



**United States  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**Current Report  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported):  
**November 10, 2010**

**Fidelity National Information Services, Inc.**

(Exact name of Registrant as Specified in its Charter)

1-16427  
(Commission File Number)

Georgia  
(State or Other Jurisdiction of Incorporation or Organization)

37-1490331  
(IRS Employer Identification Number)

601 Riverside Avenue  
Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-5000  
(Registrant's Telephone Number, Including Area Code)

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(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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### **Item 7.01. Regulation FD Disclosure.**

On November 10, 2010, FIS made available presentation materials (the "Presentation Materials") to be used by FIS at an investor and analyst conference on November 10, 2010. A copy of the Presentation Materials is included as Exhibit 99.1.

The information in this report, including the Presentation Materials, is being "furnished" pursuant to General Instruction F to Current Report on Form 8-K, and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section. The information in this report, including the Presentation Materials, shall not be incorporated by reference into any registration statement or other documents pursuant to the Securities Act of 1933, as amended, or into any filing or other document pursuant to the Exchange Act except as otherwise expressly stated in any such filing.

### **Forward-Looking Statements**

This presentation contains "forward-looking statements" within the meaning of the U.S. federal securities laws. Statements that are not historical facts, including statements about 2010 adjusted revenue, earnings per share, margin expansion and cash flow, as well as other statements about our expectations, hopes, intentions, or strategies regarding the future, are forward-looking statements. These statements relate to future events and our future results, and involve a number of risks and uncertainties. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Any statements that refer to beliefs, expectations, projections or other characterizations of future events or circumstances and other statements that are not historical facts are forward-looking statements.

Actual results, performance or achievement could differ materially from those contained in these forward-looking statements. The risks and uncertainties that forward-looking statements are subject to include without limitation: changes and conditions in general economic, business and political conditions, including the possibility of intensified international hostilities, acts of terrorism, and changes and conditions in either or both the United States and international lending, capital and financial markets; the effect of legislative initiatives or proposals, statutory changes, governmental or other applicable regulations and/or changes in industry requirements, including privacy regulations; the effects of our substantial leverage which may limit the funds available to make acquisitions and invest in our business; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in or new laws or regulations affecting the banking, retail and financial services industries or due to financial failures or other setbacks suffered by firms in those industries; changes in the growth rates of the markets for core processing, card issuer, and transaction processing services; failures to adapt our services and products to changes in technology or in the marketplace; internal or external security breaches of our systems, including those relating to the theft of personal information and computer viruses affecting our software; the failure to achieve some or all of the benefits that we expect from the Metavante acquisition, including the possibility that the Metavante acquisition may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted cost savings, or other factors; our potential inability to find suitable acquisition candidates or finance such acquisitions, which depends upon the availability of adequate cash reserves from operations or of acceptable financing terms and the variability of our stock price, or difficulties in integrating past and future acquired technology or business' operations, services, clients and personnel; competitive pressures on product pricing and services including the ability to attract new, or retain existing, customers; an operational or natural disaster at one of our major operations centers; and other risks detailed in "Risk Factors" and other sections of the Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2009 and other filings with the SEC.

Other unknown or unpredictable factors also could have a material adverse effect on our business, financial condition, results of operations and prospects. Accordingly, readers should not place undue reliance on these forward-looking statements. These forward-looking statements are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict. Except as required by applicable law or regulation, we do not undertake (and expressly disclaim) any obligation and do not intend to publicly update or review any of these forward-looking statements, whether as a result of new information, future events or otherwise.

### **Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

99.1 Presentation Materials for use at the investor and analyst conference on November 10, 2010.\*

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\* As described in Item 7.01 above of this Current Report, this exhibit is "furnished" and not "filed" with this Current Report.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**Fidelity National Information Services, Inc.**

Date: November 10, 2010

By: /s/ Michael D. Hayford

Name: Michael D. Hayford

Title: Corporate Executive Vice President and  
Chief Financial Officer

**Fidelity National Information Services, Inc.**

Date: November 10, 2010

By: /s/ James W. Woodall

Name: James W. Woodall

Title: Senior Vice President and  
Chief Accounting Officer

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**EXHIBIT INDEX**

<u>Exhibit</u>	<u>Description</u>
99.1	Presentation Materials for use at the investor and analyst conference on November 10, 2010.*

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**Deutsche Bank**  
**2010 FinTech Senior Executive Forum**  
November 10, 2010



## Forward Looking Statements and Additional Information



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Actual results, performance or achievement could differ materially from those contained in these forward-looking statements. The risks and uncertainties that forward-looking statements are subject to include without limitation: changes and conditions in general economic, business and political conditions, including the possibility of intensified international hostilities, acts of terrorism, and changes and conditions in either or both the United States and international lending, capital and financial markets; the effect of legislative initiatives or proposals, statutory changes, governmental or other applicable regulations and/or changes in industry requirements, including privacy regulations; the effects of our substantial leverage which may limit the funds available to make acquisitions and invest in our business; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in or new laws or regulations affecting the banking, retail and financial services industries or due to financial failures or other setbacks suffered by firms in those industries; changes in the growth rates of the markets for core processing, card issuer, and transaction processing services; failures to adapt our services and products to changes in technology or in the marketplace; internal or external security breaches of our systems, including those relating to the theft of personal information and computer viruses affecting our software; the failure to achieve some or all of the benefits that we expect from the Metavante acquisition, including the possibility that the Metavante acquisition may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted cost savings, or other factors; our potential inability to find suitable acquisition candidates or finance such acquisitions, which depends upon the availability of adequate cash reserves from operations or of acceptable financing terms and the variability of our stock price, or difficulties in integrating past and future acquired technology or business’ operations, services, clients and personnel; competitive pressures on product pricing and services including the ability to attract new, or retain existing, customers; an operational or natural disaster at one of our major operations centers; and other risks detailed in “Risk Factors” and other sections of the Company’s Annual Report on Form 10-K for the fiscal year ended December 31, 2009 and other filings with the SEC.

Other unknown or unpredictable factors also could have a material adverse effect on our business, financial condition, results of operations and prospects. Accordingly, readers should not place undue reliance on these forward-looking statements. These forward-looking statements are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict. Except as required by applicable law or regulation, we do not undertake (and expressly disclaim) any obligation and do not intend to publicly update or review any of these forward-looking statements, whether as a result of new information, future events or otherwise.





## Use of Non-GAAP and Pro Forma Measures



Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future. These non-GAAP measures include adjusted revenue, adjusted earnings before interest, taxes and depreciation and amortization (EBITDA), adjusted net earnings, and adjusted free cash flow. Adjusted revenue excludes a settlement related to the card processing joint venture in Brazil and the impact of deferred revenue purchase accounting. Adjusted EBITDA excludes the impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, costs associated with the 2010 recapitalization plan, settlement revenue and an impairment charge related to the card processing joint venture in Brazil, deferred revenue purchase accounting and certain other costs. Adjusted net earnings exclude the after-tax impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, costs associated with the 2010 recapitalization plan, an impairment charge and settlement related to the card processing joint venture in Brazil, acquisition related amortization, deferred revenue purchase accounting and certain other costs. Adjusted free cash flow is GAAP operating cash flow less capital expenditures, acquisition related cash items and cash items associated with the 2010 recapitalization plan. Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Reconciliations of these non-GAAP measures to related GAAP measures are provided in the attachments to the press release dated 10/26/2010 and in the Investor Relations section of the FIS Web site, [www.fisglobal.com](http://www.fisglobal.com).

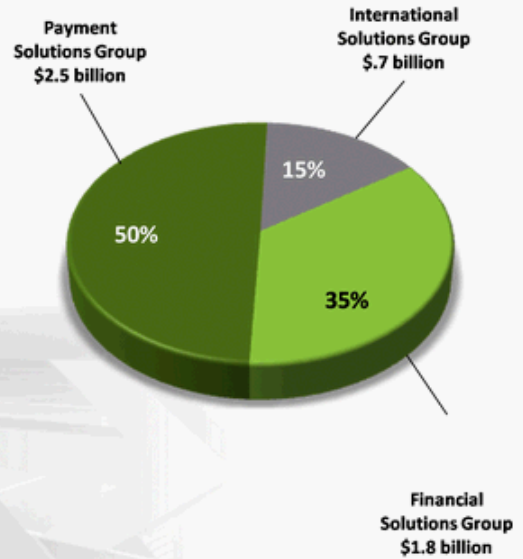
# FIS: Leading Global Financial Technology Provider



## Global Scale

- \$5 billion in 2009 pro forma revenue and \$1.4 billion in 2009 pro forma EBITDA
- \$13 billion enterprise value
- More than 14,000 client relationships in over 100 countries
- 85% recurring revenue
  - Processing and maintenance revenue under long-term contracts
  - Primary revenue drivers are number of accounts and transaction volumes
- Long-term contracts
- Diversified client base

## Revenue

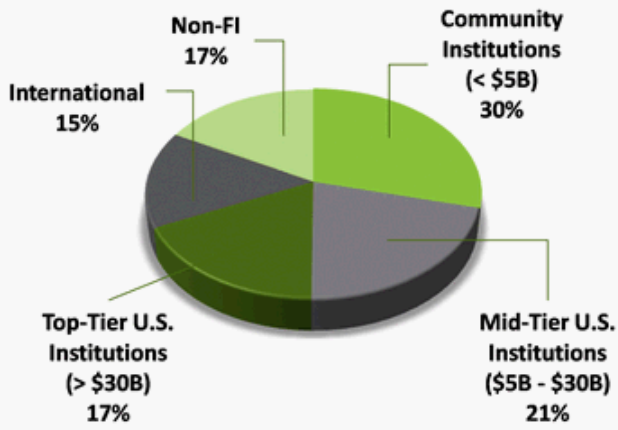


Note: Calculation based on adjusted revenue and adjusted EBITDA. Refer to appendix for reconciliation of non-GAAP measures to related GAAP measures.

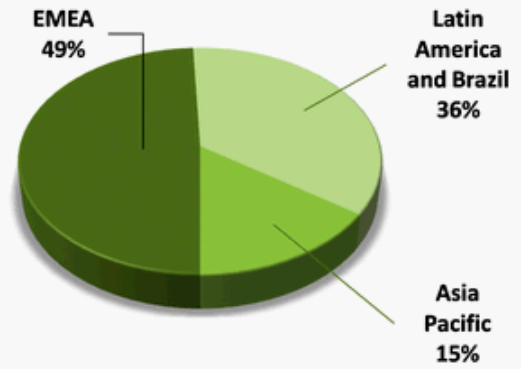
# Broad and Diverse Client Base



## Multiple Market Segments



## Significant Global Presence



Broad Customer Base Increases Growth Opportunities and Limits Concentration



Note: Reflects FIS and Metavante pro forma 2009 revenue

# Broad Global Presence



- Strategic Operating Centers
- FIS presence
- No FIS presence
- Capco Operating Centers

➤ More than 14,000 client relationships in over 100 countries  
➤ Established operations in more than 27 countries  
➤ 31,000 employees strong



## Broad Industry Expertise



### **Frank R. Martire, President and Chief Executive Officer**

Joined Metavante in 2003

10 years, Fiserv: President and COO, Financial Institutions Systems and Services Group  
10 years, Citigroup Information Resources: Chairman and CEO

### **Gary Norcross, Chief Operating Officer**

Joined FIS in 1988

12 years, ALLTEL Information Services: President, Integrated Financial Solutions (acquired by FIS)  
3 years, Systematics, Inc. (acquired by ALLTEL)

### **Mike Hayford, Chief Financial Officer**

Joined Metavante in 1992 as Head of Operations

COO 2006-2009; CFO 2001-2006

10 Years, Andersen Consulting

### **Anthony Jabbour, EVP Financial Solutions**

Joined FIS in 2004

4 years with CIBC, managed launch of internet banks in Canada and the U.S.

8 years with IBM, Global Client Services Group

### **Frank D'Angelo, EVP Payment Solutions**

Joined FIS (Metavante) in 1997

19 years with Diebold, senior management positions in sales, development, operations, information services, product management and similar positions at Unisys for 10 years

### **Mark Davey, EVP International Solutions**

Joined FIS in 2004

11 years with Unisys, Sales Director, U.K.

3 years with Misys, Global Sales Director



## Brazil Joint Venture



- Recommitment to joint venture by Banco Bradesco
  - FIS maintains controlling ownership
- Announced modified MOU and ten-year services agreement with Bradesco
- Completed conversion of Bradesco's 14 million bankcard portfolio on October 2



## Capco Overview



- Announced plans to acquire Capco, a global business and technology consulting firm
- Dedicated solely to financial services industry
- Well regarded for thought leadership, deep domain expertise and client-centric approach
- Positions FIS to further expand footprint across large U.S. and global financial institutions

## Strong Execution



- Competing well in the marketplace
- Solid year-to-date 2010 operating results
  - Improving revenue growth
  - Strong earnings and free cash flow
- Meeting all major milestones with Metavante integration





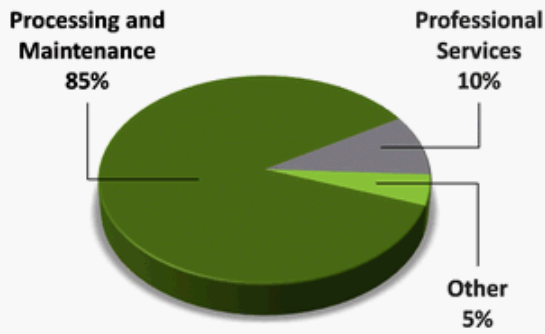
**Operating Model and  
Financial Overview**



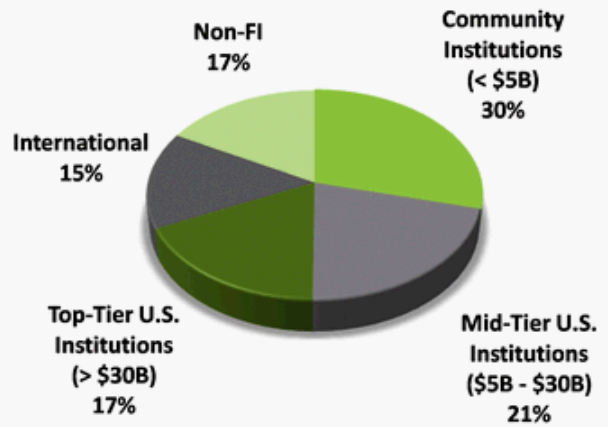
# Robust Operating Model



## Significant Recurring and Contractual Revenue



## Multiple Market Segments

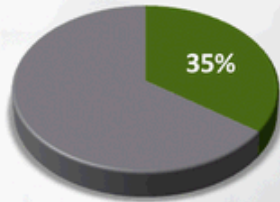


Model is Enhanced by High Recurring Revenue and Diverse Markets Served



Note: Reflects FIS and Metavante pro forma 2009 revenue

# Financial Solutions Group



**\$1.8 Billion**  
2009 Pro Forma Revenue

## Core Processing

- Deposit and Loan Account Processing
  - Accounting and General Ledger
  - Data Access and Integration
  - Account Origination
  - Lending Solutions
  - Trust and Wealth Management
- 

## Channel Solutions

- Risk and Regulatory Compliance
  - Branch Platforms
  - Online Banking
  - Mobile Banking
  - Voice Response
- 

## Commercial Services

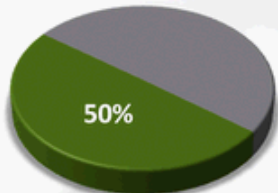
- Infrastructure Management
  - Data/Back-Office Processing
  - Global Voice Services
  - Information Technology Services
- 

**The only provider with core solutions tailored to financial institutions of every size and type**



Note: Reflects FIS and Metavante pro forma 2009 revenue

# Payment Solutions Group



**\$2.5 Billion**  
2009 Pro Forma Revenue

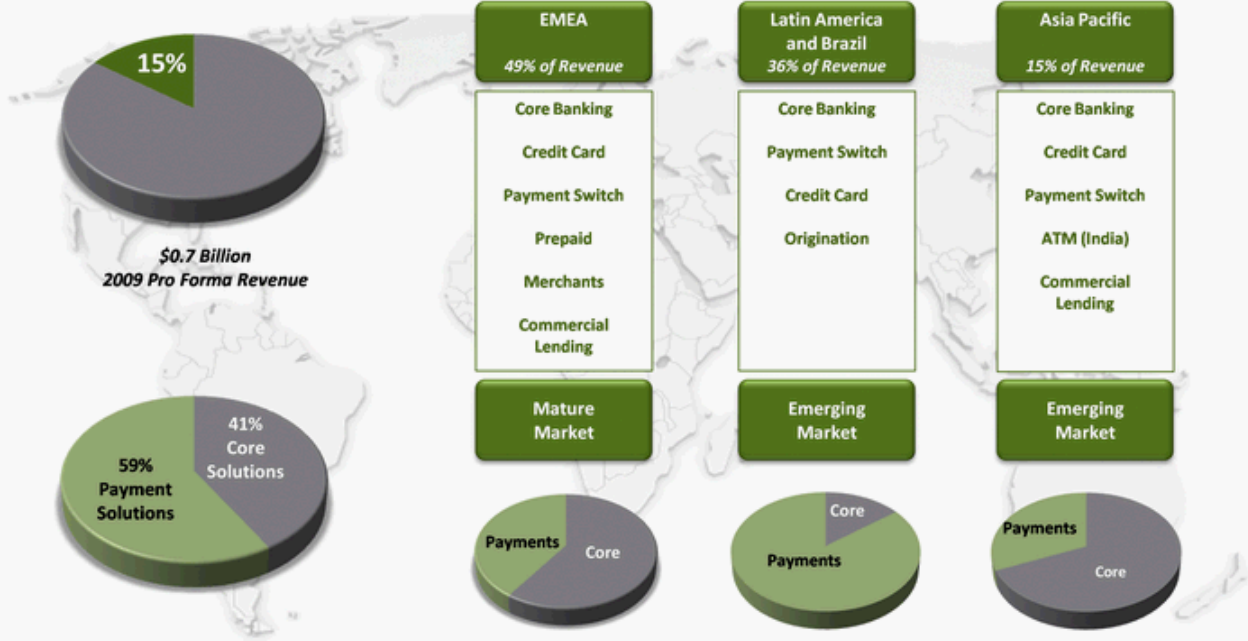
Debit/EFT/ePayment	Item Processing & Output Solutions	Credit	Retail Services	Government Education Healthcare
<ul style="list-style-type: none"> <li>Issuer Card Processing</li> <li>Bill Payment</li> <li>Prepaid Card Processing</li> <li>Network Solutions</li> <li>Electronic Funds Transfer</li> <li>Automated Clearing House</li> </ul>	<ul style="list-style-type: none"> <li>Check Clearing and Settlement</li> <li>Image Solutions</li> <li>Print and Mail</li> <li>Card Production</li> </ul>	<ul style="list-style-type: none"> <li>Issuer Card Processing</li> <li>Loyalty Programs</li> <li>Fraud Services</li> </ul>	<ul style="list-style-type: none"> <li>Check Verification and Warranty</li> <li>Payroll Check Cashing</li> <li>Collection Services</li> <li>Merchant Processing</li> </ul>	<ul style="list-style-type: none"> <li>Link to Gov</li> <li>Electronic Benefit Transactions (EBT)</li> <li>HSA Processing</li> <li>Health ID Cards</li> <li>Benefits Administration</li> </ul>

**Substantial Breadth and Scale**



Note: Reflects FIS and Metavante pro forma 2009 revenue

# International Solutions Group



## Significant Global Presence



Note: Reflects FIS and Metavante pro forma 2009 revenue

# Capco Overview



**Leading global provider of integrated consulting, technology and transformation services**

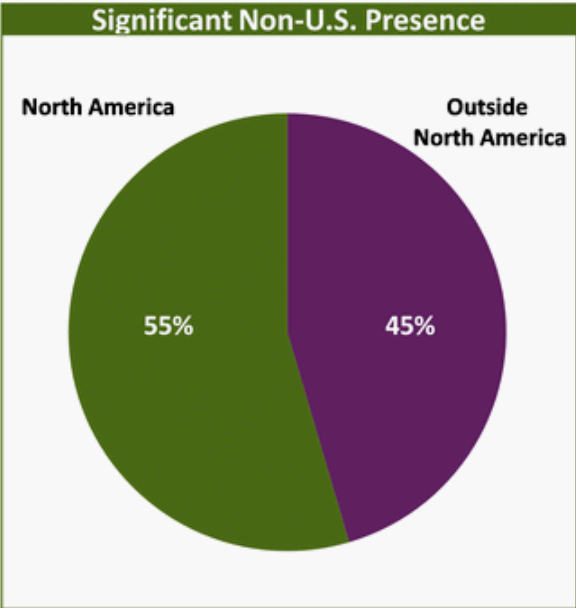
<b>Capco Highlights</b>	<ul style="list-style-type: none"><li>• Exclusively focused on financial services industry</li><li>• Well regarded for thought leadership, deep domain expertise and client-centric approach</li><li>• Solutions streamline front to back office process flow</li><li>• Facilitates partnership between business and technology organizations</li></ul>
<b>Strategic Rationale</b>	<ul style="list-style-type: none"><li>• Positions FIS to further expand footprint across large U.S. and global financial institutions</li><li>• Provides strategic extension of core and payment processing solutions</li><li>• Strengthens consulting services capabilities</li><li>• Supports domestic and international growth strategy</li></ul>
<b>Financial Summary</b>	<ul style="list-style-type: none"><li>• Estimated \$225 million 2010 revenue (~45% outside North America)</li><li>• \$292 million cash at closing (additional consideration contingent on future performance of the business)</li><li>• Anticipated closing in Q4 2010</li></ul>

# Capco Footprint



### Exclusive Focus on Financial Services

- Banking
- Capital Markets
- Wealth and Investment Management
- Finance, Risk and Compliance



# Capco Partnerships



Capco serves leading financial institutions across global markets



Amsterdam – Antwerp – Bangalore – Chicago – Frankfurt – Geneva – Zurich – London – Luxembourg –  
Mumbai – New York – Paris – Pune – San Francisco – Toronto – Washington DC



## Solid Financial Performance



	Q3 2010	YTD 2010
<b>Revenue growth:</b>		
Constant Currency	3.4%	2.3%
Reported	3.3%	3.0%
<b>Adjusted EBITDA Margin Expansion</b>	+ 320 bps	+ 290 bps
<b>Adjusted EPS</b>	\$0.52	
<b>Adjusted Free Cash Flow</b>	\$220 Million	\$569 Million



Refer to appendix for reconciliation of non-GAAP measures to related GAAP measures.

## 2010 Outlook



	<u>2/4/2010</u>	<u>YTD Q3 2010</u>	<u>10/26/2010</u>
Revenue growth:			
Constant Currency	+1% to 3%	+2.3%	Upper end of range
Currency Impact	+100 bps	+70 bps	+50 bps
Adjusted EBITDA Margin Expansion	> 300 bps	+ 290 bps	~ 300 bps
Interest Expense, Net (pre-tax)	\$90 - \$100 million	\$108 million	\$175 - \$180 million
Adjusted EPS from continuing operation:	\$1.91 to \$2.01		\$1.95 to \$1.99
Adjusted Free Cash Flow	> \$750 million		> \$700 million
Average Diluted Shares <sup>(2)</sup>	~ 378 million		~ 353 million

(1) Assumes 36% full year tax rate

(2) Anticipated 307 million diluted shares in Q4.



## Recapitalization and Share Repurchase



- Completed \$2.5 billion modified “Dutch Auction” 8/9/2010
- Repurchased 86.2 million shares at \$29 per share
- 13.6 million shares remaining under 2/4/2010 authorization

## Financial Policy

- ▶ Reduce Outstanding Debt
- ▶ Fund Organic Growth Opportunities
- ▶ Maintain Current Dividend
- ▶ Maintain Financial Flexibility



## Appendix

FIS

## Total Debt

(\$ millions)



### Debt Summary

	September 30, 2010	
	Actual	Rate
<b>Term Loan A</b>		
2012 Maturity	\$ 363	L + 0.75%
2014 Maturity	1,950	L + 2.50%
<b>Revolver</b>	145	L + 0.60% to 2.50%
<b>Term Loan B (2016)<sup>(1)</sup></b>	1,500	L + 3.75%
<b>Senior Unsecured Notes</b>		
2017 Maturity	600	7.625%
2020 Maturity	500	7.875%
<b>Other</b>	39	NM
<b>Total Debt</b>	<b>\$ 5,096</b>	
<b>Weighted Average Rate</b> ~5%		

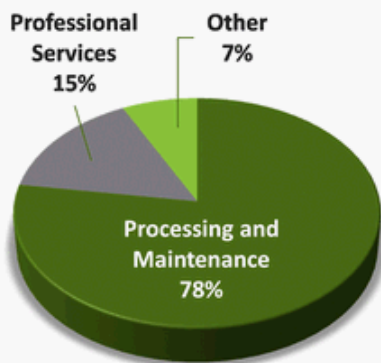


Note: Mandatory quarterly debt payments of \$65 million beginning Q4-10 through Q3-11 and \$54 million for Q4-11

# Revenue Composition by Segment



## Financial Solutions



### Revenue Model

- Number of accounts processed
- New account openings
- Software maintenance fees
- Project based fees
- License fees

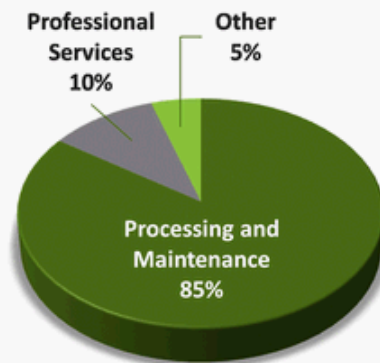
## Payment Solutions



### Revenue Model

- Transaction fees
- Project based fees
- License fees

## International Solutions



### Revenue Model

- Number of accounts processed
- Software maintenance fees
- Transaction fees
- Project based fees
- License fees



Note: Reflects FIS and Metavante pro forma 2009 revenue

## GAAP TO NON-GAAP RECONCILIATION

Three Months Ended September 30, 2010

(In millions, except per share data)



	GAAP Three Months Ended September 30, 2010 (Unaudited)	M&A Restructuring, Integration & Recapitalization Costs	Brazil Joint Venture	Acquisition Deferred Revenue Adjustments	Subtotal	Purchase Price Amortization	Non-GAAP Three Months Ended September 30, 2010 (Unaudited)
Processing and services revenue	\$ 1,367.2	\$ -	\$ (83.3)	\$ 3.2	\$ 1,287.1	\$ -	\$ 1,287.1
Cost of revenues	897.3	-	-	-	897.3	(66.2)	831.1
Gross profit	469.9	-	(83.3)	3.2	389.8	66.2	456.0
Selling, general and administrative	138.9	(22.5)	-	-	116.4	-	116.4
Impairment charges	154.9	-	(154.9)	-	-	-	-
Operating income	176.1	22.5	71.6	3.2	273.4	66.2	339.6
Other income (expense):							
Interest income (expense), net	(60.9)	-	-	-	(60.9)	-	(60.9)
Other income (expense), net	17.9	2.7	(19.4)	-	1.2	-	1.2
Total other income (expense)	(43.0)	2.7	(19.4)	-	(59.7)	-	(59.7)
Earnings from continuing operations before income taxes	133.1	25.2	52.2	3.2	213.7	66.2	279.9
Provision for income taxes	48.2	9.3	19.3	1.2	78.0	24.5	102.5
Earnings from continuing operations, net of tax	84.9	15.9	32.9	2.0	135.7	41.7	177.4
Earnings (losses) from discontinued operations, net of tax	(23.9)	-	-	-	(23.9)	-	(23.9)
Net earnings	61.0	15.9	32.9	2.0	111.8	41.7	153.5
Net (earnings) loss attributable to noncontrolling interest	49.4	-	(50.1)	-	(0.7)	-	(0.7)
Net earnings attributable to FIS common stockholders	\$ 110.4	\$ 15.9	\$ (17.2)	\$ 2.0	\$ 111.1	\$ 41.7	\$ 152.8
Amounts attributable to FIS common stockholders							
Earnings from continuing operations, net of tax	\$ 134.3	\$ 15.9	\$ (17.2)	\$ 2.0	\$ 135.0	\$ 41.7	\$ 176.7
Earnings (losses) from discontinued operations, net of tax	(23.9)	-	-	-	(23.9)	-	(23.9)
Net earnings attributable to FIS common stockholders	\$ 110.4	\$ 15.9	\$ (17.2)	\$ 2.0	\$ 111.1	\$ 41.7	\$ 152.8
Net earnings per share - diluted from continuing operations attributable to FIS common stockholders*	\$ 0.40	\$ 0.05	\$ (0.05)	\$ 0.01	\$ 0.40	\$ 0.12	\$ 0.52
Weighted average shares outstanding - diluted	339.2	339.2	339.2	339.2	339.2	339.2	339.2



## GAAP TO NON-GAAP RECONCILIATION

Twelve Months Ended December 31, 2009

(In millions, except per share data)



	GAAP Twelve Months Ended December 31, 2009 (Unaudited)	M&A Restructuring And Integration Costs	Acquisition Deferred Revenue Adjustments	Impairment Charges	Subtotal	Purchase Price Amortization	Non-GAAP Twelve Months Ended December 31, 2009 (Unaudited)
Processing and services revenue	\$ 3,711.1	\$ -	\$ 15.3	\$ -	\$ 3,726.4	\$ -	\$ 3,726.4
Cost of revenues	2,741.5	-	-	-	2,741.5	(153.4)	2,588.1
Gross profit	969.6	-	15.3	-	984.9	153.4	1,138.3
Selling, general and administrative	547.1	(142.2)	-	-	404.9	-	404.9
Impairment charges	136.9	-	-	(136.9)	-	-	-
Operating income	285.6	142.2	15.3	136.9	580.0	153.4	733.4
Other income (expense):							
Interest income	3.4	-	-	-	3.4	-	3.4
Interest expense	(134.0)	1.0	-	-	(133.0)	-	(133.0)
Other income, net	8.7	-	-	-	8.7	-	8.7
Total other income (expense)	(121.9)	1.0	-	-	(120.9)	-	(120.9)
Earnings from continuing operations before income taxes	163.7	143.2	15.3	136.9	459.1	153.4	612.5
Provision (benefit) for income taxes	54.7	51.3	5.5	49.3	160.8	53.9	214.7
Earnings from continuing operations	109.0	91.9	9.8	87.6	298.3	99.5	397.8
Earnings (loss) from discontinued operations	4.6	-	-	-	4.6	-	4.6
Net earnings	113.6	91.9	9.8	87.6	302.9	99.5	402.4
Noncontrolling interest	(2.6)	-	-	-	(2.6)	-	(2.6)
Net earnings attributable to FIS	\$ 111.0	\$ 91.9	\$ 9.8	\$ 87.6	\$ 300.3	\$ 99.5	\$ 399.8
<b>Amounts attributable to FIS common stockholders</b>							
Net earnings from continuing operations, net of tax	\$ 106.4	\$ 91.9	\$ 9.8	\$ 87.6	\$ 295.7	\$ 99.5	\$ 395.2
Earnings from discontinued operations, net of tax	4.6	-	-	-	4.6	-	4.6
Net earnings attributable to FIS common stockholders	\$ 111.0	\$ 91.9	\$ 9.8	\$ 87.6	\$ 300.3	\$ 99.5	\$ 399.8
Net earnings per share - diluted from continuing operations attributable to FIS common stockholders*	\$ 0.44	\$ 0.38	\$ 0.04	\$ 0.37	\$ 1.24	\$ 0.42	\$ 1.65
Weighted average shares outstanding - diluted	239.4	239.4	239.4	239.4	239.4	239.4	239.4

**SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION**  
**Three Months Ended September 30, 2010 and 2009**  
(In millions)



	Three months ended September 30, 2010				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations, as adjusted	\$ 485.5	\$ 600.6	\$ 199.4	\$ 1.6	\$ 1,287.1
Operating income (loss)	\$ 179.8	\$ 206.8	\$ (38.6)	\$ (171.9)	\$ 176.1
M&A, restructuring, integration and recapitalization costs	-	-	-	22.5	22.5
Brazil joint venture	-	-	71.6	-	71.6
Acquisition deferred revenue adjustments	-	-	-	3.2	3.2
Purchase price amortization	-	0.2	0.1	65.9	66.2
Non GAAP operating income (loss)	\$ 179.8	\$ 207.0	\$ 33.1	\$ (80.3)	\$ 339.6
Depreciation and amortization from continuing					
Operations, as adjusted	39.0	23.9	13.4	10.7	87.0
EBITDA, as adjusted	\$ 218.8	\$ 230.9	\$ 46.5	\$ (69.6)	\$ 426.6
Non GAAP operating margin, as adjusted	37.0%	34.5%	16.6%	N/M%	26.4%
EBITDA margin, as adjusted	45.1%	38.4%	23.3%	N/M%	33.1%

	Three months ended September 30, 2009				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	\$ 271.4	\$ 368.8	\$ 189.0	\$ (0.5)	\$ 828.7
Pro forma Metavante revenue and adjustments	167.9	243.4	5.9	(0.1)	417.1
Pro forma revenue from continuing operations	\$ 439.3	\$ 612.2	\$ 194.9	\$ (0.6)	\$ 1,245.8
Operating income (loss)	\$ 97.1	\$ 99.6	\$ 32.8	\$ (95.6)	\$ 133.9
Pro forma Metavante operating income and adjustments	52.4	98.0	1.9	(82.0)	70.3
Pro forma operating income (loss)	149.5	197.6	34.7	(177.6)	204.2
M&A, restructuring and integration costs	-	-	-	10.2	10.2
Purchase price amortization	-	-	-	67.5	67.5
Non GAAP operating income (loss)	\$ 149.5	\$ 197.6	\$ 34.7	\$ (99.9)	\$ 281.9
Depreciation and amortization from continuing					
Operations, as adjusted	37.7	28.1	13.8	10.4	90.0
EBITDA, as adjusted	\$ 187.2	\$ 225.7	\$ 48.5	\$ (89.5)	\$ 371.9
Non GAAP operating margin, as adjusted	34.0%	32.3%	17.8%	N/M%	22.6%
EBITDA margin, as adjusted	42.6%	36.9%	24.9%	N/M%	29.9%

**SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION**  
**Nine Months Ended September 30, 2010 and 2009**  
(In millions)



	Nine months ended September 30, 2010				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations, as adjusted	\$ 1,387.3	\$ 1,850.0	\$ 565.5	\$ 4.7	\$ 3,807.5
Operating income (loss)	\$ 490.2	\$ 619.2	\$ 9.4	\$ (571.2)	\$ 547.6
M&A, restructuring, integration and recapitalization costs	-	-	-	91.5	91.5
Brazil joint venture	-	-	71.6	-	71.6
Acquisition deferred revenue adjustments	-	-	-	17.4	17.4
Purchase price amortization	-	0.7	0.4	196.1	197.2
Non GAAP operating income (loss)	\$ 490.2	\$ 619.9	\$ 81.4	\$ (266.2)	\$ 925.3
Depreciation and amortization from continuing Operations, as adjusted	114.7	72.8	41.4	29.0	257.9
EBITDA, as adjusted	\$ 604.9	\$ 692.7	\$ 122.8	\$ (237.2)	\$ 1,183.2
Non GAAP operating margin, as adjusted	35.3%	33.5%	14.4%	N/M%	24.3%
EBITDA margin, as adjusted	43.6%	37.4%	21.7%	N/M%	31.1%
	Nine months ended September 30, 2009				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	\$ 807.5	\$ 1,112.3	\$ 509.8	\$ (1.5)	\$ 2,428.1
Pro forma Metavante revenue and adjustments	506.7	743.8	16.7	(0.2)	1,267.0
Pro forma revenue from continuing operations	\$ 1,314.2	\$ 1,856.1	\$ 526.5	\$ (1.7)	\$ 3,695.1
Operating income (loss)	\$ 259.6	\$ 281.8	\$ 70.1	\$ (281.3)	\$ 330.2
Pro forma Metavante operating income and adjustments	166.7	288.2	6.3	(246.9)	214.3
Pro forma operating income (loss)	426.3	570.0	76.4	(528.2)	544.5
M&A, restructuring and integration costs	-	-	-	26.1	26.1
Purchase price amortization	-	-	-	203.3	203.3
Non GAAP operating income (loss)	\$ 426.3	\$ 570.0	\$ 76.4	\$ (298.8)	\$ 773.9
Depreciation and amortization from continuing Operations, as adjusted	114.8	85.6	39.6	27.1	267.1
EBITDA, as adjusted	\$ 541.1	\$ 655.6	\$ 116.0	\$ (271.7)	\$ 1,041.0
Non GAAP operating margin, as adjusted	32.4%	30.7%	14.5%	N/M%	20.9%
EBITDA margin, as adjusted	41.2%	35.3%	22.0%	N/M%	28.2%

**SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION**  
**Three Months Ended December 31, 2009**  
(In millions)



	Three Months Ended December 31, 2009				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	\$ 452.5	\$ 629.6	\$ 214.5	\$ 1.7	\$ 1,298.3
Operating income	\$ 158.1	\$ 193.8	\$ 51.4	\$ (447.9)	\$ (44.6)
M&A, restructuring and integration costs	-	-	-	127.4	127.4
Acquisition deferred revenue adjustments	-	-	-	15.3	15.3
Impairment charges	-	-	-	136.9	136.9
Purchase price amortization	-	-	-	65.0	65.0
Non GAAP operating income	<u>\$ 158.1</u>	<u>\$ 193.8</u>	<u>\$ 51.4</u>	<u>\$ (103.3)</u>	<u>\$ 300.0</u>
Depreciation and amortization from continuing Operations, as adjusted	<u>39.5</u>	<u>25.2</u>	<u>13.5</u>	<u>10.5</u>	<u>88.7</u>
EBITDA, as adjusted	<u>\$ 197.6</u>	<u>\$ 219.0</u>	<u>\$ 64.9</u>	<u>\$ (92.8)</u>	<u>\$ 388.7</u>
Non GAAP operating margin, as adjusted	<u>34.9%</u>	<u>30.8%</u>	<u>24.0%</u>	<u>N/M%</u>	<u>23.1%</u>
EBITDA margin, as adjusted	<u>43.7%</u>	<u>34.8%</u>	<u>30.3%</u>	<u>N/M%</u>	<u>29.9%</u>

**SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION**  
**Twelve Months Ended December 31, 2009**  
(In millions)



	Twelve Months Ended December 31, 2009				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Revenue from continuing operations	\$ 1,260.0	\$ 1,741.9	\$ 724.3	\$ 0.2	\$ 3,726.4
Pro forma Metavante revenue and adjustments	506.6	743.8	16.7	-	1,267.1
Pro forma revenue from continuing operations	<u>\$ 1,766.6</u>	<u>\$ 2,485.7</u>	<u>\$ 741.0</u>	<u>\$ 0.2</u>	<u>\$ 4,993.5</u>
Operating income	\$ 417.7	\$ 475.6	\$ 121.9	\$ (729.6)	\$ 285.6
Pro forma Metavante operating income and adjustments	166.7	288.2	5.9	(246.5)	214.3
Pro forma operating income	584.4	763.8	127.8	(976.1)	499.9
M&A, restructuring and integration costs	-	-	-	153.5	153.5
Acquisition deferred revenue adjustments	-	-	-	15.3	15.3
Impairment charges	-	-	-	136.9	136.9
Purchase price amortization	-	-	-	268.6	268.6
Non GAAP operating income	<u>\$ 584.4</u>	<u>\$ 763.8</u>	<u>\$ 127.8</u>	<u>\$ (401.8)</u>	<u>\$ 1,074.2</u>
Depreciation and amortization from continuing Operations, as adjusted	154.1	110.8	52.8	37.8	355.5
EBITDA, as adjusted	<u>\$ 738.5</u>	<u>\$ 874.6</u>	<u>\$ 180.6</u>	<u>\$ (364.0)</u>	<u>\$ 1,429.7</u>
Non GAAP operating margin, as adjusted	<u>33.1%</u>	<u>30.7%</u>	<u>17.2%</u>	<u>N/M%</u>	<u>21.5%</u>
EBITDA margin, as adjusted	<u>41.8%</u>	<u>35.2%</u>	<u>24.4%</u>	<u>N/M%</u>	<u>28.6%</u>

**RECONCILIATION OF CASH FLOW MEASURES**  
**Three Months and Nine Months Ended September 30, 2010**  
(In millions)



	Three months ended September 30, 2010			Nine months ended September 30, 2010		
	GAAP	Adj	Adjusted	GAAP	Adj	Adjusted
<b>Cash flows from operating activities:</b>						
Net earnings (1)	\$ 61.0	\$ 92.5	\$ 153.5	\$ 245.6	\$ 238.2	\$ 483.8
Adjustments to reconcile net earnings to net cash provided by operating activities:						
Non-cash adjustments (2)	253.2	(132.9)	120.3	546.0	(209.4)	336.6
Working capital adjustments (3)	26.5	13.2	39.7	(5.7)	(18.2)	(23.9)
Net cash provided by operating activities	340.7	(27.2)	313.5	785.9	10.6	796.5
Capital expenditures	(93.1)	-	(93.1)	(227.3)	-	(227.3)
Free cash flow	\$ 247.6	\$ (27.2)	\$ 220.4	\$ 558.6	\$ 10.6	\$ 569.2

(1) Adjustments to Net Earnings reflect the elimination of the after-tax impact of M&A and related integration costs, 2010 leveraged recapitalization plan costs, as well as, non-cash impairment, stock acceleration charges and purchase price amortization. For the 2010 periods, the adjustment also includes the removal of the impact of Santander's exit from our Brazilian card processing venture.

(2) Adjustments to Non Cash Adjustments reflects the after-tax impact of stock acceleration charges and purchase price amortization. For the 2010 periods, the adjustment also includes the removal of the impact of Santander's exit from our Brazilian card processing venture.

(3) Adjustments to working capital reflect elimination of settlement of various acquisition related liabilities and for the 2009 period, the elimination of accruals related to the acquisition of Metavante.

Cash flows generated by Metavante Operations are included prospectively beginning October 1, 2009 in the consolidated cash flows for FIS.



FIS