United States
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):
February 23, 2010

Fidelity National Information Services, Inc.

(Exact name of Registrant as Specified in its Charter)

1-16427
(Commission File Number)

Georgia	37-1490331
(State or Other Jurisdiction of Incorporation or Organization)	(IRS Employer Identification Number)

601 Riverside Avenue
Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-5000
(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01. Regulation FD Disclosure.

On February 23, 2010, FIS made available presentation materials (the “Presentation Materials”) to be used by FIS at an investor and analyst conference. A copy of the Presentation Materials is included as Exhibit 99.1. A preliminary 2010 and 2010 first quarter financial outlook is included on page 15 of the Presentation Materials.

The information in this report, including the Presentation Materials, is being “furnished” pursuant to General Instruction F to Current Report on Form 8-K, and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that Section. The information in this report, including the Presentation Materials, shall not be incorporated by reference into any registration statement or other documents pursuant to the Securities Act of 1933, as amended, or into any filing or other document pursuant to the Exchange Act except as otherwise expressly stated in any such filing.

Forward-Looking Statements

The Presentation Materials contains statements related to FIS’ future plans and expectations and, as such, constitutes “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management’s beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. The risks and uncertainties that forward-looking statements are subject to, include, without limitation: changes in general economic, business and political conditions, including changes in the financial markets; the effect of governmental regulations; the effects of our substantial leverage, which may limit the funds available to make acquisitions and invest in our business; the risk of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries or due to financial failures suffered by firms in those industries; failures to adapt our services to changes in technology or in the marketplace; the failure to achieve some or all of the benefits that we expect from the acquisition of Metavante, including the possibility that our acquisition of Metavante may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted cost savings, or other factors; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; competitive pressures on product pricing and services; and other risks detailed in the “Statement Regarding Forward-Looking Information,” “Risk Factors” and other sections of the Company’s Form 10-K and other filings with the Securities and Exchange Commission. All forward-looking statements included in this document are based on information available at the time of the document. FIS assumes no obligation to update any forward-looking statement.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Presentation Materials for use at the investor and analyst conference on February 23, 2010.*

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* As described in Item 7.01 above of this Current Report, this exhibit is “furnished” and not “filed” with this Current Report.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Fidelity National Information Services, Inc.

Date: February 23, 2010	By: /s/ James W. Woodall
	Name: James W. Woodall
	Title: Senior Vice President and Chief Accounting Officer

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EXHIBIT INDEX

Exhibit	Description
99.1	Presentation Materials for use at the investor and analyst conference on February 23, 2010.*

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* As described in Item 7.01 above of this Current Report, this exhibit is "furnished" and not "filed" with this Current Report.

Goldman Sachs
Technology and Internet Conference

February 23, 2010

Forward Looking Statements

This presentation contains statements related to FIS' future plans and expectations and, as such, constitutes "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements that are not historical facts, including statements about 2010 revenue growth, adjusted earnings per share, margin expansion and cash flow, as well as other statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. The risks and uncertainties that forward-looking statements are subject to, include, without limitation: changes in general economic, business and political conditions, including changes in the financial markets; the effect of governmental regulations; the effects of our substantial leverage, which may limit the funds available to make acquisitions and invest in our business; the risk of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries or due to financial failures suffered by firms in those industries; failures to adapt our services to changes in technology or in the marketplace; the failure to achieve some or all of the benefits that we expect from the acquisition of Metavante, including the possibility that our acquisition of Metavante may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted cost savings, or other factors; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; competitive pressures on product pricing and services; and other risks detailed in the "Statement Regarding Forward-Looking Information," "Risk Factors" and other sections of the Company's Form 10-K and other filings with the Securities and Exchange Commission ("SEC") that are available on the SEC's Web site located at *www.sec.gov*. All forward-looking statements included in this document are based on information available at the time of the document. FIS assumes no obligation to update any forward-looking statement.

Use of Non-GAAP and Pro Forma Measures

Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions, and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future. These non-GAAP measures include adjusted revenue, earnings before interest, taxes and depreciation and amortization (EBITDA), adjusted net earnings, and adjusted free cash flow. Adjusted revenue excludes the impact of deferred revenue purchase accounting. Adjusted EBITDA excludes the impact of merger and acquisition and integration expenses, LPS spin-off related costs, accelerated stock compensation charges associated with merger and acquisition activity, asset impairment charges and certain other costs. Adjusted net earnings exclude the after-tax impact of merger and acquisition and integration expenses, LPS spin-off related costs, accelerated stock compensation charges associated with merger and acquisition activity, acquisition related amortization and certain other costs. Adjusted free cash flow is GAAP operating cash flow less capital expenditures and acquisition related cash items. Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Reconciliations of these non-GAAP measures to related GAAP measures are provided in the appendix.

On October 1, 2009, FIS completed the acquisition of Metavante Technologies, Inc. The transaction was treated as a purchase and the results of Metavante are included in the consolidated results of FIS beginning October 1, 2009. For comparative purposes, in accordance with management's desire to improve the understanding of the company's operating performance, the information provided in this presentation assumes the merger was completed on January 1, 2008 and combines Metavante's results with FIS's historical results on a pro forma basis.

FIS Today

> $5 Billion 2009 pro forma Revenue

> $1.4 Billion 2009 pro forma EBITDA

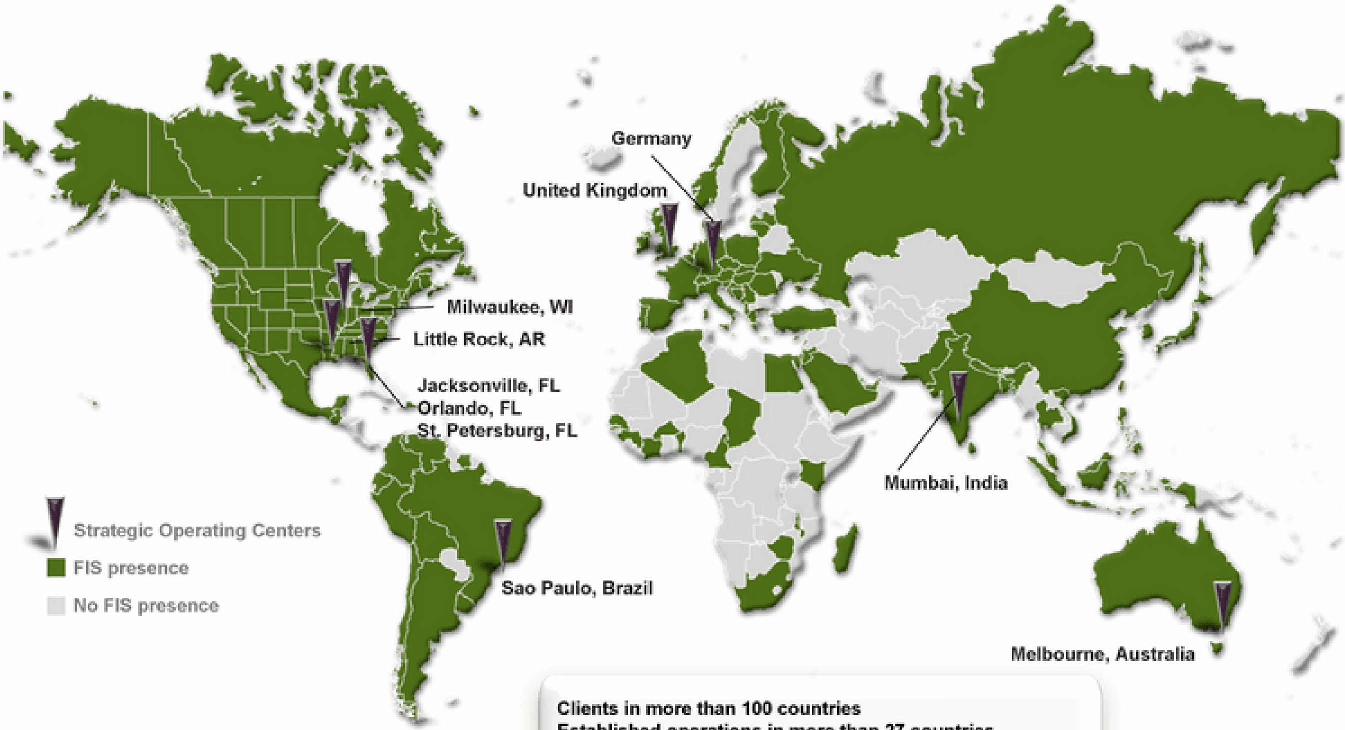
$8.3 Billion market cap

More than 14,000 client relationships

. . . In more than 100 countries

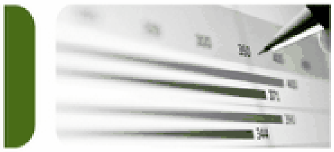
Leading Global Financial Technology Provider

Leading Global Financial Technology Provider

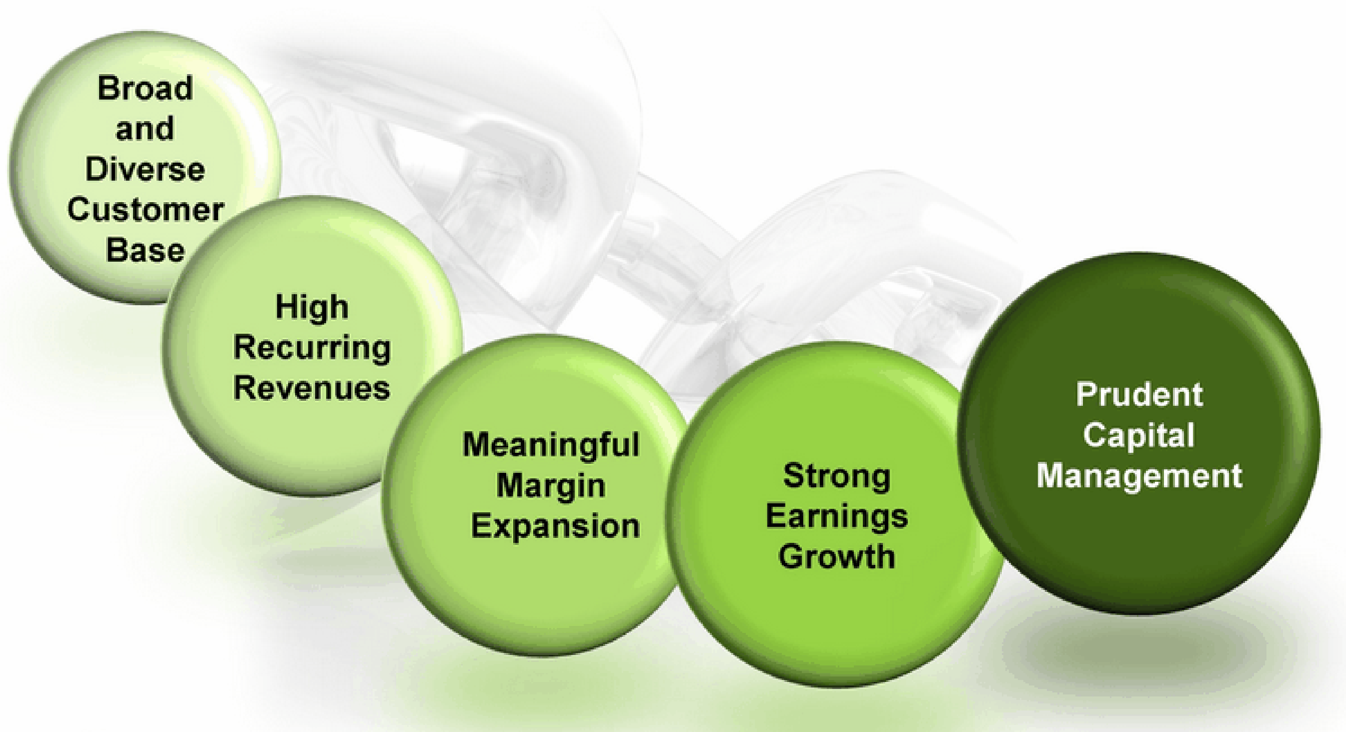


Clients in more than 100 countries
Established operations in more than 27 countries
31,000 employees strong
•15,000 U.S. based
•16,000 off-shore

FIS



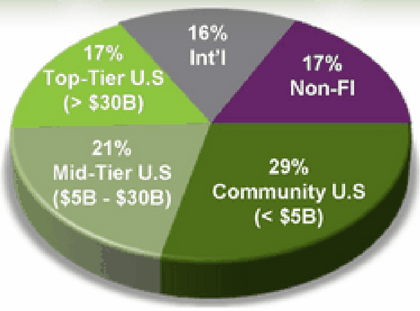
Financial Strength, Robust Business Model



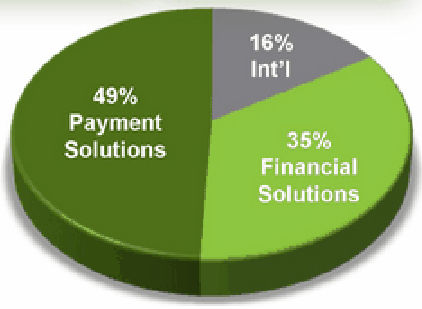
Broad and Diverse Client Base

Global Reach	Solution Leadership	Anchor Relationships	Expansive Payments Base	Growing Non-FI Base
More than 14,000 financial institution clients worldwide	Relationships with 40 of the top 50 global banks, including 9 of the top 10	2,600 core processing customers, including > 300 outside the U.S.	Approximately 7,000 debit, credit and prepaid card issuers	Healthcare Government Commercial

59% revenue in higher growth payment solutions



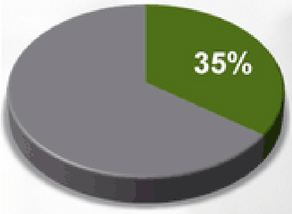
Diversified revenue streams



Balanced business model

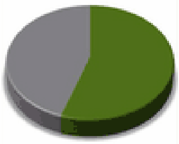
FIS Note: Reflects FIS and Metavante pro forma 2009 revenue

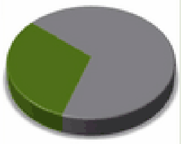
Financial Solutions Group

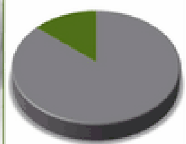


$1.8 Billion
2009 Pro Forma Revenue

Core Processing	Channel Solutions	Commercial Services
Deposit and Loan Account Processing	Account Origination	Infrastructure Management
Accounting and General Ledger	Branch Platforms	Data/Back-Office Processing
Data Access and Integration	Online Banking	Global Voice Services
Lending Solutions	Mobile Banking	Information Technology Services
Trust Solutions	Voice Response	
Wealth Solutions	Risk Management	
	Regulatory Compliance	

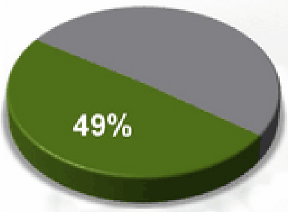




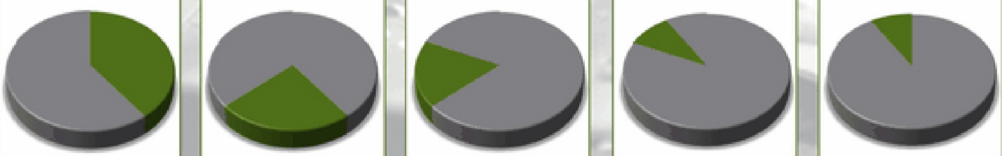


The only provider with core solutions tailored to financial institutions of every size and type

Payment Solutions Group



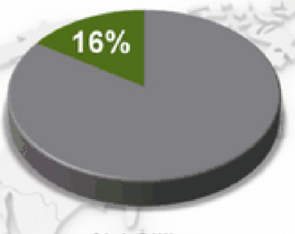
$2.5 Billion
2009 Pro Forma Revenue

Debit/EFT/ ePayment	Item Processing & Output Solutions	Credit	Retail Check	Government Education Healthcare
Debit Card Processing Prepaid Card Processing Bill Payment Network Solutions Electronic Funds Transfer Automated Clearing House	Check Clearing and Settlement Image Solutions Print and Mail Card Production	Credit Card Processing Loyalty Merchant	Check Verification and Warranty Payroll Check Cashing Collection Services	Pay Direct Solutions Electronic Benefit Transactions (EBT) Consumer Driven Healthcare Solutions Health & Financial Network Solutions
				

Substantial Breadth and Scale

FIS

International Solutions Group



$0.8 Billion
2009 Pro Forma Revenue

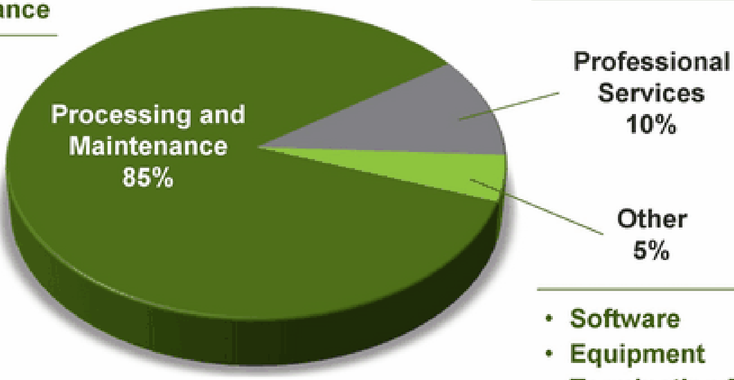
Latin America	EMEA	Asia	Australasia
Core banking Payment Switch Credit card Origination	Core banking Credit card Payment Switch Prepaid Merchants Commercial Lending	Core banking Payment Switch ATM (India) Commercial Lending	Credit card Payment Switch
Emerging Market	Mature Market	Emerging Market	Mature Market

Significant Global Presence

Significant Recurring and Contractual Revenue

- Long-term contracts
- Account based
- Transaction based
- Monthly maintenance

- Consulting Services
- Implementation services

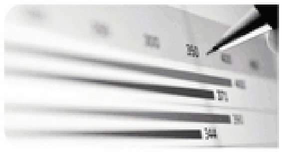


- Software 3%
- Equipment 1%
- Termination Fees 1%

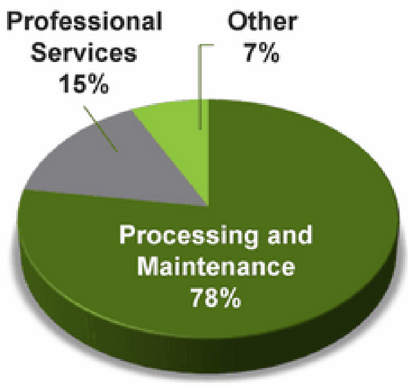
Predictability is Enhanced by Long-Term Contracts and High Recurring Revenue Streams

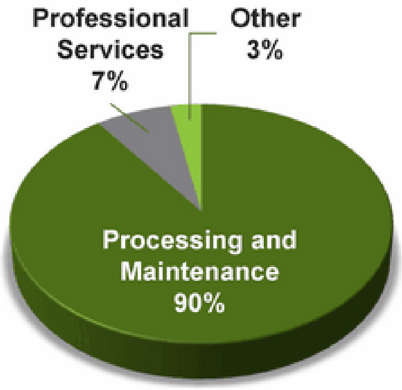
Note: Reflects FIS and Metavante pro forma 2009 revenue

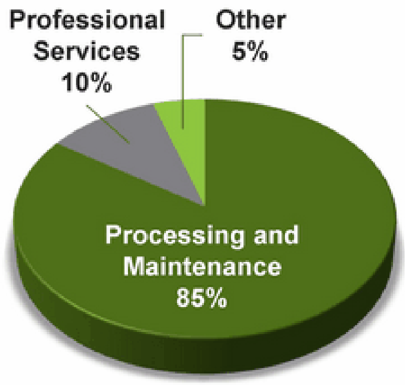
Revenue Composition by Segment



Financial Solutions	Payment Solutions	International Solutions







Revenue Model (Financial Solutions)
- Number of accounts processed
- New account openings
- Software maintenance fees
- Project based fees
- License fees

Revenue Model (Payment Solutions)
- Transaction fees
- Project based fees
- License fees

Revenue Model (International Solutions)
- Number of accounts processed
- Software maintenance fees
- Transaction fees
- Project based fees
- License fees

FIS

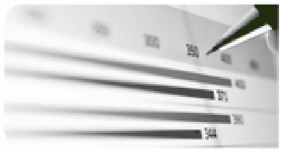
Note: Reflects FIS and Metavante pro forma 2009 revenue

Key Management Priorities

Organic Revenue Growth	Leverage Combined Product Set, Customer Base, Global Footprint
Intense Customer Focus	Service, Innovation, Value
High Performance Culture	Attract and Retain Industry's Most Talented Employees
Achieve Synergy Targets	Proven Track Record

STRONG EXECUTION

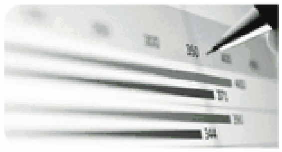
Financial Highlights
4th Quarter, 2009



- **Adjusted revenue of $1.316 billion, up 2.7%**
  - **0.4% increase in constant currency**
- **Adjusted EBITDA margin of 29.5%, up 240 bps**
- **Adjusted EPS of $0.44**
- **Adjusted free cash flow of $237 million**

FIS Refer to appendix for reconciliation of non-GAAP measures to related GAAP measures.

2010 Outlook



	Q1 2010	FY 2010
Revenue growth:		
Constant Currency	Flat to prior year	+1% to 3%
Reported	+1% to 3%	+2% to 4%
Adjusted EBITDA Margin Expansion	200 to 250 bps	>300 bps
Adjusted EPS	$0.37 to $0.40	$1.91 to $2.01
Adjusted Free Cash Flow	-	> $750 Million

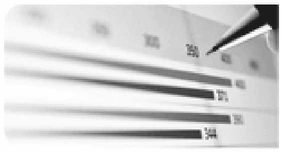
Refer to appendix for reconciliation of non-GAAP measures to related GAAP measures and additional 2010 assumptions.

Cash Flow Priorities

Reduce Outstanding Debt	• Scheduled repayments of $218 million in 2010 • Targeting investment grade rating • 12/31/2009 debt to EBITDA ~ 2.3x
Fund Organic Growth Initiatives	• New product development • Technology enhancements
Maintain Current Dividend	• Annual cash dividends of ~$75 Million
Maintain Financial Flexibility	• Further reduce leverage • Share repurchase authorization • Fund strategic opportunities

FIS

Superior Execution



Operational Excellence

Sustainable Organic Growth

Strong Margin Expansion

Significant Free Cash Flow

SUPERIOR SHAREHOLDER RETURNS

FIS

Appendix

GAAP TO NON-GAAP RECONCILIATION
Three Months Ended December 31, 2009
(In millions, except per share data)

	GAAP Three Months Ended December 31, 2009 (Unaudited)	M&A Restructuring And Integration Costs (1)	Acquisition Deferred Revenue Adjustments (2)	Impairment Charges (3)	Subtotal	Purchase Price Amortization (4)	Non-GAAP Three Months Ended December 31, 2009 (Unaudited)
Processing and services revenue	$ 1,300.8	$ -	$ 15.3	$ -	$ 1,316.1	$ -	$ 1,316.1
Cost of revenues	938.1	-	-	-	938.1	(65.0)	873.1
Gross profit	362.7	-	15.3	-	378.0	65.0	443.0
Selling, general and administrative	273.2	(127.4)	-	-	145.8	-	145.8
Impairment charges	136.9	-	-	(136.9)	-	-	-
Operating income	(47.4)	127.4	15.3	136.9	232.2	65.0	297.2
Other income (expense):							
Interest income	0.7	-	-	-	0.7	-	0.7
Interest expense	(37.0)	1.0	-	-	(36.0)	-	(36.0)
Other income, net	0.6	-	-	-	0.6	-	0.6
Total other income (expense)	(35.7)	1.0	-	-	(34.7)	-	(34.7)
Earnings (loss) from continuing operations before income taxes	(83.1)	128.4	15.3	136.9	197.5	65.0	262.5
Provision (benefit) for income taxes	(30.0)	46.2	5.5	49.3	71.0	23.4	94.4
Earnings from continuing operations	(53.1)	82.2	9.8	87.6	126.5	41.6	168.1
Earnings (loss) from discontinued operations	0.3	-	-	-	0.3	-	0.3
Net earnings	(52.8)	82.2	9.8	87.6	126.8	41.6	168.4
Noncontrolling interest	(1.1)	-	-	-	(1.1)	-	(1.1)
Net earnings attributable to FIS	$ (53.9)	$ 82.2	$ 9.8	$ 87.6	$ 125.7	$ 41.6	$ 167.3
Amounts attributable to FIS common stockholders							
Net earnings (loss) from continuing operations, net of tax	$ (54.2)	$ 82.2	$ 9.8	$ 87.6	$ 125.4	$ 41.6	$ 167.0
Earnings (loss) from discontinued operations, net of tax	0.3	-	-	-	0.3	-	0.3
Net earnings (loss) attributable to FIS common stockholders	$ (53.9)	$ 82.2	$ 9.8	$ 87.6	$ 125.7	$ 41.6	$ 167.3
Net earnings (loss) per share - diluted from continuing operations attributable to FIS common stockholders*	$ (0.14)	$ 0.22	$ 0.03	$ 0.23	$ 0.33	$ 0.11	$ 0.44
Weighted average shares outstanding - diluted	377.0	377.0	377.0	377.0	377.0	377.0	377.0

FIS

Notes to GAAP to Non-GAAP Reconciliation
For the Three-Month Period ended December 31, 2009

The adjustments are as follows:

(1) This column represents charges for restructuring and integration costs relating to merger and acquisition activities. For the three and twelve months ended December 31, 2009, the amounts primarily represent incremental transaction costs incurred by the Company related to the recently completed acquisition of Metavante Technologies, Inc.

(2) This column represents the impact of the purchase accounting adjustment to reduce Metavante's deferred revenues to estimated fair value, determined as fulfillment cost plus a normal profit margin. The deferred revenue adjustment represents revenue that would have been recognized in the normal course of business by Metavante but was not recognized due to GAAP purchase accounting requirements.

(3) This column represents impairments to:
a) trademarks resulting from the re-branding of products and solutions; and
b) capitalized software as a result of a rationalizaiton of FIS and Metavante product lines.

(4) This column represents purchase price amortization expense on intangibles assets acquired through various Company acquisitions.

SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION
Three Months Ended December 31, 2009
(In millions)

	Three Months Ended December 31, 2009				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	$ 452.5	$ 629.6	$ 232.3	$ 1.7	$ 1,316.1
Operating income	$ 158.1	$ 193.8	$ 48.6	$ (447.9)	$ (47.4)
M&A, restructuring and integration costs	-	-	-	127.4	127.4
Acquisition deferred revenue adjustments	-	-	-	15.3	15.3
Impairment charges	-	-	-	136.9	136.9
Purchase price amortization	-	-	-	65.0	65.0
Non GAAP operating income	$ 158.1	$ 193.8	$ 48.6	$ (103.3)	$ 297.2
Depreciation and amortization from continuing Operations, as adjusted	39.5	25.2	15.3	10.5	90.5
EBITDA, as adjusted	$ 197.6	$ 219.0	$ 63.9	$ (92.8)	$ 387.7
Non GAAP operating margin, as adjusted	34.9%	30.8%	20.9%	N/M%	22.6%
EBITDA margin, as adjusted	43.7%	34.8%	27.5%	N/M%	29.5%

FIS

SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION
Twelve Months Ended December 31, 2009
(In millions)

	Twelve Months Ended December 31, 2009				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	$ 1,260.0	$ 1,741.9	$ 782.7	$ 0.2	$ 3,784.8
Pro forma Metavante revenue and adjustments	506.6	743.8	16.7	-	1,267.1
Pro forma revenue from continuing operations	$ 1,766.6	$ 2,485.7	$ 799.4	$ 0.2	$ 5,051.9
Operating income	$ 417.7	$ 475.6	$ 114.2	$ (729.6)	$ 277.9
Pro forma Metavante operating income and adjustments	166.7	288.2	5.9	(246.5)	214.3
Pro forma operating Income	584.4	763.8	120.1	(976.1)	492.2
M&A, restructuring and integration costs	-	-	-	153.5	153.5
Acquisition deferred revenue adjustments	-	-	-	15.3	15.3
Impairment charges	-	-	-	136.9	136.9
Purchase price amortization	-	-	-	268.6	268.6
Non GAAP operating income	$ 584.4	$ 763.8	$ 120.1	$ (401.8)	$ 1,066.5
Depreciation and amortization from continuing Operations, as adjusted	154.1	110.8	59.1	37.8	361.8
EBITDA, as adjusted	$ 738.5	$ 874.6	$ 179.2	$ (364.0)	$ 1,428.3
Non GAAP operating margin, as adjusted	33.1%	30.7%	15.0%	N/M%	21.1%
EBITDA margin, as adjusted	41.8%	35.2%	22.4%	N/M%	28.3%

FIS

SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION
Three Months Ended December 31, 2008
(In millions)

	Three Months Ended December 31, 2008				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	$ 292.3	$ 383.5	$ 182.4	$ (0.2)	$ 858.0
Pro forma Metavante revenue and adjustments	166.1	252.4	4.9	-	423.4
Pro forma revenue from continuing operations	$ 458.4	$ 635.9	$ 187.3	$ (0.2)	$ 1,281.4
Operating income	$ 107.6	$ 96.7	$ 20.9	$ (121.3)	$ 103.9
Pro forma Metavante operating income and adjustments	51.4	93.9	1.5	(88.0)	58.8
Pro forma operating Income	159.0	190.6	22.4	(209.3)	162.7
M&A, restructuring and integration costs	-	-	-	1.5	1.5
Trademark impairment	-	-	-	26.0	26.0
Purchase price amortization	-	-	-	70.9	70.9
Non GAAP operating income	$ 159.0	$ 190.6	$ 22.4	$ (110.9)	$ 261.1
Depreciation and amortization from continuing Operations, as adjusted	37.5	27.7	11.2	10.2	86.6
EBITDA, as adjusted	$ 196.5	$ 218.3	$ 33.6	$ (100.7)	$ 347.7
Non GAAP operating margin, as adjusted	34.7%	30.0%	12.0%	N/M%	20.4%
EBITDA margin, as adjusted	42.9%	34.3%	17.9%	N/M%	27.1%

PRO FORMA REPORTING SEGMENTS
Three Months Ended March 31, 2009
(In millions)

	Three Months Ended March 31, 2009				
	Financial Solutions	Payment Solutions	International Solutions	Corporate & Other	Total
Pro forma processing and services revenue	$ 429.9	$ 612.8	$ 169.7	$ (0.5)	$ 1,211.9
Pro forma operating income	$ 125.2	$ 177.6	$ 17.0	$ (178.2)	$ 141.6
Non GAAP items (1)	-	-	-	9.5	9.5
Purchase price amortization	-	-	-	68.5	68.5
Non GAAP operating income	125.2	177.6	17.0	(100.2)	219.6
Depreciation and amortization from continuing operations as adjusted	37.7	29.0	13.1	8.9	88.7
EBITDA, as adjusted	$ 162.9	$ 206.6	$ 30.1	$ (91.3)	$ 308.3
EBITDA margin, as adjusted	37.9%	33.7%	17.7%	N/A	25.4%

(1) Amounts represent charges for restructuring and integration relating to merger and acquisition activities, corporate costs attributable to Lender Processing Services ("LPS") not allocable to discontinued operations under U.S. generally accepted accounting principles, incremental transaction costs incurred by the Company directly related to LPS spin-off in 2008, and impairment charges related to the decline in fair value of a trademark associated with our retail check business.

FIS

RECONCILIATION OF CASH FLOW MEASURES
Three Months Ended December 31, 2009
(In millions)

	Three Months Ended December 31, 2009		
	GAAP	Adj	Adjusted
Cash flows from operating activities:			
Net earnings (loss) (1)	$ (52.8)	$ 221.2	$ 168.4
Adjustments to reconcile net earnings			
to net cash provided by operating activities:			
Non-cash adjustments (2)	399.4	(162.2)	237.2
Working capital adjustments (3)	(137.2)	35.1	(102.1)
Net cash provided by operating activities	209.4	94.1	303.5
Capital expenditures	(66.8)	-	(66.8)
Free cash flow	$ 142.6	$ 94.1	$ 236.7

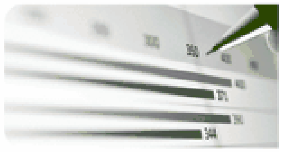
(1) Adjustments to Net Earnings reflect the elimination of the after-tax impact of non-recurring M&A and related integration costs as well as non-cash impairment, stock acceleration charges, and purchase price amortization

(2) Adjustments to Non Cash Adjustments reflects the after-tax impact of non-recurring impairment and stock accelerations charges and purchase price amortization.

(3) Adjustments to working capital reflect elimination of settlement of various acquisition related liabilities and for the 2009 period, the elimination of current accruals related to the acquisition of Metavante.

Cash flows generated by Metavante Operations are included prospectively beginning October 1, 2009 in the consolidated cash flows for FIS.

2010 Outlook Assumptions
($ millions)



Pre-tax acquisition related purchase amortization	$250 - $255
After-tax	$160 - $165
Other depreciation and amortization	$365 - $380
In-year synergies realized	~ $150
Interest expense, net	$90 - $100
Effective tax rate	36%
Average diluted shares	~ 378 million