



SUPPLEMENTAL FINANCIAL DATA AND GAAP TO NON-GAAP RECONCILIATIONS

Fourth Quarter and Full Year 2015

February 9, 2016



Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
February 9, 2016

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| Exhibit A | Consolidated Statements of Earnings - Unaudited for the three months and years ended December 31, 2015 and 2014 |
| Exhibit B | Consolidated Balance Sheets - Unaudited as of December 31, 2015 and December 31, 2014 |
| Exhibit C | Consolidated Statements of Cash Flows - Unaudited for the years ended December 31, 2015 and 2014 |
| Exhibit D | Supplemental Non-GAAP Financial Information - Unaudited for the three months and years ended December 31, 2015 and 2014 |
| Exhibit E | Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three months and years ended December 31, 2015 and 2014 |

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED
(In millions, except per share data)

Exhibit A

	Three months ended December 31,		Years ended December 31,	
	2015	2014	2015	2014
Processing and services revenues	\$ 1,874.8	\$ 1,689.1	\$ 6,595.2	\$ 6,413.8
Cost of revenues	1,232.6	1,116.9	4,393.2	4,328.3
Gross profit	642.2	572.2	2,202.0	2,085.5
Selling, general and administrative expenses	383.4	221.1	1,102.8	814.9
Operating income	258.8	351.1	1,099.2	1,270.6
Other income (expense):				
Interest expense, net	(74.6)	(36.8)	(183.4)	(157.5)
Other income (expense), net	(8.4)	(3.2)	121.1	(59.7)
Total other income (expense), net	(83.0)	(40.0)	(62.3)	(217.2)
Earnings from continuing operations before income taxes	175.8	311.1	1,036.9	1,053.4
Provision for income taxes	64.6	101.4	378.8	335.1
Earnings from continuing operations, net of tax	111.2	209.7	658.1	718.3
Earnings (loss) from discontinued operations, net of tax	(0.3)	(7.1)	(7.3)	(11.4)
Net earnings	110.9	202.6	650.8	706.9
Net earnings attributable to noncontrolling interest	(5.7)	(7.3)	(19.3)	(27.8)
Net earnings attributable to FIS common stockholders	\$ 105.2	\$ 195.3	\$ 631.5	\$ 679.1
Net earnings per share-basic from continuing operations attributable to FIS common stockholders	\$ 0.36	\$ 0.72	\$ 2.24	\$ 2.42
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders	—	(0.03)	(0.03)	(0.04)
Net earnings per share-basic attributable to FIS common stockholders *	\$ 0.36	\$ 0.69	\$ 2.22	\$ 2.38
Weighted average shares outstanding-basic	295.7	282.8	285.0	284.8
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders	\$ 0.35	\$ 0.71	\$ 2.21	\$ 2.39
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders	—	(0.02)	(0.03)	(0.04)
Net earnings per share-diluted attributable to FIS common stockholders *	\$ 0.35	\$ 0.68	\$ 2.19	\$ 2.35
Weighted average shares outstanding-diluted	299.2	286.5	288.7	288.7
Amounts attributable to FIS common stockholders:				
Earnings from continuing operations, net of tax	\$ 105.5	\$ 202.4	\$ 638.8	\$ 690.5
Earnings (loss) from discontinued operations, net of tax	(0.3)	(7.1)	(7.3)	(11.4)
Net earnings attributable to FIS common stockholders	\$ 105.2	\$ 195.3	\$ 631.5	\$ 679.1

* Amounts may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share data)

Exhibit B

	December 31,	
	2015	2014
Assets		
Current assets:		
Cash and cash equivalents	\$ 687.6	\$ 492.8
Settlement deposits	370.9	393.9
Trade receivables, net	1,701.2	1,126.4
Settlement receivables	161.9	153.7
Other receivables	196.6	31.5
Due from Brazilian venture partner	30.5	33.6
Prepaid expenses and other current assets	262.9	167.0
Deferred income taxes	99.8	67.4
Assets held for sale	—	6.8
Total current assets	3,511.4	2,473.1
Property and equipment, net	610.7	483.3
Goodwill	14,744.7	8,877.6
Intangible assets, net	5,159.2	1,268.0
Computer software, net	1,583.6	893.4
Deferred contract costs, net	253.0	213.2
Other noncurrent assets	406.2	311.9
Total assets	\$ 26,268.8	\$ 14,520.5
Liabilities and Equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 1,186.4	\$ 730.3
Settlement payables	537.7	558.4
Deferred revenues	615.3	279.4
Current portion of long-term debt	15.3	13.1
Due to Brazilian venture partner	9.2	13.3
Liabilities held for sale	—	4.4
Total current liabilities	2,363.9	1,598.9
Long-term debt, excluding current portion	11,497.8	5,054.6
Deferred income taxes	2,658.4	874.4
Due to Brazilian venture partner	24.0	29.6
Deferred revenues	30.4	26.1
Other long-term liabilities	287.5	245.4
Total liabilities	16,862.0	7,829.0
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	4.3	3.9
Additional paid in capital	10,209.7	7,336.8
Retained earnings	3,072.9	2,746.8
Accumulated other comprehensive earnings (loss)	(279.4)	(107.2)
Treasury stock \$0.01 par value	(3,686.5)	(3,423.6)
Total FIS stockholders' equity	9,321.0	6,556.7
Noncontrolling interest	85.8	134.8
Total equity	9,406.8	6,691.5
Total liabilities and equity	\$ 26,268.8	\$ 14,520.5

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

	Years ended December 31,	
	2015	2014
Cash flows from operating activities:		
Net earnings	\$ 650.8	\$ 706.9
Adjustments to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	669.5	626.3
Amortization of debt issue costs	10.8	19.7
Gain on sale of assets	(149.1)	—
Stock-based compensation	97.9	55.7
Deferred income taxes	53.5	(5.5)
Excess income tax benefit from exercise of stock options	(28.6)	(39.5)
Other operating activities, net	3.5	20.9
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade receivables	(102.8)	(115.2)
Settlement activity	5.1	(6.3)
Prepaid expenses and other assets	(39.8)	(34.2)
Deferred contract costs	(119.5)	(86.6)
Deferred revenue	63.3	32.5
Accounts payable, accrued liabilities and other liabilities	22.3	(9.8)
Net cash provided by operating activities	1,136.9	1,164.9
Cash flows from investing activities:		
Additions to property and equipment	(133.3)	(148.5)
Additions to computer software	(282.0)	(222.7)
Proceeds from sale of assets	241.0	—
Acquisitions, net of cash acquired and equity investments	(1,720.4)	(595.2)
Other investing activities, net	(3.3)	(18.2)
Net cash used in investing activities	(1,898.0)	(984.6)
Cash flows from financing activities:		
Borrowings	13,216.4	7,936.1
Repayment of borrowings and capital lease obligations	(11,560.6)	(7,364.2)
Debt issuance costs	(37.2)	(13.8)
Excess income tax benefit from exercise of stock options	28.6	39.5
Proceeds from exercise of stock options	57.1	61.1
Treasury stock activity	(320.4)	(521.9)
Dividends paid	(304.7)	(275.1)
Distribution to Brazilian Venture partner	(23.6)	(34.8)
Other financing activities, net	(40.9)	(25.0)
Net cash provided by (used in) financing activities	1,014.7	(198.1)
Effect of foreign currency exchange rate changes on cash	(58.8)	(36.9)
Net increase (decrease) in cash and cash equivalents	194.8	(54.7)
Cash and cash equivalents, at beginning of period	492.8	547.5
Cash and cash equivalents, at end of period	\$ 687.6	\$ 492.8

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

	Three months ended December 31, 2015			
	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 1,020.4	\$ 902.2	\$ (47.8)	\$ 1,874.8
Non-GAAP adjustments:				
Acquisition deferred revenue adjustment (1)	—	—	47.5	47.5
Adjusted processing and services revenue from continuing operations	\$ 1,020.4	\$ 902.2	\$ (0.3)	\$ 1,922.3
Operating income (loss)	\$ 346.5	\$ 202.7	\$ (290.4)	\$ 258.8
Non-GAAP adjustments:				
Acquisition deferred revenue adjustment (1)	—	—	47.5	47.5
Acquisition, integration and severance costs (2)	—	—	112.1	112.1
Purchase accounting amortization (3)	—	4.3	83.6	87.9
Non-GAAP operating income (loss)	346.5	207.0	(47.2)	506.3
Depreciation and amortization from continuing operations	58.8	52.0	7.0	117.8
Adjusted EBITDA	\$ 405.3	\$ 259.0	\$ (40.2)	\$ 624.1
Non-GAAP operating margin	34.0%	22.9%	N/M	26.3%
Adjusted EBITDA margin	39.7%	28.7%	N/M	32.5%
	Three months ended December 31, 2014			
	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 989.3	\$ 701.0	\$ (1.2)	\$ 1,689.1
Operating income (loss)	\$ 337.4	\$ 132.1	\$ (118.4)	\$ 351.1
Non-GAAP adjustments:				
Acquisition, integration and severance costs (2)	—	—	14.3	14.3
Purchase accounting amortization (3)	—	—	52.0	52.0
Non-GAAP operating income (loss)	337.4	132.1	(52.1)	417.4
Depreciation and amortization from continuing operations	56.8	41.0	10.4	108.2
Adjusted EBITDA	\$ 394.2	\$ 173.1	\$ (41.7)	\$ 525.6
Non-GAAP operating margin	34.1%	18.8%	N/M	24.7%
Adjusted EBITDA margin	39.8%	24.7%	N/M	31.1%
Total adjusted revenue growth from prior year period				
Three months ended December 31, 2015 (4)	3.1%	28.7%	N/M	13.8%

(1) See note (1) to Exhibit E.

(2) See note (2) to Exhibit E.

(3) See note (7) to Exhibit E.

(4) Total adjusted revenue growth for the three months ended December 31, 2015, includes revenues from our SunGard acquisition beginning November 30, 2015 included in the Global Financial Solutions segment.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D (continued)

	Year ended December 31, 2015			
	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 3,928.9	\$ 2,717.1	\$ (50.8)	\$ 6,595.2
Non-GAAP adjustments:				
Acquisition deferred revenue adjustments (1)	—	—	47.5	47.5
Adjusted processing and services revenue from continuing operations	<u>\$ 3,928.9</u>	<u>\$ 2,717.1</u>	<u>\$ (3.3)</u>	<u>\$ 6,642.7</u>
Operating income (loss)	\$ 1,342.8	\$ 448.0	\$ (691.6)	\$ 1,099.2
Non-GAAP adjustments:				
Acquisition deferred revenue adjustments (1)	—	—	47.5	47.5
Acquisition, integration and severance costs (2)	—	—	171.3	171.3
Global restructure (3)	—	—	44.6	44.6
Purchase accounting amortization (4)	—	4.4	234.2	238.6
Non-GAAP operating income (loss)	1,342.8	452.4	(194.0)	1,601.2
Depreciation and amortization from continuing operations	226.8	176.5	28.1	431.4
Adjusted EBITDA	<u>\$ 1,569.6</u>	<u>\$ 628.9</u>	<u>\$ (165.9)</u>	<u>\$ 2,032.6</u>
Non-GAAP operating margin	34.2%	16.7%	N/M	24.1%
Adjusted EBITDA margin	<u>40.0%</u>	<u>23.1%</u>	N/M	<u>30.6%</u>
	Year ended December 31, 2014			
	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 3,858.8	\$ 2,557.3	\$ (2.3)	\$ 6,413.8
Non-GAAP adjustments:				
Contract settlement (5)	9.0	—	—	9.0
Adjusted processing and services revenue from continuing operations	<u>\$ 3,867.8</u>	<u>\$ 2,557.3</u>	<u>\$ (2.3)</u>	<u>\$ 6,422.8</u>
Operating income (loss)	\$ 1,314.8	\$ 386.9	\$ (431.1)	\$ 1,270.6
Non-GAAP adjustments:				
Acquisition, integration and severance costs (2)	—	—	21.5	21.5
Contract settlement (5)	9.0	—	—	9.0
Purchase accounting amortization (4)	—	0.1	214.8	214.9
Non-GAAP operating income (loss)	1,323.8	387.0	(194.8)	1,516.0
Depreciation and amortization from continuing operations	216.3	158.7	36.4	411.4
Adjusted EBITDA	<u>\$ 1,540.1</u>	<u>\$ 545.7</u>	<u>\$ (158.4)</u>	<u>\$ 1,927.4</u>
Non-GAAP operating margin	34.2%	15.1%	N/M	23.6%
Adjusted EBITDA margin	<u>39.8%</u>	<u>21.3%</u>	N/M	<u>30.0%</u>
Total adjusted revenue growth from prior year period				
Year ended December 31, 2015 (6)	<u>1.6%</u>	<u>6.2%</u>	N/M	<u>3.4%</u>

- (1) See note (1) to Exhibit E.
(2) See note (2) to Exhibit E.
(3) See note (4) to Exhibit E.
(4) See note (7) to Exhibit E.
(5) See note (6) to Exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

- (6) Total adjusted revenue growth for the year ended December 31, 2015, includes revenues from our SunGard acquisition beginning November 30, 2015 included in the Global Financial Solutions segment.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP CONSTANT CURRENCY REVENUE — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended December 31,				
	2015			2014	
	Revenue (1)	FX	Constant Currency Revenue	Revenue	Constant Currency Growth
Integrated Financial Solutions	\$ 1,020.4	\$ 0.3	\$ 1,020.7	\$ 989.3	3.2%
Global Financial Solutions	902.2	62.8	965.0	701.0	37.7%
Corporate and Other	(0.3)	—	(0.3)	(1.2)	N/M
Total processing and services revenue	\$ 1,922.3	\$ 63.1	\$ 1,985.4	\$ 1,689.1	17.5%

	Year ended December 31,				
	2015			2014	
	Revenue (1)	FX	Constant Currency Revenue	Revenue (2)	Constant Currency Growth
Integrated Financial Solutions	\$ 3,928.9	\$ 1.9	\$ 3,930.8	\$ 3,867.8	1.6%
Global Financial Solutions	2,717.1	241.5	2,958.6	2,557.3	15.7%
Corporate and Other	(3.3)	(0.3)	(3.6)	(2.3)	N/M
Total processing and services revenue	\$ 6,642.7	\$ 243.1	\$ 6,885.8	\$ 6,422.8	7.2%

(1) As adjusted. See note (1) to Exhibit E.

(2) As adjusted. See note (6) to Exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended December 31, 2015	Year ended December 31, 2015
Net cash provided by operating activities	\$ 439.4	\$ 1,136.9
Non-GAAP adjustments:		
Capco acquisition related payments (1)	—	36.2
Severance payments (2)	9.1	30.1
Tax payment for Gaming sale (3)	21.9	87.6
SunGard acquisition expenses (4)	36.0	50.5
Settlement activity	2.3	(5.1)
Adjusted cash flows from operations	508.7	1,336.2
Capital expenditures	(109.6)	(415.3)
Free cash flow	\$ 399.1	\$ 920.9

	Three months ended December 31, 2014	Year ended December 31, 2014
Net cash provided by operating activities	\$ 477.8	\$ 1,164.9
Non-GAAP adjustments:		
Capco acquisition related payments (1)	2.0	34.8
Bond premium payment (5)	—	29.5
Settlement activity	(24.4)	6.3
Adjusted cash flows from operations	455.4	1,235.5
Capital expenditures	(98.6)	(371.2)
Free cash flow	\$ 356.8	\$ 864.3

- (1) Adjusted cash flow from operations and free cash flow for the year ended December 31, 2015 and for the three months and year ended December 31, 2014 excludes payments for contingent purchase price and the New Hires and Promotions Incentive Plan associated with the 2010 acquisition of Capco. In accordance with the accounting guidance, contingent purchase price payments are included in financing activities on the Statement of Cash Flows only to the extent they represent the original liability established at the acquisition date. Payments related to subsequent adjustments to the contingent purchase price are included in the net cash provided by operating activities.
- (2) Adjusted cash flow from operations and free cash flow for the three months and year ended December 31, 2015 excludes certain severance payments, net of the related tax impact.
- (3) Adjusted cash flow from operations and free cash flow for the the three months and year ended December 31, 2015 excludes the third and fourth quarter tax payments related to the gain on the sale of check warranty contracts in the gaming industry, which was recognized during the second quarter.
- (4) Adjusted cash flow from operations and free cash flow for the three months and year ended December 31, 2015 excludes cash payments for certain expenses associated with the Company's acquisition of SunGard, net of the related tax impact.
- (5) Adjusted cash flow from operations and free cash flow for the year ended December 31, 2014 is adjusted for the one time bond premium payment on our 2020 senior notes that were redeemed in July 2014.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E

	Three months ended		Years ended	
	December 31,		December 31,	
	<u>2015</u>	<u>2014</u>	<u>2015</u>	<u>2014</u>
Net earnings from continuing operations attributable to FIS	\$ 105.5	\$ 202.4	\$ 638.8	\$ 690.5
Plus provision for income taxes	64.6	101.4	378.8	335.1
Interest expense, net	74.6	36.8	183.4	157.5
Other, net	<u>14.1</u>	<u>10.5</u>	<u>(101.8)</u>	<u>87.5</u>
Operating income	258.8	351.1	1,099.2	1,270.6
Non-GAAP adjustments:				
Acquisition deferred revenue adjustment (1)	47.5	—	47.5	—
Acquisition, integration and severance (2)	112.1	14.3	171.3	21.5
Global restructure (3)	—	—	44.6	—
Contract settlement (4)	—	—	—	9.0
Purchase accounting amortization (5)	<u>87.9</u>	<u>52.0</u>	<u>238.6</u>	<u>214.9</u>
Non-GAAP operating income	506.3	417.4	1,601.2	1,516.0
Depreciation and amortization from continuing operations	<u>117.8</u>	<u>108.2</u>	<u>431.4</u>	<u>411.4</u>
Adjusted EBITDA	<u>\$ 624.1</u>	<u>\$ 525.6</u>	<u>\$ 2,032.6</u>	<u>\$ 1,927.4</u>

- (1) See note (1) to Exhibit E.
- (2) See note (2) to Exhibit E.
- (3) See note (4) to Exhibit E.
- (4) See note (6) to Exhibit E.
- (5) See note (7) to Exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Three months ended December 31, 2015						
	GAAP	Acquisition Deferred Revenue Adjustment (1)	Acquisition, Integration, and Severance Costs (2)	Sale of Gaming Contracts (3)	Subtotal	Purchase Accounting Amortization (7)	Non-GAAP
	Processing and services revenue	\$ 1,874.8	\$ 47.5	\$ —	\$ —	\$ 1,922.3	\$ —
Cost of revenues	1,232.6	—	—	—	1,232.6	(87.9)	1,144.7
Gross profit	642.2	47.5	—	—	689.7	87.9	777.6
Selling, general and administrative expenses	383.4	—	(112.1)	—	271.3	—	271.3
Operating income	258.8	47.5	112.1	—	418.4	87.9	506.3
Other income (expense):							
Interest income (expense), net	(74.6)	—	—	—	(74.6)	—	(74.6)
Other income (expense), net	(8.4)	—	3.1	—	(5.3)	—	(5.3)
Total other income (expense)	(83.0)	—	3.1	—	(79.9)	—	(79.9)
Earnings (loss) from continuing operations before income taxes	175.8	47.5	115.2	—	338.5	87.9	426.4
Provision for income taxes	64.6	17.4	36.7	(8.6)	110.1	32.2	142.3
Earnings (loss) from continuing operations, net of tax	111.2	30.1	78.5	8.6	228.4	55.7	284.1
Earnings (loss) from discontinued operations, net of tax (8)	(0.3)	—	—	—	(0.3)	—	(0.3)
Net earnings (loss)	110.9	30.1	78.5	8.6	228.1	55.7	283.8
Net (earnings) loss attributable to noncontrolling interest	(5.7)	—	—	—	(5.7)	—	(5.7)
Net earnings (loss) attributable to FIS common stockholders	\$ 105.2	\$ 30.1	\$ 78.5	\$ 8.6	\$ 222.4	\$ 55.7	\$ 278.1
Amounts attributable to FIS common stockholders							
Earnings (loss) from continuing operations, net of tax	\$ 105.5	\$ 30.1	\$ 78.5	\$ 8.6	\$ 222.7	\$ 55.7	\$ 278.4
Earnings (loss) from discontinued operations, net of tax (8)	(0.3)	—	—	—	(0.3)	—	(0.3)
Net earnings (loss) attributable to FIS common stockholders	\$ 105.2	\$ 30.1	\$ 78.5	\$ 8.6	\$ 222.4	\$ 55.7	\$ 278.1
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 0.35	\$ 0.10	\$ 0.26	\$ 0.03	\$ 0.74	\$ 0.19	\$ 0.93
Weighted average shares outstanding — diluted	299.2	299.2	299.2	299.2	299.2	299.2	299.2
Effective tax rate	37%						33%
Supplemental information:							
Depreciation and amortization					\$ 205.2	(87.4)	\$ 117.8
Stock compensation expense							\$ 39.1

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Year ended December 31, 2015							
	GAAP	Acquisition Deferred Revenue Adjustment (1)	Acquisition, Integration, and Severance Costs (2)	Sale of Gaming Contracts (3)	Global Restructure (4)	Subtotal	Purchase Accounting Amortization(7)	Non-GAAP
Processing and services revenue	\$ 6,595.2	\$ 47.5	\$ —	\$ —	\$ —	\$ 6,642.7	\$ —	\$ 6,642.7
Cost of revenues	4,393.2	—	—	—	—	4,393.2	(238.6)	4,154.6
Gross profit	2,202.0	47.5	—	—	—	2,249.5	238.6	2,488.1
Selling, general and administrative expenses	1,102.8	—	(171.3)	—	(44.6)	886.9	—	886.9
Operating income	1,099.2	47.5	171.3	—	44.6	1,362.6	238.6	1,601.2
Other income (expense):								
Interest income (expense), net	(183.4)	—	—	—	—	(183.4)	—	(183.4)
Other income (expense), net	121.1	—	20.1	(139.4)	—	1.8	—	1.8
Total other income (expense)	(62.3)	—	20.1	(139.4)	—	(181.6)	—	(181.6)
Earnings (loss) from continuing operations before income taxes	1,036.9	47.5	191.4	(139.4)	44.6	1,181.0	238.6	1,419.6
Provision for income taxes	378.8	17.4	62.1	(85.3)	14.6	387.6	82.3	469.9
Earnings (loss) from continuing operations, net of tax	658.1	30.1	129.3	(54.1)	30.0	793.4	156.3	949.7
Earnings (loss) from discontinued operations, net of tax (8)	(7.3)	—	—	—	—	(7.3)	—	(7.3)
Net earnings (loss)	650.8	30.1	129.3	(54.1)	30.0	786.1	156.3	942.4
Net (earnings) loss attributable to noncontrolling interest	(19.3)	—	—	—	—	(19.3)	—	(19.3)
Net earnings (loss) attributable to FIS common stockholders	\$ 631.5	\$ 30.1	\$ 129.3	\$ (54.1)	\$ 30.0	\$ 766.8	\$ 156.3	\$ 923.1
Amounts attributable to FIS common stockholders								
Earnings (loss) from continuing operations, net of tax	\$ 638.8	\$ 30.1	\$ 129.3	\$ (54.1)	\$ 30.0	\$ 774.1	\$ 156.3	\$ 930.4
Earnings (loss) from discontinued operations, net of tax (8)	(7.3)	—	—	—	—	(7.3)	—	(7.3)
Net earnings (loss) attributable to FIS common stockholders	\$ 631.5	\$ 30.1	\$ 129.3	\$ (54.1)	\$ 30.0	\$ 766.8	\$ 156.3	\$ 923.1
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 2.21	\$ 0.10	\$ 0.45	\$ (0.19)	\$ 0.10	\$ 2.68	\$ 0.54	\$ 3.22
Weighted average shares outstanding — diluted	288.7	288.7	288.7	288.7	288.7	288.7	288.7	288.7
Effective tax rate	37%							33%
Supplemental information:								
Depreciation and amortization						\$ 669.5	(238.1)	\$ 431.4
Stock compensation expense								\$ 97.9

* Amounts may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Three months ended December 31, 2014

	GAAP	Acquisition Integration and Severance Costs (2)	Refinance Costs (5)	Subtotal	Purchase Accounting Amortization (7)	Non-GAAP
Processing and services revenue	\$ 1,689.1	\$ —	\$ —	\$ 1,689.1	\$ —	\$ 1,689.1
Cost of revenues	1,116.9	—	—	1,116.9	(52.0)	1,064.9
Gross profit	572.2	—	—	572.2	52.0	624.2
Selling, general and administrative expenses	221.1	(14.3)	—	206.8	—	206.8
Operating income	351.1	14.3	—	365.4	52.0	417.4
Other income (expense):						
Interest income (expense), net	(36.8)	—	—	(36.8)	—	(36.8)
Other income (expense), net	(3.2)	1.2	2.1	0.1	—	0.1
Total other income (expense)	(40.0)	1.2	2.1	(36.7)	—	(36.7)
Earnings (loss) from continuing operations before income taxes	311.1	15.5	2.1	328.7	52.0	380.7
Provision for income taxes	101.4	5.1	0.7	107.2	16.9	124.1
Earnings (loss) from continuing operations, net of tax	209.7	10.4	1.4	221.5	35.1	256.6
Earnings (loss) from discontinued operations, net of tax (8)	(7.1)	—	—	(7.1)	—	(7.1)
Net earnings (loss)	202.6	10.4	1.4	214.4	35.1	249.5
Net (earnings) loss attributable to noncontrolling interest	(7.3)	—	—	(7.3)	—	(7.3)
Net earnings (loss) attributable to FIS common stockholders	\$ 195.3	\$ 10.4	\$ 1.4	\$ 207.1	\$ 35.1	\$ 242.2
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 202.4	\$ 10.4	\$ 1.4	\$ 214.2	\$ 35.1	\$ 249.3
Earnings (loss) from discontinued operations, net of tax (8)	(7.1)	—	—	(7.1)	—	(7.1)
Net earnings (loss) attributable to FIS common stockholders	\$ 195.3	\$ 10.4	\$ 1.4	\$ 207.1	\$ 35.1	\$ 242.2
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 0.71	\$ 0.04	\$ —	\$ 0.75	\$ 0.12	\$ 0.87
Weighted average shares outstanding — diluted	286.5	286.5	286.5	286.5	286.5	286.5
Effective tax rate	33%					33%
Supplemental information:						
Depreciation and amortization				\$ 160.2	(52.0)	\$ 108.2
Stock compensation expense						\$ 15.2

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Year ended December 31, 2014						
	GAAP	Acquisition Integration and Severance Costs (2)	Refinance Costs (5)	Contract Settlement (6)	Subtotal	Purchase Accounting Amortization (7)	Non-GAAP
Processing and services revenue	\$ 6,413.8	\$ —	\$ —	\$ 9.0	\$ 6,422.8	\$ —	\$ 6,422.8
Cost of revenues	4,328.3	—	—	—	4,328.3	(214.9)	4,113.4
Gross profit	2,085.5	—	—	9.0	2,094.5	214.9	2,309.4
Selling, general and administrative expenses	814.9	(21.5)	—	—	793.4	—	793.4
Operating income	1,270.6	21.5	—	9.0	1,301.1	214.9	1,516.0
Other income (expense):							
Interest income (expense), net	(157.5)	—	—	—	(157.5)	—	(157.5)
Other income (expense), net	(59.7)	17.4	37.5	—	(4.8)	—	(4.8)
Total other income (expense)	(217.2)	17.4	37.5	—	(162.3)	—	(162.3)
Earnings (loss) from continuing operations before income taxes	1,053.4	38.9	37.5	9.0	1,138.8	214.9	1,353.7
Provision for income taxes	335.1	12.4	11.7	3.0	362.2	68.4	430.6
Earnings (loss) from continuing operations, net of tax	718.3	26.5	25.8	6.0	776.6	146.5	923.1
Earnings (loss) from discontinued operations, net of tax (8)	(11.4)	—	—	—	(11.4)	—	(11.4)
Net earnings (loss)	706.9	26.5	25.8	6.0	765.2	146.5	911.7
Net (earnings) loss attributable to noncontrolling interest	(27.8)	—	—	—	(27.8)	—	(27.8)
Net earnings (loss) attributable to FIS common stockholders	\$ 679.1	\$ 26.5	\$ 25.8	\$ 6.0	\$ 737.4	\$ 146.5	\$ 883.9
Amounts attributable to FIS common stockholders							
Earnings (loss) from continuing operations, net of tax	\$ 690.5	\$ 26.5	\$ 25.8	\$ 6.0	\$ 748.8	\$ 146.5	\$ 895.3
Earnings (loss) from discontinued operations, net of tax (8)	(11.4)	—	—	—	(11.4)	—	(11.4)
Net earnings (loss) attributable to FIS common stockholders	\$ 679.1	\$ 26.5	\$ 25.8	\$ 6.0	\$ 737.4	\$ 146.5	\$ 883.9
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 2.39	\$ 0.09	\$ 0.09	\$ 0.02	\$ 2.59	\$ 0.51	\$ 3.10
Weighted average shares outstanding — diluted	288.7	288.7	288.7	288.7	288.7	288.7	288.7
Effective tax rate	32%						32%
Supplemental information:							
Depreciation and amortization					\$ 626.3	(214.9)	\$ 411.4
Stock compensation expense							\$ 55.7

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three months and years ended December 31, 2015 and 2014.

The adjustments are as follows:

- (1) This column represents the impact of the purchase accounting adjustment to reduce SunGard's deferred revenues to estimated fair value, determined as fulfillment cost plus a normal profit margin. The deferred revenue adjustment represents revenue that would have been recognized in the normal course of business by SunGard but was not recognized due to GAAP purchase accounting requirements.
- (2) This column represents non-recurring transaction and other costs, including integration activities, related to acquisitions and other severance costs.
- (3) This column represents gain on the sale of check warranty contracts and other assets in the gaming industry. The sale did not meet the standard necessary to be reported as discontinued operations and, therefore, the gain and related prior period earnings remain reported within earnings from continuing operations. The income tax adjustment for the three months ended December 31, 2015 represents the current quarter tax rate impact of the gain recorded earlier in the year.
- (4) The Global Restructure column represents severance costs incurred in connection with the reorganization and streamlining of operations in our Global Financial Solutions segment in order to focus on growth and specific market demands of clientele in that market.
- (5) This column represents the write-off of certain previously capitalized debt issuance costs and the payment of a \$29.5 million bond premium associated with the early redemption of certain debt.
- (6) The revenue adjustment in this column represents a cash settlement for the extinguishment of certain contractual minimums with a reseller. Although the 2014 cash settlement has no contract performance obligation, revenue is amortized in this circumstance over the remaining relationship with the reseller.
- (7) This column represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions including customer relationships, contract value, trademarks and tradenames, and non-compete agreements. Beginning with the 2015 acquisition of SunGard, this column also includes the incremental amortization associated with purchase price adjustments to technology assets acquired. The allocation of purchase price for SunGard to assets and liabilities as of December 31, 2015 is provisional and may be adjusted in future periods. The financial statements will not be retrospectively adjusted for any adjustments to provisional amounts that occur in subsequent periods. Rather, we will recognize any adjustments in the reporting period in which the adjustment is determined. We will also be required to record, in the same period's financial statements, the effect on earnings of changes in depreciation, amortization, or other income effects, if any, as a result of any change to the provisional amounts, calculated as if the accounting had been completed at the acquisition date.
- (8) During the 2015 and 2014 periods, certain operations were classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the Consolidated Statements of Earnings. The table below outlines the components of discontinued operations for the periods presented, net of tax. During the second quarter of 2014, management committed to a plan to sell our primary business operations in China because they do not align with our strategic plans. The activity for Fidelity National Participacoes Ltda. ("Participacoes"), our former item processing and remittance services business in Brazil, relates to the ongoing settlement of labor claims as a result of the dismissal of employees in that business.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

	Three Months Ended December 31,		Years Ended December 31,	
	2015	2014	2015	2014
China business line	\$ —	\$ (3.1)	\$ (3.9)	\$ (5.1)
Participacoes	(0.3)	(4.0)	(3.4)	(6.3)
Total discontinued operations	\$ (0.3)	\$ (7.1)	\$ (7.3)	\$ (11.4)