

**United States
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**Current Report
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported):
December 6, 2010

Fidelity National Information Services, Inc.

(Exact name of Registrant as Specified in its Charter)

1-16427
(Commission File Number)

Georgia
(State or Other Jurisdiction of Incorporation or Organization)

37-1490331
(IRS Employer Identification Number)

601 Riverside Avenue
Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-5000
(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

On December 6, 2010, FIS made available presentation materials (the “Presentation Materials”) to be used by FIS at an investor and analyst conference that it is hosting on December 6, 2010. A copy of the Presentation Materials is included as Exhibit 99.1. A preliminary 2011 financial outlook is included on page 97 of the Presentation Materials.

Additionally, the Presentation Materials include supplemental financial data and non-GAAP measures. Reconciliations of these non-GAAP measures to related GAAP measures are provided in the referenced schedules. These schedules are included as Exhibit 99.2.

The information in this report, including the Presentation Materials, is being “furnished” pursuant to General Instruction F to Current Report on Form 8-K, and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that Section. The information in this report, including the Presentation Materials, shall not be incorporated by reference into any registration statement or other documents pursuant to the Securities Act of 1933, as amended, or into any filing or other document pursuant to the Exchange Act except as otherwise expressly stated in any such filing.

Forward-Looking Statements

The Presentation Materials contains “forward-looking statements” within the meaning of the U.S. federal securities laws. Statements that are not historical facts, including statements about 2010 and 2011 adjusted revenue, organic revenue, earnings per share, margin expansion and cash flow, as well as other statements about our expectations, hopes, intentions, or strategies regarding the future, are forward-looking statements. These statements relate to future events and our future results, and involve a number of risks and uncertainties. Forward-looking statements are based on management’s beliefs, as well as assumptions made by, and information currently available to, management. Any statements that refer to beliefs, expectations, projections or other characterizations of future events or circumstances and other statements that are not historical facts are forward-looking statements.

Actual results, performance or achievement could differ materially from those contained in these forward-looking statements. The risks and uncertainties that forward-looking statements are subject to include without limitation: changes and conditions in general economic, business and political conditions, including the possibility of intensified international hostilities, acts of terrorism, and changes and conditions in either or both the United States and international lending, capital and financial markets; the effect of legislative initiatives or proposals, statutory changes, governmental or other applicable regulations and/or changes in industry requirements, including privacy regulations; the effects of our substantial leverage which may limit the funds available to make acquisitions and invest in our business; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in or new laws or regulations affecting the banking, retail and financial services industries or due to financial failures or other setbacks suffered by firms in those industries; changes in the growth rates of the markets for core processing, card issuer, and transaction processing services; failures to adapt our services and products to changes in technology or in the marketplace; internal or external security breaches of our systems, including those relating to the theft of personal information and computer viruses affecting our software; the failure to achieve some or all of the benefits that we expect from acquisitions; our potential inability to find suitable acquisition candidates or finance such acquisitions, which depends upon the availability of adequate cash reserves from operations or of acceptable financing terms and the variability of our stock price, or difficulties in integrating past and future acquired technology or business’ operations, services, clients and personnel; competitive pressures on product pricing and services including the ability to attract new, or retain existing, customers; an operational or natural disaster at one of our major operations centers; and other risks detailed in “Risk Factors” and other sections of the Company’s Annual Report on Form 10-K for the fiscal year ended December 31, 2009 and other filings with the SEC.

Other unknown or unpredictable factors also could have a material adverse effect on our business, financial condition, results of operations and prospects. Accordingly, readers should not place undue reliance on these forward-looking statements. These forward-looking statements are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict. Except as required by applicable law or regulation, we do not undertake (and expressly disclaim) any obligation and do not intend to publicly update or review any of these forward-looking statements, whether as a result of new information, future events or otherwise.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Presentation Materials for use at the investor and analyst conference hosted by FIS on December 6, 2010.*

99.2 Supplemental financial schedules and reconciliations of non-GAAP measures.*

* As described in Item 7.01 above of this Current Report, this exhibit is “furnished” and not “filed” with this Current Report.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Fidelity National Information Services, Inc.

Date: December 6, 2010

By: /s/ Michael D. Hayford

Name: Michael D. Hayford

Title: Corporate Executive Vice President and
Chief Financial Officer

Fidelity National Information Services, Inc.

Date: December 6, 2010

By: /s/ James W. Woodall

Name: James W. Woodall

Title: Senior Vice President and
Chief Accounting Officer

EXHIBIT INDEX

<u>Exhibit</u>	<u>Description</u>
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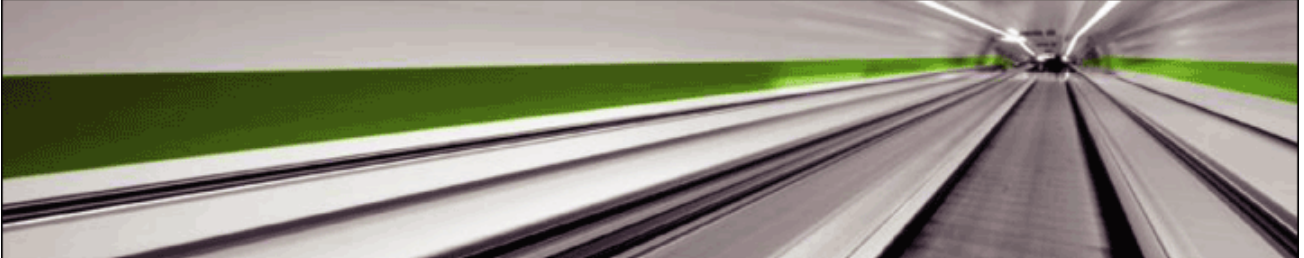
2010 | Investor Day
December 6, 2010
New York Stock Exchange



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Topics

- Market Leadership
- Business Update
- Strategy for Industry-leading Growth
- **FIS All-Channel Experience**
- Capco Overview
- Financial Summary
- Q&A



Forward-Looking Statements

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Use of Non-GAAP Financial Information

Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future. These non-GAAP measures include:

- Adjusted revenue
- Organic revenue
- Adjusted earnings before interest, taxes, depreciation and amortization (EBITDA)
- Adjusted net earnings
- Free cash flow

These non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP financial measures. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Additional information about these non-GAAP measures is provided in the appendix to this presentation, and reconciliations to the related GAAP measures are provided in the Investor Relations section of the FIS Web site, www.fisglobal.com.



Opening Remarks

Frank Martire

President and Chief Executive Officer



Market Leadership



More than
30,000
employees



Serving over
14,000
clients of all sizes



In more than
100
countries



Established Global Presence



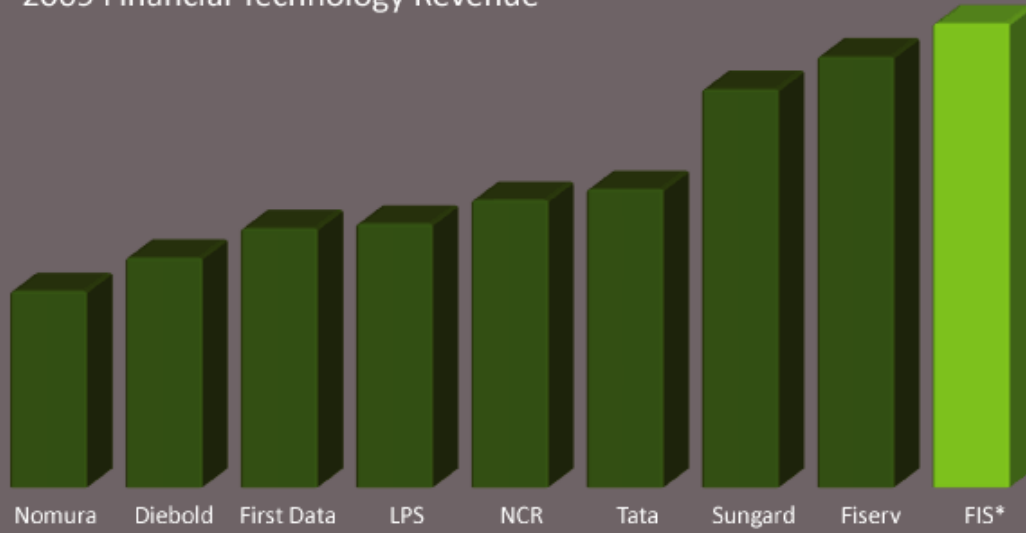
Established operating centers in 27 countries
\$800+ million in revenue outside North America
Over 15,000 employees outside the U.S.



Global Leadership

Scale, scope, geographies and solutions

2009 Financial Technology Revenue



* Reflects FIS and Metavante pro forma 2009 FinTech revenue; excludes all non-financial services revenue

Broad Industry Expertise

Today's speakers

Frank Martire

President and Chief Executive Officer

- Joined FIS (Metavante) in 2003
 - Metavante CEO 2003-2009
- 10 years, Fiserv President and COO, Financial Institutions Systems and Services Group
- 10 years, Chairman and CEO, Citigroup Information Resources

Gary Norcross

Chief Operating Officer

- Joined FIS (Systematics) in 1988
 - COO 2007 to present
 - 11 years, President, Integrated Financial Solutions Division

Mike Hayford

Chief Financial Officer

- Joined FIS (Metavante) in 1992
 - Metavante COO 2006-2009, CFO 2001-2006
- 10 years, Accenture

Anthony Jabbour

EVP, Financial Solutions

- Joined FIS in 2004
- 4 years, CIBC
- 8 years, IBM

Frank D'Angelo

EVP, Payments Solutions

- Joined FIS (Metavante) in 1997
- 19 years, Diebold
- 10 years, Unisys

Mark Davey

EVP, International Solutions

- Joined FIS in 2004
- 11 years, Unisys
- 3 years, Misys

Rob Heyvaert

CEVP, Capco Founder and CEO

- Joined FIS in 2010
 - Founded Capco in 1998
 - 3 years, IBM Global Services
 - 7 years, Cimad Consultants (Founded)



2010 Accomplishments

Solid Execution

- ✓ On track to achieve 2010 financial targets
- ✓ Achieving all integration milestones
- ✓ Recommitment by Banco Bradesco to Brazil JV
- ✓ Completed leveraged recapitalization
- ✓ Expanded services capability with acquisition of Capco
- ✓ Continued to deliver strong sales results
- ✓ Maintained focus on client satisfaction and engagement

Outperforming the Market YTD Stock Performance



Key Priorities – 2011 and Beyond

Revenue Growth



- High-growth markets
- Relationship expansion
- Sales execution

Industry Expertise



- Innovation
- Thought leadership
- Top of mind provider

Superior Performance



- Earnings growth
- Disciplined capital investment
- Strong cash flow

Driving shareholder value

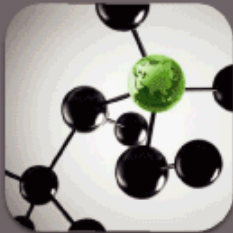
One FIS Culture



Client Focus



Employee Engagement



Operational Excellence



Market Leadership



Community Involvement

Client Testimonial

FIS Partnership video testimonial

www.fisglobal.com/ClientSuccess





Business Overview

Gary Norcross

Chief Operating Officer



Business Overview

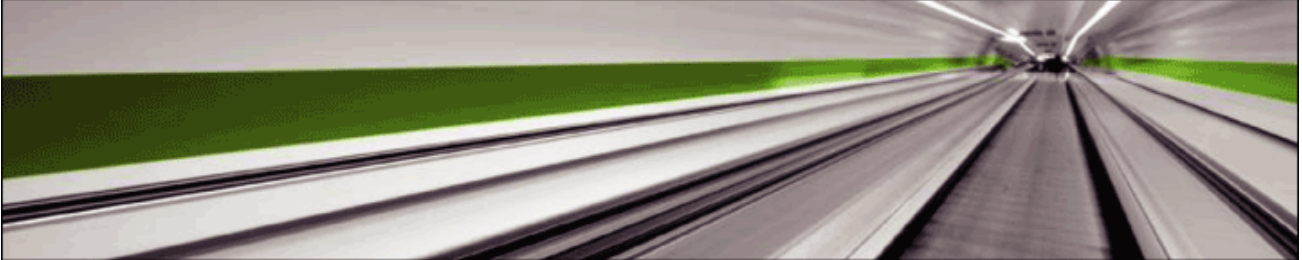
FIS Today

- 2010 milestones
- Unmatched scale and scope
- Executing to win

Strategy for Industry-leading Growth

- Capitalizing on market recovery
- Targeting growth markets
- Expanding client relationships
- Creating solutions for new market opportunities

Conclusions





FIS Today



2010 Milestones – Metavante Integration

Enterprise



Created an infrastructure to support our employees, our business and our clients

- Global Brand
- Enterprise Strategy
- Sales and Client Management
- Human Resources and Finance
- Supply Chain Management

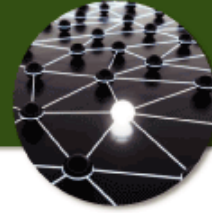
Solutions



Combined product functionality into market-leading solutions

- Credit Card
- eBanking and Bill Pay
- Merchant Services
- Fraud and Risk Management
- BPO/ITO

Operations



Consolidated domestic and global assets to drive efficiencies and delivery excellence

- Data Centers
- Facilities
- Call Centers
- Back-office Operations

Achieving Synergy Commitments – Moving Forward as One FIS

Creating Global Scale

\$5+ billion

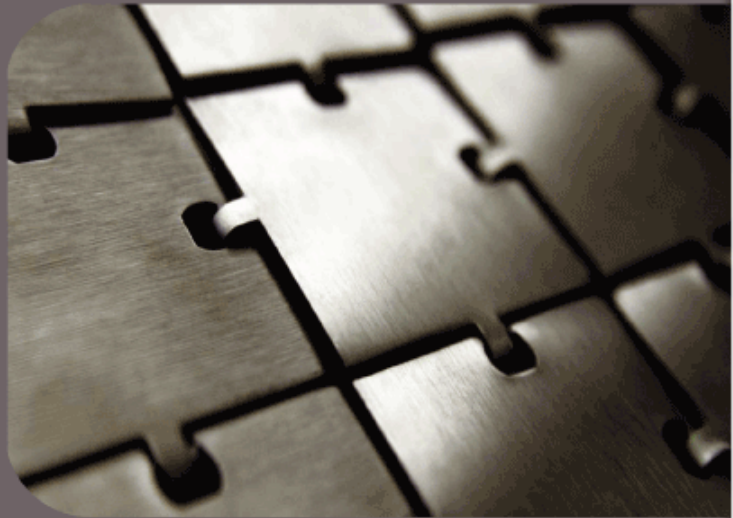
revenue

\$1.6+ billion

ebitda

\$13 billion

enterprise value

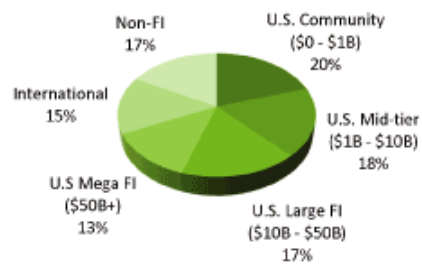


Strength in Diversified Revenue Streams

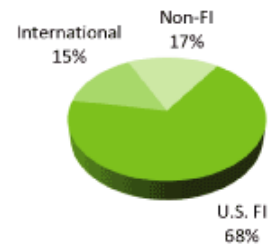
Products



Market Segment



Geography and Industry



Long-term contracts
creating revenue stability

Global Processing Scale

2,800 core processing clients

77M debit cards worldwide

64M credit cards globally

360,000 ATMs in network

130M prepaid cards

350M+ bill payments annually

\$1.2 trillion moved annually

More than **80%** of N.A. deposit
new accounts scored



Global Reach



600+ sales and client management resources worldwide



Superior Execution

Brazil converts an additional **19 million** bankcards

Amalgamated Bank implements Business
electronic banking solution

Peoples United Bank completes
multiproduct transformation

VTB 24* and **National Bank of Pakistan**
implements next generation core

Bank of the West deploys integrated
channel solution

M&T Bank implements bill pay



*VTB is the second largest bank in Russia

22

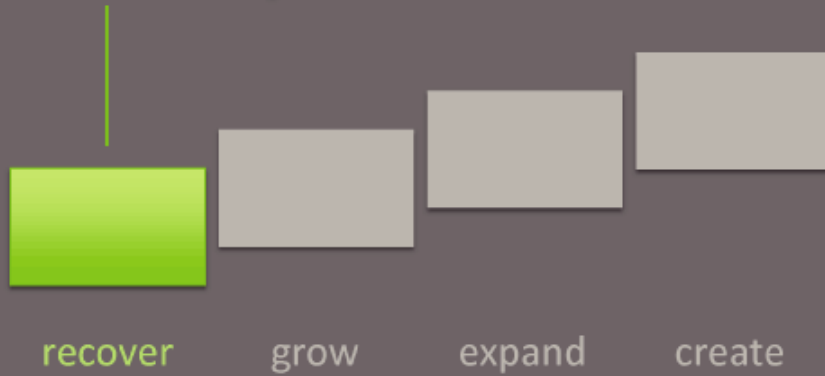


Strategy for
Industry-leading Growth



Strategy for Industry-leading Growth

Capitalizing on
Market Recovery

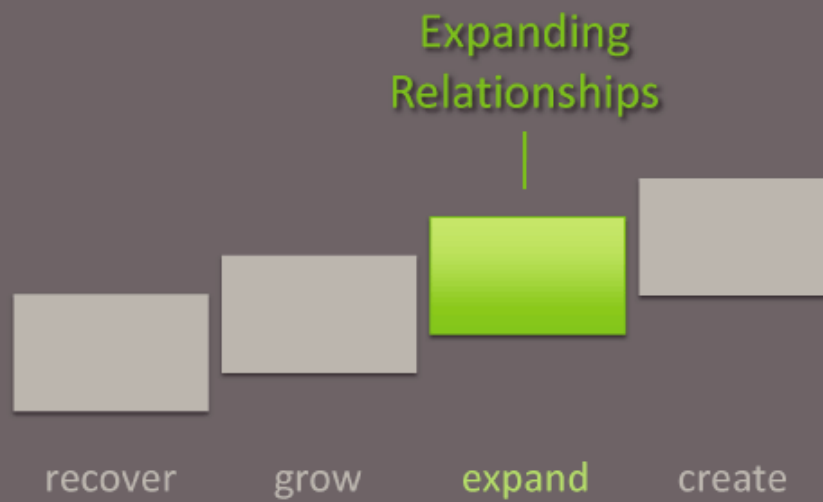


Strategy for Industry-leading Growth

Targeting Growth
Markets

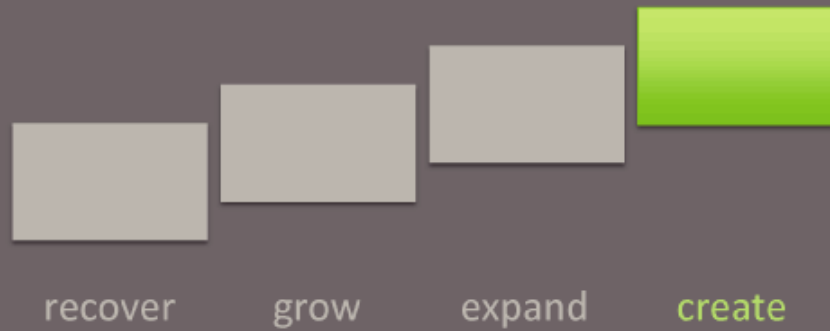


Strategy for Industry-leading Growth

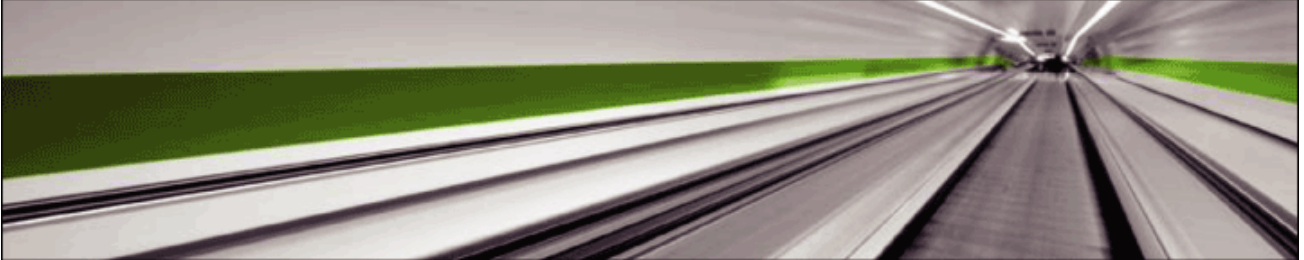


Strategy for Industry-leading Growth

Creating Solutions for New Market Opportunities



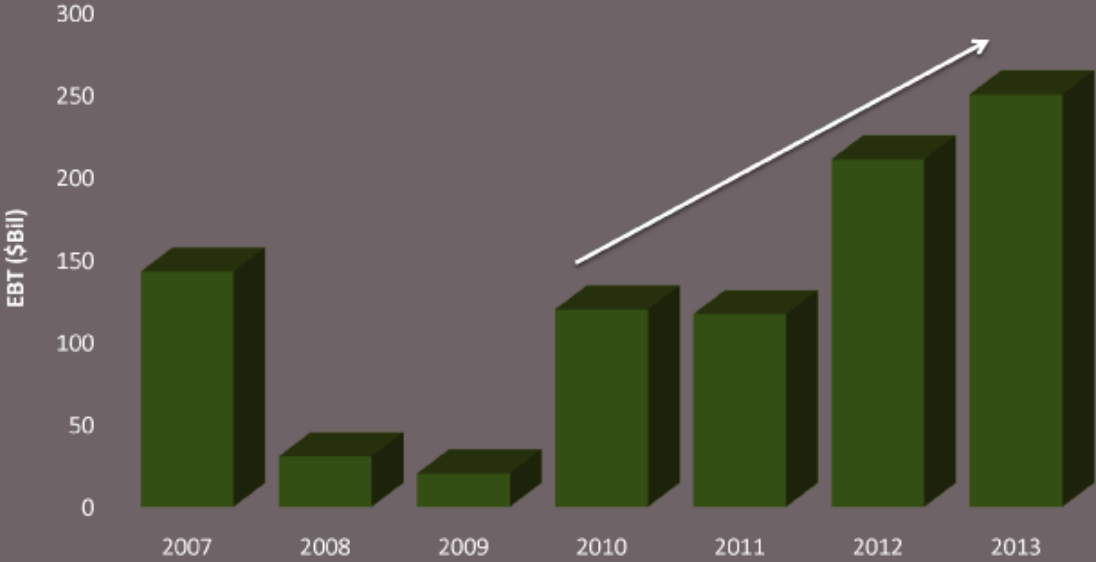
Capitalizing on Market Recovery



Financial Institution Earnings Rebounding



U.S. Commercial Banks Earnings Before Taxes

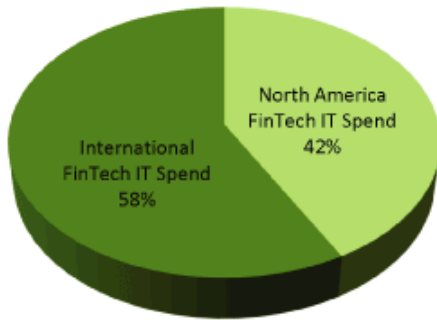


Source: FDIC, Moody's Analytics, Company estimates

Global FinTech Spending Growing

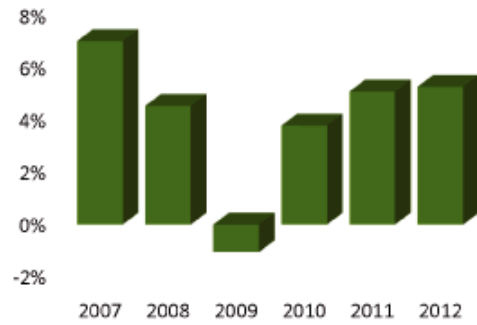


Breakdown of Worldwide FinTech IT Spend – 2011



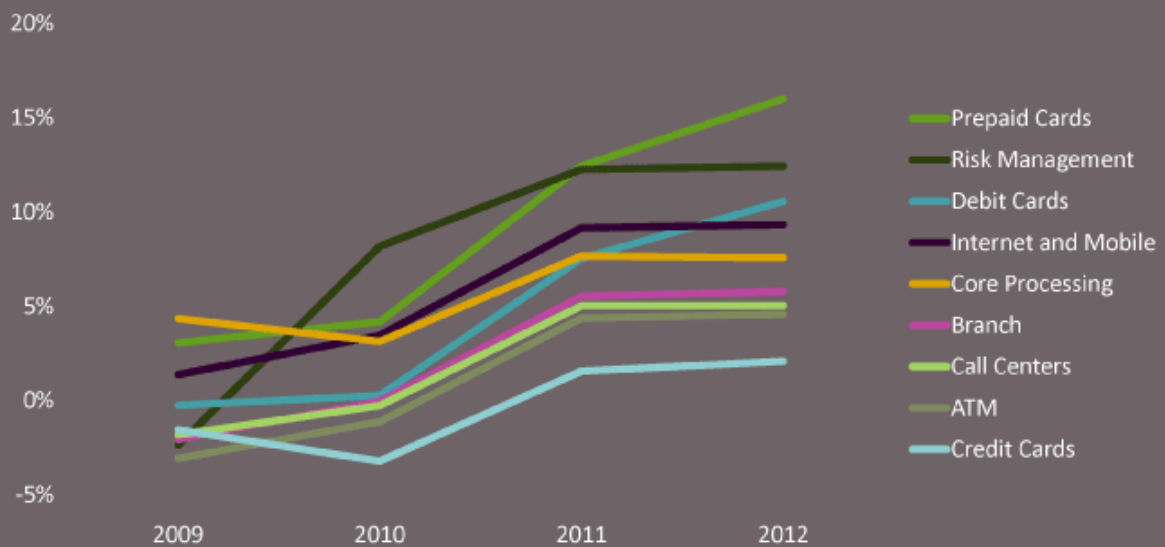
Source: Gartner (excludes hardware and telecom)

Global FinTech Spending Growth Rate



Source: Gartner (excludes hardware and telecom)

Spending Increase Forecasted to Occur across the Breadth of FIS Solutions



Source: IDC Financial Insights

Driving Sales Results



Renewing and expanding key client relationships

Winning new business

50+ core signings with pull-through payments

Two **top 25 banks** sign bill pay clients services

100+ new debit network clients

Cross-selling payments to core **and** core to payments **and** payments to payments

Strategic and tactical **professional services**



Translating to Business Performance



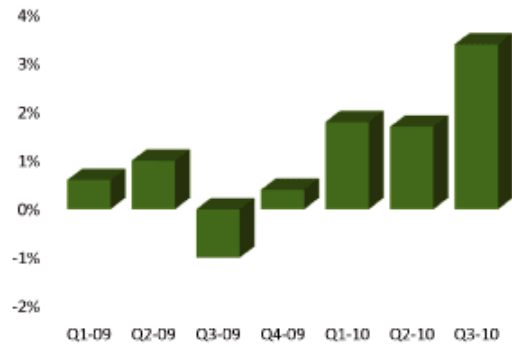
Driving **results**

- +26% professional services
- +24% software sales

Accelerating **revenue growth**

Delivering **margin expansion**

Revenue Growth



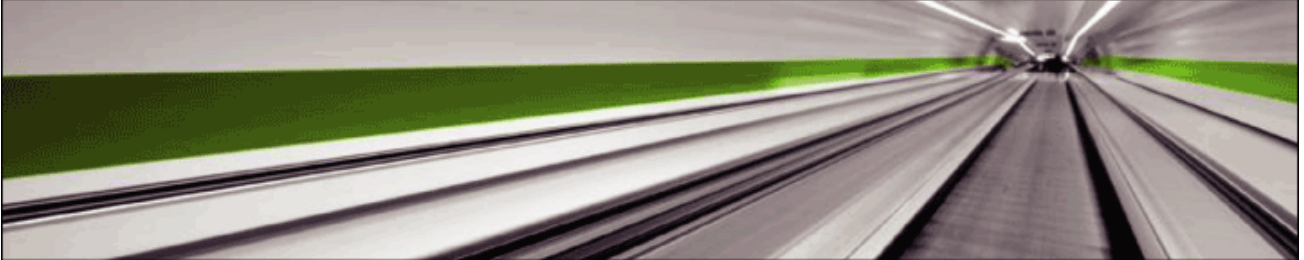
Capitalizing on Market Recovery – Summary



- Market is showing signs of recovery
 - Bank earnings are growing
 - Overall IT spending is growing
- International spend is a significant component of overall market spending
- New sales growth accelerating
- Returning to normalized growth rates



Targeting Growth Markets and Expanding Client Relationships



Market Segmentation



North America



- Community (\$0 - \$1B in assets)
- Mid-tier (\$1 - \$10B in assets)
- Large (\$10B - \$50B in assets)
- Mega (\$50B+ in assets)

International



- Europe, Middle East, Africa (EMEA)
- Asia Pacific (APAC)
- Latin America (LA)

Non-Financial



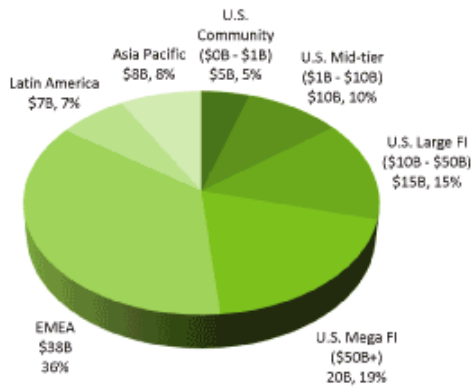
- Healthcare
- Retail/Commercial
- Government

Each market has **unique** solution **characteristics**,
buying **decisions** and go-to market **strategies**

Projected Financial Technology Spend

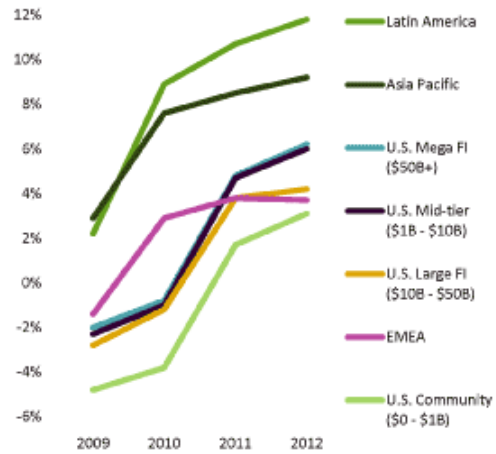


FinTech Spending by Market



Target markets will spend ~\$100B in 2011

FinTech Growth Projections

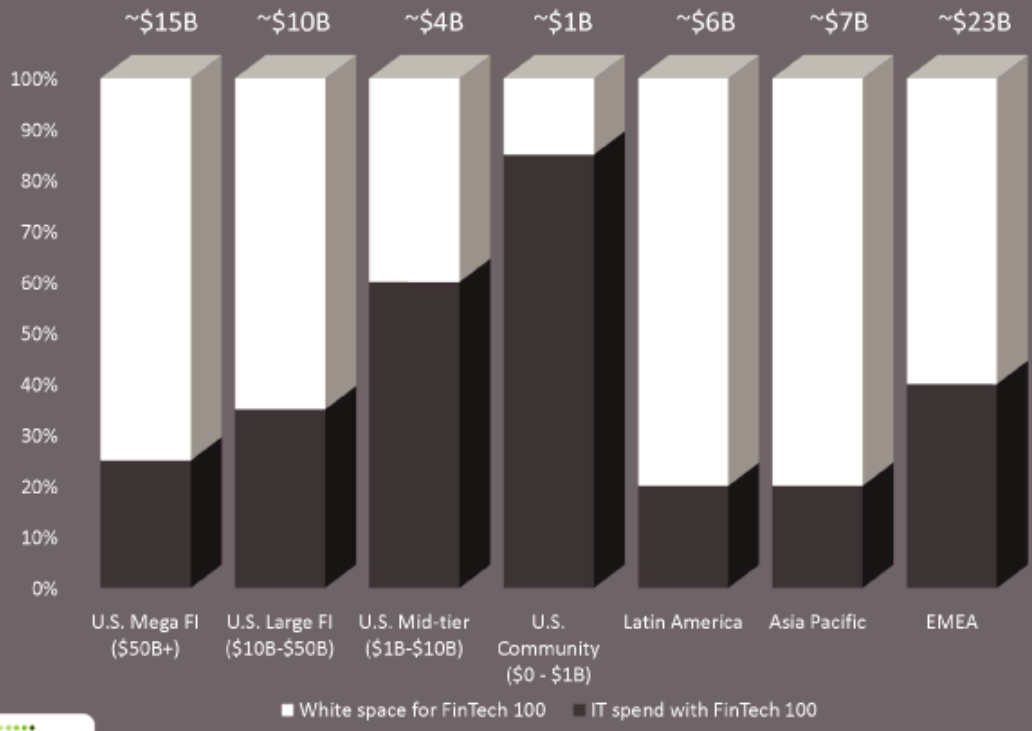


Source: Gartner, IDC, Company estimates (excludes hardware and telecom)

Estimated \$60B+ of Market “White Space”

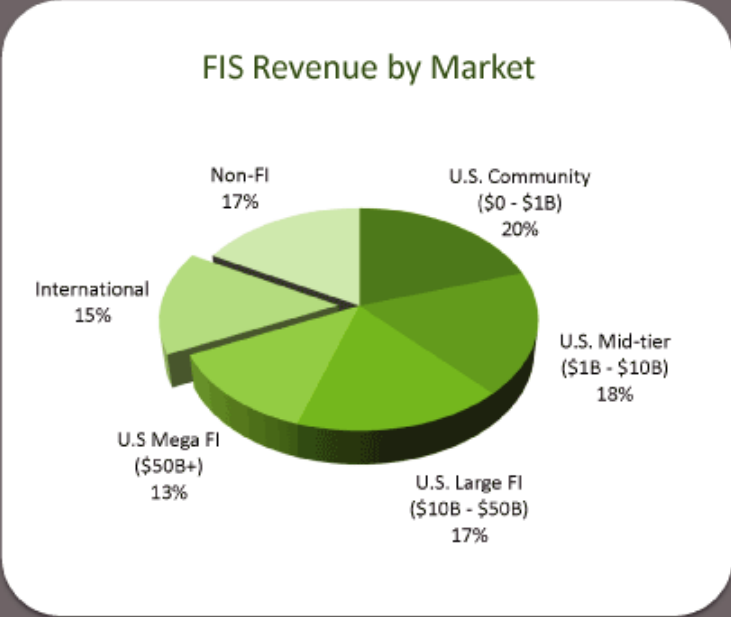


Opportunity Varies Greatly by Market Segment



Source: Gartner, Fin Tech 100, Company estimates

FIS Revenue by Market



Reflects trailing twelve months data as of September 30, 2010

Broadest Range of Products and Services



Core Processing

Deposit and Loan
Account Processing
Accounting and
General Ledger
Data Access and
Integration
Lending Solutions
Trust Solutions
Wealth Solutions

Channel Solutions

Account Origination
Transaction Fraud
Regulatory Solutions
Compliance
Online Banking
Mobile Banking
Voice Response

Treasury and Cash Management

Commercial eBanking
Account Analysis and
Reconciliation
Sweep Processing
Payables and Receivables
Management
Collections

Wealth Management

Trust and Investment
Processing
Trust Operations
Outsourcing
Portfolio Management
Investment Performance
Reporting
Cash Sweep Services

Card Processing

Debit
Prepaid
Credit
Loyalty
Merchant
Card
Personalization

Network

NYCE
AFFN
Intercept
Quest
DASH
Endpoint Exchange
SUM

ePayment

Consumer Bill
Payment
Business Bill
Payment
ACH
Mobile Payments
Expedited
Payments

Check/ Image

Check Image
Processing
Statement
Composition
Remote Capture
Print and Mail
POS Check
Authorization

Government and Healthcare

Consumer Driven
Healthcare
Solutions
Health and
Financial Network
Solutions
Pay Direct
Solutions
Electronic Benefit
Transactions

Alignment of Resources with Opportunity



New Accounts



- Cover prospects with no strategic FIS relationship
- Sell all solutions

Client Management



- Client satisfaction responsibility
- Navigation beacon with client
- Cross-sell all solutions

Commitment to **in-region** resources (international) and **market-based** coverage (domestic) – enables greater focus on **cross sales** and **capturing white space** while leveraging **industry and solution experts**

Successfully Executing the Cross-sell Strategy



Banknorth



usbank.



Sovereign



More than two-thirds of FIS's largest clients
have purchased additional services in 2010

Existing Relationships with 14,000+ Clients





North America Market Discussion

Anthony Jabbour
EVP, Financial Solutions



U.S. Community Market



FIS is a leading provider for combined core and payment solutions to community financial institutions

Win market share,
cross sell to help clients
level the playing field
against larger financial services providers



New Jersey Community Bank video testimonial

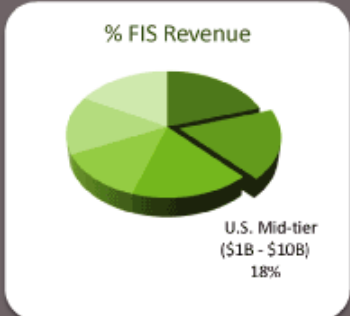
www.fisglobal.com/ClientSuccess

U.S. Mid-tier Market



FIS is the leading core and payments provider among U.S. mid-tier banks

Win market share, **cross sell** add-on products, BPO **solutions** and professional **services** to help clients **drive efficiencies** to compete



Client Profile – Lake City Bank



- \$3B full-service bank with 43 branches
 - Long-term legacy non-FIS core
 - Existing Wealth and Image client
 - Customer focus/technical sophistication
 - Complex commercial requirements for asset size
- Expanded partnership in 2010
 - Selected FIS core solution
 - Integrated full suite of FIS solutions
 - Business process review and refinement
 - Conversion scheduled in 2011

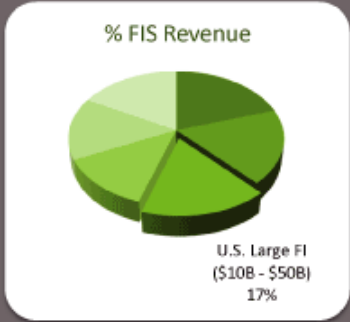


U.S. Large Financial Institution Market



FIS is the leading third-party provider of core technology to large U.S. financial institutions

Expand leading market position
with **delivery** of innovative
products and **execution** of
transformational services



Client Profile – People's United Bank



- \$24B regional full-service with 300+ branches
 - Growing through acquisition
 - Multiple core platforms
 - Excessive operating costs
 - Limited commercial capabilities
- FIS partnered to deliver
 - Full core transformation
 - Multiple FIS application solutions
 - Professional services and support
 - Full program management
 - Back-office services

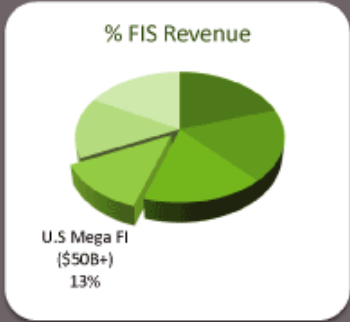


U.S. Mega Financial Institution Market



FIS is uniquely positioned to expand existing partnerships with the largest banks in the U.S. by leveraging its Technology, Outsourcing and Consultative assets

As a trusted **partner**, collaborate with FI market leaders as their solutions provider and **integrator** to drive **transformative** change to the industry



U.S. Mega Financial Institution Market



Bank of the West video testimonial

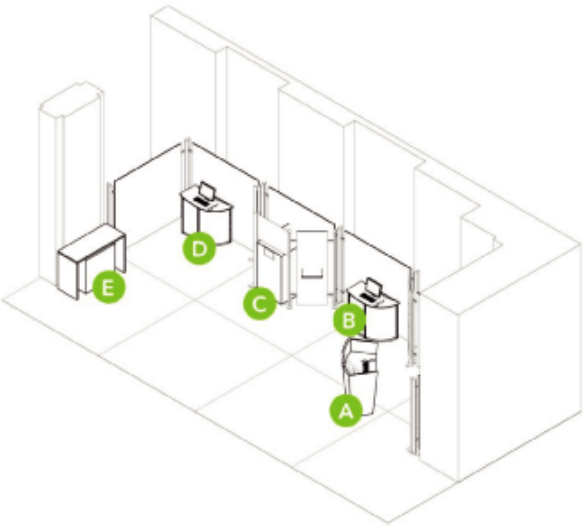
www.fisglobal.com/ClientSuccess

FIS All-Channel Experience



FIS All-Channel Experience

- A Teller
- B Call Center/Platform
- C ATM
- D Online
- E Mobile





Break





International Market Discussion

Mark Davey
EVP, International Solutions

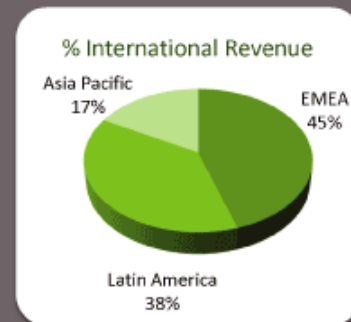


International Markets



FIS is the only FinTech provider with combined core and payment capabilities outside of North America

- More than \$800M in revenue
- Operating centers in 27 countries
- Serving clients in over 100 countries
- 15,000+ non-U.S. employees
- Premier client base
- End-to-end service offerings and client support
 - Significant opportunity to leverage global product set and expanded consulting capabilities



Europe, Middle East and Africa



Current solutions

- Core
- Debit
- Credit
- Prepaid
- Payment Switch

Expansion opportunities

- Outsourcing
- Software solutions versus customized, in-house systems
- Migration towards electronic payments and prepaid cards

% International Revenue



SOCIETE GENERALE

BARCLAYS

Bankhaus Lampe
100 PERZENT UNABHÄNGIGE LEISTUNG

ING



Client Profile – Societe Generale



- Total assets of \$1.5 trillion
- “The Card Factory”
 - Implemented in 16 countries using Connex and IST
 - A “mutualised” banking solution delivering powerful centralized banking infrastructure
 - Master Service Agreement in 2005
 - Substantial cost and efficiency savings worldwide
 - Reduced the cost of product development and time to market
 - Ensures compliance
 - Processing and services hosted in data centers located in the U.S. and Slovenia



Latin America



Current solutions

- Core
- Credit
- Prepaid
- Payment Switch

Expansion opportunities

- Existing FIS infrastructure provides a future platform to add clients and expand services across markets
 - Core banking
 - Card processing
 - Payment switch

% International Revenue



Latin America
38%

 PanAmericano

 REDECARD

 Banco
WAL-MART

 Bradesco

 Santander

Client Profile – Banco Bradesco



- 2nd largest private bank in Brazil
- \$360 billion in assets
- Recent acquisitions include the Brazilian and Mexican subsidiaries of Ibi
- Bradesco recently announced an agreement with Banco do Brasil and Caixa Economica Federal to operate ELO card issuing joint venture
- FIS Card Processing Joint Venture Update
 - Bradesco recommitted to the card processing joint venture
 - Completed definitive agreement in November 2010
 - Converted remaining 14 million Visa and MasterCard portfolios in October 2010
 - FIS processing more than 40 million cards in Brazil through the joint venture



Brazil is one of the world's fastest-growing economies

- 7% estimated economic growth in 2010
- 5% - 6% estimated growth 2011 to 2015



Asia Pacific



Current solutions

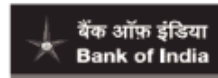
- Core
- Credit
- Prepaid
- Payment Switch
- Networks

Expansion opportunities

- Credit card in China and Southeast Asia
- ATM switching and managed operations in India
- Core banking opportunities (China and Pakistan)

% International Revenue

Asia Pacific
17%



Client Profile – Bank of India



- One of the top five banks in India
- \$44 billion in assets
- Ranked #8 in Top 50 Services Brands in India's Most Trusted Brands Survey and 2nd among all Public Sector Banks
- FIS provides end-to-end ATM managed services
 - Bank expected to more than double the number of ATMs deployed by year-end 2011



FIS manages two of India's four private ATM shared networks connecting more than 13,000 (nearly 30%) ATMs in India



Non-financial Institution Market Discussion

Frank D'Angelo
EVP, Payment Solutions



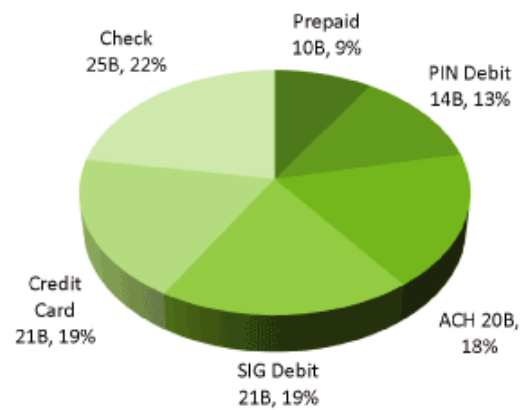
Broadest Multi-line Payments Suite



FIS payment capabilities provide further differentiation and growth opportunities to clients

- FIS processes nearly 20% of all non-cash payments in U.S.
- FIS is a market leader in
 - Debit
 - Credit
 - Prepaid
 - Loyalty
 - Electronic bill payment
 - Check
 - Lock box

Estimated Breakdown of Payment Transactions by Type (in billions)



Source: McKinsey

Selected Payment Opportunities



Leveraging **existing technology** and operational **capabilities** to create **new solutions** for new markets



Prepaid

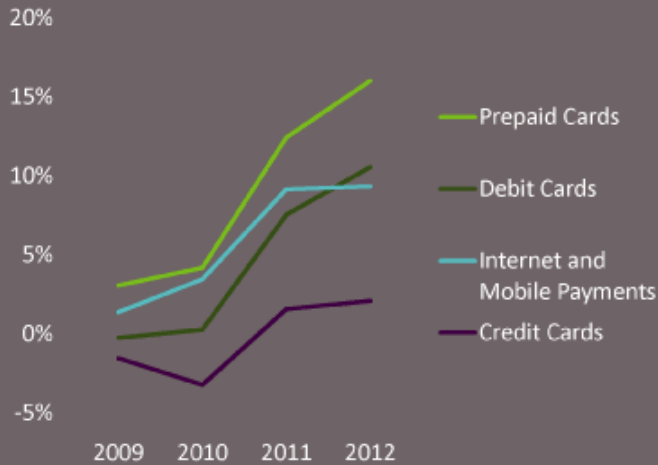


Healthcare

Prepaid Market Growth is Projected to be Strong



FIS is the market leader in prepaid card processing, which is projected to be the fastest growing product



Growth drivers

- Low cost account to offer simplified financial services
- Advance funding
- Regulatory changes
- “Underbanked” customers
- Alternative fee structures



Source: IDC Financial Insights

Healthcare Market Dynamics



- Massive cost in U.S. healthcare payments
 - Heavy paper concentration/exceptions
 - High processing, collection and invoicing costs
- Shift of healthcare costs to individuals
 - Higher volume of consumer payments
 - Increase use of electronic payments



Moving **information** and **money** more efficiently between patients, payers and providers



Client Profile – Top 4 U.S. Mega Bank



- Utilizes FIS HealthCollect for provider to patient statements and payments
- HealthCollect enables providers to more efficiently collect and reconcile cumbersome payer and patient receivables
- Client is offering HealthCollect to its large hospital systems



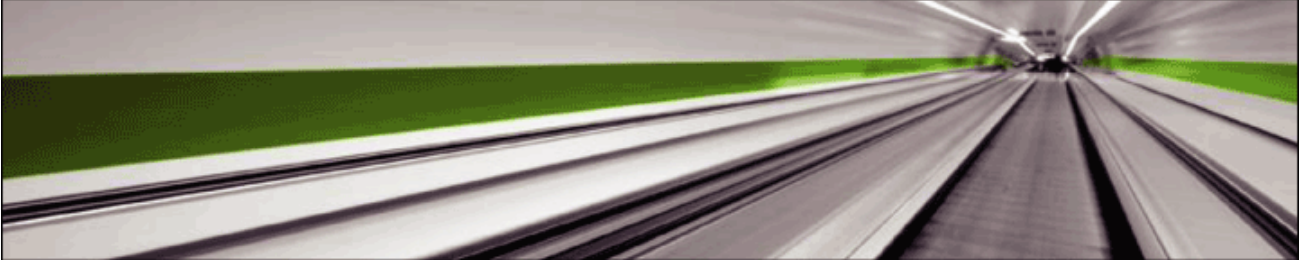
Targeting Growth Markets and Expanding Client Relationships – Summary



- Defined strategic approach in established market segments
- Leverage market-leading enterprise sales and relationship resources
- Drive cross sell to capture increased share of spend among existing clients
- Established and winning in all markets



Creating Solutions for New Market Opportunities



Partnering with Clients to Solve their Biggest Challenges ...



- Drive profitability through improved productivity
- Address changing consumer preferences
- Real-time capabilities to drive improved efficiency
- Effectively use data to expand client relationships

... enabling them to **compete, grow
and win** in the markets they serve



Improve Productivity and Profitability



create

Creating value for clients, regardless of where they are on the outsourcing continuum

- Strategic to tactical
- Front to back office
- Reducing costs
- Increasing quality
- Improving service levels

Business Process as a Service

Highest value form of outsourcing, including elements of each capability inclusive of subject matter expertise, labor and systems



Software as a Service

Complete operating environments and resources to support and maintain application software



Platform as a Service

Operating systems, programming languages, middleware, databases, and applications, plus servers and systems



Infrastructure as a Service

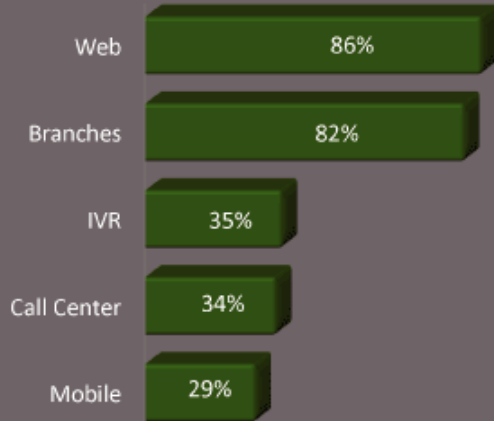
Outsourcing of people, servers, software, data center space or network equipment



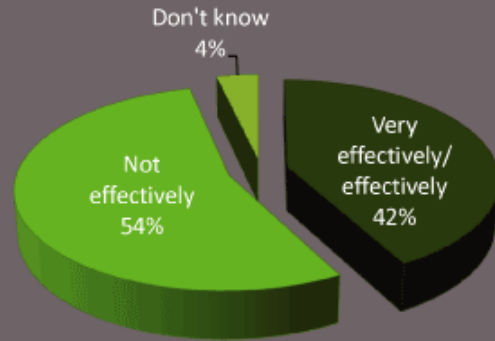
Effectively Address Changing Consumer Preferences



How important are these banking channels to your institution today?



How effectively is your institution addressing the market shift from in-person branch banking to online and mobile banking?



Interoperable, multichannel banking and sales service delivery capabilities are market leading and help our clients better serve their customers



Source: FIS survey of 400 bank executives, 2010

Effectively Address Changing Consumer Preferences



create

- The most optimized customer experience
- Drives efficiency gains in both front and back office
- Incremental revenue and fee income opportunities via enhanced cross sell
- Reduced risk and fraud losses



Across All Channels

Streamline back-office processes

Reduce back-office expenses

Create a unified and robust IT infrastructure

Gain a holistic view of your customers

Establish a consistent sales and service process

Implement targeted marketing and cross-sales efforts

Back office

Front office

Profile – Transformational Core Solution



Single Integrated System

Straight Through Processing

Real-time Product Creation

360 Degree Customer View

Multi-language and Currency

Component Architecture

Drives Results

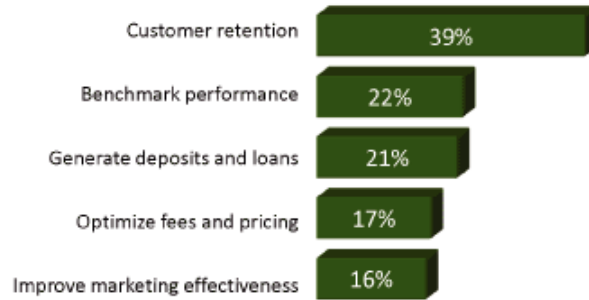
- Innovative and Competitive Products
 - Speed to Market
- Operationally Efficient
 - 50% Reduction in Back Office
- Advanced Customer Interaction
 - “Market of One” Targeting
- Improved Profitability
 - Increased Return on Assets

Effective Use of Data to Drive Results



- FIS currently provides several market-leading, “data-driven” solutions
 - Deposit account scoring
 - Loyalty programs
 - Check underwriting
 - Advance fraud and risk models

Overall, how effectively is your institution using customer account and payment data to ...
(Responded Effectively or Very Effectively)



Opportunity exists to **leverage** data and **expand** our services to drive new client benefits ...



Source: FIS survey of 400 bank executives, 2010

Creating Solutions for New Market Opportunities – Summary



create

- Focused reinvestment philosophy drives creative solutions for our clients
- Only provider with full range of comprehensive outsourcing solutions
- Large existing data analytics business with market demand for upside
- Only provider with full range of next-generation, real-time scalable solutions





Conclusions



Strong Portfolio of Growth Initiatives

Improving sales momentum and market trends

Consulting
Services
Layer

Expanding integrated consulting, technology and transformation services capabilities

Servicing
Layer

Expanding capabilities, leveraging FIS' 18,000 dedicated experts

Payments, Channels
and Data Layer

Expertise in managing costs through outsourced technology development

Core
Banking
Layer

Investing in global payments initiatives across multiple channels in key regions worldwide
Launching new wave of data analytic services

Investment in online channels

Integrating remote channels into seamless customer experience

Investing in next generation "real-time" core banking platform

Leveraging "anchor" relationships

New capabilities and deep integration into other layers

"One FIS" Strategic Focus





Capco

Rob Heyvaert
CEVP, Capco Founder and CEO



Capco Company Highlights

Leading global provider of integrated

consulting, technology and
transformation services

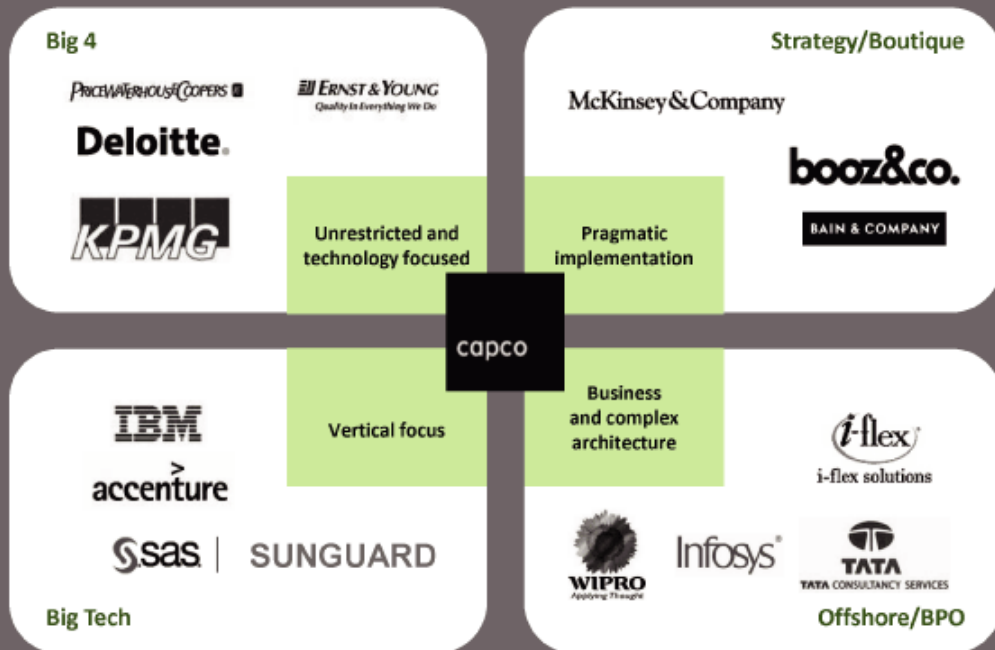


- Dedicated solely to financial services
- 12 offices in Europe, UK and across North America and centers in India
- Over 1,000 professional consultants with significant industry expertise



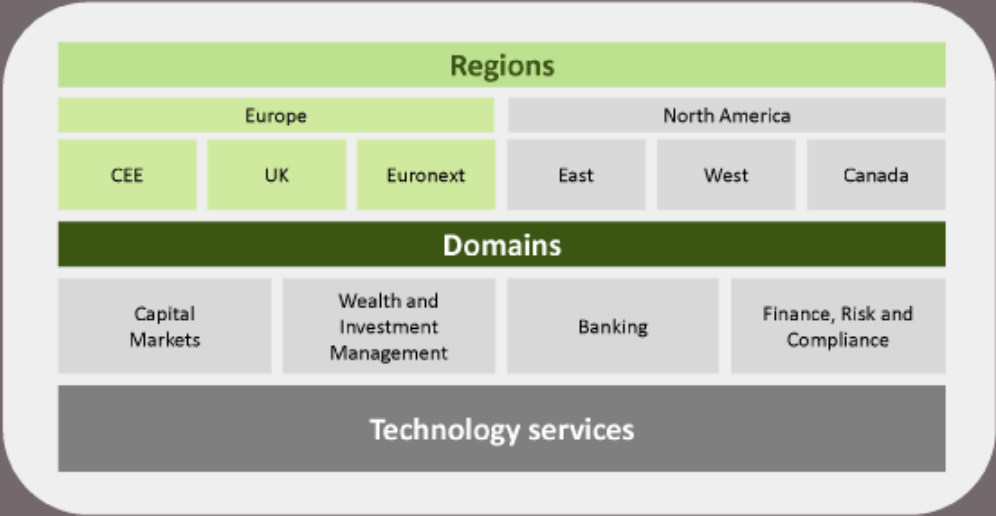
Competition and Positioning

Differentiate ourselves from our competitors, both to clients and prospective employees



Vertical Model is Unique

Reflecting our clients, leveraging our skills



Client Centricity

Client centricity is a direct product of our focus on people and thought leadership

Thought Leadership



NYU·poly

+

People

Recognized as a 2010
"Best Places to Work For"
by *Consulting Magazine*



The Capco Institute and Journal

- Accredited by the American Economic Association
- Among the **top 20** journals by European Finance
- One of the **top 10** most downloaded on ssrn.com

SSRN	Last 12 Months Ratings
Capco	9
McKinsey	254
BCG	325
Deloitte	910
IBM	881
Accenture	1,201

Our Client Focus

Client expansion opportunities are very significant –
geographic coverage and broader relationship coverage with FIS

Shared Clients

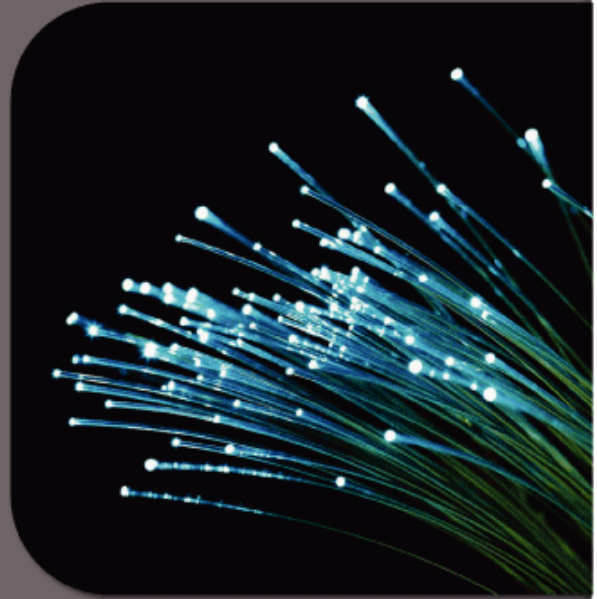


Leverage Relationships



Focus for the Future

- Leverage C-suite relationships to expand FIS' international and North American footprint
- Utilize domain expertise to design and implement industry transformation initiatives
- Continue to focus on solving complex business issues using our consulting expertise
- Leverage FIS expertise to create hosted platforms in new product domains (e.g., capital markets)





Financial Summary

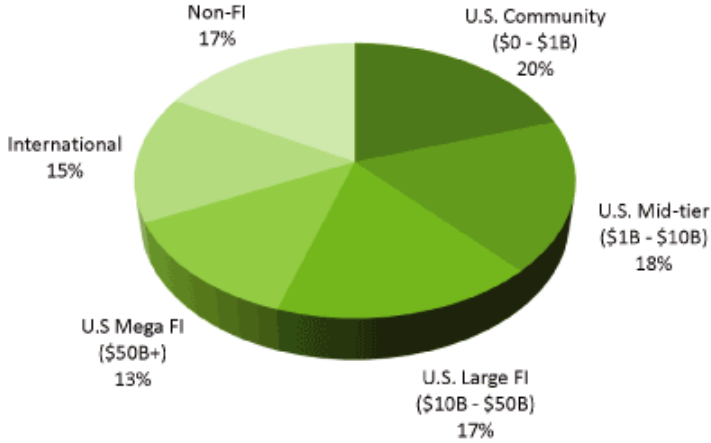
Mike Hayford

Chief Financial Officer



Market Breadth Increases Future Growth Opportunities

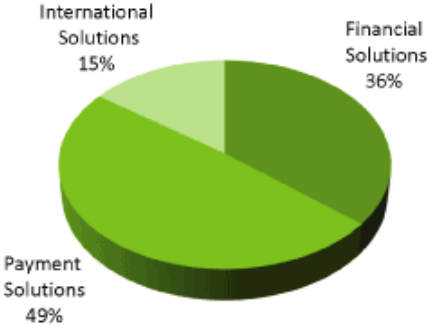
Primary Markets Served



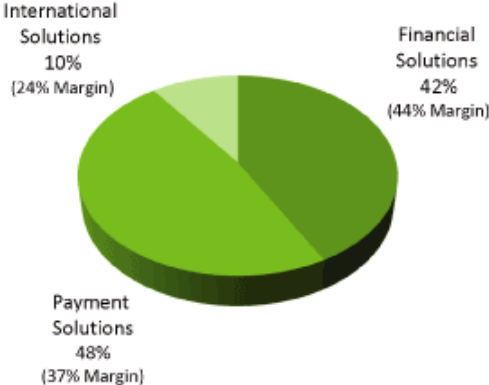
Reflects trailing twelve months data as of September 30, 2010.

Robust Business Model

Adjusted Revenue (1)



Adjusted EBITDA (1)

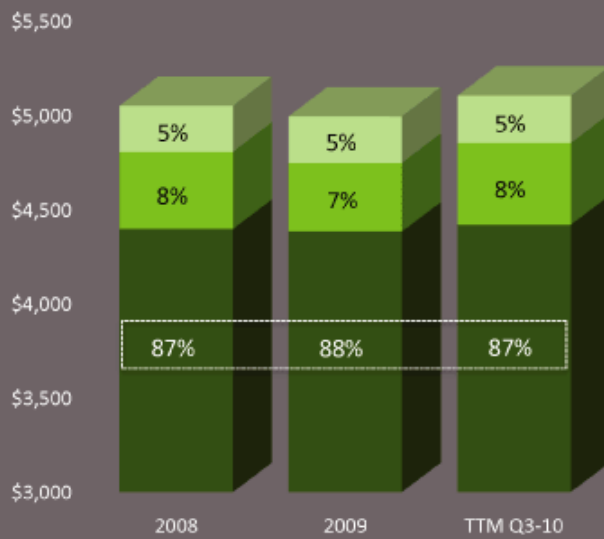


Model is enhanced by diverse markets served



(1) Excludes Corporate and Other reporting segment
(2) Reflects FIS trailing twelve months as of September 30, 2010.

Stable Revenue Base



Processing and Maintenance

- Contractual revenue
- Account based
- Transaction based
- Monthly maintenance

Professional Services

- Consulting services
- Implementation services

Other

- Software
- Equipment
- Termination fees

Revenue driven predominantly by contractual processing and maintenance



Reflects FIS trailing twelve months as of September 30, 2010. Certain reimbursed expenses previously classified as professional services have been reclassified to processing and maintenance.

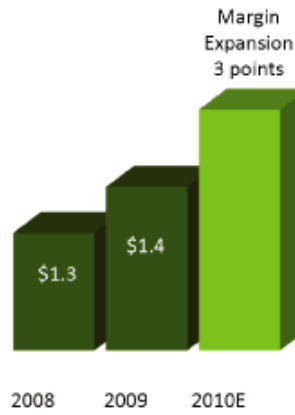
Strong Execution in Challenging Environment

(\$ Billions, except per share data)

Adjusted Revenue



Adjusted EBITDA



Adjusted EPS



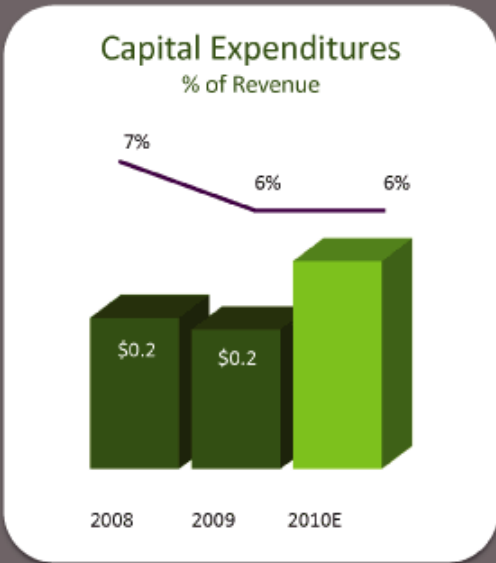
Consistent earnings growth



Reflects FIS and Metavante pro forma 2008 and 2009 revenue and EBITDA.
Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.

Disciplined Capital Investment and Strong Earnings Quality

(\$ Billions)



Capital expenditures for 2008 and 2009 reflect FIS reported results (MV included prospectively from date of acquisition). Refer to www.investor.ftglobal.com for reconciliation of GAAP to non-GAAP items.

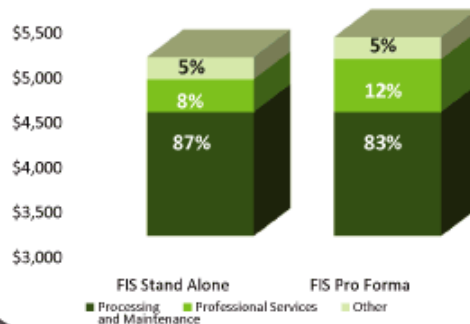
Delivering on Commitments

	Guidance – 12/7/09	Within Range
Revenue Growth Constant Currency (CC)	+1% to 3%	✓
Margin Expansion	3 points	✓
Adjusted EPS	\$1.91 to \$2.01	✓
Free Cash Flow	\$750M+	✓

Capco Financial Profile

- Strong revenue growth
 - Approximately \$225M professional services revenue in 2010
 - Growth is expected to exceed FIS average
- EBITDA margin should approximate peer average over time
 - Investing in resources to support current growth
 - Establishing retention and performance incentives
 - Estimated 120 - 140 bps reduction in consolidated margin in 2011

Impact on Revenue Composition



Capco Margin Assumptions



⁽¹⁾ Source: Wells Fargo Securities "Weekly Services Monitor" published 11/19/2010. Represents CY10 estimates for peer group including ACN, CSC and SAPE.

2011 Preliminary Outlook

Headwinds

Tailwinds

Revenue

- Pricing
- PSG challenges
 - Secular decline in checks
 - 2% to 3% negative impact to PSG
 - Gross-to-net accounting change (\$35M)
- Industry consolidation
- Potential new regulation

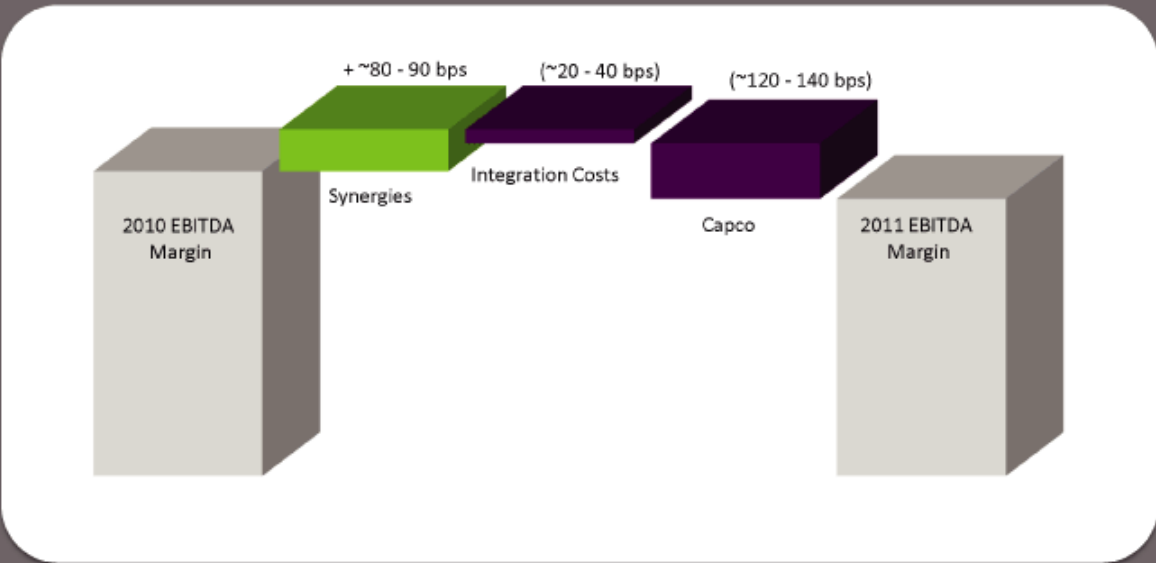
- Bradesco conversion
- Implementation of prior deals sold
- Improving market conditions
- Electronic payment growth
- Consulting and services growth

Earnings per Share

- Revenue mix
- Pricing
- Higher interest expense

- Incremental synergies
- Revenue growth
- Operating leverage
- Lower sharecount

2011 EBITDA Margin Walk



2011 Preliminary Outlook

Continued strong performance

Revenue growth	
Reported	+9% to 11%
Organic	+4% to 6%
Adjusted EBITDA growth	+7% to 9%
Adjusted EPS ⁽¹⁾	\$2.24 to \$2.34
Growth	+15% to 18%
Free cash flow conversion	~ 100% of adjusted earnings



(1) Adjusted EPS exclude the after-tax impact of acquisition related amortization.
Refer to www.investor.fisglobal.com for full year 2009 and nine months ended September 30, 2010 continuing operations data.

Items Included in 2011 Guidance

	Range	
Metavante integration costs	(\$0.02)	(\$0.04)
Capco impact		
Operating contribution	0.01	0.02
Capco acquisition costs ⁽¹⁾	(0.03)	(0.04)
Adjusted EPS impact	(\$0.04)	(\$0.06)



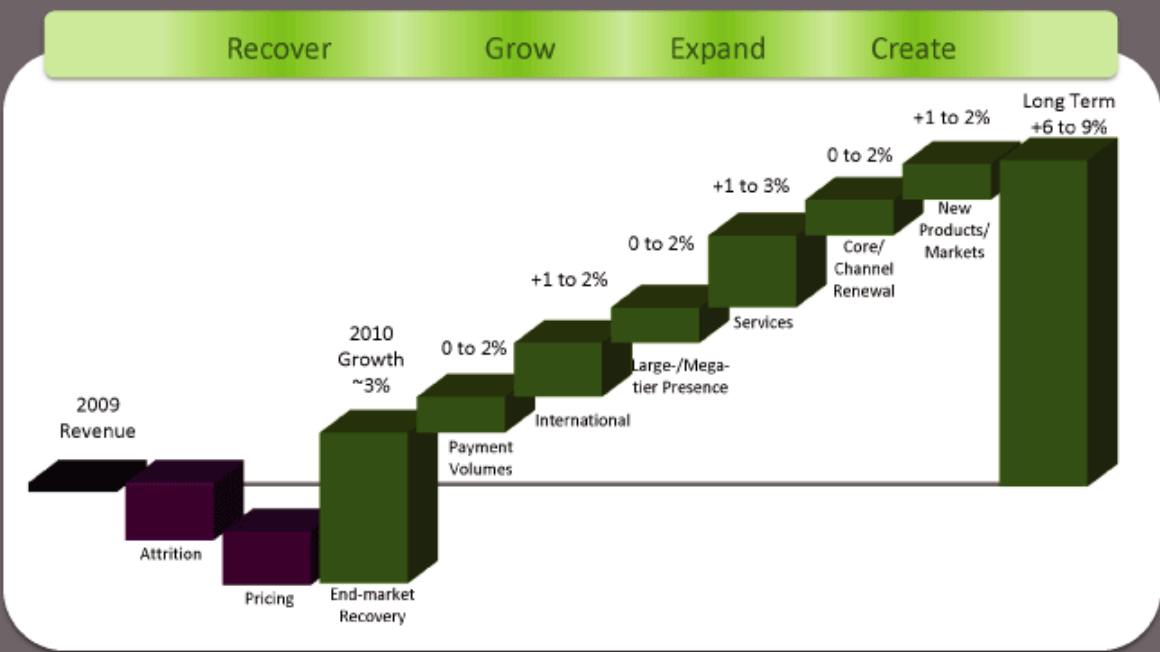
(1) Purchase price accretion for the performance-based contingent consideration (non-cash item) reported as interest cost.

Long-term Targets

Organic revenue growth	+6% to 9%
Adjusted EBITDA growth	+8% to 10%
Adjusted EPS growth	Mid-teens
Free cash flow conversion	~ 100% of adjusted earnings

Long-term Growth Targets – Revenue

Mid to high single-digit growth in stable market environment



Segment Growth Outlook

	Near-term	Long-term	Drivers
Financial Solutions	Mid single digit	Mid to high single digit	<ul style="list-style-type: none"> • Market share gains • Cross sales • Core and channel transformation • Business process outsourcing • Industry shift to outsourcing • Consulting and services
Payment Solutions	Low single digit	Mid single digit	<ul style="list-style-type: none"> • Core integration and white space cross sales • Adjacent payment markets • Channel-agnostic processor of choice • Best-of-breed and integrated solutions • Continued migration to electronic payments
International Solutions	10%+	Low to mid teens	<ul style="list-style-type: none"> • Expand in emerging markets • Sell to global banks on a worldwide basis • Homogenization of international product portfolio • Sell all products across all regions • Continue focus on building leverageable platforms • Consulting and services
Consolidated	4 to 6%	6 to 9%	

Sustainable Earnings Growth



Capital Allocation

Driving
long-term
sustainable
growth

Fund
Growth
Initiatives

Reduce
Outstanding
Debt

Managing
financial risk

Dividends
Share Repurchases

Returning value
to shareholders



Key Investment Highlights



Strong industry **fundamentals**



Improving end-market environment



Distinct competitive advantage in
higher growth markets



FIS is **best positioned**
to capitalize on market opportunities



Q&A





Closing Remarks

Frank Martire

President and Chief Executive Officer



Why Invest in FIS?



Strong
Foundation



Market
Leadership



Global
Scale



Superior
Execution

Long-term sustainable **growth** drives shareholder **value**



Thank you





Appendix



2011 Assumptions

(\$ Millions)

	Estimated
Pre-tax acquisition related purchase amortization ⁽¹⁾	\$240 to \$250
<i>After-tax⁽¹⁾</i>	\$150 to \$160
Other depreciation and amortization	\$365 to \$380
Interest expense, net ⁽²⁾	\$270 to \$280
Effective tax rate	35% to 36%
Average diluted shares	~ 310M



(1) Capco purchase amortization not included in these assumptions.
(2) Includes Capco purchase price accretion.

2011 Currency Assumptions

Average Monthly F/X Rates Per U.S. Dollar

	2011E
Brazil (BRL)	0.57
Europe (EUR)	1.30
UK (GBP)	1.58

Non-GAAP Financial Measures

Organic Revenue and Adjusted Revenue

Organic revenue (2011 and 2010 comparative data) includes reported revenue plus pre-acquisition revenue for companies acquired during the applicable reporting periods. Organic revenue excludes the impact of foreign currency, the impact of deferred revenue purchase accounting, and a settlement related to the card processing joint venture in Brazil.

Adjusted revenue (2010 and 2009 comparative data) excludes a settlement related to the card processing joint venture in Brazil and the impact of deferred revenue purchase accounting. Adjusted revenue includes pre-acquisition revenue for Metavante (2009 only).

Non-GAAP Financial Measures Adjusted Earnings Before Interest, Taxes, Depreciation and Amortization (EBITDA)

Adjusted EBITDA (2010 , 2009 and 2008 comparative data) excludes the impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, costs associated with the 2010 recapitalization plan, settlement revenue and an impairment charge related to the card processing joint venture in Brazil, deferred revenue purchase accounting and certain other costs.

Non-GAAP Financial Measures Adjusted Net Earnings and Adjusted Net Earnings Per Share

Adjusted net earnings (2011 comparative data) exclude the after-tax impact of acquisition related amortization.

Adjusted net earnings (2010 comparative data) exclude the after-tax impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, costs associated with the 2010 recapitalization plan, an impairment charge and settlement related to the card processing joint venture in Brazil, acquisition related amortization, deferred revenue purchase accounting and certain other costs.

Adjusted net earnings per share is equal to adjusted net earnings divided by the weighted average diluted shares outstanding.

Non-GAAP Financial Measures

Free Cash Flow

Free cash flow (2010 comparative data) is GAAP operating cash flow less capital expenditures, acquisition related cash items and cash items associated with the 2010 recapitalization plan.

Adjusted free cash flow (2011 comparative data) is GAAP operating cash flow less capital expenditures.



Supplemental Financial Data
and GAAP to Non-GAAP
Reconciliations



FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL FINANCIAL DATA — UNAUDITED
(In millions)

	Twelve Months Ended December 31, 2009				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	\$ 1,260.0	\$ 1,741.9	\$ 724.3	\$ 0.2	\$ 3,726.4
Pro forma Metavante revenue and adjustments	506.6	743.8	16.7	—	1,267.1
Pro forma revenue from continuing operations	<u>\$ 1,766.6</u>	<u>\$ 2,485.7</u>	<u>\$ 741.0</u>	<u>\$ 0.2</u>	<u>\$ 4,993.5</u>
Operating income	417.7	475.6	121.9	(729.6)	\$ 285.6
Pro forma Metavante operating income and adjustments	166.7	288.2	5.9	(246.5)	214.3
Pro forma operating Income	584.4	763.8	127.8	(976.1)	499.9
M&A, restructuring and integration costs	—	—	—	153.5	153.5
Acquisition deferred revenue adjustments	—	—	—	15.3	15.3
Impairment charges	—	—	—	136.9	136.9
Purchase price amortization	—	—	—	268.6	268.6
Non GAAP operating income	<u>\$ 584.4</u>	<u>\$ 763.8</u>	<u>\$ 127.8</u>	<u>\$ (401.8)</u>	<u>\$ 1,074.2</u>
Depreciation and amortization from continuing Operations, as adjusted	154.1	110.8	52.8	37.8	355.5
EBITDA, as adjusted	<u>\$ 738.5</u>	<u>\$ 874.6</u>	<u>\$ 180.6</u>	<u>\$ (364.0)</u>	<u>\$ 1,429.7</u>
Non GAAP operating margin, as adjusted	<u>33.1%</u>	<u>30.7%</u>	<u>17.2%</u>	<u>N/M%</u>	<u>21.5%</u>
EBITDA margin, as adjusted	<u>41.8%</u>	<u>35.2%</u>	<u>24.4%</u>	<u>N/M%</u>	<u>28.6%</u>
	Twelve Months Ended December 31, 2008				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	\$ 1,135.8	\$ 1,526.3	\$ 700.0	\$ (2.5)	\$ 3,359.6
Pro forma Metavante revenue and adjustments	652.6	990.9	20.8	—	1,664.3
Pro forma revenue from continuing operations	<u>\$ 1,788.4</u>	<u>\$ 2,517.2</u>	<u>\$ 720.8</u>	<u>\$ (2.5)</u>	<u>\$ 5,023.9</u>
Operating income	\$ 352.2	\$ 353.8	\$ 81.3	\$ (450.9)	\$ 336.4
Pro forma Metavante operating income and adjustments	201.4	371.1	5.0	(355.9)	221.6
Pro forma operating Income	553.6	724.9	86.3	(806.8)	558.0
M&A, restructuring and integration costs	—	—	—	47.9	47.9
Corporate costs non - disc. Ops	—	—	—	18.0	18.0
LPS spin-off costs	—	—	—	9.3	9.3
Trademark impairment	—	—	—	26.0	26.0
Purchase price amortization	—	—	—	296.0	296.0
Non GAAP operating income	<u>\$ 553.6</u>	<u>\$ 724.9</u>	<u>\$ 86.3</u>	<u>\$ (409.6)</u>	<u>\$ 955.2</u>
Depreciation and amortization from continuing Operations, as adjusted	158.3	116.1	47.6	31.8	353.8
EBITDA, as adjusted	<u>\$ 711.9</u>	<u>\$ 841.0</u>	<u>\$ 133.9</u>	<u>\$ (377.8)</u>	<u>\$ 1,309.0</u>
Non GAAP operating margin, as adjusted	<u>31.0%</u>	<u>28.8%</u>	<u>12.0%</u>	<u>N/M%</u>	<u>19.0%</u>
EBITDA margin, as adjusted	<u>39.8%</u>	<u>33.4%</u>	<u>18.6%</u>	<u>N/M%</u>	<u>26.1%</u>

FIDELITY NATIONAL INFORMATION SERVICES, INC.
RECONCILIATION OF CASH FLOW MEASURES — UNAUDITED
(In millions)

	Twelve Months Ended December 31, 2009		
	GAAP	Adj	Adjusted
Cash flows from operating activities:			
Net earnings (2)	\$ 108.5	\$ 288.8	\$ 397.3
Adjustments to reconcile net earnings to net cash provided by operating activities:			
Non-cash adjustments (5)	678.5	(220.1)	458.4
Working capital adjustments (3)	<u>(72.9)</u>	<u>37.2</u>	<u>(35.7)</u>
Net cash provided by operating activities	714.1	105.9	820.0
Capital expenditures	<u>(212.5)</u>	<u>—</u>	<u>(212.5)</u>
Free cash flow	<u>\$ 501.6</u>	<u>\$ 105.9</u>	<u>\$ 607.5</u>
	Twelve Months Ended December 31, 2008		
	GAAP	Adj (1)	Adjusted
Cash flows from operating activities:			
Net earnings (4)	\$ 219.5	\$ 46.0	\$ 265.5
Adjustments to reconcile net earnings to net cash provided by operating activities:			
Non-cash adjustments (5)	614.4	(180.9)	433.5
Working capital adjustments (3)	<u>(237.5)</u>	<u>126.9</u>	<u>(110.6)</u>
Net cash provided by operating activities	596.4	(8.0)	588.4
Capital expenditures	<u>(255.4)</u>	<u>25.1</u>	<u>(230.3)</u>
Free cash flow	<u>\$ 341.0</u>	<u>\$ 17.1</u>	<u>\$ 358.1</u>

- (1) Adjustments include the elimination of the cash flows attributable to LPS and reflect FIS on a standalone basis.
- (2) Adjustments to Net Earnings reflect the elimination of the after-tax impact of non-recurring M&A and related integration costs as well as non-cash impairment, stock acceleration charges and purchase price amortization.
- (3) Adjustments to working capital reflect elimination of settlement of various acquisition related liabilities and for the 2009 period, the elimination of current accruals related to the acquisition of Metavante.
- (4) Adjustments to Net Earnings reflect the elimination of the after-tax impact of non-recurring M&A and related integration costs, costs associated with the LPS spin-off, restructuring costs and the elimination of corporate costs attributable to LPS. It also reflects the elimination of the after-tax impact of impairment and stock comp acceleration charges and purchase price amortization.
- (5) Adjustments to Non-Cash Adjustments reflects the after-tax impact of non-recurring impairment and stock acceleration charges and purchase price amortization.

Cash flows generated by Metavante Operations are included prospectively beginning October 1, 2009 in the consolidated cash flows for FIS.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(in millions, except per share data)

	GAAP Twelve Months Ended December 31, 2009 (Unaudited)	M&A Restructuring And Integration Costs (1)	Acquisition Deferred Revenue Adjustments (2)	Impairment Charges (3)	Subtotal	Purchase Price Amortization (7)	Non-GAAP Twelve Months Ended December 31, 2009 (Unaudited)
Processing and services revenue	\$ 3,711.1	\$ —	\$ 15.3	\$ —	\$ 3,726.4	\$ —	\$ 3,726.4
Cost of revenues	2,741.5	—	—	—	2,741.5	(153.4)	2,588.1
Gross profit	969.6	—	15.3	—	984.9	153.4	1,138.3
Selling, general and administrative	547.1	(142.2)	—	—	404.9	—	404.9
Impairment charges	136.9	—	—	(136.9)	—	—	—
Operating income	285.6	142.2	15.3	136.9	580.0	153.4	733.4
Other income (expense):							
Interest income	3.4	—	—	—	3.4	—	3.4
Interest expense	(134.0)	1.0	—	—	(133.0)	—	(133.0)
Other income, net	8.7	—	—	—	8.7	—	8.7
Total other income (expense)	(121.9)	1.0	—	—	(120.9)	—	(120.9)
Earnings from continuing operations before income taxes	163.7	143.2	15.3	136.9	459.1	153.4	612.5
Provision (benefit) for income taxes	54.7	51.3	5.5	49.3	160.8	53.9	214.7
Earnings from continuing operations	109.0	91.9	9.8	87.6	298.3	99.5	397.8
Earnings (loss) from discontinued operations	4.6	—	—	—	4.6	—	4.6
Net earnings	113.6	91.9	9.8	87.6	302.9	99.5	402.4
Noncontrolling interest	(2.6)	—	—	—	(2.6)	—	(2.6)
Net earnings attributable to FIS	<u>\$ 111.0</u>	<u>\$ 91.9</u>	<u>\$ 9.8</u>	<u>\$ 87.6</u>	<u>\$ 300.3</u>	<u>\$ 99.5</u>	<u>\$ 399.8</u>
Amounts attributable to FIS common stockholders							
Net earnings from continuing operations, net of tax	\$ 106.4	\$ 91.9	\$ 9.8	\$ 87.6	\$ 295.7	\$ 99.5	\$ 395.2
Earnings from discontinued operations, net of tax	4.6	—	—	—	4.6	—	4.6
Net earnings attributable to FIS common stockholders	<u>\$ 111.0</u>	<u>\$ 91.9</u>	<u>\$ 9.8</u>	<u>\$ 87.6</u>	<u>\$ 300.3</u>	<u>\$ 99.5</u>	<u>\$ 399.8</u>
Net earnings per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.44</u>	<u>\$ 0.38</u>	<u>\$ 0.04</u>	<u>\$ 0.37</u>	<u>\$ 1.24</u>	<u>\$ 0.42</u>	<u>\$ 1.65</u>
Weighted average shares outstanding — diluted	<u>239.4</u>	<u>239.4</u>	<u>239.4</u>	<u>239.4</u>	<u>239.4</u>	<u>239.4</u>	<u>239.4</u>
Supplemental Information:							
Depreciation and amortization from continuing operations					<u>\$ 427.3</u>	<u>\$ (153.4)</u>	<u>\$ 273.9</u>
Stock compensation expense from continuing operations, excluding acceleration charges							\$ 37.3
Stock acceleration charges							33.7
Total stock compensation expense from continuing operations							<u>\$ 71.0</u>

* Amounts may not sum due to rounding.

See accompanying notes.

GAAP results include Metavante's operating results in the consolidated results of FIS beginning October 1, 2009 on a prospective basis.



FIDELITY NATIONAL INFORMATION SERVICES, INC.
GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(in millions, except per share data)

	GAAP Twelve Months Ended December 31, 2008 (Unaudited)	M&A Restructuring And Integration Costs (1)	Corporate Costs Non-Disc Ops (4)	LPS Spin Costs (5)	Trademark Impairment (6)	Subtotal	Purchase Price Amortization (7)	Non-GAAP Twelve Months Ended December 31, 2008 (Unaudited)
Processing and services revenue	\$ 3,359.6	\$ —	\$ —	\$ —	\$ —	\$3,359.6	\$ —	\$ 3,359.6
Cost of revenues	2,642.2	(25.4)	—	—	(26.0)	2,590.8	(142.4)	2,448.4
Gross profit	717.4	25.4	—	—	26.0	768.8	142.4	911.2
Selling, general and administrative	381.0	(21.0)	(18.0)	(9.3)	—	332.7	—	332.7
Operating income	336.4	46.4	18.0	9.3	26.0	436.1	142.4	578.5
Other income (expense):								
Interest income	6.4	—	—	—	—	6.4	—	6.4
Interest expense	(163.5)	2.7	—	12.4	—	(148.4)	—	(148.4)
Other income (expense) net	1.5	—	—	—	—	1.5	—	1.5
Total other income (expense)	(155.6)	2.7	—	12.4	—	(140.5)	—	(140.5)
Earnings from continuing operations before income taxes	180.8	49.1	18.0	21.7	26.0	295.6	142.4	438.0
Provision (benefit) for income taxes	57.6	17.6	5.5	7.3	8.3	96.3	47.8	144.1
Equity in earnings (losses) of unconsolidated entities	(0.2)	—	—	—	—	(0.2)	—	(0.2)
Earnings from continuing operations	123.0	31.5	12.5	14.4	17.7	199.1	94.6	293.7
Earnings from discontinued operations	96.5	—	—	—	—	96.5	—	96.5
Net earnings	219.5	31.5	12.5	14.4	17.7	295.6	94.6	390.2
Noncontrolling interest	(4.7)	—	—	—	—	(4.7)	—	(4.7)
Net earnings attributable to FIS	<u>\$ 214.8</u>	<u>\$ 31.5</u>	<u>\$ 12.5</u>	<u>\$ 14.4</u>	<u>\$ 17.7</u>	<u>\$ 290.9</u>	<u>\$ 94.6</u>	<u>\$ 385.5</u>
Amounts attributable to FIS common stockholders								
Net earnings from continuing operations, net of tax	\$ 118.9	\$ 31.5	\$ 12.5	\$ 14.4	\$ 17.7	\$ 195.0	\$ 94.6	\$ 289.6
Earnings from discontinued operations, net of tax	95.9	—	—	—	—	95.9	—	95.9
Net earnings attributable to FIS common stockholders	<u>\$ 214.8</u>	<u>\$ 31.5</u>	<u>\$ 12.5</u>	<u>\$ 14.4</u>	<u>\$ 17.7</u>	<u>\$ 290.9</u>	<u>\$ 94.6</u>	<u>\$ 385.5</u>
Net earnings per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.61</u>	<u>\$ 0.16</u>	<u>\$ 0.06</u>	<u>\$ 0.07</u>	<u>\$ 0.09</u>	<u>\$ 1.01</u>	<u>\$ 0.49</u>	<u>\$ 1.50</u>
Weighted average shares outstanding — diluted	<u>193.5</u>	<u>193.5</u>	<u>193.5</u>	<u>193.5</u>	<u>193.5</u>	<u>193.5</u>	<u>193.5</u>	<u>193.5</u>
Supplemental Information:								
Depreciation and amortization from continuing operations						<u>\$ 388.8</u>	<u>\$ (142.4)</u>	<u>\$ 246.4</u>
Stock compensation expense from continuing operations, excluding acceleration charges								\$ 34.9
Stock acceleration charges								16.7
Total stock compensation expense from continuing								<u>\$ 51.6</u>

* Amounts may not sum due to rounding.

See accompanying notes.

GAAP results include Metavante's operating results in the consolidated results of FIS beginning October 1, 2009 on a prospective basis.

Notes to Unaudited — Supplemental GAAP to Non-GAAP Reconciliations

The adjustments are as follows:

- (1) This column represents charges for restructuring and integration costs relating to merger and acquisition activities. For 2009, the amounts primarily represent incremental transaction costs incurred by the Company related to the acquisition of Metavante Technologies, Inc.
- (2) This column represents the impact of the purchase accounting adjustment to reduce Metavante's deferred revenues to estimated fair value, determined as fulfillment cost plus a normal profit margin. The deferred revenue adjustment represents revenue that would have been recognized in the normal course of business by Metavante but was not recognized due to GAAP purchase accounting requirements.
- (3) This column represents impairments to: a) trademarks resulting from the re-branding of products and solutions; and b) capitalized software as a result of a rationalization of FIS and Metavante product lines.
- (4) This column represents corporate costs attributable to LPS that are not allocable to discontinued operations under U.S. Generally Accepted Accounting Principles.
- (5) This column represents incremental transaction costs incurred by the Company directly related to the LPS spin-off.
- (6) This column represents an impairment charge of \$52 million related to a decline in the fair value of a trademark associated with our retail check business. \$26 million (\$0.09 per diluted share after tax) of the charge was classified in continuing operations and \$26 million (\$0.09 per diluted share after tax) was classified as discontinued operations.
- (7) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.