



SUPPLEMENTAL FINANCIAL DATA AND GAAP TO NON- GAAP RECONCILIATIONS

First Quarter 2013

April 30, 2013



Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
April 30, 2013

Exhibit A	Consolidated Statements of Earnings - Unaudited for the three months ended March 31, 2013 and 2012
Exhibit B	Consolidated Balance Sheets - Unaudited as of March 31, 2013 and December 31, 2012
Exhibit C	Consolidated Statements of Cash Flows - Unaudited for the three months ended March 31, 2013 and 2012
Exhibit D	Supplemental Non-GAAP Financial Information - Unaudited for the three months ended March 31, 2013 and 2012
Exhibit E	Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three months ended March 31, 2013 and 2012

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED
(In millions, except per share data)

Exhibit A

	Three months ended March 31,	
	2013	2012
Processing and services revenues	\$ 1,478.0	\$ 1,413.4
Cost of revenues	1,008.0	989.5
Gross profit	470.0	423.9
Selling, general and administrative expenses	194.9	201.4
Operating income	275.1	222.5
Other income (expense):		
Interest expense, net	(51.7)	(59.4)
Other income (expense), net	5.1	(20.9)
Total other income (expense)	(46.6)	(80.3)
Earnings from continuing operations before income taxes	228.5	142.2
Provision for income taxes	75.2	47.7
Earnings from continuing operations, net of tax	153.3	94.5
Loss from discontinued operations, net of tax	(3.9)	(4.4)
Net earnings	149.4	90.1
Net earnings attributable to noncontrolling interest	(5.3)	(3.0)
Net earnings attributable to FIS common stockholders	<u>\$ 144.1</u>	<u>\$ 87.1</u>
Net earnings per share-basic from continuing operations attributable to FIS common stockholders	\$ 0.51	\$ 0.32
Net loss per share-basic from discontinued operations attributable to FIS common stockholders	(0.01)	(0.02)
Net earnings per share-basic attributable to FIS common stockholders *	<u>\$ 0.50</u>	<u>\$ 0.30</u>
Weighted average shares outstanding-basic	<u>291.0</u>	<u>289.7</u>
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders	\$ 0.50	\$ 0.31
Net loss per share-diluted from discontinued operations attributable to FIS common stockholders	(0.01)	(0.01)
Net earnings per share-diluted attributable to FIS common stockholders *	<u>\$ 0.49</u>	<u>\$ 0.29</u>
Weighted average shares outstanding-diluted	<u>295.5</u>	<u>295.4</u>
Amounts attributable to FIS common stockholders:		
Earnings from continuing operations, net of tax	\$ 148.0	\$ 91.5
Loss from discontinued operations, net of tax	(3.9)	(4.4)
Net earnings attributable to FIS common stockholders	<u>\$ 144.1</u>	<u>\$ 87.1</u>

* Amounts may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share data)

Exhibit B

	As of March 31, 2013	As of December 31, 2012
Assets		
Current assets:		
Cash and cash equivalents	\$ 590.6	\$ 517.6
Settlement deposits	30.3	32.6
Trade receivables, net	936.2	925.7
Settlement receivables	97.4	128.3
Other receivables	24.8	30.2
Due from Brazilian venture partner	45.2	42.0
Prepaid expenses and other current assets	140.5	111.9
Deferred income taxes	58.1	55.9
Total current assets	1,923.1	1,844.2
Property and equipment, net	422.3	419.5
Goodwill	8,487.2	8,381.5
Intangible assets, net	1,545.5	1,576.2
Computer software, net	851.1	847.0
Deferred contract costs	213.1	211.2
Other noncurrent assets	256.9	270.1
Total assets	\$ 13,699.2	\$ 13,549.7
Liabilities and Equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 685.9	\$ 624.6
Due to Brazilian venture partner	19.3	18.8
Settlement payables	125.0	172.2
Current portion of long-term debt	166.8	153.9
Deferred revenues	281.4	287.3
Total current liabilities	1,278.4	1,256.8
Deferred revenues	38.7	42.2
Deferred income taxes	809.9	821.8
Long-term debt, excluding current portion	4,436.2	4,231.6
Due to Brazilian venture partner	41.5	40.5
Other long-term liabilities	296.0	363.2
Total liabilities	6,900.7	6,756.1
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	3.8	3.8
Additional paid in capital	7,200.0	7,197.0
Retained earnings	2,185.7	2,105.8
Accumulated other comprehensive earnings	21.0	30.0
Treasury stock	(2,770.8)	(2,695.7)
Total FIS stockholders' equity	6,639.7	6,640.9
Noncontrolling interest	158.8	152.7
Total equity	6,798.5	6,793.6
Total liabilities and equity	\$ 13,699.2	\$ 13,549.7

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

	Three months ended March 31,	
	2013	2012
Cash flows from operating activities:		
Net earnings	\$ 149.4	\$ 90.1
Adjustment to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	153.2	158.1
Amortization of debt issue costs	2.8	21.4
Gain on mFoundry	(9.2)	—
Stock-based compensation	13.2	26.3
Deferred income taxes	(15.4)	19.0
Excess income tax benefit from exercise of stock options	(4.0)	(7.0)
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade receivables	(12.0)	(21.1)
Settlement activity	(13.9)	2.4
Prepaid expenses and other assets	(35.1)	(6.1)
Deferred contract costs	(19.7)	(17.9)
Deferred revenue	(8.3)	3.3
Accounts payable, accrued liabilities and other liabilities	6.5	(64.7)
Net cash provided by operating activities	207.5	203.8
Cash flows from investing activities:		
Additions to property and equipment	(31.0)	(24.2)
Additions to computer software	(42.7)	(40.8)
Acquisitions, net of cash acquired	(115.0)	—
Other investing activities	(7.0)	—
Net cash used in investing activities	(195.7)	(65.0)
Cash flows from financing activities:		
Borrowings	2,206.3	4,631.7
Repayment of borrowings and capital lease obligations	(1,990.1)	(4,598.5)
Debt issuance costs	—	(44.5)
Excess income tax benefit from exercise of stock options	4.0	7.0
Proceeds from exercise of stock options	18.8	128.4
Treasury stock activity	(105.3)	(139.7)
Dividends paid	(64.8)	(58.8)
Other financing activities, net	(0.7)	(1.4)
Net cash provided by (used in) financing activities	68.2	(75.8)
Effect of foreign currency exchange rate changes on cash	(7.0)	3.2
Net increase in cash and cash equivalents	73.0	66.2
Cash and cash equivalents, at beginning of period	517.6	415.5
Cash and cash equivalents, at end of period	\$ 590.6	\$ 481.7

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

	Three months ended March 31, 2013				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 575.3	\$ 611.8	\$ 291.6	\$ (0.7)	\$ 1,478.0
Operating income (loss)	\$ 188.4	\$ 238.5	\$ 40.3	\$ (192.1)	\$ 275.1
Purchase price amortization	—	—	0.1	60.2	60.3
Non GAAP operating income (loss)	188.4	238.5	40.4	(131.9)	335.4
Depreciation and amortization from continuing operations	39.2	19.8	18.7	15.2	92.9
Adjusted EBITDA	\$ 227.6	\$ 258.3	\$ 59.1	\$ (116.7)	\$ 428.3
Non GAAP operating margin	32.7%	39.0%	13.9%	N/M	22.7%
Adjusted EBITDA margin	39.6%	42.2%	20.3%	N/M	29.0%
	Three months ended March 31, 2012				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue, as adjusted	\$ 538.9	\$ 597.1	\$ 276.8	\$ 0.6	\$ 1,413.4
Operating income (loss)	\$ 166.8	\$ 216.2	\$ 33.0	\$ (193.5)	\$ 222.5
Stock and other compensation charges	—	—	—	18.5	18.5
Purchase price amortization	—	—	0.1	60.9	61.0
Non GAAP operating income (loss)	166.8	216.2	33.1	(114.1)	302.0
Depreciation and amortization from continuing operations	41.1	21.7	18.3	11.8	92.9
Adjusted EBITDA	\$ 207.9	\$ 237.9	\$ 51.4	\$ (102.3)	\$ 394.9
Non GAAP operating margin	31.0%	36.2%	12.0%	N/M	21.4%
Adjusted EBITDA margin	38.6%	39.8%	18.6%	N/M	27.9%
Total revenue growth from prior year period					
Three months ended March 31, 2013	6.8%	2.5%	5.3%	N/M	4.6%

FIDELITY NATIONAL INFORMATION SERVICES, INC.
RECONCILIATION OF CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended March 31,	
	2013	2012
Cash flows from operating activities:		
Net cash provided by operating activities	\$ 207.5	\$ 203.8
Settlement activity	13.9	(2.4)
Capital expenditures	(73.7)	(65.0)
Free cash flow	<u>\$ 147.7</u>	<u>\$ 136.4</u>

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E

	Three months ended	
	March 31,	
	<u>2013</u>	<u>2012</u>
Net earnings from continuing operations attributable to FIS	\$ 148.0	\$ 91.5
Plus provision for income taxes	75.2	47.7
Interest expense, net	51.7	59.4
Other, net	<u>0.2</u>	<u>23.9</u>
Operating income	275.1	222.5
Stock and other compensation charges	—	18.5
Purchase price amortization	<u>60.3</u>	<u>61.0</u>
Non GAAP operating income	335.4	302.0
Depreciation and amortization from continuing operations	92.9	92.9
Adjusted EBITDA	<u>\$ 428.3</u>	<u>\$ 394.9</u>

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Three months ended March 31, 2013

	GAAP	Gain on mFoundry (1)	Subtotal	Purchase Price Amort. (4)	Non-GAAP
Processing and services revenue	\$ 1,478.0	\$ —	\$ 1,478.0	\$ —	\$ 1,478.0
Cost of revenues	1,008.0	—	1,008.0	(60.3)	947.7
Gross profit	470.0	—	470.0	60.3	530.3
Selling, general and administrative	194.9	—	194.9	—	194.9
Operating income	275.1	—	275.1	60.3	335.4
Other income (expense):					
Interest income (expense), net	(51.7)	—	(51.7)	—	(51.7)
Other income (expense), net	5.1	(9.2)	(4.1)	—	(4.1)
Total other income (expense)	(46.6)	(9.2)	(55.8)	—	(55.8)
Earnings (loss) from continuing operations before income taxes	228.5	(9.2)	219.3	60.3	279.6
Provision for income taxes	75.2	(3.0)	72.2	19.8	92.0
Earnings (loss) from continuing operations, net of tax	153.3	(6.2)	147.1	40.5	187.6
Earnings (loss) from discontinued operations, net of tax (5)	(3.9)	—	(3.9)	—	(3.9)
Net earnings (loss)	149.4	(6.2)	143.2	40.5	183.7
Net (earnings) loss attributable to noncontrolling interest	(5.3)	—	(5.3)	—	(5.3)
Net earnings (loss) attributable to FIS common stockholders	\$ 144.1	\$ (6.2)	\$ 137.9	\$ 40.5	\$ 178.4
Amounts attributable to FIS common stockholders					
Earnings (loss) from continuing operations, net of tax	\$ 148.0	\$ (6.2)	\$ 141.8	\$ 40.5	\$ 182.3
Earnings (loss) from discontinued operations, net of tax (5)	(3.9)	—	(3.9)	—	(3.9)
Net earnings (loss) attributable to FIS common stockholders	\$ 144.1	\$ (6.2)	\$ 137.9	\$ 40.5	\$ 178.4
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 0.50	\$ (0.02)	\$ 0.48	\$ 0.14	\$ 0.62
Weighted average shares outstanding — diluted	295.5	295.5	295.5	295.5	295.5
Effective tax rate	33%				33%
Supplemental information:					
Depreciation and amortization			\$ 153.2	(60.3)	\$ 92.9
Stock compensation expense, excluding acceleration charges					\$ 13.2
Stock acceleration charges					—
Total stock compensation expense					\$ 13.2

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Three months ended March 31, 2012

	GAAP	Stock and Other Compensation Charges (2)	Long-term Debt Refinance (3)	Subtotal	Purchase Price Amort. (4)	Non-GAAP
Processing and services revenue	\$ 1,413.4	\$ —	\$ —	\$ 1,413.4	\$ —	\$ 1,413.4
Cost of revenues	989.5	—	—	989.5	(61.0)	928.5
Gross profit	423.9	—	—	423.9	61.0	484.9
Selling, general and administrative	201.4	(18.5)	—	182.9	—	182.9
Operating income	222.5	18.5	—	241.0	61.0	302.0
Other income (expense):						
Interest income (expense), net	(59.4)	—	—	(59.4)	—	(59.4)
Other income (expense), net	(20.9)	—	18.4	(2.5)	—	(2.5)
Total other income (expense)	(80.3)	—	18.4	(61.9)	—	(61.9)
Earnings (loss) from continuing operations before income taxes	142.2	18.5	18.4	179.1	61.0	240.1
Provision for income taxes	47.7	6.2	6.2	60.1	20.4	80.5
Earnings (loss) from continuing operations, net of tax	94.5	12.3	12.2	119.0	40.6	159.6
Earnings (loss) from discontinued operations, net of tax (5)	(4.4)	—	—	(4.4)	1.3	(3.1)
Net earnings (loss)	90.1	12.3	12.2	114.6	41.9	156.5
Net (earnings) loss attributable to noncontrolling interest	(3.0)	—	—	(3.0)	—	(3.0)
Net earnings (loss) attributable to FIS common stockholders	\$ 87.1	\$ 12.3	\$ 12.2	\$ 111.6	\$ 41.9	\$ 153.5
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 91.5	\$ 12.3	\$ 12.2	\$ 116.0	\$ 40.6	\$ 156.6
Earnings (loss) from discontinued operations, net of tax (5)	(4.4)	—	—	(4.4)	1.3	(3.1)
Net earnings (loss) attributable to FIS common stockholders	\$ 87.1	\$ 12.3	\$ 12.2	\$ 111.6	\$ 41.9	\$ 153.5
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 0.31	\$ 0.04	\$ 0.04	\$ 0.39	\$ 0.14	\$ 0.53
Weighted average shares outstanding — diluted	295.4	295.4	295.4	295.4	295.4	295.4
Effective tax rate	34%					34%
Supplemental information:						
Depreciation and amortization				\$ 153.9	(61.0)	\$ 92.9
Stock compensation expense, excluding acceleration charges						\$ 18.0
Stock acceleration charges						8.3
Total stock compensation expense						\$ 26.3

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three months ended March 31, 2013 and 2012.

The adjustments are as follows:

- (1) Gain resulting from the purchase of the remaining shares of mFoundry, Inc., representing the difference between the fair value and carrying value of the minority interest investment previously held.
- (2) Charges for accelerated vesting of certain stock option and restricted stock grants as of March 30, 2012 pursuant to the changes in roles of William P. Foley II, Vice Chairman, and Brent B. Bickett, Executive Vice President of Corporate Finance, and for a non-complete and change in role cash payment to Mr. Foley.
- (3) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses incurred as a result of the early pay down of certain debt and the refinancing of our credit facility in the first quarter of 2012.
- (4) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (5) During the 2013 and 2012 periods, certain operations were classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. During 2012, we sold our Healthcare Benefit Solutions Business and accordingly have classified its results as discontinued operations. During the third quarter of 2010, we determined that Fidelity National Participacoes Ltda. ("Participacoes"), our item processing and remittance services business in Brazil, should be treated as a discontinued operation.

	Three Months Ended March 31,	
	2013	2012
Healthcare Benefit Solutions Business	\$ —	\$ 4.3
Participacoes	(3.9)	(8.7)
Total discontinued operations	\$ (3.9)	\$ (4.4)