

**United States
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):

October 21, 2009

Fidelity National Information Services, Inc.

(Exact name of Registrant as Specified in its Charter)

1-16427

(Commission File Number)

Georgia

(State or Other Jurisdiction of Incorporation or Organization)

37-1490331

(IRS Employer Identification Number)

601 Riverside Avenue
Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-5000

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition

On October 21, 2009, Fidelity National Information Services, Inc. issued an earnings release announcing its financial results for the Third Quarter of 2009. The information included in Items 2.02 and 9.01 within this Current Report are being furnished and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended or otherwise subject to the liabilities of that Section. The information included in Items 2.02 and 9.01 within this Current Report shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

A copy of the earnings release is attached as Exhibit 99.1 and a copy of the financial results presentation is attached as Exhibit 99.2

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

| Exhibit | Description |
|----------------|--|
| 99.1 | Press release announcing Fidelity National Information Services, Inc. Reports Third Quarter 2009 Earnings. |
| 99.2 | Financial results presentation. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Fidelity National Information Services, Inc.

Date: October 22, 2009

By: /s/ Michael D. Hayford _____

Name: Michael D. Hayford

Title: Corporate Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

| Exhibit | Description |
|----------------|--|
| 99.1 | Press release announcing Fidelity National Information Services, Inc. Reports Third Quarter 2009 Earnings. |
| 99.2 | Financial results presentation. |



News Release

FIS Reports Strong Third Quarter Earnings**Adjusted EPS of \$0.46, up 12.2%**
Adjusted EBITDA margin of 27.7%, up 250 basis points
Free cash flow of \$133 million

JACKSONVILLE, Fla., Oct. 21, 2009 — FIS (NYSE:FIS), a leading global provider of technology services to financial institutions, today reported financial results for the quarter ended September 30, 2009.

Consolidated revenue of \$850.7 million declined 3.8% in U.S. dollars and 1.9% in constant currency compared to \$884.0 million in the third quarter of 2008. The adjusted EBITDA margin expanded 250 basis points to 27.7%. Non-GAAP adjusted net earnings per share increased 12.2% to \$0.46 per share in U.S. dollars, compared to \$0.41 in the prior year, and increased 14.6% in constant currency. The increase is due primarily to improved operating performance across all major business lines, which offset a higher average diluted share count in the third quarter of 2009. GAAP net earnings from continuing operations attributable to common stockholders totaled \$67.6 million, or \$0.35 per share, compared to \$0.23 per share in the prior period. Free cash flow (cash from operations less capital expenditures) was \$132.8 million compared with \$118.2 million in the prior year quarter.

FIS completed the acquisition of Metavante Technologies, Inc. (NYSE: MV) on October 1, 2009. Metavante's operations will be included in the FIS results prospectively, beginning in the fourth quarter of 2009.

“While revenue growth remains challenging in the current economic environment, we continue to drive strong margin expansion, double-digit growth in earnings per share and excellent free cash flow. We are confident in our ability to drive solid organic top line growth and realize strong operating leverage when the banking industry recovers,” stated William P. Foley, II, executive chairman. “With the successful completion of the Metavante acquisition, FIS will be even better positioned to compete on a global basis and deliver strong financial performance.”

Frank Martire, president and chief executive officer of FIS added, “We are very excited about the future of this great company. We remain highly focused on meeting our customers' needs, driving operational excellence and building long-term value.”

Supplemental Information

Consolidated revenue in the third quarter of 2009 was \$850.7 million, compared with \$884.0 in the prior year quarter, a decrease of 3.8% in U.S. dollars. Excluding a \$16.8 million unfavorable impact of foreign currency, consolidated revenue declined 1.9%. The decline was primarily due to lower license and professional services revenue, coupled with nonrecurring interchange adjustments and card marketing revenue recorded in the prior year quarter.

– Financial Solutions revenue declined 7.3% to \$278.2 million compared to \$300.2 million in the prior period, due to lower software license and professional services revenue.

– Payment Solutions revenue declined 5.0% to \$369.5 million compared to \$389.1 million in the 2008 quarter, due to ongoing weakness in consumer spending and lower item processing volumes. The growth rate was also impacted by a nonrecurring interchange adjustment and particularly strong card marketing revenue in the third quarter of 2008.

– International Solutions revenue increased 4.1% to \$203.5 million in U.S. dollars, and 12.7% in constant currency compared to \$195.4 million in the prior year quarter. Core processing revenue increased 14.3% driven by strong services revenue and volumes in Asia Pacific and EMEA, while payments revenue increased 11.8% driven by organic account growth across all regions.

Adjusted EBITDA increased 5.6% to \$235.3 million in the third quarter of 2009 compared to \$222.8 million in the 2008 quarter. The adjusted EBITDA margin improved 250 basis points to 27.7% compared to 25.2% in the prior-year quarter, driven by ongoing expense management across all operating segments.

– Financial Solutions EBITDA decreased 1.7% to \$126.6 million due to lower software sales and professional services revenue, while the margin improved 260 basis points to 45.5% compared to 42.9% in the prior year.

– Payment Solutions EBITDA increased 2.8% to \$108.3 million, and the margin increased 220 basis points to 29.3% compared to 27.1% in the prior year.

– International EBITDA increased 57.1% to \$42.9 million. The EBITDA margin improved 710 basis points to 21.1% compared to 14.0% in the prior year, as account growth and productivity improvements more than offset a \$3.7 million unfavorable currency impact

The effective tax rate in the third quarter of 2009 was 34.4% compared to 34.9% in the third quarter of 2008.

Balance Sheet

FIS had \$205.6 million in cash and cash equivalents at September 30, 2009. The company repaid \$153.7 million of debt during the third quarter, reducing total debt outstanding to \$2.1 billion, the majority of which has been swapped to fixed interest rates. The effective interest rate was 5.9% as of September, 2009. Total debt outstanding increased to \$3.4 billion in conjunction with the October 1, 2009 acquisition of Metavante.

Capital expenditures totaled \$49.4 million in the quarter, compared to \$48.2 million spent in the prior year.

Use of Non-GAAP Financial Information

Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions, and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future. These non-GAAP measures include earnings before interest, taxes and depreciation and amortization (EBITDA), adjusted net earnings, and free cash flow. Adjusted EBITDA excludes the impact of merger and acquisition and integration expenses, LPS spin-off related costs, certain stock compensation charges and certain other costs. Adjusted net earnings exclude the after-tax impact of merger and acquisition and integration expenses, LPS spin-off related costs, certain stock compensation charges, acquisition related amortization and certain other costs. Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Further,

FIS's non-GAAP measures may be calculated differently from similarly-titled measures of other companies. A reconciliation of these non-GAAP measures to related GAAP measures is included in the press release attachments.

Conference Call and Webcast

FIS will host a call with investors and analysts to discuss third quarter 2009 results on Wednesday, October 21, 2009, beginning at 5:00 p.m. Eastern daylight time. To register for the live event and to access a supplemental slide presentation, go to the Investor Relations section at www.fidelityinfoservices.com and click on "Events and Multimedia." A webcast replay will be available on FIS' Investor Relations website, and a telephone replay will be available through November 4, 2009, by dialing 800-475-6701 (USA) or 320-365-3844 (International). The access code will be 117478. To access a PDF version of this release and accompanying financial tables, go to <http://www.investor.fidelityinfoservices.com>.

About FIS

FIS delivers banking and payments technologies to more than 14,000 financial institutions and businesses in more than 90 countries worldwide. FIS provides financial institution core processing, and card issuer and transaction processing services, including the NYCE Network. FIS maintains processing and technology relationships with 40 of the top 50 global banks, including nine of the top 10. FIS is a member of Standard and Poor's (S&P) 500® Index and has been ranked the number one overall financial technology provider in the world by *The American Banker* newspaper and the research firm Financial Insights in their annual "FinTech 100" rankings. Headquartered in Jacksonville, Fla., FIS employs approximately 30,000 on a global basis. FIS is listed on the New York Stock Exchange under the "FIS" ticker symbol. For more information about FIS see www.fidelityinfoservices.com.

Forward-Looking Statements

This press release contains statements related to FIS' future plans and expectations, and, as such, constitutes "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. The risks and uncertainties that forward-looking statements are subject to include, without limitation: changes in general economic, business and political conditions, including changes in the financial markets; the effect of governmental regulations; the effects of our substantial leverage which may limit the funds available to make acquisitions and invest in our business; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries or due to financial failures suffered by firms in those industries; failures to adapt our services to changes in technology or in the marketplace; the failure to achieve some or all of the benefits that we expect from the acquisition of Metavante, including the possibility that our acquisition of Metavante may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted cost savings, or other factors; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; competitive pressures on product pricing and services; and other risks detailed in the "Statement Regarding Forward-Looking Information," "Risk Factors" and other sections of the Company's Form 10-K and other filings with the Securities and Exchange Commission ("SEC") that are available on the SEC's web site located at www.sec.gov. All forward-looking statements included in this document are based on information available at the time of the document. FIS assumes no obligation to update any forward-looking statement.

FIS-e

SOURCE: Fidelity National Information Services, Inc.

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Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
October 21, 2009
(Unaudited)

- Exhibit A Consolidated Statements of Earnings for the Three and Nine Months ended September 30, 2009 and 2008
- Exhibit B Consolidated Balance Sheets as of September 30, 2009 and December 31, 2008
- Exhibit C Consolidated Statements of Cash Flows for the Nine Months Ended September 30, 2009 and 2008
- Exhibit D Supplemental Non-GAAP Financial Information for the Three and Nine Months Ended September 30, 2009 and 2008
- Exhibit E Supplemental GAAP to Non-GAAP Reconciliation — Unaudited for the Three and Nine Months Ended September 30, 2009 and 2008

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED
(In millions, except per share data)

| | <u>Three months ended September 30,</u> | | <u>Nine months ended September 30,</u> | |
|--|---|----------------|--|-----------------|
| | 2009 | 2008 | 2009 | 2008 |
| Processing and services revenues | \$ 850.7 | \$ 884.0 | \$ 2,483.3 | \$ 2,584.0 |
| Cost of revenues | 600.5 | 661.8 | 1,800.4 | 1,984.5 |
| Selling, general and administrative expenses | 92.2 | 79.9 | 281.5 | 308.9 |
| Research and development costs | 22.3 | 22.5 | 66.4 | 61.7 |
| Operating income | 135.7 | 119.8 | 335.0 | 228.9 |
| Other income (expense): | | | | |
| Interest income | 1.4 | 1.0 | 2.7 | 5.3 |
| Interest expense | (33.2) | (47.7) | (97.0) | (130.1) |
| Other income (expense) | 1.4 | (0.1) | 8.1 | — |
| Total other income (expense) | (30.4) | (46.8) | (86.2) | (124.8) |
| Earnings from continuing operations before income taxes | 105.3 | 73.0 | 248.8 | 104.1 |
| Provision for income taxes | 36.3 | 27.0 | 85.8 | 33.6 |
| Equity in losses of unconsolidated entities | — | — | — | (0.2) |
| Net earnings from continuing operations | 69.0 | 46.0 | 163.0 | 70.3 |
| (Loss) earnings from discontinued operations, net of tax | — | 0.4 | (1.7) | 119.2 |
| Net earnings | 69.0 | 46.4 | 161.3 | 189.5 |
| Net earnings attributable to noncontrolling interest | (1.4) | (2.8) | (1.5) | (3.5) |
| Net earnings attributable to FIS | <u>\$ 67.6</u> | <u>\$ 43.6</u> | <u>\$ 159.8</u> | <u>\$ 186.0</u> |
| Net earnings per share-basic from continuing operations attributable to FIS common stockholders * | \$ 0.35 | \$ 0.23 | \$ 0.85 | \$ 0.35 |
| Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders * | — | — | (0.01) | 0.62 |
| Net earnings per share-basic attributable to FIS common stockholders * | <u>\$ 0.35</u> | <u>\$ 0.23</u> | <u>\$ 0.84</u> | <u>\$ 0.97</u> |
| Weighted average shares outstanding-basic | <u>191.1</u> | <u>189.5</u> | <u>190.5</u> | <u>192.2</u> |
| Net earnings per share-diluted from continuing operations attributable to FIS common stockholders * | \$ 0.35 | \$ 0.23 | \$ 0.84 | \$ 0.35 |
| Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders * | — | — | (0.01) | 0.61 |
| Net earnings per share-diluted attributable to FIS common stockholders * | <u>\$ 0.35</u> | <u>\$ 0.23</u> | <u>\$ 0.83</u> | <u>\$ 0.96</u> |
| Weighted average shares outstanding-diluted | <u>194.6</u> | <u>191.8</u> | <u>193.0</u> | <u>194.3</u> |
| Amounts attributable to FIS common stockholders: | | | | |
| Net earnings from continuing operations, net of tax | \$ 67.6 | \$ 43.2 | \$ 161.5 | \$ 67.4 |
| (Loss) earnings from discontinued operations, net of tax | — | 0.4 | (1.7) | 118.6 |
| Net earnings attributable to FIS common stockholders | <u>\$ 67.6</u> | <u>\$ 43.6</u> | <u>\$ 159.8</u> | <u>\$ 186.0</u> |

* Amounts may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions)

| | As of September 30, 2009 | As of December 31, 2008 |
|--|--------------------------------|-------------------------------|
| Assets | | |
| Current assets: | | |
| Cash and cash equivalents | \$ 205.6 | \$ 220.9 |
| Settlement deposits | 44.8 | 31.4 |
| Trade receivables, net | 518.1 | 538.1 |
| Settlement receivables | 39.8 | 52.1 |
| Other receivables | 74.4 | 121.1 |
| Receivable from FNF and LPS | 7.0 | 10.1 |
| Prepaid expenses and other current assets | 89.2 | 115.1 |
| Deferred income taxes | 78.4 | 77.4 |
| Total current assets | <u>1,057.3</u> | <u>1,166.2</u> |
| Property and equipment, net of accumulated depreciation and amortization | 263.3 | 272.6 |
| Goodwill | 4,205.7 | 4,194.0 |
| Other intangible assets, net of accumulated amortization | 902.7 | 924.3 |
| Computer software, net of accumulated amortization | 664.3 | 617.0 |
| Deferred contract costs | 256.4 | 241.2 |
| Long-term notes receivable from FNF | — | 5.5 |
| Other noncurrent assets | 80.8 | 79.6 |
| Total assets | <u>\$ 7,430.5</u> | <u>\$ 7,500.4</u> |
| Liabilities and Equity | | |
| Current liabilities: | | |
| Accounts payable and accrued liabilities | \$ 362.2 | \$ 386.2 |
| Related party payable | 71.0 | 58.6 |
| Settlement payables | 89.1 | 83.3 |
| Current portion of long-term debt | 195.8 | 105.5 |
| Deferred revenues | 167.8 | 182.9 |
| Total current liabilities | <u>885.9</u> | <u>816.5</u> |
| Deferred revenues | 92.3 | 86.7 |
| Deferred income taxes | 354.0 | 332.7 |
| Long-term debt, excluding current portion | 1,947.9 | 2,409.0 |
| Other long-term liabilities | 118.5 | 158.5 |
| Total liabilities | <u>3,398.6</u> | <u>3,803.4</u> |
| FIS stockholders' equity: | | |
| Preferred stock \$0.01 par value | — | — |
| Common stock \$0.01 par value | 2.0 | 2.0 |
| Additional paid in capital | 2,909.1 | 2,959.8 |
| Retained earnings | 1,207.1 | 1,076.1 |
| Accumulated other comprehensive earnings (loss) | 44.6 | (102.3) |
| Treasury stock | (308.7) | (402.8) |
| Total FIS stockholders' equity | <u>3,854.1</u> | <u>3,532.8</u> |
| Noncontrolling interest | 177.8 | 164.2 |
| Total equity | <u>4,031.9</u> | <u>3,697.0</u> |
| Total liabilities and equity | <u>\$ 7,430.5</u> | <u>\$ 7,500.4</u> |

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

| | <u>Nine months ended September 30,</u> | |
|--|--|-----------------|
| | <u>2009</u> | <u>2008</u> |
| Cash flows from operating activities: | | |
| Net earnings | \$ 161.3 | \$ 189.5 |
| Adjustment to reconcile net earnings to net cash provided by operating activities: | | |
| Depreciation and amortization | 278.4 | 344.5 |
| Amortization of debt issue costs | 2.5 | 16.0 |
| Net gain on sale of non-strategic businesses | — | 2.5 |
| Stock-based compensation cost | 27.3 | 50.6 |
| Deferred income taxes | (24.6) | 3.1 |
| Income tax benefit from exercise of stock options | (4.5) | (0.1) |
| Equity in losses of unconsolidated entities | — | 2.3 |
| Changes in assets and liabilities, net of effects from acquisitions: | | |
| Net decrease (increase) in trade receivables | 134.4 | (31.0) |
| Net decrease (increase) in prepaid expenses and other assets | 27.2 | (11.4) |
| Net additions to deferred contract costs | (40.7) | (54.7) |
| Net increase (decrease) in deferred revenue | (13.7) | (9.3) |
| Net increase (decrease) in accounts payable, accrued liabilities and other liabilities | (42.6) | (103.3) |
| Net cash provided by operating activities | <u>505.0</u> | <u>398.7</u> |
| Cash flows from investing activities: | | |
| Additions to property and equipment | (34.5) | (57.1) |
| Additions to capitalized software | (111.1) | (146.7) |
| Collection of related party note | 5.9 | — |
| Net proceeds from sale of company assets | — | 33.5 |
| Acquisitions, net of cash acquired | (3.8) | (17.4) |
| Other investing activities | — | (4.7) |
| Net cash used in investing activities | <u>(143.5)</u> | <u>(192.4)</u> |
| Cash flows from financing activities: | | |
| Borrowings | 2,147.2 | 3,796.2 |
| Debt service payments | (2,517.0) | (3,839.3) |
| Dividends paid | (30.6) | (28.7) |
| Income tax benefit from exercise of stock options | 4.5 | 0.1 |
| Cash transferred in LPS spin-off | — | (20.8) |
| Stock options exercised | 11.6 | 18.7 |
| Treasury stock purchases | — | (236.2) |
| Net cash used in financing activities | <u>(384.3)</u> | <u>(310.0)</u> |
| Effect of foreign currency exchange rates on cash | <u>7.5</u> | <u>(13.1)</u> |
| Net increase (decrease) in cash and cash equivalents | (15.3) | (116.8) |
| Cash and cash equivalents, at beginning of period | <u>220.9</u> | <u>355.3</u> |
| Cash and cash equivalents, at end of period | <u>\$ 205.6</u> | <u>\$ 238.5</u> |

FIDELITY NATIONAL INFORMATION SERVICES, INC.
NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

1. Revenue, EBIT and EBITDA

| | Three Months Ended September 30, 2009 | | | | |
|---|---------------------------------------|-------------------|----------------|---------------------|-----------------|
| | Financial Solutions | Payment Solutions | International | Corporate and Other | Consolidated |
| Revenue from Continuing Operations | \$ 278.2 | \$ 369.5 | \$ 203.5 | \$ (0.5) | \$ 850.7 |
| Operating Income | \$ 98.6 | \$ 97.7 | \$ 26.6 | \$ (87.2) | \$ 135.7 |
| M&A, Restructuring and Integration Costs | — | — | — | 5.3 | 5.3 |
| EBIT, as adjusted | <u>\$ 98.6</u> | <u>\$ 97.7</u> | <u>\$ 26.6</u> | <u>\$ (81.9)</u> | <u>\$ 141.0</u> |
| Depreciation and Amortization from Continuing Operations, as adjusted | 28.0 | 10.6 | 16.3 | 39.4 | 94.3 |
| EBITDA, as adjusted | <u>\$ 126.6</u> | <u>\$ 108.3</u> | <u>\$ 42.9</u> | <u>\$ (42.5)</u> | <u>\$ 235.3</u> |
| EBIT Margin, as adjusted | <u>35.4%</u> | <u>26.4%</u> | <u>13.1%</u> | <u>N/M%</u> | <u>16.6%</u> |
| EBITDA Margin, as adjusted | <u>45.5%</u> | <u>29.3%</u> | <u>21.1%</u> | <u>N/M%</u> | <u>27.7%</u> |
| | Three Months Ended September 30, 2008 | | | | |
| | Financial Solutions | Payment Solutions | International | Corporate and Other | Consolidated |
| Revenue from Continuing Operations | \$ 300.2 | \$ 389.1 | \$ 195.4 | \$ (0.7) | \$ 884.0 |
| Operating Income | \$ 100.3 | \$ 93.9 | \$ 12.3 | \$ (86.7) | \$ 119.8 |
| M&A, Restructuring and Integration Costs | — | — | — | 2.3 | 2.3 |
| LPS Spin-off Costs | — | — | — | 0.8 | 0.8 |
| EBIT, as adjusted | <u>\$ 100.3</u> | <u>\$ 93.9</u> | <u>\$ 12.3</u> | <u>\$ (83.6)</u> | <u>\$ 122.9</u> |
| Depreciation and Amortization from Continuing Operations, as adjusted | 28.5 | 11.4 | 15.0 | 45.0 | 99.9 |
| EBITDA, as adjusted | <u>\$ 128.8</u> | <u>\$ 105.3</u> | <u>\$ 27.3</u> | <u>\$ (38.6)</u> | <u>\$ 222.8</u> |
| EBIT Margin, as adjusted | <u>33.4%</u> | <u>24.1%</u> | <u>6.3%</u> | <u>N/M%</u> | <u>13.9%</u> |
| EBITDA Margin, as adjusted | <u>42.9%</u> | <u>27.1%</u> | <u>14.0%</u> | <u>N/M%</u> | <u>25.2%</u> |
| Total Revenue Growth from Prior Year Period | | | | | |
| Three Months Ended September 30, 2009 | <u>-7.3%</u> | <u>-5.0%</u> | <u>4.1%</u> | <u>N/M%</u> | <u>-3.8%</u> |
| Three Months Ended September 30, 2008 | <u>22.1%</u> | <u>23.1%</u> | <u>34.9%</u> | <u>N/M%</u> | <u>25.3%</u> |

FIDELITY NATIONAL INFORMATION SERVICES, INC.
NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

1. Revenue, EBIT and EBITDA

| | Nine Months Ended September 30, 2009 | | | | |
|---|--------------------------------------|-------------------|----------------|---------------------|-----------------|
| | Financial Solutions | Payment Solutions | International | Corporate and Other | Consolidated |
| Revenue from Continuing Operations | \$ 826.5 | \$ 1,114.2 | \$ 544.2 | \$ (1.6) | \$ 2,483.3 |
| Operating Income | \$ 262.9 | \$ 276.2 | \$ 51.7 | \$ (255.8) | \$ 335.0 |
| M&A, Restructuring and Integration Costs | — | — | — | 14.8 | 14.8 |
| EBIT, as adjusted | <u>\$ 262.9</u> | <u>\$ 276.2</u> | <u>\$ 51.7</u> | <u>\$ (241.0)</u> | <u>\$ 349.8</u> |
| Depreciation and Amortization from Continuing Operations, as adjusted | 85.1 | 32.5 | 44.1 | 116.7 | 278.4 |
| EBITDA, as adjusted | <u>\$ 348.0</u> | <u>\$ 308.7</u> | <u>\$ 95.8</u> | <u>\$ (124.3)</u> | <u>\$ 628.2</u> |
| EBIT Margin, as adjusted | <u>31.8%</u> | <u>24.8%</u> | <u>9.5%</u> | <u>N/M%</u> | <u>14.1%</u> |
| EBITDA Margin, as adjusted | <u>42.1%</u> | <u>27.7%</u> | <u>17.6%</u> | <u>N/M%</u> | <u>25.3%</u> |
| | Nine Months Ended September 30, 2008 | | | | |
| | Financial Solutions | Payment Solutions | International | Corporate and Other | Consolidated |
| Revenue from Continuing Operations | \$ 861.4 | \$ 1,145.8 | \$ 579.1 | \$ (2.3) | \$ 2,584.0 |
| Operating Income | \$ 247.7 | \$ 252.3 | \$ 32.1 | \$ (303.2) | \$ 228.9 |
| M&A, Restructuring and Integration Costs | — | — | — | 46.4 | 46.4 |
| Corporate Costs Non — Disc. Ops | — | — | — | 18.0 | 18.0 |
| LPS Spin-off Costs | — | — | — | 9.3 | 9.3 |
| EBIT, as adjusted | <u>\$ 247.7</u> | <u>\$ 252.3</u> | <u>\$ 32.1</u> | <u>\$ (229.5)</u> | <u>\$ 302.6</u> |
| Depreciation and Amortization from Continuing Operations, as adjusted | 90.0 | 35.6 | 43.6 | 129.0 | 298.2 |
| EBITDA, as adjusted | <u>\$ 337.7</u> | <u>\$ 287.9</u> | <u>\$ 75.7</u> | <u>\$ (100.5)</u> | <u>\$ 600.8</u> |
| EBIT Margin, as adjusted | <u>28.8%</u> | <u>22.0%</u> | <u>5.5%</u> | <u>N/M%</u> | <u>11.7%</u> |
| EBITDA Margin, as adjusted | <u>39.2%</u> | <u>25.1%</u> | <u>13.1%</u> | <u>N/M%</u> | <u>23.3%</u> |
| Total Revenue Growth from Prior Year Period | | | | | |
| Nine Months Ended September 30, 2009 | <u>-4.1%</u> | <u>-2.8%</u> | <u>-6.0%</u> | <u>N/M%</u> | <u>-3.9%</u> |
| Nine Months Ended September 30, 2008 | <u>18.5%</u> | <u>24.9%</u> | <u>36.6%</u> | <u>N/M%</u> | <u>25.1%</u> |

FIDELITY NATIONAL INFORMATION SERVICES, INC.
RECONCILIATION OF PRO FORMA TO ADJUSTED PRO FORMA CASH FLOW MEASURES — UNAUDITED
(In millions)

| | Three Months Ended September 30, 2009 | | | Nine Months Ended September 30, 2009 | | |
|---|---------------------------------------|----------------|-----------------|--------------------------------------|-----------------|-----------------|
| | GAAP | Adj | Adjusted | GAAP | Adj | Adjusted |
| Cash flows from operating activities: | | | | | | |
| Net earnings (2) | \$ 69.0 | \$ 3.5 | \$ 72.5 | \$ 161.3 | \$ 9.7 | \$ 171.0 |
| Adjustments to reconcile net earnings to net cash provided by operating activities: | | | | | | |
| Non-cash adjustments | 106.9 | — | 106.9 | 279.1 | — | 279.1 |
| Working capital adjustments (3) | 3.8 | (1.0) | 2.8 | 64.6 | 2.0 | 66.6 |
| Net cash provided by operating activities | 179.7 | 2.5 | 182.2 | 505.0 | 11.7 | 516.7 |
| Capital expenditures | (49.4) | — | (49.4) | (145.6) | — | (145.6) |
| Free cash flow | <u>\$ 130.3</u> | <u>\$ 2.5</u> | <u>\$ 132.8</u> | <u>\$ 359.4</u> | <u>\$ 11.7</u> | <u>\$ 371.1</u> |
| | Three Months Ended September 30, 2008 | | | Nine Months Ended September 30, 2008 | | |
| | GAAP | Adj | Adjusted | Pro forma (1) | Adj | Adj Pro forma |
| Cash flows from operating activities: | | | | | | |
| Net earnings (4) | \$ 43.6 | \$ 2.0 | \$ 45.6 | \$ 74.7 | \$ 39.1 | \$ 113.8 |
| Adjustments to reconcile net earnings to net cash provided by operating activities: | | | | | | |
| Non-cash adjustments | 128.8 | — | 128.8 | 361.7 | — | 361.7 |
| Working capital adjustments (3) | (16.6) | 8.6 | (8.0) | (160.5) | 73.0 | (87.5) |
| Net cash provided by operating activities | 155.8 | 10.6 | 166.4 | 275.9 | 112.1 | 388.0 |
| Capital expenditures | (48.2) | — | (48.2) | (178.7) | — | (178.7) |
| Free cash flow | <u>\$ 107.6</u> | <u>\$ 10.6</u> | <u>\$ 118.2</u> | <u>\$ 97.2</u> | <u>\$ 112.1</u> | <u>\$ 209.3</u> |

- (1) Pro forma cash flows are presented as if the LPS spin-off was completed on January 1, 2008 and represents FIS on a post-spin basis.
- (2) Adjustments to Net Earnings reflect the elimination of the after-tax impact of non-recurring M&A and related integration costs.
- (3) Adjustments to working capital reflect elimination of settlement of various acquisition related liabilities and for the 2009 period, the elimination of current accruals related to the acquisition of Metavante.
- (4) Adjustments to Net Earnings reflect the elimination of the after-tax impact of non-recurring M&A and related integration costs, costs associated with the LPS spin-off, restructuring costs and the elimination of corporate costs attributable to LPS.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(in millions, except per share data)

| | GAAP Three Months Ended September 30, 2009 (Unaudited) | M&A Restructuring And Integration Costs (1) | Subtotal | Purchase Price Amortization (4) | Non-GAAP Three Months Ended September 30, 2009 (Unaudited) |
|--|--|---|----------------|---------------------------------------|--|
| Processing and services revenue | \$ 850.7 | \$ — | \$ 850.7 | \$ — | \$ 850.7 |
| Cost of revenues | 600.5 | — | 600.5 | (29.1) | 571.4 |
| Gross profit | <u>250.2</u> | <u>—</u> | <u>250.2</u> | <u>29.1</u> | <u>279.3</u> |
| Selling, general and administrative | 92.2 | (5.3) | 86.9 | — | 86.9 |
| Research and development costs | 22.3 | — | 22.3 | — | 22.3 |
| Operating income | <u>135.7</u> | <u>5.3</u> | <u>141.0</u> | <u>29.1</u> | <u>170.1</u> |
| Other income (expense): | | | | | |
| Interest income | 1.4 | — | 1.4 | — | 1.4 |
| Interest expense | (33.2) | — | (33.2) | — | (33.2) |
| Other income, net | 1.4 | — | 1.4 | — | 1.4 |
| Total other income (expense) | <u>(30.4)</u> | <u>—</u> | <u>(30.4)</u> | <u>—</u> | <u>(30.4)</u> |
| Earnings from continuing operations before income taxes | 105.3 | 5.3 | 110.6 | 29.1 | 139.7 |
| Provision (benefit) for income taxes | 36.3 | 1.8 | 38.1 | 10.0 | 48.1 |
| Earnings from continuing operations | 69.0 | 3.5 | 72.5 | 19.1 | 91.6 |
| Loss from discontinued operations | — | — | — | — | — |
| Net earnings | 69.0 | 3.5 | 72.5 | 19.1 | 91.6 |
| Noncontrolling interest | (1.4) | — | (1.4) | — | (1.4) |
| Net earnings attributable to FIS | <u>\$ 67.6</u> | <u>\$ 3.5</u> | <u>\$ 71.1</u> | <u>\$ 19.1</u> | <u>\$ 90.2</u> |
| Amounts attributable to FIS common stockholders | | | | | |
| Net earnings from continuing operations, net of tax | \$ 67.6 | \$ 3.5 | \$ 71.1 | \$ 19.1 | \$ 90.2 |
| (Loss) earnings from discontinued operations, net of tax | — | — | — | — | — |
| Net earnings attributable to FIS common stockholders | <u>\$ 67.6</u> | <u>\$ 3.5</u> | <u>\$ 71.1</u> | <u>\$ 19.1</u> | <u>\$ 90.2</u> |
| Net earnings per share — diluted from continuing operations attributable to FIS common stockholders* | <u>\$ 0.35</u> | <u>\$ 0.02</u> | <u>\$ 0.37</u> | <u>\$ 0.10</u> | <u>\$ 0.46</u> |
| Weighted average shares outstanding — diluted | <u>194.6</u> | <u>194.6</u> | <u>194.6</u> | <u>194.6</u> | <u>194.6</u> |
| Supplemental Information: | | | | | |
| Depreciation and amortization from continuing operations | | | <u>\$ 94.3</u> | <u>\$ (29.1)</u> | <u>\$ 65.2</u> |
| Stock compensation expense from continuing operations, excluding acceleration charges | | | | | \$ 9.0 |
| Stock acceleration charges | | | | | — |
| Total stock compensation expense from continuing operations | | | | | <u>\$ 9.0</u> |

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(in millions, except per share data)

| | GAAP Nine Months Ended September 30, 2009 (Unaudited) | M&A Restructuring And Integration Costs (1) | Subtotal | Purchase Price Amortization (4) | Non-GAAP Nine Months Ended September 30, 2009 (Unaudited) |
|--|---|---|-----------------|---------------------------------------|---|
| Processing and services revenue | \$ 2,483.3 | \$ — | \$ 2,483.3 | \$ — | \$ 2,483.3 |
| Cost of revenues | 1,800.4 | — | 1,800.4 | (88.4) | 1,712.0 |
| Gross profit | 682.9 | — | 682.9 | 88.4 | 771.3 |
| Selling, general and administrative | 281.5 | (14.8) | 266.7 | — | 266.7 |
| Research and development costs | 66.4 | — | 66.4 | — | 66.4 |
| Operating income | 335.0 | 14.8 | 349.8 | 88.4 | 438.2 |
| Other income (expense): | | | | | |
| Interest income | 2.7 | — | 2.7 | — | 2.7 |
| Interest expense | (97.0) | — | (97.0) | — | (97.0) |
| Other income, net | 8.1 | — | 8.1 | — | 8.1 |
| Total other income (expense) | (86.2) | — | (86.2) | — | (86.2) |
| Earnings from continuing operations before income taxes | 248.8 | 14.8 | 263.6 | 88.4 | 352.0 |
| Provision (benefit) for income taxes | 85.8 | 5.1 | 90.9 | 30.5 | 121.4 |
| Earnings from continuing operations | 163.0 | 9.7 | 172.7 | 57.9 | 230.6 |
| Loss from discontinued operations | (1.7) | — | (1.7) | — | (1.7) |
| Net earnings | 161.3 | 9.7 | 171.0 | 57.9 | 228.9 |
| Noncontrolling interest | (1.5) | — | (1.5) | — | (1.5) |
| Net earnings attributable to FIS | <u>\$ 159.8</u> | <u>\$ 9.7</u> | <u>\$ 169.5</u> | <u>\$ 57.9</u> | <u>\$ 227.4</u> |
| Amounts attributable to FIS common stockholders | | | | | |
| Net earnings from continuing operations, net of tax | \$ 161.5 | \$ 9.7 | \$ 171.2 | \$ 57.9 | \$ 229.1 |
| (Loss) earnings from discontinued operations, net of tax | (1.7) | — | (1.7) | — | (1.7) |
| Net earnings attributable to FIS common stockholders | <u>\$ 159.8</u> | <u>\$ 9.7</u> | <u>\$ 169.5</u> | <u>\$ 57.9</u> | <u>\$ 227.4</u> |
| Net earnings per share — diluted from continuing operations attributable to FIS common stockholders* | <u>\$ 0.84</u> | <u>\$ 0.05</u> | <u>\$ 0.89</u> | <u>\$ 0.30</u> | <u>\$ 1.19</u> |
| Weighted average shares outstanding — diluted | <u>193.0</u> | <u>193.0</u> | <u>193.0</u> | <u>193.0</u> | <u>193.0</u> |
| Supplemental Information: | | | | | |
| Depreciation and amortization from continuing operations | | | <u>\$ 278.4</u> | <u>\$ (88.4)</u> | <u>\$ 190.0</u> |
| Stock compensation expense from continuing operations, excluding acceleration charges | | | | | \$ 27.3 |
| Stock acceleration charges | | | | | — |
| Total stock compensation expense from continuing operations | | | | | <u>\$ 27.3</u> |

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(in millions, except per share data)

| | GAAP Three Months Ended September 30, 2008 (Unaudited) | M&A Restructuring And Integration Costs (1) | Corporate Costs Non-Disc Ops (2) | LPS Spin Costs (3) | Subtotal | Purchase Price Amortization (4) | Non-GAAP Three Months Ended September 30, 2008 (Unaudited) |
|--|--|---|---|--------------------------|----------|---------------------------------------|--|
| Processing and services revenue | \$ 884.0 | \$ — | \$ — | \$ — | \$ 884.0 | \$ — | \$ 884.0 |
| Cost of revenues | 661.8 | (1.4) | — | — | 660.4 | (35.4) | 625.0 |
| Gross profit | 222.2 | 1.4 | — | — | 223.6 | 35.4 | 259.0 |
| Selling, general and administrative | 79.9 | (0.9) | — | (0.8) | 78.2 | — | 78.2 |
| Research and development costs | 22.5 | — | — | — | 22.5 | — | 22.5 |
| Operating income | 119.8 | 2.3 | — | 0.8 | 122.9 | 35.4 | 158.3 |
| Other income (expense): | | | | | | | |
| Interest income | 1.0 | — | — | — | 1.0 | — | 1.0 |
| Interest expense | (47.7) | — | — | 12.4 | (35.3) | — | (35.3) |
| Other income, net | (0.1) | — | — | — | (0.1) | — | (0.1) |
| Total other income (expense) | (46.8) | — | — | 12.4 | (34.4) | — | (34.4) |
| Earnings from continuing operations before income taxes | 73.0 | 2.3 | — | 13.2 | 88.5 | 35.4 | 123.9 |
| Provision (benefit) for income taxes | 27.0 | 0.8 | — | 4.2 | 32.0 | 11.3 | 43.3 |
| Earnings from continuing operations | 46.0 | 1.5 | — | 9.0 | 56.5 | 24.1 | 80.6 |
| Earnings from discontinued operations | 0.4 | — | — | — | 0.4 | — | 0.4 |
| Net earnings | 46.4 | 1.5 | — | 9.0 | 56.9 | 24.1 | 81.0 |
| Noncontrolling interest | (2.8) | — | — | — | (2.8) | — | (2.8) |
| Net earnings attributable to FIS | \$ 43.6 | \$ 1.5 | \$ — | \$ 9.0 | \$ 54.1 | \$ 24.1 | \$ 78.2 |
| Amounts attributable to FIS common stockholders | | | | | | | |
| Net earnings from continuing operations, net of tax | \$ 43.2 | \$ 1.5 | \$ — | \$ 9.0 | \$ 53.7 | \$ 24.1 | \$ 77.8 |
| (Loss) earnings from discontinued operations, net of tax | 0.4 | — | — | — | 0.4 | — | 0.4 |
| Net earnings attributable to FIS common stockholders | \$ 43.6 | \$ 1.5 | \$ — | \$ 9.0 | \$ 54.1 | \$ 24.1 | \$ 78.2 |
| Net earnings per share — diluted from continuing operations attributable to FIS common stockholders* | \$ 0.23 | \$ 0.01 | \$ — | \$ 0.05 | \$ 0.28 | \$ 0.13 | \$ 0.41 |
| Weighted average shares outstanding — diluted | 191.8 | 191.8 | 191.8 | 191.8 | 191.8 | 191.8 | 191.8 |
| Supplemental Information: | | | | | | | |
| Depreciation and amortization from continuing operations | | | | | \$ 99.9 | \$ (35.4) | \$ 64.5 |
| Stock compensation expense from continuing operations, | | | | | | | \$ 8.4 |

| | |
|---|---------------|
| excluding acceleration charges | |
| Stock acceleration charges | — |
| Total stock compensation expense from continuing operations | <u>\$ 8.4</u> |

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(in millions, except per share data)

| | GAAP Nine Months Ended September 30, 2008 (Unaudited) | M&A Restructuring And Integration Costs (1) | Corporate Costs Non-Disc Ops (2) | LPS Spin Costs (3) | Subtotal | Purchase Price Amortization (4) | Non-GAAP Nine Months Ended September 30, 2008 (Unaudited) |
|--|---|---|---|--------------------------|-----------------|---------------------------------------|---|
| Processing and services revenue | \$ 2,584.0 | \$ — | \$ — | \$ — | \$ 2,584.0 | \$ — | \$ 2,584.0 |
| Cost of revenues | 1,984.5 | (25.4) | — | — | 1,959.1 | (107.4) | 1,851.7 |
| Gross profit | 599.5 | 25.4 | — | — | 624.9 | 107.4 | 732.3 |
| Selling, general and administrative | 308.9 | (21.0) | (18.0) | (9.3) | 260.6 | — | 260.6 |
| Research and development costs | 61.7 | — | — | — | 61.7 | — | 61.7 |
| Operating income | 228.9 | 46.4 | 18.0 | 9.3 | 302.6 | 107.4 | 410.0 |
| Other income (expense): | | | | | | | |
| Interest income | 5.3 | — | — | — | 5.3 | — | 5.3 |
| Interest expense | (130.1) | 2.7 | — | 12.4 | (115.0) | — | (115.0) |
| Total other income (expense) | (124.8) | 2.7 | — | 12.4 | (109.7) | — | (109.7) |
| Earnings from continuing operations before income taxes | 104.1 | 49.1 | 18.0 | 21.7 | 192.9 | 107.4 | 300.3 |
| Provision (benefit) for income taxes | 33.6 | 17.6 | 5.5 | 7.3 | 64.0 | 36.6 | 100.6 |
| Equity in earnings (losses) of unconsolidated entities | (0.2) | — | — | — | (0.2) | — | (0.2) |
| Earnings from continuing operations | 70.3 | 31.5 | 12.5 | 14.4 | 128.7 | 70.8 | 199.5 |
| Earnings from discontinued operations | 119.2 | — | — | — | 119.2 | — | 119.2 |
| Net earnings | 189.5 | 31.5 | 12.5 | 14.4 | 247.9 | 70.8 | 318.7 |
| Noncontrolling interest | (3.5) | — | — | — | (3.5) | — | (3.5) |
| Net earnings attributable to FIS | <u>\$ 186.0</u> | <u>\$ 31.5</u> | <u>\$ 12.5</u> | <u>\$ 14.4</u> | <u>\$ 244.4</u> | <u>\$ 70.8</u> | <u>\$ 315.2</u> |
| Amounts attributable to FIS common stockholders | | | | | | | |
| Net earnings from continuing operations, net of tax | \$ 67.4 | \$ 31.5 | \$ 12.5 | \$ 14.4 | \$ 125.8 | \$ 70.8 | \$ 196.6 |
| (Loss) earnings from discontinued operations, net of tax | 118.6 | — | — | — | 118.6 | — | 118.6 |
| Net earnings attributable to FIS common stockholders | <u>\$ 186.0</u> | <u>\$ 31.5</u> | <u>\$ 12.5</u> | <u>\$ 14.4</u> | <u>\$ 244.4</u> | <u>\$ 70.8</u> | <u>\$ 315.2</u> |
| Net earnings per share — diluted from continuing operations attributable to FIS common stockholders* | <u>\$ 0.35</u> | <u>\$ 0.16</u> | <u>\$ 0.06</u> | <u>\$ 0.07</u> | <u>\$ 0.65</u> | <u>\$ 0.36</u> | <u>\$ 1.01</u> |
| Weighted average shares outstanding — diluted | <u>194.3</u> | <u>194.3</u> | <u>194.3</u> | <u>194.3</u> | <u>194.3</u> | <u>194.3</u> | <u>194.3</u> |
| Supplemental Information: | | | | | | | |
| Depreciation and amortization from continuing operations | | | | | <u>\$ 298.2</u> | <u>\$ (107.4)</u> | <u>\$ 190.8</u> |
| Stock compensation expense from continuing operations, | | | | | | | \$ 24.8 |

| | |
|---|----------------|
| excluding acceleration charges | |
| Stock acceleration charges | 16.7 |
| Total stock compensation expense from continuing operations | <u>\$ 41.5</u> |

* Amounts may not sum due to rounding.

See accompanying notes.

Notes to Unaudited — Supplemental GAAP to Non-GAAP Reconciliation for the Three-Month and Nine-Month Periods ended September 30, 2009 and 2008

The adjustments are as follows:

- (1) This column represents charges for restructuring and integration costs relating to merger and acquisition activities. For the three and nine months ended September 30, 2009, the amounts represent incremental transaction costs incurred by the Company related to the recently completed acquisition of Metavante Technologies, Inc.
- (2) This column represents corporate costs attributable to LPS as previously reported in our investor package furnished on Form 8-K on May 28, 2008. These amounts are not allocable to discontinued operations under U.S. Generally Accepted Accounting Principles.
- (3) This column represents incremental transaction costs incurred by the Company directly related to the LPS spin-off.
- (4) This column represents purchase price amortization expense on intangibles assets acquired through various Company acquisitions.



Third Quarter 2009 Earnings Call

Supplemental Materials

October 21, 2009

Forward Looking Statements



This presentation contains statements related to FIS' future plans and expectations, and, as such, constitutes "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. The risks and uncertainties that forward-looking statements are subject to include, without limitation: changes in general economic, business and political conditions, including changes in the financial markets; the effect of governmental regulations; the effects of our substantial leverage which may limit the funds available to make acquisitions and invest in our business; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries or due to financial failures suffered by firms in those industries; failures to adapt our services to changes in technology or in the marketplace; the failure to achieve some or all of the benefits that we expect from the acquisition of Metavante, including the possibility that our acquisition of Metavante may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted cost savings, or other factors; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; competitive pressures on product pricing and services; and other risks detailed in the "Statement Regarding Forward-Looking Information," "Risk Factors" and other sections of the Company's Form 10-K and other filings with the Securities and Exchange Commission ("SEC") that are available on the SEC's web site located at www.sec.gov. All forward-looking statements included in this document are based on information available at the time of the document. FIS assumes no obligation to update any forward-looking statement.

Use of Non-GAAP Measures



Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions, and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future. These non-GAAP measures include earnings before interest, taxes and depreciation and amortization (EBITDA), adjusted net earnings, and free cash flow. Adjusted EBITDA excludes the impact of merger and acquisition and integration expenses, LPS spin-off related costs, certain stock compensation charges and certain other costs. Adjusted net earnings exclude the after-tax impact of merger and acquisition and integration expenses, LPS spin-off related costs, certain stock compensation charges, acquisition related amortization and certain other costs. Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Further, FIS's non-GAAP measures may be calculated differently from similarly-titled measures of other companies. A reconciliation of these non-GAAP measures to related GAAP measures is included in the press release attachments.

FIS Third Quarter 2009 Earnings Conference Call Agenda



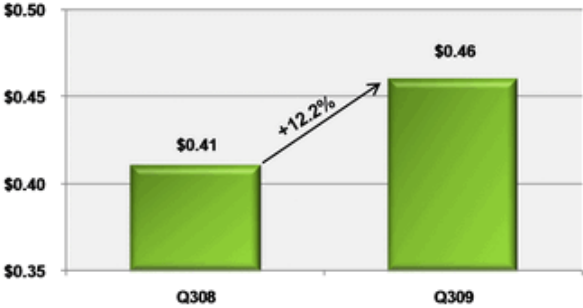
- Results Summary and Business Overview
- Financial Review
- Q&A

Consolidated Results

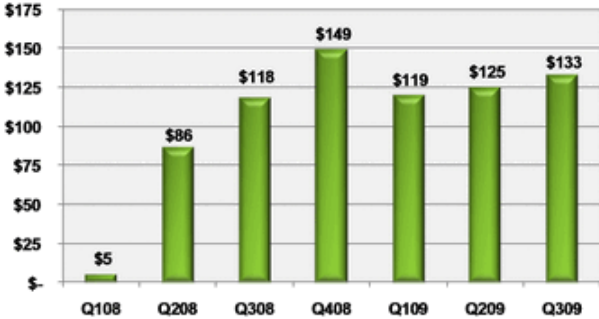
(\$ millions)



Adjusted EPS



Free Cash Flow



- Adjusted EPS increased 12.2%
- Constant Currency adjusted EPS increased 14.6%
- Strong free cash flow: \$133 million



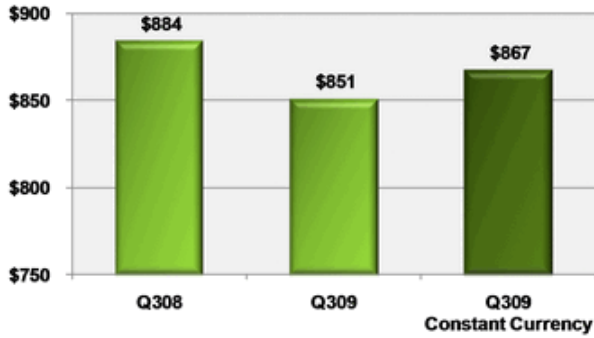
Note: Calculations may differ due to rounding.

Consolidated Results

(\$ millions)

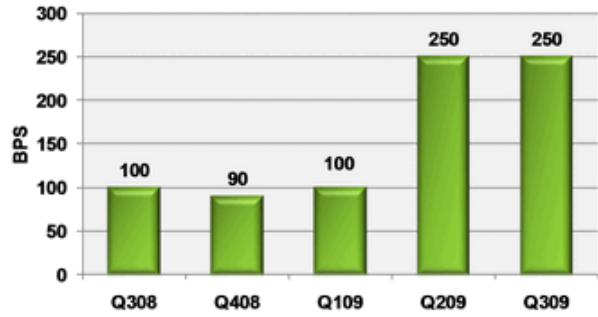


Revenue



- Constant currency revenue decreased 1.9% compared to prior year
- Reported revenue decreased 3.8%

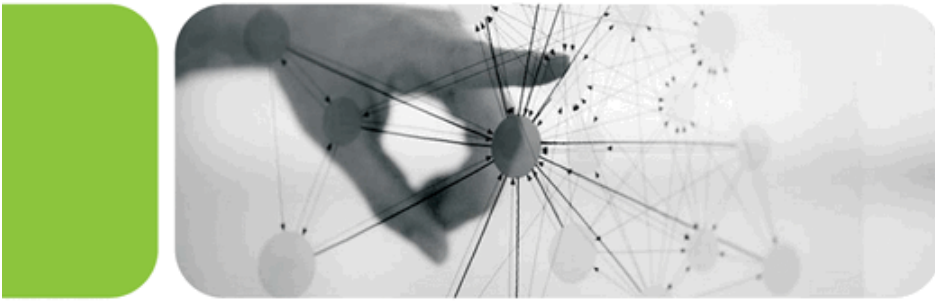
EBITDA Margin Expansion



- Adjusted EBITDA increased 5.6%
- Adjusted margin expanded 250 bps to 27.7%
 - Increased operating leverage
 - Disciplined commitment to cost management



Note: Calculations may differ due to rounding.



Financial Review

Consolidated Results Summary

(\$ millions)



Consolidated FIS

International Segment

| | 3rd Quarter 2009 | | 3rd Quarter 2009 | |
|------------------------------------|------------------|----------|------------------|----------|
| | Actual | % Chg. | Actual | % Chg. |
| Revenue | | | | |
| Constant currency | \$ 867 | (1.9%) | \$ 220 | 12.7% |
| Foreign currency impact | (17) | (1.9%) | (17) | (8.6%) |
| Revenue as reported | \$ 851 | (3.8%) | \$ 204 | 4.1% |
| EBITDA | | | | |
| Constant currency | \$ 239 | 7.3% | \$ 47 | 70.6% |
| Foreign currency impact | (4) | (1.7%) | (4) | (13.6%) |
| EBITDA as reported | \$ 235 | 5.6% | \$ 43 | 57.1% |
| EBITDA Margin | 27.7% | +250 bps | 21.1% | +710 bps |
| Adjusted Earnings Per Share | | | | |
| Constant currency | \$ 0.47 | 14.6% | | |
| Foreign currency impact | (0.01) | (2.4%) | | |
| Adjusted EPS- Reported | \$ 0.46 | 12.2% | | |



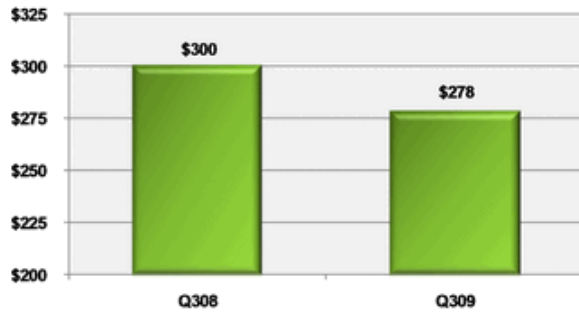
Note: Calculations may differ due to rounding.

Financial Solutions

(\$ millions)

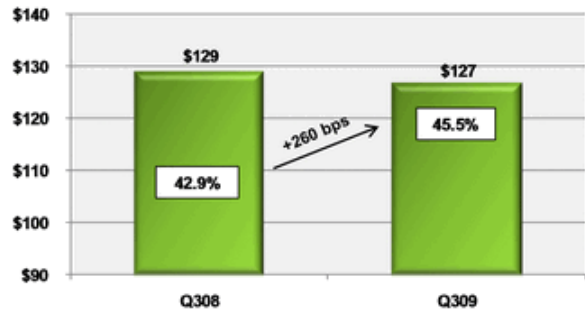


Revenue



- Financial Solutions revenue decreased 7.3%
 - Software sales declined 73% (\$15 million)
 - Professional services declined 18% (\$8 million)

Segment EBITDA



- Adjusted EBITDA decreased 1.7%
- Adjusted margin expanded 260 bps to 45.5%
 - Efficiency gains mitigated the reduction in high margin software sales



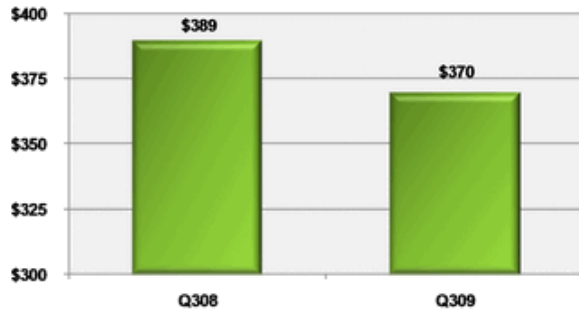
Note: Calculations may differ due to rounding.

Payment Solutions

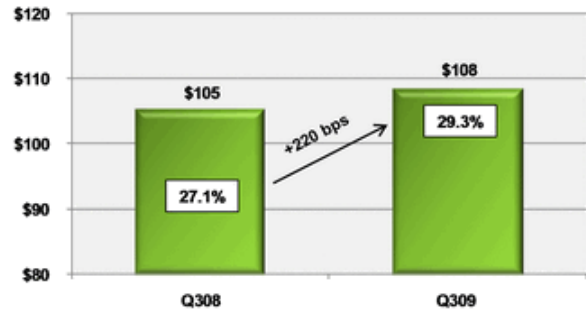
(\$ millions)



Revenue



Segment EBITDA



- Payment Solutions revenue decreased 5.0%
 - 3.7% decrease excluding previous year interchange adjustment
 - 4.1% decrease excluding Retail Check
- Debit transactions increased 8.1%
- Credit transactions decreased 0.5%

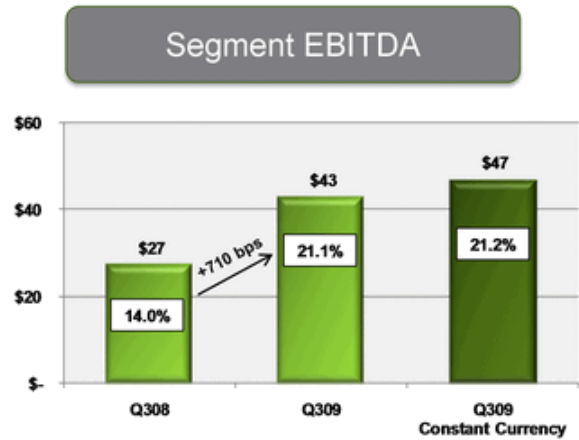
- Adjusted EBITDA increased 2.8%
- Adjusted margin expanded 220 bps to 29.3%
 - Improved operating efficiency
 - Strong expense management



Note: Calculations may differ due to rounding.

International Solutions

(\$ millions)



- Constant currency revenue increased 12.7%
 - 14.3 % growth in financial solutions
 - 11.8% growth in payment solutions
- Reported revenue increased 4.1%
 - \$17 million unfavorable currency impact

- Adjusted EBITDA increased 57.1%
 - Constant currency adjusted EBITDA increased 70.6%
- Adjusted margin expanded 710 bps to 21.1%
 - Currency adjusted margins increased 720 bps
 - Higher software license revenue
 - Improved operating leverage



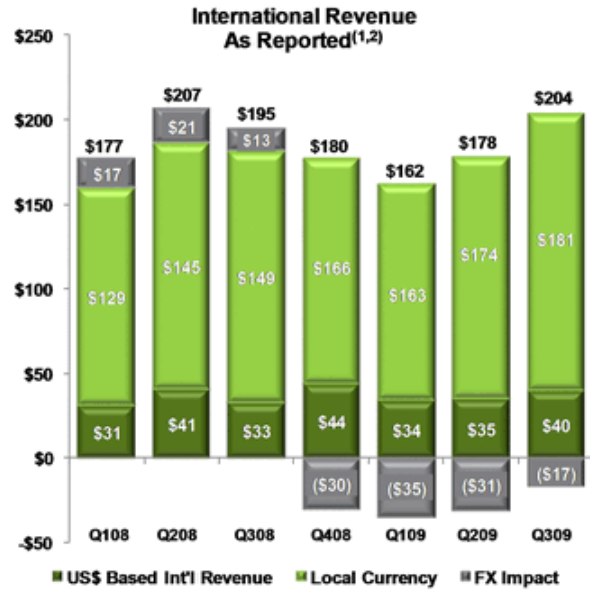
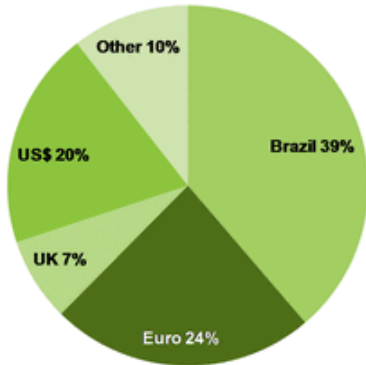
Note: Calculations may differ due to rounding.

International Solutions Revenue (\$ millions)



| Foreign Currency Exchange Rates | | | |
|---------------------------------|------|------|---------|
| LC/\$ | Q309 | Q308 | Change |
| Euro | 1.43 | 1.50 | (4.7%) |
| Brazil | 0.54 | 0.60 | (10.0%) |
| UK | 1.64 | 1.89 | (13.2%) |

**Q309 International Solutions Revenue
Composition by Major Currency**



- (1) Year-over-year International Solutions revenue increased 12.7% compared to Q308 assuming no change in currency.
- (2) Sequential International Solutions revenue increased 7.3% compared to Q209 assuming no change in currency.



Note: Calculations may differ due to rounding.

Results Summary

(\$ millions)



| | <u>Q3-2009</u> | <u>Q3-2008</u> | <u>% Change</u> |
|--|-----------------------|-----------------------|---------------------|
| Net Earnings from Continuing Operations | \$ 68 | \$ 43 | |
| M&A and Spin-off Related Costs, net of tax | 4 | 11 | |
| Net Earnings, excluding other items | 71 | 54 | |
| Purchase amortization, net of tax | 19 | 24 | |
| Adjusted Net Earnings | <u>\$ 90</u> | <u>\$ 78</u> | <u>15.9%</u> |
| Adjusted Net Earnings Per Share | <u>\$ 0.46</u> | <u>\$ 0.41</u> | <u>12.2%</u> |
| Diluted Weighted Average Shares | <u>194.6</u> | <u>191.8</u> | |



Note: Calculations may differ due to rounding.

Cash Flows

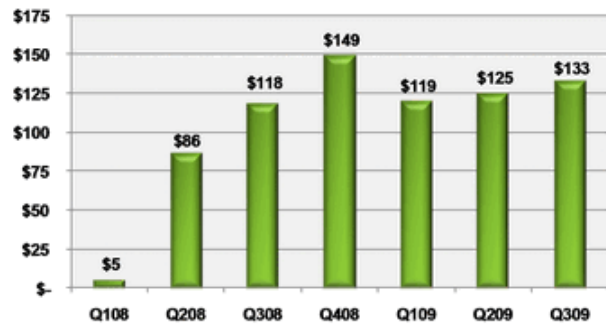
(\$ millions)



Comparative Cash Flow

| | Q3 2009 | Q3 2008 | Variance |
|------------------------------|---------------|---------------|--------------|
| Operating Activities: | | | |
| GAAP Net earnings | \$ 69 | \$ 44 | \$ 25 |
| Non-cash adjustments | 107 | 129 | (22) |
| Working capital adjustments | 4 | (17) | 20 |
| Cash from operations | 180 | 156 | 24 |
| Non-GAAP items | 3 | 11 | (8) |
| | 182 | 166 | 16 |
| Capital expenditures | (49) | (48) | (1) |
| Free Cash Flow | \$ 133 | \$ 118 | \$ 15 |

Cash Flow Trend



- Earnings growth
- Improved working capital management
- Disciplined capital investment

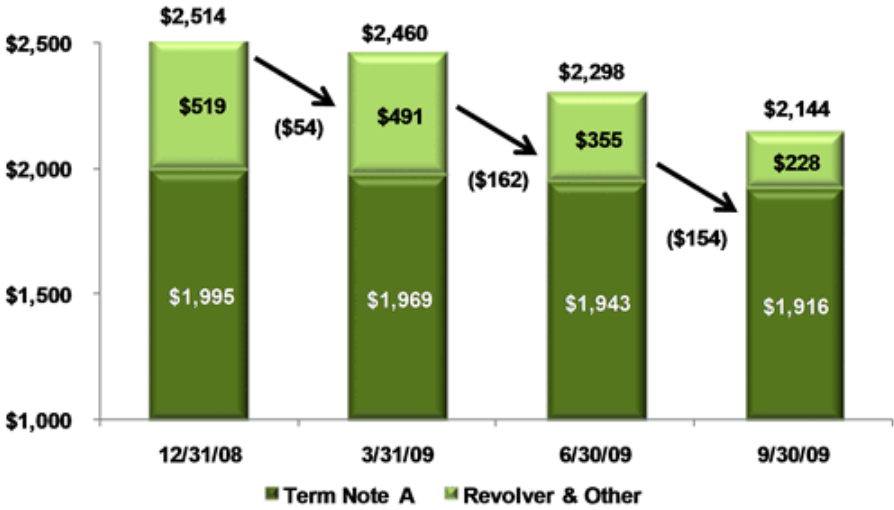


Note: Calculations may differ due to rounding.

Total Debt
(\$ millions)



Debt Reduction



Note: Calculations may differ due to rounding.

Metavante – Third Quarter Results

(\$ millions)



| | <u>2009</u> | <u>2008</u> | <u>Change</u> |
|--|-------------|-------------|---------------|
| Revenue | \$425.0 | \$424.5 | 0.1% |
| Segment operating income | \$130.9 | \$123.3 | 6.2% |
| EBITDA, as adjusted⁽¹⁾ | \$139.1 | \$118.3 | 17.6% |
| <i>Margin</i> | 32.7% | 27.9% | |
| Cash EPS, as adjusted⁽¹⁾ | \$0.45 | \$0.35 | 28.6% |
| Free cash flow (YTD)⁽¹⁾ | \$118.0 | \$123.5 | (4.5%) |

⁽¹⁾ Excludes transaction costs associated with the merger with FIS. Please refer to the appendix for reconciliation of Metavante Non-GAAP measures.



Note: Calculations may differ due to rounding.



Appendix

Retail Check Services

(\$ millions)



| | 3rd Quarter | | | YTD | | |
|--|---------------|---------------|----------------|----------------|----------------|----------------|
| | 2009 | 2008 | % Var | 2009 | 2008 | % Var |
| REVENUE: | | | | | | |
| FIS Consolidated | \$ 851 | \$ 884 | (3.8%) | \$2,483 | \$2,584 | (3.9%) |
| Check Services | 59 | 65 | (9.7%) | 176 | 197 | (10.5%) |
| Consolidated Excluding Check | \$ 792 | \$ 819 | (3.3%) | \$2,307 | \$2,387 | (3.4%) |
| Consolidated Excluding Check and Currency | | | (1.1%) | | | 0.2% |
| Payment Solutions | \$ 370 | \$ 389 | (5.0%) | \$1,114 | \$1,146 | (2.8%) |
| Check Services | 59 | 65 | (9.7%) | 176 | 197 | (10.5%) |
| Payment Excluding Check | \$ 311 | \$ 324 | (4.1%) | \$ 938 | \$ 949 | (1.2%) |
| Adjusted EBITDA: | | | | | | |
| FIS Consolidated | \$ 235 | \$ 223 | 5.6% | \$ 628 | \$ 601 | 4.5% |
| Check Services | 13 | 8 | 63.0% | 25 | 18 | 38.9% |
| Consolidated excluding Check | \$ 222 | \$ 215 | 3.4% | \$ 603 | \$ 583 | 3.5% |
| Payment Solutions | \$ 108 | \$ 105 | 2.8% | \$ 309 | \$ 288 | 7.3% |
| Check Services | 13 | 8 | 63.0% | 25 | 18 | 38.9% |
| Payment Excluding Check | \$ 95 | \$ 97 | (2.2%) | \$ 284 | \$ 270 | 5.2% |
| Consolidated Margin excluding Check | 28.1% | 26.2% | 190 bps | 26.1% | 24.4% | 170 bps |
| Consolidated Reported Margin | 27.7% | 25.2% | 250 bps | 25.3% | 23.3% | 200 bps |



Note: Calculations may differ due to rounding.

Metavante Use of Non-GAAP Measures



This presentation contains non-GAAP financial measures such as "EBITDA", "EBITDA, as adjusted", "Cash Net Income", "Cash Net Income, as adjusted" and "Free Cash Flow". These measures should not be considered substitutes for GAAP measures. The following is a specific discussion of each measure:

Earnings Before Interest, Taxes, Depreciation and Amortization (EBITDA) and EBITDA, as adjusted

Metavante's management believes that "EBITDA" and "EBITDA, as adjusted" are useful for evaluating performance against peer companies within its industry, as well as providing investors additional transparency to a financial measure used by management in its financial and operational decision-making. In addition, Metavante utilizes EBITDA and EBITDA, as adjusted in its evaluation and determination of the price of potential acquisition candidates, to explain trends in its operating performance and provides useful information about its ability to incur and service indebtedness. EBITDA, as defined in the financial covenants, also excludes certain non-cash charges, such as impairment charges and stock option expense in addition to the items noted above. EBITDA, as adjusted is defined as EBITDA excluding costs related to the acquisition of Metavante by FIS. Metavante's definition of EBITDA and EBITDA, as adjusted may be different from definitions used by other companies.

Cash Net Income (Including Per Share Amounts) and Cash Net Income, as adjusted

Metavante's management defines "cash net income" as net income before (1) the amortization of intangible assets resulting from business acquisitions, net of tax, and (2) stock-based compensation expense, net of tax. Diluted cash earnings per share is calculated by dividing cash net income by the average diluted shares for the respective period. "Cash net income, as adjusted" excludes the items described above as well as the costs related to the acquisition of Metavante by FIS. Metavante's management uses cash net income (including per share amounts) and cash net income, as adjusted to assess business performance and believes that it is useful for evaluating performance against peer companies within its industry, as well as providing investors additional transparency to a financial measure used by management in its financial and operational decision-making. Metavante's definition of cash net income (including per share amounts) and cash net income, as adjusted may be different from definitions used by other companies.

Free Cash Flow

Metavante's management defines "free cash flow" as cash flows provided by operating activities less capital expenditures. Management believes that free cash flow provides useful information to investors regarding Metavante's ability to generate cash from business operations that is available for acquisitions and other investments, and debt service. This definition of free cash flow may be different from definitions used by other companies.

Metavante – Reconciliation of Non-GAAP
Financial Measures



EBITDA

| (\$ millions) | Three Months Ended September 30, | |
|-------------------------------|----------------------------------|-----------------|
| | 2009 | 2008 |
| Net income | \$ 43.9 | \$ 35.1 |
| Interest expense, net | 29.5 | 25.2 |
| Income taxes | 24.6 | 21.6 |
| Depreciation and amortization | 36.2 | 36.4 |
| EBITDA | 134.2 | 118.3 |
| Transaction-related costs | 4.9 | - |
| EBITDA, as adjusted | \$ 139.1 | \$ 118.3 |



Note: Calculations may differ due to rounding.

Metavante – Reconciliation of Non-GAAP Financial Measures (Continued)



Cash Net Income (Including Per Share Amounts)

| (\$ millions, except per share amounts) | Three Months Ended September 30, | |
|---|----------------------------------|---------|
| | 2009 | 2008 |
| Net income | \$ 43.9 | \$ 35.1 |
| Add: | | |
| Acquisition intangible asset amortization, net of tax | 4.6 | 4.6 |
| Stock-based compensation expense, net of tax | 1.9 | 1.9 |
| Cash net income | 50.4 | 41.6 |
| Add: | | |
| Transaction-related costs, net of tax | 4.9 | - |
| Cash net income, as adjusted | \$ 55.3 | \$ 41.6 |
| | | |
| Diluted earnings per share - GAAP | \$ 0.36 | \$ 0.29 |
| Add: | | |
| Acquisition intangible asset amortization, net of tax | 0.04 | 0.04 |
| Stock-based compensation expense, net of tax | 0.01 | 0.02 |
| Diluted cash earnings per share | 0.41 | 0.35 |
| Add: | | |
| Transaction-related costs, net of tax | 0.04 | - |
| Diluted cash earnings per share, as adjusted | \$ 0.45 | \$ 0.35 |



Note: Calculations may differ due to rounding.

Metavante – Reconciliation of Non-GAAP
Financial Measures (Continued)



Free Cash Flow

| (\$ millions) | Nine Months Ended September 30, | |
|------------------------------------|---------------------------------|-----------------|
| | 2009 | 2008 |
| Net cash from operating activities | \$ 227.5 | \$ 220.7 |
| Less capital expenditures: | | |
| Premises and equipment | (14.1) | (17.6) |
| Software and conversions | (95.4) | (79.6) |
| Free cash flow | \$ 118.0 | \$ 123.5 |



Note: Calculations may differ due to rounding.