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**United States**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**Current Report**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):

**February 14, 2012**

**Fidelity National Information Services, Inc.**

(Exact name of Registrant as Specified in its Charter)

1-16427

(Commission File Number)

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Georgia	37-1490331
(State or Other Jurisdiction of Incorporation or Organization)	(IRS Employer Identification Number)
601 Riverside Avenue	
Jacksonville, Florida 32204	
(Addresses of Principal Executive Offices)	

(904) 438-6000

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- 
-

## **Item 7.01. Regulation FD Disclosure.**

On February 14, 2012, FIS made available presentation materials (the “Presentation Materials”) to be used by FIS at an investor and analyst conference that it is hosting on February 14, 2012. A copy of the Presentation Materials is included as Exhibit 99.1. A preliminary 2012 financial outlook is included on pages 62-63 of the Presentation Materials.

The information in this report, including the Presentation Materials, is being “furnished” pursuant to General Instruction F to Current Report on Form 8-K, and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that Section. The information in this report, including the Presentation Materials, shall not be incorporated by reference into any registration statement or other documents pursuant to the Securities Act of 1933, as amended, or into any filing or other document pursuant to the Exchange Act except as otherwise expressly stated in any such filing.

### **Forward-Looking Statements**

The Presentation Materials contains “forward-looking statements” within the meaning of the U.S. federal securities laws. Statements that are not historical facts, including statements about whether or the magnitude and manner in which we pay any future dividends or make share repurchases and our expected revenue, organic revenue, earnings before interest, taxes, depreciation and amortization (“EBITDA”), earnings per share, margin expansion and cash flow, as well as other statements about our expectations, hopes, intentions, or strategies regarding the future, are forward-looking statements. These statements relate to future events and our future results, and involve a number of risks and uncertainties. Forward-looking statements are based on management’s beliefs, as well as assumptions made by, and information currently available to, management. Any statements that refer to beliefs, expectations, projections or other characterizations of future events or circumstances and other statements that are not historical facts are forward-looking statements.

Actual results, performance or achievement could differ materially from those contained in these forward-looking statements. The risks and uncertainties that forward-looking statements are subject to include without limitation: changes and conditions in general economic, business and political conditions, including the possibility of intensified international hostilities, acts of terrorism, and changes and conditions in either or both the United States and international lending, capital and financial markets; the effect of legislative initiatives or proposals, statutory changes, governmental or other applicable regulations and/or changes in industry requirements, including privacy regulations; the adequacy of our cash flow and earnings and other conditions which may affect our ability to pay our quarterly dividend at the planned level; the effects of our substantial leverage which may limit the funds available to make acquisitions and invest in our business, pay dividends and repurchase shares; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in or new laws or regulations affecting the banking, retail and financial services industries or due to financial failures or other setbacks suffered by firms in those industries; changes in the growth rates of the markets for core processing, card issuer, and transaction processing services; failures to adapt our services and products to changes in technology or in the marketplace; internal or external security breaches of our systems, including those relating to the theft of personal information and computer viruses affecting our software or platforms, and the reactions of customers, card associations and others to any such future events; the failure to achieve some or all of the benefits that we expect from acquisitions; our potential inability to find suitable acquisition candidates or finance such acquisitions, which depends upon the availability of adequate cash reserves from operations or of acceptable financing terms and the variability of our stock price, or difficulties in integrating past and future acquired technology or business’ operations, services, clients and personnel; competitive pressures on product pricing and services including the ability to attract new, or retain existing, customers; an operational or natural disaster at one of our major operations centers; and other risks detailed in “Risk Factors” and other sections of the Company’s Annual Report on Form 10-K for the fiscal year ended December 31, 2010 and other filings with the SEC.

Other unknown or unpredictable factors also could have a material adverse effect on our business, financial condition, results of operations and prospects. Accordingly, readers should not place undue reliance on these forward-looking statements. These forward-looking statements are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict. Except as required by applicable law or regulation, we do not undertake (and expressly disclaim) any obligation and do not intend to publicly update or review any of these forward-looking statements, whether as a result of new information, future events or otherwise.

**Item 9.01. Financial Statements and Exhibits.**

**(d) Exhibits**

Exhibit	Description
99.1	Presentation Materials for use at the investor and analyst conference hosted by FIS on February 14, 2012.*

\* As described in Item 7.01 above of this Current Report, this exhibit is “furnished” and not “filed” with this Current Report.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date February 14, 2012

Fidelity National Information Services, Inc.

By: /s/ Michael D. Hayford

Name: Michael D. Hayford

Title: Corporate Executive Vice President and Chief  
Financial Officer

Date February 14, 2012

Fidelity National Information Services, Inc.

By: /s/ James W. Woodall

Name: James W. Woodall

Title: Senior Vice President and Chief Accounting  
Officer

## EXHIBIT INDEX

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# 2012 Investor Day

February 14, 2012

Orlando, Fla.



# Forward Looking Statements

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Other unknown or unpredictable factors also could have a material adverse effect on our business, financial condition, results of operations and prospects. Accordingly, readers should not place undue reliance on these forward-looking statements. These forward-looking statements are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict. Except as required by applicable law or regulation, we do not undertake (and expressly disclaim) any obligation and do not intend to publicly update or review any of these forward-looking statements, whether as a result of new information, future events or otherwise.



# Use of Non-GAAP Measures

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Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future.

These non-GAAP measures include:

- Adjusted revenue
- Organic revenue
- Adjusted earnings before interest, taxes, depreciation and amortization (EBITDA)
- Adjusted net earnings
- Free cash flow and adjusted free cash flow

These non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP financial measures. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies.

Additional information about these non-GAAP measures is provided in the appendix to this presentation. Reconciliations to the related GAAP measures are provided in the Investor Relations section of the FIS Web site, [www.fisglobal.com](http://www.fisglobal.com).





# Agenda

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Topic	Speaker
Strategic positioning	Frank Martire, chief executive officer
Driving superior performance	Gary Norcross, chief operating officer
Driving shareholder value	Mike Hayford, chief financial officer
Q & A	Executive panel
Topic tables	Business leaders





## Frank Martire

President and CEO  
Strategic positioning



# Agenda

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Key strengths

Our strategy

Focused on performance



## Why Invest in FIS?

Market **leadership**

High recurring **revenue**, stable **growth**

Strong **EPS growth**

Strong **cash generation**

Value enhancing **capital allocation**

# FIS Today

Global Scale	
Revenue	\$5.7B
EBITDA	\$1.7B
Operating cash flow	\$1.2B
Clients	14,000
Countries	100+
Employees	33,000

Market Leadership	
	
	
	

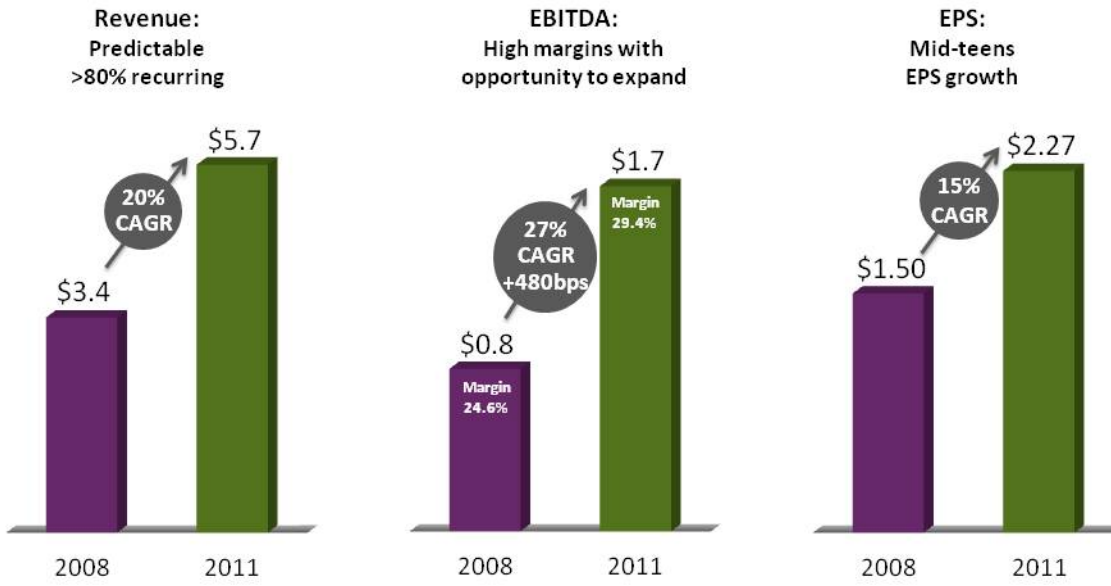


# Growing Global Presence



# Strong Track Record of Execution 2008 – 2011

(\$B except per share data)



Note: Data for 2008 reflects FIS reported results. Refer to [www.investor.fisglobal.com](http://www.investor.fisglobal.com) for reconciliation of GAAP to non-GAAP items.

# First in Financial Technology





# Agenda

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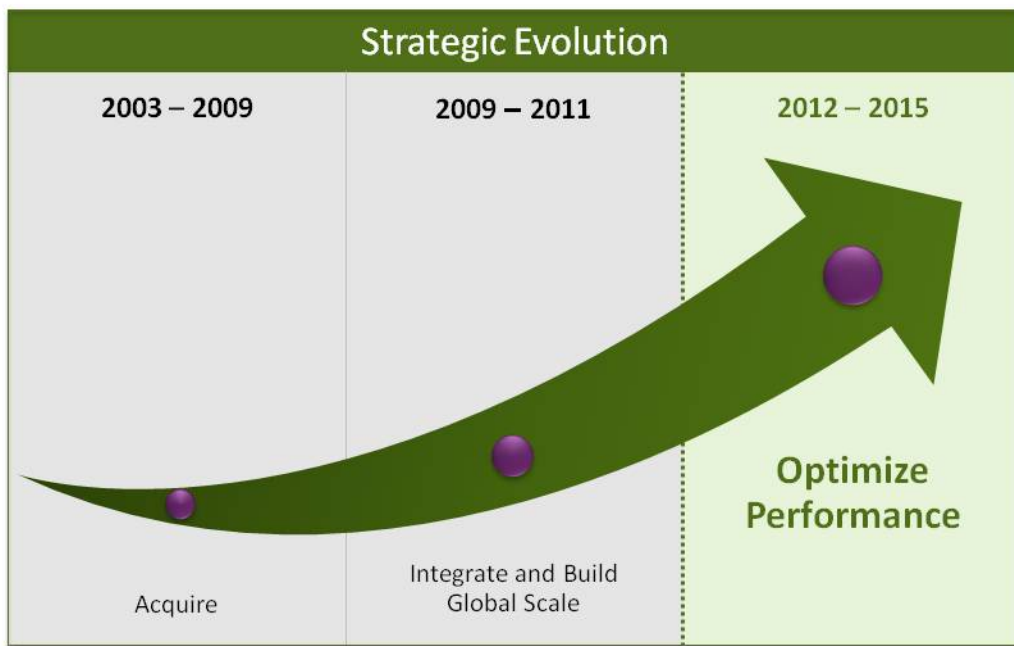
Key strengths

Our strategy

Focused on performance



# Focus Shifting from Acquisition and Integration to Optimization



## Four Point Strategy to Drive Superior Performance

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1. Expand client relationships
2. Buy, build or partner to add solutions to cross sell
3. Lead market through transformation
4. Continuous improvements to drive margin expansion



# Expand Client Relationships

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# Expand Client Relationships



# Expand Client Relationships



# Expand Client Relationships



# Expand Client Relationships





# Buy, Build or Partner to Add Solutions to Cross Sell




# Lead Market through Transformation

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Transform the way  
financial institutions do  
business



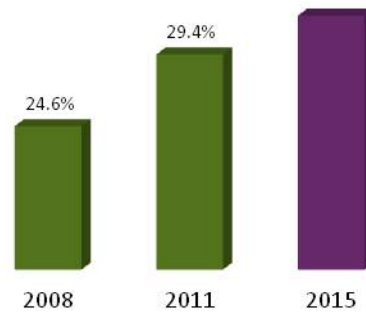
## FIS leads the way

- Thought leadership
- Strong domain expertise
- Leading technology solutions

## Continuous Improvements to Drive Margin Expansion

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- Day-to-day execution
- Annual budget cycle
- Targeting 30 bps to 50 bps expansion per year



# Agenda

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Key strengths

Our strategy

Focused on performance



## Well Positioned for Continued Growth

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- **Organic** revenue growth
- Margin **expansion**
- Adjusted **EPS growth**
- Operating **cash flow**



# Focused on Driving Value

**Strong Business Fundamentals**

- High recurring revenue, stable growth
- Margin expansion
- Strong EPS growth
- Strong cash flow



**Focused Use of Cash Flow**

- Debt repayment
- Dividends
- Share repurchases



**Enhanced Returns**





# Driving Performance

Gary Norcross  
Chief Operating Officer



# Agenda

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Market positioning

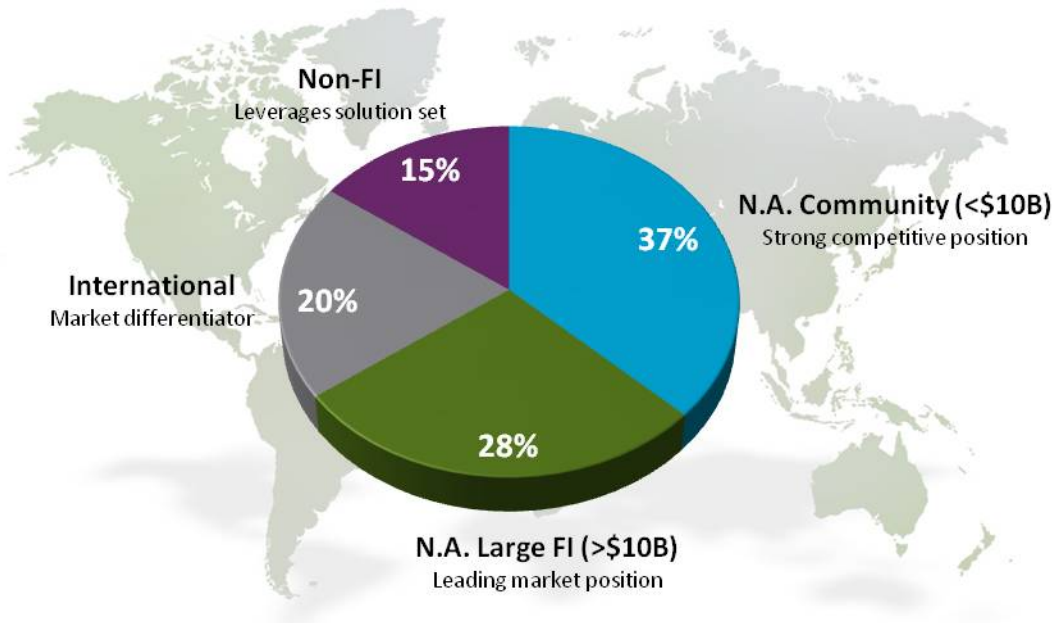
Strategic execution

Driving superior performance





# FIS Enjoys Broad Market Coverage



# Comprehensive Solutions across All Market Segments

<\$10B North America 	>\$10 North America 	International 
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Market Attributes	<ul style="list-style-type: none"> <li>Large number of institutions</li> <li>Single-source buyers</li> <li>Fully-integrated technology</li> </ul> <p><b>2012 projected spend: \$24B</b> Moderate growth opportunity</p>	<ul style="list-style-type: none"> <li>~100 institutions</li> <li>Sophisticated buyers</li> <li>Increased services spend</li> </ul> <p><b>2012 projected spend: \$59B</b> Higher growth opportunity</p>	<ul style="list-style-type: none"> <li>In-house developed</li> <li>Limited outsourcing to-date</li> <li>Complicated architectures</li> </ul> <p><b>2012 projected spend: \$131B</b> Highest growth opportunity</p>
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FIS Advantages	<ul style="list-style-type: none"> <li>Strong market position</li> <li>Highly rated products</li> <li>Increasing market share</li> </ul>	<ul style="list-style-type: none"> <li>Increasing market strength</li> <li>Unmatched combination of assets and services</li> <li>Unique ability to deliver complex solutions</li> </ul>	<ul style="list-style-type: none"> <li>Global distribution network</li> <li>Expanded product offerings</li> <li>Size and scale to compete effectively</li> </ul>
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Source: Gartner, IDC, Company Estimates. Includes technology, hardware, software and services.

# Unparalleled Distribution Capability



14,000+ Clients • 650+ Sales Professionals

# Market Dynamics Play to Our Strengths

## Market Dynamics

- Continued regulatory intervention
- Increasing competitive pressures
- Ongoing profitability pressures
- Stringent capital requirements
- Inefficiencies of historical decisions

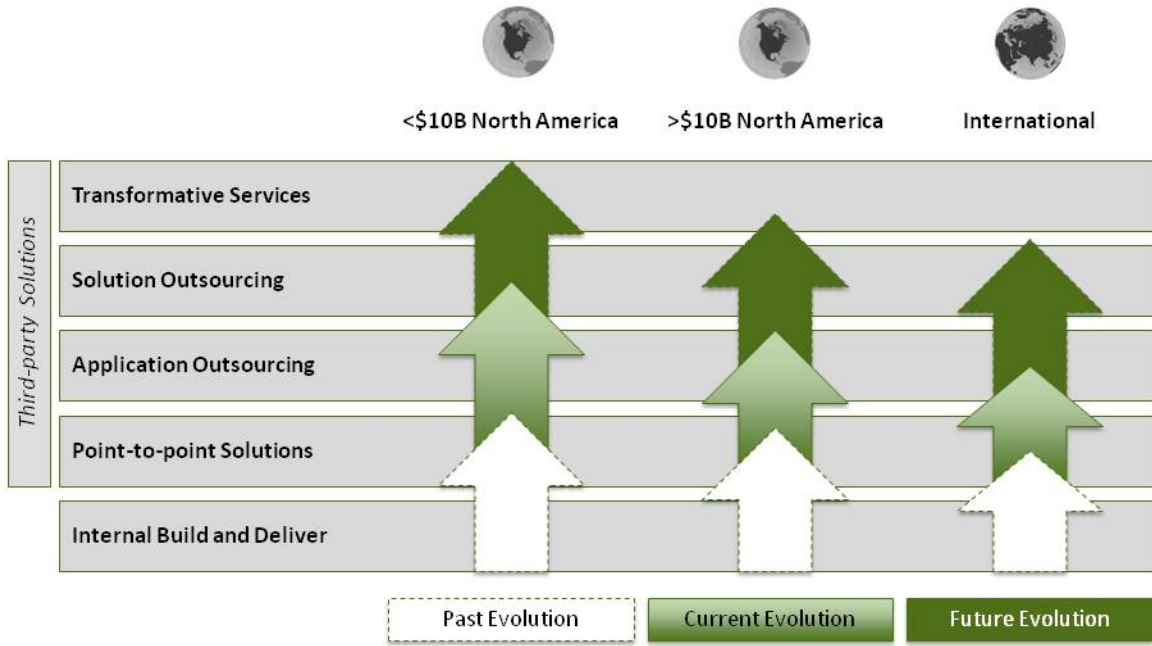


## FIS Opportunity

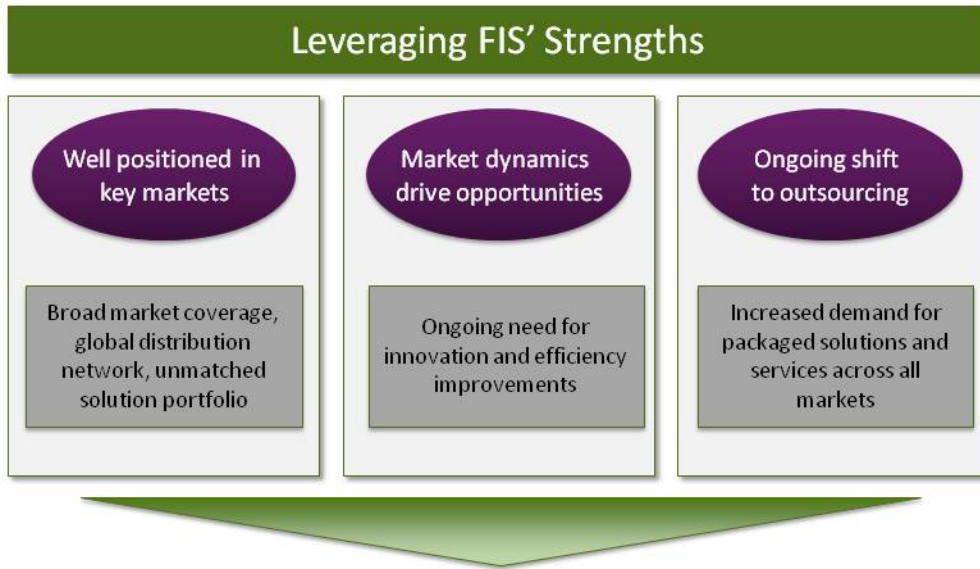
**Increased demand  
for packaged  
solutions,  
technology  
outsourcing and  
more flexible  
resource models**



# Ongoing Market Shift to Outsourcing



# Market Trends Create Opportunities for FIS



**Driving Growth for FIS**

# Agenda

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Market positioning

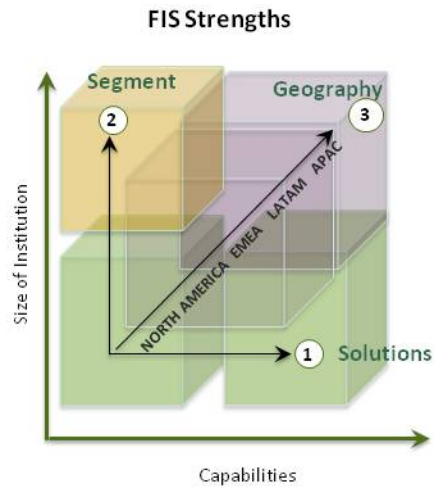
Strategic execution

Driving superior performance



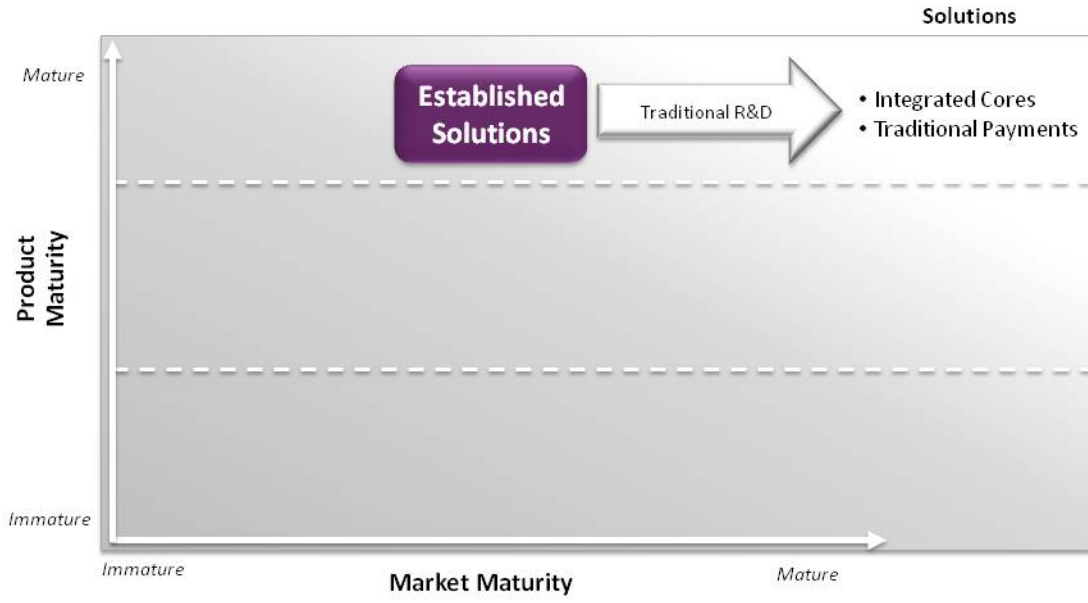
# Successful Execution Drives Profitable Growth

- 1 **Solutions**
  - Leverage our **Fundamental Business**
  - Develop high-growth **Innovation**
  - Deliver **Services** around intellectual property
- 2 **Segment**
  - Further penetrate **Large Financial Institutions**
- 3 **Geography**
  - Increase presence **Internationally**



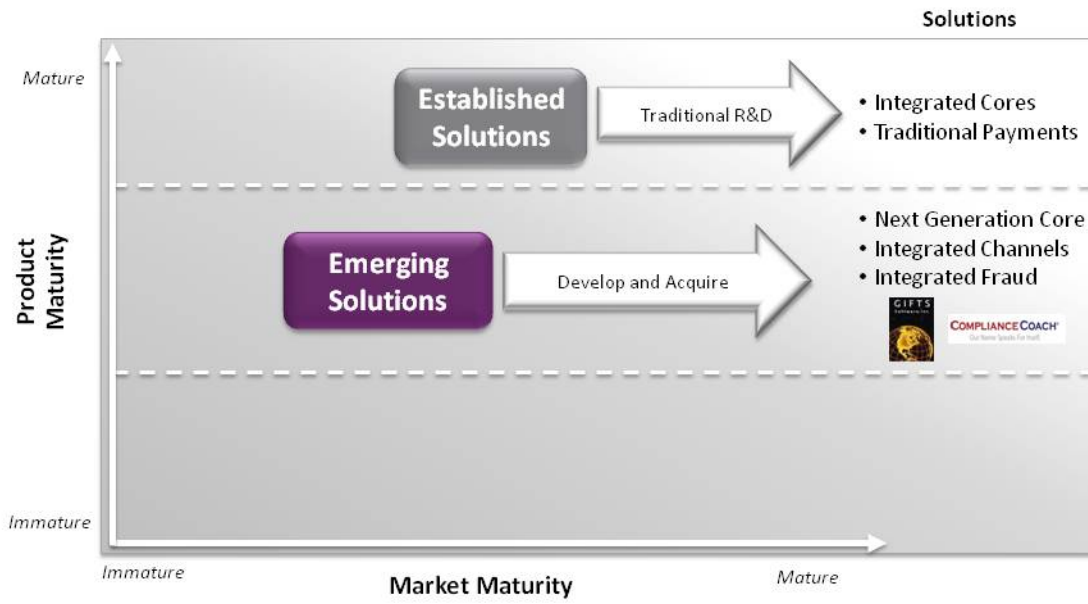


# Ongoing Innovation through Disciplined **Portfolio Management**



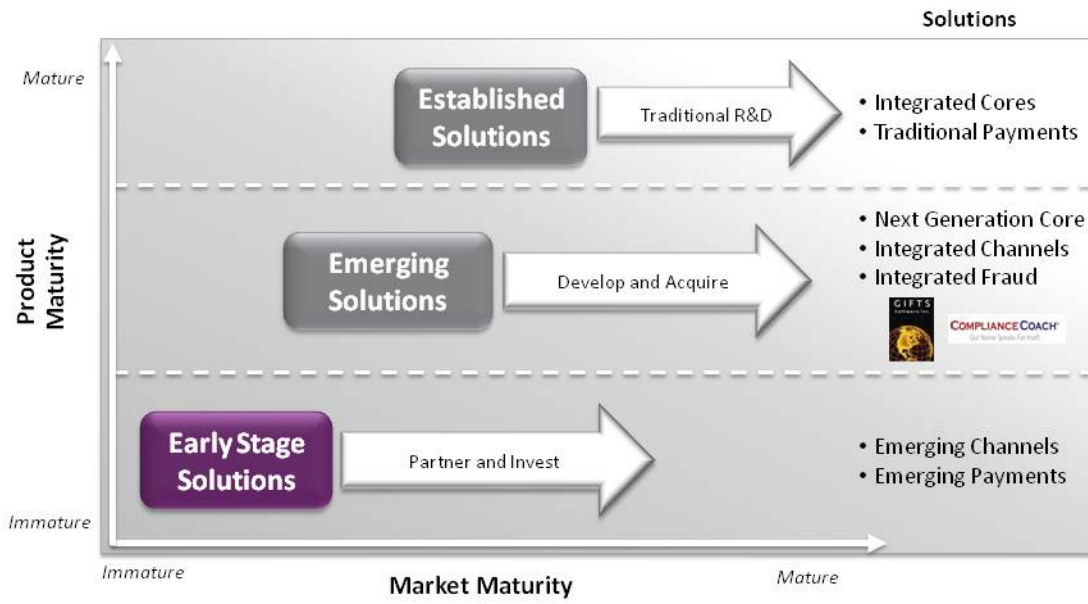
Includes: next generation core, all channel, loyalty, internet banking, bill payment, fraud, compliance, and mobile

# Ongoing Innovation through Disciplined **Portfolio Management**



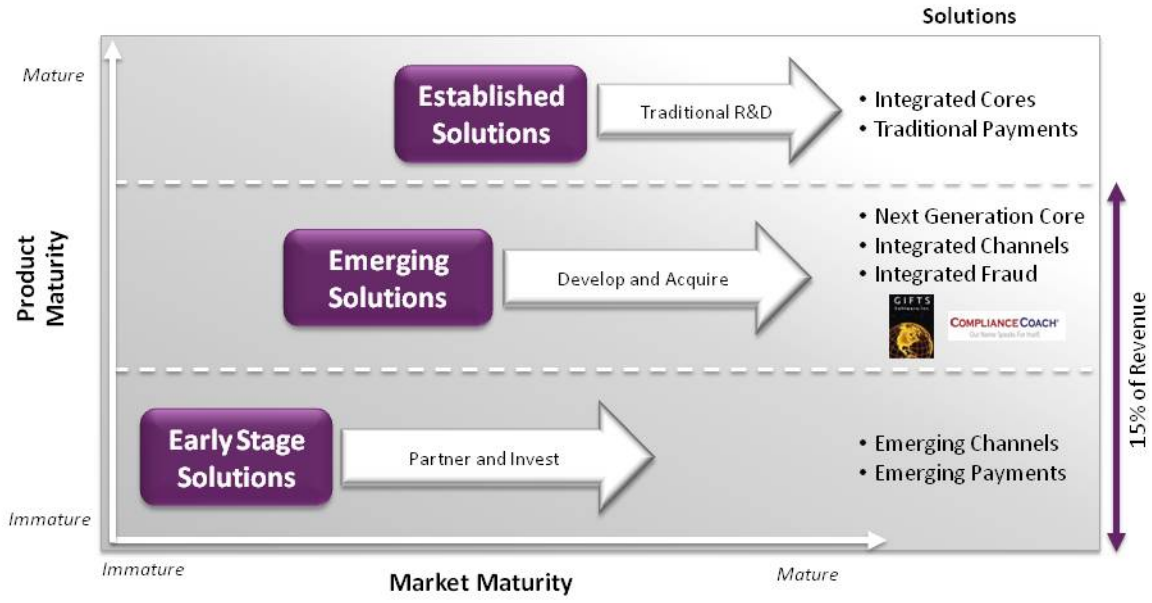
Includes: next generation core, all channel, loyalty, internet banking, bill payment, fraud, compliance, and mobile

# Ongoing Innovation through Disciplined **Portfolio Management**



Includes: next generation core, all channel, loyalty, internet banking, bill payment, fraud, compliance, and mobile

# Ongoing Innovation through Disciplined Portfolio Management



Includes: next generation core, all channel, loyalty, internet banking, bill payment, fraud, compliance, and mobile

## Fundamental Business Provides a Platform for Growth

### Fundamental Strengths

- Longstanding client relationships
- Steady recurring revenue
- Leveragable intellectual property
- Scalable distribution

### FIS Focus

- Expanding client relationships
- Ongoing product investment
- Leading market through transformation

### Global Scale that Supports

- 70M+** credit cards
- 75M+** debit cards
- 6M+** bill pay accounts
- 4.8M+** consumer e-banking accounts
- 1.5M+** mobile end-points



# Innovation Continues to Make an Impact

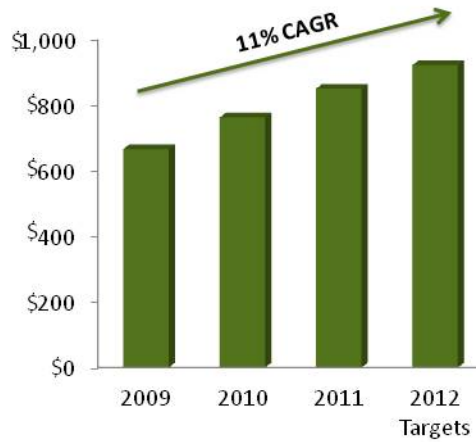
## Favorable Market Characteristics

- Pace of adoption is accelerating
- Trend to buy versus build internally
- High-growth revenue

## FIS Focus

- Continued focus on development, partnership, investment and acquisition
- Expedite strategic integration across platforms
- Continue to leverage our global distribution network

FIS Innovation Revenue (\$M)



15% of company revenue growing at 2X overall growth rate



Includes next generation core, all channel, loyalty, internet banking, bill payment, fraud, compliance and mobile

# Market Dynamics Creating Demand for **Services**

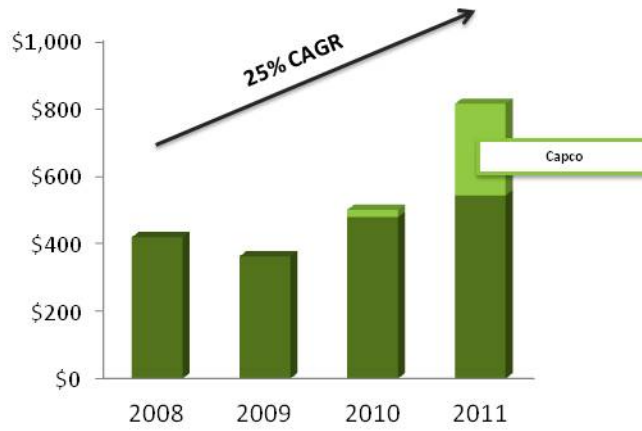
## Market Characteristics

- Increased demand for professional services around intellectual property
- Requires unique combination of assets and services
- Growing acceptance

## FIS Focus

- Leverage industry-leading technology
- Leverage core competencies
- Expand share of wallet
- Deliver compelling value proposition

2008 – 2011 Services Revenue (\$M)



Includes application management, integration services, information technology outsourcing and consulting



Note: Reflects FIS and Inetavante pro forma 2008 and 2009 revenue.

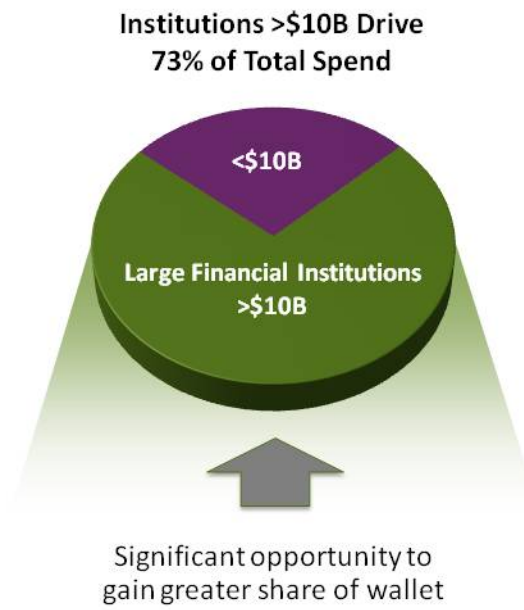
# Leader in the Large Financial Institutions Market

## Market Characteristics

- Strategy-based investment decisions
- Trend to buy versus build internally
- Growing need to streamline processes and technology environment

## FIS Focus

- Continue to expand established relationships
- Leverage technology, human capital and consultative resources to solve business challenges
- Align sales force with opportunity



Source: Celent IT Spending in Banking: A Global Perspective (January 2012) and IDC September 2011. IT spending includes hardware, software and technology services.



# Unmatched **International** Distribution and Scale

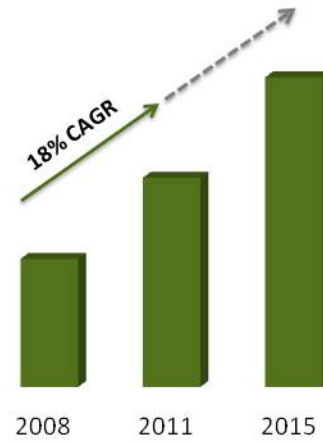
## Market Characteristics

- Trend to outsourcing
- In-house legacy solutions are unsustainable
- Innovative solutions needed
- Interoperability of systems lacking

## FIS Focus

- Focus on countries with scale and stability
- Achieve deeper penetration in existing markets
- Continued investment in global sales force

## FIS International Revenue



# Strong Platform for Growth

Solution Breadth and Expertise Have Been Built Strategically over Many Years



Solutions/Services • Markets • Geography



# Agenda

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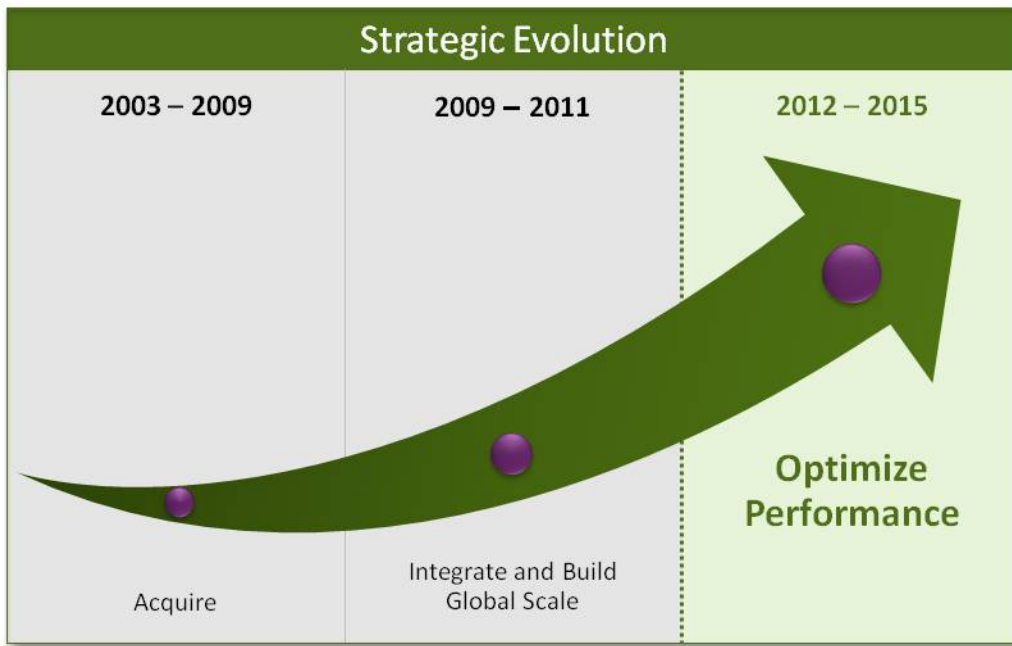
Market landscape

Strategic execution

Driving superior performance



# Focus Shifting from Acquisition and Integration to Optimization



# Optimizing Performance

Revenue	Scale	Cost Management
<ul style="list-style-type: none"><li>• Value-based pricing</li><li>• Focus on client experience</li><li>• Enhanced sales tools</li><li>• Aligning resources with opportunity</li></ul>	<ul style="list-style-type: none"><li>• Resource realignment</li><li>• Technology efficiency</li><li>• Product consolidation</li><li>• Infrastructure</li><li>• Leverage development</li></ul>	<ul style="list-style-type: none"><li>• Strategic sourcing</li><li>• Proactively manage discretionary spend</li><li>• Leverage procurement</li></ul>



**Focused on Driving 30 to 50 bps Annual Margin Expansion**

# Well Positioned to Drive Superior Performance

- Unparalleled global distribution
- Ability to build and deliver products
- Transformational capabilities
- Margin expansion





# Driving Shareholder Value

Mike Hayford  
Chief Financial Officer



# Agenda

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Compelling business model

Financial targets

Capital allocation framework



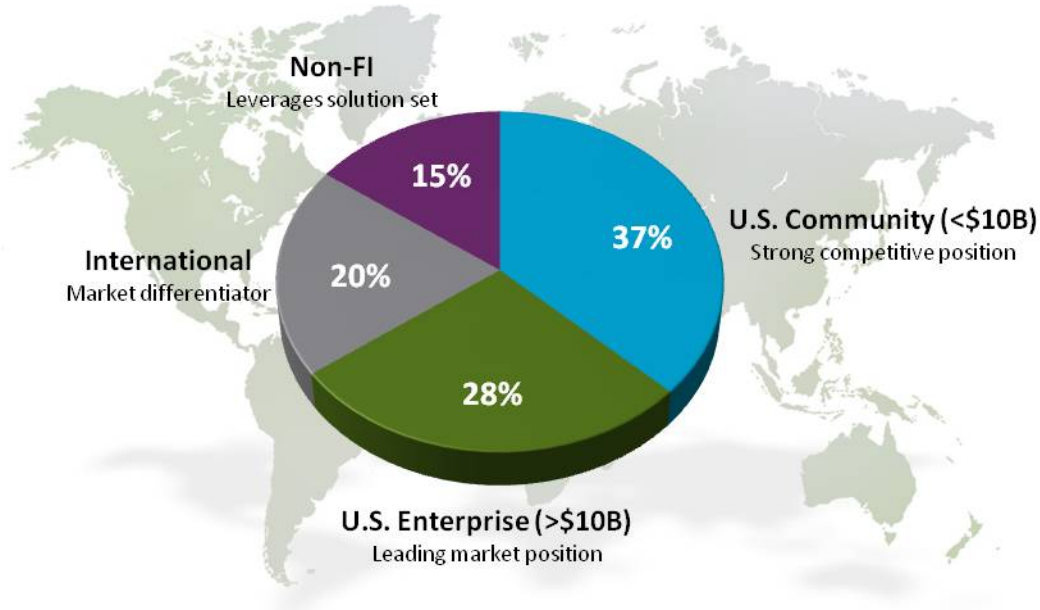


# Business Model Is Compelling

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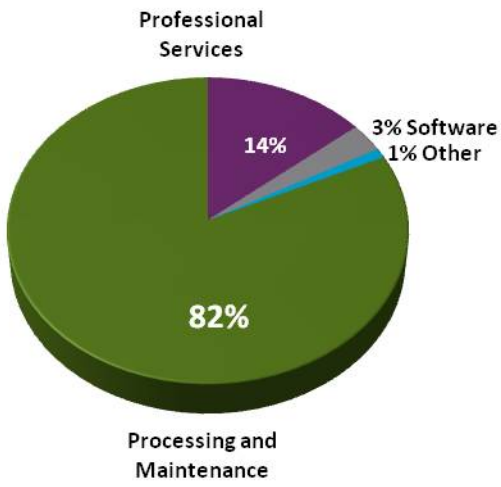


# Broad Market Coverage Enhances Growth Opportunities

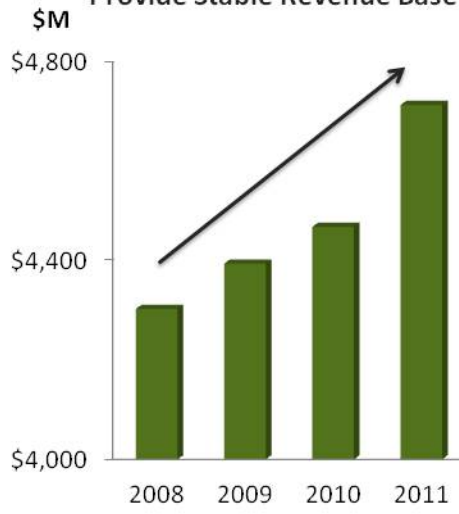


# Mission Critical Systems Generate High Recurring Revenue (\$M)

### Strong Mix of Recurring Revenue<sup>(1)</sup>



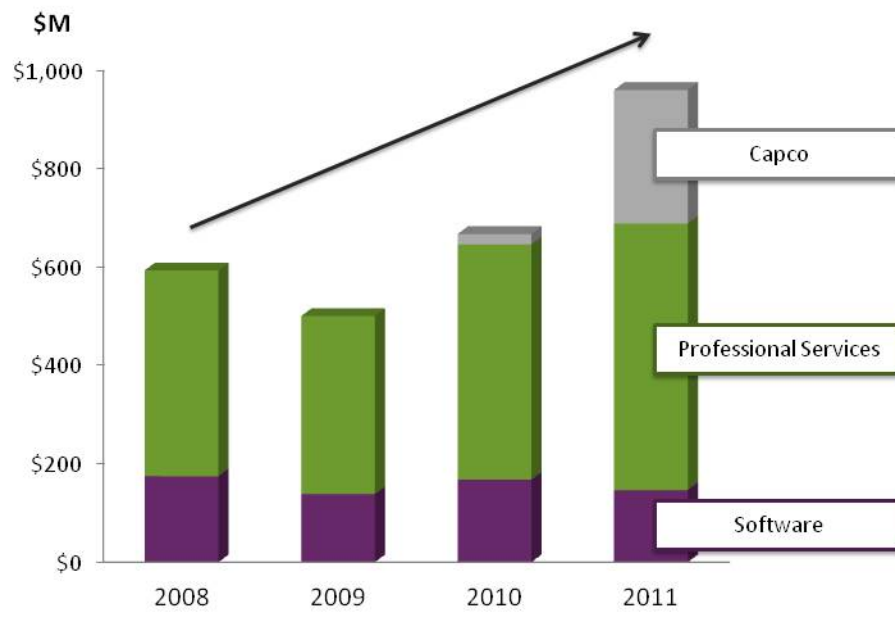
### Processing and Maintenance Provide Stable Revenue Base<sup>(2)</sup>



(1) Reflects FY 2011 revenue mix.  
(2) Reflects FIS and Metavante proforma 2008 and 2009 revenue.



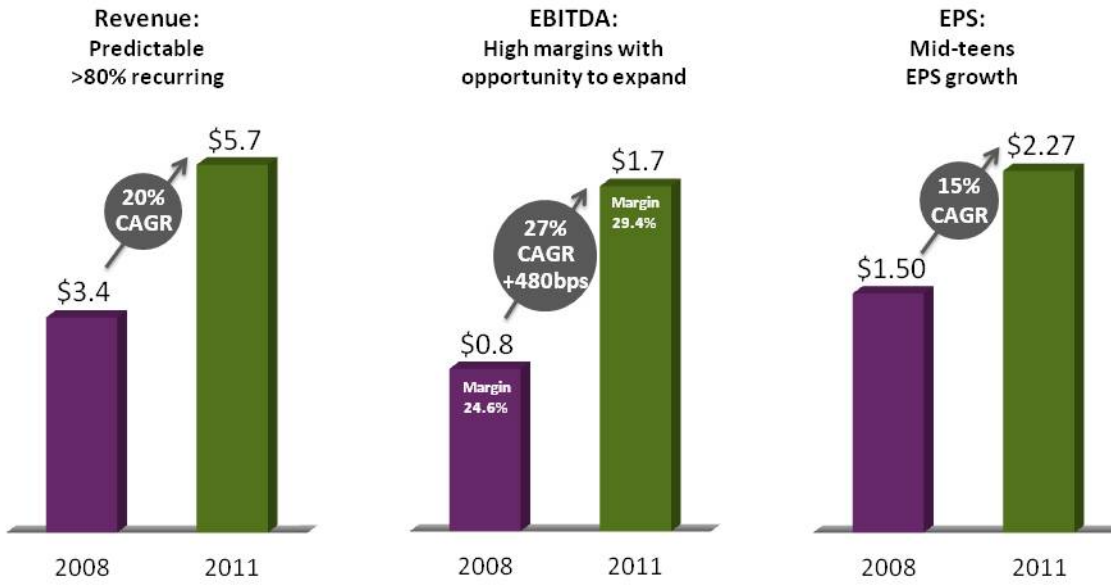
# Recurring Demand throughout Recession



Note: Reflects FIS and Metavante pro forma 2008 and 2009 revenue.

# Strong Performance Despite Challenging Environment

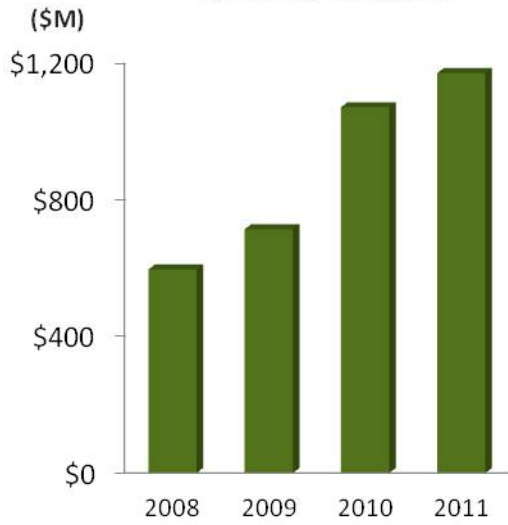
(\$B except per share data)



Note: Refer to [www.investor.fisglobal.com](http://www.investor.fisglobal.com) for reconciliation of GAAP to non-GAAP items.

# Significant Cash Generation Enables Growth and Flexibility

## Operating Cash Flow



## Value Enhancing Uses of Cash

- Reinvest in the business
- Target 2.0x to 2.5x debt-to-EBITDA
- Dividends
- Repurchases
- Acquisitions



Data for 2008 and 2009 reflects FIS reported results; Metavante included prospectively from date of acquisition. Refer to [www.investor.fisglobal.com](http://www.investor.fisglobal.com) for reconciliation of GAAP to non-GAAP items.



# Agenda

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Compelling business model

Financial targets

Capital allocation framework



# Change Creates Opportunities for FIS

## Market Dynamic

- Steadily improving economy
- Continued regulatory intervention
- Competitive pressures
- Consolidation, primarily <\$10B market
- European uncertainty



## Opportunities

- **Requires investment spending**
- **Demand for leveraged technology solutions**





# 2012 to 2015 Outlook – Growth Is Sustainable

(\$M, except per share data)

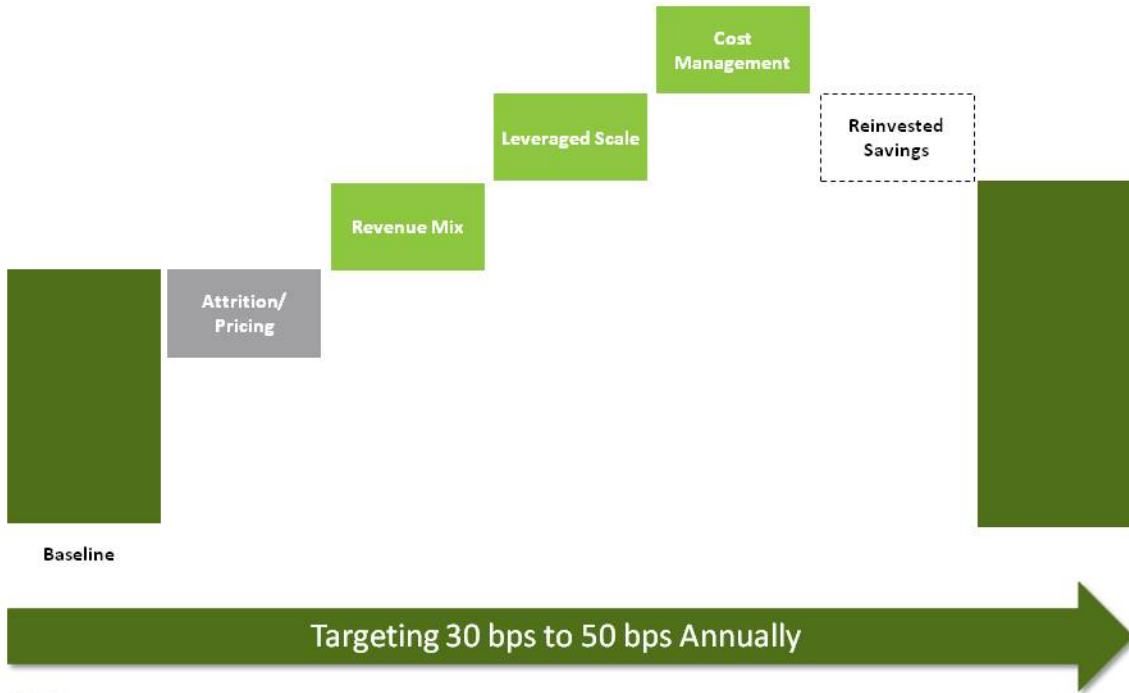
	2012 – 2015 CAGR
Organic Revenue	+4% to 7%
Adjusted EBITDA margin	+30 to 50 bps per year
Adjusted EPS	+12% to 15%
Operating cash flow	~ \$5B cumulative
Debt-to-EBITDA	2.0x to 2.5x



Refer to [www.investor.fisglobal.com](http://www.investor.fisglobal.com) for reconciliation of GAAP to non-GAAP items.



# Continuous Improvement to Drive Margin Expansion



# 2012 Outlook – Continued Growth

2012 Outlook	
Organic revenue growth	3% to 5%
EBITDA growth	5% to 7%
Margin expansion	40 bps to 80 bps
Earnings per share, as adjusted	\$2.47 to \$2.57
Free cash flow conversion	~ adjusted net earnings



Refer to [www.investor.fisglobal.com](http://www.investor.fisglobal.com) for reconciliation of GAAP to non-GAAP items.

## 2012 Segment Revenue Growth Outlook

2012 Targets Organic Growth	
Financial Solutions	Mid single digit
Payment Solutions	Low single digit
International Solutions	10%+
Consolidated	3% to 5%

# Agenda

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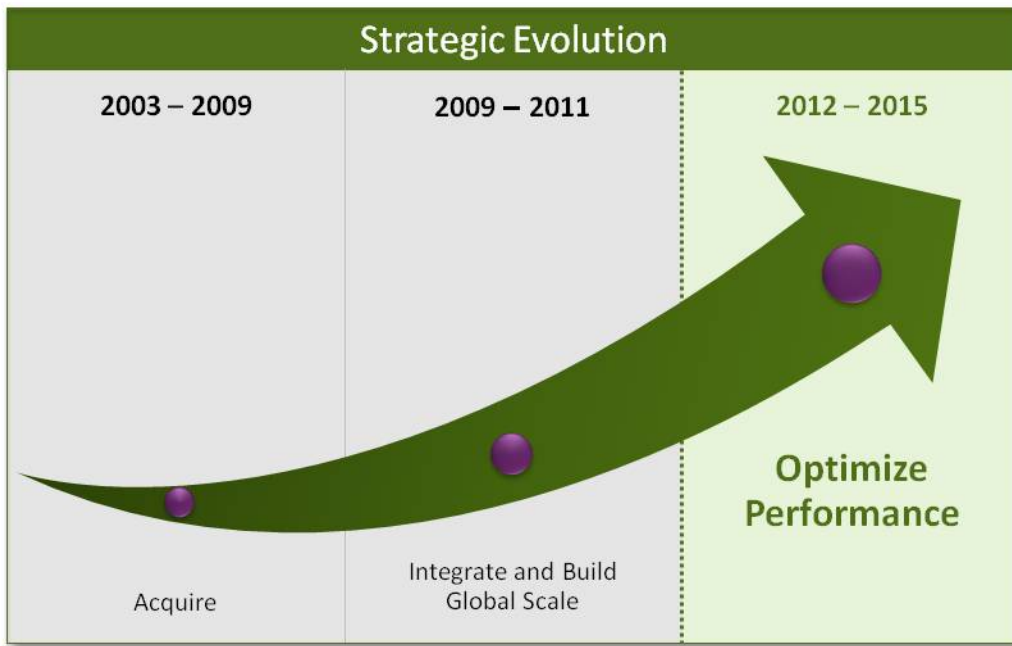
Compelling business model

Financial targets

Capital allocation framework

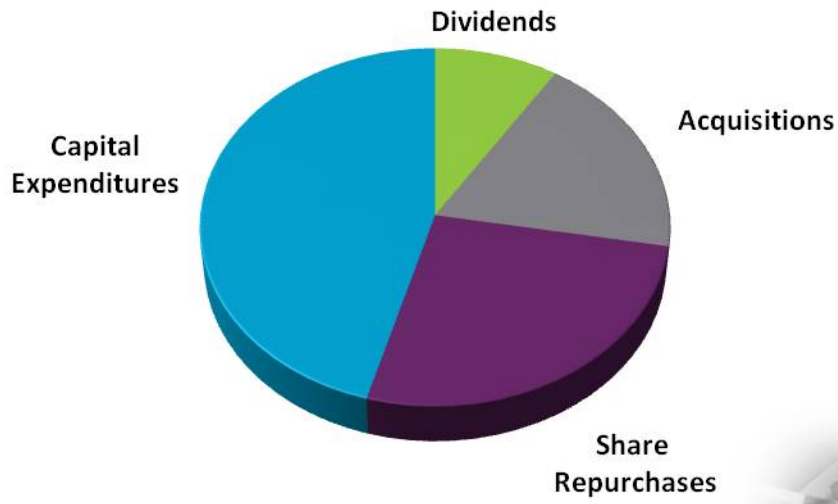


# Focus Shifting from Acquisition and Integration to Optimization



# Balanced Capital Allocation

Over \$800M Returned to Shareholders 2008 – 2011  
Dividends and Share Repurchases



Note: Normal course share repurchases and dividends, excludes 2009 acquisition of Metavante and 2010 \$2.5 billion tender offer repurchase.

## Prior Acquisitions Have Added Product, Scale, Market Breadth

	2007 – 2011			
	EFD	MV	Capco	All Other
Scale	✓	✓		
Add product capability	✓	✓		✓
New market	✓	✓	✓	
Improve competitive positioning	✓	✓	✓	✓
International presence	✓		✓	✓



# Acquisitions Will Be Product Focused

## Strategic Rationale

- Buy products to cross sell
- Increase speed-to-market
- Expand market opportunities

## Targeted Financial Measures

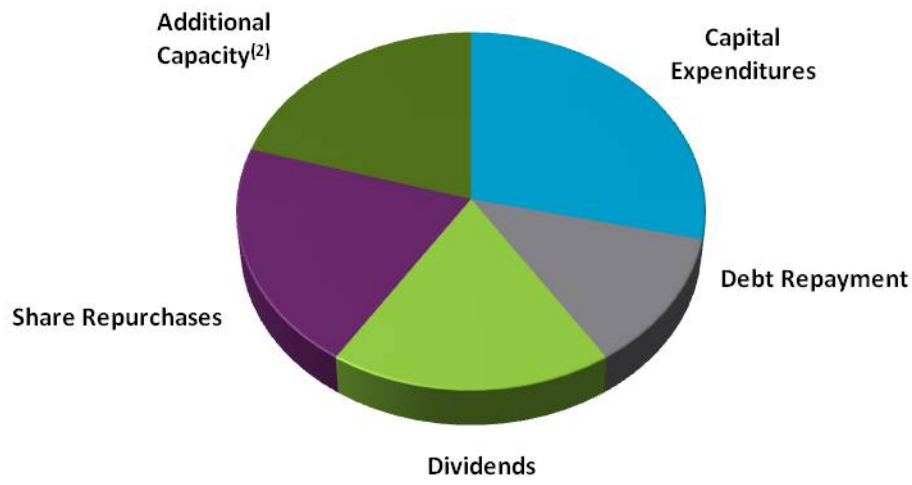
- Return on invested capital
- Solid financial performance and outlook
- Accretive to organic growth and EPS
- \$10M to \$100M purchase price

Drive Organic Growth and Competitive Differentiation



# \$5 Billion in Projected Cumulative Cash from Operations 2012 – 2015<sup>(1)</sup>

## Expected Uses of Cash

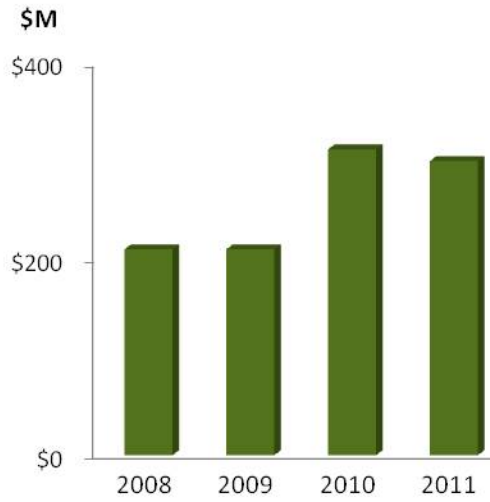


(1) Net cash provided by operating activities, before capital expenditures  
(2) Share repurchases, small acquisitions, dividend growth, debt repayment

# Investing for Growth

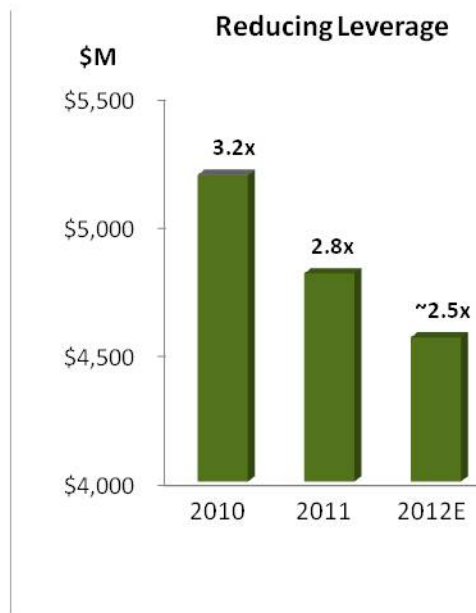
- Leveraging development assets on a global basis
  - 5% of revenue in 2011 vs. 6% of revenue in 2008
- Developing products for high-opportunity markets
- Investing in information security

**Capital Expenditures**



# Deleveraging the Balance Sheet

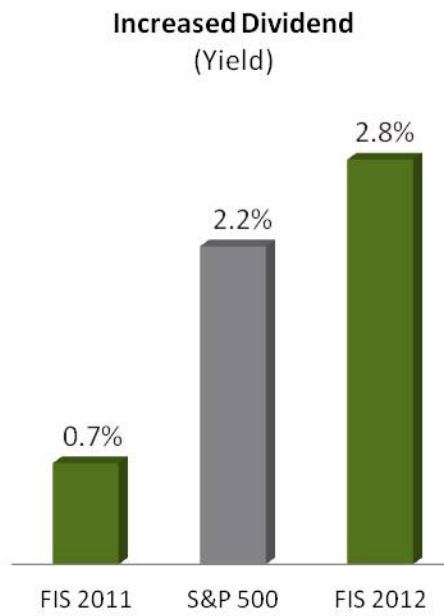
- Minimal near-term mandatory repayments other than Term Loan A
- Refinancing event for Term Loan A and Revolver by mid-2013
- Targeted 2.0x to 2.5x debt-to-EBITDA achievable in near-term <sup>(1)</sup>



(1) Assumes combination of 2012 mandatory debt repayments and EBITDA growth

# Enhancing Shareholder Return

- 2.8% yield<sup>(1)</sup>
  - \$0.80 per share annually
  - 4x increase
- Favorable to S&P 500 average
- Demonstrates confidence in continued growth and free cash flow generation
- Underscores management confidence in business model through economic cycle
- Provides consistent return of cash to shareholders



(1) Based on closing share price as of February 9, 2012.

# Capacity for Meaningful Share Repurchases

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- Share repurchase authorization increased to \$1.0B
  - Replaces November 2011 authority, of which ~\$361M remains
  - Effective through 12/31/15
- Capacity to repurchase ~12% of outstanding stock assuming current share price
- Additional capacity for share repurchases based on cash flow projections



## Why Invest in FIS?

Market **leadership**

High recurring **revenue**, stable **growth**

Strong **EPS growth**

Strong **cash generation**

Value enhancing **capital allocation**



## Q & A

FIS





## Closing Remarks

Frank Martire

President and Chief Executive Officer





Thank You





## Appendix





2012 Assumptions	Estimated
Net interest expense	\$240M to \$250M
Effective tax rate	~34%
Average diluted shares	~295M
Minority interest	~\$20M

# Non-GAAP Financial Measures

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## **Organic Revenue and Adjusted Revenue**

Organic revenue (2011 and 2010 comparative data) includes reported revenue plus pre-acquisition revenue for companies acquired during the applicable reporting periods. Organic revenue excludes the impact of foreign currency fluctuation in 2011, the impact of deferred revenue purchase accounting and a settlement related to the card processing joint venture in Brazil in 2010.

## **Adjusted Earnings Before Interest, Taxes, Depreciation and Amortization (EBITDA)**

Adjusted EBITDA (2011 comparative data) excludes a net benefit related to adjustments from the Capco acquisition.

Adjusted EBITDA (2008 comparative data) excludes the impact of merger and acquisition and integration expenses, LPS spin-off related costs, accelerated stock compensation charges associated with merger and acquisition activity, asset impairment charges and certain other costs.

## **Adjusted Net Earnings and Adjusted Net Earnings Per Share**

Adjusted net earnings (2011 comparative date) exclude the after-tax impact of acquisition related amortization, a non-cash charge related to an other than temporary decline in the market value of investments, debt refinancing costs and a net benefit related to adjustments from the Capco acquisition.

Adjusted net earnings per share is equal to adjusted net earnings divided by the weighted average diluted shares outstanding.

## **Free Cash Flow**

Free cash flow (2011 comparative data) is GAAP operating cash flow less capital expenditures.