

**United States
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**Current Report
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported):
September 7, 2010

Fidelity National Information Services, Inc.

(Exact name of Registrant as Specified in its Charter)

1-16427
(Commission File Number)

Georgia
(State or Other Jurisdiction of Incorporation or Organization)

37-1490331
(IRS Employer Identification Number)

601 Riverside Avenue
Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-5000
(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

On September 7, 2010, FIS made available presentation materials (the “Presentation Materials”) to be used by FIS at an investor and analyst conference on September 7, 2010. A copy of the Presentation Materials is included as Exhibit 99.1.

The information in this report, including the Presentation Materials, is being “furnished” pursuant to General Instruction F to Current Report on Form 8-K, and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that Section. The information in this report, including the Presentation Materials, shall not be incorporated by reference into any registration statement or other documents pursuant to the Securities Act of 1933, as amended, or into any filing or other document pursuant to the Exchange Act except as otherwise expressly stated in any such filing.

Forward-Looking Statements

The Presentation Materials contains statements related to FIS’ future plans and expectations and, as such, constitutes “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management’s beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. The risks and uncertainties that forward-looking statements are subject to, include, without limitation: changes in general economic, business and political conditions, including changes in both domestic and international financial markets; the effect of governmental regulation and/or changes in industry requirements; the effects of our substantial leverage, which may limit the funds available to make acquisitions and invest in our business; the risk of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries or due to financial failures suffered by firms in those industries; failures to adapt our services to changes in technology or in the marketplace; the failure to achieve some or all of the benefits that we expect from the acquisition of Metavante, including the possibility that our acquisition of Metavante may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted synergy cost savings, or other factors; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; competitive pressures on product pricing and service including the ability to attract new or retain existing customers; an operational or natural disaster at one of our major operations centers and other risks detailed in the “Statement Regarding Forward-Looking Information,” “Risk Factors” and other sections of the Company’s Form 10-K and other filings with the Securities and Exchange Commission that are located at www.sec.gov. All forward-looking statements included in this document are based on information available at the time of the document. FIS assumes no obligation to update any forward-looking statement.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Presentation Materials for use at the investor and analyst conference on September 7, 2010.*

* As described in Item 7.01 above of this Current Report, this exhibit is “furnished” and not “filed” with this Current Report.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Fidelity National Information Services, Inc.

Date: September 7, 2010

By: /s/ James W. Woodall

Name: James W. Woodall

Title: Senior Vice President and
Chief Accounting Officer

EXHIBIT INDEX

<u>Exhibit</u>	<u>Description</u>
99.1	Presentation Materials for use at the investor and analyst conference on September 7, 2010.*

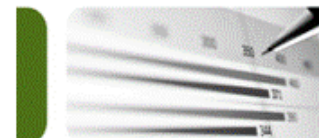
* As described in Item 7.01 above of this Current Report, this exhibit is “furnished” and not “filed” with this Current Report.



2010 Citi Technology Conference
September 7, 2010



Forward Looking Statements and Additional Information



This presentation contains statements related to FIS' future plans and expectations and, as such, includes "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements that are not historical facts, including statements about 2010 revenue growth, adjusted earnings per share, margin expansion and cash flow, as well as other statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. The risks and uncertainties that forward-looking statements are subject to, include, without limitation: changes in general economic, business and political conditions, including changes in both domestic and international financial markets; the effect of governmental regulations and or changes in industry requirements; the effects of our substantial leverage, which may limit the funds available to make acquisitions and invest in our business; the risk of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries or due to financial failures suffered by firms in those industries; failures to adapt our services to changes in technology or in the marketplace; the failure to achieve some or all of the benefits that we expect from the acquisition of Metavante, including the possibility that our acquisition of Metavante may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted synergy cost savings, or other factors; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; competitive pressures on product pricing and services including the ability to attract new or retain existing customers; an operational or natural disaster at one of our major operations centers; and other risks detailed in the "Statement Regarding Forward-Looking Information," "Risk Factors" and other sections of the Company's Form 10-K and other filings with the Securities and Exchange Commission ("SEC") that are available on the SEC's Web site located at www.sec.gov. All forward-looking statements included in this presentation are based on information available at the time of this presentation. FIS undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.

Use of Non-GAAP and Pro Forma Measures



Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future. These non-GAAP measures include adjusted revenue, adjusted earnings before interest, taxes and depreciation and amortization (EBITDA), adjusted net earnings, and adjusted free cash flow. Adjusted revenue excludes the impact of deferred revenue purchase accounting. Adjusted EBITDA excludes the impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, asset impairment charges and certain other costs. Adjusted net earnings exclude the after-tax impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, acquisition related amortization and certain other costs. Adjusted free cash flow is GAAP operating cash flow less capital expenditures and acquisition related cash items. Non-GAAP adjustments are recorded in the Corporate and Other segment and do not impact operating segment results. Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Reconciliations of these non-GAAP measures to related GAAP measures are provided in the appendix.

On October 1, 2009, FIS completed the acquisition of Metavante Technologies, Inc. The transaction was treated as a purchase and the results of Metavante are included in the consolidated results of FIS beginning October 1, 2009. For comparative purposes, in accordance with management's desire to improve the understanding of the company's operating performance, the information provided in this presentation assumes the merger was completed on January 1, 2009 and combines Metavante's results with FIS's historical results on a pro forma basis.

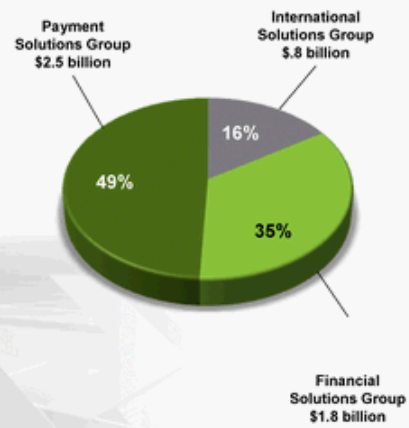
FIS: Leading Global Financial Technology Provider



Global Scale

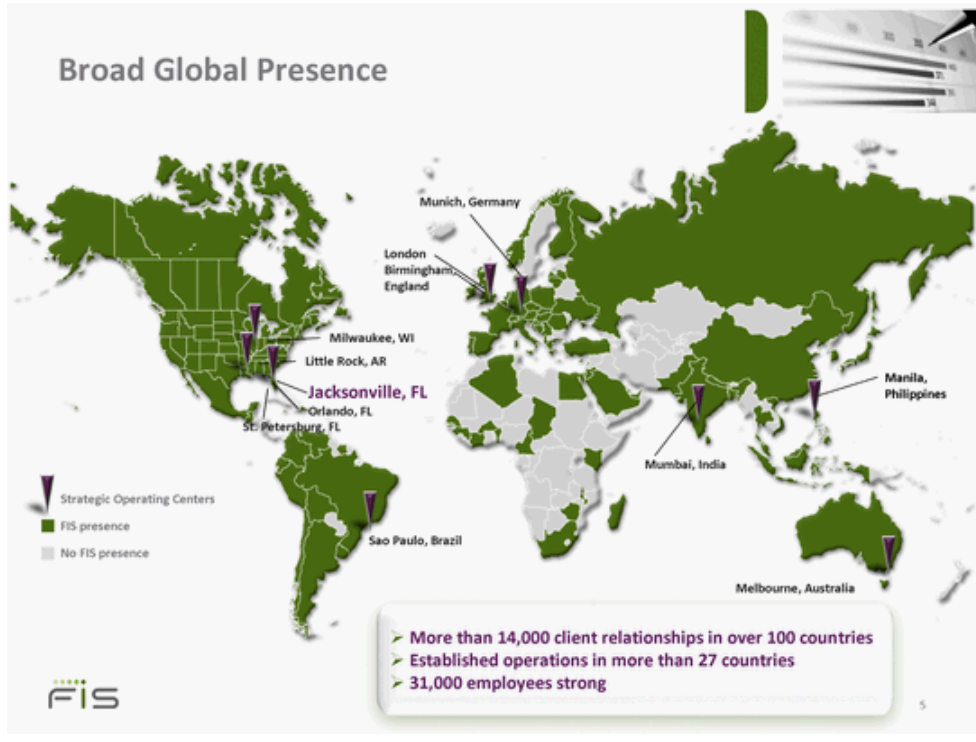
- \$5 billion+ in 2009 pro forma revenue and \$1.4 billion in 2009 pro forma EBITDA
- \$13 billion enterprise value
- More than 14,000 client relationships in over 100 countries
- 85% recurring revenue
 - Processing and maintenance revenue under long-term contracts
 - Primary revenue drivers are number of accounts and transaction volumes
- Long-term contracts
- Diversified client base

Revenue



Note: Calculation based on adjusted revenue and adjusted EBITDA. Refer to appendix for reconciliation of non-GAAP measures to related GAAP measures.

Broad Global Presence

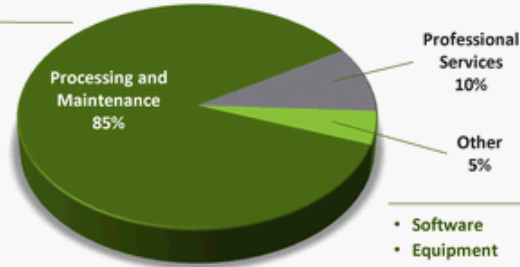


Significant Recurring and Contractual Revenue



- Long-term outsourcing contracts
- Account based
- Transaction based
- Monthly maintenance

- Consulting services
- Implementation services



- Software 3%
- Equipment 1%
- Termination Fees 1%

Predictability is Enhanced by Long-Term Contracts and High Recurring Revenue Streams



Note: Reflects FIS and Metavante pro forma 2009 revenue

Broad and Diverse Client Base



Global Reach

More than 14,000 financial institution clients worldwide

Solution Leadership

Relationships with 40 of the top 50 global banks, including 9 of the top 10

Anchor Relationships

2,600 core processing customers, including > 300 outside the U.S.

Expansive Payments Base

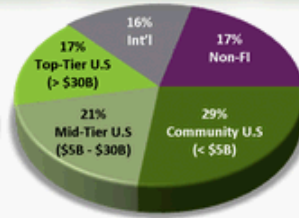
Approximately 7,000 debit, credit and prepaid card issuers

Growing Non-FI Base

Healthcare
Government
Commercial



59% revenue in higher growth payment solutions



Diversified revenue streams

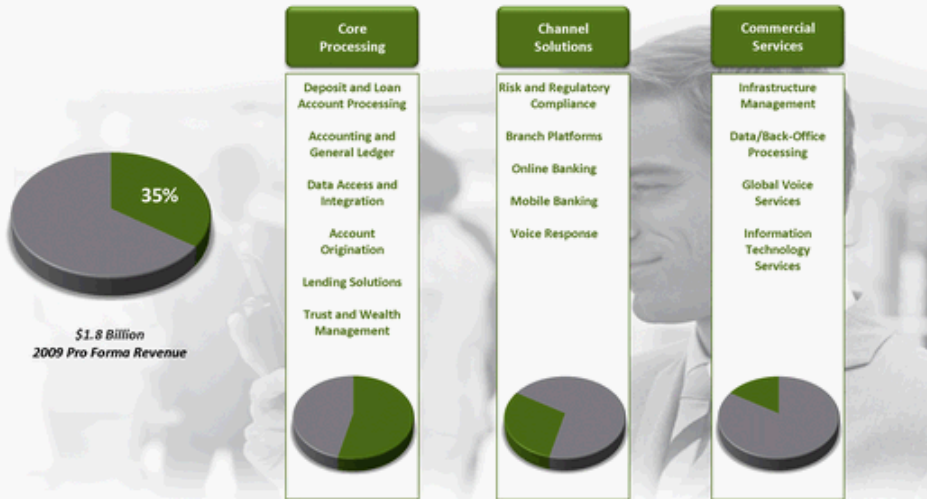


Balanced business model



Note: Reflects FIS and Metavante pro forma 2009 revenue

Financial Solutions Group

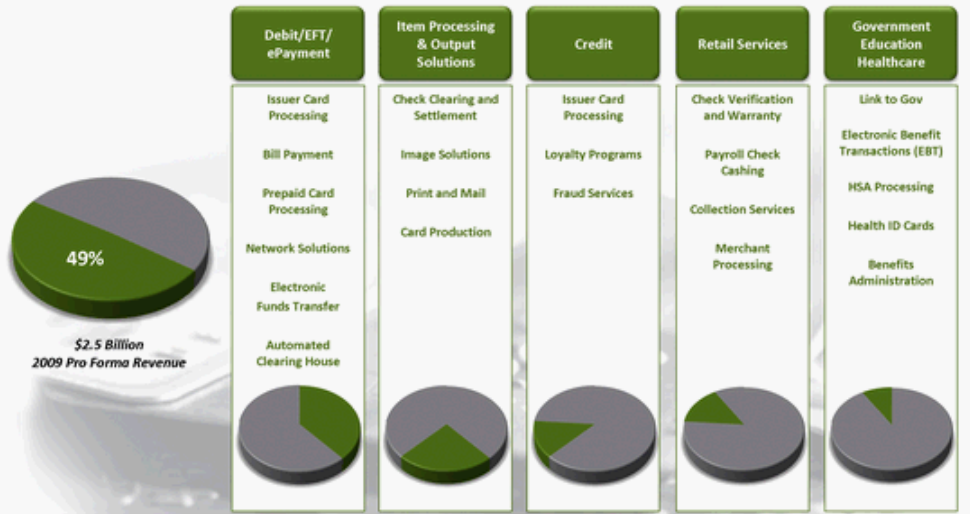


The only provider with core solutions tailored to financial institutions of every size and type



Note: Certain product lines have been reclassified to conform with internal management reporting.

Payment Solutions Group

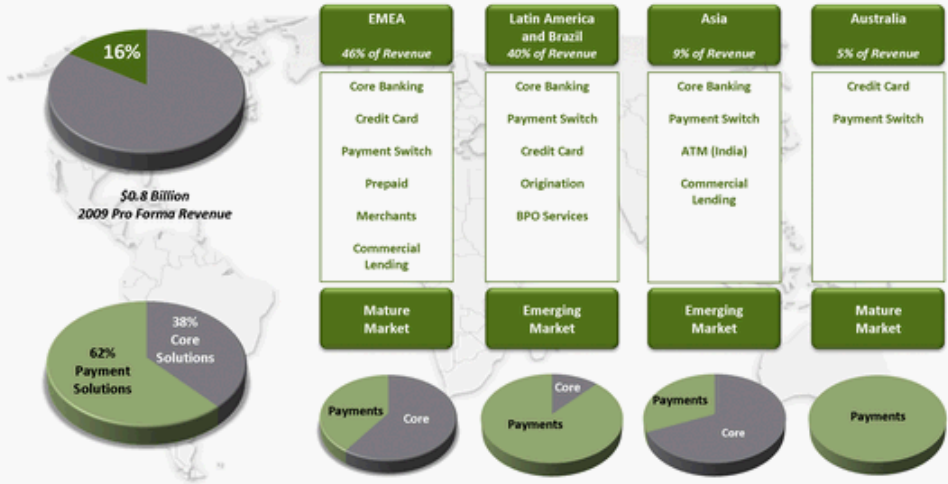


Substantial Breadth and Scale



Note: Certain product lines have been reclassified to conform with internal management reporting.

International Solutions Group



Significant Global Presence



Brazil Summary



- Announced modified MOU and ten-year services agreement with Banco Bradesco
- Working to complete conversion of Bradesco's bankcard portfolio during 4th Quarter
 - Originally scheduled to convert 1st Quarter 2010
- Recommitment to joint venture by Bradesco
 - FIS maintains 51% ownership
 - Bradesco ownership increases to 49%
 - Finalized Santander's exit from the joint venture
 - Settlement payment will be excluded from operating results



The slide features a green rounded rectangle on the left side. The main content area contains a bar chart with four horizontal bars. The values for the bars are 350, 371, 390, and 344. A pen is shown pointing at the 350 value. Below the chart is the text "Financial Overview" and the FIS logo, which consists of the letters "FIS" with three green dots above the "I".

Category	Value
1	350
2	371
3	390
4	344

Financial Overview

FIS

Strong Execution



- Competing well in the marketplace
- Solid 1st half 2010 operating results
 - 2nd half ramp steeper than 1st half
 - Outlook skewed towards 4th quarter
- Delivering on synergy cost savings
- Completed \$2.5 billion leveraged recapitalization and share repurchase

Solid Financial Performance



	Q2 2010	YTD 2010
Revenue growth:		
Constant Currency	1.7%	1.8%
Reported ⁽¹⁾	2.4%	3.1%
Adjusted EBITDA Margin Expansion	140 bps	240 bps
Adjusted EPS	\$0.46	\$0.86
Adjusted Free Cash Flow	\$108 Million	\$349 Million



Refer to appendix for reconciliation of non-GAAP measures to related GAAP measures.

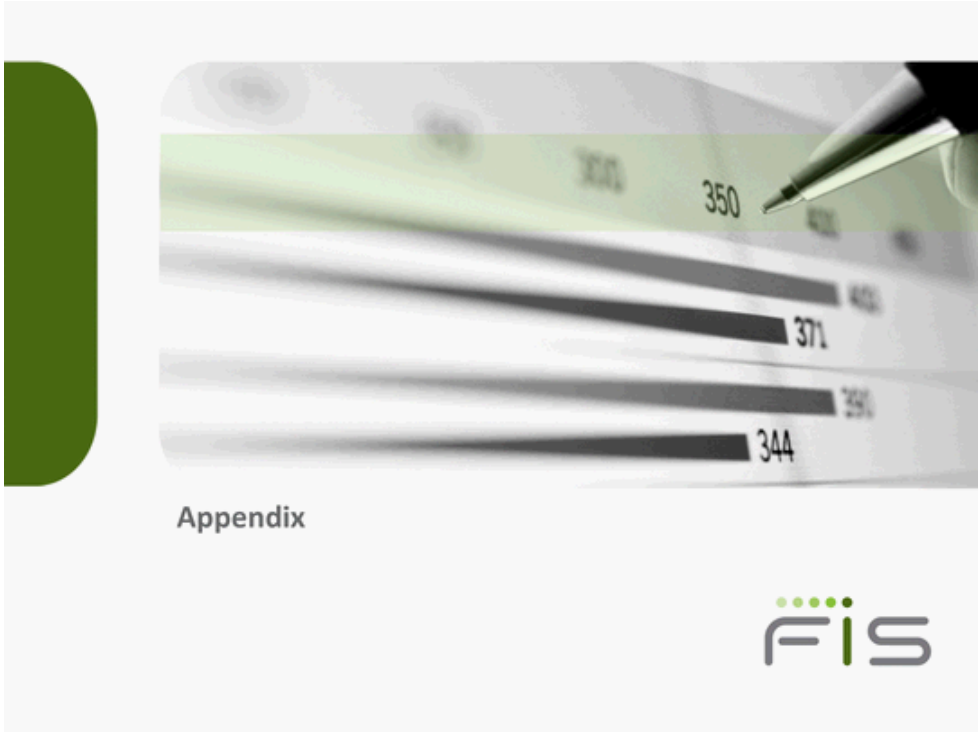
2010 Outlook



	<u>Full Year Outlook</u>		
	<u>2/4/2010</u>	<u>Post Recap</u>	<u>3rd Quarter</u>
Revenue growth:			
Constant Currency	+1% to 3%	+1% to 3%	
Reported	+2% to 4%	+2% to 4%	
Adjusted EBITDA Margin Expansion	> 300 bps	> 300 bps	
Interest Expense, Net (pre-tax)	\$90 - \$100 million	~ \$180 million	~\$60 - \$65 million
Adjusted EPS	\$1.91 to \$2.01	\$1.91 to \$2.01	
Adjusted Free Cash Flow	> \$750 million	~ \$700 million	
Average Diluted Shares	~ 378 million	~ 350 to 355 million	~340 million

Financial Policy

- ▶ Reduce Outstanding Debt
- ▶ Fund Organic Growth Opportunities
- ▶ Maintain Current Dividend
- ▶ Maintain Financial Flexibility



Recapitalization and Share Repurchase



- Completed \$2.5 billion modified “Dutch Auction” 8/9/2010
- Repurchased 86.2 million shares at \$29 per share
 - 171.5 million shares tendered
 - 50.12% proration factor
- 299.8 million basic shares outstanding post tender
- 13.6 million shares remaining under 2/4/2010 authorization

Total Debt

(\$ millions)



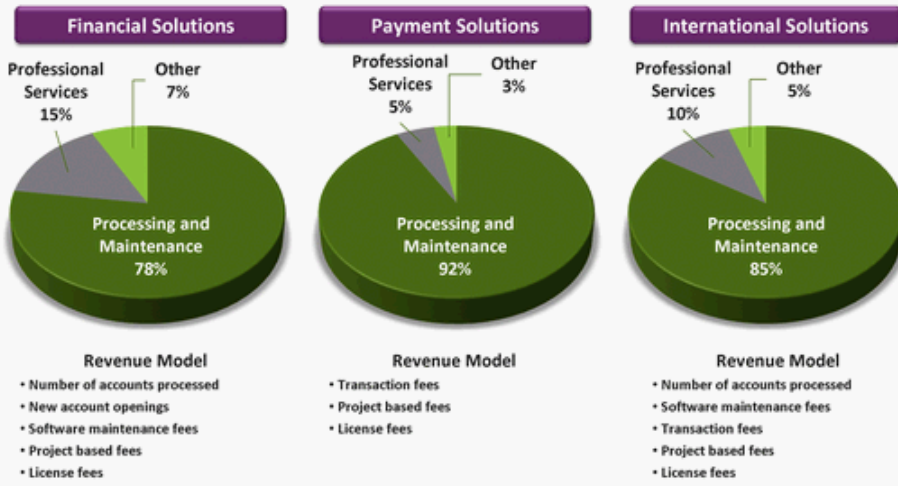
Debt Summary

	March 31, 2010		June 30, 2010	
	Historical	Rate	Pro Forma	Rate
Term Loan A				
2012 Maturity	\$ 1,838	L + 0.75%	\$ 387	L + 1.25%
2014 Maturity	-		2,004	L + 2.50%
Revolver				
2012 Maturity	339	L + 0.60%	57	L + 1.00%
2014 Maturity	-		499	L + 2.50%
Metavante Term Loan	793	L + 3.25%	-	
Term Loan C	50	L + 4.25%	-	
Term Loan B (2016)⁽¹⁾	-		1,500	L + 3.75%
Senior Unsecured Notes				
2017 Maturity	-		600	7.625%
2020 Maturity	-		500	7.875%
Other	33	NM	33	NM
Total Debt	\$ 3,053		\$ 5,578	
Weighted Average Rate	3.5%		~5%	



Note: Mandatory quarterly debt payments of \$63 million for Q3-10, \$65 million beginning Q4-10 through Q3-11 and \$54 million for Q4-11

Revenue Composition by Segment



Note: Reflects FIS and Metavante pro forma 2009 revenue

GAAP TO NON-GAAP RECONCILIATION

Three Months Ended June 30, 2010

(In millions, except per share data)



	GAAP Three Months Ended June 30, 2010 (Unaudited)	MBA Restructuring Integration & Reorganization Costs (1)	Acquisition Deferred Revenue Adjustments (2)	Subtotal	Purchase Price Amortization (3)	Non-GAAP Three Months Ended June 30, 2010 (Unaudited)
Processing and services revenue	\$ 1,286.1	\$ -	\$ 5.3	\$ 1,291.4	\$ -	\$ 1,291.4
Cost of revenues	912.2	-	-	912.2	(66.4)	845.8
Gross profit	373.9	-	5.3	379.2	66.4	445.6
Selling, general and administrative	191.0	(51.4)	-	145.4	-	145.4
Operating income	176.9	51.6	5.3	233.8	66.4	300.2
Other income (expense):						
Interest income	1.1	-	-	1.1	-	1.1
Interest expense	(20.4)	-	-	(20.4)	-	(20.4)
Other income (expense), net	(12.5)	13.8	-	1.2	-	1.2
Total other income (expense)	(31.9)	13.8	-	(18.1)	-	(18.1)
Earnings from continuing operations before income taxes	145.0	65.4	5.3	215.7	66.4	282.1
Provision for income taxes	53.4	24.2	2.0	79.6	24.6	104.4
Earnings from continuing operations	91.4	41.2	3.3	135.9	41.8	177.7
Loss from discontinued operations, net of tax	(0.3)	-	-	(0.3)	-	(0.3)
Net earnings	91.1	41.2	3.3	135.6	41.8	177.4
Noncontrolling interest	(3.2)	-	-	(3.2)	-	(3.2)
Net earnings attributable to FIS	\$ 87.9	\$ 41.2	\$ 3.3	\$ 134.4	\$ 41.8	\$ 176.2
Amounts attributable to FIS common stockholders:						
Net earnings from continuing operations, net of tax	\$ 90.2	\$ 41.2	\$ 3.3	\$ 134.7	\$ 41.8	\$ 176.5
Loss from discontinued operations, net of tax	(0.3)	-	-	(0.3)	-	(0.3)
Net earnings attributable to FIS common stockholders	\$ 89.9	\$ 41.2	\$ 3.3	\$ 134.4	\$ 41.8	\$ 176.2
Net earnings per share - diluted from continuing operations attributable to FIS common stockholders*	\$ 0.72	\$ 0.11	\$ 0.01	\$ 0.85	\$ 0.11	\$ 0.86
Weighted average shares outstanding - diluted	344.6	344.6	344.6	344.6	344.6	344.6

GAAP TO NON-GAAP RECONCILIATION

Three Months Ended June 30, 2009

(In millions, except per share data)



	GAAP	M&A		Purchase	Non-GAAP
	Three Months	Restructuring			
	Ended	And	Integration	Amortization (\$)	Ended
	June 30, 2009	Costs (1)	Subtotal		June 30, 2009
	(Unaudited)				(Unaudited)
Processing and services revenue	\$ 829.2	\$ -	\$ 829.2	\$ -	\$ 829.2
Cost of revenues	622.8	-	622.8	(29.2)	593.6
Gross profit	206.4	-	206.4	29.2	235.6
Selling, general and administrative	99.0	(2.1)	96.9	-	96.9
Operating income	113.4	2.1	115.5	29.2	144.7
Other income (expense)					
Interest income	0.5	-	0.5	-	0.5
Interest expense	(31.8)	-	(31.8)	-	(31.8)
Other income, net	5.5	-	5.5	-	5.5
Total other income (expense)	(25.8)	-	(25.8)	-	(25.8)
Earnings from continuing operations before income taxes	87.6	2.1	89.7	29.2	118.9
Provision for income taxes	30.1	0.7	30.8	10.1	40.9
Earnings from continuing operations	57.5	1.4	58.9	19.1	78.0
Earnings (loss) from discontinued operations, net of tax	2.1	-	2.1	-	2.1
Net earnings	59.6	1.4	61.0	19.1	80.1
Noncontrolling interest	(0.4)	-	(0.4)	-	(0.4)
Net earnings attributable to FIS	\$ 59.2	\$ 1.4	\$ 60.6	\$ 19.1	\$ 79.7
Amounts attributable to FIS common stockholders:					
Net earnings from continuing operations, net of tax	\$ 57.1	\$ 1.4	\$ 58.5	\$ 19.1	\$ 77.6
Earnings (loss) from discontinued operations, net of tax	2.1	-	2.1	-	2.1
Net earnings attributable to FIS common stockholders	\$ 59.2	\$ 1.4	\$ 60.6	\$ 19.1	\$ 79.7
Net earnings per share - diluted from continuing operations attributable to FIS common stockholders*	\$ 0.30	\$ 0.01	\$ 0.30	\$ 0.10	\$ 0.40
Weighted average shares outstanding - diluted	197.7	197.7	197.7	197.7	197.7

Notes to GAAP to Non-GAAP Reconciliation
For the Three Month Periods ended June 30, 2010 and 2009



Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the Three Months ended June 30, 2010 and 2009

The adjustments are as follows:

- (1) This column represents (1) charges for restructuring and integration costs relating to merger and acquisition activities and (2) costs associated with the 2010 leveraged recapitalization plan. For the three months ended June 30, 2010 and 2009, the adjustments to "Selling, general and administrative" expenses primarily represent incremental transaction costs incurred by the Company related to the acquisition of Metavante Technologies, Inc., completed on October 1, 2009. The adjustments to "Other income (expense), net" represent certain costs associated with the leveraged recapitalization, the write-off of certain previously deferred debt issue costs associated with the amended and extended debt facility and the write-off of unamortized discount associated with the portion of the Metavante debt that was paid with the proceeds thereof.
- (2) This column represents the impact of the purchase accounting adjustment to reduce Metavante's deferred revenues to estimated fair value, determined as fulfillment cost plus a normal profit margin. The deferred revenue adjustment represents revenue that would have been recognized in the normal course of business by Metavante but was not recognized due to GAAP purchase accounting requirements.
- (3) This column represents purchase price amortization expense on intangibles assets acquired through various Company acquisitions.

SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION
Three Months Ended June 30, 2010
(In millions)



	Three months ended June 30, 2010				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations, as adjusted	\$ 458.3	\$ 620.6	\$ 200.7	\$ 1.8	\$ 1,281.4
Operating income (loss)	\$ 162.8	\$ 207.6	\$ 21.4	\$ (214.9)	\$ 176.9
M&A, restructuring and integration costs	-	-	-	51.6	51.6
Acquisition deferred revenue adjustments	-	-	-	5.3	5.3
Purchase price amortization	-	-	-	66.4	66.4
Non GAAP operating income (loss)	\$ 162.8	\$ 207.6	\$ 21.4	\$ (91.6)	\$ 300.2
Depreciation and amortization from continuing Operations, as adjusted	37.8	24.7	15.0	8.1	85.6
EBITDA, as adjusted	\$ 200.6	\$ 232.3	\$ 36.4	\$ (83.5)	\$ 385.8
Non GAAP operating margin, as adjusted	35.5%	32.9%	10.7%	N.M.%	23.2%
EBITDA margin, as adjusted	43.8%	36.8%	18.1%	N.M.%	29.9%

SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION
 Three Months Ended June 30, 2009
 (In millions)



	Three months ended June 30, 2009				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	\$ 269.9	\$ 379.2	\$ 180.7	\$ (0.6)	\$ 829.2
Pro forma Metavante revenue and adjustments	175.1	251.9	5.1	-	432.1
Pro forma revenue from continuing operations	<u>\$ 445.0</u>	<u>\$ 631.1</u>	<u>\$ 185.8</u>	<u>\$ (0.6)</u>	<u>\$ 1,261.3</u>
Operating income (loss)	\$ 88.9	\$ 96.3	\$ 19.8	\$ (91.6)	\$ 113.4
Pro forma Metavante operating income and adjustments	62.7	98.5	1.7	(80.7)	82.2
Pro forma operating income (loss)	151.6	194.8	21.5	(172.3)	195.6
M&A, restructuring and integration costs	-	-	-	6.4	6.4
Purchase price amortization	-	-	-	67.6	67.6
Non GAAP operating income (loss)	<u>\$ 151.6</u>	<u>\$ 194.8</u>	<u>\$ 21.5</u>	<u>\$ (98.3)</u>	<u>\$ 269.6</u>
Depreciation and amortization from continuing operations, as adjusted	39.4	28.5	14.5	7.8	90.2
EBITDA, as adjusted	<u>\$ 191.0</u>	<u>\$ 223.3</u>	<u>\$ 36.0</u>	<u>\$ (90.5)</u>	<u>\$ 359.8</u>
Non GAAP operating margin, as adjusted	<u>34.1%</u>	<u>30.9%</u>	<u>11.6%</u>	<u>N.M.%</u>	<u>21.4%</u>
EBITDA margin, as adjusted	<u>42.9%</u>	<u>35.4%</u>	<u>19.4%</u>	<u>N.M.%</u>	<u>28.5%</u>

RECONCILIATION OF CASH FLOW MEASURES
 Three Months Ended June 30, 2010
 (In millions)



	Three months ended June 30, 2010		
	GAAP	Adj	Adjusted
Cash flows from operating activities:			
Net earnings (1)	\$ 91.1	\$ 86.3	\$ 177.4
Adjustments to reconcile net earnings to net cash provided by operating activities:			
Non-cash adjustments (2)	127.1	(31.1)	96.0
Working capital adjustments (3)	(44.7)	(45.2)	(89.9)
Net cash provided by operating activities	173.5	10.0	183.5
Capital expenditures	(76.0)	-	(76.0)
Free cash flow	<u>\$ 97.5</u>	<u>\$ 10.0</u>	<u>\$ 107.5</u>

(1) Adjustments to Net Earnings reflect the elimination of the after-tax impact of M&A and related integration costs, 2010 leveraged recapitalization plan costs, as well as, non-cash impairment, stock acceleration charges and purchase price amortization.

(2) Adjustments to Non Cash Adjustments reflects the after-tax impact of stock acceleration charges and purchase price amortization.

(3) Adjustments to working capital reflect elimination of settlement of various acquisition related liabilities and for the 2009 period, the elimination of accruals related to the acquisition of Metavante.

Cash flows generated by Metavante Operations are included prospectively beginning October 1, 2009 in the consolidated cash flows for FIS.

SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION
 Twelve Months Ended December 31, 2009
 (In millions)



	Twelve Months Ended December 31, 2009				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	\$ 1,260.0	\$ 1,741.9	\$ 782.7	\$ 0.2	\$ 3,784.8
Pro forma Metavante revenue and adjustments	506.6	743.8	16.7	-	1,267.1
Pro forma revenue from continuing operations	<u>\$ 1,766.6</u>	<u>\$ 2,485.7</u>	<u>\$ 799.4</u>	<u>\$ 0.2</u>	<u>\$ 5,051.9</u>
Operating income	\$ 417.7	\$ 475.6	\$ 114.2	\$ (729.6)	\$ 277.9
Pro forma Metavante operating income and adjustments	166.7	288.2	5.9	(246.5)	214.3
Pro forma operating income	584.4	763.8	120.1	(976.1)	492.2
M&A, restructuring and integration costs	-	-	-	153.5	153.5
Acquisition deferred revenue adjustments	-	-	-	15.3	15.3
Impairment charges	-	-	-	136.9	136.9
Purchase price amortization	-	-	-	268.6	268.6
Non GAAP operating income	<u>\$ 584.4</u>	<u>\$ 763.8</u>	<u>\$ 120.1</u>	<u>\$ (401.8)</u>	<u>\$ 1,066.5</u>
Depreciation and amortization from continuing operations, as adjusted	154.1	110.8	59.1	37.8	361.8
EBITDA, as adjusted	<u>\$ 738.5</u>	<u>\$ 874.6</u>	<u>\$ 179.2</u>	<u>\$ (364.0)</u>	<u>\$ 1,428.3</u>
Non GAAP operating margin, as adjusted	<u>33.1%</u>	<u>30.7%</u>	<u>15.0%</u>	<u>N/M%</u>	<u>21.1%</u>
EBITDA margin, as adjusted	<u>41.8%</u>	<u>35.2%</u>	<u>22.4%</u>	<u>N/M%</u>	<u>28.3%</u>



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