ $0.3$ $0.3$	Operating income	258.8		47.5		112.1		_		418.4		87.9		506.3
Other income (expense), net       (8.4)       -       3.1       -       (5.3)       -       (5.3)         Total other income (expense)       (83.0)       -       3.1       -       (79.9)       -       (79.9)         Earnings (loss) from continuing operations before income taxes       64.6       17.4       36.7       (8.6)       110.1       32.2       142.3         Earnings (loss) from continuing operations, net of tax       111.2       30.1       78.5       8.6       228.4       55.7       284.1         Earnings (loss) from discontinued operations, net of tax (8)       (0.3)       -       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (5.7)       283.8         Net carnings (loss) attributable to noncontrolling interest       (5.7)       -       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       5.7       \$       278.1         Amounts attributable to FIS       \$       105.2       \$       30.1       \$ <td>Other income (expense):</td> <td></td> <td>_</td> <td></td>	Other income (expense):		_											
Total other income (expense)       (83.0)       -       3.1       -       (79.9)       -       (79.9)         Earnings (loss) from continuing operations before income taxes       175.8       47.5       115.2       -       338.5       87.9       426.4         Provision for income taxes       64.6       17.4       36.7       (8.6)       110.1       32.2       142.3         Earnings (loss) from continuing operations, net of tax (8)       (0.3)       -       -       (0.3)       -       (0.3)         Net earnings (loss) from discontinued operations, net of tax (8)       (0.3)       -       -       (0.3)       -       (0.3)         Net earnings (loss) attributable to fills       (5.7)       -       -       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       5       278.1       5       5       278.1       5       5       278.1       5       278.1       5       5       278.1         Amounts attributable to FIS       \$       105.5       \$       30.1       \$       78.5       \$       8.6       \$	Interest income (expense), net	(74.6)		_		_		_		(74.6)		_		(74.6)
Earnings (loss) from continuing operations before income taxes       175.8       47.5       115.2       -       338.5       87.9       426.4         Provision for income taxes       64.6       17.4       36.7       (8.6)       110.1       32.2       142.3         Earnings (loss) from continued operations, net of tax (8)       (0.3)       -       -       -       (0.3)       -       (0.3)         Net earnings (loss) from discontinued operations, net of tax (8)       (0.3)       -       -       -       (0.3)       -       (0.3)         Net earnings (loss)       110.9       30.1       78.5       8.6       228.1       55.7       283.8         Net earnings (loss) attributable to FIS common stockholders       (5.7)       -       -       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       -       (5.7)       278.1         Amounts attributable to FIS common stockholders       \$       105.5       \$       30.1       \$       78.5       \$       8.6       \$	Other income (expense), net	(8.4)		_		3.1		_		(5.3)		_		(5.3)
operations before income taxes       175.8       47.5       115.2       -       338.5       87.9       426.4         Provision for income taxes       64.6       17.4       36.7       (8.6)       110.1       32.2       142.3         Earnings (loss) from continuing operations, net of tax       111.2       30.1       78.5       8.6       228.4       55.7       284.1         Earnings (loss) from discontinued operations, net of tax (8)       (0.3)       -       -       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.3)       -       (0.57)       -       (5.7)       -       (5.7)       278.1         Amounce attributable to FIS       \$       105.5       \$       30.1       \$       78.5       \$       8.6       \$       222.7       \$       55.7       \$       278.1         Amounts attributable to FIS       \$       105.5       \$       30.1       \$       78.5       \$       8.6       \$ </td <td>Total other income (expense)</td> <td> (83.0)</td> <td></td> <td>_</td> <td></td> <td>3.1</td> <td></td> <td>_</td> <td></td> <td>(79.9)</td> <td></td> <td>_</td> <td></td> <td>(79.9)</td>	Total other income (expense)	 (83.0)		_		3.1		_		(79.9)		_		(79.9)
Earnings (loss) from continuing operations, net of tax111.2 $30.1$ $78.5$ $8.6$ $228.4$ $55.7$ $284.1$ Earnings (loss) from discontinued operations, net of tax (8) $(0.3)$ $  (0.3)$ $ (0.3)$ Net earnings (loss)110.9 $30.1$ $78.5$ $8.6$ $228.1$ $55.7$ $283.8$ Net earnings (loss) attributable to noncontrolling interest $(5.7)$ $  (5.7)$ $ (5.7)$ Net earnings (loss) attributable to FIS common stockholders $5$ $105.2$ $5$ $30.1$ $5$ $78.5$ $8.6$ $5$ $222.4$ $5$ $55.7$ $5$ $278.1$ Amounts attributable to FIS common stockholders $60.3$ $  (0.3)$ $ (0.3)$ $ (0.3)$ Earnings (loss) from continuing operations, net of tax controlled $5$ $105.5$ $5$ $30.1$ $5$ $78.5$ $8.6$ $5$ $222.7$ $5$ $55.7$ $5$ $278.4$ Earnings (loss) from continuing operations, net of tax (8) $(0.3)$ $  (0.3)$ $ (0.3)$ Net earnings (loss) particles $5$ $105.2$ $5$ $30.1$ $5$ $78.5$ $8.6$ $5$ $222.4$ $55.7$ $5$ $278.4$ Earnings (loss) from continuing operations, net of tax (8) $0.3$ $  (0.3)$ $ (0.3)$ Net earnings (loss) prisher		175.8		47.5		115.2	-	_		338.5		87.9		426.4
operations, net of tax       111.2       30.1       78.5       8.6       228.4       55.7       284.1         Earnings (loss) from discontinued operations, net of tax (S)       (0.3)       —       —       —       (0.3)       —       (0.3)         Net earnings (loss)       110.9       30.1       78.5       8.6       228.1       55.7       283.8         Net earnings (loss)       110.9       30.1       78.5       8.6       222.1       55.7       283.8         Net earnings (loss) attributable to FIS common stockholders       (5.7)       —       —       —       (5.7)       —       (5.7)         Amounts attributable to FIS common stockholders       \$       105.5       \$       30.1       \$       78.5       \$       8.6       \$       222.7       \$       55.7       \$       278.4         Earnings (loss) from continuing operations, net of tax (S)       (0.3)       —       —       —       (0.3)       —       —       (0.3)       —       (0.3)       —       (0.3)       —       (0.3)       —       (0.3)       —       (0.3)       —       (0.3)       —       (0.3)       —       (0.3)       —       (0.3)       —       (0.3)       —       (0.3)	Provision for income taxes	64.6		17.4		36.7		(8.6)		110.1		32.2		142.3
operations, net of tax (8)       (0.3) $    0.3$ $ 0.3$ Net earnings (loss)       110.9       30.1       78.5       8.6       228.1       55.7       283.8         Net earnings (loss) attributable to noncontrolling interest $(5.7)$ $  (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $ (5.7)$ $(5.7)$		111.2		30.1		78.5		8.6		228.4		55.7		284.1
Net (arrings) loss attributable to noncontrolling interest(5.7) $-$ (5.7) $-$ (5.7)Net earnings (loss) attributable to FIS common stockholders\$ 105.2\$ 30.1\$ 78.5\$ 8.6\$ 222.4\$ 55.7\$ 278.1Amounts attributable to FIS common stockholders\$ 105.5\$ 30.1\$ 78.5\$ 8.6\$ 222.7\$ 55.7\$ 278.4Earnings (loss) from continuing 		(0.3)		_		_		_		(0.3)				(0.3)
noncontrolling interest $(5.7)$ $  (5.7)$ $ (5.7)$ $ (5.7)$ Net earnings (loss) attributable to FIS common stockholders\$ 105.2\$ 30.1\$ 78.5\$ 8.6\$ 222.4\$ 55.7\$ 278.1Amounts attributable to FIS common stockholdersEarnings (loss) from continuing operations, net of tax\$ 105.5\$ 30.1\$ 78.5\$ 8.6\$ 222.7\$ 55.7\$ 278.1Amounts attributable to FIS common stockholders\$ 105.5\$ 30.1\$ 78.5\$ 8.6\$ 222.7\$ 55.7\$ 278.4Earnings (loss) from continuing operations, net of tax (8)(0.3) $ -$ (0.3) $-$ (0.3)Net earnings (loss) per share from continuing operations attributable to FIS common stockholders\$ 105.2\$ 30.1\$ 78.5\$ 8.6\$ 222.4\$ 55.7\$ 278.1Net earnings (loss) per share diluted $(0.3)$ $  (0.3)$ $ (0.3)$ $ (0.3)$ Net earnings (loss) per share diluted $5$ $0.10$ \$ 0.26\$ 0.03\$ 0.74\$ 0.19\$ 0.93Weighted average shares outstanding diluted $299.2$ $299.2$ $299.2$ $299.2$ $299.2$ $299.2$ $299.2$ Effective tax rate $37\%$ $\frac{327}{5}$ $\frac{5}{205.2}$ $(87.4)$ \$ 117.8Stock compensation expense $\frac{5}{39.1}$ $\frac{39.1}{5}$ $\frac{5}{39.1}$ $\frac{5}{39.1}$	Net earnings (loss)	110.9		30.1		78.5		8.6		228.1		55.7		283.8
common stockholders§105.2§30.1§78.5§8.6§222.4§55.7§278.1Amounts attributable to FIS common stockholdersEarnings (loss) from continuing operations, net of tax§105.5§30.1\$78.5\$8.6\$222.7\$55.7\$278.4Earnings (loss) from discontinued operations, net of tax (8)(0.3)(0.3)-(0.3)Net earnings (loss) per share diluted from continuing operations attributable to FIS common stockholders\$0.35\$0.10\$0.26\$0.03\$0.74\$0.19\$0.93Weighted average shares outstanding diluted299.2 <t< td=""><td></td><td> (5.7)</td><td></td><td></td><td></td><td>_</td><td>_</td><td>_</td><td></td><td>(5.7)</td><td></td><td>_</td><td></td><td>(5.7)</td></t<>		 (5.7)				_	_	_		(5.7)		_		(5.7)
stockholders         Earnings (loss) from continuing operations, net of tax (8)       \$ 105.5       \$ 30.1       \$ 78.5       \$ 8.6       \$ 222.7       \$ 55.7       \$ 278.4         Earnings (loss) from discontinued operations, net of tax (8)       (0.3)       —       —       —       (0.3)       —       (0.3)         Net earnings (loss) attributable to FIS common stockholders       \$ 105.2       \$ 30.1       \$ 78.5       \$ 8.6       \$ 222.4       \$ 55.7       \$ 278.4         Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*       \$ 0.35       \$ 0.10       \$ 0.26       \$ 0.03       \$ 0.74       \$ 0.19       \$ 0.93         Weighted average shares outstanding — diluted       299.2		\$ 105.2	\$	30.1	\$	78.5	\$	8.6	\$	222.4	\$	55.7	\$	278.1
operations, net of tax\$105.5\$ $30.1$ \$ $78.5$ \$ $8.6$ \$ $222.7$ \$ $55.7$ \$ $278.4$ Earnings (loss) from discontinued operations, net of tax (8) $(0.3)$ $  (0.3)$ $ (0.3)$ $ (0.3)$ Net earnings (loss) attributable to FIS common stockholders\$ $105.2$ \$ $30.1$ \$ $78.5$ \$ $8.6$ \$ $222.4$ \$ $55.7$ \$ $278.1$ Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*\$ $0.35$ \$ $0.10$ \$ $0.26$ \$ $0.03$ \$ $0.74$ \$ $0.19$ \$ $0.93$ Weighted average shares outstanding — diluted299.2299.2299.2299.2299.2299.2299.2299.2299.2299.2299.2Effective tax rate $37\%$ $37\%$ $33^{4}$ $33^{4}$ Supplemental information: Depreciation and amortization $$205.2(87.4)$117.8Stock compensation expense$39.1$														
operations, net of tax (8) $(0.3)$ $  (0.3)$ $ (0.3)$ Net earnings (loss) attributable to FIS common stockholders\$ 105.2 \$ 30.1 \$ 78.5 \$ 8.6 \$ 222.4 \$ 55.7 \$ 278.1Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*\$ 0.35 \$ 0.10 \$ 0.26 \$ 0.03 \$ 0.74 \$ 0.19 \$ 0.93Weighted average shares outstanding — diluted $299.2$ $299.2$ $299.2$ $299.2$ Effective tax rate $37\%$ $33^{4}$ Supplemental information: Depreciation and amortization\$ 205.2 (87.4) \$ 117.8Stock compensation expense\$ 39.1	operations, net of tax	\$ 105.5	\$	30.1	\$	78.5	\$	8.6	\$	222.7	\$	55.7	\$	278.4
common stockholders $\$$ $105.2$ $\$$ $30.1$ $\$$ $78.5$ $\$$ $8.6$ $\$$ $222.4$ $\$$ $55.7$ $\$$ $278.1$ Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders* $\$$ $0.35$ $\$$ $0.10$ $\$$ $0.26$ $\$$ $0.03$ $\$$ $0.74$ $\$$ $0.19$ $\$$ $0.93$ Weighted average shares outstanding — diluted $299.2$ <	operations, net of tax (8)	 (0.3)		_				_		(0.3)				(0.3)
from continuing operations attributable to FIS common stockholders* $\$$ 0.35 $\$$ 0.10 $\$$ 0.26 $\$$ 0.03 $\$$ 0.74 $\$$ 0.19 $\$$ 0.93Weighted average shares outstanding — diluted299.2299.2299.2299.2299.2299.2299.2299.2299.2299.2Effective tax rate37%37%33°Supplemental information: Depreciation and amortization $\$$ 205.2(87.4) $\$$ 117.8Stock compensation expense $\$$ 39.1		\$ 105.2	\$	30.1	\$	78.5	\$	8.6	\$	222.4	\$	55.7	\$	278.1
Weighted average shares outstanding — diluted299.2 <t< td=""><td>from continuing operations attributable to</td><td>\$ 0.35</td><td>\$</td><td>0.10</td><td>\$</td><td>0.26</td><td>\$</td><td>0.03</td><td>\$</td><td>0.74</td><td>\$</td><td>0.19</td><td>\$</td><td>0.93</td></t<>	from continuing operations attributable to	\$ 0.35	\$	0.10	\$	0.26	\$	0.03	\$	0.74	\$	0.19	\$	0.93
Supplemental information:         Depreciation and amortization         \$ 205.2       (87.4) \$ 117.8         Stock compensation expense       \$ 39.1	Weighted average shares outstanding	299.2		299.2		299.2		299.2				299.2	_	299.2
Depreciation and amortization       \$ 205.2       (87.4)       \$ 117.8         Stock compensation expense       \$ 39.1	Effective tax rate	 37%												33%
	**								\$	205.2		(87.4)	\$	117.8
* Amounts may not sum due to rounding.	Stock compensation expense												\$	39.1
	* Amounts may not sum due to rounding.													

Exhibit E (continued)

		Acquisition	Acquisition, Integration,	Solo of			Duraha	
	GAAP	Deferred Revenue Adjustment (1)	and Severance Costs (2)	Sale of Gaming Contracts (3)	Global Restructure (4)	Subtotal	Purchase Accounting Amortization(7)	Non-GAAF
Processing and services revenue	\$ 6,595.2	\$ 47.5	\$ _	\$	\$ _	\$ 6,642.7	\$	\$ 6,642.
Cost of revenues	4,393.2	_	_	—	—	4,393.2	(238.6)	4,154.
Gross profit	2,202.0	47.5			_	2,249.5	238.6	2,488.
Selling, general and administrative expenses	1,102.8	_	(171.3)	_	(44.6)	886.9	_	886
Operating income	1,099.2	47.5	171.3		44.6	1,362.6	238.6	1,601
Other income (expense):								
Interest income (expense), net	(183.4)	_	_	_	—	(183.4)	_	(183
Other income (expense), net	121.1	_	20.1	(139.4)	—	1.8	_	1.
Total other income (expense)	(62.3)		20.1	(139.4)		(181.6)		(181.
Earnings (loss) from								
continuing operations before income taxes	1,036.9	47.5	191.4	(139.4)	44.6	1,181.0	238.6	1,419.
Provision for income taxes	378.8	17.4	62.1	(85.3)	14.6	387.6	82.3	469.
Earnings (loss) from continuing operations, net of tax Earnings (loss) from	658.1	30.1	129.3	(54.1)	30.0	793.4	156.3	949
discontinued operations, net of tax (8)	(7.3)					(7.3)		(7
Net earnings (loss)	650.8	30.1	129.3	(54.1)	30.0	786.1	156.3	942
Net (earnings) loss attributable to noncontrolling interest	(19.3)					(19.3)		(19
Net earnings (loss) attributable to FIS common stockholders	\$ 631.5	\$ 30.1	\$ 129.3	\$ (54.1)	\$ 30.0	\$ 766.8	\$ 156.3	\$ 923
Amounts attributable to FIS common stockholders Earnings (loss) from								
continuing operations, net of tax Earnings (loss) from	\$ 638.8	\$ 30.1	\$ 129.3	\$ (54.1)	\$ 30.0	\$ 774.1	\$ 156.3	\$ 930
discontinued operations, net of tax (8)	(7.3)					(7.3)		(7
Net earnings (loss) attributable to FIS common stockholders	\$ 631.5	\$ 30.1	\$ 129.3	\$ (54.1)	\$ 30.0	\$ 766.8	\$ 156.3	\$ 923
Net earnings (loss) per share — diluted from continuing operations attributable to FIS	\$ 2.21	\$ 0.10	\$ 0.45	\$ (0.19)	\$ 0.10	¢ 2.69	\$ 0.54	\$ 3.2
common stockholders*	\$ 2.21	\$ 0.10	\$ 0.43	\$ (0.19)	\$ 0.10	\$ 2.68	\$ 0.54	\$ 3.2
Weighted average shares outstanding — diluted	288.7	288.7	288.7	288.7	288.7	288.7	288.7	288
Effective tax rate	37%							
Supplemental information:						\$ 669.5	(320 1)	\$ 431
Depreciation and amortization						\$ 009.3	(238.1)	
Stock compensation expense								\$ 97.

Exhibit E (continued)

					Th	ree months ende	ed I	December	31	, 2014		
	_	GAAP	I	acquisition ntegration and Severance Costs (2)		Refinance Costs (5)	S	Subtotal	A	Purchase Accounting mortization (7)		Non-GAAP
Processing and services revenue	\$	1,689.1	\$	_	\$	_	\$	1,689.1	\$	_	\$	1,689.1
Cost of revenues		1,116.9		_		_	_	1,116.9	_	(52.0)	_	1,064.9
Gross profit		572.2		_		_		572.2		52.0		624.2
Selling, general and administrative expenses		221.1	_	(14.3)		_		206.8				206.8
Operating income		351.1	_	14.3		_		365.4		52.0		417.4
Other income (expense):												
Interest income (expense), net		(36.8)		—		—		(36.8)		—		(36.8)
Other income (expense), net		(3.2)		1.2	_	2.1		0.1		_		0.1
Total other income (expense)		(40.0)		1.2	_	2.1		(36.7)				(36.7)
Earnings (loss) from continuing operations before income taxes		311.1		15.5		2.1		328.7		52.0		380.7
Provision for income taxes		101.4		5.1	_	0.7		107.2		16.9		124.1
Earnings (loss) from continuing operations, net of tax		209.7		10.4		1.4		221.5		35.1		256.6
Earnings (loss) from discontinued operations, net of tax (8)		(7.1)		_	_	_		(7.1)		_		(7.1)
Net earnings (loss)		202.6		10.4		1.4		214.4		35.1		249.5
Net (earnings) loss attributable to noncontrolling interest		(7.3)		_	_	_		(7.3)		_		(7.3)
Net earnings (loss) attributable to FIS common stockholders	\$	195.3	\$	10.4	\$	1.4	\$	207.1	\$	35.1	\$	242.2
Amounts attributable to FIS common stockholders												
Earnings (loss) from continuing operations, net of tax	\$	202.4	\$	10.4	\$	1.4	\$	214.2	\$	35.1	\$	249.3
Earnings (loss) from discontinued operations, net of tax (8)		(7.1)		_				(7.1)				(7.1)
Net earnings (loss) attributable to FIS common stockholders	\$	195.3	\$	10.4	\$	1.4	\$	207.1	\$	35.1	\$	242.2
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$	0.71	\$	0.04	\$		\$	0.75	\$	0.12	\$	0.87
Weighted average shares outstanding - diluted		286.5		286.5		286.5		286.5		286.5		286.5
Effective tax rate		33%	:									33%
Supplemental information:												
Depreciation and amortization							\$	160.2		(52.0)	\$	108.2
Stock compensation expense											\$	15.2
* Amounts may not sum due to rounding.												

Exhibit E (continued)

			Year	ended December 3	1, 2014		
	GAAP	Acquisition Integration and Severance Costs (2)	Refinance Costs (5)	Contract Settlement (6)	Subtotal	Purchase Accounting Amortization (7)	Non-GAAP
Processing and services revenue	\$ 6,413.8	\$ —	\$	\$ 9.0	\$ 6,422.8	\$	\$ 6,422.8
Cost of revenues	4,328.3	_	—	—	4,328.3	(214.9)	4,113.4
Gross profit	2,085.5			9.0	2,094.5	214.9	2,309.4
Selling, general and administrative expenses	814.9	(21.5)	) —	_	793.4	_	793.4
Operating income	1,270.6	21.5	_	9.0	1,301.1	214.9	1,516.0
Other income (expense):							
Interest income (expense), net	(157.5)	_	_	_	(157.5)	_	(157.5)
Other income (expense), net	(59.7)	17.4	37.5	_	(4.8)	_	(4.8)
Total other income (expense)	(217.2)	17.4	37.5		(162.3)		(162.3)
Earnings (loss) from continuing operations before income taxes	1,053.4	38.9	37.5	9.0	1,138.8	214.9	1,353.7
Provision for income taxes	335.1	12.4	11.7	3.0	362.2	68.4	430.6
Earnings (loss) from continuing operations, net of tax	718.3	26.5	25.8	6.0	776.6	146.5	923.1
Earnings (loss) from discontinued operations, net of tax (8)	(11.4)				(11.4)		(11.4)
Net earnings (loss)	706.9	26.5	25.8	6.0	765.2	146.5	911.7
Net (earnings) loss attributable to noncontrolling interest	(27.8)				(27.8)		(27.8)
Net earnings (loss) attributable to FIS common stockholders	\$ 679.1	\$ 26.5	\$ 25.8	\$ 6.0	\$ 737.4	\$ 146.5	\$ 883.9
Amounts attributable to FIS common stockholders							
Earnings (loss) from continuing operations, net of tax	\$ 690.5	\$ 26.5	\$ 25.8	\$ 6.0	\$ 748.8	\$ 146.5	\$ 895.3
Earnings (loss) from discontinued operations, net of tax (8)	(11.4)				(11.4)		(11.4)
Net earnings (loss) attributable to FIS common stockholders	\$ 679.1	\$ 26.5	\$ 25.8	\$ 6.0	\$ 737.4	\$ 146.5	\$ 883.9
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 2.39	\$ 0.09	\$ 0.09	\$ 0.02	\$ 2.59	\$ 0.51	\$ 3.10
Weighted average shares outstanding — diluted	288.7	288.7	288.7	288.7	288.7	288.7	288.7
Effective tax rate	32%	, D					32%
Supplemental information:							
Depreciation and amortization					\$ 626.3	(214.9)	\$ 411.4
Stock compensation expense							\$ 55.7
* Amounts may not sum due to rounding.							

### Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three months and years ended December 31, 2015 and 2014.

The adjustments are as follows:

- (1) This column represents the impact of the purchase accounting adjustment to reduce SunGard's deferred revenues to estimated fair value, determined as fulfillment cost plus a normal profit margin. The deferred revenue adjustment represents revenue that would have been recognized in the normal course of business by SunGard but was not recognized due to GAAP purchase accounting requirements.
- (2) This column represents non-recurring transaction and other costs, including integration activities, related to acquisitions and other severance costs.
- (3) This column represents gain on the sale of check warranty contracts and other assets in the gaming industry. The sale did not meet the standard necessary to be reported as discontinued operations and, therefore, the gain and related prior period earnings remain reported within earnings from continuing operations. The income tax adjustment for the three months ended December 31, 2015 represents the current quarter tax rate impact of the gain recorded earlier in the year.
- (4) The Global Restructure column represents severance costs incurred in connection with the reorganization and streamlining of operations in our Global Financial Solutions segment in order to focus on growth and specific market demands of clientele in that market.
- (5) This column represents the write-off of certain previously capitalized debt issuance costs and the payment of a \$29.5 million bond premium associated with the early redemption of certain debt.
- (6) The revenue adjustment in this column represents a cash settlement for the extinguishment of certain contractual minimums with a reseller. Although the 2014 cash settlement has no contract performance obligation, revenue is amortized in this circumstance over the remaining relationship with the reseller.
- (7) This column represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions including customer relationships, contract value, trademarks and tradenames, and non-compete agreements. Beginning with the 2015 acquisition of SunGard, this column also includes the incremental amortization associated with purchase price adjustments to technology assets acquired. The allocation of purchase price for SunGard to assets and liabilities as of December 31, 2015 is provisional and may be adjusted in future periods. The financial statements will not be retrospectively adjusted for any adjustments to provisional amounts that occur in subsequent periods. Rather, we will recognize any adjustments in the reporting period in which the adjustment is determined. We will also be required to record, in the same period's financial statements, the effect on earnings of changes in depreciation, amortization, or other income effects, if any, as a result of any change to the provisional amounts, calculated as if the accounting had been completed at the acquisition date.
- (8) During the 2015 and 2014 periods, certain operations were classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the Consolidated Statements of Earnings. The table below outlines the components of discontinued operations for the periods presented, net of tax. During the second quarter of 2014, management committed to a plan to sell our primary business operations in China because they do not align with our strategic plans. The activity for Fidelity National Participacoes Ltda. ("Participacoes"), our former item processing and remittance services business in Brazil, relates to the ongoing settlement of labor claims as a result of the dismissal of employees in that business.

	Three Mor Decem	nths En iber 31,	Years Ended December 31,					
	 2015	2014			2015		2014	
China business line	\$ 	\$	(3.1)	\$	(3.9)	\$	(5.1)	
Participacoes	(0.3)		(4.0)		(3.4)		(6.3)	
Total discontinued operations	\$ (0.3)	\$	(7.1)	\$	(7.3)	\$	(11.4)	